

1 GARY E. KLAUSNER (STATE BAR NO. 69077) and
2 DANIELLE A. PHAM (STATE BAR NO. 269915), Members of
3 **STUTMAN, TREISTER & GLATT**
4 **PROFESSIONAL CORPORATION**
5 1901 Avenue of the Stars, 12th Floor
6 Los Angeles, CA 90067
7 Telephone: (310) 228-5600
8 Telecopy: (310) 228-5788
9 Email: gklausner@stutman.com
10 dpham@stutman.com

11 Reorganization Counsel
12 for Debtors and Debtors in Possession

13 **UNITED STATES BANKRUPTCY COURT**
14 **CENTRAL DISTRICT OF CALIFORNIA**
15 **LOS ANGELES DIVISION**

16 In re) Case No. 13-bk-27689-WB
17)
18 COLOREP, INC.,) Chapter 11
19 a California corporation, *et al.*,) (Jointly Administered)
20)
21 Debtors.) **NOTICE OF (i) FINAL APPLICATION FOR**
22) **COMPENSATION AND ALLOWANCE OF**
23) **PROFESSIONAL FEES AND COSTS OF**
24) **STUTMAN, TREISTER & GLATT P.C.;**
25 Tax I.D. Nos. 94-3055026 (Colorep, Inc.) and) **AND (ii) FINAL APPLICATION FOR**
26 54-1200596 (Transprint USA, Inc.)) **COMPENSATION AND ALLOWANCE OF**
27) **PROFESSIONAL FEES AND COSTS OF**
28) **EXECUTIVE SOUNDING BOARD**
) **ASSOCIATES, LLC**

29 **Hearing Date**

30 Date: May 29, 2014
31 Time: 10:00 a.m.
32 Location: Courtroom 1375
33 255 East Temple Street
34 Los Angeles, CA 90012

1 **TO THE HONORABLE JULIA W. BRAND, UNITED STATES BANKRUPTCY JUDGE,**
2 **THE OFFICE OF THE UNITED STATES TRUSTEE AND OTHER PARTIES ENTITLED**
3 **TO NOTICE:**

4 **PLEASE TAKE NOTICE** that on May 29, 2014 at 10:00 a.m. (the "Hearing Date"),
5 in Courtroom 1375 located at 255 East Temple Street, Los Angeles, CA 90012, the United States
6 Bankruptcy Court for the Central District of California, the Honorable Julia W. Brand presiding, will
7 hold a hearing on the final applications (the "Final Fee Applications") for allowance and
8 compensation of fees and expenses incurred by the following professionals during the above-
9 captioned bankruptcy proceeding: (a) Stutman, Treister & Glatt Professional Corporation ("ST&G"),
10 for the period from July 10, 2013 through April 30, 2014; and (b) Executive Sounding Board
11 Associates, LLC ("ESBA") from July 10, 2013 through and May 31, 2014.

12 **PLEASE TAKE FURTHER NOTICE** that through its application, Stutman,
13 Treister & Glatt, reorganization counsel for the above-captioned debtors (the "Debtors") is seeking:
14 (a) allowance on a final basis \$836,117.50 in fees for services rendered and \$72,423.96 in expenses
15 incurred by ST&G during the period from July 10, 2013 through and including March 31, 2014; (b)
16 Allowance on a final basis \$15,000 in estimated fees and expenses anticipated to be incurred by
17 ST&G in April 2014; (b) approval on a final basis all payments that ST&G has received in these
18 cases, totaling \$508,333.32 as of the date of its Final Fee Application, as partial compensation for its
19 fees and expenses incurred; (c) approval on a final basis payment to ST&G of any amount remaining
20 in the Chapter 11 Retainer (as defined in ST&G's Final Fee Application), as partial compensation for
21 its fees and expenses incurred; and (d) authorization that the Debtors, to the extent they receive
22 additional cash in their estates, pay ST&G for any allowed fees and expenses incurred that remain
23 unpaid.

24 **PLEASE TAKE FURTHER NOTICE** that ESBA, as Chief Restructuring Officer
25 to the Debtors, is seeking (a) allowance on a final basis \$476,017.75 in fees for services rendered
26 and \$20,821.41 in expenses incurred by ESBA during the period from July 10, 2013 through and
27 including May 31, 2014; (b) allowance on a final basis \$15,000 in estimated fees and expenses
28 anticipated to be incurred ESBA in April and May 2014; (c) approval on a final basis all payments

1 that ESBA has received in these cases, totaling \$377,271.00 as of the date of this Application, as
2 partial compensation for its fees and expenses incurred during the Final Application Period; (d)
3 approval on a final basis payment to ESBA of any amount remaining in the Chapter 11 Retainer (as
4 defined in ESBA's Final Fee Application), as partial compensation for its fees and expenses
5 incurred; and (e) authorization that the Debtors, to the extent they receive additional cash in their
6 estates, pay ESBA for any allowed fees and expenses incurred that remain unpaid.

7 **PLEASE TAKE FURTHER NOTICE** that copies of the Final Fee Applications are
8 available through April 30, 2014 by request to Gary E. Klausner at Stutman, Treister & Glatt, P.C.,
9 either by (a) by email to gklausner@stutman.com or (c) by telephonic request at (310) 228-5600. A
10 copy of the Motion will be available after May 1, 2014 by request to Gary E. Klausner at Levene,
11 Neale, Bender, Yoo & Brill LLP by telephonic request at (310) 229-1234 or by e-mail at
12 gek@lnbyb.com.

13 **PLEASE TAKE FURTHER NOTICE** that Local Bankruptcy Rules 2016-1(c)(5)
14 and 9013-1(f) require that any objection or response to the Final Fee Applications must be filed with
15 the Court and served upon the undersigned counsel for the Debtors, ST&G, and/or ESBA no later
16 than fourteen (14) days before the scheduled hearing on the Final Fee Applications and Motion.

17 **Pursuant to Local Bankruptcy Rule 9013-1(h), the failure to timely file and serve a written**
18 **opposition may be deemed by the Court to be consent to the granting of the relief requested in**
19 **the Final Fee Applications.**

20
21
22 Date: April 30, 2014

Respectfully submitted,

/s/ Danielle A. Pham

GARY E. KLAUSNER, and
DANIELLE A. PHAM, Members of
STUTMAN, TREISTER & GLATT
PROFESSIONAL CORPORATION

Reorganization Counsel for Debtors and
Debtors in Possession

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 1901 Avenue of the Stars, 12th Floor, Los Angeles, California 90067. A true and correct copy of the foregoing document entitled: **NOTICE OF (i) FINAL APPLICATION FOR COMPENSATION AND ALLOWANCE OF PROFESSIONAL FEES AND COSTS OF STUTMAN, TREISTER & GLATT P.C.; AND (ii) FINAL APPLICATION FOR COMPENSATION AND ALLOWANCE OF PROFESSIONAL FEES AND COSTS OF EXECUTIVE SOUNDING BOARD ASSOCIATES, LLC** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On April 30, 2014, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. **SERVED BY UNITED STATES MAIL**:

On April 30, 2014, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. **SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served)**: Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on *(date)* April 30, 2014, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

April 30, 2014 Therese A. Barron
Date Printed Name

/s/ Therese A. Barron
Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Daren Brinkman on behalf of Creditor Synergy Partners USA, LLC
office@brinkmanlaw.com

Daren Brinkman on behalf of Creditor Michael Cohen
office@brinkmanlaw.com

Melanie Scott Green on behalf of U.S. Trustee United States Trustee (LA)
Melanie.green@usdoj.gov

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient Technologies Corporation
phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

David W. Meadows on behalf of Creditor Columbia Gas of Virginia, Inc.
david@davidwmeadowslaw.com

David W. Meadows on behalf of Creditor Virginia Electric And Power Co
david@davidwmeadowslaw.com

Stephan W Milo on behalf of Interested Party Courtesy NEF
smilo@wawlaw.com, psilling@wawlaw.com

Margreta M Morgulas on behalf of Debtor Colorep, Inc.
mmorgulas@stutman.com

Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.
mmorgulas@stutman.com

Michael S Neumeister on behalf of Debtor Colorep, Inc.
mneumeister@stutman.com

Michael S Neumeister on behalf of Debtor In Possession Transprint USA, Inc.
mneumeister@stutman.com

Penelope Parmes on behalf of Interested Party Anthem Health Plans of Virginia, Inc.
penelope.parmes@troutmansanders.com

Frank T Pepler on behalf of Creditor Fuller Smith Capital Management LLC
frank.pepler@dlapiper.com, carolyn.ernser@dlapiper.com

Frank T Pepler on behalf of Creditor Meserole, LLC
frank.pepler@dlapiper.com, carolyn.ernser@dlapiper.com

Frank T Pepler on behalf of Creditor Saviva FS 1 LP
frank.pepler@dlapiper.com, carolyn.ernser@dlapiper.com

Danielle A Pham on behalf of Debtor Colorep, Inc.
dpham@stutman.com, daniellepham@gmail.com

Danielle A Pham on behalf of Debtor Transprint USA, Inc.
dpham@stutman.com, daniellepham@gmail.com

Danielle A Pham on behalf of Debtor In Possession Transprint USA, Inc.
dpham@stutman.com, daniellepham@gmail.com

Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF
jreisner@irell.com

Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc.
crivas@reedsmith.com

Nicola G Suglia, Esq on behalf of Creditor Canon Financial Services, Inc. c/o Fleischer, Fleischer & Suglia
nsuglia@fleischerlaw.com

United States Trustee (LA)
ustpregion16.la.ecf@usdoj.gov

2. SERVED BY UNITED STATES MAIL:

Colorep, Inc.
Limited Service List
6400.000 Rev. 2/12/14
575550v1

Debtors:
Colorep, Inc. and Transprint USA,
Inc.
Attn: Robert Katz
1000 Pleasant Valley Road
Harrisonburg, VA 22801-9790

The Honorable Julia Brand
U.S. Bankruptcy Court Central District
of California
255 East Temple Street, Suite 1382
Los Angeles, CA 90012

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

20 Largest Creditors

Anthem Blue Cross Blue Shield
Attn: Dianne Loving
P.O. Box 580494
Charlotte, NC 28258

Domtar Corporation
Port Huron Mill
1700 Washington Avenue
Port Huron, MI 48060

Domtar Corporation
Subsidiary Of Domtar Ind
1700 Washington Avenue
Port Huron, MI 48060

Dominion Va Power
Attn: Barbara Smith
P.O. Box 26666
Richmond, VA 23261-6666

Dominion Virginia Power
P.O. Box 26019
Richmond, VA 23260-6019

Krausz Puente LLC
c/o The Krausz Companies
44 Montgomery St, Ste 3300
San Francisco, CA 94104

Susan D'Arcy
aka SRD International
95 East Broadway
Roslyn, NY 11576

Mimaki USA, Inc.
c/o Wiliam Hearnburg, Jr.
Smith, Gambrell & Russell
Promenade, Suite 3100
1230 Peachtree Street N.E.
Atlanta, GA 30309

Mimaki USA, Inc.
Dept. CH 17368
Palatine, IL 6055-7368

Bonnie Julian
1244 Pole Branch Rd
Clover, SC 29710

L.H. Charney Associates, LLC
Attn: Bruce Block
1441 Broadway
New York, NY 10018

Counsel to L.H. Charney
Associates
Attn: Scott S. Markowitz
Tarter Krinsky & Drogin LLP
1350 Broadway
New York, NY 10018

Fish & Associates
Attn: Mei Tsang
2603 Main Street, Suite 10000
Irvine, CA 92614-4271

Federal Express Corp.
PO Box 371461
Pittsburgh, PA 15250-7461

Stand Energy Corporation
Attn Kathy Kellems, Credit
Manager
1077 Celestial St., Suite 110
Cincinnati, OH 45202

Atlantic Paper Company
430 Feheley Drive
King of Prussia, PA 19406

Univar USA, Inc.
Attn: Doug Putney
1001 Old Bermuda Hundred Rd
Chester, VA 23836

Univar USA, Inc.
P. O. Box 409692
Atlanta, GA 30384-9692

PBMares /PBGH
Attn: Mary Aldrich
558 South Main Street
Harrisonburg, VA 22801

Columbia Gas GTS Account
P.O. Box 742529
Cincinnati, OH 45274-2529

Chemsolv, Inc.
P.O. Box 13847
Roanoke, VA 24037

Dupont Company
Cashier's Office D-8003-3
1007 Market Street
Wilmington, DE 19898

Shelter Capital Partners fka
Yazam LLC
Attn: Rodney Friedman
10880 Wilshire Blvd., Suite
1850
Los Angeles, CA 90024

Nexeo Solutions
3 Waterway Square Place
Suite 1000
The Woodlands, TX 77380

Nexeo Solutions LLC
62190 Collections Center Dr
Chicago, IL 60693-0621

Secured Lenders

Meserole, LLC
Attn: Ari Hirt
152 W 57th Street, 4th Fl.
New York, NY 10019

Counsel to Meserole LLC
DLA Piper LLP (US)
Attn: Stuart M. Brown
919 N. Market St., # 1500
Wilmington, DE 19801

Counsel to Meserole LLC
DLA Piper LLP (US)
Attn: Frank Pepler & Bertrand
Pan
550 S. Hope Street, #2300
Los Angeles, CA 90071-2678

Party Asserting A Secured Interest
Markman Law, PC
55 East 59th Street
17th Floor`
New York, NY 10022

Dolly & Robert K. Raisler Foundation
c/o Irell & Manella LLP
Attn: Jeffrey M. Reisner, Esq.
840 Newport Center Dr., #400
Newport Beach, CA 92660

Anne Rand
c/o Irell & Manella LLP
Attn: Jeffrey M. Reisner, Esq.
840 Newport Center Dr., #400
Newport Beach, CA 92660

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL:

Via Federal Express

Honorable Julie W. Brand
U.S. Bankruptcy Court
255 E. Temple Street
Suite 1382 / Courtroom 1375
Los Angeles, CA 90012