

In re:
Colorep, Inc.
Transprint USA, Inc.
Debtors

Case No. 13-27689-WB
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-2 User: sbeaucham Page 1 of 1 Date Rcvd: Feb 07, 2014
Form ID: pdf042 Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 09, 2014.

db +Colorep, Inc., c/o Law Offices of Joseph P. Bartlett, 225 Santa Monica Blvd 11th Fl,
Santa Monica, CA 90401-2221

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

dbpos Transprint USA, Inc.

TOTALS: 1, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 09, 2014

Signature: /s/Joseph Speetjens

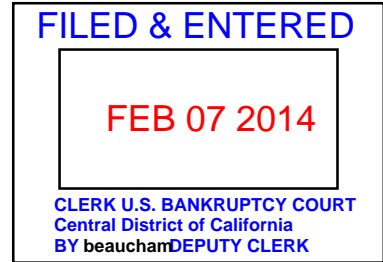
CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 7, 2014 at the address(es) listed below:

Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc. crivas@reedsmith.com
Danielle A Pham on behalf of Debtor Colorep, Inc. dpham@stutman.com, daniellepham@gmail.com
David W. Meadows on behalf of Creditor Columbia Gas of Virginia, Inc.
david@davidwmeadowslaw.com
David W. Meadows on behalf of Creditor Virginia Electric And Power Co
david@davidwmeadowslaw.com
Frank T Pepler on behalf of Creditor Meserole, LLC frank.pepler@dlapiper.com,
carolyn.ernser@dlapiper.com
Frank T Pepler on behalf of Creditor Saviva FS 1 LP frank.pepler@dlapiper.com,
carolyn.ernser@dlapiper.com
Frank T Pepler on behalf of Creditor Fuller Smith Capital Management LLC
frank.pepler@dlapiper.com, carolyn.ernser@dlapiper.com
Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF jreisner@irell.com
Margreta M Morgulas on behalf of Debtor Transprint USA, Inc. mmorgulas@stutman.com
Margreta M Morgulas on behalf of Debtor Colorep, Inc. mmorgulas@stutman.com
Michael S Neumeister on behalf of Debtor Colorep, Inc. mneumeister@stutman.com
Michael S Neumeister on behalf of Debtor Transprint USA, Inc. mneumeister@stutman.com
Michael S Neumeister on behalf of Debtor In Possession Transprint USA, Inc.
mneumeister@stutman.com
Nicola G Suglia, Esq on behalf of Creditor Canon Financial Services, Inc. c/o Fleischer,
Fleischer & Suglia nsuglia@fleischerlaw.com
Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient
Technologies Corporation phowell@whdlaw.com, dprim@whdlaw.com/tmichalak@whdlaw.com
Ron Maroko on behalf of U.S. Trustee United States Trustee (LA) ron.maroko@usdoj.gov
Stephan W Milo on behalf of Interested Party Courtesy NEF smilo@wawlaw.com,
psilling@wawlaw.com
United States Trustee (LA) ustpreion16.la.ecf@usdoj.gov

TOTAL: 18

1 GARY E. KLAUSNER (STATE BAR NO. 69077), and
2 MICHAEL S. NEUMEISTER (STATE BAR NO. 274220), Members of
3 STUTMAN, TREISTER & GLATT
4 PROFESSIONAL CORPORATION
5 1901 Avenue of the Stars, 12th Floor
6 Los Angeles, CA 90067
7 Telephone: (310) 228-5600
8 Telecopy: (310) 228-5788
9 Email: gklausner@stutman.com
10 mneumeister@stutman.com



11 Reorganization Counsel
12 for Debtors and Debtors in Possession

13 Debtors' Mailing Address:
14 Colorep, Inc. and Transprint USA, Inc.
15 1000 Pleasant Valley Road
16 Harrisonburg, VA 22801-9790

17 **UNITED STATES BANKRUPTCY COURT**
18 **CENTRAL DISTRICT OF CALIFORNIA**
19 **LOS ANGELES DIVISION**

20 In re:)
21 COLOREP, INC.,)
22 a California corporation, *et al.*,)
23)
24 Debtors.)
25 Tax I.D. Nos. 94-3055026 (Colorep, Inc.) and)
26 54-1200596 (Transprint USA, Inc.))

Case No. 2:13-bk-27689-WB

Chapter 11
(Jointly Administered)

**ORDER APPROVING FIRST INTERIM
APPLICATION OF EXECUTIVE
SOUNDING BOARD ASSOCIATES, LLC
AS CHIEF RESTRUCTURING OFFICER
TO THE DEBTORS FOR COMPENSATION
AND ALLOWANCE OF PROFESSIONAL
FEES AND EXPENSES DURING THE
PERIOD FROM JULY 10, 2013 THROUGH
OCTOBER 31, 2013**

Hearing Date

Date: January 30, 2014
Time: 10:00 a.m.
Location: Courtroom 1375
255 East Temple Street
Los Angeles, CA 90012

1 Upon review and consideration of the *First Interim Application of Executive*
2 *Sounding Board Associates, LLC as Chief Restructuring Officer to the Debtors for Compensation*
3 *and Allowance of Professional Fees and Expenses During the Period from July 10, 2013 Through*
4 *October 31, 2013* [Docket No. 259] (the "Application"), submitted by Executive Sounding Board
5 Associates, LLC ("ESBA"), and the Declarations of Robert D. Katz and Larry Levy in support
6 thereof, and having received no opposition to the granting of the Application, the Court hereby finds
7 that notice was appropriate under the circumstances, and, pursuant to Bankruptcy Code section 331,
8 good cause exists for the relief requested in the Application, and hereby orders as follows:

9 **IT IS ORDERED THAT:**

- 10 1. The Application is GRANTED in its entirety.
- 11 2. ESBA is hereby allowed, on an interim basis, an amount equal to \$432,055.25
12 as reasonable compensation for actual, necessary services rendered by ESBA as Chief Restructuring
13 Officer ("CRO") for Colorep, Inc. and Transprint USA, Inc. in the above-captioned bankruptcy
14 proceeding (together, the "Debtors"), during the period from July 10, 2013 through and including
15 October 31, 2013 (the "First Interim Period").
- 16 3. ESBA is hereby allowed, on an interim basis, an amount equal to \$20,793.29
17 as reimbursement for actual, necessary expenses incurred by ESBA as CRO for the Debtors during
18 the First Interim Period.
- 19 4. Nothing in this Order shall entitle ESBA to compensation for any allowed fees
20 or expenses in excess of what ESBA has received or may receive through the Chapter 11 Retainer
21 and the Supplemental Retainer, as those terms are defined in the Application.
- 22 5. Upon receipt of the Supplemental Retainer, ESBA may draw down on such
23 retainer in satisfaction of any fees or expenses allowed on an interim basis under this Order, but for
24 which ESBA has not yet been compensated.

1 Presented by:

2

/s/ Michael S. Neumeister

3

Gary E. Klausner, and
Michael S. Neumeister, members of
STUTMAN, TREISTER & GLATT, P.C.
Reorganization Counsel
for Debtors and Debtors in Possession

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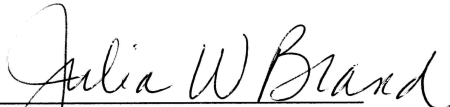
Date: February 7, 2014

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Julia W. Brand
United States Bankruptcy Judge