

In re:
Colorep, Inc.
Transprint USA, Inc.
Debtors

Case No. 13-27689-WB
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-2 User: sbeaucham Page 1 of 1 Date Rcvd: Sep 25, 2013
Form ID: pdf042 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 27, 2013.
db +Colorep, Inc., c/o Law Offices of Joseph P. Bartlett, 1900 Avenue of the Stars, 20th Floor, Los Angeles, CA 90067-4501

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
dbpos Transprint USA, Inc. TOTALS: 1, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

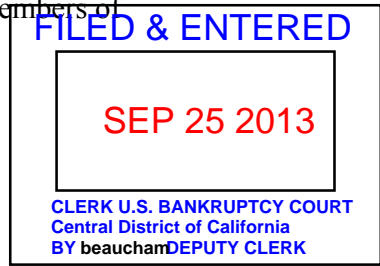
Date: Sep 27, 2013 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 25, 2013 at the address(es) listed below:
Brian L Davidoff on behalf of Creditor Quercus Trust bdavidoff@greenbergglusker.com,
jreinglass@greenbergglusker.com;kwoodson@greenbergglusker.com;calendar@greenbergglusker.com;sgaeta@greenbergglusker.com
Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc. crivas@reedsmith.com
Danielle A Pham on behalf of Debtor Colorep, Inc. dpham@stutman.com, daniellepham@gmail.com
David W. Meadows on behalf of Creditor Columbia Gas of Virginia, Inc. david@davidwmeadowslaw.com
David W. Meadows on behalf of Creditor Virginia Electric And Power Co david@davidwmeadowslaw.com
Frank T Pepler on behalf of Creditor Meserole, LLC frank.pepler@dlapiper.com,
keith.nesbit@dlapiper.com
Frank T Pepler on behalf of Creditor Saviva FS 1 LP frank.pepler@dlapiper.com,
keith.nesbit@dlapiper.com
Frank T Pepler on behalf of Creditor Fuller Smith Capital Management LLC frank.pepler@dlapiper.com, keith.nesbit@dlapiper.com
James Stang on behalf of Interested Party L.H. Charney 1410 Broadway LLC jstang@pszjlaw.com
Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF jreisner@irell.com
Margreta M Morgulas on behalf of Debtor Transprint USA, Inc. mmorgulas@stutman.com
Margreta M Morgulas on behalf of Debtor Colorep, Inc. mmorgulas@stutman.com
Michael S Neumeister on behalf of Debtor Colorep, Inc. mneumeister@stutman.com
Michael S Neumeister on behalf of Debtor Transprint USA, Inc. mneumeister@stutman.com
Michael S Neumeister on behalf of Debtor In Possession Transprint USA, Inc. mneumeister@stutman.com
Nicola G Suglia, Esq on behalf of Creditor Canon Financial Services, Inc. c/o Fleischer, Fleischer & Suglia nsuglia@fleischerlaw.com
Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient Technologies Corporation phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com
Ron Maroko on behalf of U.S. Trustee United States Trustee (LA) ron.maroko@usdoj.gov
Stephan W Milo on behalf of Interested Party Courtesy NEF smilo@wawlaw.com,
psilling@wawlaw.com
United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov

TOTAL: 20

1 GARY E. KLAUSNER (STATE BAR NO. 69077)
2 DANIELLE A. PHAM (STATE BAR NO. 269915), and
3 MICHAEL S. NEUMEISTER (STATE BAR NO. 274220), Members of
4 **STUTMAN, TREISTER & GLATT**
5 **PROFESSIONAL CORPORATION**
6 1901 Avenue of the Stars, 12th Floor
7 Los Angeles, CA 90067
8 Telephone: (310) 228-5600
9 Telecopy: (310) 228-5788
10 Email: gklausner@stutman.com
11 dpham@stutman.com
12 mneumeister@stutman.com



13 Reorganization Counsel
14 for Debtors and Debtors in Possession

15 Debtors' Mailing Address:
16 Colorep, Inc. and Transprint USA, Inc.
17 100 Pleasant Valley Road
18 Harrisonburg, VA 22801-9790
19 Attn: Robert Katz, [Proposed] CRO

20 **UNITED STATES BANKRUPTCY COURT**
21 **CENTRAL DISTRICT OF CALIFORNIA**
22 **LOS ANGELES DIVISION**

23 In re:) Case No. 2:13-bk-27689-WB
24 COLOREP, INC.,) Chapter 11
25 a California corporation, *et al.*,)
26 Debtors.) (Jointly Administered)
27) **ORDER AUTHORIZING THE**
28) **EMPLOYMENT AND RETENTION OF**
) **HILCO IP SERVICES LLC AS EXCLUSIVE**
) **AGENT FOR MARKETING SALE OF**
) **DEBTORS' ASSETS**
)
) [No Hearing Required]

1 Upon review and consideration of the *Application for Order Authorizing the*
2 *Employment and Retention of Hilco IP Services LLC as Exclusive Agent for Marketing Sale of*
3 *Debtors' Assets* [Docket No. 166] (the "Application"),¹ filed by Colorep, Inc. and Transprint USA,
4 Inc. (collectively, the "Debtors"), the Declaration of Ian S. Fredericks filed in support of the
5 Application, the notice to creditors regarding the filing of the Application [Docket No. 167], and the
6 Declaration of Danielle A. Pham regarding non-receipt of opposition to the Application, the Court
7 hereby finds that notice was appropriate under the circumstances, and good cause exists to grant the
8 Application as set forth herein. Accordingly,

9 **IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:**

- 10 1. The Application is granted in its entirety.
- 11 2. The Debtors are authorized, effective as of August 14, 2013, to retain Hilco IP
12 Services LLC d/b/a Hilco Streambank ("Hilco") as the Debtors' exclusive agent for the purposes of
13 marketing for sale the Debtors' assets, in accordance with the terms and conditions of the
14 Application.
- 15 3. The Debtors are authorized, pursuant to section 328(a) of the Bankruptcy
16 Code, to compensate Hilco under the fee arrangement set forth in the Application.

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27 ¹ Capitalized terms not otherwise defined herein shall have the meaning afforded to them in the
28 Application.

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4. No further notice or a hearing shall be necessary to effectuate the foregoing.

Presented by:

/s/ Danielle A. Pham
Gary E. Klausner,
Danielle A. Pham, and
Michael S. Neumeister, members of
STUTMAN, TREISTER & GLATT, P.C.
Reorganization Counsel
for Debtors and Debtors in Possession

###

Date: September 25, 2013


Sheri Bluebond
United States Bankruptcy Judge

NOTICE OF ENTERED ORDER AND SERVICE LIST

Notice is given by the court that a judgment or order entitled (*specify*):

ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF HILCO IP SERVICES LLC AS EXCLUSIVE AGENT FOR MARKETING SALE OF DEBTORS' ASSETS

was entered on the date indicated as _____, 2013 on the first page of this judgment or order and will be served in the manner stated below:

1. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF) Pursuant to controlling General Orders and LBRs, the foregoing document was served on the following persons by the court via NEF and hyperlink to the judgment or order. As of September 17, 2013, the following persons are currently on the Electronic Mail Notice List for this bankruptcy case or adversary proceeding to receive NEF transmission at the email addresses stated below.

Service information continued on attached page

2. SERVED BY THE COURT VIA UNITED STATES MAIL: A copy of this notice and a true copy of this judgment or order was sent by United States mail, first class, postage prepaid, to the following persons and/or entities at the addresses indicated below:

Service information continued on attached page

3. TO BE SERVED BY THE LODGING PARTY: Within 72 hours after receipt of a copy of this judgment or order which bears an "Entered" stamp, the party lodging the judgment or order will serve a complete copy bearing an "Entered" stamp by United States mail, overnight mail, facsimile transmission or email and file a proof of service of the entered order on the following persons and/or entities at the addresses, facsimile transmission numbers, and/or email addresses stated below:

Service information continued on attached page

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Brian L Davidoff on behalf of Creditor Quercus Trust
bdavidoff@greenbergglusker.com,

jreinglass@greenbergglusker.com;kwoodson@greenbergglusker.com;calendar@greenbergglusker.com;sgae
ta@greenbergglusker.com

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient Technologies
Corporation
phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)
ron.maroko@usdoj.gov

David W. Meadows on behalf of Creditor Columbia Gas of Virginia, Inc.
david@davidwmeadowslaw.com

David W. Meadows on behalf of Creditor Virginia Electric And Power Co
david@davidwmeadowslaw.com

Stephan W Milo on behalf of Interested Party Courtesy NEF
smilo@wawlaw.com, psilling@wawlaw.com

Margreta M Morgulas on behalf of Debtor Colorep, Inc.
mmorgulas@stutman.com

Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.
mmorgulas@stutman.com

Michael S Neumeister on behalf of Debtor Colorep, Inc.
mneumeister@stutman.com

Michael S Neumeister on behalf of Debtor Transprint USA, Inc.
mneumeister@stutman.com

Michael S Neumeister on behalf of Debtor In Possession Transprint USA, Inc.
mneumeister@stutman.com

Frank T Pepler on behalf of Creditor Fuller Smith Capital Management LLC
frank.pepler@dlapiper.com, keith.nesbit@dlapiper.com

Frank T Pepler on behalf of Creditor Meserole, LLC
frank.pepler@dlapiper.com, keith.nesbit@dlapiper.com

Frank T Pepler on behalf of Creditor Saviva FS 1 LP
frank.pepler@dlapiper.com, keith.nesbit@dlapiper.com

Danielle A Pham on behalf of Debtor Colorep, Inc.
dpham@stutman.com, daniellepham@gmail.com

Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF
jreisner@irell.com

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc.
crivas@reedsmith.com

Nicola G Suglia, Esq on behalf of Creditor Canon Financial Services, Inc. c/o Fleischer, Fleischer & Suglia
nsuglia@fleischerlaw.com

United States Trustee (LA)
ustpregion16.la.ecf@usdoj.gov

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

June 2012

F 9021-1.1.NOTICE.ENTERED.ORDER

3. TO BE SERVED BY THE LODGING PARTY:

Colorep, Inc.
Limited Service List
6400.000 Rev. 8/6/13
575550v1

Debtors:
Colorep, Inc. and Transprint USA,
Inc.
Attn: Robert Katz
1000 Pleasant Valley Road
Harrisonburg, VA 22801-9790

Atty/Debtor
G.E. Klausner, M.M. Morgulas,
K.L. Jarashow, M.S. Neumeister
Stutman, Treister & Glatt P.C.
1901 Ave. of the Stars, 12th Fl.
Los Angeles, CA 90067

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

20 Largest Creditors

Anthem Blue Cross Blue Shield
Attn: Dianne Loving
P.O. Box 580494
Charlotte, NC 28258

Domtar Corporation
Port Huron Mill
1700 Washington Avenue
Port Huron, MI 48060

Domtar Corporation
Subsidiary Of Domtar Ind
1700 Washington Avenue
Port Huron, MI 48060

Dominion Va Power
Attn: Barbara Smith
P.O. Box 26666
Richmond, VA 23261-6666

Dominion Virginia Power
P.O. Box 26019
Richmond, VA 23260-6019

Krausz Puente LLC
c/o The Krausz Companies
44 Montgomery St, Ste 3300
San Francisco, CA 94104

Krausz Puente LLC
11383 Newport Dr
Rancho Cucamonga, CA 91730-5536

Stonefield Josephson, Inc.
Attn: Steve Rapattoni, CPA
5 Park Plaza, Suite 700
Irvine, CA 92614

Susan D'Arcy
aka SRD International
95 East Broadway
Roslyn, NY 11576

Mimaki USA, Inc.
c/o Wiliam Hearnburg, Jr.
Smith, Gambrell & Russell, LLP
Promenade, Suite 3100
1230 Peachtree Street N.E.
Atlanta, GA 30309

Mimaki USA, Inc.
Dept. CH 17368
Palatine, IL 6055-7368

Bonnie Julian
1244 Pole Branch Rd
Clover, SC 29710

L.H. Charney Associates, LLC
Attn: Bruce Block
1441 Broadway
New York, New York 10018

Counsel to L.H. Charney Associates
Attn: Scott S. Markowitz
Tarter Krinsky & Drogin LLP
1350 Broadway
New York, NY 10018

Fish & Associates
Attn: Mei Tsang
2603 Main Street, Suite 10000
Irvine, CA 92614-4271

Fedex – Techconnect
Attn: Pam Gish
Lockbox 360353
500 Ross St. Rm 154-0455
Pittsburg, PA 15252

Federal Express Corp.
PO Box 371461
Pittsburgh, PA 15250-7461

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

June 2012

F 9021-1.1.NOTICE.ENTERED.ORDER

Stand Energy Corporation
Attn Kathy Kellems, Credit Manager
1077 Celestial St., Suite 110
Cincinnati, OH 45202

Stand Energy Corporation
PO Box 632712
Pittsburgh, PA 15250-7461

Carlo Tenconi
Via Stromboli 209
Milan 20144
ITALY

Atlantic Paper Company
430 Feheley Drive
King of Prussia, PA 19406

Univar USA, Inc.
Attn: Doug Putney
1001 Old Bermuda Hundred Rd
Chester, VA 23836

Univar USA, Inc.
P. O. Box 409692
Atlanta, GA 30384-9692

PBMares /PBGH
Attn: Mary Aldrich
558 South Main Street
Harrisonburg, VA 22801

Columbia Gas GTS Account
P.O. Box 742529
Cincinnati, OH 45274-2529

Chemsolv, Inc.
P.O. Box 13847
Roanoke, VA 24037

Dupont Company
Attn: Jenna Pike
1007 Market Street
Wilmington, DE 19898

Dupont Company
Cashier's Office D-8003-3
1007 Market Street
Wilmington, DE 19898

Shelter Capital Partners fka Yazam LLC
Attn: Rodney Friedman
10880 Wilshire Blvd., Suite 1850
Los Angeles, CA 90024

Nexeo Solutions
3 Waterway Square Place
Suite 1000
The Woodlands, TX 77380

Nexeo Solutions LLC
62190 Collections Center Dr
Chicago, IL 60693-0621

Secured Lenders

Meserole, LLC
Attn: Ari Hirt
152 W 57th Street, 4th Fl.
New York, NY 10019

Counsel to Meserole LLC
DLA Piper LLP (US)
Attn: Stuart M. Brown
919 N. Market St., # 1500
Wilmington, DE 19801

Counsel to Meserole LLC
DLA Piper LLP (US)
Attn: Frank Pepler & Bertrand Pan
550 S. Hope Street, #2300
Los Angeles, CA 90071-2678