

UNITED STATES DEPARTMENT OF JUSTICE  
Main Document Page 1 of 25  
OFFICE OF THE UNITED STATES TRUSTEE  
CENTRAL DISTRICT OF CALIFORNIA

In Re: Transprint USA, Inc.

Debtor(s).

## CHAPTER 11 (Remittance)

Case Number: 2:13-bk-27698-WB  
Operating Report Number: 7  
For the Month Ending: 31-Jan-14

## I. CASH RECEIPTS AND DISBURSEMENTS

## A. (REMITTANCE ACCOUNT\*)

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	1,252,406.57
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS	1,252,406.57
3. BEGINNING BALANCE:	0.00
4. RECEIPTS DURING CURRENT PERIOD:	
Accounts Receivable - Post-filing	0.00
Accounts Receivable - Pre-filing	0.00
General Sales	0.00
Transfer in Operating acct	0.00
Transfer in Payroll Account	0.00
 TOTAL RECEIPTS THIS PERIOD:	 0.00
5. BALANCE:	0.00
6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD	
Transfers to Other DIP Accounts (from page 2)	0.00
Disbursements (from page 2)	0.00
Transfer to AirDye	0.00
 TOTAL DISBURSEMENTS THIS PERIOD:****	 0.00
7. ENDING BALANCE:	0.00
8. General Account Number(s):	4979205378

Depository Name &amp; Location:

Citibank. NY,NY

\* All receipts must be deposited into the general account.

\*\* Include receipts from the sale of any real or personal property out of the ordinary course of business; attach an exhibit specifying what was sold, to whom, terms, and date of Court Order or Report of Sale.

\*\*\*

As of October 7, 2013 (the "Closing Date"), which is the date of the closing of the sale of substantially all of the Debtor's assets to AirDye Solutions, LLC ("AirDye"), AirDye acquired all of the Debtor's cash. To more efficiently transition the Debtor's operations, AirDye continued to use this account, and the Debtor's other DIP accounts subsequent to closing. Because the funds in these accounts were legally transferred to AirDye on the Closing Date, any transfers from this account after the Closing Date are not listed as an additional disbursement by the Debtor. A copy of the Asset Purchase agreement for the sale to AirDye was filed as docket number 214 in case number 2:13-bk-27689-ER.

\*\*\*\*This amount should be the same as the total from page 2

* Fill in amounts in this column if they are TRANSFERS to another DIP account (e.g. Payroll or Tax); the "amount" column will be filled in for you.					
** Fill in amounts in this column if they are DISBURSEMENTS to outside payees; the "amount" column will be filled in for you.					

Please note that the statement ending date is 1/14/14, and balance of the summary page for this account is as of the Closing Date

Bank statement Date: 1/14/2014 Balance on Statement: \$56.94

Plus deposits in transit (a):

Deposit Date Deposit Amount


TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

Check Number Check Date Check Amount


TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

Explanation of Adjustments-

--

ADJUSTED BANK BALANCE:

\$56.94

\* It is acceptable to replace this form with a similar form

\*\* Please attach a detailed explanation of any bank statement adjustment

UNITED STATES DEPARTMENT OF JUSTICE  
OFFICE OF THE UNITED STATES TRUSTEE  
CENTRAL DISTRICT OF CALIFORNIA

In Re: Transprint USA, Inc.

Debtor(s).

CHAPTER 11 (Operating)

Case Number: 2:13-bk-27698-WB  
Operating Report Number: 7  
For the Month Ending: 31-Jan-14

I. CASH RECEIPTS AND DISBURSEMENTS  
Ab. (GENERAL ACCOUNT\*)

1. TOTAL RECEIPTS PER ALL PRIOR GENERAL ACCOUNT REPORTS 1,280,151.22  
2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR GENERAL ACCOUNT REPORTS 1,280,151.22

3. BEGINNING BALANCE: 0.00

4. RECEIPTS DURING CURRENT PERIOD:

Accounts Receivable - Post-filing	0.00
Accounts Receivable - Pre-filing	0.00
General Sales	0.00
Transfer in Remittance acct	0.00
Transfer in Payroll Account	
Rejected wire - returned	

TOTAL RECEIPTS THIS PERIOD: 0.00

5. BALANCE: 0.00

6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD

Transfers to Other DIP Accounts (from page 2)	0.00
Disbursements (from page 2)	0.00
Transfer to AirDye	0.00

TOTAL DISBURSEMENTS THIS PERIOD:\*\*\*\* 0.00

7. ENDING BALANCE: 0.00

8. General Account Number(s): 4979213482

Depository Name & Location: Citibank. NY,NY

\* All receipts must be deposited into the general account.

\*\* Include receipts from the sale of any real or personal property out of the ordinary course of business; attach an exhibit specifying what was sold, to whom, terms, and date of Court Order or Report of Sale.

\*\*\* As of October 7, 2013 (the "Closing Date"), which is the date of the closing of the sale of substantially all of the Debtor's assets to AirDye Solutions, LLC ("AirDye"), AirDye acquired all of the Debtor's cash. To more efficiently transition the Debtor's operations, AirDye continued to use this account, and the Debtor's other DIP accounts subsequent to closing. Because the funds in these accounts were legally transferred to AirDye on the Closing Date, any transfers from this account after the Closing Date are not listed as an additional disbursement by the Debtor. A copy of the Asset Purchase agreement for the sale to AirDye was filed as docket number 214 in case number 2:13-bk-27689-ER.

\*\*\*\*This amount should be the same as the total from page 2

\* Fill in amounts in this column if they are TRANSFERS to another DIP account (e.g. Payroll or Tax); the "amount" column will be filled in for you.

\*\* Fill in amounts in this column if they are DISBURSEMENTS to outside payees; the "amount" column will be filled in for you.

GENERAL ACCOUNT  
BANK RECONCILIATION

Please note that the statement ending date is 1/14/14, and balance of the summary page for this account is as of the Closing Date

Bank statement Date: 1/14/2014 Balance on Statement: \$0.00

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>
<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>

TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>
<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>
<u>                    </u>	<u>                    </u>	<u>                    </u>

TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

Explanation of Adjustments-

--

ADJUSTED BANK BALANCE:

\$0.00

\* It is acceptable to replace this form with a similar form

\*\* Please attach a detailed explanation of any bank statement adjustment

1. TOTAL RECEIPTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS 3,086,927.98

2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR PAYROLL ACCOUNT REPORTS 3,086,927.98

3. BEGINNING BALANCE: 0.00

4. RECEIPTS DURING CURRENT PERIOD: 0.00  
(Transferred from General Account)

4A. DIP Funding

4B. Transfer in-Operating account

4C. Transfer in-Remittance account

5. BALANCE: 0.00

6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD  
Transfers to Other DIP Accounts (from page 2)  
Disbursements (from page 2) 0.00  
Transfer to AirDye 0.00

TOTAL DISBURSEMENTS THIS PERIOD: 0.00

6A. Transfers to Operating account

7. ENDING BALANCE: 0.00

8. PAYROLL Account Number(s): 4979205298

Depository Name & Location:

\*

As of October 7, 2013 (the "Closing Date"), which is the date of the closing of the sale of substantially all of the Debtor's assets to AirDye Solutions, LLC ("AirDye"), AirDye acquired all of the Debtor's cash. To more efficiently transition the Debtor's operations, AirDye continued to use this account, and the Debtor's other DIP accounts subsequent to closing. Because the funds in these accounts were legally transferred to AirDye on the Closing Date, any transfers from this account after the Closing Date are not listed as an additional disbursement by the Debtor. A copy of the Asset Purchase agreement for the sale to AirDye was filed as docket number 214 in case number 2:13-bk-27689-ER.

	0.00



Please note that the statement ending date is 1/10/14, and balance of the summary page for this account is as of the Closing Date.

Bank statement Date: 1/10/2014 Balance on Statement: \$0.00

Plus deposits in transit (a):

<u>Deposit Date</u>	<u>Deposit Amount</u>

TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

<u>Check Number</u>	<u>Check Date</u>	<u>Check Amount</u>

TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

Explanation of Adjustments-

ADJUSTED BANK BALANCE:

\$0.00

\* It is acceptable to replace this form with a similar form

\*\* Please attach a detailed explanation of any bank statement adjustment

1. TOTAL RECEIPTS PER ALL PRIOR TAX ACCOUNT REPORTS

\_\_\_\_\_

2. LESS: TOTAL DISBURSEMENTS PER ALL PRIOR TAX  
ACCOUNT REPORTS

\_\_\_\_\_

3. BEGINNING BALANCE:

\_\_\_\_\_0

4. RECEIPTS DURING CURRENT PERIOD:  
(Transferred from General Account)

\_\_\_\_\_

5. BALANCE:

\_\_\_\_\_0.00

6. LESS: TOTAL DISBURSEMENTS DURING CURRENT PERIOD  
TOTAL DISBURSEMENTS THIS PERIOD:\*\*\*

\_\_\_\_\_0.00

7. ENDING BALANCE:

\_\_\_\_\_0.00

8. TAX Account Number(s):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Depository Name & Location:

TOTAL DISBURSEMENTS THIS PERIOD:	0.00
----------------------------------	------

Bank statement Date: \_\_\_\_\_

Balance on Statement: \_\_\_\_\_

Plus deposits in transit (a):

Deposit DateDeposit Amount

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

TOTAL DEPOSITS IN TRANSIT

0.00

Less Outstanding Checks (a):

Check NumberCheck DateCheck Amount

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

TOTAL OUTSTANDING CHECKS:

0.00

Bank statement Adjustments:

Explanation of Adjustments-

--

ADJUSTED BANK BALANCE:

\$0.00

\* It is acceptable to replace this form with a similar form

\*\* Please attach a detailed explanation of any bank statement adjustment

(Provide a copy of monthly account statements for each of the below)

**\*Other Monies:**

0.00

## Amount


0.00

**\*\* Attach Exhibit Itemizing all petty cash transactions**

Main Document Page 14 of 25  
 II. STATUS OF PAYMENTS TO SECURED CREDITORS, LESSORS  
 AND OTHER PARTIES TO EXECUTORY CONTRACTS

Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-Petition payments not made (Number)	Total Due
Leaf Capital Funding	Monthly	1,189.00	3	3,567.00
Reliable Office Systems	Monthly	402.00	3	1,206.00
Great America	Monthly	224.00	0	0.00
Pitney Bowes	Monthly	326.00	3	978.00
Charlotte Highland	Monthly	734.00	1	734.00
Anthem Dental	Monthly	5,290.28	0	0.00
Anthem Health Insurance	Monthly	75,000.00	0	0.00
Meserole	Monthly	0	0	0.00
Carolina Casualty Ins. Co	Annual	27,765.00	0	0.00
TOTAL DUE:				6,485.00

III. TAX LIABILITIES

FOR THE REPORTING PERIOD:

Gross Sales Subject to Sales Tax: 0.00  
 Total Wages Paid: 0.00

	Total Post-Petition Amounts Owed	Amount Delinquent	Date Delinquent Amount Due
Federal Withholding	0.00	0.00	
State Withholding	0.00	0.00	
FICA- Employer's Share	0.00	0.00	
FICA- Employee's Share	0.00	0.00	
Federal Unemployment	0.00	0.00	
State unemployment	0.00	0.00	
Sales and Use	89.04	42.40	8/15/2013
Real Property	0.00	0.00	
Other: _____			
TOTAL:	89.04	42.40	

TOTAL:

## V. INSURANCE COVERAGE

Others: D&O

engaged in ordinary business activities.

\*\* The company is working with the broker to determine correct payment

## VI. UNITED STATES TRUSTEE QUARTERLY FEES (TOTAL PAYMENTS)

15,275.00

\* Post-Petition Accounts Payable SHOULD NOT include professionals' fees and expenses which have been incurred but not yet awarded by the court. Post-Petition Accounts Payable SHOULD include professionals' fees and expenses authorized by Court Order but which remain unpaid as of the close of the period report

[illegible]

## VIII. SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

[illegible]

\* Please indicate how compensation was identified in the order (e.g. \$1,000/week, \$2,500/month)



	Current Month	Cumulative Post-Petition
<b>Sales/Revenue:</b>		
Gross Sales/Revenue	0.00	2,043,583.69
Less: Returns/Discounts	0.00	51,261.96
Net Sales/Revenue	0.00	1,992,321.73
<b>Cost of Goods Sold:</b>		
Beginning Inventory at cost	0.00	1,238,423.00
Purchases	0.00	1,156,190.00
Less: Ending Inventory at cost	0.00	0.00
Cost of Goods Sold (COGS)	0.00	939,228.01
Gross Profit	0.00	1,053,093.72
Other Operating Income (Itemize)		
<b>Operating Expenses:</b>		
Payroll - Insiders	0.00	0.00
Payroll - Other Employees	0.00	1,116,493.70
Payroll Taxes	0.00	523,311.86
Other Taxes (Itemize)	0.00	21,091.18
Depreciation and Amortization	0.00	115,441.38
Rent Expense - Real Property	0.00	2,122.74
Lease Expense - Personal Property	0.00	6,329.03
Insurance	0.00	301,985.51
Real Property Taxes	0.00	55,198.47
Telephone and Utilities	0.00	168,630.52
Repairs and Maintenance	0.00	69,419.36
Travel and Entertainment (Itemize)	0.00	26,145.94
Shipping Miscellaneous	0.00	32,902.48
Miscellaneous Operating Expenses (Itemize)	0.00	76,547.03
Total Operating Expenses	0.00	2,515,619.20
Net Gain/(Loss) from Operations	0.00	(1,462,525.48)
<b>Non-Operating Income:</b>		
Interest Income	0.00	0.00
Net Gain on Sale of Assets (Itemize)	0.00	0.00
Other (Itemize)	0.00	0.00
Total Non-Operating income	0.00	0.00
<b>Non-Operating Expenses:</b>		
Interest Expense	0.00	1,035,721.68
Legal and Professional	0.00	642,800.00
Other (Itemize)		
Total Non-Operating Expenses	0.00	1,678,521.68
NET INCOME/(LOSS)	0.00	(3,141,047.16)

(Attach exhibit listing all itemizations required above)

ASSETS		Current Month End	
Current Assets:			
Unrestricted Cash		0.00	
Restricted Cash		0.00	
Accounts Receivable		0.00	
Inventory		0.00	
Notes Receivable		0.00	
Prepaid Expenses		0.00	
Other		0.00	
Total Current Assets			0.00
Property, Plant, and Equipment		0.00	
Accumulated Depreciation/Depletion		0.00	
Net Property, Plant, and Equipment			0.00
Other Assets (Net of Amortization):			
Due from Insiders		0.00	
Other (Itemize)		0.00	
Total Other Assets			0.00
TOTAL ASSETS			0.00
LIABILITIES			
Post-petition Liabilities:			
Accounts Payable		0.00	
Taxes Payable		0.00	
Notes Payable		0.00	
Professional fees		0.00	
Secured Debt (Meserole)		0.00	
Other		0.00	
Total Post-petition Liabilities			0.00
Pre-petition Liabilities:			
Security Liabilities		0.00	
Priority Liabilities		0.00	
Unsecured Liabilities		6,998,110.28	
Other		0.00	
Due to affiliates (inter-company)		34,924,401.23	
Total Pre-petition Liabilities			41,922,511.51
TOTAL LIABILITIES			41,922,511.51
EQUITY:			
Pre-petition Owners' Equity		(48,620,705.46)	
Post-petition Profit/(Loss)		(3,290,409.50)	
Direct Charges to Equity		9,988,603.45	
TOTAL EQUITY			(41,922,511.51)
TOTAL LIABILITIES & EQUITY			0.00

Notes

(1) On October 7, 2013, Transprint closed a sale of substantially of it's assets to AirDye. Pursuant to the terms of the sale, \$19.75 million of Meserole, LLC's prepetition secured lien and \$250,000 of the Debtor's DIP loan was credit bid to purchase the "Acquired Assets." Certain of the Debtor's prepetition priority claims and postpetition administrative claims were also assumed by AirDye pursuant to the terms of the sale. To the extent anything in this balance sheet is inconsistent with the terms of the Asset Purchase governing the sale, the Asset Purchase Agreement shall govern.

XI. QUESTIONNAIRE

- |   | No       | Yes         |
|---|----------|-------------|
| 1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below:   | <u>X</u> | <u>    </u> |
| <hr/>   |          |             |
| 2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below:  | <u>X</u> | <u>    </u> |
| <hr/>   |          |             |
| 3. State what progress was made during the reporting period toward filing a plan of reorganization. The Debtor, on October 7, 2013, closed a sale of substantially all of its assets. The Debtor is currently assessing whether it makes sense to seek confirmation of a chapter 11 plan, convert the Debtor's bankruptcy case to chapter 7, or pursue an orderly dismissal of the Debtor's case. |          |             |
| <hr/>   |          |             |
| 4. Describe potential future developments which may have a significant impact on the case:<br>See above.  |          |             |
| 5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.   |          |             |
| None  |          |             |
| 6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below.  | <u>X</u> | <u>    </u> |
| <hr/>   |          |             |

I, Rich Hauer,  
declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.



Date 2/12/14 Page 16 of 16

Principal for debtor-in-possession



Citibank CBO Services 037  
P.O. Box 769018  
San Antonio, Texas 78245

00004366 BB CCC 014 JSW0#5NC AM1 E3C 0

001/R1/04F000

000  
CITIBANK, N. A.  
**Account**  
**4979205378**  
**Statement Period**  
**Dec 13 - Jan 14, 2014**  
**Relationship Manager**  
Citibusiness Service Center  
(877) 528-0990

004242  
TRANSPRINT USA  
REMITTANCE  
DEBTOR IN POSSESSION  
1000 PLEASANT VALLEY ROAD  
HARRISONBURG VA 22801

Page 1 of 2

## CitiBusiness® ACCOUNT AS OF JANUARY 14, 2014

### Relationship Summary:

Checking	\$56.94
Savings	----
Checking Plus	----

Checking	Balance
CitiBusiness Flexible Checking 4979205378	\$56.94
CitiBusiness Flexible Checking 4979213482	\$0.00
<b>Total Checking at Citibank</b>	<b>\$56.94</b>

## SERVICE CHARGE SUMMARY FROM DECEMBER 1, 2013 THRU DECEMBER 31, 2013

Type of Charge	No./Units	Price/Unit	Amount
<b>CITIBUSINESS FLEXIBLE CHECKING # 4979205378</b>			
Average Daily Collected Balance			\$2,624.71
<b>DEPOSIT SERVICES</b>			
MONTHLY MAINTENANCE FEE	1	40.0000	40.00
CHECKS, DEP ITEMS/TICKETS, ACH	6	4.0000	2.40
<b>**WAIVE</b>			
<b>CITIBUSINESS ONLINE</b>			
CBOL - OUT. DOMESTIC WIRE TXFR	2	17.0000	34.00
<b>**WAIVE</b>			
<b>Total Charges for Services</b>			<b>\$40.00</b>
<b>Net Service Charge</b>			<b>\$40.00</b>
Charges debited from account # 4979205378			
<b>CITIBUSINESS FLEXIBLE CHECKING # 4979213482</b>			
Average Daily Collected Balance			\$1,837.30
<b>DEPOSIT SERVICES</b>			
MONTHLY MAINTENANCE FEE	1	40.0000	40.00
<b>**TEMPORARY WAIVE</b>			
CHECKS, DEP ITEMS/TICKETS, ACH	1	4.0000	0.40
<b>**WAIVE</b>			
<b>CITIBUSINESS ONLINE</b>			
CBOL - OUT. DOMESTIC WIRE TXFR	1	17.0000	17.00
<b>**WAIVE</b>			
CBOL - OUT. INTERNAT'L WIRE TXFR	2	26.0000	52.00
<b>**WAIVE</b>			
<b>Total Charges for Services</b>			<b>\$0.00</b>

TRANSPRINT USA  
REMITTANCE

Account 4979205378 Page 2 of 2  
Statement Period: Dec 13 - Jan 14, 2014

001/R1/04F000

**SERVICE CHARGE SUMMARY FROM DECEMBER 1, 2013 THRU DECEMBER 31, 2013** Continued

Type of Charge	No./Units	Price/Unit	Amount
Net Service Charge			\$0.00

**CHECKING ACTIVITY**

**CitiBusiness Flexible Checking**

4979205378

4979205378		Beginning Balance:	\$189.77	
		Ending Balance:	\$56.94	
Date	Description	Debits	Credits	Balance
12/18	DEPOSIT		810.00	999.77
12/19	TRANSFER CREDIT TRANSFER FROM CHECKING 004979213482 VIA CBusOL Re # 053977		98.12	1,097.89
12/19	TRANSFER CREDIT TRANSFER FROM CHECKING 004979205298 VIA CBusOL Re # 054092		99.05	1,196.94
12/24	CBUSOL TRANSFER DEBIT TP Rem to ADS Pay 12/24/13	1,100.00		96.94
01/08	SERVICE CHARGE ACCT ANALYSIS DIRECT DB	40.00		56.94
Total Debits/Credits		1,140.00	1,007.17	

**CitiBusiness Flexible Checking**

4979213482

4979213482		Beginning Balance:		\$98.12
		Ending Balance:		\$0.00
Date	Description	Debits	Credits	Balance
12/19	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL Dec 19 REFERENCE # 053977	98.12		0.00

*This is your final Checking Account statement. Your Checking Account is now closed.*

**CUSTOMER SERVICE INFORMATION**

IF YOU HAVE QUESTIONS ON:

YOU CAN CALL:

YOU CAN WRITE:

Checking:

877-528-0990  
(For Speech and Hearing  
Impaired Customers Only  
TDD: 800-945-0258)

CitiBusiness  
100 Citibank Drive  
San Antonio, TX 78245-9966

For change in address, call your account officer or visit your branch.

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Citibank CBO Services 037  
P.O. Box 769018  
San Antonio, Texas 78245

00002364 BB CCC 010 JSW0#5NC AM1 A74 0

FINAL

001/R1P04FC00

000282

TRANSPRINT USA  
PAYROLL  
DEBTOR IN POSSESSION  
1000 PLEASANTVALLEY ROAD  
HARRISBURG VA 22801

000  
CITIBANK, N. A.  
**Account**  
**4979205298**  
**Statement Period**  
**Dec 11 - Jan 10, 2014**  
**Relationship Manager**  
Citibusiness Service Center  
(877) 528-0990

Page 1 of 2

## CitiBusiness® ACCOUNT AS OF JANUARY 10, 2014

### Relationship Summary:

Checking	\$0.00
Savings	----
Checking Plus	----

SERVICE CHARGE SUMMARY FROM DECEMBER 1, 2013 THRU DECEMBER 31, 2013

Type of Charge	No./Units	Price/Unit	Amount
<b>CITIBUSINESS FLEXIBLE CHECKING # 4979205298</b>			
Average Daily Collected Balance			\$1,084.15
<b>DEPOSIT SERVICES</b>			
MONTHLY MAINTENANCE FEE	1	40.0000	40.00
**TEMPORARY WAIVE			
<b>Total Charges for Services</b>			<b>\$0.00</b>
<b>Net Service Charge</b>			<b>\$0.00</b>

## CHECKING ACTIVITY

**CitiBusiness Flexible Checking**  
**4979205298**

Beginning Balance:	\$3,499.05
Ending Balance:	\$0.00

Date	Description	Debits	Credits	Balance
12/11	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 033628	3,400.00		99.05
12/19	TRANSFER DEBIT TRANSFER TO CHECKING VIA CBUSOL REFERENCE # 054092	99.05		0.00
<b>Total Debits/Credits</b>		<b>3,499.05</b>	<b>0.00</b>	

*This is your final Checking Account statement. Your Checking Account is now closed*

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 1901 Avenue of the Stars, 12<sup>th</sup> Floor, Los Angeles, California 90067. A true and correct copy of the foregoing document entitled (*specify*): **MONTHLY OPERATING REPORT RE TRANSPRINT USA, INC. FOR January, 2014** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On February 13, 2014, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On February 13, 2014, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Honorable Julie W. Brand  
U.S. Bankruptcy Court  
255 E. Temple Street  
Suite 1382 / Courtroom 1375  
Los Angeles, CA 90012

Ron Maroko  
Office of the United States Trustee  
915 Wilshire Blvd, Suite 1850  
Los Angeles, CA 90017

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) \_\_\_\_\_, 2013, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

February 13, 2014    Leira A. Puma  
*Date*                      *Printed Name*

/s/ Leira A. Puma  
*Signature*

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):**

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient Technologies Corporation  
phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)  
ron.maroko@usdoj.gov

David W. Meadows on behalf of Creditor Columbia Gas of Virginia, Inc.  
david@davidwmeadowslaw.com

David W. Meadows on behalf of Creditor Virginia Electric And Power Co  
david@davidwmeadowslaw.com

Stephan W Milo on behalf of Interested Party Courtesy NEF  
smilo@wawlaw.com, psilling@wawlaw.com

Margreta M Morgulas on behalf of Debtor Colorep, Inc.  
mmorgulas@stutman.com

Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.  
mmorgulas@stutman.com

Michael S Neumeister on behalf of Debtor Colorep, Inc.  
mneumeister@stutman.com

Michael S Neumeister on behalf of Debtor Transprint USA, Inc.  
mneumeister@stutman.com

Michael S Neumeister on behalf of Debtor In Possession Transprint USA, Inc.  
mneumeister@stutman.com

Frank T Pepler on behalf of Creditor Fuller Smith Capital Management LLC  
frank.pepler@dlapiper.com, carolyn.ernser@dlapiper.com

Frank T Pepler on behalf of Creditor Meserole, LLC  
frank.pepler@dlapiper.com, carolyn.ernser@dlapiper.com

Frank T Pepler on behalf of Creditor Saviva FS 1 LP  
frank.pepler@dlapiper.com, carolyn.ernser@dlapiper.com

Danielle A Pham on behalf of Debtor Colorep, Inc.  
dpham@stutman.com, daniellepham@gmail.com

Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF  
jreisner@irell.com

Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc.  
crivas@reedsmith.com

Nicola G Suglia, Esq on behalf of Creditor Canon Financial Services, Inc. c/o Fleischer, Fleischer & Suglia  
nsuglia@fleischerlaw.com



United States Trustee (LA)  
ustpreion16.la.ecf@usdoj.gov