

In re:  
Colorep, Inc.  
Transprint USA, Inc.  
Debtors

Case No. 13-27689-WB  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0973-2                      User: sbeaucham                      Page 1 of 1                      Date Rcvd: Nov 18, 2013  
Form ID: pdf042                      Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 20, 2013.  
db                      +Colorep, Inc.,                      c/o Law Offices of Joseph P. Bartlett,                      1900 Avenue of the Stars,                      20th Floor,                      Los Angeles, CA 90067-4501

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE.                      TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*  
dbpos                      Transprint USA, Inc.                      TOTALS: 1, \* 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Nov 20, 2013                      Signature: /s/Joseph Speetjens

**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 18, 2013 at the address(es) listed below:  
Christopher O Rivas                      on behalf of Creditor                      Columbia Gas of Virginia, Inc.                      crivas@reedsmith.com  
Danielle A Pham                      on behalf of Debtor                      Colorep, Inc.                      dpham@stutman.com,                      daniellepham@gmail.com  
David W. Meadows                      on behalf of Creditor                      Columbia Gas of Virginia, Inc.                      david@davidwmeadowslaw.com  
David W. Meadows                      on behalf of Creditor                      Virginia Electric And Power Co                      david@davidwmeadowslaw.com  
Frank T Pepler                      on behalf of Creditor                      Meserole, LLC                      frank.pepler@dlapiper.com,                      keith.nesbit@dlapiper.com  
Frank T Pepler                      on behalf of Creditor                      Saviva FS 1 LP                      frank.pepler@dlapiper.com,                      keith.nesbit@dlapiper.com  
Frank T Pepler                      on behalf of Creditor                      Fuller Smith Capital Management LLC                      frank.pepler@dlapiper.com,                      keith.nesbit@dlapiper.com  
James Stang                      on behalf of Interested Party                      L.H. Charney 1410 Broadway LLC                      jstang@pszjlaw.com  
Jeffrey M. Reisner                      on behalf of Interested Party                      Courtesy NEF                      jreisner@irell.com  
Margreta M Morgulas                      on behalf of Debtor                      Transprint USA, Inc.                      mmorgulas@stutman.com  
Margreta M Morgulas                      on behalf of Debtor                      Colorep, Inc.                      mmorgulas@stutman.com  
Michael S Neumeister                      on behalf of Debtor                      Colorep, Inc.                      mneumeister@stutman.com  
Michael S Neumeister                      on behalf of Debtor                      Transprint USA, Inc.                      mneumeister@stutman.com  
Michael S Neumeister                      on behalf of Debtor                      In Possession                      Transprint USA, Inc.                      mneumeister@stutman.com  
Nicola G Suglia, Esq                      on behalf of Creditor                      Canon Financial Services, Inc.                      c/o Fleischer,                      Fleischer & Suglia                      nsuglia@fleischerlaw.com  
Patrick B Howell                      on behalf of Creditor                      Sensient Imaging Technologies S.A.,                      Sensient                      Technologies Corporation                      phowell@whdlaw.com,                      dprim@whdlaw.com,                      tmichalak@whdlaw.com  
Ron Maroko                      on behalf of U.S. Trustee                      United States Trustee (LA)                      ron.maroko@usdoj.gov  
Stephan W Milo                      on behalf of Interested Party                      Courtesy NEF                      smilo@wawlaw.com,                      psilling@wawlaw.com  
United States Trustee (LA)                      ustpreion16.la.ecf@usdoj.gov                      TOTAL: 19

1 GARY E. KLAUSNER (STATE BAR NO. 69077), and  
2 MICHAEL S. NEUMEISTER (STATE BAR NO. 274220), Members of  
3 STUTMAN, TREISTER & GLATT  
4 PROFESSIONAL CORPORATION  
5 1901 Avenue of the Stars, 12th Floor  
6 Los Angeles, CA 90067  
7 Telephone: (310) 228-5600  
8 Telecopy: (310) 228-5788  
9 Email: gklausner@stutman.com  
10 mneumeister@stutman.com



11 Reorganization Counsel  
12 for Debtors and Debtors in Possession

13 Debtors' Mailing Address:  
14 Colorep, Inc. and Transprint USA, Inc.  
15 1000 Pleasant Valley Road  
16 Harrisonburg, VA 22801-9790  
17 Attn: Robert Katz

18 **UNITED STATES BANKRUPTCY COURT**  
19 **CENTRAL DISTRICT OF CALIFORNIA**  
20 **LOS ANGELES DIVISION**

21 In re: ) Case No. 2:13-bk-27689-WB  
22 )  
23 COLOREP, INC., ) Chapter 11  
24 a California corporation, *et al.*, ) (Jointly Administered)  
25 )  
26 Debtors. ) **ORDER AUTHORIZING THE**  
27 ) **EMPLOYMENT OF EXECUTIVE**  
28 Tax I.D. Nos. 94-3055026 (Colorep, Inc.) and ) **SOUNDING BOARD ASSOCIATES INC.**  
 ) **TO SERVE AS CHIEF RESTRUCTURING**  
 ) **OFFICER PURSUANT TO BANKRUPTCY**  
 ) **CODE SECTION 327**

Hearing Date

Date: October 24, 2013  
Time: 10:00 a.m.  
Location: Courtroom 1375  
255 East Temple Street  
Los Angeles, CA 90012

1 At the above-captioned time and place (the "Hearing"), the Court held a hearing on  
2 the *Debtors' Notice Of Motion And Motion Pursuant To Bankruptcy Code Sections 105(a) And 363*  
3 *For Entry Of An Order Authorizing The Employment Of Executive Sounding Board Associates Inc.*  
4 *To Provide Crisis Management Services And To Provide Robert D. Katz To Serve As Chief*  
5 *Restructuring Officer From The Petition Date* [Docket No. 80] (the "Motion"),<sup>1</sup> filed by Colorep,  
6 Inc. and Transprint USA, Inc. (collectively, the "Debtors"). Appearances were made at the Hearing  
7 by counsel for the Debtors, counsel for the Office of the United States Trustee, and Robert D. Katz  
8 on behalf of Executive Sounding Board Associates, Inc. ("ESBA"). Upon review and consideration  
9 of the Motion, the Declaration of Robert D. Katz filed in support of the Motion, the Declaration of  
10 Danielle A. Pham regarding non-receipt of opposition to the Motion, the record in this case, and the  
11 arguments of counsel at the Hearing, the Court hereby finds that good causes exists, and the Debtors  
12 are authorized, pursuant to Bankruptcy Code section 327(a), to employ ESBA as the Debtors' Chief  
13 Restructuring Officer ("CRO"), and that notice was appropriate under the circumstances.

14 Accordingly,

15 **IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:**

- 16 1. The Motion is GRANTED as set forth herein.
- 17 2. Pursuant to Bankruptcy Code section 327(a), ESBA is authorized to serve as  
18 the Debtors' CRO, *nunc pro tunc* to July 10, 2013 (the "Petition Date"), under the terms of the ESBA  
19 Agreement.
- 20 3. ESBA's Proposed Postpetition Retainer in the amount of \$85,000, funded  
21 from the DIP Financing Facility, is approved.
- 22 4. ESBA is authorized to be paid its accruing fees and costs pursuant to the  
23 terms, conditions and procedures set forth in the ESBA Agreement, and to draw down each month  
24 on the Proposed Prepetition Retainer and any other funds received by ESBA in connection with its  
25 representation of the Debtors subsequent to the Petition Date (together with the Proposed Prepetition  
26 Retainer, the "Chapter 11 Retainer") pursuant to the following terms:

27 <sup>1</sup> Capitalized terms not otherwise defined herein shall have the meaning afforded to them in the  
28 Motion.

1 a. Before the Chapter 11 Retainer is drawn down each month, ESBA will  
2 deliver to the Office of the United States Trustee (the "UST") monthly invoices, together with  
3 documentation supporting the charges (the "Professional Fee Statement"), showing the amount of  
4 fees ESBA has incurred for professional services rendered and the amount of expenses incurred on  
5 behalf of the Debtors for which ESBA seeks reimbursement, by no later than the 20th day after the  
6 end of the month during which the services were rendered.

7 b. ESBA will also serve copies of the Professional Fee Statement  
8 (without supporting documentation) on the Debtors, any committee that may be appointed in this  
9 case or the twenty largest creditors if no committee is appointed, other parties in interest who request  
10 special notice in these cases, and their counsel (the "Notice Parties"). If no objection to the  
11 Professional Fee Statement is filed and served within ten (10) days after the service of the  
12 Professional Fee Statement, ESBA will draw from its account 80% of the amount of fees and 100%  
13 of the amount of costs represented by that monthly invoice and will pay to itself those sums without  
14 further notice, hearing or order of the Court. If a written objection to ESBA's monthly invoice is  
15 filed by a party in interest, ESBA will refrain from withdrawing the disputed funds from its account  
16 until the objection has been resolved by the Court.

17 c. After the Chapter 11 Retainer is exhausted, ESBA will receive further  
18 payment from the Debtors for its fees and costs incurred in these chapter 11 cases only upon further  
19 Court order.

20 5. The notices of ESBA's fees and expenses filed with the Court for the periods  
21 from July 10, 2013 through July 31, 2013 (the "July Fee Period") [Docket No. 200] and from August  
22 1, 2013 through August 31, 2013 (the "August Fee Period") [Docket No. 226] are deemed sufficient  
23 to satisfy ESBA's obligation to serve Professional Fee Statements for the July Fee Period and August  
24 Fee Period. ESBA, having received no objection to these statements, may draw down the Chapter  
25 11 Retainer for its fees and expenses incurred during the July Fee Period and August Fee Period  
26 pursuant to the terms of this Order.

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1                   6.       Any and all compensation of ESBA for its fees and expenses is subject to  
2 review on a final basis by the Court pursuant to the reasonableness standards of Bankruptcy Code  
3 section 330.

4                   7.       ESBA shall file a fee application, pursuant to Bankruptcy Code section 330 or  
5 331, Federal Rule of Bankruptcy Procedure 2016, and Local Rule of Bankruptcy Procedure 2016-1,  
6 so as to be heard by this Court on January 30, 2013.

7  
8 Presented by:

9  
10 /s/ Michael S. Neumeister  
11 Gary E. Klausner, and  
12 Michael S. Neumeister, members of  
13 STUTMAN, TREISTER & GLATT, P.C.  
14 Reorganization Counsel  
15 for Debtors and Debtors in Possession

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Date: November 18, 2013

  
Julia W. Brand  
United States Bankruptcy Judge

## NOTICE OF ENTERED ORDER AND SERVICE LIST

Notice is given by the court that a judgment or order entitled (*specify*): **ORDER AUTHORIZING THE EMPLOYMENT OF EXECUTIVE SOUNDING BOARD ASSOCIATES INC. TO SERVE AS CHIEF RESTRUCTURING OFFICER PURSUANT TO BANKRUPTCY CODE SECTION 327** was entered on the date indicated as October 25, 2013 on the first page of this judgment or order and will be served in the manner stated below:

**1. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)** <sup>B</sup> Pursuant to controlling General Orders and LBRs, the foregoing document was served on the following persons by the court via NEF and hyperlink to the judgment or order. As of October 29, 2013, the following persons are currently on the Electronic Mail Notice List for this bankruptcy case or adversary proceeding to receive NEF transmission at the email addresses stated below.

Service information continued on attached page

**2. SERVED BY THE COURT VIA UNITED STATES MAIL:** A copy of this notice and a true copy of this judgment or order was sent by United States mail, first class, postage prepaid, to the following persons and/or entities at the addresses indicated below:

Service information continued on attached page

**3. TO BE SERVED BY THE LODGING PARTY:** Within 72 hours after receipt of a copy of this judgment or order which bears an "Entered" stamp, the party lodging the judgment or order will serve a complete copy bearing an "Entered" stamp by United States mail, overnight mail, facsimile transmission or email and file a proof of service of the entered order on the following persons and/or entities at the addresses, facsimile transmission numbers, and/or email addresses stated below:

Service information continued on attached page

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):**

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient Technologies Corporation  
phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)  
ron.maroko@usdoj.gov

David W. Meadows on behalf of Creditor Columbia Gas of Virginia, Inc.  
david@davidwmeadowslaw.com

David W. Meadows on behalf of Creditor Virginia Electric And Power Co  
david@davidwmeadowslaw.com

Stephan W Milo on behalf of Interested Party Courtesy NEF  
smilo@wawlaw.com, psilling@wawlaw.com

Margreta M Morgulas on behalf of Debtor Colorep, Inc.  
mmorgulas@stutman.com

Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.  
mmorgulas@stutman.com

Michael S Neumeister on behalf of Debtor Colorep, Inc.  
mneumeister@stutman.com

Michael S Neumeister on behalf of Debtor Transprint USA, Inc.  
mneumeister@stutman.com

Michael S Neumeister on behalf of Debtor In Possession Transprint USA, Inc.  
mneumeister@stutman.com

Frank T Pepler on behalf of Creditor Fuller Smith Capital Management LLC  
frank.pepler@dlapiper.com, keith.nesbit@dlapiper.com

Frank T Pepler on behalf of Creditor Meserole, LLC  
frank.pepler@dlapiper.com, keith.nesbit@dlapiper.com

Frank T Pepler on behalf of Creditor Saviva FS 1 LP  
frank.pepler@dlapiper.com, keith.nesbit@dlapiper.com

Danielle A Pham on behalf of Debtor Colorep, Inc.  
dpham@stutman.com, daniellepham@gmail.com

Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF  
jreisner@irell.com

Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc.  
crivas@reedsmith.com

James Stang on behalf of Interested Party L.H. Charney 1410 Broadway LLC  
jstang@pszjlaw.com

Nicola G Suglia, Esq on behalf of Creditor Canon Financial Services, Inc. c/o Fleischer, Fleischer & Suglia

nsuglia@fleischerlaw.com

United States Trustee (LA)  
ustregion16.la.ecf@usdoj.gov

**3. TO BE SERVED BY THE LODGING PARTY:**

Colorep, Inc.  
Limited Service List  
6400.000 Rev. 10/1/13  
575550v1

Debtors:  
Colorep, Inc. and Transprint USA, Inc.  
Attn: Robert Katz  
1000 Pleasant Valley Road  
Harrisonburg, VA 22801-9790

The Honorable Julia Brand  
U.S. Bankruptcy Court Central  
District of California  
255 East Temple Street, Suite 1382  
Los Angeles, CA 90012

Internal Revenue Service  
PO Box 21126  
Philadelphia, PA 19114

20 Largest Creditors

Anthem Blue Cross Blue Shield  
Attn: Dianne Loving  
P.O. Box 580494  
Charlotte, NC 28258

Domtar Corporation  
Port Huron Mill  
1700 Washington Avenue  
Port Huron, MI 48060

Domtar Corporation  
Subsidiary Of Domtar Ind  
1700 Washington Avenue  
Port Huron, MI 48060

Dominion Va Power  
Attn: Barbara Smith  
P.O. Box 26666  
Richmond, VA 23261-6666

Dominion Virginia Power  
P.O. Box 26019  
Richmond, VA 23260-6019

Krausz Puente LLC  
c/o The Krausz Companies  
44 Montgomery St, Ste 3300  
San Francisco, CA 94104

Krausz Puente LLC  
11383 Newport Dr  
Rancho Cucamonga, CA 91730-  
5536

Stonefield Josephson, Inc.  
Attn: Steve Rapattoni, CPA  
5 Park Plaza, Suite 700  
Irvine, CA 92614

Susan D'Arcy  
aka SRD International  
95 East Broadway  
Roslyn, NY 11576

Mimaki USA, Inc.  
c/o Wiliam Hearnburg, Jr.  
Smith, Gambrell & Russell, LLP  
Promenade, Suite 3100  
1230 Peachtree Street N.E.  
Atlanta, GA 30309

Mimaki USA, Inc.  
Dept. CH 17368  
Palatine, IL 6055-7368

Bonnie Julian  
1244 Pole Branch Rd  
Clover, SC 29710

L.H. Charney Associates, LLC  
Attn: Bruce Block  
1441 Broadway  
New York, New York 10018

Counsel to L.H. Charney  
Associates, LLC  
Attn: Scott S. Markowitz  
Tarter Krinsky & Drogin LLP  
1350 Broadway  
New York, NY 10018



Fish & Associates  
Attn: Mei Tsang  
2603 Main Street, Suite 10000  
Irvine, CA 92614-4271

Fedex – Techconnect  
Attn: Pam Gish  
Lockbox 360353  
500 Ross St. Rm 154-0455  
Pittsburg, PA 15252

Federal Express Corp.  
PO Box 371461  
Pittsburgh, PA 15250-7461

Stand Energy Corporation  
Attn Kathy Kellems, Credit Manager  
1077 Celestial St., Suite 110  
Cincinnati, OH 45202

Stand Energy Corporation  
PO Box 632712  
Pittsburgh, PA 15250-7461

Carlo Tenconi  
Via Stromboli 209  
Milan 20144  
ITALY

Atlantic Paper Company  
430 Feheley Drive  
King of Prussia, PA 19406

Univar USA, Inc.  
Attn: Doug Putney  
1001 Old Bermuda Hundred Rd  
Chester, VA 23836

Univar USA, Inc.  
P. O. Box 409692  
Atlanta, GA 30384-9692

PBMares /PBGH  
Attn: Mary Aldrich  
558 South Main Street  
Harrisonburg, VA 22801

Columbia Gas GTS Account  
P.O. Box 742529  
Cincinnati, OH 45274-2529

Chemsolv, Inc.  
P.O. Box 13847  
Roanoke, VA 24037

Dupont Company  
Attn: Jenna Pike  
1007 Market Street  
Wilmington, DE 19898

Dupont Company  
Cashier's Office D-8003-3  
1007 Market Street  
Wilmington, DE 19898

Shelter Capital Partners fka  
Yazam LLC  
Attn: Rodney Friedman  
10880 Wilshire Blvd., Suite  
1850  
Los Angeles, CA 90024

Nexeo Solutions  
3 Waterway Square Place  
Suite 1000  
The Woodlands, TX 77380

Nexeo Solutions LLC  
62190 Collections Center Dr  
Chicago, IL 60693-0621

Secured Lenders

Meserole, LLC  
Attn: Ari Hirt  
152 W 57th Street, 4th Fl.  
New York, NY 10019

Counsel to Meserole LLC  
DLA Piper LLP (US)  
Attn: Stuart M. Brown  
919 N. Market St., # 1500  
Wilmington, DE 19801

Counsel to Meserole LLC  
DLA Piper LLP (US)  
Attn: Frank Pepler & Bertrand  
Pan  
550 S. Hope Street, #2300  
Los Angeles, CA 90071-2678

Party Asserting A Secured Interest  
Markman Law, PC  
55 East 59th Street  
17th Floor  
New York, NY 10022