Case 2:13-bk-27689-WB_{TA}Pec 268 ARFiled 01/16/14_{STI}Eptered 01/16/14 09:10:44 Desc OFFICE OF THE UNITED STATES TRUSTEE 129

CENTRAL DISTRICT OF CALIFORNIA

	10 00-	
In Re: Transprint USA	CHAPTER 11 (Remittance))
	Case Number:	2:13-bk-27698-WB
	Operating Report Number:	6
Debtor(s).	For the Month Ending:	31-Dec-13
I. CASH RECEIPTS	S AND DISBURSEMENTS	
A. (REMITTA	ANCE ACCOUNT*)	
1. TOTAL RECEIPTS PER ALL PRIOR GENERA	AL ACCOUNT REPORTS	1,252,406.57
2. LESS: TOTAL DISBURSEMENTS PER ALL ACCOUNT REPORTS	PRIOR GENERAL	1,252,406.57
3. BEGINNING BALANCE:		0.00
4. RECEIPTS DURING CURRENT PERIOD: Accounts Receivable - Post-filing	0.00	
Accounts Receivable - Pre-filing	0.00	•
General Sales	0.00	-
Transfer in Operating acct	0.00	
Transfer in Payroll Account	0.00	···
TOTAL RECEIPTS THIS PERIOD:		0.00
5. BALANCE:		0.00
6. LESS: TOTAL DISBURSEMENTS DURING (Transfers to Other DIP Accounts (from page 2) Disbursements (from page 2) Transfer to AirDye	0.00 0.00 0.00	
TOTAL DISBURSEMENTS THIS PERIOD:***	**	0.00
7. ENDING BALANCE:		0.00
8. General Account Number(s):	4979205378	
Depository Name & Location:	Citibank. NY,NY	1
* All receipts must be deposited into the general account. ** Include receipts from the sale of any real or personal property out of the ord	dinary course of business; attach an avhibit ansaifiding	y what was cold

** Include receipts from the sale of any real or personal property out of the ordinary course of business; attach an exhibit specifying what was so to whom, terms, and date of Court Order or Report of Sale.

As of October 7, 2013 (the "Closing Date"), which is the date of the closing of the sale of substantially all of the Debtor's assets to AirDye Solutions, LLC ("AirDye"), AirDye acquired all of the Debtor's cash. To more efficiently transition the Debtor's operations, AirDye continued to use this account, and the Debtor's other DIP accounts subsequent to closing. Because the funds in these accounts were legally transferred to AirDye on the Closing Date, any transfers from this account after the Closing Date are not listed as an additional disbursement by the Debtor. A copy of the Asset Purchase agreement for the sale to AirDye was filed as docket number 214 in case number 2:13-bk-27689-ER.

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Date	Check	Davis as DID aggount	Dumaga	*Amount Transfered	**Amount Disbursed	Amount
nm/dd/yyyy	Number	Payee or DIP account	Purpose	Transfered	Disbursed	Amount
		TOTAL	OISBURSEMENTS THIS PAGE :	0.00	0.00	\$0.0
		TOTAL	JISBURSEMENTS THIS TAGE.	0.00	0.00	4010
		TID ANISCED C to an allow DID account 16 to	Payerall or Tayly the "amount" colu	ımn will	Î	
Fill in amouse filled in for		they are TRANSFERS to another DIP account (e.g.	. rayion of raxy, the amount con	, , , , , , , , , , , , , , , , , , ,		

AFILER OF LONG THE PAGE 3 of 29 ECONCILIATION Case 2:13-bk-27689-WB

Please note that the statement ending date is	12/12/13, and balance	of the summary page for	r this account is as of
he Closing Date Bank statement Date:		Balance on Statement:	\$189.77
Plus deposits in transit (a):	<u>Deposit Date</u>	Deposit Amount	
V II S			
TOTAL DEPOSITS IN TRANSIT			0.00
Less Outstanding Checks (a): <u>Check Number</u>	Check Date	Check Amount	
			-: -:
			- - -
		- 8	-
			_
TOTAL OUTSTANDING CHECKS:			0.00
Bank statement Adjustments:			
Explanation of Adjustments-			

ADJUSTED BANK BALANCE:

\$189.77

^{*} It is acceptable to replace this form with a similar form

^{**} Please attach a detailed explanation of any bank statement adjustment

UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE CENTRAL DISTRICT OF CALIFORNIA

In	Re: Transprint USA		CHAPTER 11 (Operating)	
	Debtor(s).		Case Number: Operating Report Number: For the Month Ending:	2:13-bk-27698-WB 6 31-Dec-13
	I. CASH RECEIPTS Ab. (GENEI			
1.	TOTAL RECEIPTS PER ALL PRIOR GENERA	AL AC	COUNT REPORTS	1,280,151.22
	LESS: TOTAL DISBURSEMENTS PER ALL I	PRIOR	GENERAL	1,280,151.22
3.	BEGINNING BALANCE:			0.00
4.	RECEIPTS DURING CURRENT PERIOD: Accounts Receivable - Post-filing Accounts Receivable - Pre-filing General Sales Transfer in Remittance acct Transfer in Payroll Account Rejected wire - returned	3 3 3 5 4	0.00 0.00 0.00 0.00	-
	TOTAL RECEIPTS THIS PERIOD:			0.00
5.	BALANCE:			0.00
6.	LESS: TOTAL DISBURSEMENTS DURING O Transfers to Other DIP Accounts (from page 2) Disbursements (from page 2) Transfer to AirDye	CURRE	0.00 0.00 0.00	-
	TOTAL DISBURSEMENTS THIS PERIOD:***	**		0.00
7.	ENDING BALANCE:			0.00
8.	General Account Number(s):		4979213482	2
	Depository Name & Location:		Citibank. NY,NY	j.

^{*} All receipts must be deposited into the general account.

^{**} Include receipts from the sale of any real or personal property out of the ordinary course of business; attach an exhibit specifying what was sold, to whom, terms, and date of Court Order or Report of Sale.

^{***} As of the Closing Date, which is the date of the closing of the sale of substantially all of the Debtor's assets to AirDye, AirDye acquired all of the Debtor's cash. To more efficiently transition the Debtor's operations, AirDye continued to use this account, and the Debtor's other DIP accounts subsequent to closing. Because the funds in these accounts were legally transferred to AirDye on the Closing Date, any transfers from this account after the Closing Date are not listed as an additional disbursement by the Debtor. A copy of the Asset Purchase agreement for the sale to AirDye was filed as docket number 214 in case number 2:13-bk-27689-ER.

^{****}This amount should be the same as the total from page 2

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TOTAL DISBURSEMENTS FROM GENERAL ACCOUNT FOR CURRENT PERIOD

Date mm/dd/yyyy	Check Number	Payee or DIP account	Purpose	*Amount Transfered	**Amount Disbursed	Amount
						_
		T	OTAL DISBURSEMENTS THIS PAGE:	0.00	0.00	\$0.0

^{*} Fill in amounts in this column if they are TRANSFERS to another DIP account (e.g. Payroll or Tax); the "amount" column will be filled in for you.

** Fill in amounts in this column if they are DISBURSEMENTS to outside payees; the "amount" column will be filled in for you.

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Operating ACCOUNT BANK RECONCILIATION

the Closing Date	12/12/2012	Dalamas on Statements	¢00 12
Bank statement Date:	12/12/2013	Balance on Statement:	\$98.12
Plus deposits in transit (a):	Deposit Date	Deposit Amount	
TOTAL DEPOSITS IN TRANSIT	-	2	0.00
Less Outstanding Checks (a):			<u>,,, , , , , , , , , , , , , , , , , , </u>
Check Number	Check Date	Check Amount	
		3	
		:	
\$			
TOTAL OUTSTANDING CHECKS:			0.00
Bank statement Adjustments: Explanation of Adjustments-			3
-			
ADJUSTED BANK BALANCE:			\$98.12

 $[\]ensuremath{^{\pmb{*}}}$ It is acceptable to replace this form with a similar form

^{**} Please attach a detailed explanation of any bank statement adjustment

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1.	TOTAL RECEIPTS PER ALL PRIOR PAYROLL A	ACCOUNT REPORTS	3,086,927.98
	LESS: TOTAL DISBURSEMENTS PER ALL PRICECOUNT REPORTS	OR PAYROLL	3,086,927.98
3.	BEGINNING BALANCE:		0.00
4A 4B	RECEIPTS DURING CURRENT PERIOD: (Transferred from General Account) DIP Funding Transfer in-Operating account Transfer in-Remittance account		0.00
5.	BALANCE:		0.00
6.	LESS: TOTAL DISBURSEMENTS DURING CUR Transfers to Other DIP Accounts (from page 2) Disbursements (from page 2) Transfer to AirDye TOTAL DISBURSEMENTS THIS PERIOD:	RENT PERIOD	0.00 0.00
6A	Transfers to Operating account		
7.	ENDING BALANCE:		0.00
8.	PAYROLL Account Number(s):	4979205298	3
	Depository Name & Location:		

As of the Closing Date, which is the date of the closing of the sale of substantially all of the Debtor's assets to AirDye, AirDye acquired all of the Debtor's cash. To more efficiently transition the Debtor's operations, AirDye continued to use this account, and the Debtor's other DIP accounts subsequent to closing. Because the funds in these accounts were legally transferred to AirDye on the Closing Date, any transfers from this account after the Closing Date are not listed as an additional disbursement by the Debtor. A copy of the Asset Purchase agreement for the sale to AirDye was filed as docket number 214 in case number 2:13-bk-27689-ER.

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Date mm/dd/yyyy	Check Number	Payee	Purpose	*Amount Transfered	Amount
					Ci.
		-			
		1.0			
		Take	al Disbursements this page		
		1 0(3)	a Disoursements this page	# (

0.00 TOTAL DISBURSEMENTS THIS PERIOD:

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Please note that the statement ending date is 12/10/13, and balance of the summary page for this account is as of the Closing Date.

Ba	ank statement Date:	12/10/2013	Balance on Statement:	\$3,499.05
Plus deposits in tran	sit (a):	Deposit Date	Deposit Amount	
TOTAL DEPOSITS	IN TRANSIT			0.00
Less Outstanding Ch	necks (a): <u>Check Number</u>	Check Date	Check Amount	
-				
- -				
_ _ _				
-				
_ 				
– TOTAL OUTSTAN	DING CHECKS:			0.00
Bank statement Adju Explanation of Adju				

ADJUSTED BANK BALANCE:

\$3,499.05

^{*} It is acceptable to replace this form with a similar form

^{**} Please attach a detailed explanation of any bank statement adjustment

Case 2:13-bk-27689-WB R Doc 268 A Filed 01/16/14 Desc Main Document Page 10 of 29 C. (TAX ACCOUNT)

1.	TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORT	
	LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX CCOUNT REPORTS	
3.	BEGINNING BALANCE:	0
4.	RECEIPTS DURING CURRENT PERIOD: (Transferred from General Account)	*
5.	BALANCE:	0.00
6.	LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD TOTAL DISBURSEMENTS THIS PERIOD:***	0.00
7.	ENDING BALANCE:	0.00
8.	TAX Account Number(s):	
	Depository Name & Location:	

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Date	Check			
mm/dd/yyyy	Number	Payee	Purpose	Amount
			M	
		ii.		
	 			
	-			
			Page 8 of 16 TAL DISBURSEMENTS THIS PERIOD:	

Case 2:13-bk-27689-WB Doc 268 A Filed 01/16/14 Entered 01/16/14 09:10:44 Desc Main Document Page 12 of 29 BANK RECONCILIATION

Bank statement Date:	,	Balance on Statement:	
Plus deposits in transit (a):	Deposit Date	Deposit Amount	
TOTAL DEPOSITS IN TRANSIT			0.00
TOTAL DEFOSITS IN TRANSIT			0.00
Less Outstanding Checks (a): <u>Check Number</u>	Check Date	Check Amount	
8 	#		
TOTAL OUTSTANDING CHECKS:			0.00
Bank statement Adjustments: Explanation of Adjustments-			

ADJUSTED BANK BALANCE:

\$0.00

^{*} It is acceptable to replace this form with a similar form

^{**} Please attach a detailed explanation of any bank statement adjustment

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ENDING	RAT	ANCES	FOR	THE	PER	(UD)
	12/71		-1 OIV	1111		10D

(Provide a copy of monthly account statements for each of the below)

	Operatin	g/Remittance Account:	0.00		
		Payroll Account:	0.00		
101		Tax Account:	0.00		
*Other Accounts:		Petty Cash:	0.00		
			9 		
*Other Monies:)		
	**Pc	etty Cash (from below):	0.00		
		•			
TOTAL CASH AVAILAR	BLE:				0.00
				A	
D					
Petty Cash Transactions: Date	Durnosa		Amount		
Date	Purpose		Amount		
			-		
		-			
		-			
TOTAL PETTY CASH T	D A NIC A CTIONIC	·			0.00
TOTAL PETTT CASH II	KANSACTIONS) .			0.00

^{*} Specify the Type of holding (e.g. CD, Savings Account, Investment Security), and the depository name, location & account#

^{**} Attach Exhibit Itemizing all petty cash transactions

Case 2:13-bk-27689-WBA-ROEN268-TO-FILE OR 116/14/ED Entered 01/16/14 09:10:44 Desc AND OTHER PARTIES TO EXECUTORY CONTRACTS

		3 11		
			Post-Petition	
	Frequency of Payments		payments not made	
Creditor, Lessor, Etc.	(Mo/Qtr)	Amount of Payment	(Number)	Total Due
Leaf Capital Funding	Monthly	1,189.00	3	3,567.00
Reliable Office Systems	Monthly	402.00	3	1,206.00
Great America	Monthly	224.00	0	0.00
Pitney Bowes	Monthly	326.00	3	978.00
Charotte Highland	Monthly	734.00	1	734.00
Anthem Dental	Monthly	5,290.28	0	0.00
Anthem Health Insurance	Monthly	75,000.00	0	0.00
Meserole	Monthly	0	0	0.00
Carolina Casualty Ins. Co	Annual	27,765.00	0	0.00
			-	
		L	TOTAL DUE:	6,485.00
			1	

III. TAX LIABILITIES

FOR THE REPORTING PERIOD:

Other:

Gross Sales Subject to Sales Tax: 0.00
Total Wages Paid: 0.00

	Total Post-Petition		Date Delinquent
	Amounts Owing	Amount Delinquent	Amount Due
Federal Withholding	0.00	0.00	
State Withholding	0.00	0.00	
FICA- Employer's Share	0.00	0.00	
FICA- Employee's Share	0.00	0.00	
Federal Unemployment	0.00	0.00	
State unemployment	0.00	0.00	
Sales and Use	89.04	42.40	8/15/2013
Real Property	0.00	0.00	
			_
TOTAL:	Page 11 of 16 89.04	42.40	

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	*Accounts Payable	Accounts Receivable		
	Post-Petition	Pre-Petition	Post-Petition	
30 days or less	64,613.26	0.00	736,574.44	
31 - 60 days	91,599.57	10,663.77	71,326.35	
61+	34,582.38	294,015.33	3,279.41	
			0.00	
			0.00	
TOTAL:	190,795.21	304,679.10	811,180.20	

V. INSURANCE COVERAGE

		Amount of	Policy Expiration	Premium Paid
	Name of Carrier	Coverage	Date	Through (Date)
General Liability	Chubb*	2,000,000.00	7/18/2013	7/18/2014
Worker's Compensation	Hartford**	500,000.00	4/9/2014	8/31/2013
Casualty	Chubb*	48,305,760.00	7/18/2014	7/18/2014
Vehicle	Chubb*	1,000,000.00	7/18/2014	7/18/2014
Others: D&O	Carolina casualty	2000000.00	4/1/2014	4/1/2014

^{*} Assets covered by the policies are no longer property of the Debtors, and that the Debtors are not engaged in ordinary business activities.

VI. UNITED STATES TRUSTEE QUARTERLY FEES (TOTAL PAYMENTS)

Quarterly Period	Total			==1	Quarterly Fees
Ending (Date)	Disbursements	Quarterly Fees	Date Paid	Amount Paid	Still Owing
30-Sep-2013	3,486,068.77	10,400.00	30-Oct-2013	10,400.00	0.00
31-Dec-2013	577,069.52	4,875.00			4,875.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
					0.00
		15,275.00		10,400.00	4,875.00

^{*} Post-Petition Accounts Payable SHOULD NOT include professionals' fees and expenses which have been incurred but not yet awarded by the court. Post-Petition Accounts Payable SHOULD include professionals' fees and expenses authorized by Court Order but which remain unpaid as of the close of the period report

^{**} The company is working with the broker to determine correct payment

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	Date of Order		Gross
	Authorizing		Compensation Paid
Name of Insider	Compensation	*Authorized Gross Compensation	During the Month

VIII. SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

	Date of Order		
	Authorizing		Amount Paid
Name of Insider	Compensation	Description	During the Month
1			
	1		
			l,

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^{*} Please indicate how compensation was identified in the order (e.g. \$1,000/week, \$2,500/month)

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	Current Month	Cumulative Post-Petition
Sales/Revenue: Gross Sales/Revenue	0.00	2,043,583.69
Less: Returns/Discounts	0.00	51,261.96
Net Sales/Revenue	0.00	1,992,321.73
Net Sales/Revende	0.00	1,772,321.73
Cost of Goods Sold:		
Beginning Inventory at cost	0.00	1,238,423.00
Purchases	0.00	1,156,190.00
Less: Ending Inventory at cost	0.00	0.00
Cost of Goods Sold (COGS)	0.00	939,228.01
Gross Profit	0.00	1,053,093.72
Other Operating Income (Itemize)		**************************************
		S
Operating Expenses:	0.00	0.00
Payroll - Insiders	0.00	0.00
Payroll - Other Employees	0.00	1,116,493.70
Payroll Taxes	0.00	523,311.86
Other Taxes (Itemize)	0.00	21,091.18
Depreciation and Amortization	0.00	115,441.38
Rent Expense - Real Property	0.00	2,122.74
Lease Expense - Personal Property	0.00	6,329.03
Insurance	0.00	301,985.51
Real Property Taxes	0.00	55,198.47
Telephone and Utilities	0.00	168,630.52
Repairs and Maintenance	0.00	69,419.36
Travel and Entertainment (Itemize)	0.00	26,145.94
Shipping Miscellaneous	0.00	32,902.48
Miscellaneous Operating Expenses (Itemize)	0.00	76,547.03
Total Operating Expenses	0.00	2,515,619.20
Net Gain/(Loss) from Operations	0.00	(1,462,525.48)
Non-Operating Income:		
Interest Income	0.00	0.00
Net Gain on Sale of Assets (Itemize)	0.00	0.00
Other (Itemize)	0.00	0.00
Total Non-Operating income	0.00	0.00
Non-Operating Expenses:		
Interest Expense	0.00	1,035,721.68
Legal and Professional Other (Itemize)	0.00	642,800.00
Total Non-Operating Expenses	0.00	1,678,521.68
NET INCOME/(LOSS)	0.00	(3,141,047.16)

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ASSETS Current Assets: Unrestricted Cash Restricted Cash Accounts Receivable Inventory Notes Receivable Prepaid Expenses Other	Total Current Assets	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	0.00
Property, Plant, and Equipment Accumulated Depreciation/Depletion Net P	roperty, Plant, and Equipment	0.00	0.00
Other Assets (Net of Amortization): Due from Insiders Other (Itemize) TOTAL ASSETS	Total Other Assets	0.00	0.00
LIABILITIES Post-petition Liabilities: Accounts Payable Taxes Payable Notes Payable Professional fees Secured Debt (Meserole) Other	Total Post-petition Liabilities	0.00 0.00 0.00 0.00 0.00 0.00	0.00
Pre-petition Liabilities: Security Liabilities Priority Liabilities Unsecured Liabilities Other Due to affiliates (inter-company)	Total Pre-petition Liabilities	0.00 0.00 6,998,110.28 0.00 34,924,401.23	41,922,511.51
EQUITY: Pre-petition Owners' Equity Post-petition Profit/(Loss) Direct Charges to Equity TOTAL EQUITY TOTAL LIABILITIES & EQUITY		(48,620,705.46) (3,290,409.50) 9,988,603.45	(41,922,511.51) (41,922,511.51)

Notes

⁽¹⁾ On October 7, 2013, Transprint closed a sale of substantially of it's assets to AirDye. Pursuant to the terms of the sale, \$19.75 million of Meserole, LLC's prepetition secured lien and \$250,000 of the Debtor's DIP loan was credit bid to purchase the "Acquired Assets." Certain of the Debtor's prepetition priority claims and postpetition administrative claims were also assumed by AirDye pursuant to the terms of the sale. To the extent anything in this balance sheet is inconsistent with the terms of the Λ sset Purchase governing the sale, the Λ sset Purchase Agreement shall govern.

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		No	Yes
1.	Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below:	<u>X</u>	
2.	Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below:	No X	Yes
3.	State what progress was made during the reporting period toward filing a plan of reorganization. The Debtor, on October 7, 2013, closed a sale of substantially all of its assets. The Debtor is currently assessing whether it makes sense to seek confirmation of a chapter 11 plan, convert the Debtor's barnkuptcy case to chapter 7, or pursue an orderly dismissal of the Debtor's case.		
4. 5.	Describe potential future developments which may have a significant impact on the case: See above. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.		
<u>;</u>	None	No	Yes
	Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below.	X	

I, Rich Hauer,

declare under penalty of perjury that I have fully read and understood the foregoing debtor-inpossession operating report and that the information contained herein is true and complete to the best of my knowledge.

Date



037

Doc 268 Main Document

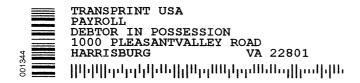
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Citibank CBO Services P.O. Box 769018 San Antonio, Texas 78245

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002 CITIBANK, N. A. Account 4979205298 Statement Period Nov 13 - Dec 10, 2013 Relationship Manager US SERVICE CENTER 1-877-528-0990

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CitiBusiness® ACCOUNT AS OF DECEMBER 10, 2013

Relationship Summary:

Checking	\$3,499.05
Savings	哈斯斯
Checking Plus	====

SERVICE CHARGE SUMMARY FROM NOVEMBER 1, 2013 THRU NOVEMBER 30, 2013

Type of Charge	No./Units	Price/Unit	Amount
CITIBUSINESS FLEXIBLE CHECKING # 4979205298			
Average Daily Collected Balance			\$2,475.15
DEPOSIT SERVICES MONTHLY MAINTENANCE FEE OVERDRAWN BALANCE INT CHARGE OVERDRAFT/UNCOLLECTED ITEMS CHECKS, DEP ITEMS/TICKETS, ACH **WAIVE	1 1 1 5	40.0000 .0900 35.0000 .4000	40.00 0.09 35.00 2.00
CITIBUSINESS ONLINE CBOL - OUT. DOMESTIC WIRE TXFR **WAIVE	2	17.0000	34.00
Total Charges for Services			\$75.09
Net Service Charge			\$75.09
Charges debited from account # 4979205298			

CHECKING ACTIVITY

CitiBu	usiness Flexible Checking				
4979205298			Beginning Balance: Ending Balance:		
Date	Description		Debits	Credits	Balance
11/15 11/20	CHECK NO: 1037 TRANSFER CREDIT TRANSFER FROM CHECKING 004979205378 VIA CBUSOL Re # 028290	Nov 20	1,311.16	2,900.00	675.26 3,575.26
11/27 12/02	CHECK NO: 1041 TRANSFER CREDIT TRANSFER FROM CHECKING 004979205378 VIA CBUSOL Re # 060604	Dec 02	2,851.12	2,850.00	724.14 3,574.14
12/10	SERVICE CHARGE ACCT ANALYSIS DIRECT DB Total Debits/Credits		75.09 4,237.37	5,750.00	3,499.05

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Page 2 of 4 Statement Period: Nov 13 - Dec 10, 2013

001/R1/20F000

Desc

TRANSPRINT USA **PAYROLL**

Checking

CUSTOMER SERVICE INFORMATION

IF YOU HAVE QUESTIONS ON:

YOU CAN CALL:

877-528-0990

(For Speech and Hearing Impaired Customers Only

TDD: 800-945-0258)

YOU CAN WRITE:

CitiBusiness

100 Citibank Drive

San Antonio, TX 78245-9966

For change in address, call your account officer or visit your branch.

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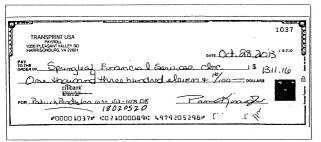
Main Document Page 22 Account 4979205

Page 3 of 4 Statement Period: Nov 13 - Dec 10, 2013

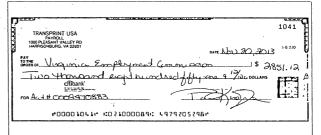
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Note: Imaged checks can be used as evidence of payment. Imaged checks appear in numeric order. Non-numbered checks will appear first. Non-check items will appear last.

Check images for account # 4979205298



Ck Date: 11/15/2013 Ck No: 1037 Amt: \$1311.16



Ck Date: 11/27/2013 Ck No: 1041 Amt: \$2851.12

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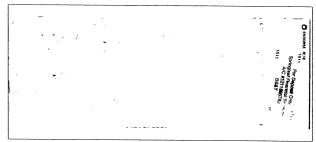
Case 2:13-bk-27689-WB TRANSPRINT USA PAYROLL Doc 268 Filed 01/16/14 Entered 01/16/14 09:10:44 Main Document Page 23 of 29 Page 4 of 4 Statement Period: Nov 13 - Dec 10, 2013

Desc

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Ck Date: 11/27/2013 Ck No: 1041 Amt: \$2851.12



Ck Date: 11/15/2013 Ck No: 1037 Amt: \$1311.16



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Citibank CBO Services 037 P.O. Box 769018 San Antonio, Texas 78245

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000 CITIBANK, N. A. Account 4979205378 **Statement Period** Nov 15 - Dec 12, 2013 Relationship Manager US SERVICE CENTER 1-877-528-0990

Page 1 of 3

TRANSPRINT USA REMITTANCE DEBTOR IN POSSESSION 1000 PLEASANT VALLEY ROAD HARRISONBURG VA VA 22801 յլլլ_իսլ_{լույթ}իլերի իրկուվինկերը կոնհիլույիին

CitiBusiness® ACCOUNT AS OF DECEMBER 12, 2013

Re	lati	on	sh	ip	Sυ	ım	m	ary:	

\$287.89 Checking Savings **Checking Plus**

Balance Checking \$189.77 CitiBusiness Flexible Checking 4979205378 CitiBusiness Flexible Checking 4979213482 \$98.12 Total Checking at Citibank \$287.89

SERVICE CHARGE SUMMARY FROM NOVEMBER 1, 2013 THRU NOVEMBER 30, 2013

Type of Charge	No./Units	Price/Unit	Amount
CITIBUSINESS FLEXIBLE CHECKING # 4979205378			
Average Daily Collected Balance			\$35,4 49.65
DEPOSIT SERVICES CHECKS, DEP ITEMS/TICKETS, ACH **WAIVE	41	.4000	16.40
TRANSFER SERVICES INCOMING WIRE TRANSFER **WAIVE	2	13.0000	26.00
Total Charges for Services			\$0.00
Net Service Charge			\$0.00
CITIBUSINESS FLEXIBLE CHECKING # 4979213482			7. (1.5) ************************************
Average Daily Collected Balance			\$6,995.35
DEPOSIT SERVICES MONTHLY MAINTENANCE FEE **WAIVE		40.0000	40.00
OVERDRAWN BALANCE INT CHARGE		.1400	0.14
CITIBUSINESS ONLINE CBOL - OUT. DOMESTIC WIRE TXFR CBOL - OUT. DOMESTIC WIRE TXFR	5 5	17.0000 17.0000	85.00 85.00
**WAIVE CBOL-OUT. INTERNAT'L WIRE TXFR **WAIVE	3	26.0000	78.00
Total Charges for Services			\$85.14
Net Service Charge			\$85.14

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TRANSPRINT USA REMITTANCE

Statement Period: Nov 15 - Dec 12, 2013

SERVICE CHARGE SUMMARY FROM NOVEMBER 1, 2013 THRU NOVEMBER 30, 2013

Continued

Type of Charge

No./Units

Price/Unit

Amount

Charges debited from account # 4979213482

CHECKING ACTIVITY

CitiBusiness Flexible Checking				
4979205378		Beginnin Ending B	g Balance: salance:	\$18,385.11 \$189.77
Date Description		Debits	Credits	Balance
11/15 DEPOSIT 11/15 TRANSFER DEBIT TRANSFER TO CHECKING Nov 15 VIA CBUSOL REFERENCE # 038059		18,000.00	7,361.91	25,747.02 7,747.02
11/18 DEPOSIT 11/19 DEPOSIT 11/20 TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 028290		2,900.00	4,577.50 33,565.00	12,324.52 45,889.52 42,989.52
11/22 DEPOSIT 11/22 TRANSFER DEBIT TRANSFER TO CHECKING Nov 22 VIA CBUSOL REFERENCE # 002536		20,000.00	3,742.50	46,732.02 26,732.02
11/25 DEPOSIT 11/27 ACH DEBIT AMERICAN EXPRESS COLLECTION 1048056220	Nov 27	7.95	15,445.70	42,177.72 42,169.77
12/02 TRANSFER DEBIT TRANSFER TO CHECKING Dec 02 VIA CBUSOL REFERENCE # 060604		2,850.00		39,319.77
12/02 CBUSOL TRANSFER DEBIT TP Rem to ADS Op		39,300.00		19.77
12/04 DEPOSIT 12/06 ACH DEBIT AMERICAN EXPRESS COLLECTION 1048056220	Dec 06	20.00	4,290.00	4,309.77 4,289.77
12/11 TRANSFER DEBIT TRANSFER TO CHECKING Dec 11 VIA CBUSOL REFERENCE # 033372		4,100.00		189.77
Total Debits/Credits		87,177.95	68,982.61	

CitiBusiness Flexible Checking

49792	13482	Beginnin Ending B	ig Balance: Balance:	\$1.59 \$98.12
Date	Description	Debits	Credits	Balance
11/15	TRANSFER CREDIT TRANSFER FROM CHECKING Nov 15 004979205378 VIA CBusOL Re # 038059		18,000.00	
11/15	CBUSOL TRANSFER DEBIT Veolia Qte Q546000494, 495	8,009.00		9,992.59
11/19	CBUSOL TRANSFER DEBIT Badger Plug odr 00489883 P 20089	386.42		9,606.17
11/19	CBUSOL TRANSFER DEBIT Link,Murrell inv 136984	8,000.00		1,606.17
11/21	CBUSOL TRANSFER DEBIT Lincoln Travel BWalker 12//13	649.10		957.07
11/22	TRANSFER CREDIT TRANSFER FROM CHECKING 004979205378 VIA CBUSOL Re # 002536 Nov 22		20,000.00	20,957.07
11/22	Maryland Met. odr 318477 AS PO 20036	437.00		20,520.07
11/27	CBUSOL INTERNATIONAL WIRE OUT	3,184.68		17,335,39
11/27	CBUSOL INTERNATIONAL WIRE OUT	4,625.25		12,710.14
11/27	CBUSOL TRANSFER DEBIT MId-America Ovrseas SPITSI300164623	1,499.88		11,210.26
11/27	CBUSOL TRANSFER DEBIT Supply One order 969222	2,152.00		9,058.26
12/02	ACH DEBIT SPRINT8006396111 ACHBILLPAY 796290334 De	2,078.52	n garan da san san san san san san san san san sa	6,979.74
12/05	CBUSOL INTERNATIONAL WIRE OUT	1,136.90	Market Ma	5,842.84



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CHE	CKING ACTIVITY				Continued
Date	Description		Debits	Credits	Balance
12/06	CBUSOL INTERNATIONAL WIRI	OUT	1,759.58	to 1. Contract of the second section 5 and White of A condensation section 4.	4,083.26
12/10	SERVICE CHARGE ACCT ANALYSIS DIRECT DB		85.14		3,998.12
12/11	TRANSFER CREDIT TRANSFER FROM CHECKING 004979205298 VIA CBUSOL Re # 033628	Dec 11		3,400.00	7,398.12
12/11	TRANSFER CREDIT TRANSFER FROM CHECKING 004979205378 VIA CBusOL Re # 033372	Dec 11		4,100.00	11,498.12
12/11	CBUSOL TRANSFER DEBIT TP Op to ADS Pay 12/11/13		11,400.00		98.12
	Total Debits/Credits		45,403.47	45,500.00	

CUSTOMER SERVICE INFORMATION

IF YOU HAVE QUESTIONS ON:

YOU CAN CALL:

Checking

877-528-0990

(For Speech and Hearing Impaired Customers Only

TDD: 800-945-0258)

YOU CAN WRITE:

CitiBusiness 100 Citibank Drive

San Antonio, TX 78245-9966

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NNNN-NNNN-NNNN-NNNN

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 1901 Avenue of the Stars, 12th Floor, Los Angeles, California 90067. A true and correct copy of the foregoing document entitled (*specify*): **MONTHLY OPERATING REPORT RE TRANSPRINT USA, INC. FOR DECEMBER, 2013** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

manner stated below:		
Orders and LBR, the for January 16, 2014, I check	egoing document will be served by the cked the CM/ECF docket for this ban	CTRONIC FILING (NEF): Pursuant to controlling General ne court via NEF and hyperlink to the document. On kruptcy case or adversary proceeding and determined that o receive NEF transmission at the email addresses stated
		⊠ Service information continued on attached page
adversary proceeding by postage prepaid, and ac	served the following persons and/or or y placing a true and correct copy the	entities at the last known addresses in this bankruptcy case or reof in a sealed envelope in the United States mail, first class here constitutes a declaration that mailing to the judge will ed.
Honorable Julie W. Brar U.S. Bankruptcy Court 255 E. Temple Street Suite 1382 / Courtroom Los Angeles, CA 90012	1375	Ron Maroko Office of the United States Trustee 725 South Figueroa Street Suite 2600 Los Angeles, CA 90017
		☐ Service information continued on attached page
for each person or entity served the following per writing to such service n	<u>v served)</u> : Pursuant to F.R.Civ.P. 5 a sons and/or entities by personal deli- nethod), by facsimile transmission ar	IL, FACSIMILE TRANSMISSION OR EMAIL (state method and/or controlling LBR, on (date), 2013, I very, overnight mail service, or (for those who consented in ad/or email as follows. Listing the judge here constitutes a e judge will be completed no later than 24 hours after the
		☐ Service information continued on attached page
I declare under penalty	of perjury under the laws of the Unite	d States that the foregoing is true and correct.
January 16, 2014	Therese A. Barron	/s/ Therese A. Barron
Date	Printed Name	Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient Technologies Corporation phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

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David W. Meadows on behalf of Creditor Columbia Gas of Virginia, Inc. david@davidwmeadowslaw.com

David W. Meadows on behalf of Creditor Virginia Electric And Power Co david@davidwmeadowslaw.com

Stephan W Milo on behalf of Interested Party Courtesy NEF smilo@wawlaw.com, psilling@wawlaw.com

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Margreta M Morgulas on behalf of Debtor Transprint USA, Inc. mmorgulas@stutman.com

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Michael S Neumeister on behalf of Debtor In Possession Transprint USA, Inc. mneumeister@stutman.com

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Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF jreisner@irell.com

Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc. crivas@reedsmith.com

James Stang on behalf of Interested Party L.H. Charney 1410 Broadway LLC jstang@pszjlaw.com

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Nicola G Suglia, Esq on behalf of Creditor Canon Financial Services, Inc. c/o Fleischer, Fleischer & Suglia nsuglia@fleischerlaw.com

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