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5
6 [Proposed] Chief Restructuring Officer
for Debtors and Debtors in Possession

7 Debtors' Mailing Address:
Colorep, Inc. and Transprint USA, Inc.
8 100 Pleasant Valley Road
Harrisonburg, VA 22801-9790
9

10 **UNITED STATES BANKRUPTCY COURT**
CENTRAL DISTRICT OF CALIFORNIA
11 **LOS ANGELES DIVISION**

12 In re)
13 COLOREP, INC.,)
a California corporation, *et al.*,)
14)
Debtors.)
15 Tax I.D. Nos. 94-3055026 (Colorep, Inc.) and)
16 54-1200596 (Transprint USA, Inc.))
17)
18)
19)
20)
21)
22)

Case No. 13-bk-27689-WB

) Chapter 11
(Jointly Administered)

**NOTICE OF FEES AND EXPENSES OF
EXECUTIVE SOUNDING BOARD
ASSOCIATES, INC. AS CHIEF
RESTRUCTURING OFFICER TO THE
DEBTORS AND DEBTORS IN
POSSESSION FOR THE PERIOD FROM
AUGUST 1, 2013 THROUGH AUGUST
31, 2013**

[No Hearing Required]

1 **TO THE HONORABLE JULIA W. BRAND, UNITED STATES BANKRUPTCY JUDGE,**
2 **THE OFFICE OF THE UNITED STATES TRUSTEE, AND ALL OTHER PARTIES**
3 **ENTITLED TO NOTICE:**

4 Executive Sounding Board Associates, Inc. ("ESBA"), proposed Chief Restructuring
5 Officer ("CRO") for Colorep, Inc. and Transprint USA, Inc. (together, the "Debtors"), hereby
6 submits this report (the "Report") of fees and expense for the period from August 1, 2013 through
7 August 31, 2013 (the "Subject Period"), pursuant to the proposed terms of ESBA's employment in
8 this case, as provided in the *Debtors' Notice of Motion and Motion Pursuant to Bankruptcy Code*
9 *Sections 105(a) and 363 for Entry of an Order Authorizing the Employment of Executive Sounding*
10 *Board Associates Inc. to Provide Crisis Management Services and to Provide Robert D. Katz to*
11 *Serve as Chief Restructuring Officer from the Petition Date* [Docket No. 80] (the "ESBA
Employment Motion").¹

12 **A. General Information.**

13 1. Period: August 1, 2013 – August 31, 2013 (the "Subject Period")

14 2. Fees & Expenses During the Subject Period:

15 Fees \$141,183.50

16 Expenses \$7,533.03

17 Total \$148,716.53

18 3. Professionals Billing for the Subject Period: A schedule of the professionals
19 who provided services to the Debtors during the Subject Period, including the amount of hours billed
20 and fees incurred, is provided in Exhibit A, annexed hereto.

21 4. Payments: ESBA was provided a prepetition retainer of \$30,000 of which
22 approximately \$11,860 remains to be applied to postpetition bills. In addition ESBA was provided a
23 \$85,000 retainer to be applied against July 2013 postpetition invoices, and a \$72,800 retainer to be
24 applied against August 2013 postpetition invoices. Upon approval of the ESBA Employment
25 Motion, and after parties in interest are provided with ten (10) days to object to the amount of
26 ESBA's fees and expenses disclosed in this Report, the balance of amounts owed for ESBA's fees

27 ¹ The Court has set a hearing on the ESBA Employment Motion for October 24, 2013, at 10:00
28 a.m.

1 and expenses during the Subject Period may be paid in consultation with the Debtors, and pursuant
2 to the terms and conditions of the *Final Order (A) Authorizing Debtor to Obtain Postpetition*
3 *Financing; (B) Granting Superpriority Expense Claims and Priming Liens; and (C) Granting Other*
4 *Relief Under 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507(b), F.R.B.P. 2002 and 4001; and LBRS*
5 *2002-1 and 4001-2* [Docket No. 134] (the "Final DIP Order").

6 **B. Billing Summary & Description**

7 Compensation for fees and reimbursement of expenses is sought for all reasonable
8 and necessary activities performed in the case during the Subject Period. Below is a categorical
9 listing of ESBA's representative tasks during the Subject Period. However, given the number and
10 diversity of issues faced by ESBA during these bankruptcy cases, not all tasks are provided in this
11 categorical listing. Descriptions of each task completed by ESBA's professionals are provided in
12 Exhibit B, annexed hereto.²

13 1. Category 46 – Board of Directors Meetings

- 14 • Prepare for Board of Directors calls.
- 15 • Prepare write-up and outline the progress of the case.
- 16 • Attend and participate in multiple meetings with Board Members and Counsel.
- 17 • Work on follow up questions and concerns.

18 2. Category 47 – Business Analysis & Planning

- 19 • Extensive analysis of the plant operations.
- 20 • Review and assessment of the New York City operations.
- 21 • Assessed situation and required tasks.
- 22 • Open up new post-petition bank accounts for multiple companies.
- 23 • Conversations with bankers re: opening up new accounts and obtaining proper signature and authorities.
- 24 • Evaluated go forward plans and opportunities.
- 25 • Work on rolling cash flow forecast. Provide additional updates and modifications to the model.
- 26 • Prepare variance reports and certain analytics and trend reports.
- 27 • Work on production priority listing.
- 28 • Work on and analyze production issues, concerns and next steps.
- Prepare additional details for rolling cash flow forecasts.
- Prepare for multiple conference calls with the DIP agent.
- Reconcile disbursement listing and update budgets.

² As an accommodation to the client, in August, ESBA personnel did not bill for travel time.

- Numerous conversations and telephone calls with J. McPherson regarding operations, personnel and outstanding issues.

3. Category 50 – Case Administration

- Review disbursement approval process.
- Prepare outline for reports.
- Various conference calls to discuss status of findings and reports.
- Assess operations, history of funding, personnel issues and upcoming plan.
- Discussions with A. Hirt re: evaluate management reports, ESBA role and the case status.

4. Category 51 – Cash Management

- Reviewed and assess cash balances.
- Provided appropriate detail with banking regulations; balances and account descriptions.
- Managed cash usage – determining funding needs, receipts and disbursements.
- Prepare weekly funding requests with supporting details.
- Reviewed and monitored cash flow.
- Multiple calls with lenders to review status of bank accounts and funding requests.
- Managed cash to avoid production delays
- Reviewed process of opening and closing bank accounts; pre and post petition.
- Reconcile cash balances.
- Reviewed and approved funding requested.
- Reconciled DIP loan balances.
- Analyze receipts and disbursements schedules.
- Prepare operating expense, funding requests and compare to budget.
- Multiple calls and conversations with Citibank representatives to set up bank accounts.
- Review weekly funding requests with the Director of plant operations.
- Modify and update funding requests after multiple conversations with the lenders.
- Reconcile and review cash and payroll records.
- Prepare budget to actual report and compare to cash balances.
- Prepare weekly funding reports.

5. Category 61 – Correspondence

- Written correspondence regarding outstanding IRS issues.
- Preparation of the status reports for the lenders and board of directors.
- Numerous correspondences with B. Julian, J. McPherson and P. Kircofe re: banking, personnel, customer cash and funding issues.
- Preparation of the letter to M. Fox.

6. Category 62 – Court Hearings and Schedules

- Review statements and schedules for 341 hearing
- Prepare for Court – 341 hearing.
- Attend in person 341 Court hearing.
- Composed comments for the US Trustee and answers to form questions.
- Prepare for and attend court hearing telephonically.
- Prepare for and attend abbreviated court hearing re: status call.

7. Category 77 – Financial Statements & Projections

- Reviewed and analyzed financial statements and general ledger.
- Analyzed cash flow forecast, projections and assumptions.
- Prepared rolling cash flow forecasts for court hearings.
- Analyzed weekly cash flow budgets including budget to actual variances.
- Reviewed with Company management results and variances and discuss ways and opportunities to implement improvements.
- Worked on projections including assumptions, industry background statements of cash flow and detail support schedules.
- Continue working on DIP budget with lenders; conversations with lender re budget and run sensitivity analyses.
- Continue to work with Company to review budget.
- Continue working on revenue and expenses for rolling cash flow projection for the court.
- Prepare additional receipts and disbursement reports.
- Work and evaluate through the Chapter 11 process. Work on mitigating concerns and issues that arise.

8. Category 78 – Financing

- Work to identify interested parties.
- Phone interview with investment bankers regarding potential funding opportunities.
- Work with investment banker through the sale process.
- Continued work on preparing budget and assumptions for final DIP financing order.
- Discussions with lenders to negotiate budget items for final DIP financing order.

9. Category 79 – Vendor

- Multiple telephone conversations with various vendors regarding outstanding bills and the differences between pre and post petition debt.
- Calls with transportation vendors to make arrangements for the pickup of the hazardous waste materials.

- Work with company's management to analyze outstanding vendor invoices and timing for funding analysis.
- Further analysis of invoicing for the communication, postage and software vendors and follow up with the vendor representatives.
- Multiple meetings with vendors to address their concerns and outstanding balances.

10. Category 86 – Insurance

- Researched payment history for Anthem, follow up correspondence with management to arrange the payments.
- Calls to Anthem regarding existing policy and the status of payment.
- Telephone conversations with the representatives of Rutherford Insurance regarding the case status and pre and post petition debt amounts.
- Met with the company's employees to discuss the status of health insurance.
- Communications with the management to re: unpaid insurance claims and outstanding issues for life, medical and disability policies.
- Researched and reviewed quotes for potential alternatives to the existing health care plans.
- Meetings with company's management regarding workers comp, potential alternatives to the health care plan.

11. Category 90 – Personnel Issues

- Reviewed and analyze schedule of missed payroll.
- Prepared/distributed a status memo and action plan to all employees.
- Numerous communications with management team members re: new hires, personnel issues and payroll changes.
- Reconcile payroll and make appropriate disbursements.
- Multiple meetings with human resources manager regarding various issues including back pay and insurance coverage.
- Analyze additional personnel considerations pre and post petitions and consider their costs and effect on the entity.
- Meet with certain management team members; review opportunities to improve performance.
- Prepared schedule for proposed personnel changes and cash requirements for the layoffs.
- Calls with management to discuss priority payroll claims and estimated expense due to the personnel layoffs.

12. Category 98 and Category 99 – Meetings Internal & External

- Multiple meetings and calls with Controller, VP of Sales and Production, and other members of the team to discuss ongoing strategies, operational and financial issues including but not limited to schedules, operating performance, personnel issues, projections, staffing levels, budget, budget to actual comparison, weekly cash flow

1 projections, business plan, prepare for court hearings, meetings with
2 professionals, etc.

- 3 • Also reviewed, assessed and analyzed other issues and concerns of
- 4 Debtors' management team.
- 5 • Multiple conference calls with the Company's professionals and
- 6 stakeholders, phone and in person and meetings with Company's
- 7 lender to discuss status of the case, financing, operations and financial
- 8 concerns, next steps, timelines, etc.
- 9 • Multiple town hall meetings with Company personnel; additional
- 10 meeting and calls working to calm the tremendous uncertainty. A
- 11 significant amount of hand holding needed to be done in the early
- 12 stages of the case.
- 13 • Meetings and calls to review operational issues; ordering supplies,
- 14 materials, maintenance, etc.
- 15 • Meet with personnel as well as calls to review production performance
- 16 and sales issues.
- 17 • Meetings with accounting staff to review cash flow; accounts
- 18 receivable and accounts payable postings.
- 19 • Met to review and discuss the plans; timing and underlying direction.
- 20 • Meetings and calls to review the budget with the DIP lender.
- 21 • Discussions and meetings to review status of projects.
- 22 • Calls with lender and stakeholders to review operational and
- 23 performance issues; Calls and meetings to review tax returns and
- 24 health insurance issues and concerns.
- 25 • Attend and participate in meetings with operations and sales teams.
- 26 • Assess and discuss closing of certain business lines.

17 13. Category 104 – Operations & Financial Analysis

- 18 • Accumulate data and information for budget to actual reports.
- 19 • Update operating performance budgets and review and consider
- 20 alternatives and next steps.
- 21 • Assessed the need for the new server, assessment of the added
- 22 capabilities and their cost effectiveness.
- 23 • Discussion w/ management regarding the funding for the new server.
- 24 • Create operational schedules, efficiency analysis and profit variance.
- 25 • Review plant's production operations, scheduling for the upcoming
- 26 weeks and sales.
- 27 • Numerous meetings and conference calls with production and sales
- 28 teams to discuss production operations, usage of raw materials,
- shipping costs, sales and future steps.

25 14. Category 113 – Report Preparation

- 26 • Prepared write up a status report on the progress of the case.
- 27 • Preparation of the management reports including budget to actual
- 28 analysis.

- Preparation of company status reports, outlining cash flow performance; funding; sales; future outlook and next steps.

15. Category 116 – Bankruptcy Schedules

- Continued preparation and review of schedules as requested by Debtors, its stakeholders or as requested by Court officials and for the US Trustee.
- Conducted detailed review of forms and requirements for the Statement of Financial Affairs.
- Preparation of the Statement of Financial Affairs and schedules.
- Prepared and supervised the preparation of the detailed schedules and supporting documents.
- Continued to review, update and modify schedules based on conversations with counsel and stakeholders.
- Meetings and discussions with Company's personnel and professionals in order to gather supporting information for the schedules and reporting.
- Multiple meeting with the Controller and senior accountant to gather, review, develop and assimilate required data for completion of the Statement.
- Discussions with Debtor's counsel re: preparation of the statement and status of completion for the schedules.
- Reviewed and gathered information needed for completion of sub-schedules.
- Investigate status of patents and trademarks through in-depth analysis of available documentation and interview process.
- Preparation and review of July's Monthly Operation Reports.
- Analysis and review of the statements and schedules to prepare for the 341 hearing.
- Preparation of all Bankruptcy/Trustee related schedules for both companies.

16. Category 122 – Manufacturing

- Continue oversight of the plant operations; assessment of equipment, maintenance status updates; production planning; assessment of opportunities to increase production.
- Attend and participate in daily production meetings.
- Continue assessment of production efficiencies and inefficiencies; outline opportunities to increase performance.
- Numerous meetings and conference calls with management team members to discuss outstanding plant issues, funding requests for raw materials and supplies, productions schedules and results.
- Reviewed and analyzed "Phase I" report for the plant.
- Address outstanding environmental matters and concerns.

- Attend and participate in daily production meetings.
- Continue assessment of production efficiencies and inefficiencies; outline opportunities to increase performance.
- Numerous meetings and conference calls with management team members to discuss outstanding plant issues, funding requests for raw materials and supplies, productions schedules and results.
- Reviewed and analyzed "Phase I" report for the plant.
- Address outstanding environmental matters and concerns.
- Worked with Debtor's professionals enable costs tracking by production line, provide solvent costs for analysis and to prepare an initial schedule.
- Develop comprehensive list of needed plant production items, related maintenance and plant upgrades.

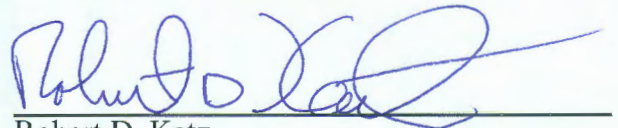
17. Category 148 – Travel Time

- While billing travel time is permissible to certain amounts, as an accommodation to the client and the estate ESBA did not bill its travel time which for August was 49.9 hours, at an estimated cost in excess of \$20,000.

C. Expense Summary

During the Subject Period, ESBA incurred expenses in connection with its representation of the Debtors. Travel charges are calculated using actual cost, or in the case of automobile travel, the applicable standard mileage rates promulgated by the Internal Revenue Service plus actual amounts expended for tolls. Telephone charges are calculated using actual cost (i.e., the actual amount billed by a third-party provider). Each expenditure was a necessary and reasonable cost incident to the performance of Applicant's services for the Debtors. A breakdown of the expenses incurred by ESBA is set forth in Exhibit C, annexed hereto.

Date: October 16, 2013


Robert D. Katz
EXECUTIVE SOUNDING BOARD
ASSOCIATES INC.

[Proposed] CRO
for Debtors and Debtors in Possession

Exhibit A

Client: ColorRep, Inc.

ColorRep, Inc.

Executive Sounding Board Associates Inc.
Summary of Time Incurred by Professional Fees by Month

08/01/13 - 08/31/13

Name of Professional Person	Position of the Applicant	Hourly Billing Rate (including changes)	Hours	Fees
Newton, Paul	Director	395.00	52.80	\$20,856.00
Hauer, Richard	Managing Director	386.34	242.70	\$93,765.00
Katz, Robert	Managing Director	477.62	55.40	\$26,460.00
Ekelund, Susan	Administrative	205.00	0.50	\$102.50
Total Hours and Fees			<u>351.40</u>	<u>\$141,183.50</u>
Blended Rate		\$401.77		

ColorRep, Inc.

Executive Sounding Board Associates Inc.
Summary of Disbursements by Month

08/01/13 - 08/31/13

Disbursements:

Copies	\$74.75
Meals/Lodging	\$2,577.37
Travel	\$2,021.40
Travel	\$2,851.01
Messenger- use postage	\$8.50
Total Expenses	<u>\$7,533.03</u>
Total Fees and Disbursements	<u>\$148,716.53</u>

Exhibit B

Client: ColorRep, Inc.

Client: ColorRep, Inc.

Newton, Paul

Director

Date	Task	Tmkp	Description	Hours Worked	Rate	Fees Billed
08/05/13	099	PNT	Meeting with D. Fuller re: the current situation in leadership and operation of company.	0.40	395.00	\$158.00
08/05/13	099	PNT	Conference call on a wide range of subjects including management, Board, lender and potential buyer of Transprint, as well as attorneys.	1.70	395.00	\$671.50
08/05/13	116	PNT	Review notes and work done re: beginning preparation of schedules for the court.	1.40	395.00	\$553.00
08/05/13	116	PNT	Begin work on preparation of the Statement of Financial Affairs including review of the forms and requirements.	2.30	395.00	\$908.50
08/06/13	116	PNT	Meeting with the controller to review the Statement of Financial Affairs ("Statement") form as a starting point for developing the information required to complete it.	0.60	395.00	\$237.00
08/06/13	116	PNT	Begin work on preparation of the statement including detailed review of the forms and requirements.	1.40	395.00	\$553.00
08/06/13	116	PNT	Meeting with controller to create an initial plan for completing the Statement of Financial Affairs.	1.20	395.00	\$474.00
08/06/13	116	PNT	Continue gathering necessary information and working on completing the statement of financial affairs.	1.50	395.00	\$592.50
08/06/13	116	PNT	Review two key documents from controller needed for development of the statement.	1.20	395.00	\$474.00
08/06/13	116	PNT	Discussions with M. Neumeister, attorney for the debtor, re: preparation of the statement and completion of the schedules.	1.10	395.00	\$434.50
08/06/13	116	PNT	Ongoing meetings and discussions with controller as well as phone discussions with attorney to provide and exchange information re various aspects of the process of completing the statement.	3.50	395.00	\$1,382.50
08/06/13	116	PNT	Review status of work to prepare for tomorrow.	0.50	395.00	\$197.50
08/07/13	090	PNT	Meetings with human resources manager re: backpay documentation including for the 180 day period initially, and per discussion with M. Neumeister the entire length of time in which employees were not paid.	0.80	395.00	\$316.00
08/07/13	099	PNT	Meeting of key employees, D. Fuller, R. Hauer, and including B. Boyd to review and discuss a planned organizational structure for proceeding with operations that included some input from me on various operational areas.	1.40	395.00	\$553.00
08/07/13	116	PNT	Continue ongoing meetings with controller and senior accountant to gather and assimilate information needed to complete the statement.	3.30	395.00	\$1,303.50
08/07/13	116	PNT	Discussions and exchange of information with M.	2.20	395.00	\$869.00

Client: ColorRep, Inc.

			Neumeister on the status of completion of the schedules, including discussion of which schedules his law firm has information relevant to a particular schedule.			
08/07/13	116	PNT	Review information from M. Neumeister re: Schedule B sub-schedules and begin reviewing and gathering information needed to complete the sub-schedules.	0.90	395.00	\$355.50
08/07/13	116	PNT	Continue working with controller and M. Neumeister with meetings, emails, and phone conversations for work on both the statement and the schedules.	2.40	395.00	\$948.00
08/08/13	090	PNT	Additional follow up with human resources re: backpay questions as well as other issues involving resolution of dental insurance coverage.	0.70	395.00	\$276.50
08/08/13	116	PNT	Continue working with the controller and senior accountant re: remaining items of the statement and parts of the schedules including a number of Sub B schedules as well as completion of an update to accounts payable through the filing date.	2.60	395.00	\$1,027.00
08/08/13	116	PNT	Work with M. Neumeister re: completion of portions of the statement and schedules in which his firm has relevant information and debtor provides information.	1.60	395.00	\$632.00
08/08/13	116	PNT	Continue working with Controller and M. Neumeister to develop needed information for the statement and schedules.	3.30	395.00	\$1,303.50
08/08/13	116	PNT	Investigate status of patents and trade marks through analysis of available documents and discussions with B. Boyd and B. Julian.	1.40	395.00	\$553.00
08/08/13	116	PNT	Continue work with controller and M. Neumeister to develop/obtain needed information on aspects of the statement as well needed details required for completion particularly of the Sub B schedules.	2.50	395.00	\$987.50
08/09/13	086	PNT	Follow up on insurance issues and other related items.	0.60	395.00	\$237.00
08/09/13	090	PNT	Discussion with human resources re: negative amounts owed to employees re: the back pay account. Discussions with M. Neumeister re: this issue which resulted from some individuals receiving two weekly paychecks during one transition period for how payroll was handled.	0.60	395.00	\$237.00
08/09/13	116	PNT	Work with controller on items to complete statement as well needed input for information needed to complete the schedules. Follow up with senior accountant re work to update accounts receivable to the filing date.	2.80	395.00	\$1,106.00
08/09/13	116	PNT	Continue work with controller and M. Neumeister to continue to complete sections of the statement and provide needed input to finalize the schedules including the Sub B schedules.	3.70	395.00	\$1,461.50
08/09/13	116	PNT	Phone conversations with B Julien re: licenses of patterns to customers as well as licenses we pay for access to information relevant to debtor's ability to make and sell products.	0.80	395.00	\$316.00
08/09/13	116	PNT	Continuing work with the controller, senior accountant, and M. Neumeister to complete the statement and the schedules for filing.	4.40	395.00	\$1,738.00

Client: ColorRep, Inc.

Totals for: Newton, Paul 52.80 395.00 \$20,856.00

Hauer, Richard

Managing Director

Date	Task	Tmkgp	Description	Hours Worked	Rate	Fees Billed
08/01/13	051	RH	Multiple calls and emails to representatives of Citibank re: removing M. Fox access.	0.50	475.00	\$237.50
08/01/13	051	RH	At Debtor - Worked with J. McPherson, reconciled cash and planned for distribution re: payroll taxes.	0.90	475.00	\$427.50
08/01/13	051	RH	At the Company - worked with P. Kiracofe and J. McPherson to approve invoices and disbursements consistent with funding request.	0.70	475.00	\$332.50
08/01/13	061	RH	Written correspondence- drafts, review, etc re: outstanding liens filed by IRS.	0.30	475.00	\$142.50
08/01/13	061	RH	At Debtor - Correspondence with B. Julian re: issues with customer and payments promised by M. Fox; written correspondence- drafts, review, etc.	0.60	475.00	\$285.00
08/01/13	061	RH	At Debtor - meetings with J. McPherson and P. Kirkofe, and representatives of Union Bank re: overdrawn account. Written correspondence- drafts, review, etc.	0.90	475.00	\$427.50
08/01/13	086	RH	Insurance issues - general, confirming status of dental insurance and communicating with employees.	1.30	475.00	\$617.50
08/01/13	090	RH	Multiple conversations with J. Mcpherson re: personnel issues.	0.70	475.00	\$332.50
08/01/13	098	RH	At the Plant - Interim CEO walked out of the company. Numerous meetings to stabilize the work force and make sure the company was moving forward business as usual. Met with management team and floor supervisors.	3.00	475.00	\$1,425.00
08/01/13	099	RH	At Debtor - Prepared, attended and participated in "Town Hall" meeting to discuss the departure of M Fox.	1.40	475.00	\$665.00
08/01/13	104	RH	Updated operation budget for DIP purposes.	1.10	475.00	\$522.50
08/01/13	104	RH	At Debtor - Prepared backup support for Funding request.	0.80	475.00	\$380.00
08/01/13	104	RH	Reviewed daily invoicing schedule.	0.20	475.00	\$95.00
08/02/13	047	RH	Worked on statement and schedules requirements.	1.10	475.00	\$522.50
08/02/13	047	RH	At Debtor - Various conversations and research regarding NYC lease, deposit and future payments.	0.60	475.00	\$285.00
08/02/13	051	RH	At Debtor - Correspondence with J. McPherson and representatives of Citibank re: authorized signers and change in account status.	0.60	475.00	\$285.00
08/02/13	051	RH	At Debtor - Conf. Call with A. Hirt re: funding request and other outstanding issues.	0.70	475.00	\$332.50
08/02/13	061	RH	At Debtor - Customer issues. Correspondence with P. Kirkoffe and B. Julian re: over payment by Mil Decorative.	0.60	475.00	\$285.00
08/02/13	061	RH	Prepared status report of operations, funding requests and disbursements for the lender and board of directors.	0.70	475.00	\$332.50

Client:	ColorRep, Inc.					
08/02/13	086	RH	At Debtor - Correspondence with re: Anthem payment; met with J. McPherson and B. Smiley to arrange for payment.	0.70	475.00	\$332.50
08/02/13	090	RH	At Debtor - met with J. McPherson re: missed payroll pre-petition. Received schedule of "back pay" for review.	0.70	475.00	\$332.50
08/02/13	090	RH	Prepared and distributed a status memo, and action plan to all employees based on the discussion from the prior days "Town Hall" meeting.	0.80	475.00	\$380.00
08/02/13	122	RH	At Debtor - Managed the process of changing locks and addressing the issues of a disgruntled ex-employees. Met with maintenance supervisor, and others. Had conversations with other professionals in the case regarding the issue.	1.30	475.00	\$617.50
08/02/13	122	RH	Meeting with P. Herrell re: outstanding environmental issues and need for additional funding.	0.90	475.00	\$427.50
08/02/13	122	RH	At Debtor - two meetings with B. Edminston re: plant issues, funding requests for needed materials and supplies and projected schedule for the following week.	1.10	475.00	\$522.50
08/02/13	148	RH	Travel from Debtor to Princeton NJ.	5.60	0.00	\$0.00
08/04/13	047	RH	Updated results to budget to actual model.	0.90	475.00	\$427.50
08/04/13	047	RH	Read and reviewed Great American proposal.	0.60	475.00	\$285.00
08/04/13	090	RH	Numerous calls/emails with A. Hirt and J. McPherson re: increase in salary for J. McPherson.	0.70	475.00	\$332.50
08/04/13	098	RH	Calls with A. Hirt and D. Fuller re: production results and plan for upcoming week.	0.40	475.00	\$190.00
08/04/13	099	RH	Review status and planning for the upcoming week.	0.90	475.00	\$427.50
08/05/13	051	RH	Multiple calls/email re: cash usage and disbursements to NY landlord, BMC and insurance premiums.	1.20	475.00	\$570.00
08/05/13	051	RH	Communicated with Citibank re: account change status of signatures.	0.40	475.00	\$190.00
08/05/13	090	RH	Communicated with A. Hirt and B. Smiley re: new hires, personnel issues, and payroll changes.	0.40	475.00	\$190.00
08/05/13	090	RH	Worked with Beverly Smiley to reconcile payroll and make appropriate disbursements.	0.40	475.00	\$190.00
08/05/13	098	RH	Conference call with H. Bordwin (Great American Group) re: opportunity to market the Company in a 363 Sale.	0.90	475.00	\$427.50
08/05/13	098	RH	Conference call with DIP Lendor, DIP lender professionals, debtor and debtor professionals re: DIP budget.	0.80	475.00	\$380.00
08/05/13	098	RH	Call with A. Hirt and D. Fuller re: Citibank status, org. chart, , UPS and other outstanding invoices, and DIP terms.	0.50	475.00	\$237.50
08/05/13	113	RH	Conference call with representatives of Stutman re: status of the schedules.	0.80	475.00	\$380.00
08/06/13	051	RH	Meeting with P. Kiracofe re: outstanding operating expenses and funding request.	0.70	475.00	\$332.50

Client:	ColorRep, Inc.					
08/06/13	077	RH	Meetings and Calls with R. Katz, A. Hirt and D. Fuller re: Meserole funding, and DIP Budget including funding for data room, patent attorney and other professional fees.	1.10	475.00	\$522.50
08/06/13	086	RH	At Debtor - call with representatives from Rutherford Insurance re: status of case, and pre and post petition amounts due.	0.40	475.00	\$190.00
08/06/13	090	RH	At Debtor - Meeting with J. McPherson and A. Hirt re: John's role and salary.	0.90	475.00	\$427.50
08/06/13	090	RH	At Debtor - meeting with B. Edminston re: need for help in Engraving and Fork Lift Operators.	0.70	475.00	\$332.50
08/06/13	098	RH	Attended meeting with D. Fuller and all company supervisors to discuss org chart, roles and responsibilities.	1.00	475.00	\$475.00
08/06/13	104	RH	At Debtor - started invoicing and receipts sections of Operating statement model.	2.10	475.00	\$997.50
08/06/13	122	RH	At Debtor - met with P. Harrell re: Phase I for the plant. Looked through the report.	0.70	475.00	\$332.50
08/06/13	148	RH	Travel to Debtor - Princeton NJ - Harrisonburg VA.	5.60	0.00	\$0.00
08/07/13	047	RH	Prepare business analysis to review sensitivities for production and administration.	1.20	475.00	\$570.00
08/07/13	051	RH	At Debtor - Multiple calls with various representatives of Citibank regarding accounts and authorized signatures.	0.70	475.00	\$332.50
08/07/13	051	RH	At Debtor - worked with J. McPherson to prepare Funding request and backup.	1.10	475.00	\$522.50
08/07/13	077	RH	Reviewed yesterday's receipts and disbursements.	0.30	475.00	\$142.50
08/07/13	077	RH	At Debtor - made numerous changes to financial statement model, updated budget based on agreed upon changes and created invoice report.	1.10	475.00	\$522.50
08/07/13	077	RH	At Debtor - Meeting with B. Edminston re: material needs.	0.60	475.00	\$285.00
08/07/13	077	RH	Finalized 10 week cash budget.	0.90	475.00	\$427.50
08/07/13	079	RH	Communicated with vendors re: outstanding bills.	0.90	475.00	\$427.50
08/07/13	086	RH	Met with multiple employees to discuss the status of health insurance. Participated in calls with representatives of Anthem.	1.20	475.00	\$570.00
08/07/13	098	RH	At Debtor - meeting with B. Fellows re: outstanding Environmental issues.	1.00	475.00	\$475.00
08/07/13	098	RH	At Debtor - call with representatives of Custom Payroll in order to see if they would reinstate services.	0.70	475.00	\$332.50
08/07/13	104	RH	Meeting with K. Wilkerson re: phone systems.	0.70	475.00	\$332.50
08/07/13	116	RH	At Debtor - worked to complete schedules and SOFAs	2.20	475.00	\$1,045.00
08/08/13	047	RH	Spoke with J. McPherson and reviewed payments and expenses paid to M. Fox.	0.40	475.00	\$190.00
08/08/13	051	RH	Communication with Citibank re: status of account changes.	0.50	475.00	\$237.50
08/08/13	051	RH	Based on conversations with A. Hirt, B. Edminston	1.80	475.00	\$855.00

Client: ColorRep, Inc.

and J. McPherson prepared and distributed a revised funding request.

08/08/13	051	RH	Reconciled cash and approved disbursements for ink, paper and other necessary materials.	0.90	475.00	\$427.50
08/08/13	051	RH	Reviewed and approved weekly payroll disbursement.	0.20	475.00	\$95.00
08/08/13	077	RH	Call with B. Edminton re: budget to actual, backlog, production schedules and material needs.	0.70	475.00	\$332.50
08/08/13	086	RH	Communicated with counsel and the company to reinstate dental coverage. Prepared document to the employees regarding dental coverage.	1.10	475.00	\$522.50
08/08/13	086	RH	Calls/Emails with B. Smiley re: outstanding issues for Life, Medical and Disability policies.	0.70	475.00	\$332.50
08/08/13	090	RH	Worked with B. Smiley to reconcile 401K and conference with Great West re: unpaid amounts.	0.90	475.00	\$427.50
08/08/13	098	RH	Call with D. Fuller re: funding request, personnel issues and approval of 10 week DIP Budget.	0.40	475.00	\$190.00
08/08/13	098	RH	Call with D. Fuller and B. Smiley re: outstanding HR and operating Issues.	0.70	475.00	\$332.50
08/09/13	047	RH	Call with J. McPherson re: approved disbursement, personnel concerns and outstanding issues.	0.90	475.00	\$427.50
08/09/13	050	RH	Call with B. Julian re: status of case, message to customers and upcoming plan.	0.60	475.00	\$285.00
08/09/13	050	RH	Call with A. Hirt re: status of funding, personnel issues, and reporting.	0.30	475.00	\$142.50
08/09/13	051	RH	Reconciled Citibank activity.	0.20	475.00	\$95.00
08/09/13	051	RH	Call with J. Mcpherson re: funding, cash management, and personnel issues	0.60	475.00	\$285.00
08/09/13	051	RH	Reconciled cash, arranged to have end of week balance wired back to DIP Lender.	0.60	475.00	\$285.00
08/09/13	061	RH	Coordinated the preparation of a letter to M Fox.	0.40	475.00	\$190.00
08/09/13	079	RH	Calls with various shipping vendors in order to reinstate services.	0.80	475.00	\$380.00
08/09/13	086	RH	Discussions with the company re: unpaid insurance claims, and letters received from Anthem.	0.60	475.00	\$285.00
08/09/13	090	RH	Calls with B. Smiley and B. Edminton re: approval for four new hires.	0.70	475.00	\$332.50
08/09/13	098	RH	Conference call with A. Hirt, B. Julian, management and the sales team to discuss the status of the case.	1.00	475.00	\$475.00
08/09/13	116	RH	Review status of case, upcoming schedule and outstanding issues related to MOR's.	0.70	475.00	\$332.50
08/11/13	047	RH	Call with M. Fox re: status of case, management of the process.	0.60	475.00	\$285.00
08/11/13	047	RH	Review future work, upcoming plan and status of outstanding tasks.	0.50	475.00	\$237.50
08/11/13	047	RH	Two separate calls with A. Hirt re: up coming week schedule and status and timing of outstanding reports.	0.90	475.00	\$427.50
08/11/13	047	RH	Review tasks associated with Debtor's operation	1.10	475.00	\$522.50

Client: ColorRep, Inc.

including reporting.

08/12/13	047	RH	Multiple calls with M. Fox re: his intentions and plan.	0.90	475.00	\$427.50
08/12/13	047	RH	Various calls agreements made by Bonnie re: credits from future shipments for Lami.	0.60	475.00	\$285.00
08/12/13	047	RH	Call with NY Office re: Calibration Equipment and outstanding bills.	0.40	475.00	\$190.00
08/12/13	051	RH	Calls with J. Saenz and M. Weinberg (Citibank) re: removal of M. Fox from the bank accounts.	0.60	475.00	\$285.00
08/12/13	051	RH	Call with J. McPherson re: current cash balance, and timing of future disbursements.	0.50	475.00	\$237.50
08/12/13	077	RH	Prepared certain reconciliations of receipts and disbursements.	0.60	475.00	\$285.00
08/12/13	079	RH	Calls with Vendors (UPS, software provider, recruiting) regarding outstanding invoices and the difference between pre and post petition debt.	1.20	475.00	\$570.00
08/12/13	086	RH	Addressed numerous employee inquiries re: Anthem (Health Insurance). Many employees being told that the company didn't have health insurance.	0.80	475.00	\$380.00
08/12/13	090	RH	Call with B. Smiley to discuss employee concerns re: payroll, payroll taxes and 401K payments.	0.60	475.00	\$285.00
08/12/13	098	RH	Attended multiple meetings with the lender at the offices of Platinum Funding, New York, NY; update status meetings.	1.40	475.00	\$665.00
08/12/13	104	RH	Calls/Emails with K. Wilkerson and J. McPherson regarding crashed server and action steps to get the system up and running.	0.60	475.00	\$285.00
08/12/13	122	RH	Reviewed production results for the prior week. Communicated with B. Edminston re: update.	0.30	475.00	\$142.50
08/13/13	051	RH	Calls with Citibank regarding authorized signatures and change in account authorization.	0.30	475.00	\$142.50
08/13/13	077	RH	Updated Cash Flow model - Reconciled budget to approved DIP budget, imported receipts and disbursements to actual report, printed and imputed daily invoicing entries.	2.50	475.00	\$1,187.50
08/13/13	090	RH	At Debtor - two meetings with B. Smiley re: payroll issues including Great West billing requirements, timing of payroll funding and reconciliation of payroll sheets to cash flow statement.	0.90	475.00	\$427.50
08/13/13	099	RH	At Debtor - meetings with J. McPherson, B. Smiley R. Edminston and K. Wilkerson re: Insurance, Citibank accounts, server concerns and production needs.	1.50	475.00	\$712.50
08/13/13	099	RH	At Debtor - meeting with B. Boyd and D. Fuller re: future business model, including pricing structure, vendors, clients, growth opportunities and leadership.	1.30	475.00	\$617.50
08/13/13	148	RH	Travel from Princeton NJ to Corporate Headquarters in Harrisonburg VA.	5.70	0.00	\$0.00
08/14/13	050	RH	Calls with Citibank personnel re: authorized access to bank accounts.	0.20	475.00	\$95.00
08/14/13	050	RH	Review status of outstanding issues.	0.30	475.00	\$142.50

Client:	ColorRep, Inc.					
08/14/13	051	RH	At Debtor - worked with J. McPherson to complete and prepare back up schedules for funding request.	0.90	475.00	\$427.50
08/14/13	051	RH	At Debtor - approved cash disbursements based on approved funding request.	0.70	475.00	\$332.50
08/14/13	077	RH	Worked on statements for Lender including: updating disbursements, tied receipts and disbursements to actual tab, updated and reconciled payroll, updated funding data and reconciled invoices to revenues.	1.80	475.00	\$855.00
08/14/13	086	RH	At Debtor - Meeting with B. Smiley re: need to obtain alternative quotes for medical insurance to compare to Anthem . Also made calls to Anthem regarding existing policy and status of payments.	1.10	475.00	\$522.50
08/14/13	086	RH	At Debtor, calls/emails with representative of Stutman re: status of negotiations with Anthem.	0.30	475.00	\$142.50
08/14/13	098	RH	At Debtor - call with representatives of Stutman re: outstanding schedules.	0.60	475.00	\$285.00
08/14/13	099	RH	Meeting with J. McPherson and K. Wilkerson re: access to Great Plains, necessary data for schedules and statements and process for disbursements including checks or debit card.	1.40	475.00	\$665.00
08/14/13	099	RH	At Debtor - meetings with B. Fellows, D. Fuller and B. Boyd re: outstanding environmental issues and concerns.	1.10	475.00	\$522.50
08/14/13	099	RH	At Debtor - meeting with D. Fuller, B. Boyd and B. Jullian re: sales and marketing, software needs, commission structures, and customers.	1.80	475.00	\$855.00
08/14/13	099	RH	At Debtor - call with A. Hirt re: outstanding cash flow budget schedule.	0.30	475.00	\$142.50
08/15/13	047	RH	At Debtor - Calls with landlord of Charlotte office re: lease termination.	0.40	475.00	\$0.00
08/15/13	051	RH	Reconciliation of cash activity. Calls with representatives of Citibank re: status of account changes.	0.80	475.00	\$380.00
08/15/13	077	RH	Reconciled cash, and updated Cash Flow Report, Actual, actual vs budget, funding balance and list of disbursements.	1.20	475.00	\$570.00
08/15/13	098	RH	At Debtor - meeting w/ B. Edminston re: production results and material needs for the next 7 days.	0.80	475.00	\$380.00
08/15/13	099	RH	At Debtor - meeting with B. Boyd.	0.50	475.00	\$237.50
08/15/13	099	RH	At Debtor - call with B. Julian re: outstanding commissions and expenses for sales people.	0.40	475.00	\$190.00
08/15/13	099	RH	Numerous call and emails with A. Hirt, D. Fuller and B. Jullian re: potential staff reductions in the New York office and the need to reduce occupancy costs.	1.20	475.00	\$570.00
08/15/13	104	RH	At Debtor re: Imformational Technology, met with K. Wilkerson need for new server, need to have capability to add scanning system and outstanding software issues.	0.50	475.00	\$237.50
08/15/13	104	RH	At Debtor, meeting with B. Fellows and P. Herill re: Environmental issues. Need for funding to stay compliant. Discussed EPA, DEQ and hazardous waste	1.50	475.00	\$712.50

Client: ColorRep, Inc.

			removal.			
08/15/13	104	RH	At Debtor - reviewed sales since pre-petition. Discussed tasks necessary to update systems and produce an outstanding receivables report.	0.70	475.00	\$332.50
08/15/13	104	RH	At Debtor - meeting with B. Boyd re: sample business, back-log, future of legacy business, customers concerns due to bankruptcy.	1.00	475.00	\$475.00
08/15/13	116	RH	At Debtor - worked with J. McPherson and Debtors counsel to complete select statements and schedules.	0.80	475.00	\$380.00
08/16/13	050	RH	At Debtor - call with R. Katz re: scheduling, status of prior days hearing and cash management issues.	0.30	475.00	\$142.50
08/16/13	051	RH	At Debtor - call with M. Weinberg (Citibank) re: check signing privilege for bank accounts. Returned multiple emails re: access to Citibank accounts.	0.50	475.00	\$237.50
08/16/13	051	RH	At Debtor - reviewed bank statements from pre-petition accounts at Union Bank. Need to close out all Union Bank accounts.	0.30	475.00	\$142.50
08/16/13	079	RH	At Debtor - met with B. Fellows re: outstanding invoice with Veolia and need to have them pick up hazardous waste materials. Placed call to Veolia to make arrangements.	0.70	475.00	\$332.50
08/16/13	090	RH	At Debtor - Meeting with B. Smiley re: outstanding deductions for child support and alimony. Reconciled payments to payroll report.	0.70	475.00	\$332.50
08/16/13	090	RH	At Debtor - returned call to B. Julian. Discussed potential changes to NY staff and the need to reduce operating expenses. Also discussed commission to in house sales people as well as outside agents.	0.70	475.00	\$332.50
08/16/13	099	RH	At Debtor - attended weekly Managers meetings, provided update to the case.	1.00	475.00	\$475.00
08/16/13	104	RH	At Debtor - reviewed receivable report and discussed with B. Julian ability to make collections over the next 30 days.	0.40	475.00	\$190.00
08/16/13	148	RH	Traveled from Corporate Headquarters in Harrisonburg VA to Princeton NJ.	5.50	0.00	\$0.00
08/18/13	047	RH	Reviewed reports prepared by K. Wilkerson. Communicated with J. McPherson re: commissions owed.	0.30	475.00	\$142.50
08/18/13	051	RH	Reconciled three Citibank Accounts and the Union Bank account.	2.30	475.00	\$1,092.50
08/18/13	061	RH	Various correspondence with B. Julian and M. McPherson re: various employee, cash and funding issues.	0.60	475.00	\$285.00
08/18/13	077	RH	Financial modeling - updated Cash Flow statement. Reconciled cash to disbursements, receipts, funding and intercompany transfers.	2.20	475.00	\$1,045.00
08/18/13	098	RH	Conference call with A. Hirt and D. Fuller to discuss potential staff reductions including timing, process and cash funding needs upon employees last day.	0.80	475.00	\$380.00
08/19/13	050	RH	Review and analyze status of cash reconciliations and ongoing operating processes.	0.30	475.00	\$142.50

Client: ColorRep, Inc.

08/19/13	051	RH	Reconciled every employees payroll, per payroll records to cash flow model and bank statements.	1.50	475.00	\$712.50
08/19/13	079	RH	Worked with M. Morgulas re: outstanding vendor invoices and timing for funding for lien analysis.	0.30	475.00	\$142.50
08/19/13	090	RH	Multiple meetings/conference calls re: the tragic passing of previous CEO, M. Fox. Worked with management to regain focus by an extremely effected work force.	2.30	475.00	\$1,092.50
08/19/13	104	RH	IT - Call with K. Wilkerson re: funding for new server.	0.20	475.00	\$95.00
08/19/13	104	RH	IT - calls with K. Wilkerson re: ability to transfer AR files to NewCo and the need to engage Vertical Solution.	0.60	475.00	\$285.00
08/19/13	104	RH	Worked with K. Wiklerson to create operational schedules including an efficiency analysis and profit variance. Discussed all of the periods where data wasn't properly entered into the system.	0.80	475.00	\$380.00
08/19/13	116	RH	Worked with J. McPherson to create and/or review certain schedules.	0.80	475.00	\$380.00
08/19/13	122	RH	Calls with R. Edminston re: backlog, production schedule and material demands.	0.60	475.00	\$285.00
08/20/13	047	RH	Reviewed collections and outstanding balance for Materialised.	0.20	475.00	\$95.00
08/20/13	050	RH	Analyzed proposed changes in personnel.	0.30	475.00	\$142.50
08/20/13	051	RH	Reviewed operational supplies list and participated on calls with B. Edminson. Discussed prior approved items that haven't been funded.	0.90	475.00	\$427.50
08/20/13	051	RH	Reconciled net funding from Mesiroe to included all sweeps back to Mesiroe. Compared numbers to A. Hirt records.	0.60	475.00	\$285.00
08/20/13	051	RH	Call with J. McPherson re: funding request and prior week requests that were not funded.	0.20	475.00	\$95.00
08/20/13	086	RH	Calls with B. Smiley re: status of Anthem and potential alternative health care plans.	0.50	475.00	\$237.50
08/20/13	090	RH	Call with A. Hirt and D. Fuller re: proposed payroll cuts and implementation plan.	0.80	475.00	\$380.00
08/20/13	090	RH	Call with B. Smiley re: potential changes. Outstanding PTO and commissions.	0.40	475.00	\$190.00
08/20/13	099	RH	Call with B. Julian, re: sales projections and potential change in Sales staff.	0.50	475.00	\$237.50
08/20/13	104	RH	Reviewed schedules including - prior days cash balances, invoicing and disbursements.	0.30	475.00	\$142.50
08/20/13	116	RH	Calls with John re: questions and data for MOR's.	0.80	475.00	\$380.00
08/21/13	047	RH	Completed two cash management reports for A. Hirt.	0.90	475.00	\$427.50
08/21/13	050	RH	Call with A. Hirt and D. Fuller re: correspondence with B. Boyd re: employees moral, lack of sales, and other business issues.	0.70	475.00	\$332.50
08/21/13	050	RH	Call with A. Hirt re: status of management reports and roles and responsibilities of ESBA.	0.80	475.00	\$380.00

Client:	ColorRep, Inc.					
08/21/13	051	RH	Reviewed Well Fargo account, reconciled to bank statement and added data to 13 Week Cash Flow Model.	1.10	475.00	\$522.50
08/21/13	051	RH	Communicated with representatives of Citibank.	0.20	475.00	\$95.00
08/21/13	051	RH	Prepared schedule of cash disbursements and receipts for the pre-petition period of July 1 - July 11 at the request of A Hirt.	0.70	475.00	\$332.50
08/21/13	051	RH	Reconciled Union Activity to bank statement for the period of 8/1 - 8/21.	0.70	475.00	\$332.50
08/21/13	077	RH	Reconciled and revised the budget tab in the 13 Week cash flow to agree with the approved 10 Week DIP budget.	1.10	475.00	\$522.50
08/21/13	086	RH	Call with B. Smiley re: workers comp and need to speak with the company regarding pre and post petition amounts.	0.40	475.00	\$190.00
08/21/13	090	RH	Calls with J. McPherson and B. Smiley re: previous bounced checks and employee concerns regarding payment.	0.40	475.00	\$190.00
08/21/13	090	RH	Prepared schedule of proposed personnel changes, calculated payments to be paid on last day. Communicated with M. Morgulas re: debtor responsibilities.	1.00	475.00	\$475.00
08/21/13	098	RH	Conference call with J. McPherson, A. Hirt and R. Katz re: numerous outstanding issues.	0.70	475.00	\$332.50
08/21/13	116	RH	Calls with J McPherson re: MOR's.	0.40	475.00	\$190.00
08/21/13	122	RH	Call with B. Julian re: issues with Super Black and progress of testing.	0.70	475.00	\$332.50
08/22/13	046	RH	Prepare and plan for Board of Directors.	0.70	475.00	\$332.50
08/22/13	051	RH	Reviewed cash activity in Union Bank account for period from Aug 1 - Aug 21.	0.70	475.00	\$332.50
08/22/13	051	RH	At Debtor - met with P. Kiracofe re: receipts and receivables.	0.30	475.00	\$142.50
08/22/13	077	RH	Reviewed spreadsheet of all employees missed pay for use in forecast.	0.80	475.00	\$380.00
08/22/13	086	RH	Communicated with B. Smiley re: Anthem Health Insurance re: L. Levy cobra papers and status of insurance plan.	0.60	475.00	\$285.00
08/22/13	090	RH	Call/Email with representatives of Stutman, B. Smiley and J. McPherson re: priority payroll claims.	0.40	475.00	\$190.00
08/22/13	090	RH	Calls/Emails with M. Morgulas and G. Klausner re: change in workforce and estimated expenses to pay at termination.	0.60	475.00	\$285.00
08/22/13	098	RH	Conference call with K. Schliffet, D. Fuller, B. Boyd, R. Edminston and A. Hirt re: supply ordering issues, immediate needs and production schedule.	1.00	475.00	\$475.00
08/22/13	099	RH	At Debtor - meeting with A. Hirt and D. Fuller re: Employee concerns, questions expected at Town Hall Meeting and plan for addressing back pay issues.	0.80	475.00	\$380.00
08/22/13	099	RH	Led "Town Hall" meeting with all of the employees in Harrisonburg, Charlotte and New York. Address	1.10	475.00	\$522.50

Client: ColorRep, Inc.

employees concerns, explained the status of the case and discussed timing.

08/22/13	099	RH	Met with various employees after the Town Hall meeting to provide additional information regarding the status of the case.	0.30	475.00	\$142.50
08/22/13	122	RH	Conference call with A. Hirt, D. Fuller, B. Julian and B. Edminson re: concerns regarding blade markets in a VSS order and concerns about the equipment and inspection department.	0.50	475.00	\$237.50
08/22/13	148	RH	Travel from Princeton NJ to Harrisonburg VA.	5.50	0.00	\$0.00
08/23/13	051	RH	At Debtor - Updated funding request.	0.40	475.00	\$190.00
08/23/13	051	RH	At Debtor - call with A. Hirt re: outstanding cash balances.	0.20	475.00	\$95.00
08/23/13	051	RH	Reviewed expense reports for B. Walker and P. Hess.	0.30	475.00	\$142.50
08/23/13	079	RH	At Debtor - call with B. Jullian re: software vendor AVA.	0.30	475.00	\$142.50
08/23/13	079	RH	At Debtor - Meeting with B. Edminston re: outstanding funding request, material demands for the upcoming week and backlog schedule.	0.70	475.00	\$332.50
08/23/13	086	RH	At Debtor - call with Morris Masinter (insurance broker) re: health insurance quotes to compare to Anthem.	0.40	475.00	\$190.00
08/23/13	086	RH	At Debtor - call regarding outstanding balance on workers comp. policy.	0.40	475.00	\$190.00
08/23/13	086	RH	Reviewed quotes for alternative medical insurance plans.	0.20	475.00	\$95.00
08/23/13	148	RH	Travel from Harrisonburg VA to Princeton NJ.	5.80	0.00	\$0.00
08/25/13	047	RH	Reviewed weekly invoicing, disbursements and receipts.	0.40	475.00	\$190.00
08/25/13	050	RH	Multiple calls/emails with A. Hirt re: history of funding.	0.60	475.00	\$285.00
08/25/13	077	RH	Updated cash flow model with disbursements, receipts, funding, invoicing and bank reconciliations.	1.20	475.00	\$570.00
08/25/13	099	RH	Calls with D. Fuller re: status and pricing of new Debs order. Discussed issue with Super Black and the timing to deliver that portion of the order.	0.50	475.00	\$237.50
08/25/13	099	RH	Call with D. Fuller re: status of open issues, and plan for upcoming week.	0.70	475.00	\$332.50
08/25/13	122	RH	Calls/Emails with R. Edminston regarding job costing history in order to properly price new order from Soubhi Debs.	0.80	475.00	\$380.00
08/26/13	047	RH	Prepared list of back pay and PTO for all employees. Reconciled list to internal documents held by J. McPherson and B. Smiley.	1.10	475.00	\$522.50
08/26/13	050	RH	Call with A. Hirt re: Planning for upcoming week.	0.60	475.00	\$285.00
08/26/13	051	RH	Analyzed cash position in order to run production and pay certain utility bills before the next funding.	1.00	475.00	\$475.00
08/26/13	051	RH	Prepared and distributed Funding request. Call with A. Hirt re: breaking the request into two separate	1.20	475.00	\$570.00

Client: ColorRep, Inc.

requests.

08/26/13	086	RH	Call with B. Smiley re: handing out medical questionnaires to the employees so that alternative insurance companies can properly underwrite an alternative policy.	0.30	475.00	\$142.50
08/26/13	099	RH	Conference call with B. Edminson, B. Julian and J. McPherson re: ink formulations and need for additional ink orders re: new Debs order.	0.60	475.00	\$285.00
08/26/13	099	RH	Meeting with B. Julian, and representatives of Granada at the office of Granda. Discussed future orders and the status of the case.	2.00	475.00	\$950.00
08/26/13	099	RH	Met with M. Mourgulas. Discussed various open issues including insurance and outstanding utilities accounts.	1.70	475.00	\$807.50
08/26/13	099	RH	Conference call with representatives of Stuttman and Anthem and the company regarding the outstanding policy.	0.80	475.00	\$380.00
08/26/13	104	RH	Accounts Receivable - call with B. Julian re: outstanding receivables.	0.50	475.00	\$237.50
08/26/13	122	RH	Calls/Emails with B. Fellows and R. Edminston regarding Super Black ink that arrived in Norfolk. Discussed process for approving the Super Black applicator.	0.80	475.00	\$380.00
08/27/13	051	RH	At Debtor - call with D. Fuller re: reconciliation of funding requests. Prepared statement of past funding requests for A. Hirt and D. Fuller.	0.70	475.00	\$332.50
08/27/13	051	RH	At Debtor - Prepared and distributed weekly funding request.	1.00	475.00	\$475.00
08/27/13	051	RH	At Debtor - worked with P. Kiracofe to determine which distributions could be made.	0.70	475.00	\$332.50
08/27/13	051	RH	Updated 13 Week Cash Flow vs Actual.	0.50	475.00	\$237.50
08/27/13	077	RH	Reviewed production and invoice reports.	0.40	475.00	\$190.00
08/27/13	077	RH	At Debtor - Prepared backup support to funding request.	0.80	475.00	\$380.00
08/27/13	079	RH	Analyze AVA outstanding balance and follow up with vendor.	0.40	475.00	\$190.00
08/27/13	079	RH	Analyze Verizon and Verizon NY bills and follow up call with vendor.	0.50	475.00	\$237.50
08/27/13	099	RH	Call with R. Katz re: case status.	0.40	475.00	\$190.00
08/27/13	148	RH	Princeton NJ to Corporate HQ - Harrisonburg, VA.	5.50	0.00	\$0.00
08/28/13	047	RH	At Debtor - Met with D. Wagner re: need for credit memo for Ridgeway, shipping expenses and various engraving charges.	0.40	475.00	\$190.00
08/28/13	050	RH	At Debtor - met with various employees re: outstanding insurance claims and status of the companies insurance policy.	0.60	475.00	\$285.00
08/28/13	051	RH	At Debtor - reconciled cash activity for Union Bank account.	0.60	475.00	\$285.00
08/28/13	077	RH	Updated 13 Week cash flow with disbursements,	0.60	475.00	\$285.00

Client: ColorRep, Inc.

			receipts and funding for the prior week.			
08/28/13	079	RH	Call with AVA regarding outstanding invoices.	0.40	475.00	\$190.00
08/28/13	090	RH	Reviewed and revised schedule by employee noting back pay and PTO.	0.70	475.00	\$332.50
08/28/13	098	RH	Call with A. Hirt and D. Fulerr re: status of open issues.	0.40	475.00	\$190.00
08/28/13	099	RH	At Debtor - meeting with B. Edminston re: funding request, material needs, equipment repairs and environmental expenses.	1.00	475.00	\$475.00
08/28/13	099	RH	At Debtor - attended and participated in meeting with all supervisors to review the Maintenance To Do.	0.80	475.00	\$380.00
08/28/13	099	RH	Calls/Emails with B. Edminston, W. Boyd, and B. Julian re: history and potential of the Legacy business.	0.60	475.00	\$285.00
08/28/13	099	RH	At Debtor - Met with B. Dean regarding immediate repair needs including status of fork truck repairs.	0.40	475.00	\$190.00
08/28/13	099	RH	Conference call with representatives of Stutman, and the lender to discuss operations, reporting and follow up issues.	0.60	475.00	\$285.00
08/28/13	104	RH	Toured the plant with B. Boyd, spent time with various employees to explain the status of the Bankruptcy process.	1.00	475.00	\$475.00
08/28/13	116	RH	At Debtor - worked with J. McPherson to update MORS.	1.00	475.00	\$475.00
08/28/13	122	RH	At Debtor - meeting with B. Edminston and B. Boyd re: tracking costs by production run. Worked with Bob to prepare an initial schedule, G.Breeden to provide solvent costs for analysis.	1.00	475.00	\$475.00
08/29/13	047	RH	Review receivables, cash balances, future disbursements and general case management.	0.40	475.00	\$190.00
08/29/13	047	RH	At Debtor - spoke with B. Julian and J. McPherson re: existing NY lease and future needs of the Debtor for real estate space in NY.	0.40	475.00	\$190.00
08/29/13	047	RH	Reviewed NY Lease	0.30	475.00	\$142.50
08/29/13	050	RH	Call with R. Katz re: status.	0.20	475.00	\$95.00
08/29/13	051	RH	Reconciled Citibank accounts for Management reports.	0.80	475.00	\$380.00
08/29/13	051	RH	Prepared updated funding . Prepared supporting schedules for the package.	1.20	475.00	\$570.00
08/29/13	086	RH	At Debtor - research regarding minimum hours needed to work in order to receive benefits. Considering a change in payroll including moving some employees from full time to part time (25 hours).	0.50	475.00	\$237.50
08/29/13	090	RH	Worked with B. Smiley to prepare cash requirements for the termination of 9 - 12 employees.	0.80	475.00	\$380.00
08/29/13	099	RH	Reviewed schedules and participated in conversations with B. Julian and J. McPherson re: commissions due to outside agents.	0.70	475.00	\$332.50
08/29/13	099	RH	At Debtor - meeting with B. Edminston re: material requests, reviewed each item and discussed the	0.80	475.00	\$380.00

Client: ColorRep, Inc.

possibility of delaying disbursements one or two weeks per request of A. Hirt.

08/29/13	099	RH	Call with A. Hirt re: supply requests and proposed personnel changes. Discussed concerns by the management team.	0.40	475.00	\$190.00
08/29/13	099	RH	Meeting with B. Boyd re: production limitations, lack of sales, employee moral, and the effect of competitors on the business.	1.00	475.00	\$475.00
08/29/13	099	RH	Led a Town Hall meeting with all employees in Harrisonburg, Charlotte and New York. Answered many questions about potential layoffs, Larry Levy and status of the bankruptcy. Stayed after the meeting to answer individual questions.	1.20	475.00	\$570.00
08/29/13	104	RH	At the Debtor - meeting with D. Wagner re: shipping costs.	0.20	475.00	\$95.00
08/29/13	113	RH	Started the preparation of management reports including budget to actual.	2.30	475.00	\$1,092.50
08/30/13	047	RH	Reviewed invoice reports prepared by P. Kiracofe.	0.30	475.00	\$142.50
08/30/13	047	RH	At Debtor - reviewed plant operations, discussions regarding inspection process, paint mixing process, issues with engraving process.	1.00	475.00	\$475.00
08/30/13	047	RH	Outlined plan to reduce payroll. Included individual names, positions, back pay owed, PTO owed and timing.	1.10	475.00	\$522.50
08/30/13	050	RH	Call with A. Hirt and D. Fuller re: employee reductions, budget to actual report and cost analyses.	0.40	475.00	\$190.00
08/30/13	051	RH	Worked with J. McPherson to find difference between Cash in Cash Flow statement and bank balances. Identified reconciling item in Wells Fargo Acct.	0.70	475.00	\$332.50
08/30/13	061	RH	Met with B. Boyd regarding a concern that a competitor was passing negative rumors about the company. Spoke with representatives of Stutman regarding a cease and desist letter.	0.60	475.00	\$285.00
08/30/13	079	RH	At Debtor - Multiple calls with mail machine leasing company.	0.60	475.00	\$285.00
08/30/13	079	RH	Call with M. Cohen regarding outstanding invoices. Discussed time and expense entries. Spoke with P. Kiracofe regarding companies records for M Cohen.	0.70	475.00	\$332.50
08/30/13	079	RH	At Debtor - Met with K. Wilkerson re: vendor payments for the period 7/2011.	0.50	475.00	\$237.50
08/30/13	104	RH	Updated 13 Week Cash Flow and budget vs actual report.	0.80	475.00	\$380.00
08/30/13	148	RH	Harrisonburg VA - Princeton NJ.	5.70	0.00	\$0.00
			Totals for: Hauer, Richard	242.70	386.34	\$93,765.00

Katz, Robert

Managing Director

Date	Task	Tmkp	Description	Hours Worked	Rate	Fees Billed
08/01/13	046	RK	Review steps and timing with the BOD - outline progress of the case to date.	1.10	525.00	\$577.50
08/01/13	077	RK	Continue working on forecast for cash collateral	0.90	525.00	\$472.50

Client: ColorRep, Inc.

			hearings.			
08/01/13	078	RK	Continue working on identifying list of interested parties.	0.80	525.00	\$420.00
08/02/13	077	RK	Work on updating rolling cash flow forecast through October 5, regarding the sale process and timing.	0.90	525.00	\$472.50
08/02/13	077	RK	Multiple calls and correspondences with lender; company personnel to review financials; projections and call next week to review IB proposals and budget.	0.90	525.00	\$472.50
08/05/13	077	RK	Work on the interim and DIP final budgets.	1.10	525.00	\$577.50
08/05/13	077	RK	Work on assumption write up for the forecast.	0.80	525.00	\$420.00
08/06/13	077	RK	Continue working on the Interim and DIP financing orders and run sensitivities to do so.	0.80	525.00	\$420.00
08/06/13	079	RK	Work on utility adequate protection analysis; review billing and compare to utilities analysis.	0.80	525.00	\$420.00
08/06/13	099	RK	Multiple correspondences with company lender and board members to provide status update and review.	0.80	525.00	\$420.00
08/06/13	116	RK	Work on statements and schedules and review progress for both Colorep and Transprint USA.	0.90	525.00	\$472.50
08/07/13	077	RK	Continue working on the interim DIP forecast and negotiate covenants of the DIP financing agreement.	1.40	525.00	\$735.00
08/07/13	078	RK	Phone interview with Investment Banker; discuss engagement; potential opportunities and timing	1.30	525.00	\$682.50
08/09/13	062	RK	Reviewing statements and schedules; 7 day filing package; statements and schedules to prepare for next weeks hearing.	1.20	525.00	\$630.00
08/09/13	079	RK	Discussions with counsel re: approach to utilities motion/negotiation and objection; perform analysis.	0.80	525.00	\$420.00
08/09/13	116	RK	Analyze and review statements and schedules to prepare for 341 hearing next week.	1.20	525.00	\$630.00
08/12/13	047	RK	Multiple conversations with IB; Hilco and GA; review proposals and negotiate deal.	1.00	525.00	\$525.00
08/12/13	062	RK	Prepare for and attend 341 Hearing - meeting of creditors.	3.40	525.00	\$1,785.00
08/12/13	062	RK	Continue to work on and review statements and schedules for 341 hearing; prepare comments for US Trustee and answers to form questions. Outline preparation and timing for MOR's.	0.90	525.00	\$472.50
08/12/13	078	RK	Continue to work on and prepare budget and assumptions to be attached to the Final DIP Financing Order.	1.20	525.00	\$630.00
08/12/13	078	RK	Continue to work in DIP budget for Final hearing later in the week.	0.90	525.00	\$472.50
08/13/13	051	RK	Review signature cards and documents send to Citi to set up new accounts.	0.90	525.00	\$472.50
08/13/13	078	RK	Discussions with lender to negotiate budget items for final DIP financing order	0.60	525.00	\$315.00
08/14/13	078	RK	Review DIP financing documents.	1.20	525.00	\$630.00
08/15/13	062	RK	Prepare for court hearing and attend court hearing	2.30	525.00	\$1,207.50

Client: ColorRep, Inc.

telephonically.

08/19/13	104	RK	Meeting/conference call with production operation and sales team; review production and scheduling for the next week; discuss plan to review sales.	0.90	525.00	\$472.50
08/19/13	116	RK	Work on MOR schedules; meeting with JMcP and review deliverables; b/s; p/l and open items.	0.80	525.00	\$420.00
08/20/13	062	RK	Work with MN of S re utility motion; adequate protection deposit and correspond with Citi re: setting up new account.	0.80	525.00	\$420.00
08/20/13	077	RK	Work on cash flow forecast; prepare cash requirements advance request.	0.90	525.00	\$472.50
08/20/13	104	RK	Meet with production team - review material needs for coming weeks production; discussions with environmental engineers and review next steps.	0.90	525.00	\$472.50
08/20/13	116	RK	Work on and review the July MOR with JMcP; also correspond and discuss with MN of Stutman; address his comments.	1.30	525.00	\$682.50
08/21/13	046	RK	Prepare write up and prepare for BOD call tomorrow.	0.90	525.00	\$472.50
08/21/13	046	RK	Continue working on board presentation for tomorrows call.	0.60	525.00	\$315.00
08/21/13	050	RK	Prepare notes and write up for the file and follow up items.	2.80	525.00	\$1,470.00
08/21/13	077	RK	Continue to work on the forecast; projections and budget to actual reporting.	1.30	525.00	\$682.50
08/21/13	077	RK	Work on vendor and expenditure requests; compare to budget to be funded.	0.90	525.00	\$472.50
08/21/13	113	RK	Prepare write up and status report on progress of the case.	1.40	525.00	\$735.00
08/22/13	148	RK	Travel from Harrisinburg Virginia to Philadelphia PA.	5.00	0.00	\$0.00
08/23/13	077	RK	Review budget to actual forecast and cash flow projections; prepare write up for company status.	0.70	525.00	\$367.50
08/23/13	116	RK	Work on July MOR's for both Company's; prepare detail schedules and follow up and support additional information; continue to review and work w/counsel.	0.80	525.00	\$420.00
08/26/13	047	RK	Review the revenue by customer analysis; review the trends for 2008 through 2013.	0.90	525.00	\$472.50
08/26/13	047	RK	Status call with GF and MH of HG and GK of STG; to discuss sale prospects; candidates; etc.	0.50	525.00	\$262.50
08/26/13	099	RK	Participate in conference call with Anthem BC regarding insurance coverage issues and employee concerns.	0.60	525.00	\$315.00
08/27/13	116	RK	Work on July MOR's review with MN of STG and JMcP the Company's controller.	1.20	525.00	\$630.00
08/28/13	062	RK	Prepare for and attend court hearing telephonically.	1.60	525.00	\$840.00
08/28/13	116	RK	Final review for July MOR's; approve and get ready to file.	0.90	525.00	\$472.50
08/29/13	062	RK	Prepare for and attend abbreviated court hearing re status call.	0.50	525.00	\$262.50

Client:	ColorRep, Inc.					
08/30/13	113	RK	Prepare status report for the company outlining cash flow performance; funding; sales; outlook and next steps.	1.10	525.00	\$577.50
Totals for: Katz, Robert				55.40	477.62	\$26,460.00
Ekelund, Susan			Administrative			
Date	Task	Tmcp	Description	Hours Worked	Rate	Fees Billed
08/02/13	047	SE	Prepare documents for business meeting.	0.50	205.00	\$102.50
Totals for: Ekelund, Susan				0.50	205.00	\$102.50
TOTALS :				351.40		\$141,183.50

Client: ColorRep, Inc.

ColorRep, Inc.
Executive Sounding Board Associates Inc.
Summary of Time Incurred by Project

08/01/13 - 08/31/13

<u>Project Description</u>	<u>Task Codes</u>	<u>Hours</u>	<u>Fees</u>
Board Of Directors- BOD	046	3.30	\$1,697.50
Business Analysis & Planning	047	20.80	\$9,675.00
Case Administration	050	9.00	\$4,415.00
Cash Management	051	36.30	\$17,287.50
Correspondence	061	4.70	\$2,232.50
Ct Hearing & Preparation	062	10.70	\$5,617.50
Financial Stmt's & Projections	077	28.50	\$14,067.50
Financing	078	6.00	\$3,150.00
Vendor	079	9.60	\$4,640.00
Insurance	086	12.10	\$5,699.50
Personnel issues	090	19.30	\$8,999.50
Meeting - external	098	16.10	\$7,647.50
Meetings	099	34.60	\$16,225.00
Operations & Fin Analysis	104	15.80	\$7,595.00
Report Preparation	113	5.60	\$2,785.00
Schedules - Bankruptcy	116	60.40	\$25,317.00
Manufacturing	122	8.70	\$4,132.50
Travel time -client	148	49.90	\$0.00
	Totals	<u>351.40</u>	<u>\$141,183.50</u>

Exhibit C

Client: ColorRep, Inc.

Expenses

Date	Task	Description	Amount Billed
08/02/13	008	Copies	\$4.75
08/03/13	02A	Travel - w/e 08/03/2013	\$713.93
08/09/13	008	Copies	\$70.00
08/10/13	01	Meals/Lodging - w/e 08/10/2013	\$353.32
08/10/13	01	Meals/Lodging - w/e 08/10/2013	\$288.66
08/10/13	02	Airfare - w/e 08/10/2013	\$878.60
08/10/13	02A	Travel - w/e 08/10/2013	\$521.09
08/10/13	02A	Travel - w/e 08/17/2013	\$393.86
08/12/13	02	Airfare - 08/12/2013	\$1,142.80
08/12/13	02A	Travel	\$95.00
08/17/13	01	Meals/Lodging - w/e 08/17/2013	\$434.81
08/17/13	02A	Travel - w/e 08/17/2013	\$429.65
08/23/13	01	Meals/Lodging - w/e 08/23/2013	\$214.64
08/23/13	02A	Travel - w/e 08/23/2013	\$364.50
08/23/13	08	Photocopies	\$8.50
08/24/13	01	Meals/Lodging - w/e 08/24/2013	\$459.74
08/24/13	02A	Travel - w/e 08/24/2013	\$245.50
08/30/13	01	Meals/Lodging - w/e 08/31/2013	\$826.20
08/30/13	02A	Travel - w/e 08/31/2013	\$87.48
TOTALS :			\$7,533.03

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 1901 Avenue of the Stars, 12th Floor, Los Angeles, California 90067. A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF FEES AND EXPENSES OF EXECUTIVE SOUNDING BOARD ASSOCIATES, INC. AS CHIEF RESTRUCTURING OFFICER TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM AUGUST 1, 2013 THROUGH AUGUST 31, 2013** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) October 16, 2013, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (*date*) October 16, 2013, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) _____, 2013, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

October 16, 2013 Therese A. Barron
Date *Printed Name*

/s/ Therese A. Barron
Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient Technologies Corporation
phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)
ron.maroko@usdoj.gov

David W. Meadows on behalf of Creditor Columbia Gas of Virginia, Inc.
david@davidwmeadowslaw.com

David W. Meadows on behalf of Creditor Virginia Electric And Power Co
david@davidwmeadowslaw.com

Stephan W Milo on behalf of Interested Party Courtesy NEF
smilo@wawlaw.com, psilling@wawlaw.com

Margreta M Morgulas on behalf of Debtor Colorep, Inc.
mmorgulas@stutman.com

Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.
mmorgulas@stutman.com

Michael S Neumeister on behalf of Debtor Colorep, Inc.
mneumeister@stutman.com

Michael S Neumeister on behalf of Debtor Transprint USA, Inc.
mneumeister@stutman.com

Michael S Neumeister on behalf of Debtor In Possession Transprint USA, Inc.
mneumeister@stutman.com

Frank T Pepler on behalf of Creditor Fuller Smith Capital Management LLC
frank.pepler@dlapiper.com, keith.nesbit@dlapiper.com

Frank T Pepler on behalf of Creditor Meserole, LLC
frank.pepler@dlapiper.com, keith.nesbit@dlapiper.com

Frank T Pepler on behalf of Creditor Saviva FS 1 LP
frank.pepler@dlapiper.com, keith.nesbit@dlapiper.com

Danielle A Pham on behalf of Debtor Colorep, Inc.
dpham@stutman.com, daniellepham@gmail.com

Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF
jreisner@irell.com

Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc.
crivas@reedsmith.com

James Stang on behalf of Interested Party L.H. Charney 1410 Broadway LLC
jstang@pszjlaw.com

Nicola G Suglia, Esq on behalf of Creditor Canon Financial Services, Inc. c/o Fleischer, Fleischer & Suglia
nsuglia@fleischerlaw.com

United States Trustee (LA)
ustpreion16.la.ecf@usdoj.gov

2. SERVED BY UNITED STATES MAIL:

Colorep, Inc.
Limited Service List
6400.000 Rev. 10/1/13
575550v1

Debtors: Colorep, Inc. and Transprint USA, Inc. Attn: Robert Katz 1000 Pleasant Valley Road Harrisonburg, VA 22801-9790	The Honorable Julia Brand U.S. Bankruptcy Court Central District of California 255 East Temple Street, Suite 1382 Los Angeles, CA 90012	Internal Revenue Service PO Box 21126 Philadelphia, PA 19114
20 Largest Creditors	Anthem Blue Cross Blue Shield Attn: Dianne Loving P.O. Box 580494 Charlotte, NC 28258	Domtar Corporation Port Huron Mill 1700 Washington Avenue Port Huron, MI 48060
Domtar Corporation Subsidiary Of Domtar Ind 1700 Washington Avenue Port Huron, MI 48060	Dominion Va Power Attn: Barbara Smith P.O. Box 26666 Richmond, VA 23261-6666	Dominion Virginia Power P.O. Box 26019 Richmond, VA 23260-6019
Krausz Puente LLC c/o The Krausz Companies 44 Montgomery St, Ste 3300 San Francisco, CA 94104	Krausz Puente LLC 11383 Newport Dr Rancho Cucamonga, CA 91730-5536	Stonefield Josephson, Inc. Attn: Steve Rapattoni, CPA 5 Park Plaza, Suite 700 Irvine, CA 92614
Susan D'Arcy aka SRD International 95 East Broadway Roslyn, NY 11576	Mimaki USA, Inc. c/o Wiliam Hearnburg, Jr. Smith, Gambrell & Russell, LLP Promenade, Suite 3100 1230 Peachtree Street N.E. Atlanta, GA 30309	Mimaki USA, Inc. Dept. CH 17368 Palatine, IL 6055-7368
Bonnie Julian 1244 Pole Branch Rd Clover, SC 29710	L.H. Charney Associates, LLC Attn: Bruce Block 1441 Broadway New York, New York 10018	Counsel to L.H. Charney Associates, LLC Attn: Scott S. Markowitz Tarter Krinsky & Drogin LLP 1350 Broadway New York, NY 10018

Fish & Associates
Attn: Mei Tsang
2603 Main Street, Suite 10000
Irvine, CA 92614-4271

Fedex – Techconnect
Attn: Pam Gish
Lockbox 360353
500 Ross St. Rm 154-0455
Pittsburg, PA 15252

Federal Express Corp.
PO Box 371461
Pittsburgh, PA 15250-7461

Stand Energy Corporation
Attn Kathy Kellems, Credit Manager
1077 Celestial St., Suite 110
Cincinnati, OH 45202

Stand Energy Corporation
PO Box 632712
Pittsburgh, PA 15250-7461

Carlo Tenconi
Via Stromboli 209
Milan 20144
ITALY

Atlantic Paper Company
430 Fehleley Drive
King of Prussia, PA 19406

Univar USA, Inc.
Attn: Doug Putney
1001 Old Bermuda Hundred Rd
Chester, VA 23836

Univar USA, Inc.
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