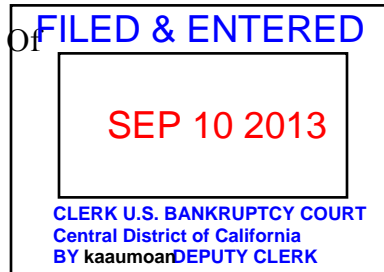


1 GARY E. KLAUSNER (STATE BAR NO. 69077)
2 MARGRETA M. MORGULAS (STATE BAR NO. 224950), and
3 KIZZY L. JARASHOW (*Admitted Pro Hac Vice*), and
4 DANIELLE A. PHAM (STATE BAR NO. 269915), Members Of
5 STUTMAN, TREISTER & GLATT
6 PROFESSIONAL CORPORATION
7 1901 Avenue of the Stars, 12th Floor
8 Los Angeles, CA 90067
9 Telephone: (310) 228-5600
10 Telecopy: (310) 228-5788
11 E-Mail: gklausner@stutman.com
12 mmorgulas@stutman.com
13 kjarashow@stutman.com
14 dpham@stutman.com



CHANGES MADE BY COURT

15 Reorganization Counsel
16 for Debtors and Debtors in Possession

17 Debtors' Mailing Address:
18 Colorep, Inc. and Transprint USA, Inc.
19 1000 Pleasant Valley Road
20 Harrisonburg, VA 22801-9790
21 Attn: Robert Katz

22 UNITED STATES BANKRUPTCY COURT
23 CENTRAL DISTRICT OF CALIFORNIA
24 LOS ANGELES DIVISION

25 In re:)
26 COLOREP, INC.,)
27 a California corporation, *et al.*,)
28 Debtors.)

Case No. 2:13-bk-27689-WB

Chapter 11

(Jointly Administered)

**ORDER AUTHORIZING ON THE
EMPLOYMENT OF EXECUTIVE
SOUNDING BOARD ASSOCIATES INC.
TO PROVIDE CRISIS MANAGEMENT
SERVICES AND TO PROVIDE ROBERT D.
KATZ TO SERVE AS CHIEF
RESTRUCTURING OFFICER FROM THE
PETITION DATE**

[No Hearing Required]

1 Upon review and consideration of the *Debtors' Notice Of Motion And Motion*
2 *Pursuant To Bankruptcy Code Sections 105(a) And 363 For Entry Of An Order Authorizing The*
3 *Employment Of Executive Sounding Board Associates Inc. To Provide Crisis Management Services*
4 *And To Provide Robert D. Katz To Serve As Chief Restructuring Officer From The Petition Date*
5 [Docket No. 80] (the "Motion"),¹ filed by Colorep, Inc. and Transprint USA, Inc. (collectively, the
6 "Debtors"), the Declaration of Robert D. Katz filed in support of the Motion, and the Declaration of
7 Danielle A.. Pham regarding non-receipt of opposition to the Motion, ~~the Court hereby finds that~~
8 ~~notice was appropriate under the circumstances, and good cause exists to grant the Motion as set~~
9 ~~forth herein. Accordingly,~~

10 **IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:**

- 11 1. The Motion is *to be set for hearing on regular notice on Judge Brand's*
12 *calendar.* ~~granted in its entirety.~~
- 13 2.——~~The agreement ("ESBA Agreement") with Executive Sounding Board~~
14 ~~Associates, Inc. ("ESBA") to provide crisis management services and also to provide Robert D. Katz~~
15 ~~to serve as the Debtors' Chief Restructuring Officer ("CRO"), as well as any required additional~~
16 ~~temporary staff (the "Temporary Staff"), including, but not limited to Mr. Paul Newton, is approved,~~
17 ~~nunc pro tunc to July 10, 2013 (the "Petition Date"). The appointment of Mr. Katz as the Debtors'~~
18 ~~CRO is approved, nunc pro tunc to the Petition Date.~~
- 19 3.——~~ESBA's Proposed Postpetition Retainer in the amount of \$85,000 is approved~~
20 ~~and shall be funded from the first funds available under the DIP Financing Facility.~~
- 21 4.——~~ESBA is not required to submit fee applications pursuant to sections 330 or~~
22 ~~331 of the Bankruptcy Code. ESBA is required to provide to the Office of the United States Trustee~~
23 ~~("US Trustee") and counsel for any official statutory committees that may be appointed in these~~
24 ~~cases, reports of staffing, compensation earned and expenses incurred on a monthly basis, with~~
25 ~~respect to the prior month. Such reports shall include the names of individuals assigned and the~~
26 ~~functions filled by such individuals, summarize the services provided, identify the compensation for~~

27 _____
28 ¹ Capitalized terms not otherwise defined herein shall have the meaning afforded to them in the Motion.

1 ~~the CRO and any Temporary Staff, and itemize the expenses incurred. ESBA will provide notice of~~
2 ~~such filing to the US Trustee and counsel for any official statutory committees, providing a ten (10)~~
3 ~~day time period from the date of issuance for objections to be filed. Such staffing and compensation~~
4 ~~for fees and expenses shall be subject to review by the Court only in the event that an objection is~~
5 ~~filed within such ten (10) day time period.~~

6
7
8 Presented by:

9 /s/ Danielle A. Pham

10 Gary E. Klausner,
11 Margreta M. Morgulas,
12 Kizzy L. Jarashow, and
13 Danielle A. Pham, members of
14 STUTMAN, TREISTER & GLATT, P.C.
15 Reorganization Counsel
16 for Debtors and Debtors in Possession

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Date: September 10, 2013



Sheri Bluebond
United States Bankruptcy Judge

NOTICE OF ENTERED ORDER AND SERVICE LIST

Notice is given by the court that a judgment or order entitled (*specify*): **ORDER AUTHORIZING THE EMPLOYMENT OF EXECUTIVE SOUNDING BOARD ASSOCIATES INC. TO PROVIDE CRISIS MANAGEMENT SERVICES AND TO PROVIDE ROBERT D. KATZ TO SERVE AS CHIEF RESTRUCTURING OFFICER FROM THE PETITION DATE** was entered on the date indicated as August 20 2013 on the first page of this judgment or order and will be served in the manner stated below:

1. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF) Pursuant to controlling General Orders and LBRs, the foregoing document was served on the following persons by the court via NEF and hyperlink to the judgment or order. As of August 22, 2013, the following persons are currently on the Electronic Mail Notice List for this bankruptcy case or adversary proceeding to receive NEF transmission at the email addresses stated below.

Service information continued on attached page

2. SERVED BY THE COURT VIA UNITED STATES MAIL: A copy of this notice and a true copy of this judgment or order was sent by United States mail, first class, postage prepaid, to the following persons and/or entities at the addresses indicated below:

Service information continued on attached page

3. TO BE SERVED BY THE LODGING PARTY: Within 72 hours after receipt of a copy of this judgment or order which bears an "Entered" stamp, the party lodging the judgment or order will serve a complete copy bearing an "Entered" stamp by United States mail, overnight mail, facsimile transmission or email and file a proof of service of the entered order on the following persons and/or entities at the addresses, facsimile transmission numbers, and/or email addresses stated below:

Service information continued on attached page

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Brian L Davidoff on behalf of Creditor Quercus Trust
bdavidoff@greenbergglusker.com,
jreinglass@greenbergglusker.com;kwoodson@greenbergglusker.com;calendar@greenbergglusker.com;sgae
ta@greenbergglusker.com

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient Technologies
Corporation
phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)
ron.maroko@usdoj.gov

David W. Meadows on behalf of Creditor Virginia Electric And Power Co
david@davidwmeadowslaw.com

Stephan W Milo on behalf of Interested Party Courtesy NEF
smilo@wawlaw.com, psilling@wawlaw.com

Margreta M Morgulas on behalf of Debtor Colorep, Inc.
mmorgulas@stutman.com

Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.
mmorgulas@stutman.com

Michael S Neumeister on behalf of Debtor Colorep, Inc.
mneumeister@stutman.com

Michael S Neumeister on behalf of Debtor Transprint USA, Inc.
mneumeister@stutman.com

Michael S Neumeister on behalf of Debtor In Possession Transprint USA, Inc.
mneumeister@stutman.com

Frank T Pepler on behalf of Creditor Meserole, LLC
frank.pepler@dlapiper.com

Danielle A Pham on behalf of Debtor Colorep, Inc.
dpham@stutman.com, daniellepham@gmail.com

Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF
jreisner@irell.com

Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc.
crivas@reedsmith.com

Nicola G Suglia, Esq on behalf of Creditor Canon Financial Services, Inc. c/o Fleischer, Fleischer & Suglia
nsuglia@fleischerlaw.com

United States Trustee (LA)
ustpregion16.la.ecf@usdoj.gov

3. TO BE SERVED BY THE LODGING PARTY:

Colorep, Inc.
Limited Service List
6400.000 Rev. 8/6/13
575550v1

Debtors:

Colorep, Inc. and Transprint USA,
Inc.
Attn: Robert Katz
1000 Pleasant Valley Road
Harrisonburg, VA 22801-9790

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

20 Largest Creditors

Anthem Blue Cross Blue Shield
Attn: Dianne Loving
P.O. Box 580494
Charlotte, NC 28258

Domtar Corporation
Port Huron Mill
1700 Washington Avenue
Port Huron, MI 48060

Domtar Corporation
Subsidiary Of Domtar Ind
1700 Washington Avenue
Port Huron, MI 48060

Dominion Va Power
Attn: Barbara Smith
P.O. Box 26666
Richmond, VA 23261-6666

Dominion Virginia Power
P.O. Box 26019
Richmond, VA 23260-6019

Krausz Puente LLC
c/o The Krausz Companies
44 Montgomery St, Ste 3300
San Francisco, CA 94104

Krausz Puente LLC
11383 Newport Dr
Rancho Cucamonga, CA 91730-
5536

Stonefield Josephson, Inc.
Attn: Steve Rapattoni, CPA
5 Park Plaza, Suite 700
Irvine, CA 92614

Susan D'Arcy
aka SRD International
95 East Broadway
Roslyn, NY 11576

Mimaki USA, Inc.
c/o William Hearnburg, Jr.
Smith, Gambrell & Russell, LLP
Promenade, Suite 3100
1230 Peachtree Street N.E.
Atlanta, GA 30309

Mimaki USA, Inc.
Dept. CH 17368
Palatine, IL 6055-7368

Bonnie Julian
1244 Pole Branch Rd
Clover, SC 29710

L.H. Charney Associates, LLC
Attn: Bruce Block
1441 Broadway
New York, New York 10018

Counsel to L.H. Charney
Associates
Attn: Scott S. Markowitz
Tarter Krinsky & Drogin
LLP
1350 Broadway

Fish & Associates
Attn: Mei Tsang
2603 Main Street, Suite 10000
Irvine, CA 92614-4271

Fedex – Techconnect
Attn: Pam Gish
Lockbox 360353
500 Ross St. Rm 154-0455
Pittsburg, PA 15252

Federal Express Corp.
PO Box 371461
Pittsburgh, PA 15250-7461

Stand Energy Corporation
Attn Kathy Kellems, Credit
Manager
1077 Celestial St., Suite 110
Cincinnati, OH 45202

Stand Energy Corporation
PO Box 632712
Pittsburgh, PA 15250-7461

Carlo Tenconi
Via Stromboli 209
Milan 20144
ITALY

Atlantic Paper Company
430 Fehelley Drive
King of Prussia, PA 19406

Univar USA, Inc.
Attn: Doug Putney
1001 Old Bermuda Hundred Rd
Chester, VA 23836

Univar USA, Inc.
P. O. Box 409692
Atlanta, GA 30384-9692

PBMares /PBGH
Attn: Mary Aldrich
558 South Main Street
Harrisonburg, VA 22801

Columbia Gas GTS Account
P.O. Box 742529
Cincinnati, OH 45274-2529

Chemsolv, Inc.
P.O. Box 13847
Roanoke, VA 24037

Dupont Company
Attn: Jenna Pike
1007 Market Street
Wilmington, DE 19898

Dupont Company
Cashier's Office D-8003-3
1007 Market Street
Wilmington, DE 19898

Shelter Capital Partners fka
Yazam LLC
Attn: Rodney Friedman
10880 Wilshire Blvd., Suite
1850
Los Angeles, CA 90024

Nexeo Solutions
3 Waterway Square Place
Suite 1000
The Woodlands, TX 77380

Nexeo Solutions LLC
62190 Collections Center Dr
Chicago, IL 60693-0621

Secured Lenders

Meserole, LLC
Attn: Ari Hirt
152 W 57th Street, 4th Fl.
New York, NY 10019

Counsel to Meserole LLC
DLA Piper LLP (US)
Attn: Stuart M. Brown
919 N. Market St., # 1500
Wilmington, DE 19801

Counsel to Meserole LLC
DLA Piper LLP (US)
Attn: Frank Pepler &
Bertrand Pan
550 S. Hope Street, #2300
Los Angeles, CA 90071-