

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>Gary E. Klausner (State Bar No. 69077) Michael S. Neumeister (State Bar No. 274220) Stutman, Treister & Glatt Professional Corporation 1901 Avenue of the Stars, 12th Floor Los Angeles, CA 90067 Telephone: (310) 228-5600 Facsimile: (310) 228-5788 Email: gklausner@stutman.com mneumeister@stutman.com</p> <p><input type="checkbox"/> Individual appearing without an attorney <input checked="" type="checkbox"/> Attorneys for: Reorganization Counsel for Debtors and Debtors in Possession</p>	<p>FOR COURT USE ONLY</p>
<p>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION</p>	
<p>In re:</p> <p>COLOREP, INC., a California corporation, <i>et al.</i>,</p> <p style="text-align: center;">Debtors.</p> <p style="text-align: right;">Tax I.D. Nos. 94-3055026 and 54-1200596 Debtor(s)</p>	<p>CASE NO.: 13-bk-27689-WB CHAPTER: 11 (Jointly Administered With Case No. 13-bk-27698-WB)</p> <p>NOTICE OF LODGMENT OF ORDER APPROVING FIRST INTERIM APPLICATION OF EXECUTIVE SOUNDING BOARD ASSOCIATES, LLC AS CHIEF RESTRUCTURING OFFICER TO THE DEBTORS FOR COMPENSATION AND ALLOWANCE OF PROFESSIONAL FEES AND EXPENSES DURING THE PERIOD FROM JULY 10, 2013 THROUGH OCTOBER 31, 2013</p>

PLEASE TAKE NOTE that the order titled **ORDER APPROVING FIRST INTERIM APPLICATION OF EXECUTIVE SOUNDING BOARD ASSOCIATES, LLC AS CHIEF RESTRUCTURING OFFICER TO THE DEBTORS FOR COMPENSATION AND ALLOWANCE OF PROFESSIONAL FEES AND EXPENSES DURING THE PERIOD FROM JULY 10, 2013 THROUGH OCTOBER 31, 2013** was lodged on February 6, 2014 and is attached. This order relates to the application which is docket number 259.

Exhibit A

1 GARY E. KLAUSNER (STATE BAR NO. 69077), and
2 MICHAEL S. NEUMEISTER (STATE BAR NO. 274220), Members of
3 STUTMAN, TREISTER & GLATT
4 PROFESSIONAL CORPORATION
5 1901 Avenue of the Stars, 12th Floor
6 Los Angeles, CA 90067
7 Telephone: (310) 228-5600
8 Telecopy: (310) 228-5788
9 Email: gklausner@stutman.com
10 mneumeister@stutman.com

11 Reorganization Counsel
12 for Debtors and Debtors in Possession

13 Debtors' Mailing Address:
14 Colorep, Inc. and Transprint USA, Inc.
15 1000 Pleasant Valley Road
16 Harrisonburg, VA 22801-9790

17 **UNITED STATES BANKRUPTCY COURT**
18 **CENTRAL DISTRICT OF CALIFORNIA**
19 **LOS ANGELES DIVISION**

20 In re:) Case No. 2:13-bk-27689-WB
21)
22 COLOREP, INC.,) Chapter 11
23 a California corporation, *et al.*,) (Jointly Administered)
24)
25 Debtors.) **ORDER APPROVING FIRST INTERIM**
26) **APPLICATION OF EXECUTIVE**
27 Tax I.D. Nos. 94-3055026 (Colorep, Inc.) and) **SOUNDING BOARD ASSOCIATES, LLC**
28 54-1200596 (Transprint USA, Inc.)) **AS CHIEF RESTRUCTURING OFFICER**
) **TO THE DEBTORS FOR COMPENSATION**
) **AND ALLOWANCE OF PROFESSIONAL**
) **FEEES AND EXPENSES DURING THE**
) **PERIOD FROM JULY 10, 2013 THROUGH**
) **OCTOBER 31, 2013**

29 **Hearing Date**

30 Date: January 30, 2014
31 Time: 10:00 a.m.
32 Location: Courtroom 1375
33 255 East Temple Street
34 Los Angeles, CA 90012

1 Upon review and consideration of the *First Interim Application of Executive*
2 *Sounding Board Associates, LLC as Chief Restructuring Officer to the Debtors for Compensation*
3 *and Allowance of Professional Fees and Expenses During the Period from July 10, 2013 Through*
4 *October 31, 2013* [Docket No. 259] (the "Application"), submitted by Executive Sounding Board
5 Associates, LLC ("ESBA"), and the Declarations of Robert D. Katz and Larry Levy in support
6 thereof, and having received no opposition to the granting of the Application, the Court hereby finds
7 that notice was appropriate under the circumstances, and, pursuant to Bankruptcy Code section 331,
8 good cause exists for the relief requested in the Application, and hereby orders as follows:

9 **IT IS ORDERED THAT:**

- 10 1. The Application is GRANTED in its entirety.
- 11 2. ESBA is hereby allowed, on an interim basis, an amount equal to \$432,055.25
12 as reasonable compensation for actual, necessary services rendered by ESBA as Chief Restructuring
13 Officer ("CRO") for Colorep, Inc. and Transprint USA, Inc. in the above-captioned bankruptcy
14 proceeding (together, the "Debtors"), during the period from July 10, 2013 through and including
15 October 31, 2013 (the "First Interim Period").
- 16 3. ESBA is hereby allowed, on an interim basis, an amount equal to \$20,793.29
17 as reimbursement for actual, necessary expenses incurred by ESBA as CRO for the Debtors during
18 the First Interim Period.
- 19 4. Nothing in this Order shall entitle ESBA to compensation for any allowed fees
20 or expenses in excess of what ESBA has received or may receive through the Chapter 11 Retainer
21 and the Supplemental Retainer, as those terms are defined in the Application.
- 22 5. Upon receipt of the Supplemental Retainer, ESBA may draw down on such
23 retainer in satisfaction of any fees or expenses allowed on an interim basis under this Order, but for
24 which ESBA has not yet been compensated.
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1 Presented by:

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/s/ Michael S. Neumeister

3 Gary E. Klausner, and
4 Michael S. Neumeister, members of
5 STUTMAN, TREISTER & GLATT, P.C.
Reorganization Counsel
for Debtors and Debtors in Possession

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 1901 Avenue of the Stars, 12th Floor, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled: **NOTICE OF LODGMENT OF ORDER APPROVING FIRST INTERIM APPLICATION OF EXECUTIVE SOUNDING BOARD ASSOCIATES, LLC AS CHIEF RESTRUCTURING OFFICER TO THE DEBTORS FOR COMPENSATION AND ALLOWANCE OF PROFESSIONAL FEES AND EXPENSES DURING THE PERIOD FROM JULY 10, 2013 THROUGH OCTOBER 31, 2013** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On February 6, 2014, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On February 6, 2014, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

The Honorable Julia Brand
U.S. Bankruptcy Court Central District of California
255 East Temple Street, Suite 1382
Los Angeles, CA 90012

Executive Sounding Board Associates, LLC
2 Pen Center, 1500 JFK Boulevard
Suite 1730
Philadelphia, PA 19102

Ron Maroko
Office of the United States Trustee
915 Wilshire Blvd., Suite 1850
Los Angeles, California 90017

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

February 6, 2014
Date

Therese Barron
Printed Name

/s/ Therese Barron
Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient Technologies Corporation
phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)
ron.maroko@usdoj.gov

David W. Meadows on behalf of Creditor Columbia Gas of Virginia, Inc.
david@davidwmeadowslaw.com

David W. Meadows on behalf of Creditor Virginia Electric And Power Co
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Stephan W Milo on behalf of Interested Party Courtesy NEF
smilo@wawlaw.com, psilling@wawlaw.com

Margreta M Morgulas on behalf of Debtor Colorep, Inc.
mmorgulas@stutman.com

Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.
mmorgulas@stutman.com

Michael S Neumeister on behalf of Debtor Colorep, Inc.
mneumeister@stutman.com

Michael S Neumeister on behalf of Debtor Transprint USA, Inc.
mneumeister@stutman.com

Michael S Neumeister on behalf of Debtor In Possession Transprint USA, Inc.
mneumeister@stutman.com

Frank T Pepler on behalf of Creditor Fuller Smith Capital Management LLC
frank.pepler@dlapiper.com, carolyn.ernser@dlapiper.com

Frank T Pepler on behalf of Creditor Meserole, LLC
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Frank T Pepler on behalf of Creditor Saviva FS 1 LP
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Danielle A Pham on behalf of Debtor Colorep, Inc.
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Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF
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Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc.
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Nicola G Suglia, Esq on behalf of Creditor Canon Financial Services, Inc. c/o Fleischer, Fleischer & Suglia
nsuglia@fleischerlaw.com

United States Trustee (LA)
ustpreion16.la.ecf@usdoj.gov