

1 GARY E. KLAUSNER (STATE BAR NO. 69077)
MARGRETA M. MORGULAS (STATE BAR NO. 224950), and
2 MICHAEL S. NEUMEISTER (STATE BAR NO. 274220), Members of
3 **STUTMAN, TREISTER & GLATT**
PROFESSIONAL CORPORATION
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4 Los Angeles, CA 90067
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7
8 [Proposed] Reorganization Counsel
for Debtors and Debtors in Possession

9 Debtors' Mailing Address:
Colorep, Inc. and Transprint USA, Inc.
10 100 Pleasant Valley Road
Harrisonburg, VA 22801-9790
11 Attn: Robert Katz, [Proposed] CRO

12 **UNITED STATES BANKRUPTCY COURT**
13 **CENTRAL DISTRICT OF CALIFORNIA**
14 **LOS ANGELES DIVISION**

15 In re) Case No. 13-bk-27689-WB
16 COLOREP, INC.,) Chapter 11
a California corporation, *et al.*,) (Jointly Administered)
17)
18 Debtors.) **NOTICE OF CONTINUED FINAL**
Tax I.D. Nos. 94-3055026 (Colorep, Inc.) and) **HEARING ON MOTION OF DEBTORS**
54-1200596 (Transprint USA, Inc.)) **AND DEBTORS IN POSSESSION FOR**
19) **INTERIM AND FINAL ORDERS**
20) **(1) AUTHORIZING POST-PETITION**
21) **FINANCING; (2) AUTHORIZING USE**
22) **OF CASH COLLATERAL;**
23) **(3) GRANTING PRIMING LIENS AND**
24) **SUPERPRIORITY CLAIMS;**
25) **(4) PROVIDING ADEQUATE**
26) **PROTECTION; AND (5) GRANTING**
27) **RELATED RELIEF**
DATE: August 15, 2013
TIME: 2:00 p.m.
PLACE: Courtroom 1475
255 East Temple Street
Los Angeles, CA 90012

1 **TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE, THE OFFICE OF THE**
2 **UNITED STATES TRUSTEE, THE DEBTORS' TWENTY LARGEST UNSECURED**
3 **CREDITORS, AND OTHER PARTIES ENTITLED TO NOTICE:**

4 **PLEASE TAKE NOTICE** that, pursuant to the *Amended Interim Order*

5 (A) *Authorizing Debtor to Obtain Postpetition Financing; (B) Granting Superpriority Expense*
6 *Claims; and (C) Granting Other Relief Under 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507(b),*
7 *F.R.B.P. 2002 and 4001; and LBRS 2002-1 and 4001-2* [Docket No. 103], the Court will hold a final
8 continued hearing on the *Motion of Debtors and Debtors in Possession for Interim and Final Orders*
9 *(1) Authorizing Post-Petition Financing; (2) Authorizing Use of Cash Collateral; (3) Granting*
10 *Priming Liens and Superpriority Claims; (4) Providing Adequate Protection; and (5) Granting*
11 *Related Relief* [Docket No. 12] (the "DIP Financing Motion") on **August 15, 2013 at 2:00 p.m.**,
12 before the Honorable Sheri Bluebond, United States Bankruptcy Judge, in Courtroom 1475 located
13 at 255 E. Temple Street, Los Angeles, California 90012.

14 **PLEASE TAKE FURTHER NOTICE** that a copy of the DIP Financing Motion, as
15 supplemented by the supplemental memorandum of points and authorities and declaration of Robert
16 D. Katz, filed on August 12, 2013 [Docket Nos. 111-12], was served on you via overnight mail or
17 United States mail on July 10, 2013. If you did not receive a copy of the DIP Financing Motion and
18 would like a copy, please contact proposed reorganization counsel for the Debtors, Stutman, Treister
19 & Glatt Professional Corporation, Attention: Kendra A. Johnson, 1901 Avenue of the Stars, 12th
20 Floor, Los Angeles, CA 90067, (310) 228-5600, kjohnson@stutman.com, to obtain a copy.

21
22 Dated: August 12, 2013

Respectfully submitted,

23
24 /s/ Michael S. Neumeister

GARY E. KLAUSNER
MARGRETA M. MORGULAS
MICHAEL S. NEUMEISTER
25 **STUTMAN, TREISTER & GLATT**
26 **PROFESSIONAL CORPORATION**

27 [Proposed] Reorganization Counsel
28 for Debtors and Debtors in Possession

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 1901 Avenue of the Stars, 12th Floor, Los Angeles, California 90067. A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF FINAL HEARING ON MOTION OF DEBTORS AND DEBTORS IN POSSESSION FOR INTERIM AND FINAL ORDERS (1) AUTHORIZING POST-PETITION FINANCING; (2) AUTHORIZING USE OF CASH COLLATERAL; (3) GRANTING PRIMING LIENS AND SUPERPRIORITY CLAIMS; (4) PROVIDING ADEQUATE PROTECTION; AND (5) GRANTING RELATED RELIEF** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) August 12, 2013, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL

(*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) August 12, 2013, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

VIA FEDERAL EXPRESS

Honorable Julie W. Brand
U.S. Bankruptcy Court
255 E. Temple Street
Suite 1382 / Courtroom 1375
Los Angeles, CA 90012

Honorable Sheri Bluebond
U.S. Bankruptcy Judge
United States Bankruptcy Court
255 E. Temple Street
Room 1482
Los Angeles, CA 90012

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

August 12, 2013 Therese A. Barron /s/ Therese A. Barron
Date *Printed Name* *Signature*

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Brian L Davidoff on behalf of Creditor Quercus Trust
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jreinglass@greenbergglusker.com;kwoodson@greenbergglusker.com;calendar@greenbergglusker.com;sgaeta@greenbergglusker.com

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient Technologies Corporation
phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)
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Stephan W Milo on behalf of Interested Party Courtesy NEF
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Margreta M Morgulas on behalf of Debtor Colorep, Inc.
mmorgulas@stutman.com

Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.
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Michael S Neumeister on behalf of Debtor Colorep, Inc.
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Michael S Neumeister on behalf of Debtor In Possession Transprint USA, Inc.
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Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc.
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United States Trustee (LA)
ustpregion16.la.ecf@usdoj.gov

3. OVERNIGHT MAIL:

Colorep, Inc.
Limited Service List
6400.000 Rev. 8/6/13
575550v1

Debtors:
Colorep, Inc. and Transprint USA,
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1000 Pleasant Valley Road
Harrisonburg, VA 22801-9790

Atty/Debtor
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K.L. Jarashow, M.S. Neumeister
Stutman, Treister & Glatt P.C.
1901 Ave. of the Stars, 12th Fl.
Los Angeles, CA 90067

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

20 Largest Creditors

Anthem Blue Cross Blue Shield
Attn: Dianne Loving
P.O. Box 580494
Charlotte, NC 28258

Domtar Corporation
Port Huron Mill
1700 Washington Avenue
Port Huron, MI 48060

Domtar Corporation
Subsidiary Of Domtar Ind
1700 Washington Avenue
Port Huron, MI 48060

Dominion Va Power
Attn: Barbara Smith
P.O. Box 26666
Richmond, VA 23261-6666

Dominion Virginia Power
P.O. Box 26019
Richmond, VA 23260-6019

Krausz Puente LLC
c/o The Krausz Companies
44 Montgomery St, Ste 3300
San Francisco, CA 94104

Krausz Puente LLC
11383 Newport Dr
Rancho Cucamonga, CA 91730-5536

Stonefield Josephson, Inc.
Attn: Steve Rapattoni, CPA
5 Park Plaza, Suite 700
Irvine, CA 92614

Susan D'Arcy
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95 East Broadway
Roslyn, NY 11576

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c/o Wiliam Hearnburg, Jr.
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1230 Peachtree Street N.E.
Atlanta, GA 30309

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Palatine, IL 6055-7368

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Lockbox 360353
500 Ross St. Rm 154-0455
Pittsburg, PA 15252

Federal Express Corp.
PO Box 371461
Pittsburgh, PA 15250-7461

Stand Energy Corporation
Attn Kathy Kellems, Credit Manager
1077 Celestial St., Suite 110
Cincinnati, OH 45202

Stand Energy Corporation
PO Box 632712
Pittsburgh, PA 15250-7461

Carlo Tenconi
Via Stromboli 209
Milan 20144
ITALY

Atlantic Paper Company
430 Fehleley Drive
King of Prussia, PA 19406

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Attn: Doug Putney
1001 Old Bermuda Hundred Rd
Chester, VA 23836

Univar USA, Inc.
P. O. Box 409692
Atlanta, GA 30384-9692

PBMares /PBGH
Attn: Mary Aldrich
558 South Main Street
Harrisonburg, VA 22801

Columbia Gas GTS Account
P.O. Box 742529
Cincinnati, OH 45274-2529

Chemsolv, Inc.
P.O. Box 13847
Roanoke, VA 24037

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1007 Market Street
Wilmington, DE 19898

Dupont Company
Cashier's Office D-8003-3
1007 Market Street
Wilmington, DE 19898

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LLC
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Los Angeles, CA 90024

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Chicago, IL 60693-0621

Secured Lenders

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