

1 GARY E. KLAUSNER (STATE BAR NO. 69077), and
2 MICHAEL S. NEUMEISTER (STATE BAR NO. 274220), Members of
3 STUTMAN, TREISTER & GLATT
4 PROFESSIONAL CORPORATION
5 1901 Avenue of the Stars, 12th Floor
6 Los Angeles, CA 90067
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8 Telecopy: (310) 228-5788
9 Email: gklausner@stutman.com
10 mneumeister@stutman.com

11 Reorganization Counsel
12 for Debtors and Debtors in Possession

13 Debtors' Mailing Address:
14 Colorep, Inc. and Transprint USA, Inc.
15 1000 Pleasant Valley Road
16 Harrisonburg, VA 22801-9790

17 **UNITED STATES BANKRUPTCY COURT**
18 **CENTRAL DISTRICT OF CALIFORNIA**
19 **LOS ANGELES DIVISION**

20 In re:) Case No. 2:13-bk-27689-WB
21)
22 COLOREP, INC.,) Chapter 11
23 a California corporation, *et al.*,) (Jointly Administered)
24)
25 Debtors.) **NOTICE OF FIRST INTERIM**
26) **APPLICATION OF EXECUTIVE**
27) **SOUNDING BOARD ASSOCIATES, LLC**
28) **AS CHIEF RESTRUCTURING OFFICER**
Tax I.D. Nos. 94-3055026 (Colorep, Inc.) and) **TO THE DEBTORS FOR COMPENSATION**
54-1200596 (Transprint USA, Inc.)) **AND ALLOWANCE OF PROFESSIONAL**
) **FEEES AND EXPENSES DURING THE**
) **PERIOD FROM JULY 10, 2013 THROUGH**
) **OCTOBER 31, 2013**

29 **Hearing Date**

30 Date: January 30, 2014
31 Time: 10:00 a.m.
32 Location: Courtroom 1375
33 255 East Temple Street
34 Los Angeles, CA 90012

1 **TO THE HONORABLE JULIA W. BRAND, UNITED STATES BANKRUPTCY JUDGE,**
2 **THE OFFICE OF THE UNITED STATES TRUSTEE, THE DEBTORS' TWENTY**
3 **LARGEST UNSECURED CREDITORS, AND ALL OTHER PARTIES ENTITLED TO**
4 **NOTICE:**

5 **PLEASE TAKE NOTICE** that on January 30, 2014 at 10:00 a.m., in Courtroom
6 1375 located at 255 East Temple Street, Los Angeles, California, the United States Bankruptcy
7 Court for the Central District of California, the Honorable Julia W. Brand presiding, will hold a
8 hearing on the first interim fee application (the "Application") of Executive Sounding Board
9 Associates, LLC, formerly Executive Sounding Board Associates, Inc. (together, "ESBA"), chief
10 restructuring officer for Colorep, Inc. and Transprint USA, Inc. (together, the "Debtors"). Through
11 the Application, ESBA seeks interim compensation and allowance of fees and expenses incurred in
12 the above-captioned chapter 11 cases during the period from July 10, 2013 through and including
13 October 31, 2013 (the "First Interim Period"). The Application is supported by the declaration of
14 Robert D. Katz, filed pursuant to Bankruptcy Code sections 330 and 331, Federal Rule of
15 Bankruptcy Procedure 2016(a), and Local Bankruptcy Rule 2016-1.

16 **PLEASE TAKE FURTHER NOTICE** that ESBA is seeking interim allowance of
17 \$432,055.25 for services rendered to the Debtors during the First Interim Period, and \$20,793.29 for
18 costs ESBA incurred during this period, for a total award of \$452,848.54 in the Debtors' chapter 11
19 cases. ESBA's request for interim allowance of its fees incurred represents 1,061.1 hours spent at a
20 blended hourly rate of approximately \$407.20 per hour. ESBA, on account of its fees and costs
21 during the First Interim Period, has been compensated \$353,660 from drawing down and exhausting
22 the chapter 11 retainer ESBA has received to date. ESBA anticipates receiving an additional
23 \$85,000 retainer (the "Supplemental Retainer") from the purchaser of substantially all of the Debtors'
24 assets pursuant to the terms of the Asset Purchase Agreement approved by the Court on October 4,
25 2013. Through the Application, ESBA is not seeking from the Debtors additional compensation for
26 any unpaid fees or expenses. However, ESBA is seeking entry of an order permitting it, upon full or
27 partial receipt of the Supplemental Retainer, to, without further notice to the Court or interested
28 parties, to draw down on such retainer for any fees or expenses allowed on an interim basis but for
which ESBA has not yet been compensated.

1 **PLEASE TAKE FURTHER NOTICE** that you may obtain a copy of the
2 Application upon request to the Debtors' reorganization counsel at the contact information located at
3 the top left-hand corner of the first page of this Notice.

4 **PLEASE TAKE FURTHER NOTICE that Local Bankruptcy Rule 9013-1(f)**
5 **requires that any opposition or other response to the Application must be filed with the Court**
6 **and served on the Debtors' counsel, ESBA, and the U.S. Trustee no later than 14 days before**
7 **the date of the hearing on the Application.**

8 **PLEASE TAKE FURTHER NOTICE that Local Bankruptcy Rule 9013-1(h)**
9 **provides that the failure to timely file and serve required papers may be deemed by the Court**
10 **to be consent to the granting of the relief requested in the Applications.**

11

12 Date: January 9, 2014

Respectfully submitted,

13

/s/ Michael S. Neumeister
GARY E. KLAUSNER, and
MICHAEL S. NEUMEISTER, Members of
STUTMAN, TREISTER & GLATT
PROFESSIONAL CORPORATION

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Reorganization Counsel for Debtors
and Debtors in Possession

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 1901 Avenue of the Stars, 12th Floor, Los Angeles, California 90067. A true and correct copy of the foregoing document entitled : **NOTICE OF FIRST INTERIM APPLICATION OF EXECUTIVE SOUNDING BOARD ASSOCIATES, LLC AS CHIEF RESTRUCTURING OFFICER TO THE DEBTORS FOR COMPENSATION AND ALLOWANCE OF PROFESSIONAL FEES AND EXPENSES DURING THE PERIOD FROM JULY 10, 2013 THROUGH OCTOBER 31, 2013** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On January 9, 2014, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On January 9, 2014, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Colorep, Inc. Colorep, Inc.
c/o Law Offices of Joseph P. Barlett, P.C.
225 Santa Monica Blvd., 11th Floor
Santa Monica, CA 90401

Ron Maroko
Office of the United States Trustee
725 South Figueroa Street, Suite 2600
Los Angeles, CA 90017

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* _____, 2014, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

<u>January 9, 2014</u> Date	<u>Therese A. Barron</u> Printed Name	<u>/s/ Therese A. Barron</u> Signature
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1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient Technologies Corporation
phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)
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David W. Meadows on behalf of Creditor Columbia Gas of Virginia, Inc.
david@davidwmeadowslaw.com

David W. Meadows on behalf of Creditor Virginia Electric And Power Co
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Stephan W Milo on behalf of Interested Party Courtesy NEF
smilo@wawlaw.com, psilling@wawlaw.com

Margreta M Morgulas on behalf of Debtor Colorep, Inc.
mmorgulas@stutman.com

Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.
mmorgulas@stutman.com

Michael S Neumeister on behalf of Debtor Colorep, Inc.
mneumeister@stutman.com

Michael S Neumeister on behalf of Debtor Transprint USA, Inc.
mneumeister@stutman.com

Michael S Neumeister on behalf of Debtor In Possession Transprint USA, Inc.
mneumeister@stutman.com

Frank T Pepler on behalf of Creditor Fuller Smith Capital Management LLC
frank.pepler@dlapiper.com, keith.nesbit@dlapiper.com

Frank T Pepler on behalf of Creditor Meserole, LLC
frank.pepler@dlapiper.com, keith.nesbit@dlapiper.com

Frank T Pepler on behalf of Creditor Saviva FS 1 LP
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Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc.
crivas@reedsmith.com

James Stang on behalf of Interested Party L.H. Charney 1410 Broadway LLC
jstang@pszjlaw.com

Nicola G Suglia, Esq on behalf of Creditor Canon Financial Services, Inc. c/o Fleischer, Fleischer & Suglia
nsuglia@fleischerlaw.com

United States Trustee (LA)
ustpregion16.la.ecf@usdoj.gov

2. SERVED BY UNITED STATES MAIL:

Colorep, Inc.
Limited Service List
6400.000 Rev. 11/27/13
575550v1

Debtors:
Colorep, Inc. and Transprint USA, Inc.
Attn: Robert Katz
1000 Pleasant Valley Road
Harrisonburg, VA 22801-9790

The Honorable Julia Brand
U.S. Bankruptcy Court Central
District of California
255 East Temple Street, Suite 1382
Los Angeles, CA 90012

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

20 Largest Creditors

Anthem Blue Cross Blue Shield
Attn: Dianne Loving
P.O. Box 580494
Charlotte, NC 28258

Domtar Corporation
Port Huron Mill
1700 Washington Avenue
Port Huron, MI 48060

Domtar Corporation
Subsidiary Of Domtar Ind
1700 Washington Avenue
Port Huron, MI 48060

Dominion Va Power
Attn: Barbara Smith
P.O. Box 26666
Richmond, VA 23261-6666

Dominion Virginia Power
P.O. Box 26019
Richmond, VA 23260-6019

Krausz Puente LLC
c/o The Krausz Companies
44 Montgomery St, Ste 3300
San Francisco, CA 94104

Susan D'Arcy
aka SRD International
95 East Broadway
Roslyn, NY 11576

Mimaki USA, Inc.
c/o Wiliam Hearnburg, Jr.
Smith, Gambrell & Russell, LLP
Promenade, Suite 3100
1230 Peachtree Street N.E.
Atlanta, GA 30309

Mimaki USA, Inc.
Dept. CH 17368
Palatine, IL 6055-7368

Bonnie Julian
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Clover, SC 29710

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New York, New York 10018

Counsel to L.H. Charney Associates,
LLC
Attn: Scott S. Markowitz
Tarter Krinsky & Drogin LLP
1350 Broadway
New York, NY 10018

Fish & Associates
Attn: Mei Tsang
2603 Main Street, Suite 10000
Irvine, CA 92614-4271

Federal Express Corp.
PO Box 371461
Pittsburgh, PA 15250-7461

Stand Energy Corporation
Attn Kathy Kellems, Credit Manager
1077 Celestial St., Suite 110
Cincinnati, OH 45202

Atlantic Paper Company
430 Feheley Drive
King of Prussia, PA 19406

Univar USA, Inc.
Attn: Doug Putney
1001 Old Bermuda Hundred Rd
Chester, VA 23836

Univar USA, Inc.
P. O. Box 409692
Atlanta, GA 30384-9692

PBMares /PBGH
Attn: Mary Aldrich
558 South Main Street
Harrisonburg, VA 22801

Columbia Gas GTS Account
P.O. Box 742529
Cincinnati, OH 45274-2529

Chemsolv, Inc.
P.O. Box 13847
Roanoke, VA 24037

Dupont Company
Cashier's Office D-8003-3
1007 Market Street
Wilmington, DE 19898

Shelter Capital Partners fka
Yazam LLC
Attn: Rodney Friedman
10880 Wilshire Blvd., Suite 1850
Los Angeles, CA 90024

Nexeo Solutions
3 Waterway Square Place
Suite 1000
The Woodlands, TX 77380

Nexeo Solutions LLC
62190 Collections Center Dr
Chicago, IL 60693-0621

Other Parties in Interest

Meserole, LLC
Attn: Ari Hirt
152 W 57th Street, 4th Fl.
New York, NY 10019

Counsel to Meserole LLC
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Attn: Stuart M. Brown
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Wilmington, DE 19801

Counsel to Meserole LLC
DLA Piper LLP (US)
Attn: Frank Pepler & Bertrand
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550 S. Hope Street, #2300
Los Angeles, CA 90071-2678

Party Asserting A Secured Interest
Markman Law, PC
55 East 59th Street
17th Floor
New York, NY 10022

Dolly and Robert K. Raisler
Foundation
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Attn: Jeffrey M. Reisner, Esq.
840 Newport Center Dr., #400
Newport Beach, CA 92660

Anne Rand
c/o Irell & Manella LLP
Attn: Jeffrey M. Reisner, Esq.
840 Newport Center Dr., #400
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