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11 **UNITED STATES BANKRUPTCY COURT**
12 **CENTRAL DISTRICT OF CALIFORNIA**
13 **LOS ANGELES DIVISION**

14
15 In re:

16 Colorep, Inc., et al.,

17 Debtors and Debtors-in-
Possession.

Case No. 13-27689 JB

Chapter 11

**NOTICE OF ASSIGNMENT OF DIP
AGENCY**

NO HEARING REQUIRED

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22 Meserole, LLC (“Meserole”), designated as “DIP Agent” and the sole “DIP Lender”
23 under that Final Order (A) Authorizing Debtor to Obtain Postpetition Financing; (B) Granting
24 Superpriority Expense Claims and Priming Liens; and (C) Granting Other Relief Under 11 U.S.C.
25 ¶¶ 105, etc. “Final DIP Order” and all capitalized terms used in this Notice shall have the
26 meanings given to them in the Final DIP Order) entered in these cases on August 16, 2013 by the
27 Honorable Sheri Bluebond, and in the “DIP Term Sheet” attached to the Final DIP Order as
28 Exhibit 1, hereby gives notice as follows:

1 PLEASE TAKE NOTICE that as of August 29, 2013, Meserole has assigned to Fuller
2 Smith Capital Management LLC, the rights and responsibilities as DIP Agent under the Final DIP
3 Order.

4 PLEASE TAKE FURTHER NOTICE that as of August 29, 2013, Meserole has further
5 assigned 100% of the DIP Loans then outstanding to Saviva FS 1 LP, in which Meserole holds an
6 interest as a limited partner. The DIP Lenders shown on Exhibit A to the DIP Term Sheet shall
7 hereafter be the DIP Lenders shown on Exhibit A to this Notice.

8 PLEASE TAKE FURTHER NOTICE that the assignments by Meserole referred to in this
9 Notice were made by Meserole pursuant to documents executed by, inter alia, Meserole, Fuller
10 Smith Capital Management LLC and Saviva FS 1 LP, and pursuant to the terms and conditions
11 set forth therein. This Notice is intended solely to provide notice of the assignments by Meserole
12 set forth herein, and is not intended to and shall not be deemed to alter, amend or modify the
13 terms set forth in the documents among the parties.

14 Dated: September 5, 2013

15 DLA PIPER LLP (US)

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17 By /s/ Frank T. Pepler
18 FRANK T. PEPLER
19 Attorneys for Meserole, LLC, Fuller Smith
20 Capital Management LLC, and Saviva FS 1 LP
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EXHIBIT A

	Interim Advance Commitment	Total DIP Facility Commitment
Saviva FS 1 LP	100%	50%

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

555 Mission Street, 24th Floor
San Francisco, CA 94105

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF ASSIGNMENT OF DIP AGENCY** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **SEPTEMBER 5, 2013**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) **SEPTEMBER 5, 2013**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

The Honorable Julia Brand
U.S. Bankruptcy Court Central District of California
255 East Temple Street, Suite 1382
Los Angeles, CA 90012

The Honorable Sheri Bluebond
United States Bankruptcy Court
255 East Temple Street, Suite 1482
Los Angeles, CA 90012

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

September 5, 2013 Keith Nesbit
Date *Printed Name*

Is/ Keith Nesbit
Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**

Brian L Davidoff on behalf of Creditor Quercus Trust
bdavidoff@greenbergglusker.com,
jreinglass@greenbergglusker.com;kwoodson@greenbergglusker.com;calendar@g
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Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensie
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Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)
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Stephan W Milo on behalf of Interested Party Courtesy NEF
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Margreta M Morgulas on behalf of Debtor Colorep, Inc.
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Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.
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Michael S Neumeister on behalf of Debtor Colorep, Inc.
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Frank T Pepler on behalf of Creditor Meserole, LLC
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Danielle A Pham on behalf of Debtor Colorep, Inc.
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Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF
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Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc.
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United States Trustee (LA)
ustpregion16.la.ecf@usdoj.gov