

1 GARY E. KLAUSNER (STATE BAR NO. 69077)
2 MARGRETA M. MORGULAS (STATE BAR NO. 224950), and
3 MICHAEL S. NEUMEISTER (STATE BAR NO. 274220), Members of
4 **STUTMAN, TREISTER & GLATT**
5 **PROFESSIONAL CORPORATION**
6 1901 Avenue of the Stars, 12th Floor
7 Los Angeles, CA 90067
8 Telephone: (310) 228-5600
9 Telecopy: (310) 228-5788
10 Email: gklausner@stutman.com
11 mmorgulas@stutman.com
12 mneumeister@stutman.com

13 Reorganization Counsel
14 for Debtors and Debtors in Possession

15 Debtors' Mailing Address:
16 Colorep, Inc. and Transprint USA, Inc.
17 100 Pleasant Valley Road
18 Harrisonburg, VA 22801-9790
19 Attn: Robert Katz, [Proposed] CRO

20 **UNITED STATES BANKRUPTCY COURT**

21 **CENTRAL DISTRICT OF CALIFORNIA**

22 **LOS ANGELES DIVISION**

| | | | |
|----|--|---|--|
| 23 | In re |) | Case No. 13-bk-27689-WB |
| 24 | |) | |
| 25 | COLOREP, INC., |) | Chapter 11 |
| 26 | a California corporation, <i>et al.</i> , |) | (Jointly Administered) |
| 27 | |) | |
| 28 | Debtors. |) | NOTICE OF HEARING ON DEBTORS' |
| 29 | |) | MOTION PURSUANT TO |
| 30 | Tax I.D. Nos. 94-3055026 (Colorep, Inc.) and |) | BANKRUPTCY CODE SECTIONS 105(a) |
| 31 | 54-1200596 (Transprint USA, Inc.) |) | AND 363 FOR ENTRY OF AN ORDER |
| 32 | |) | AUTHORIZING THE EMPLOYMENT |
| 33 | |) | OF EXECUTIVE SOUNDING BOARD |
| 34 | |) | ASSOCIATES INC. TO PROVIDE |
| 35 | |) | CRISIS MANAGEMENT SERVICES |
| 36 | |) | AND TO PROVIDE ROBERT D. KATZ |
| 37 | |) | TO SERVE AS CHIEF |
| 38 | |) | RESTRUCTURING OFFICER FROM |
| 39 | |) | THE PETITION DATE |
| 40 | |) | |
| 41 | |) | DATE: October 10, 2013 |
| 42 | |) | TIME: 10:00 a.m. |
| 43 | |) | PLACE: Courtroom 1375 |
| 44 | |) | 255 East Temple Street |
| 45 | |) | Los Angeles, CA 90012 |
| 46 | |) | |
| 47 | |) | |

1 **TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE, THE OFFICE OF THE**
2 **UNITED STATES TRUSTEE, THE DEBTORS' TWENTY LARGEST UNSECURED**
3 **CREDITORS, AND OTHER PARTIES ENTITLED TO NOTICE:**

4 **PLEASE TAKE NOTICE** that, pursuant to the *Order on the Employment of*
5 *Executive Sounding Board Associates Inc. to Provide Crisis Management Services and to Provide*
6 *Robert D. Katz to Serve as Chief Restructuring Officer from the Petition Date* [Docket No. 174], the
7 Court will hold a hearing on the *Debtors' Motion Pursuant to Bankruptcy Code Sections 105(a) and*
8 *363 for Entry of an Order Authorizing the Employment of Executive Sounding Board Associates Inc.*
9 *to Provide Crisis Management Services and to Provide Robert D. Katz to Serve as Chief*
10 *Restructuring Officer from the Petition Date* [Docket No. 80] (the "ESBA Employment Motion"),
11 filed by Colorep, Inc. and Transprint, Inc., the debtors and debtors in possession in the above-
12 captioned bankruptcy proceedings (together, the "Debtors"), on **October 10, 2013 at 10:00 a.m.**,
13 before the Honorable Julia W. Brand, United States Bankruptcy Judge, in Courtroom 1375 located at
14 255 E. Temple Street, Los Angeles, California 90012.

15 **PLEASE TAKE FURTHER NOTICE** that a copy of the ESBA Employment
16 Motion was served on you via United States mail on July 30, 2013. If you did not receive a copy of
17 the ESBA Employment Motion and would like a copy, please contact reorganization counsel for the
18 Debtors, Stutman, Treister & Glatt Professional Corporation, Attention: Kendra A. Johnson, 1901
19 Avenue of the Stars, 12th Floor, Los Angeles, CA 90067, (310) 228-5600, kjohnson@stutman.com,
20 to obtain a copy.

21 Dated: September 11, 2013

Respectfully submitted,

22 /s/ Michael S. Neumeister

23 GARY E. KLAUSNER
24 MARGRETA M. MORGULAS
25 MICHAEL S. NEUMEISTER
26 **STUTMAN, TREISTER & GLATT**
27 **PROFESSIONAL CORPORATION**

28 Reorganization Counsel
for Debtors and Debtors in Possession

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 1901 Avenue of the Stars, 12th Floor, Los Angeles, California 90067. A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF HEARING ON DEBTORS' MOTION PURSUANT TO BANKRUPTCY CODE SECTIONS 105(a) AND 363 FOR ENTRY OF AN ORDER AUTHORIZING THE EMPLOYMENT OF EXECUTIVE SOUNDING BOARD ASSOCIATES INC. TO PROVIDE CRISIS MANAGEMENT SERVICES AND TO PROVIDE ROBERT D. KATZ TO SERVE AS CHIEF RESTRUCTURING OFFICER FROM THE PETITION DATE** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) September 11, 2013, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) September 11, 2013, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Honorable Julie W. Brand
U.S. Bankruptcy Court
255 E. Temple Street
Suite 1382 / Courtroom 1375
Los Angeles, CA 90012

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL

(*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) September 11, 2013, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

September 11, 2013 Therese A. Barron /s/ Therese A. Barron
Date *Printed Name* *Signature*

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Brian L Davidoff on behalf of Creditor Quercus Trust
bdavidoff@greenbergglusker.com,
jreinglass@greenbergglusker.com;kwoodson@greenbergglusker.com;calendar@greenbergglusker.com;sgaeta@greenbergglusker.com

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient Technologies Corporation
phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)
ron.maroko@usdoj.gov

David W. Meadows on behalf of Creditor Columbia Gas of Virginia, Inc.
david@davidwmeadowslaw.com

David W. Meadows on behalf of Creditor Virginia Electric And Power Co
david@davidwmeadowslaw.com

Stephan W Milo on behalf of Interested Party Courtesy NEF
smilo@wawlaw.com, psilling@wawlaw.com

Margreta M Morgulas on behalf of Debtor Colorep, Inc.
mmorgulas@stutman.com

Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.
mmorgulas@stutman.com

Michael S Neumeister on behalf of Debtor Colorep, Inc.
mneumeister@stutman.com

Michael S Neumeister on behalf of Debtor Transprint USA, Inc.
mneumeister@stutman.com

Michael S Neumeister on behalf of Debtor In Possession Transprint USA, Inc.
mneumeister@stutman.com

Frank T Pepler on behalf of Creditor Fuller Smith Capital Management LLC
frank.pepler@dlapiper.com, keith.nesbit@dlapiper.com

Frank T Pepler on behalf of Creditor Meserole, LLC
frank.pepler@dlapiper.com, keith.nesbit@dlapiper.com

Frank T Pepler on behalf of Creditor Saviva FS 1 LP
frank.pepler@dlapiper.com, keith.nesbit@dlapiper.com

Danielle A Pham on behalf of Debtor Colorep, Inc.
dpham@stutman.com, daniellepham@gmail.com

Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF

jreisner@irell.com

Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc.
crivas@reedsmith.com

Nicola G Suglia, Esq on behalf of Creditor Canon Financial Services, Inc. c/o Fleischer, Fleischer &
Suglia
nsuglia@fleischerlaw.com

United States Trustee (LA)
ustpreion16.la.ecf@usdoj.gov

2. SERVED BY UNITED STATES MAIL:

Colorep, Inc.
Limited Service List
6400.000 Rev. 8/6/13
575550v1

Debtors:
Colorep, Inc. and Transprint
USA, Inc.
Attn: Robert Katz
1000 Pleasant Valley Road
Harrisonburg, VA 22801-9790

Atty/Debtor
G.E. Klausner, M.M. Morgulas,
K.L. Jarashow, M.S. Neumeister
Stutman, Treister & Glatt P.C.
1901 Ave. of the Stars, 12th Fl.
Los Angeles, CA 90067

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

20 Largest Creditors

Anthem Blue Cross Blue Shield
Attn: Dianne Loving
P.O. Box 580494
Charlotte, NC 28258

Domtar Corporation
Port Huron Mill
1700 Washington Avenue
Port Huron, MI 48060

Domtar Corporation
Subsidiary Of Domtar Ind
1700 Washington Avenue
Port Huron, MI 48060

Dominion Va Power
Attn: Barbara Smith
P.O. Box 26666
Richmond, VA 23261-6666

Dominion Virginia Power
P.O. Box 26019
Richmond, VA 23260-6019

Krausz Puente LLC
c/o The Krausz Companies
44 Montgomery St, Ste 3300
San Francisco, CA 94104

Krausz Puente LLC
11383 Newport Dr
Rancho Cucamonga, CA 91730-
5536

Stonefield Josephson, Inc.
Attn: Steve Rapattoni, CPA
5 Park Plaza, Suite 700
Irvine, CA 92614

Susan D'Arcy
aka SRD International
95 East Broadway
Roslyn, NY 11576

Mimaki USA, Inc.
c/o Wiliam Hearnburg, Jr.
Smith, Gambrell & Russell, LLP
Promenade, Suite 3100
1230 Peachtree Street N.E.
Atlanta, GA 30309

Mimaki USA, Inc.
Dept. CH 17368
Palatine, IL 6055-7368

| | | |
|--|---|--|
| Bonnie Julian 1244 Pole Branch Rd Clover, SC 29710 | L.H. Charney Associates, LLC Attn: Bruce Block 1441 Broadway New York, New York 10018 | Counsel to L.H. Charney Associates, LLC Attn: Scott S. Markowitz Tarter Krinsky & Drogin LLP 1350 Broadway New York, NY 10018 |
| Fish & Associates Attn: Mei Tsang 2603 Main Street, Suite 10000 Irvine, CA 92614-4271 | Fedex – Techconnect Attn: Pam Gish Lockbox 360353 500 Ross St. Rm 154-0455 Pittsburg, PA 15252 | Federal Express Corp. PO Box 371461 Pittsburgh, PA 15250-7461 |
| Stand Energy Corporation Attn Kathy Kellems, Credit Manager 1077 Celestial St., Suite 110 Cincinnati, OH 45202 | Stand Energy Corporation PO Box 632712 Pittsburgh, PA 15250-7461 | Carlo Tenconi Via Stromboli 209 Milan 20144 ITALY |
| Atlantic Paper Company 430 Feheley Drive King of Prussia, PA 19406 | Univar USA, Inc. Attn: Doug Putney 1001 Old Bermuda Hundred Rd Chester, VA 23836 | Univar USA, Inc. P. O. Box 409692 Atlanta, GA 30384-9692 |
| PBMares /PBGH Attn: Mary Aldrich 558 South Main Street Harrisonburg, VA 22801 | Columbia Gas GTS Account P.O. Box 742529 Cincinnati, OH 45274-2529 | Chemsolv, Inc. P.O. Box 13847 Roanoke, VA 24037 |
| Dupont Company Attn: Jenna Pike 1007 Market Street Wilmington, DE 19898 | Dupont Company Cashier's Office D-8003-3 1007 Market Street Wilmington, DE 19898 | Shelter Capital Partners fka Yazam LLC Attn: Rodney Friedman 10880 Wilshire Blvd., Suite 1850 Los Angeles, CA 90024 |
| Nexeo Solutions 3 Waterway Square Place Suite 1000 The Woodlands, TX 77380 | Nexeo Solutions LLC 62190 Collections Center Dr Chicago, IL 60693-0621 | Secured Lenders |
| Meserole, LLC Attn: Ari Hirt 152 W 57th Street, 4th Fl. New York, NY 10019 | Counsel to Meserole LLC DLA Piper LLP (US) Attn: Stuart M. Brown 919 N. Market St., # 1500 Wilmington, DE 19801 | Counsel to Meserole LLC DLA Piper LLP (US) Attn: Frank Pepler & Bertrand Pan 550 S. Hope Street, #2300 Los Angeles, CA 90071-2678 |