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11 Reorganization Counsel
12 for Debtors and Debtors in Possession

13 **UNITED STATES BANKRUPTCY COURT**
14 **CENTRAL DISTRICT OF CALIFORNIA**
15 **LOS ANGELES DIVISION**

16 In re) Case No. 13-bk-27689-WB
17)
18 COLOREP, INC.,) Chapter 11
19 a California corporation, *et al.*,) (Jointly Administered)
20)
21 Debtors.) **NOTICE OF MOTION FOR ORDER**
22) **DISMISSING THE DEBTORS' CHAPTER**
23) **11 CASES PURSUANT TO BANKRUPTCY**
24) **CODE SECTION 1112(b)**
25 Tax I.D. Nos. 94-3055026 (Colorep, Inc.) and)
26 54-1200596 (Transprint USA, Inc.))

27 **Hearing Date**

28 Date: May 29, 2014
Time: 10:00 a.m.
Location: Courtroom 1375
255 East Temple Street
Los Angeles, CA 90012

1 **TO THE HONORABLE JULIA W. BRAND, UNITED STATES BANKRUPTCY JUDGE,**
2 **THE OFFICE OF THE UNITED STATES TRUSTEE, ALL OF THE DEBTORS'**
3 **CREDITORS, AND OTHER PARTIES ENTITLED TO NOTICE:**

4 **PLEASE TAKE NOTICE** that on April 22, 2014, Colorep, Inc. and Transprint
5 USA, Inc., the debtors and debtors in possession in the above-captioned bankruptcy cases (together,
6 the "Debtors"), filed a motion (the "Motion") seeking entry of an order providing for the dismissal of
7 these Chapter 11 cases pursuant to Bankruptcy Code section 1112(b) and Federal Rule of
8 Bankruptcy Procedure ("Bankruptcy Rule") 1017, and requests that the Court retain limited
9 jurisdiction after the dismissal of these cases on the following matters (collectively, the "Retained
10 Jurisdiction Matters"): (a) overseeing any administrative matter that may arise in connection with
11 implementing the dismissal; and (b) entering ministerial orders as may be necessary to implement
12 the dismissal. The Debtor also requests, out of an abundance of caution, that the Court enter an
13 order, pursuant to Bankruptcy Code section 349(b), holding that the dismissal of these Chapter 11
14 cases will not alter the enforceability of certain orders previously entered in these cases.

15 **PLEASE TAKE FURTHER NOTICE** that the dismissal of the Debtors' Chapter 11
16 cases is the most cost-effective way for the Debtors to emerge from these bankruptcy proceedings
17 and will not negatively impair the rights of any creditors. The Debtors have sold substantially all
18 their assets in a Court-approved sale and do not anticipate making any distribution to creditors.

19 **PLEASE TAKE FURTHER NOTICE** that the United States Bankruptcy Court for
20 the Central District of California will hold a hearing on the Motion on May 29, 2014 at 10:00 a.m.
21 (the "Dismissal Hearing"). The Dismissal Hearing will take place in the courtroom of the Honorable
22 Bankruptcy Judge Julia W. Brand in Courtroom 1375, 255 East Temple Street, Los Angeles,
23 California 90012.

24 **PLEASE TAKE FURTHER NOTICE** that a copy of the Motion is available
25 through April 30, 2014 by request to Gary E. Klausner at Stutman, Treister & Glatt, P.C., either by
26 (a) by email to gklausner@stutman.com or (c) by telephonic request at (310) 228-5600. A copy of
27 the Motion will be available after May 1, 2014 by request to Gary E. Klausner at Levene, Neale,
28 Bender, Yoo & Brill LLP by telephonic request at (310) 229-1234.

1 **PLEASE TAKE FURTHER NOTICE** that Local Bankruptcy Rule 9013-1(f)
2 requires that any objection or response to the Motion must be filed with the Court and served upon
3 the undersigned counsel for the Debtors no later than fourteen (14) days before the scheduled
4 hearing on the Motion. **Pursuant to Local Bankruptcy Rule 9013-1(h), the failure to timely file**
5 **and serve a written opposition may be deemed by the Court to be consent to the granting of the**
6 **relief requested in the Motion.**

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Date: April 22, 2014

Respectfully submitted,

/s/ Danielle A. Pham
GARY E. KLAUSNER, and
DANIELLE A. PHAM, Members of
STUTMAN, TREISTER & GLATT
PROFESSIONAL CORPORATION

Reorganization Counsel for Debtors and
Debtors in Possession

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 1901 Avenue of the Stars, 12th Floor, Los Angeles, California 90067. A true and correct copy of the foregoing document entitled: **NOTICE OF MOTION FOR ORDER DISMISSING THE DEBTORS' CHAPTER 11 CASES PURSUANT TO BANKRUPTCY CODE SECTION 1112(b)** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On April 22, 2014, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On April 22, 2014, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) April 22, 2014, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

April 22, 2014 Therese A. Barron
Date Printed Name

/s/ Therese A. Barron
Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

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Jayvee & Co.ITF:INVF0004002

Jayvee & Co.ITF:INVF0013002

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Jeevan Bank

Jeff Taylor
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Owen Sound, ON N4K 3T7

Jeffrey A. Levy
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Jeffrey L. Davies
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Jeffrey Tobin
3165 Camino Del Arco
La Costa, CA 92009

Jennifer C. Haas Revcoable Truts Dated
August 18, 1998
1155 Battery St.
San Francisco, CA 94111

Jill Shannahan
230 Wixon Ave.
Aptos, CA 95003

John A. Schulman
901 North Bundy Avenue
Los Angeles, CA 90049

John E. Martin
1711 Monterey Rd.
South Pasadena, CA 91030

Jonathan Kratter
4 Executive Court
Dix Hills, NY 11746

Jones Family Trust
2211 Kenmere Ave.
Burbank, CA 91504

Joseph M. Perillo
2621 Palisade Avenue
Apt. STB
Riverdale, NY 10463

Josephine Baum Haas Revocable Trust
dated August 9, 1983
1155 Battery St.
San Francisco, CA 94111

Joyce H. Beckett
110 Silverwood Dr.
Lafayette, CA 94549

JSPP Trust
1950 Reliez Valley Rd.
Lafayette, CA 94549

Kansas Public Employee Retirement
System
675 Forest Avenue
Palo Alto, CA 94301

Karen Angell-Mendez
5279 El Arbol Dr.
Carlsbad, CA 92008

Karim Family Trust
25661 Hampton Dr.
Laguna Niguel, CA 92677

Kathy Graham
497 King Street East
Toronto, ON M5A 1L9

Keith B. Blume
3001 S. Osceola Ave.
Orlando, FL 32806

Kerr Family Trust dtd January 11, 2007
1141 Tourmaline St.
San Diego, CA 92109

Kerry J. Dukes
350 5th Avenue
New York, NY 10118

Kevin B. & Connie Blume
1300 N. L St.
Lompoc, CA 93436

Khodayer & Sherri Kia, joint tenants
2238 E. Nyon Ave.
Anaheim, CA 92806

Kirankumar R. Vyas, M.D.
985 S. Tristania Lane
Anaheim Hills, CA 92808

Koskella Family Trust
117 Stonepine Road
Hillsborough, CA 94010

Landmark Equity Partners V, LP
10 Mill Pond Lane
Simsbury, CT 06070

Larry Levy
559 Promontory Drive West
Newport Beach, CA 92660

Larry Levy
177 Riverside Dr.
Newport Beach, CA 92663

Lars P. Lidberg and Ann C. Lidberg,
JTWROS
11 High Circle Way
North Oaks, MN 55127-6210

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London Life Growth Equity
c/o AGF Management,
Toronto Dominion Bank Tower
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Toronto, ON M5K1E11

Lori & Grant Spaeth Living Trust Dated
August 15, 1998
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Los Altos, CA 94022

Los Angeles Orphan Home Society
815 El Centro Ave.
Los Angeles, CA 90038

Lynda Fehrenkamp
177 Riverside Dr.
Newport Beach, CA 92663

M. Carole Weitzman
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Palm Beach, FL 33480

M. McCary Trust
1611 Arch Bay Drive
Newport, CA 92660

Magnum Asia Limited
181 Bay St.
Toronto, ON M5J 2T3

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3170 Wynsum Ave.
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Los Angeles, CA 90048

Marshal Sterio
61 Pendrith St.
Toronto, ON M6G 1R8

Martin Family Trust
5743 Easy Marbury Ave.
Orange, CA 92867

Martin Hodas
271-19E Grand Central Parkway
Apartment 19E
Floral Park, NY 11005

Martin Knestrick
124 Red Hill Circle
Tiburon, CA 94920

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404-3 Church St.
Toronto, ON M5E 1M2

Mary Jean Simpkins

Mary-Jane Gibbons
26 Wellington St. E.
Toronto, ON M5E 1S2

Max B. Hoyt
107 Riverbrier Dr.
Lafayette, LA 70503

Maxine Goldstein

Megawaves Inc.
26 Wellington St. E.
Toronto, ON M5E 1S2

Metasoft Systems, Inc.
203-1080 Howe St.
Vancouver, BC V6Z 2T1

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15217 S. Via Lago del Encanto
Sahuarita, AZ 85629

Michael A. Turner
146 South Martel Ave.
Los Angeles, CA 90036

Michael C. Payne
1933 Smokey Ridge Ave.
Westlake Village, CA 91362

Michael H. Bailey & Phyllis Bailey
8151 Malloy Dr.
Huntington Beach, CA 92646-5015

Michael H. Cardozo
7220 Ardenwood Rd.
Bethesda, MD 20817

Michael Lee Feori
1525 Lieta St.
San Diego, CA 92110

Michael Lindsay
8484 Hawthorne St.
Alta Loma, CA 91701

Morton and Company

Mr. Crane, Inc.
647 North Hariton St.
Orange, CA 92868

Mrs. Beverly Fischgrund
1025 North Crescent Dr.
Beverly Hills, CA 90210

Nancy J. Wells Revocable Trust November
1991
455 East Yale Loop
Irvine, CA 92614

Nancy McGee
26 Wellington St. E.
Toronto, ON M5E 1S2

Nancy Pisacane
5120 El Arbol Dr.
Carlsbad, CA 92008

Nepenthe Group Money Purchase Plan
FBO Gerald A. Marxman
25 Las Piedras
Portola Valley, CA 94028

Nesbitt Burns ITF a/c 402 2022729

Nesbitt Burns ITF a/c 402 2009122

Nesbitt Burns ITF a/c 402 2026621

Nicholas Kerman
25 Eaton Mews South
London SW1W 9hR
ENGLAND

Nicholas Kerman-Anderson

Nick Jelinek
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Toronto, ON M5H 1X3

Northern Rivers Innovation Fund LP

Northern Rivers Innovation RSP Fund LP

Northern Trust Co.
P.O. Box 92996
Chicago, IL 60607

Northern Trust Co.
801 S. Canal St.
Chicago, IL 60607

Nye Family Trust
601 Laurel Ave.
San Mateo, CA 94401

Oak Point Partners, Inc.
P.O. Box 8338
Rolling Meadows, IL 60008

Okin Family Trust UAD 3/27/86
FBO Kenneth Okin
14880 Sobey Road
Saratoga, CA 95070-6286

Okin Family Trust UAD 3/27/86
FBO Laura Okin
14880 Sobey Road
Saratoga, CA 95070-6286

ON&Y Services Corp.
1113 Timber Ct.
Pickering, ON L1X 1T4

Pacific International Securities, Inc.
666 Burrard St.
Vancouver, BC V6C 3N1

Paige Levy
19601 Tomlee Ave.
Torrance, CA 90503

Patricia Hocter Matter
730-251 Breeze Hill Rd.
Vista, CA 92109

Patrick J. McMahon or Hons-Lon
McMahon
26 Wellington St. E.
Toronto, ON M5E 1S2

Paul Buck Revocable Trust dtd October 1,
2008
6731 Herndon Place
Stockton, CA 95219

Paul Coleman
992 Mariner St.
Carlsbad, CA 92009

Paul Sandusky
12 Parkway Ave.
Markham, ON L3P 2E8

Penson Financial Services of Canada Inc.
ITF D&D Securities Co A/C 2DD002A

Peter A. Blackwood
23 Bridge Rd.
Kentfield, CA 94904

Peter Deutz and Laurie Saunders
26 Wellington St. E.
Toronto, ON M5E 1S2

Peter E. Haas Jr., as Trustee of the Peter
Haas Trust under the Peter and Joanne
Haas Family Trust Instrument dated May 3,
2001
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San Francisco, CA 94111

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Toronto, ON M5E 1S2

Philip D. Kurtz
4235 E. 96 Place
Tulsa, OK 74137

Philip Daws
3425 Scott St. #1
San Francisco, CA 94123

Phyllis K. Friedman Revocable Trust (01-
01-91)
119 Reservoir Rd.
Hillsborough, CA 94010

Praktek Venture Fund
235 Montgomery St.
San Francisco, CA 94104

Queen C. Living Trust
1046 Laguna Ave.
Burlingame, CA 94010

Quercus Trust
1835 Newport Blvd.
Costa Mesa, CA 92627

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T. Noboria IRA

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Naples, FL 33963

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Sandra Huehn
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Sheri Ann Strollo
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Henderson, NV 89012

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London, EC3R 8AJ

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Stanley Z. Grossman
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Topanga, CA 90290

Stanley J. Anderson
22000 Sandridge Rd.
Long Beach, CA 98631

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Newport Beach, CA 92660

Stephen Zack
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Miami, FL 33131

Steven and Kaye Yost Family Trust
1265 Lynmere Dr.
Thousand Oaks, CA 91360

Steven J. Evans
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Scarsdale, NY 10583

Steven Rattner

Steven L. Skancke
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Great Falls, VA 22066

Stuart Whitman
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77 Bloor St. W.
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36119 Cherry St.
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The Arianda Miller Trust - 1995
4200 Massachusetts Avenue NW
Apt 3
Washington, DC 20016

The Canada Trust Company Account
#5211061-US

The Canada Trust Company Account
#5211233-US

The Canada Trust Company Account
#5211280-US

The Canada Trust Company Account
#5211326-US

The Canada Trust Company Account
#5211370-US

The Canada Trust Company Account
#5211420-US

The Charles T. Bauer Foundation
11 Greenway Plaza
Houston, TX 77046

The G. William Miller Trust - 1995

The Sutro Group
345 California St.
San Francisco, CA 94104

The Trustor Company c/o The Canada
Trust Company ITF A/C 5211244-US

The Trustor Company c/o The Canada
Trust Company ITF A/C 5211591-US

The Trustor Company, ITF Susan
Marianne Wirth A/C 52111035

The Trustor Company, ITF HNW
INVESTMENTS INC. A/C 5211593-US

Theodore Berner
5361 Acacia Ave.
Garden Grove, CA 92845

Thomas A. Engell
6310 San Vicente Blvd.
Los Angeles, CA 90048

Thomas G. Ballou
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Los Angeles, CA 90048

Thomas Green c/o Pinch Me Inc.
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Thomas Moffat
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Carlsbad, CA 92009

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Trust
11135 Cashmeere
Los Angeles, CA 90049

Travelers Casualty & Surety
1 Tower Square 2S2
Hartford, CT 06183

Trust of Paul I. Raybin and Dorothy M.
Sivazlian
10 El Castillo
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United Food & Commercial Workers
International Union Industry Pension Fund
46302 Royal Ave.
Grand Beach, MI 49177

United Food & Commercial Workers
Unions and Employee's Pension Fund
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Warren M. Shapleigh / Jane S. Shapleigh
Trust
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St. Louis, MO 63124

Washington University
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St. Louis, MO 63105

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William H. Fisch Separate Property Trust
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Irvine, CA 92604

William J. Salesky and Cherri L. Salesky
Family Trust
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Irvine, CA 92604

William L. Long
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Whittier, CA 90606

Winifred E. St. Amour

Wirth Associates
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Wolfberg Family Trust
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Santa Monica, CA 90402

Wolfson, Jacobson, Raisler

Yocca Venture Investment Partnership II
2417 Bamboo St.
Newport Beach, CA 92660

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL:

Via Federal Express

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U.S. Bankruptcy Court
255 E. Temple Street
Suite 1382 / Courtroom 1375
Los Angeles, CA 90012