

1 GARY E. KLAUSNER (STATE BAR NO. 69077)
2 DANIELLE A. PHAM (STATE BAR NO. 269915), and
3 MICHAEL S. NEUMEISTER (STATE BAR NO. 274220), Members of
4 **STUTMAN, TREISTER & GLATT**
5 **PROFESSIONAL CORPORATION**
6 1901 Avenue of the Stars, 12th Floor
7 Los Angeles, CA 90067
8 Telephone: (310) 228-5600
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10 Email: gklausner@stutman.com
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13 Reorganization Counsel
14 for Debtors and Debtors in Possession

15 Debtors' Mailing Address:
16 Colorep, Inc. and Transprint USA, Inc.
17 100 Pleasant Valley Road
18 Harrisonburg, VA 22801-9790
19 Attn: Robert Katz, [Proposed] CRO

20 **UNITED STATES BANKRUPTCY COURT**

21 **CENTRAL DISTRICT OF CALIFORNIA**

22 **LOS ANGELES DIVISION**

23 In re) Case No. 13-bk-27689-WB
24)
25 COLOREP, INC.,) Chapter 11
26 a California corporation, *et al.*,) (Jointly Administered)
27)
28 Debtors.) **NOTICE OF CONTINUED HEARING**
) **ON DEBTORS' MOTION PURSUANT**
) **TO BANKRUPTCY CODE SECTIONS**
) **105(a) AND 363 FOR ENTRY OF AN**
) **ORDER AUTHORIZING THE**
) **EMPLOYMENT OF EXECUTIVE**
) **SOUNDING BOARD ASSOCIATES INC.**
) **TO PROVIDE CRISIS MANAGEMENT**
) **SERVICES AND TO PROVIDE ROBERT**
) **D. KATZ TO SERVE AS CHIEF**
) **RESTRUCTURING OFFICER FROM**
) **THE PETITION DATE**
)
) New Hearing Date
)
) DATE: October 24, 2013
) TIME: 10:00 a.m.
) PLACE: Courtroom 1375
) 255 East Temple Street
) Los Angeles, CA 90012

1 **TO THE OFFICE OF THE UNITED STATES TRUSTEE, THE DEBTORS' TWENTY**
2 **LARGEST UNSECURED CREDITORS, AND OTHER PARTIES ENTITLED TO NOTICE:**

3 **PLEASE TAKE NOTICE** that, due to a conflict with hearings before the Honorable
4 Judge Bluebond and with the consent from the chambers of the Honorable Judge Brand, the hearing
5 on the *Motion Pursuant to Sections 105(a) and 363 for Entry of an Order Authorizing the*
6 *Employment of Executive Sounding Board Associates Inc. to Provide Crisis Management Services*
7 *and to Provide Robert D. Katz to Serve as Chief Restructuring Officer From the Petition Date* (the
8 "ESBA Employment Motion") filed by Colorep, Inc. and Transprint, Inc., the debtors and debtors in
9 possession in the above-captioned bankruptcy proceedings (together, the "Debtors"), has been
10 continued to **October 24, 2013 at 10:00 a.m.** from October 3, 2013 at 10:00 a.m., before the
11 Honorable Julia W. Brand, United States Bankruptcy Judge, in Courtroom 1375 located at 255 E.
12 Temple Street, Los Angeles, California 90012.

13 **PLEASE TAKE FURTHER NOTICE** that a copy of the ESBA Employment
14 Motion was served on you via United States mail on July 30, 2013. If you did not receive a copy of
15 the ESBA Employment Motion and would like a copy, please contact reorganization counsel for the
16 Debtors, Stutman, Treister & Glatt Professional Corporation, Attention: Kendra A. Johnson, 1901
17 Avenue of the Stars, 12th Floor, Los Angeles, CA 90067, (310) 228-5600, kjohnson@stutman.com,
18 to obtain a copy.

19 Dated: September 27, 2013

Respectfully submitted,

21 /s/ Danielle A. Pham
22 GARY E. KLAUSNER
23 DANIELLE A. PHAM
24 MICHAEL S. NEUMEISTER
25 **STUTMAN, TREISTER & GLATT**
26 **PROFESSIONAL CORPORATION**

27 Reorganization Counsel
28 for Debtors and Debtors in Possession

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 1901 Avenue of the Stars, 12th Floor, Los Angeles, California 90067. A true and correct copy of the foregoing document entitled (*specify*):

NOTICE OF CONTINUED HEARING ON DEBTORS' MOTION PURSUANT TO BANKRUPTCY CODE SECTIONS 105(a) AND 363 FOR ENTRY OF AN ORDER AUTHORIZING THE EMPLOYMENT OF EXECUTIVE SOUNDING BOARD ASSOCIATES INC. TO PROVIDE CRISIS MANAGEMENT SERVICES AND TO PROVIDE ROBERT D. KATZ TO SERVE AS CHIEF RESTRUCTURING OFFICER FROM THE PETITION DATE

will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) September 27, 2013, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) September 27, 2013, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL

(*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

<u>September 27, 2013</u>	<u>Lisa Masse</u>	<u>/s/ Lisa Masse</u>
<i>Date</i>	<i>Printed Name</i>	<i>Signature</i>

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Brian L Davidoff on behalf of Creditor Quercus Trust
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Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient Technologies
Corporation
phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)
ron.maroko@usdoj.gov

David W. Meadows on behalf of Creditor Columbia Gas of Virginia, Inc.
david@davidwmeadowslaw.com

David W. Meadows on behalf of Creditor Virginia Electric And Power Co
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Stephan W Milo on behalf of Interested Party Courtesy NEF
smilo@wawlaw.com, psilling@wawlaw.com

Margreta M Morgulas on behalf of Debtor Colorep, Inc.
mmorgulas@stutman.com

Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.
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Michael S Neumeister on behalf of Debtor Colorep, Inc.
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Michael S Neumeister on behalf of Debtor Transprint USA, Inc.
mneumeister@stutman.com

Michael S Neumeister on behalf of Debtor In Possession Transprint USA, Inc.
mneumeister@stutman.com

Frank T Pepler on behalf of Creditor Fuller Smith Capital Management LLC
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Frank T Pepler on behalf of Creditor Meserole, LLC
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Frank T Pepler on behalf of Creditor Saviva FS 1 LP
frank.pepler@dlapiper.com, keith.nesbit@dlapiper.com

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Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF
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Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc.
crivas@reedsmith.com

James Stang on behalf of Interested Party L.H. Charney 1410 Broadway LLC
jstang@pszjlaw.com

Nicola G Suglia, Esq on behalf of Creditor Canon Financial Services, Inc. c/o Fleischer, Fleischer & Suglia
nsuglia@fleischerlaw.com

United States Trustee (LA)
ustpreion16.la.ecf@usdoj.gov

2. SERVED BY UNITED STATES MAIL:

Colorep, Inc.
Limited Service List
6400.000 Rev. 8/6/13
575550v1

Debtors:
Colorep, Inc. and Transprint USA,
Inc.
Attn: Robert Katz
1000 Pleasant Valley Road
Harrisonburg, VA 22801-9790

The Honorable Julia Brand
U.S. Bankruptcy Court
Central District of California
255 East Temple St, Ste 1382
Los Angeles, CA 90012

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

20 Largest Creditors

Anthem Blue Cross Blue Shield
Attn: Dianne Loving
P.O. Box 580494
Charlotte, NC 28258

Domtar Corporation
Port Huron Mill
1700 Washington Avenue
Port Huron, MI 48060

Domtar Corporation
Subsidiary Of Domtar Ind
1700 Washington Avenue
Port Huron, MI 48060

Dominion Va Power
Attn: Barbara Smith
P.O. Box 26666
Richmond, VA 23261-6666

Dominion Virginia Power
P.O. Box 26019
Richmond, VA 23260-6019

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c/o The Krausz Companies
44 Montgomery St, Ste 3300
San Francisco, CA 94104

Krausz Puente LLC
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Rancho Cucamonga, CA 91730-
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Stonefield Josephson, Inc.
Attn: Steve Rapattoni, CPA
5 Park Plaza, Suite 700
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c/o Wiliam Hearnburg, Jr.
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Lockbox 360353
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Pittsburg, PA 15252

Federal Express Corp.
PO Box 371461
Pittsburgh, PA 15250-7461

Stand Energy Corporation
Attn Kathy Kellems, Credit Manager
1077 Celestial St., Suite 110
Cincinnati, OH 45202

Stand Energy Corporation
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Pittsburgh, PA 15250-7461

Carlo Tenconi
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ITALY

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King of Prussia, PA 19406

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Attn: Doug Putney
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Chester, VA 23836

Univar USA, Inc.
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Atlanta, GA 30384-9692

PBMares /PBGH
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Harrisonburg, VA 22801

Columbia Gas GTS Account
P.O. Box 742529
Cincinnati, OH 45274-2529

Chemsolv, Inc.
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Roanoke, VA 24037

Dupont Company
Attn: Jenna Pike
1007 Market Street
Wilmington, DE 19898

Dupont Company
Cashier's Office D-8003-3
1007 Market Street
Wilmington, DE 19898

Shelter Capital Partners fka Yazam
LLC
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The Woodlands, TX 77380

Nexeo Solutions LLC
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Secured Lenders

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