

GARY E. KLAUSNER (STATE BAR NO. 69077), and
DANIELLE A. PHAM (STATE BAR NO. 269915), Members of
STUTMAN, TREISTER & GLATT
PROFESSIONAL CORPORATION
1901 Avenue of the Stars, 12th Floor
Los Angeles, CA 90067
Telephone: (310) 228-5600
Telecopy: (310) 228-5788
Email: gklausner@stutman.com
dpham@stutman.com

Reorganization Counsel
for Debtors and Debtors in Possession

Debtors' Mailing Address:
Colorep, Inc. and Transprint USA, Inc.
1000 Pleasant Valley Road
Harrisonburg, VA 22801-9790

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION**

In re:	)	Case No. 2:13-bk-27689-WB
)	
COLOREP, INC.,	)	Chapter 11
a California corporation, <i>et al.</i>,	)	(Jointly Administered)
)	
	)	FIRST AND FINAL APPLICATION OF
Debtors.	)	STUTMAN, TREISTER & GLATT
	)	PROFESSIONAL CORPORATION FOR
Tax I.D. Nos. 94-3055026 (Colorep, Inc.) and	)	COMPENSATION AND ALLOWANCE OF
54-1200596 (Transprint USA, Inc.)	)	PROFESSIONAL FEES AND COSTS
	)	(7/10/13 – 4/30/14); DECLARATIONS OF
	)	JOSEPH BARTLETT AND GARY E.
	)	KLAUSNER IN SUPPORT THEREOF

Hearing

Date:	May 29, 2014
Time:	10:00 a.m.
Location:	Courtroom 1375 255 East Temple Street Los Angeles, CA 90012

1 Stutman, Treister & Glatt Professional Corporation ("ST&G"), reorganization counsel
2 for Colorep, Inc. and Transprint USA, Inc., the debtors and debtors in possession in the above-
3 captioned bankruptcy cases (together, the "Debtors"), submits this *First and Final Application of*
4 *Stutman, Treister & Glatt Professional Corporation for Compensation and Allowance of*
5 *Professional Fees and Costs (7/10/13 – 4/30/14)* (this "Application"), which is supported by the
6 Declarations of Joseph Bartlett and Gary E. Klausner, and filed pursuant to Bankruptcy Code section
7 330, Federal Rule of Bankruptcy Procedure ("Bankruptcy Rule") 2016(a), and Local Bankruptcy
8 Rule ("Local Rule") 2016-1.

9 By this Application, ST&G respectfully requests entry of an order of this Court:

10 (a) Allowing on a final basis \$836,117.50 in fees for services rendered and
11 \$72,423.96 in expenses incurred by ST&G during the period from July 10, 2013 through and
12 including March 31, 2014 (the "Application Period");

13 (b) Allowing on a final basis \$15,000 in estimated fees and expenses anticipated
14 to be incurred by ST&G in April 2014 in connection with the dismissal of these cases and approval
15 of this Application;

16 (b) Approving on a final basis all payments that ST&G has received in these
17 cases, totaling \$508,333.32 as of the date of this Application, as partial compensation for its fees and
18 expenses incurred during the Application Period;

19 (c) Approving on a final basis payment to ST&G of any amount remaining in the
20 Chapter 11 Retainer (as defined below), as partial compensation for its fees and expenses incurred
21 during the Application Period;

22 (d) Authorizing the Debtors, to the extent they receive additional cash in their
23 estates, to pay ST&G for any allowed fees and expenses incurred during the Application Period that
24 remain unpaid; and

25 (e) Granting any other relief that this Court deems necessary and appropriate.

26 ST&G's request for final compensation and allowance of its fees for the entire cases
27 represents 1,432.6 hours spent at a blended hourly rate of approximately \$583.64.

ST&G's request for allowance of its fees for services rendered accounts for \$84,817.00 of fees voluntarily written off, reduced, or billed at no charge. ST&G also wrote off \$694.21 in out-of-pocket expenses that it incurred in these chapter 11 cases. Moreover, unless additional cash becomes available to the Debtors, ST&G will only be compensated for its allowed fees and expenses with cash it has already received. Accordingly, there is a possibility that if ST&G's fees and expenses are allowed in the amount requested in this Application, ST&G may only be compensated for approximately 60% of its allowed fees and expenses. As explained below, ST&G has conferred substantial benefit on the Debtors' estates, and the fees and costs requested herein are reasonable within the meaning of Bankruptcy Code section 330.

I.

BACKGROUND

A. ST&G's Employment.

The Debtors commenced these chapter 11 cases on July 10, 2013 (the "Petition Date"). Shortly thereafter, on July 18, 2013, the Debtors filed an *Application for Order Authorizing the Employment and Retention of Stutman, Treister & Glatt, P.C. as Reorganization Counsel for the Debtors and Debtors in Possession* [Docket No. 51] (the "Employment Application"), which was submitted to the Office of the United States Trustee (the "UST") and other interested parties entitled to notice. No objections were filed to the Employment Application, and, on August 15, 2013, the Court entered an order authorizing the Debtors' employment and retention of ST&G as reorganization counsel in these cases [Docket No. 126] (the "Employment Order"), effective as of the Petition Date. A copy of the Employment Order is attached as Exhibit "A" to the annexed Declaration of Gary E. Klausner (the "Klausner Declaration").

B. ST&G Has Confronted Myriad Challenges As The Debtors' Reorganization Counsel.

As reorganization counsel for the Debtors, ST&G has assisted the Debtors with bankruptcy issues that typically arise during chapter 11 cases, such as employment of professionals, preparation of schedules of assets and liabilities, and preparation of reports and forms necessary to

1 comply with the requirements imposed by the UST. However, even these tasks were far from
2 routine in these cases due to the state of the Debtors' books, records, and operations on the Petition
3 Date. When the Debtors filed for bankruptcy, audited financial reports had not been prepared for
4 years, and the Debtors were in the process of transitioning management to a chief restructuring
5 officer ("CRO"), Executive Sounding Board Associates, LLC ("ESBA"). Compounding problems,
6 the then-interim chief executive officer for the Debtors left only weeks after the Petition Date,
7 creating a void of information necessary to satisfy the Debtors' reporting obligations in these cases,
8 and to adequately complete the Debtors' schedules of assets and liabilities. However, with the
9 assistance of ST&G & ESBA, the Debtors were able to overcome these gating complications, and
10 satisfy all reporting and other administrative tasks required by the Bankruptcy Code and the Office
11 of the United States Trustee (the "UST").

12 Further highlighting the myriad challenges confronted by ST&G during these cases,
13 during the infancy of these cases, ST&G was informed by Anthem Blue Cross/Blue Shield
14 ("Anthem"), the Debtors' provider of employee health insurance coverage, terminated
15 reimbursement on the Debtors' employees' claims due to unpaid premiums. ST&G, in consultation
16 with the Debtors' board of directors, was able to reach an agreement with Anthem shortly after
17 learning of the problem, ensuring continued healthcare coverage for the Debtors' employees during
18 the pendency of the bankruptcy cases.

19 Although ST&G spent significant time addressing the Debtors' complex
20 administrative and operational issues, the vast majority of ST&G's time in these cases was spent in
21 connection with the marketing and eventual sale of substantially all of the Debtors' assets, and
22 ensuring that the Debtors had sufficient financing during the marketing process to keep the Debtors
23 operating as going concerns. Specifically, ST&G spent substantial time during the beginning of
24 these cases negotiating and obtaining Court approval of postpetition financing and the use of cash
25 collateral (the "DIP Financing") from Meserole, LLC ("Meserole"), which asserted an over \$20
26 million claim against the Debtors secured by a claimed first priority lien on substantially all of the
27 Debtors' assets. Negotiations over the terms of the DIP Financing were critical in these cases. Prior
28 to filing for bankruptcy, the Debtors determined that the best way to preserve the jobs of their

1 employees and to provide some recovery for unsecured debtors was to engage in a structured
2 marketing and sale process for the Debtors' assets, and to avoid an out of court liquidation.

3 In order to conduct a sale that might generate sufficient proceeds for the Debtors to
4 satisfy Meserole's secured claim and potentially make distributions to other creditors, it was critical
5 that the Debtors be in a position to market their assets as a going concern business, rather than as
6 assets to be sold in a piecemeal liquidation. Because the Debtors had no unencumbered cash and
7 were operating on a cash-flow negative basis as of the Petition Date, DIP Financing was critical to
8 the eventual sale of the Debtors' assets; without such financing, liquidation was a near certainty.
9 ST&G, on behalf of the Debtors, engaged in hard-nosed negotiations with Meserole over the terms
10 of the DIP Financing, spanning several weeks and multiple visits before the Court. These efforts
11 resulted in increased commitments from Meserole to fund, through the DIP Financing, the Debtors'
12 marketing efforts and business operations for a period sufficient to meaningfully market and
13 eventually close a sale of the Debtors' assets.

14 The Debtors engaged in an extensive marketing process for their assets, attempting to
15 generate sufficient interest to conduct a live auction that might increase the recovery realized by the
16 Debtors' estates. Despite the Debtors' marketing efforts, they received only one qualified bid for
17 their assets. This bid came from Meserole and the "DIP Agent" under the DIP Financing, which
18 sought to purchase, through their assignee (together with Meserole and the DIP Agent, the "Buyer"),
19 the Debtors' assets with the only consideration coming in the form of a credit bid and nominal cash.
20 Upon receiving this initial purchase offer, ST&G engaged in intense negotiations with the Buyer in
21 an attempt to extract additional value for the Debtors' estates. ST&G's efforts bore fruit when the
22 Buyer, in addition to a credit bid of substantially all of Meserole's and the DIP Agent's secured loans
23 against the Debtors, agreed to increase the consideration provided for the Debtors' assets.
24 Specifically, as a result of ST&G's efforts, the Buyer agreed to hire seventy-seven (77) of the
25 Debtors' approximately 100 employees, all of whom were creditors of the Debtors, and to assume or
26 fund in excess of \$1.1 million in pre- and postpetition obligations of the Debtors. *See infra* Section
27 II.C.2. As a result, although the Debtors were not able to generate sufficient interest in their assets to
28

1 conduct a competitive auction process, the Debtors, with the assistance of ST&G, were able to
2 realize meaningful benefit for the Debtors' estates and creditors.

3 ST&G faced a number of other complex matters in these cases, which are described
4 in detail below. In sum, however, ST&G's services have been instrumental in dealing with myriad
5 problems faced by the Debtors during these chapter 11 cases, which may not ordinarily materialize
6 in chapter 11 cases of similar size. Based on the above considerations, this Application must be
7 viewed in terms of the complexity of legal issues and disputes presented in these cases, and the dire
8 circumstances faced by the Debtors when these cases were initially filed.

9 **C. ST&G's Interim Compensation.**

10 This is ST&G's first application for allowance and compensation of its fees and
11 expenses in these cases. Below is a brief description of the retainers that ST&G has received and
12 drawn down, pursuant to the procedures approved in the Court's Employment Order, as of the date
13 of this Application.

14 From the inception of this case, in light of the fact that the pre-petition secured lender
15 had a lien on substantially all the Debtors' assets, including its deposit accounts and accounts
16 receivable, it was apparent that funding of the Debtors' professional fees would have to come from
17 the lender, both prior to the filing and afterwards as part of its DIP financing. On the Petition Date,
18 ST&G held a \$25,000 retainer (the "Expense Retainer") to cover out-of-pocket expenses incurred in
19 its representation of the Debtors. In addition, ST&G, pursuant to the *Interim Order (A) Authorizing*
20 *Debtor to Obtain Postpetition Financing; (B) Granting Superpriority Expense Claims and Priming*
21 *Liens; and (C) Granting Other Relief Under 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507(b),*
22 *F.R.B.P. 2002 and 4001; and LBRs 2002-1 and 4001-2* [Docket No. 56] (the "Interim DIP Order"),
23 received a postpetition retainer for its fees and expenses in the amount of \$125,000 (the "Postpetition
24 Retainer", and together with the Expense Retainer, the "Chapter 11 Retainer") from Meserole. The
25 Postpetition Retainer was supplemented by an additional \$290,000 from the DIP Lender, received by
26 ST&G in three (3) separate payments, pursuant to the *Final Order (A) Authorizing Debtor to Obtain*
27 *Postpetition Financing; (B) Granting Superpriority Expense Claims and Priming Liens; and (C)*
28 *Granting Other Relief Under 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507(b), F.R.B.P. 2002 and*

1 4001; and LBRs 2002-1 and 4001-2 [Docket No. 134] (the "Final DIP Order"). The Postpetition
2 Retainer was further supplemented through six (6) separate monthly payments in the aggregate
3 amount of \$124,999.98 from AirDye Solutions, LLC, the Buyer, pursuant to the Court's *Order*:
4 *(A) Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of Liens, Claims,*
5 *Encumbrances, and Other Interests, Except as Provided in the Asset Purchase Agreement;*
6 *(B) Authorizing and Approving Asset Purchase Agreement; (C) Approving the Assumption and*
7 *Assignment of Certain of the Debtors' Executory Contracts and Unexpired Leases Related Thereto;*
8 *and (D) Granting Related Relief* [Docket No. 219] (the "Sale Order"). Thus, all of the fees paid to
9 STG for its services were funded by the pre-petition lender, DIP Lender and Buyer.

10 The Employment Order authorized ST&G to drawn down the Chapter 11 Retainer
11 pursuant to the terms set forth in the UST's *Guide to Applications for Retainers, and Professional*
12 *and Insider Compensation* (the "Compensation Guidelines"). Pursuant to the Compensation
13 Guidelines, ST&G served monthly professional fee statements (the "Fee Statements") on the UST
14 and the Debtors' twenty largest unsecured creditors, requesting permission to draw down the
15 Chapter 11 Retainer up to 80% of ST&G's fees and 100% of its expenses incurred through the date
16 of any such Fee Statement. Because ST&G received the Chapter 11 Retainer in installments, and
17 has generally been owed a large balance throughout theses cases, ST&G's monthly draws on the
18 Chapter 11 Retainer were, for the most part, in satisfaction of amounts owing for months preceding
19 the month for which a Fee Statement was served.

20 The below table shows ST&G's monthly balances for fees and expenses during these
21 cases, and the schedule of ST&G's payments STG received from its pre-filing retainer of
22 \$125,000, the DIP Lender's advances of \$290,000, and the Buyer's payment of \$83,333.32. In
23 addition to the monthly draws described below, ST&G anticipates receiving two additional
24 installments from the Buyer of \$20,833.33 each prior to the hearing on this Application and seeks
25 authorization to draw down on those amounts.

Month	Monthly Fees ¹	Monthly Expenses	Payments Drawn From Retainers	Outstanding Aggregate Balance
Jul. 2013	\$254,364.50	\$13,305.06	\$216,788.66	\$50,880.90
Aug. 2013	\$170,474.40	\$17,294.77	\$123,211.34	\$115,438.73
Sept. 2013	\$194,682.60	\$4,759.37	\$85,000.00	\$229,880.70
Oct. 2013	\$140,421.00	\$8,162.03	\$0.00	\$378,463.73
Nov. 2013	\$28,870.00	\$5,296.41	\$20,000.00	\$392,630.14
Dec. 2013	\$12,354.00	\$3,087.27	\$20,000.00	\$388,630.14
Jan. 2014	\$21,489.50	\$20,188.00	\$22,499.99	\$407,248.92
Feb. 2014	\$7,728.50	\$579.97	\$20,833.33	\$394,724.06
Mar. 2014	\$6,437.00	\$412.29	\$0	\$401,573.35
Total	\$836,117.50	\$72,423.96²	\$508,333.32	\$400,208.14

In summary, pursuant to this Application, ST&G seeks a final award of total fees in the amount of \$836,117.50 as compensation for actual, necessary services rendered, and reimbursements of \$72,423.96 for actual, necessary expenses incurred for the entirety of its work during the Application Period. ST&G has received \$508,333.32 in partial satisfaction of ST&G's fees and expenses in these cases, for which ST&G seeks final allowance and approval in this Application. ST&G also seeks final approval from this Court to draw down on any additional amounts of the Chapter 11 Retainer. Furthermore, ST&G requests the Court authorize the Debtors to pay ST&G for the balance of any fees and expenses allowed, should the Debtors realize additional cash subsequent to the filing of this Application. However, if the Debtors do not realize such cash, then ST&G will be taking at least a 40% discount on the fees and expenses for which it seeks compensation in this Application.

¹ Subsequent to serving Fee Statements for the months of August and September, 2013, ST&G voluntarily reduced the amount charged for its fees in these months by \$49,823.00. The amounts referenced in this table reflect these adjustments.

² Certain fees and expenses were written off on the final invoice. Therefore, the amount of the final fees and expenses sought is less than the sum of the monthly professional fee statements.

Moreover, ST&G, in its independent billing discretion, has voluntarily written off, reduced, or billed at no cost \$78,941.20 in time billed by attorneys and paralegals, and \$694.21 in costs. This accounts for an approximately 8.7% reduction in the fees and costs incurred by ST&G in these cases, for which ST&G seeks neither allowance nor compensation.

ST&G also hereby requests final approval and allowance of \$15,000 in estimated fees and costs that ST&G expects to incur for the month of April 2014. This amount includes out-of-pocket costs necessary to provide adequate notice to interested parties of the Debtors' voluntary motion for dismissal of these bankruptcy cases, which is to be heard by the Court on the same date as this Application.

II.

NARRATIVE HISTORY OF THE DEBTORS' CASES

A. Petition Date And Joint Administration.

On July 10, 2013 (the Petition Date), the Debtors commenced the above-captioned chapter 11 cases. On July 18, 2013, the Court entered orders authorizing the joint administration of the Debtors' respective chapter 11 cases.

B. General Background.

Prior to the sale of substantially all of their assets (the "Sale"), the Debtors engaged in the business of industrial printing in the textile industry. The Debtors held, and had applied for, the patents for a process for dying and decorating fabric, which is novel because the process does not result in water pollution and significantly reduces energy use, costs and time from design to market.

Beginning in 2007, Colorep licensed this technology to manufacturers and resellers. At the end of 2007, Colorep acquired Transprint, a privately held, employee-owned company, with headquarters and manufacturing facilities in Harrisonburg, Virginia. In addition to their production and manufacturing facility in Harrisonburg, Virginia, the Debtors maintained sales operations in Charlotte, North Carolina and New York, New York. Prior to the Sale, the Debtors also owned proprietary designs and trademarks.

1 The factual background relating to the commencement of the Debtors' chapter 11
2 cases is set forth in detail in the *Declaration of Mark A. Fox in Support of Emergency First Day*
3 *Motions* [Docket No. 13], filed on July 11, 2013.

4 **C. Postpetition Events.**

5 The Debtors and their professionals have spent significant time and expense
6 managing these bankruptcy cases in a manner that would, and has, maximized the value for the
7 Debtors' estates. This includes significant efforts by ST&G, in cooperation with ESBA, to finalize
8 and obtain "first-day" relief necessary to ensure the uninterrupted operation of the Debtors'
9 businesses, and to complete accurate schedules of the Debtors' numerous, complex assets and
10 liabilities. The majority of ST&G's time in these cases involved tasks related to finalizing and
11 receiving approval of the DIP Financing, and in negotiating, managing, and ultimately obtaining
12 Court approval of the Sale of substantially all of the Debtors' assets. The following is a brief
13 summary of the significant events that took place during the Debtors' bankruptcy cases, which
14 highlight the value ST&G's efforts have created for the Debtors' estates.

15 **1. Postpetition Financing.**

16 Before the Debtors filed for bankruptcy, it became clear that the Debtors could not
17 continue to operate their business absent significant, additional capital infusions. However, the
18 Debtors were unable to find a source of sufficient new capital on reasonable terms and conditions.
19 Accordingly, the Debtors determined, in the sound exercise of their business judgment that the best
20 course of action to maximize the value of their assets and the potential return to creditors was to file
21 for chapter 11 and seek to sell the Debtors' assets through an efficient sale process. In order to
22 complete such a process, the Debtors needed to secure funding to cover the Debtors' ongoing
23 operational costs as well as the costs and expenses necessary to operate as a chapter 11 debtors in
24 possession. Prior to the Petition Date, the Debtors negotiated an agreement with Meserole to
25 provide postpetition financing (the DIP Financing) and to allow the Debtors' the use of their cash
26 collateral through the anticipated closing of a sale of the Debtors' Assets. On July 11, 2013, the
27 Debtors filed their *Emergency Motion Of Debtors And Debtors In Possession For Interim And Final*
28 *Orders (1) Authorizing Post-Petition Financing; (2) Authorizing Use Of Cash Collateral; (3)*

1 *Granting Priming Liens And Superpriority Claims; (4) Providing Adequate Protection; And (5)*
2 *Granting Related Relief* [Docket No. 12], seeking interim approval of the proposed DIP Financing
3 and use of cash collateral on an interim basis. On July 18, 2013, the Court entered its Interim DIP
4 Order, approving the Debtors' use of DIP Financing and cash collateral on an interim basis.

5 Between entry of the Interim DIP Order and the hearing on final approval of the
6 proposed DIP Financing, the Debtors, with the assistance ST&G, engaged in intense negotiations
7 with Meserole regarding the budget that needed to be funded under the DIP Financing to provide the
8 Debtors with the means to engage in a meaningful auction process for their assets. The Court also
9 required further briefing and evidence in connection with the proposed granting of a priming lien to
10 the DIP Lenders and DIP Agent, as those terms are defined in the Final DIP Order, under
11 Bankruptcy Code section 364(d). As a result of the Debtors' negotiations with Meserole, Meserole
12 agreed to modify the proposed budget to provide sufficient DIP Financing for the Debtors to conduct
13 a meaningful auction of their assets and to cover operating costs through closing of the Sale. On
14 August 16, 2013, the Court entered its Final DIP Order.

15 **2. The Sale Of Substantially All Of The Debtors' Assets.**

16 As referenced above, when the Debtors filed for bankruptcy, their plan was to
17 maximize value to their stakeholders through the marketing and sale of substantially all of their
18 assets. Accordingly, shortly after the Petition Date, on July 24, 2013, the Debtors filed their *Motion*
19 *for Order: (A) Approving Sale and Bid Procedures for the Sale of Substantially All the Assets of*
20 *Debtors; (B) Scheduling an Auction and Hearing to Consider the Sale and Approve the Form and*
21 *Manner of Notice Related Thereto; (C) Establishing Procedures Relating to the Assumption and*
22 *Assignment of Certain Contracts; and (D) Granting Other Related Relief* [Docket No. 69] (the "Sale
23 Motion"). The Court scheduled a hearing for August 6, 2013 to consider the bid and auction
24 procedures set forth in the Sale Motion (the "Sale Procedures"). The Court initially denied the
25 proposed Sale Procedures, but after modifications to the procedures to remedy the Court's concerns,
26 the Court, at a hearing on August 8, 2013, approved the Debtors' Sale Procedures. The Court
27 entered its order approving the Sale Procedures on August 12, 2013 [Docket No. 109] (the "Sale
28 Procedures Order").

1 Under the Sale Procedures Order, the Court established a procedure whereby the
2 Debtors were to market their assets to interested buyers, and if qualified buyers made "Qualified
3 Bids" by September 18, 2013, the Debtors were to hold an auction for the sale of their assets the
4 following day. The Debtors hired Hilco IP Services LLC d/b/a Hilco Streambank ("Hilco") as an
5 investment banker to run the sale process and market the Debtors' assets. The Debtors, with the
6 assistance of ESBA and ST&G, compiled relevant information regarding the identity and description
7 of the Debtors' assets into a data room maintained by Hilco. Hilco conducted an extensive
8 marketing process, but, ultimately, neither Hilco nor the Debtors received any Qualified Bids for the
9 Debtors' assets.

10 The Debtors did, however, receive an offer from Meserole and the DIP Agent under
11 the DIP Financing to purchase through an entity known as AirDye Solutions, LLC (the Buyer)
12 substantially all of the Debtors' assets by credit bidding, pursuant to Bankruptcy Code section
13 363(k), their secured claims against the Debtors. The Debtors, with the assistance of ST&G,
14 engaged in weeks of negotiations with the Buyer regarding the terms and conditions of the proposed
15 sale. Ultimately, the Debtors reached a deal with the Buyer that conferred meaningful benefit on the
16 Debtors' estates, including, but not limited to, commitments from the Buyer to: (i) hire seventy-
17 seven (77) of the Debtors' approximately 100 employees; (ii) give the Debtors \$25,000 to satisfy
18 UST quarterly fees;³ (iii) satisfy up to \$425,032 in unsecured priority employee wage claims;
19 (iv) satisfy up to \$161,200 in unsecured priority employee claims for accrued but unpaid vacation,
20 sick, or personal days; (v) assume up to \$190,198 in prepetition priority tax claims; and (vi) pay an
21 additional \$341,000, in the aggregate, to ST&G and ESBA to compensate them for their time and
22 expenses incurred during these cases, including to wind up these cases in an orderly fashion.

23 The Debtors received no objections to the proposed Sale, and on October 4, 2013, the
24 Court entered its *Order: (A) Authorizing the Sale of Substantially all of the Debtors' Assets Free and*
25 *Clear of Liens, Claims, Encumbrances, and Other Interests, Except as Provided in the Asset*

26
27 ³ The \$25,000 provided to satisfy the Debtors' UST quarterly fees was transferred to ST&G, and is
28 currently held in ST&G's client trust account. As of the date of this Application, \$25,908.33
remains in ST&G's trust account to cover future UST quarterly fees.

1 *Purchase Agreement; (B) Authorizing and Approving Asset Purchase Agreement; (C) Approving the*
2 *Assumption and Assignment of Certain of the Debtors' Executory Contracts and Unexpired Leases*
3 *Related Thereto; and (D) Granting Related Relief* [Docket No. 219]. The Sale closed on October 7,
4 2013.

5 **3. Professional Fee Applications.**

6 Due to the size and complexity of these chapter 11 cases and the Debtors' business,
7 the Debtors needed to seek approval from the Court to employ several different professionals,
8 including: (a) ST&G, as the Debtors' reorganization counsel; (b) ESBA, as the Debtors' CRO;
9 (c) Stubbs, Alderton & Makriles, LLP ("Stubbs Alderton"), as the Debtors' corporate counsel; and
10 (d) Hilco IP Services LLC d/b/a Hilco Streambank ("Hilco", and together with ST&G, ESBA, and
11 Stubbs Alderton, the "Debtors' Professionals")), as the Debtors' exclusive agent for the purposes of
12 marketing for sale the Debtors' assets. No objections were filed with respect to the employment of
13 any of the Debtors' Professionals. To address concerns raised by the Court regarding the terms of
14 ESBA's employment, the Debtors participated in a brief hearing on ESBA's employment application,
15 and agreed to employ ESBA under Bankruptcy Code section 327, rather than section 363. The
16 Court entered orders approving the employment of all of the Debtors' Professionals.

17 **4. Utility Objections Regarding Adequate Assurance Of The Debtors'**
18 **Future Performance.**

19 On July 11, 2013, the Debtors filed *their Emergency Motion for Order: (I) Deeming*
20 *Utilities Adequately Assured of Future Performance; and (II) Establishing Procedures for*
21 *Determining Requests for Additional Assurance Pursuant to Bankruptcy Code Section 366* [Docket
22 No. 8] (the "Utilities Motion"). The Court held a hearing on the Utilities Motion on July 15, 2013,
23 and, having received no objections, entered an order on July 18, 2013 granting the relief requested
24 therein [Docket No. 54] (the "Utilities Order").

25 On July 26, 2013 and August 1, 2013, respectively, Virginia Electric and Power
26 Company d/b/a Dominion Virginia Power ("Dominion") and Columbia Gas of Virginia, Inc.
27 ("Columbia") filed objections to the amount and form of "adequate assurance of payment" afforded
28 to them under the Utilities Order, and to a provision in the Utilities Order requiring the Debtors'

1 utility providers to obtain relief from stay prior to terminating services. The Debtors, with the
2 assistance of ST&G, entered into negotiations with Dominion and Columbia regarding their
3 objections. These efforts were partially successful, as the Debtors and Columbia stipulated as to a
4 modified form of adequate assurance. All remaining disputes were resolved at a hearing on August
5 28, 2013. On September 9, 2013, the Court entered an order modifying the adequate assurance of
6 payment to be provided to Columbia, and overruling Dominion's and Columbia's objection to the
7 provision in the Utilities Order requiring utilities to obtain relief from stay prior to terminating
8 services [Docket No. 172].

9 **5. Postpetition Cash Position.**

10 As reflected in the Debtors' Monthly Operating Reports for the month of March 2014
11 [Docket Nos. 293, 298], the Debtors sold substantially all of their assets, including all existing cash,
12 to the Buyer as part of the Sale. In addition, the Buyer assumed certain postpetition operating
13 expenses that have accrued prior to and subsequent to the closing of the Sale. Accordingly, ST&G is
14 unaware of any outstanding, ordinary course administrative expenses that have not been assumed by
15 the Buyer. The only unpaid administrative expenses that ST&G is aware of are the unpaid amounts
16 owing to Stubbs Alderton and ESBA.

17 ST&G is seeking approval of \$908,541.96 in fees and expenses (\$508,333.32 of
18 which ST&G has already received compensation) and payment from any remaining amounts in the
19 Chapter 11 Retainer. Only if the Debtors' estates realize additional cash will ST&G seek additional
20 compensation for the fees and expenses it has incurred during these cases. Accordingly, the relief
21 requested in this Application will not affect the Debtors' current cash position.

22 **III.**

23 **SUMMARY OF SERVICES RENDERED & FEES INCURRED DURING THESE CASES**

24 In accordance with the UST's guidelines and the Local Bankruptcy Rules in this
25 district, ST&G has classified its time entries in these cases into the following categories, the details
26 of which are set forth in Exhibit "E" of the Klausner Declaration:
27
28

Matter Number	Description	Fees Incurred
6400-010	Case Administration	\$190,692.10
6400-020	Meetings and Communications with Creditors	\$8,963.95
6400-030	General Business Operations	\$91,887.15
6400-040	Fee/Employment Applications	\$53,621.50
6400-060	Financing	\$75,623.50
6400-070	Claims Administration and Objections	\$20,848.85
6400-080	Asset Analysis and Recovery	\$61,891.85
6400-090	Asset Disposition	\$298,943.65
6400-100	Plan/Disclosures Statement	\$704.00
6400-110	Employee Benefits/Plans	\$20,800.95
6400-120	Litigation	\$12,854.00
	TOTAL FEES DURING THE APPLICATION PERIOD	<u>\$836,117.50⁴</u>

ST&G has also prepared the following exhibits in accordance with the UST's guidelines:

Exhibit "B" to Klausner Declaration	Summary of the experience and qualifications of those members of ST&G, paralegals, and law clerks who rendered services to the Debtors during the Application Period.
Exhibit "C" to Klausner Declaration	Summary of fees incurred for each of the activity categories on a monthly basis.
Exhibit "D" to Klausner Declaration	Summary, by attorney, paralegal, and law clerk, of the number of hours expended by each attorney, paralegal, and law clerk in rendering services to the Debtors during the Application Period, and their respective average hourly rates.
Exhibits "E" to Klausner Declaration	Schedules, by activity category, which describe in detail all time spent by ST&G in rendering services to the Debtors during the Application Period.
Exhibits "F" to	Summary of expenses, by category and month.

⁴ This sum reflects \$84,817 of attorney or paralegal fees that was voluntarily written off, reduced, or billed at no charge by ST&G.

Klausner Declaration	
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As reorganization counsel to the Debtors, ST&G has performed thousands of discrete services and tasks. Descriptions of each of these services and tasks are contained in ST&G's detailed time records, which are attached as Exhibit "E" to the Klausner Declaration.⁵ As can be seen from a review of these exhibits, it would be a time-consuming task to describe in detail all of the numerous services provided to the Debtors by ST&G during the Application Period. What follows, therefore, is a brief summary of the more significant services rendered by ST&G in each of these categories.

A. Case Administration – Matter No. 6400-010.

The "Case Administration" category includes services rendered by ST&G in connection with organization, coordination, and compliance activities. During the Application, these activities included, among other things, planning and coordinating among the Debtors, creating communications between ST&G and the Debtors regarding the status of general administrative matters encountered in these cases, compliance with the various reporting requirements imposed by the Bankruptcy Code and the UST Guidelines, appearing at the Debtors' initial debtor interviews and section 341(a) meetings of creditors, and providing creditors and interested parties notice of certain events and pleadings in the Debtors' chapter 11 cases.

ST&G spent a significant amount of time in this category working with ESBA and the Debtors in preparing the Debtors' schedules of assets and liabilities, and seven day packages for the UST. As explained above, ST&G was required to devote more time than usual on such tasks due to the status of the Debtors' books and records on the Petition Date, and the contemporaneous transitioning of the Debtors' management duties to ESBA. ST&G also spent significant time in this category finalizing certain "first day" motions seeking relief necessary to allow the Debtors' business operations to continue uninterrupted. Some of the other more time-intensive tasks in this category include preparing, reviewing and filing the Debtors' monthly operating reports, preparing periodic

⁵ Some of the services rendered could reasonably be categorized in more than one of the billing categories. Consequently, different attorneys sometimes billed their services on the same matter in different categories. In no event were any time entries for a single task by one attorney duplicated.

1 status reports for the benefit of the Court and interested parties, the updating of the creditors matrix
2 in the Debtors' jointly administered chapter 11 cases based on returned mail and change of address
3 forms, and the preparation and filing of certain amended schedules for the Debtors.

4 Time entries in this category also include certain entries for service and filing tasks
5 performed by ST&G's paralegals typical in chapter 11 cases.

6 During the entirety of the Debtors' cases, ST&G spent a total of 391.4 hours
7 rendering services in this category and billed the amount of \$190,692.10. It should be noted that in
8 order to minimize fees, many of the services in this category were performed by paralegals. *See*
9 Exhibit E.

10 **B. Meetings And Communications With Creditors – Matter No. 6400-020.**

11 The "Meetings and Communications with Creditors" category relates to
12 communications with the Debtors' individual creditors and the Committee. During these cases,
13 ST&G spent substantial time in this category analyzing and responding to inquiries from the
14 Debtors' numerous creditors and shareholders regarding the status of these chapter 11 cases.

15 During the entirety of the Debtors' cases, ST&G spent a total of 18.5 hours rendering
16 services in this category and billed the amount of \$8,963.95. *See* Exhibit E.

17 **C. General Business Operations – Matter No. 6400-030.**

18 The "General Business Operations" category primarily relates to services rendered in
19 connection with ST&G's guidance and advice to the Debtors with respect to conducting their daily
20 operations as chapter 11 debtors in possession. These tasks involved providing counsel on various
21 issues including those related to cash management and bookkeeping issues, insurance, utility
22 services, landlord relationships, and a number of other operational issues.

23 During the entirety of the Debtors' cases, ST&G spent a total of 118.7 hours
24 rendering services in this category and billed the amount of \$91,887.15. *See* Exhibit E.

25 **D. Fee/Employment Applications – Matter No. 6400-040.**

26 The "Fee/Employment Applications" category includes services rendered in
27 connection with preparing and/or reviewing applications to employ and compensate the Debtors'
28 professionals in these cases, and responding to any objections thereto. During these cases, these

1 services included compiling invoices for the Debtors' Professionals and serving monthly Fee
2 Statements in accordance with the UST's Compensation Guidelines. ST&G also assisted ESBA in
3 finalizing its first interim application for allowance and compensation of its fees and expenses
4 incurred through October 31, 2013.

5 So as to minimize cost to the Debtors' estates, a substantial majority of services
6 rendered in this category were performed by the ST&G attorney with the lowest billing rate in these
7 cases. During the entirety of the Debtors' cases, ST&G spent a total of 107.7 hours rendering
8 services in this category and billed the amount of \$53,621.50. *See* Exhibit E.

9 **E. Financing/Cash Collateral – Matter No. 6400-060**

10 The "Financing/Cash Collateral" category is comprised of services rendered in
11 connection with negotiating, drafting, revising, and preparing documents and pleadings related to the
12 Debtors' requested use of DIP Financing. A substantial amount of the time spent in this category
13 involved negotiations with Meserole's counsel regarding the terms of the DIP Financing, and the
14 Debtors' need for access to the DIP Financing through the completion of a marketing and sale
15 process longer than what Meserole envisioned. Subsequent to the entry of the Final DIP Order,
16 ST&G, along with ESBA, frequently contacted Meserole's counsel to ensure continued funding of
17 the DIP Financing pursuant to the terms of the Final DIP Order.

18 During the entirety of the Debtors' cases, ST&G spent a total of 105.4 hours
19 rendering services in this category and billed the amount of \$75,623.50. *See* Exhibit E.

20 **F. Claims Administration And Objections – Matter No. 6400-070.**

21 The category "Claims Administration and Objections" includes services rendered in
22 connection with assessing certain claims and liens asserted against the Debtors' assets. ST&G's time
23 spent in this category included: (i) assessing the validity of a Proof of Claim filed by the Internal
24 Revenue Service; (ii) finalizing a stipulation with Columbia regarding the amount of its "cure" claim
25 under Bankruptcy Code section 365; (iii) conferring with landlord for the Debtors' New York office
26 location regarding any claims for unpaid rent; (iv) analyzing, with ESBA, the extent of the Debtors'
27 prepetition priority wage claims, and any postpetition administrative claims accruing as a result of
28

1 the Sale; and (v) revising a motion to reject executory contracts and unexpired lease and the
2 treatment of contract counterparties' claims.

3 During the entirety of the Debtors' cases, ST&G spent a total of 29.2 hours rendering
4 services in this category and billed the amount of \$20,848.85. *See* Exhibit E.

5 **G. Asset Analysis And Recovery – Matter No. 6400–080.**

6 The category "Asset Analysis and Recovery" primarily involves services rendered by
7 ST&G in analyzing and researching issues related to the validity of Meserole's prepetition claim, and
8 the perfection of its lien asserted against substantially all of the Debtors' assets. Specifically, ST&G
9 performed the following tasks, among others: (i) it undertook a detailed analysis of the nature and
10 identity of all of the Debtors' tangible and intangible assets; (ii) ST&G reviewed all prepetition loan
11 and security agreements related to Meserole's prepetition claim and liens; (iii) it researched issues
12 involving the perfection of security interests in the different types of the Debtors' assets, and other
13 issues relevant to the amount or validity of Meserole's asserted claims and liens; and (iv) ST&G
14 prepared an in-depth memorandum assessing Meserole's prepetition claim and the validity and
15 priority of its purported security interests in the Debtors' assets. This analysis was critical in the
16 Debtors' negotiations with the Buyer as to the final terms of the Sale, as it provided the Debtors with
17 some leverage in insisting on additional consideration in exchange for the sale of their assets.

18 ST&G also spent time in this category conferring with the Debtors' board of directors
19 and with Meserole regarding any issues regarding the continuation of certain foreign patents,
20 trademarks, or copyrights, which were purchased by the Buyer through the Sale.

21 During the entirety of the Debtors' cases, ST&G spent a total of 108.8 hours
22 rendering services in this category and billed the amount of \$61,891.85. *See* Exhibit E.

23 **H. Asset Disposition – Matter No. 6400-090.**

24 ST&G devoted a significant amount of time to the "Asset Disposition" category
25 during these cases, since one of the primary focuses of these cases was to market and sell its assets
26 in a fashion that would maximize recoveries for creditors. In order to meet timing conditions
27 included imposed by Meserole under the DIP Financing, ST&G researched and prepared a motion
28 seeking approval of sale and auction procedures that would have resulted in an auction, if multiple

1 purchase bids were received, by August 22, 2013. The Court initially rejected these sale procedures.
2 In connection with ST&G's negotiations over modifications to the proposed DIP Financing, ST&G
3 prepared extended sale procedures (the "Sale Procedures") which contemplated an auction on
4 September 19, 2013, if necessary, and a final sale hearing of September 26, 2013. In satisfaction of
5 the Sale Procedures, ST&G spent significant time preparing and serving certain notices on the
6 Debtors' creditors and other interested parties. In addition, ST&G worked with ESBA to obtain a
7 complete list of all executory contract and unexpired lease counterparties, and worked with the
8 ultimate Buyer of the Debtors' assets, to determine which executory contracts and leases would be
9 assumed and assigned to the Buyer.

10 In connection with the revised Sale Procedures, ST&G worked closely with Hilco, the
11 agent charged with marketing the Debtors' assets, and ESBA to ensure that a meaningful marketing
12 process was undertaken with respect to the Debtors' assets. After the bid deadline passed, and the
13 Debtors only received one bid for the purchase of the Debtors' assets, from the Buyer, ST&G spent
14 substantial time negotiating with the Buyer as to the terms pursuant to which the Debtors would sell
15 their assets. This involved countless phone calls between ST&G, Meserole, ESBA, and the Debtors'
16 board of directors, and it also required substantial time negotiating and drafting the final form of an
17 Asset Purchase Agreement governing the Sale. Upon reaching a final agreement with the Buyer,
18 ST&G also prepared a supplemental memorandum of points and authorities and declarations in
19 support of the Sale, in furtherance of obtaining Court approval of the Sale.

20 In addition to services in connection with the Sale, ST&G spent meaningful time in
21 this category negotiating with counterparties to unexpired leases and executory contracts not assigned
22 to the Buyer as part of the Sale. ST&G prepared stipulations governing the rejections of certain of
23 these leases and executory contracts, and also prepared a motion seeking rejection of all outstanding
24 unexpired leases and executory contracts to which the Debtors were a party.

25 During the entirety of the Debtors' cases, ST&G spent a total of 481.6 hours
26 rendering services in this category and billed the amount of \$298,943.65. *See* Exhibit E.

I. Employee Benefits/Plans – 6400-110.

The category "Employee Benefits/Plans" is comprised of services rendered by ST&G in connection with the preservation and continuation of the Debtors' benefits plans for their employees. A significant amount of time in this category involved discussions with Anthem regarding the reinstitution of health insurance coverage for the Debtors' employees, and the preparation of analysis with respect to this issue for the benefit of the Debtors' board of directors. ST&G engaged in similar discussions with Sun Life Financial ("Sun Life"), the Debtors' provider of life insurance policies for their employees, regarding the termination, continuation, and/or reinstatement of certain policies for the Debtors' employees.

During the entirety of the Debtors' cases, ST&G spent a total of 30.8 hours rendering services in this category and billed the amount of \$20,800.95. *See* Exhibit E.

J. Litigation – 6400-120

The category "Litigation" is comprised of services rendered by ST&G in connection with Columbia's and Dominion's objection to the amount and form of adequate assurance provided under the Utilities Order, and to a provision requiring utility providers to obtain relief from stay prior to termination of utility services postpetition. ST&G, with the assistance of ESBA, engaged in several rounds of negotiations with Columbia and Dominion as to these utility providers' objections. Not all disputes could be resolved through negotiations, requiring ST&G to prepare supplemental briefs and declarations in support of the Utilities Order, and engaged in a hearing in front of the Court on the issue.

During the entirety of the Debtors' cases, ST&G spent a total of 40.5 hours rendering services in this category and billed the amount of \$12,854.00. *See* Exhibit E.

IV.

SUMMARY OF COSTS AND EXPENSES

The Local Bankruptcy Rules require that an application for reimbursement of expenses include a summary listing all of the expenses incurred. The total costs of expenses incurred during the Application Period for which ST&G seeks allowance is \$72,423.96.

To assist the Court in reviewing ST&G's request for reimbursement of these costs, ST&G's accounting procedures for the categories of costs and expenses for which it seeks reimbursement during the Application Period are described below.

- **Copy Production.** ST&G's internal photocopy projects are electronically logged and billed directly to the client at the cost of ten cents (10¢) per page. This rate is uniformly set by ST&G as its best estimate of the actual costs of furnishing photocopying services and is comparable to the rate charged by a substantial number of other law firms in the community in both bankruptcy and nonbankruptcy engagements. The total expenses charged by ST&G in the "Copy Production" category during the Application Period were \$16,449.00.
- **Faxes In.** ST&G's bills clients ten cents (10¢) per page for faxes. This rate is uniformly set by ST&G as its best estimate of the actual costs of furnishing photocopying services. The total expenses charged by ST&G in the "Copy Production" category during the Application Period were \$0.20.
- **Federal Express.** When the exigencies of these cases required and when ordered by the Court, ST&G used overnight mail services to deliver documents. ST&G uses outside services such as Federal Express, and charges its clients the rates set by such services, without adding any surcharge. ST&G's policy is to use these services sparingly, only when documents absolutely had to arrive by the next day. As a result of the expedited time frame under which these cases proceeded, ST&G was required to bring many motions on shortened notice or on an emergency basis, and the Local Bankruptcy Rules or the Court required overnight service of these pleadings to various parties. The total expenses incurred in the "Federal Express" category during the Application Period were \$6,131.91.
- **Filing Fees.** Certain filings in this bankruptcy case have required ST&G to advance Court filing fees. ST&G charges its clients ST&G's actual costs in paying such fees. The total charges incurred by ST&G in the "Filing Fees" category during the Application Period were \$2,426.00.
- **Long Distance Telephone.** Long distance telephone charges reflect direct costs for telephone charges incurred by ST&G in the course of its representation of the Debtors. These telephone charges are billed to all of its clients by ST&G as direct charges, without adding any surcharge. The total expenses incurred by ST&G in the "Long Distance Telephone" category during the Application Period were \$1,520.61.
- **Messenger Expense.** Urgent time deadlines involved in these cases occasionally necessitated the use of independent messengers, primarily court messengers. In such instances, ST&G uses outside messenger services, and charges its clients the rates set by such messenger services, without adding any surcharges. The total expenses charged by ST&G in the "Messenger Expense" category during the Application Period were \$1,463.72.
- **Miscellaneous Expense.** This was the expense of recording Colorep's petition in Mecklenburg County, North Carolina. The total expenses charged by ST&G in the "Miscellaneous Expense" category during the Application Period were \$26.00.
- **Online Research.** In the course of its representation of the Debtors, ST&G found it necessary and cost efficient to research some aspects of the issues briefed during these cases by means of computer research services. ST&G bills the actual cost of using LEXIS and WESTLAW directly to its clients without any surcharge. The total expenses incurred by ST&G in the "Online Research" category during the Application Period were \$9,464.38.

- 1 • **Outside Document Reproduction.** This category includes direct charges for outside
2 document reproduction. ST&G only used outside services when it would have been too
3 expensive and/or cumbersome to reproduce documents internally. The total expenses
4 incurred by ST&G in the "Outside Document Reproduction" category during the
5 Application Period were \$20,903.42.
- 6 • **Parking.** This category includes direct charges for parking incurred during the
7 administration of the Debtors' cases. The total expenses incurred by ST&G in the
8 "Parking" category during the Application Period were \$94.00.
- 9 • **Postage.** The cost of transmitting mail by ST&G is billed directly to its clients. Postage is
10 logged and billed directly to ST&G's clients through use of a computer system. ST&G
11 calculates postage costs at the rates set by the U.S. Postal Service for the weight and class of
12 a given mailing. The total expenses incurred in the "Postage" category during the
13 Application Period were \$6,492.70.
- 14 • **Professional Services.** In the course of ST&G's services, it performed searches (including
15 copyright and litigation searches) to ascertain the extent of the Debtor's assets and
16 liabilities. ST&G bills the actual cost of such services to its clients without any surcharge. .
17 The total expense incurred by ST&G in the "Professional Services" category during the
18 Application Period were \$6,211.33.
- 19 • **Taxi Services.** This category includes taxi service for ST&G attorneys. The total expense
20 incurred in the "Taxi/Limousine Services" category during the Application Period was
21 \$19.35.
- 22 • **Teleconference Services.** During the performance of its duties, ST&G was required on
23 several occasions to set-up telephone conferences using an outside service, such as AT&T.
24 The costs for setting up these telephone conferences were billed to the Debtors, without
25 adding any surcharge. The total expenses incurred by ST&G in the "Teleconference
26 Services" category during the Application Period were \$1,185.94.
- 27 • **UCC Search Fees.** In the course of ST&G's services, it performed UCC and real estate title
28 searches to ascertain which entities have taken steps to perfect liens against the Debtors'
29 assets. ST&G bills the actual cost of such services to its clients without any surcharge. The
30 total expense incurred by ST&G in the "UCC Searches" category during the Application
31 Period were \$35.00.

V.

**REQUEST FOR COMPENSATION AND FINAL ALLOWANCE OF FEES AND
EXPENSES**

A. Legal Standard.

Bankruptcy Code section 330 provides for the award of fees and costs to
professionals employed in a bankruptcy case for:

- (1) reasonable compensation for actual, necessary services rendered by such . . .
professional person . . . based on the nature, the extent, and the value of such
services, the time spent on such services, and the cost of comparable services
other than in a case under this title; and
- (2) reimbursement for actual, necessary expenses.

1 11 U.S.C. § 330(a).

2 In determining the award of compensation, courts generally consider "the nature, the
3 extent, and the value of the professional's services." *In re Auto Parts Club, Inc.*, 211 B.R. 29, 33
4 (9th Cir. B.A.P. 1997). However, "the primary method used to determine a reasonable attorney fee
5 in a bankruptcy case is to multiply the number of hours expended by an hourly rate." *In re*
6 *Yermakov*, 718 F.2d 1465, 1471 (9th Cir. 1983); *In re Powerine Oil Co.*, 71 B.R. 767, 772 (9th Cir.
7 B.A.P. 1986) (holding that the fees calculated by multiplying the number of hours to the hourly rate
8 creates a presumption of reasonableness); *In re Montgomery Drilling Co.*, 121 B.R. 32, 39 (Bankr.
9 E.D. Cal. 1990).

10 Professional services rendered by ST&G during the entire Application Period,
11 including the Fourth Interim Period, have been itemized by professional, noting each professional's
12 rate, number of hours, and total compensation requested. *See* Klausner Declaration Ex. "F." Each
13 duty and task performed by ST&G has been performed by the attorney most qualified to render such
14 services at his or her ordinary hourly rate in the most efficient manner as required by the
15 circumstances of these cases. ST&G reasonably expended this time in order to adequately represent
16 and protect the interests of the Debtors.

17 **B. Reasonableness Of Compensation Requested.**

18 ST&G requests final compensation and allowance for the fees of its attorneys and
19 paralegals at their respective customary hourly rates. The hourly rate of each professional who
20 rendered services in connection with the Debtors' cases during the Application Period is set forth in
21 Exhibit "F" to the Klausner Declaration. Courts have held that the prevailing market rate in the
22 community is indicative of a reasonable hourly rate. *See, e.g., In re Auto Parts Club, Inc.*, 224 B.R.
23 445, 449 (Bankr. S.D. Cal. 1998). ST&G regularly conducts a survey of hourly rates charged by law
24 firms that routinely perform work before bankruptcy courts in this district and in other districts.
25 Based on the results of its most recent survey, ST&G believes that the hourly rates charged for its
26 members, paralegals, and law clerks are reasonable and competitive with the hourly rates charged by
27 law firms of comparable size and quality with similar expertise and levels of experience as ST&G.

1 ST&G submits that, based upon the factors considered pursuant to Bankruptcy Code
2 section 330, the quality of the services provided and the positive results achieved in the Debtors'
3 bankruptcy cases more than justify allowance of the amounts requested. Specifically, ST&G's fees
4 and expenses are comparable to those incurred by counsel to similarly-sized debtors in cases
5 involving equally complex issues to those addressed by ST&G during its representation of the
6 Debtors in these chapter 11 cases.

7 **C. Non-Duplication.**

8 ST&G has endeavored to avoid duplication of effort. Where more than one ST&G
9 attorney attended a meeting or hearing, such attendance was not a duplication of effort, but was
10 necessary to adequately represent the Debtors' interests. In addition, where ST&G has coordinated
11 with other of the Debtors' professionals during these cases, the services provided by ST&G were not
12 duplicative of the services provided by other professionals, and provided the Debtors and their
13 estates with distinct benefit.

14 **D. Experience, Reputation, And Ability Of The Attorneys.**

15 ST&G has an excellent nationwide reputation based upon its experienced and capable
16 group of professionals. Indeed, ST&G was selected as the Debtors' reorganization counsel due to
17 the experience and expertise of its attorneys in the areas of bankruptcy and other insolvency-related
18 areas of law. ST&G has long been a leader in the bankruptcy and insolvency fields, including
19 through its active representation of creditors, debtors, creditors and equity committees, and trustees
20 in bankruptcy cases and adversary proceedings throughout the United States.

21 In addition, the principal attorneys who rendered services on the Debtors' behalf are
22 each highly educated, skilled, and accomplished bankruptcy professionals, as demonstrated by the
23 qualification summaries attached as Exhibit "B" to the Klausner Declaration.

24 In summary, all of the professional services ST&G rendered on the Debtors' behalf
25 have been performed by attorneys with a high level of skill in the areas for which they have been
26 employed. Such experience and expertise have enabled these cases to progress in an efficient
27 manner and to reach a successful stage to date.

VI.

CONCLUSION

Neither ST&G, nor any member of ST&G, has any agreement or understanding of any kind or nature to divide, pay over, or share any portion of the fees to be awarded to ST&G with any other person or attorney except as among members and associates of ST&G.

ST&G believes that the services rendered for which final compensation and allowance is sought in this Application have been very beneficial to the Debtors' estates and all its stakeholders, that the costs incurred have been necessary and proper, and that the sums requested for the services rendered and the costs incurred are fair and reasonable.

WHEREFORE, based upon all of the foregoing, ST&G respectfully requests that this Court enter an order: (i) allowing, on a final basis, reasonable compensation in the amount of \$836,117.50 for actual, necessary services rendered by ST&G during the Application Period; (ii) allowing, on a final basis, out-of-pocket expenses in the amount of \$72,423.96 incurred by ST&G during the Application Period; (iii) allowing, on a final basis, reasonable compensation and expenses in the amount of \$15,000 for estimated services and out-of-pocket expenses to be incurred in April 2014 by ST&G in obtaining approval of this Application and the dismissal of these chapter 11 cases; (iv) approving ST&G's receipt of \$508,333.32 as partial compensation for reasonable fees and expenses incurred by ST&G during the Application Period; (v) approving, on a final basis, payment to ST&G of any amount remaining in the Chapter 11 Retainer, as partial compensation for its fees and expenses incurred during the Application Period; (vi) authorizing the Debtors to pay to ST&G any other amounts necessary to satisfy any allowed fees or expenses for which ST&G has not been compensated; and (vii) granting such other and further relief as the Court deems to be just and proper.

1 Dated: April 30, 2014

/s/ Danielle A. Pham

2 GARY E. KLAUSNER, and
3 DANIELLE A. PHAM, Members of
4 STUTMAN, TREISTER & GLATT
5 PROFESSIONAL CORPORATION
6 Reorganization Counsel for Debtors
7 and Debtors in Possession
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DECLARATION OF JOSEPH BARTLETT

I, Joseph Bartlett, declare as follows:


1. I am over 18 years of age and if called upon I would and could competently testify as to the matters set forth herein from my own personal knowledge. I am a member of the Board of Directors for Colorep, Inc. and Transprint USA, Inc. (together, the "Debtors"). As a director for the Debtors, I am personally familiar with the Debtors' business operations, assets, liabilities, and books and records.

2. I submit this declaration in support of the *First and Final Application of Stutman, Treister & Glatt, P.C. for Compensation and Allowance of Professional Fees and Costs (7/10/13-4/30/14)* (the "Application")¹ filed by Stutman, Treister & Glatt, Professional Corporation ("ST&G").

3. I worked closely with ST&G during these bankruptcy cases, and I am familiar with the legal services ST&G performed on behalf of the Debtors. All such services were performed at the request of the Debtors. I have reviewed this Application, and I support the award of fees and costs requested therein.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 24th day of April, 2014, at Los Angeles, California.



Joseph Bartlett

¹ Capitalized terms not otherwise defined herein have the same meaning as in the Application.

DECLARATION OF GARY E. KLAUSNER

I, Gary E. Klausner, declare as follows:

1. I am over 18 years of age and have personal knowledge of the matters set forth herein. If called upon, I would testify competently with respect to these matters.

2. I am a member of Stutman, Treister & Glatt, Professional Corporation ("ST&G"), counsel to the Colorep, Inc. and Transprint USA, Inc. (together, the "Debtors").¹ I am the ST&G attorney with primary responsibility for representing the Debtors in the above-captioned chapter 11 bankruptcy case, and I rendered or supervised all of ST&G's legal services rendered to the Debtors during the Application Period.

3. Attached hereto are true and correct copies of the following documents:

a. Exhibit "A" – a copy of the "Order Authorizing The Employment and Retention of Stutman, Treister & Glatt P.C. As Reorganization Counsel For The Debtors and Debtors in Possession," entered by the Court on August 15, 2013 [Docket No. 126];

b. Exhibit "B" – summary of the experience and qualifications of those members of ST&G who rendered services to the Debtors during the Application Period;

c. Exhibit "C" – summary of fees incurred for each of the activity categories on a monthly basis.

d. Exhibit "D" – summary, by attorney, paralegal, and law clerk, of the number of hours expended by each attorney, paralegal, and law clerk in rendering services to the Debtors during the Application Period, and their respective average hourly rates.

e. Exhibit "E" – schedules, by activity category, which describe in detail all time spent by ST&G in rendering services to the Debtors during the Application Period.

f. Exhibit "F" – summary of expenses, by category and month.

4. I have reviewed the requirements of Local Bankruptcy Rule 2016-1. It is my belief that the Application complies with this rule.

¹ Capitalized terms not otherwise defined herein have the same meaning as in this Application.

1 5. This Application has been prepared in compliance with the UST Guidelines.
2 Other than as disclosed in this Application, no payments have heretofore been made or promised to
3 ST&G for services rendered or to be rendered in any capacity in connection with this case during the
4 Application Period.

5 6. ST&G has not entered into any arrangement or agreement with any person or
6 entity with respect to the sharing of fees and expenses for which ST&G is seeking compensation and
7 reimbursement as set forth in this Application, except as permitted by 11 U.S.C. § 504(b)(1).
8 Furthermore, ST&G has not entered into any agreement, express or implied with any other party in
9 interest, or any attorney or other party in interest for the purpose of fixing fees or compensation and
10 reimbursement of expenses incurred.

11 7. ST&G has voluntarily reduced its compensation by \$84,817.00 for fees incurred
12 by attorneys and paraprofessionals and also reduced expenses by \$694.21 for the Application Period.

13 8. I believe that the services rendered for which final compensation and
14 allowance is sought in this Application have been very beneficial to the Committee's constituency,
15 that the costs incurred have been necessary and proper, and that the sums requested for the services
16 rendered and the costs incurred are fair and reasonable.

17 9. Near the end of each calendar year, ST&G surveys the hourly rates charged by
18 law firms that routinely perform work before bankruptcy courts. Based on the results of this
19 analysis, ST&G believes that the hourly rates charged by ST&G for its members, paralegals, and law
20 clerks are reasonable and competitive with the hourly rates charged by law firms of comparable
21 quality that have similar expertise and experience level as ST&G. The analysis also demonstrates
22 that ST&G's hourly rates are lower than the rates used by most of the New York based law firms
23 surveyed, including several law firms that routinely practice before this Court.

1 I declare under penalty of perjury that the foregoing is true and correct.

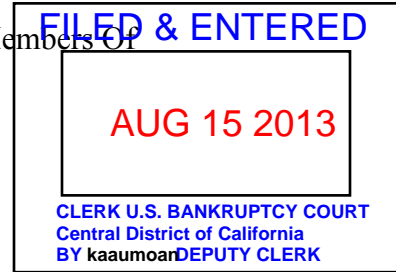
2 Executed this 29 day of April 2014, at Los Angeles, California.

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5 _____
6 GARY E. KLAUSNER
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Exhibit "A"

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GARY E. KLAUSNER (STATE BAR NO. 69077)
MARGRETA M. MORGULAS (STATE BAR NO. 224950), and
KIZZY L. JARASHOW (*Admitted Pro Hac Vice*), and
MICHAEL S. NEUMEISTER (STATE BAR NO. 274220), Members Of
STUTMAN, TREISTER & GLATT
PROFESSIONAL CORPORATION
1901 Avenue of the Stars, 12th Floor
Los Angeles, CA 90067
Telephone: (310) 228-5600
Telecopy: (310) 228-5788
E-Mail: gklausner@stutman.com
mmorgulas@stutman.com
kjarashow@stutman.com
mneumeister@stutman.com



[Proposed] Reorganization Counsel
for Debtors and Debtors in Possession

Debtors' Mailing Address:
Colorep, Inc. and Transprint USA, Inc.
1000 Pleasant Valley Road
Harrisonburg, VA 22801-9790
Attn: Robert Katz

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION**

In re:	)	Case No. 2:13-bk-27689-WB
)	
COLOREP, INC.,	)	Chapter 11
a California corporation, <i>et al.</i> ,)	
)	
	)	(Jointly Administered)
Debtors.)	
	)	ORDER AUTHORIZING THE
	)	EMPLOYMENT AND RETENTION OF
	)	STUTMAN, TREISTER & GLATT, P.C. AS
)	REORGANIZATION COUNSEL FOR THE
)	DEBTORS AND DEBTORS IN
)	POSSESSION

[No Hearing Required]

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1 Upon review and consideration of the *Application for Order Authorizing the Employment*
2 *and Retention of Stutman, Treister & Glatt, P.C., as Reorganization Counsel for the Debtors and*
3 *Debtors in Possession* [Docket No. 51] (the "Application"),¹ filed by Colorep, Inc. and Transprint
4 USA, Inc. (collectively, the "Debtors"), the Declaration of Gary E. Klausner filed in support of the
5 Application, the notice to creditors regarding the filing of the Application [Docket No. 52], and the
6 Declaration of Michael S. Neumeister regarding non-receipt of opposition to the Application, the
7 Court hereby finds that notice was appropriate under the circumstances, and good cause exists to
8 grant the Application as set forth herein. Accordingly,

9 **IT IS HEREBY ORDERED THAT:**

- 10 1. The Application is granted in its entirety.
- 11 2. The Debtors are authorized, effective as of July 10, 2013, to retain Stutman,
12 Treister & Glatt Professional Corporation ("ST&G") as reorganization counsel, in accordance with
13 the terms and conditions of the Application.
- 14 3. ST&G is authorized to be paid its accruing fees and costs pursuant to the
15 terms, conditions and procedures set forth in the Application, and to draw down on the Expense
16 Retainer and Post-petition Retainer pursuant to the terms set forth in the "Guide to Applications for
17 Retainers, and Professional and Insider Compensation" issued by the Office of the United States
18 Trustee. Any and all compensation of ST&G for its fees and expenses is subject to review on a final
19 basis by the Court pursuant to the reasonableness standards of 11 U.S.C. § 330.
- 20 4. No further notice or a hearing shall be necessary to effectuate the foregoing.

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27 ¹ Capitalized terms not otherwise defined herein shall have the meaning afforded to them in the
28 Application.

1 Presented by:

2 /s/ Michael S. Neumeister

3 Gary E. Klausner,
4 Margreta M. Morgulas,
5 Kizzy L. Jarashow, and
6 Michael S. Neumeister, members of
STUTMAN, TREISTER & GLATT, P.C.
[Proposed] Reorganization Counsel
for Debtors and Debtors in Possession

7 ###

24 Date: August 15, 2013



Sheri Bluebond
United States Bankruptcy Judge

NOTICE OF ENTERED ORDER AND SERVICE LIST

Notice is given by the court that a judgment or order entitled: **ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF STUTMAN, TREISTER & GLATT, P.C. AS REORGANIZATION COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION** will be served in the manner stated below:

1. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF) Pursuant to controlling General Orders and LBRs, the foregoing document was served on the following persons by the court via NEF and hyperlink to the judgment or order. As of August 6, 2013, the following persons are currently on the Electronic Mail Notice List for this bankruptcy case or adversary proceeding to receive NEF transmission at the email addresses stated below.

☒ Service information continued on attached page

2. SERVED BY THE COURT VIA UNITED STATES MAIL: A copy of this notice and a true copy of this judgment or order was sent by United States mail, first class, postage prepaid, to the following persons and/or entities at the addresses indicated below:

Debtors:

*Colorep, Inc.
c/o Law Offices of Joseph P. Bartlett
1900 Avenue of the Stars
20th Floor
Los Angeles, CA 90067*

*Transprint USA, Inc.
1000 Pleasant Valley Road
Harrisonburg, VA 22801-9790*

☐ Service information continued on attached page

3. TO BE SERVED BY THE LODGING PARTY: Within 72 hours after receipt of a copy of this judgment or order which bears an "Entered" stamp, the party lodging the judgment or order will serve a complete copy bearing an "Entered" stamp by United States mail, overnight mail, facsimile transmission or email and file a proof of service of the entered order on the following persons and/or entities at the addresses, facsimile transmission numbers, and/or email addresses stated below:

☒ Service information continued on attached page

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Brian L Davidoff on behalf of Creditor Quercus Trust
bdavidoff@greenbergglusker.com,
jreinglass@greenbergglusker.com;kwoodson@greenbergglusker.com;calendar@greenbergglusker.c
om;sgaeta@greenbergglusker.com

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient Technologies
Corporation
phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)
ron.maroko@usdoj.gov

David W. Meadows on behalf of Creditor Virginia Electric And Power Co
david@davidwmeadowslaw.com

Stephan W Milo on behalf of Interested Party Courtesy NEF
smilo@wawlaw.com, psilling@wawlaw.com

Margreta M Morgulas on behalf of Debtor Colorep, Inc.
mmorgulas@stutman.com

Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.
mmorgulas@stutman.com

Michael S Neumeister on behalf of Debtor Colorep, Inc.
mneumeister@stutman.com

Frank T Pepler on behalf of Creditor Meserole, LLC
frank.pepler@dlapiper.com

Danielle A Pham on behalf of Debtor Colorep, Inc.
dpham@stutman.com, daniellepham@gmail.com

Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF
jreisner@irell.com

Christopher O Rivas on behalf of Creditor Columbia Gas of Virginia, Inc.
crivas@reedsmith.com

United States Trustee (LA)
ustpreion16.la.ecf@usdoj.gov

3. **TO BE SERVED BY THE LODGING PARTY:**

Colorep, Inc.
Limited Service List
6400.000 Rev. 8/6/13
575550v1

Debtors:
Colorep, Inc. and Transprint USA, Inc.
Attn: Robert Katz
1000 Pleasant Valley Road
Harrisonburg, VA 22801-9790

Atty/Debtor
G.E. Klausner, M.M. Morgulas,
K.L. Jarashow, M.S. Neumeister
Stutman, Treister & Glatt P.C.
1901 Ave. of the Stars, 12th Fl.
Los Angeles, CA 90067

Internal Revenue Service
PO Box 21126
Philadelphia, PA 19114

20 Largest Creditors

Anthem Blue Cross Blue Shield
Attn: Dianne Loving
P.O. Box 580494
Charlotte, NC 28258

Domtar Corporation
Port Huron Mill
1700 Washington Avenue
Port Huron, MI 48060

Domtar Corporation
Subsidiary Of Domtar Ind
1700 Washington Avenue
Port Huron, MI 48060

Dominion Va Power
Attn: Barbara Smith
P.O. Box 26666
Richmond, VA 23261-6666

Dominion Virginia Power
P.O. Box 26019
Richmond, VA 23260-6019

Krausz Puente LLC
c/o The Krausz Companies
44 Montgomery St, Ste 3300
San Francisco, CA 94104

Krausz Puente LLC
11383 Newport Dr
Rancho Cucamonga, CA 91730-5536

Stonefield Josephson, Inc.
Attn: Steve Rapattoni, CPA
5 Park Plaza, Suite 700
Irvine, CA 92614

Susan D'Arcy
aka SRD International
95 East Broadway
Roslyn, NY 11576

Mimaki USA, Inc.
c/o Wiliam Hearnburg, Jr.
Smith, Gambrell & Russell, LLP
Promenade, Suite 3100
1230 Peachtree Street N.E.
Atlanta, GA 30309

Mimaki USA, Inc.
Dept. CH 17368
Palatine, IL 6055-7368

Bonnie Julian
1244 Pole Branch Rd
Clover, SC 29710

L.H. Charney Associates, LLC
Attn: Bruce Block
1441 Broadway
New York, New York 10018

Counsel to L.H. Charney Associates
Attn: Scott S. Markowitz
Tarter Krinsky & Drogin LLP
1350 Broadway
New York, NY 10018

Fish & Associates
Attn: Mei Tsang
2603 Main Street, Suite 10000
Irvine, CA 92614-4271

Fedex – Techconnect
Attn: Pam Gish
Lockbox 360353
500 Ross St. Rm 154-0455
Pittsburg, PA 15252

Federal Express Corp.
PO Box 371461
Pittsburgh, PA 15250-7461

Stand Energy Corporation
Attn Kathy Kellems, Credit Manager
1077 Celestial St., Suite 110
Cincinnati, OH 45202

Stand Energy Corporation
PO Box 632712
Pittsburgh, PA 15250-7461

Carlo Tenconi
Via Stromboli 209
Milan 20144
ITALY

Atlantic Paper Company
430 Fehleley Drive
King of Prussia, PA 19406

Univar USA, Inc.
Attn: Doug Putney
1001 Old Bermuda Hundred Rd
Chester, VA 23836

Univar USA, Inc.
P. O. Box 409692
Atlanta, GA 30384-9692

PBMares /PBGH
Attn: Mary Aldrich
558 South Main Street
Harrisonburg, VA 22801

Columbia Gas GTS Account
P.O. Box 742529
Cincinnati, OH 45274-2529

Chemsolv, Inc.
P.O. Box 13847
Roanoke, VA 24037

Dupont Company
Attn: Jenna Pike
1007 Market Street
Wilmington, DE 19898

Dupont Company
Cashier's Office D-8003-3
1007 Market Street
Wilmington, DE 19898

Shelter Capital Partners fka Yazam
LLC
Attn: Rodney Friedman
10880 Wilshire Blvd., Suite 1850
Los Angeles, CA 90024

Nexeo Solutions
3 Waterway Square Place
Suite 1000
The Woodlands, TX 77380

Nexeo Solutions LLC
62190 Collections Center Dr
Chicago, IL 60693-0621

Secured Lenders

Meserole, LLC
Attn: Ari Hirt
152 W 57th Street, 4th Fl.
New York, NY 10019

Counsel to Meserole LLC
DLA Piper LLP (US)
Attn: Stuart M. Brown
919 N. Market St., # 1500
Wilmington, DE 19801

Counsel to Meserole LLC
DLA Piper LLP (US)
Attn: Frank Pepler & Bertrand Pan
550 S. Hope Street, #2300
Los Angeles, CA 90071-2678

Exhibit "B"

**BIOGRAPHIES OF MEMBERS OF
STUTMAN, TREISTER & GLATT PROFESSIONAL CORPORATION
WHO RENDERED SERVICES TO THE DEBTORS**

GARY E. KLAUSNER: Mr. Klausner is a senior shareholder of Stutman, Treister & Glatt, and is resident in the firm's Los Angeles office. Mr. Klausner joined the firm in 2001, and has exclusively practiced in the field of corporate restructuring and bankruptcy since 1976.

He has represented chapter 11 debtors, secured and unsecured creditors, creditors' committees, trustees and receivers, licensors and franchisors, purchasers of assets out of bankruptcy cases and parties involved in litigation and appeals in connection with bankruptcy cases. Mr. Klausner has handled cases involving a broad range of businesses and industries, including real estate development, hotels and restaurants, manufacturing, aerospace, retail, entertainment, transportation, labor and health care. Mr. Klausner's significant engagements as debtor's counsel include: Meruelo Maddux Properties, Inc. (Special Reorganization Counsel); Imperial Capital Bancorp, Inc.; Mr. Gasket Co.; Prism Entertainment Corporation; Packaging Corporation of America; Super Shops, Inc.; Cannon Pictures; Maguire Thomas Partners, Fifth & Grand, Ltd.; ABC International Traders, Inc.; Maxicare and Watts Health Foundation, Inc., dba UHP Healthcare. Most recently, Mr. Klausner was the lead lawyer in the Chapter 9 case of Valley Health System, in which he successfully confirmed a Chapter 9 Plan of Adjustment.

In addition to client matters, Mr. Klausner has been actively involved and has held prominent positions in local and national professional organizations and bar associations. Mr. Klausner is a member of the Board of Governors of the Financial Lawyers Conference and served as its President from 1993 through 1994. He is a Board member of the Los Angeles Bankruptcy Forum (serving as its President in 2003-2004), a member of the American Bar Association, Section on Business Law, where he chaired a task force on The Economics of Chapter 11 Practice, Chaired of the Subcommittee on Bankruptcy Fraud, Crimes and Abuse of the Bankruptcy Process and currently chairs the Chapter 9 Subcommittee. He is a member of the Los Angeles County Bar Association, where he has served as a member of the Executive Committee of the Commercial Law and Bankruptcy Section as well as being Vice-Chair of the Section's Bankruptcy Committee.

In 2010, Mr. Klausner was elected as a Fellow of the American College of Bankruptcy, and in 2012, Mr. Klausner was recognized as "Bankruptcy Lawyer Of The Year" by the Century City Bar Association. Mr. Klausner has also served as a Lawyer Representative to The Ninth Circuit Judicial Conference and currently chairs the United States District Court Standing Committee On Attorney Discipline. Mr. Klausner speaks frequently on subjects involving bankruptcy and commercial law and has published numerous articles on bankruptcy-related topics.

Mr. Klausner received his J.D., with honors, from the University of Maryland School of Law in 1974, where he served on the editorial staff of the University of Maryland Law Review from 1972-3. He received his B.A. from the University of Maryland in 1971.

1 **Scott H. Yun:** Mr. Yun was a shareholder of Stutman, Treister & Glatt Professional Corporation
2 and is no longer a member of the firm. He received his B.A. in History and Political Science, cum
3 laude, in 1993 from University of California, Los Angeles. Mr. Yun received his J.D. from the
4 University of Southern California Law School in 1996. Following law school, he served as a
judicial clerk for the Honorable Ernest M. Robles, United States Bankruptcy Judge for the Central
District of California and also served as a judicial extern for the Honorable Barry Russell while in
law school. Mr. Yun was born in Seoul, Korea, and speaks Korean fluently.

5
6 Mr. Yun's practice focuses on representing financially troubled companies, both in and out of court,
and representing parties in bankruptcy related litigation. His recent debtor engagements have
7 included Phoenix MC, Inc. (electronic automobile manufacturer), Fremont General Corporation
(bank holding company), Applied Magnetics Corporation (computer disk drive manufacturer), and
8 Lyon & Lyon LLP (law firm). His recent committee and creditor representations have included
Tower Park Properties, LLC (committee in a real estate development chapter 11 case), Central
9 Metal, Inc. (committee in the chapter 11 case of a scrap metal processing company), and creditors in
the chapter 11 cases of Lehman Brothers and Sharper Image. In recent years, Mr. Yun has also been
10 active in cross-border insolvency cases. He represented the Korean receiver of TriGem Computer,
Inc., who filed the very first corporate chapter 15 bankruptcy case in history. Mr. Yun also regularly
11 represents Korean creditors in American bankruptcy cases and has represented Canadian receivers
and trustees in recovering assets located in the United States.

12
13 In 2006, Mr. Yun was named one of the "Outstanding Young Restructuring Lawyers" by
Turnaround & Workouts.

14
15 Mr. Yun is a Member of the State Bar of California (Business Law Section); the American Bar
Association (Business Law Section); the Los Angeles County Bar Association (Commercial Law
16 and Bankruptcy Section); the Los Angeles Bankruptcy Forum; and the Financial Lawyers
Conference.

17 **Jeffrey Resler.** Mr. Resler is a shareholder of Stutman, Treister & Glatt Professional Corporation.
18 Mr. Resler was born in Brooklyn, New York in 1962. Mr. Resler graduated from Wesleyan
University in Middletown, Connecticut with a B.A. in Economics in 1984. Mr. Resler graduated
19 cum laude from New York University School of Law in 1987 and was elected to the Order of the
Coif. Mr. Resler was admitted to the bar of the State of New York in 1988 and to the bar of the State
20 of California in 1991.

21 Mr. Resler is also admitted to practice in the United States District Court for the Southern and
22 Eastern Districts of New York and United States District Court for the Northern, Southern and
Central Districts of California.

23 **Kizzy L. Jarashow.** Ms. Jarashow is an associate of Stutman, Treister & Glatt, and is resident in
24 the firm's New York City office.

25 She joined the firm in 2012, after working at two prominent New York firms in the field of corporate
restructuring and bankruptcy. Ms. Jarashow represents debtors and creditors in complex bankruptcy,
26 insolvency, restructuring and reorganization matters. Recent representative engagements include her
work as counsel to creditors and derivatives counterparties in the chapter 11 cases of Lehman
27 Brothers Holdings and counsel to consortiums of bondholders in the chapter 11 cases of Tribune
Company and Washington Mutual. She has also represented clawback defendants in the SIPC
28

1 proceedings of Bernard L. Madoff Investment Securities LLC and former clients and partners in the
2 chapter 11 case of Dewey & LeBoeuf LLP.

3 Ms. Jarashow has also served as debtors' counsel in the chapter 11 cases of Mervyn's Holdings
4 LLC, Powermate Holding Corp., Linens 'N Things and Fluid Routing Solutions.

5 Ms. Jarashow is active in several professional organizations, and has written several articles on
6 topics relevant to her practice.

7 She is a member of the New York bar, and is admitted to practice before the United States District
8 Courts for the Southern and Eastern Districts of New York.

9 Ms. Jarashow received her J.D., cum laude, from Fordham University School of Law in 2007, where
10 she was Notes and Articles Editor of the Fordham Journal of Corporate and Financial Law. She
11 graduated in 2004 from New York University with a B.A., where she received the Founders' Day
12 Award for academic excellence.

13 During law school, Ms. Jarashow served as a judicial extern to The Honorable Barbara S. Jones of
14 the United States District Court for the Southern District of New York.

15 **Danielle A. Pham:** Danielle Pham is an associate with Stutman, Treister & Glatt. She attended
16 Santa Clara University, where she received a B.S. in Commerce with honors. Ms. Pham received
17 her J.D. from Harvard Law School in 2009. She was admitted to the bar of the State of New York
18 and to the bar of the State of California in 2010. After graduating from law school, she served as a
19 community service fellow for the Asian Pacific American Legal Center in Los Angeles, where she
20 represented domestic violence survivors in immigration and family law matters. Prior to joining
21 Stutman, Treister & Glatt, Ms. Pham was an bankruptcy associate at a large law firm in New York.
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1 **Margreta Morgulas:** Ms. Morgulas was a shareholder with Stutman, Treister & Glatt, and is
2 currently not a member of the firm.

3 Ms. Morgulas has devoted her practice to the restructuring of business entities in a wide variety of
4 industries, and complex litigation pertaining to issues arising in or as a result of such restructurings.
5 She has also often played a significant role in advising out of court or representing in court all of the
6 following: significant secured creditors, official and unofficial committees of creditors and equity
7 interest holders, and potential bidders of assets of a bankrupt company.

8 Since playing a key role in the successful restructuring of Mariner Post-Acute Network, Inc.,
9 Mariner Health Group, Inc., and 185 affiliated entities, which collectively operated approximately
10 400 skilled nursing and long-term acute care facilities, from 2001-2004, Ms. Morgulas has utilized
11 the knowledge she gained in that engagement to aid in several other high profile cases involving
12 health care businesses and providers.

13 Ms. Morgulas has often played an active role representing and advising parties in connection with
14 SEC-initiated, FDIC-led, and SIPC-led receiverships pending around the country and involving
15 many different types of companies and issues. Recent engagements involved the FDIC-led
16 receivership of Washington Mutual Bank, Inc.; the SEC-initiated receiverships of Medical Capital
17 and Samex Partners, and others.

18 Ms. Morgulas also regularly advises a number of hedge funds on a non-public basis in connection
19 with actual or potential investments in distressed debt. Additionally, she recently oversaw and
20 coordinated (as well as wrote significant portions of the factual background) the firm's fact finding
21 in connection with the preparation of the Report issued by the Court-appointed Examiner in the
22 chapter 11 cases of In re Extended Stay Inc., 09-13764, U.S. Bankruptcy Court, Southern District of
23 New York (Manhattan).

24 Ms. Morgulas is active in several professional organizations, including the American Bar
25 Association, the American Bankruptcy Institute, IWIRC, and Turnaround Management Association.
26 She also presently serves as an ABI Volo Editor.

27 In connection with her work while in Albany, which involved, in part, work on several complex
28 corporate transactions involving the development of wind power in northern New York, Ms.
Morgulas co-authored "Regional and State-Based Climate Change Initiatives in the United States,"
(with Catherine S. Hill), NY State Barr Assoc. NYSBA Government, Law and Policy Journal, Vol.
10, No. 1, pp. 41-49.: Summer 2008.

She was admitted to the Delaware, California, and New York bars in 1999, 2003, and 2007,
respectively. She is an active member of the bars of California and New York. Ms. Morgulas is
authorized to practice in numerous U.S. District Courts around the country, including the Northern
and Southern Districts of New York and the Northern, Central, and Southern Districts of California.

Ms. Morgulas received her J.D. from The Law School at the University of Chicago in 1999. She
received her B.A., cum laude, from Brigham Young University in 1996

1 **Michael S. Neumeister:** Mr. Neumeister was an associate with Stutman, Treister & Glatt, and is
2 currently not a member of the firm.

3 Mr. Neumeister has represented a wide variety of bankruptcy and insolvency related interests,
4 including operating debtors, creditor committees, hedge funds in connection with complex chapter
5 11 reorganizations, defendants in avoidance and preference lawsuits, and debtors in out-of-court loan
6 restructurings and modifications. Recently, Mr. Neumeister has represented Pacific Monarch
7 Resorts, Inc. and its affiliated debtors in their bankruptcy proceeding before the United States
8 Bankruptcy Court for the Central District of California. Mr. Neumeister has also advised several
9 large hedge funds with respect to the chapter 11 bankruptcy cases of Lehman Brothers, Washington
10 Mutual, and Tribune Co.

11 Mr. Neumeister is a member of the California bar, and is admitted to practice before the United
12 States Court of Appeals for the Ninth Circuit, and the United States District Courts for the Central,
13 Southern and Northern Districts of California.

14 He received his J.D. from USC Gould School of Law in 2010, and graduated as a member of the
15 Order of the Coif. While in law school, Mr. Neumeister served as a judicial extern for the
16 Honorable Sandra S. Ikuta, United States Court of Appeals for the Ninth Circuit, and was an editor
17 for the Southern California Law Review. He received his B.A. in Political Science from the
18 University of California, San Diego.
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Exhibit "C"

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COLOREP, INC.

SUMMARY OF FEES, COSTS AND DISBURSEMENTS - BY MONTH

FEES BY MATTER BY MONTH

06400-0010 MONTH	CASE ADMINISTRATION					
	CATEGORY	NAME	RATE	HOURS	AMOUNT	
July 2013	Shareholder	Gary E. Klausner	860.00	48.70	41,882.00	
		Margreta M. Morgulas	695.00	42.60	29,607.00	
		Scott H. Yun	640.00	1.20	768.00	
	Associate	Kizzy L. Jarashow	485.00	29.00	14,065.00	
		Mike S. Neumeister	350.00	12.00	4,200.00	
		Danielle A. Pham	350.00	4.60	1,610.00	
	Law Clerk	Sasha M. Campbell	0.00	0.00	0.00	
		Colin Devine	0.00	0.00	0.00	
		Alan R. Porteny	0.00	0.00	0.00	
	Paralegal	Angela H. Chua	265.00	9.90	2,623.50	
Kendra A. Johnson		240.00	51.10	12,264.00		
Kendra A. Johnson		0.00	0.00	0.00		
August 2013	Shareholder	Gary E. Klausner	860.00	16.90	14,534.00	
		Margreta M. Morgulas	695.00	22.70	15,776.50	
		Scott H. Yun	640.00	0.20	128.00	
	Associate	Gary E. Klausner	0.00	0.00	0.00	
		Kizzy L. Jarashow	485.00	1.00	485.00	

		Mike S. Neumeister	350.00	56.40	19,740.00
		Danielle A. Pham	350.00	1.20	420.00
	Paralegal	Angela H. Chua	265.00	0.10	26.50
		Kendra A. Johnson	240.00	27.70	6,648.00
September 2013	Shareholder	Gary E. Klausner	860.00	1.30	1,118.00
		Margreta M. Morgulas	695.00	0.40	278.00
	Associate	Mike S. Neumeister	350.00	9.50	3,325.00
		Danielle A. Pham	350.00	1.60	560.00
	Paralegal	Kendra A. Johnson	240.00	4.50	1,080.00
October 2013	Shareholder	Gary E. Klausner	860.00	5.50	4,730.00
		Scott H. Yun	640.00	0.60	384.00
	Associate	Mike S. Neumeister	350.00	9.60	3,360.00
		Danielle A. Pham	350.00	1.20	420.00
	Paralegal	Kendra A. Johnson	240.00	1.30	312.00
November 2013	Associate	Mike S. Neumeister	350.00	5.90	2,065.00
December 2013	Shareholder	Gary E. Klausner	860.00	0.40	344.00
	Associate	Mike S. Neumeister	350.00	4.20	1,470.00
	Paralegal	Kendra A. Johnson	240.00	0.90	216.00
January 2014	Shareholder	Gary E. Klausner	860.00	5.80	4,988.00
	Associate	Mike S. Neumeister	385.00	5.20	2,002.00
February 2014	Associate	Mike S. Neumeister	385.00	0.80	308.00
		Danielle A. Pham	385.00	0.60	231.00
March 2014	Shareholder	Gary E. Klausner	860.00	5.30	4,558.00
	Associate	Danielle A. Pham	385.00	1.50	577.50

TOTAL FEES	391.40	197,104.00
LESS ADJUSTMENTS		(6,411.90)
MATTER TOTALS:		190,692.10

06400-0020 MONTH	MEETINGS OF AND COMMUNICATIONS WITH CREDITORS CATEGORY	NAME	RATE	HOURS	AMOUNT
July 2013	Shareholder	Margreta M. Morgulas	695.00	4.20	2,919.00
	Associate	Kizzy L. Jarashow	485.00	0.20	97.00
		Mike S. Neumeister	350.00	0.80	280.00
	Paralegal	Kendra A. Johnson	240.00	0.20	48.00
August 2013	Shareholder	Margreta M. Morgulas	695.00	3.90	2,710.50
	Associate	Kizzy L. Jarashow	485.00	0.50	242.50
		Mike S. Neumeister	350.00	4.00	1,400.00
	Paralegal	Kendra A. Johnson	240.00	0.10	24.00
September 2013	Shareholder	Margreta M. Morgulas	695.00	0.30	208.50
	Associate	Mike S. Neumeister	350.00	1.40	490.00
October 2013	Shareholder	Scott H. Yun	640.00	0.10	64.00
	Associate	Mike S. Neumeister	350.00	0.80	280.00
		Danielle A. Pham	350.00	0.30	105.00
	Paralegal	Kendra A. Johnson	240.00	0.80	192.00
November 2013	Associate	Mike S. Neumeister	350.00	0.20	70.00
December 2013	Associate	Mike S. Neumeister	350.00	0.10	35.00
January 2014	Shareholder	Eve H. Karasik	760.00	0.20	152.00
	Associate	Mike S. Neumeister	385.00	0.20	77.00

March 2014	Associate	Danielle A. Pham	385.00	0.20	77.00
TOTAL FEES				18.50	9,471.50
LESS ADJUSTMENTS					(507.55)
MATTER TOTALS:					8,963.95

06400-0030	GENERAL BUSINESS OPERATIONS				
MONTH	CATEGORY	NAME	RATE	HOURS	AMOUNT
July 2013	Shareholder	Gary E. Klausner	860.00	11.80	10,148.00
		Margreta M. Morgulas	695.00	18.80	13,066.00
		Scott H. Yun	640.00	0.70	448.00
August 2013	Associate	Mike S. Neumeister	350.00	0.30	105.00
	Shareholder	Gary E. Klausner	860.00	20.00	17,200.00
		Margreta M. Morgulas	695.00	5.30	3,683.50
September 2013	Associate	Mike S. Neumeister	350.00	0.80	280.00
	Shareholder	Gary E. Klausner	860.00	8.60	7,396.00
		Margreta M. Morgulas	695.00	0.20	139.00
October 2013	Associate	Mike S. Neumeister	350.00	0.40	140.00
	Shareholder	Gary E. Klausner	860.00	9.20	7,912.00
		Jeffrey A. Resler	715.00	2.70	1,930.50
November 2013	Associate	Mike S. Neumeister	350.00	0.10	35.00
	Shareholder	Gary E. Klausner	860.00	15.20	13,072.00
		Jeffrey A. Resler	715.00	7.80	5,577.00
December 2013	Shareholder	Gary E. Klausner	860.00	4.70	4,042.00
	Associate	Mike S. Neumeister	350.00	1.40	490.00

January 2014	Shareholder	Gary E. Klausner	860.00	8.00	6,880.00
	Associate	Mike S. Neumeister	385.00	0.10	38.50
February 2014	Shareholder	Gary E. Klausner	860.00	1.30	1,118.00
March 2014	Shareholder	Gary E. Klausner	860.00	1.20	1,032.00
	Associate	Danielle A. Pham	385.00	0.10	38.50
TOTAL FEES				118.70	94,771.00
LESS ADJUSTMENTS					(2,883.85)
MATTER TOTALS:					91,887.15

06400-0040	FEE/EMPLOYMENT APPLICATIONS				
MONTH	CATEGORY	NAME	RATE	HOURS	AMOUNT
July 2013	Shareholder	Gary E. Klausner	860.00	6.40	5,504.00
		Margreta M. Morgulas	695.00	10.20	7,089.00
		Scott H. Yun	640.00	0.10	64.00
	Associate	Kizzy L. Jarashow	485.00	1.00	485.00
		Mike S. Neumeister	350.00	5.20	1,820.00
		Danielle A. Pham	350.00	10.90	3,815.00
	Paralegal	Kendra A. Johnson	240.00	3.50	840.00
August 2013	Shareholder	Gary E. Klausner	860.00	7.00	6,020.00
		Scott H. Yun	640.00	0.60	384.00
	Associate	Mike S. Neumeister	350.00	0.90	315.00
		Danielle A. Pham	350.00	7.40	2,590.00
	Paralegal	Kendra A. Johnson	240.00	4.10	984.00
September 2013	Shareholder	Gary E. Klausner	860.00	2.80	2,408.00

		Scott H. Yun	640.00	0.70	448.00
	Associate	Mike S. Neumeister	350.00	3.20	1,120.00
		Danielle A. Pham	350.00	1.90	665.00
	Paralegal	Kendra A. Johnson	240.00	1.40	336.00
October 2013	Shareholder	Gary E. Klausner	860.00	2.00	1,720.00
	Associate	Mike S. Neumeister	350.00	3.50	1,225.00
November 2013	Shareholder	Gary E. Klausner	860.00	2.20	1,892.00
	Associate	Mike S. Neumeister	350.00	0.70	245.00
December 2013	Shareholder	Gary E. Klausner	860.00	4.00	3,440.00
	Associate	Mike S. Neumeister	350.00	1.20	420.00
	Paralegal	Kendra A. Johnson	240.00	0.30	72.00
January 2014	Shareholder	Gary E. Klausner	860.00	2.00	1,720.00
	Associate	Mike S. Neumeister	385.00	11.40	4,389.00
February 2014	Shareholder	Gary E. Klausner	860.00	0.20	172.00
	Associate	Mike S. Neumeister	385.00	12.50	4,812.50
March 2014	Associate	Danielle A. Pham	385.00	0.40	154.00
TOTAL FEES				107.70	55,148.50
LESS ADJUSTMENTS					(1,527.00)
MATTER TOTALS:					53,621.50

06400-0060	FINANCING					
MONTH		CATEGORY	NAME	RATE	HOURS	AMOUNT
July 2013		Shareholder	Gary E. Klausner	860.00	24.20	20,812.00
			Margreta M. Morgulas	695.00	10.60	7,367.00

August 2013	Associate	Kizzy L. Jarashow	485.00	4.80	2,328.00
		Mike S. Neumeister	350.00	2.60	910.00
	Paralegal	Kendra A. Johnson	240.00	4.10	984.00
	Shareholder	Gary E. Klausner	860.00	45.50	39,130.00
	Paralegal	Kendra A. Johnson	240.00	4.40	1,056.00
September 2013	Shareholder	Gary E. Klausner	860.00	9.00	7,740.00
		Scott H. Yun	640.00	0.10	64.00
	Associate	Mike S. Neumeister	350.00	0.10	35.00
TOTAL FEES				105.40	80,426.00
LESS ADJUSTMENTS					(4,802.50)
MATTER TOTALS:					75,623.50

06400-0070	CLAIMS ADMINISTRATION AND OBJECTIONS				
MONTH	CATEGORY	NAME	RATE	HOURS	AMOUNT
July 2013	Shareholder	Gary E. Klausner	860.00	0.50	430.00
		Margreta M. Morgulas	695.00	0.20	139.00
August 2013	Shareholder	Gary E. Klausner	860.00	0.30	258.00
		Margreta M. Morgulas	695.00	0.60	417.00
September 2013	Shareholder	Gary E. Klausner	860.00	9.40	8,084.00
		Jeffrey A. Resler	715.00	12.90	9,223.50
		Margreta M. Morgulas	695.00	0.20	139.00
October 2013	Associate	Mike S. Neumeister	350.00	0.70	245.00
	Shareholder	Gary E. Klausner	860.00	2.50	2,150.00
		Scott H. Yun	640.00	0.20	128.00

November 2013	Shareholder	Gary E. Klausner	860.00	1.70	1,462.00
TOTAL FEES				29.20	22,675.50
LESS ADJUSTMENTS					(1,836.65)
MATTER TOTALS:					20,838.85

06400-0080	ASSET ANALYSIS AND RECOVERY				
MONTH	CATEGORY	NAME	RATE	HOURS	AMOUNT
July 2013	Shareholder	Margreta M. Morgulas	695.00	3.20	2,224.00
August 2013	Shareholder	Jeffrey A. Resler	715.00	0.90	643.50
		Margreta M. Morgulas	695.00	33.00	22,935.00
September 2013	Shareholder	Gary E. Klausner	860.00	7.10	6,106.00
		Jeffrey A. Resler	715.00	49.70	35,535.50
		Margreta M. Morgulas	695.00	13.30	9,243.50
		Scott H. Yun	640.00	0.70	448.00
	Associate	Mike S. Neumeister	350.00	0.20	70.00
November 2013	Shareholder	Jeffrey A. Resler	715.00	0.50	357.50
January 2014	Shareholder	Eve H. Karasik	760.00	0.20	152.00
TOTAL FEES				108.80	77,715.00
LESS ADJUSTMENTS					(15,823.15)
MATTER TOTALS:					61,891.85

06400-0090	ASSET DISPOSITION				
MONTH	CATEGORY	NAME	RATE	HOURS	AMOUNT
July 2013	Shareholder	Gary E. Klausner	860.00	27.30	23,478.00
		Margreta M. Morgulas	695.00	4.30	2,988.50

		Scott H. Yun	640.00	0.70	448.00
	Associate	Kizzy L. Jarashow	485.00	33.70	16,344.50
		Mike S. Neumeister	350.00	4.90	1,715.00
		Danielle A. Pham	350.00	0.30	105.00
	Paralegal	Kendra A. Johnson	240.00	5.80	1,392.00
August 2013	Shareholder	Gary E. Klausner	860.00	24.80	21,328.00
		Margreta M. Morgulas	695.00	0.20	139.00
	Associate	Kizzy L. Jarashow	485.00	0.50	242.50
		Mike S. Neumeister	350.00	5.20	1,820.00
	Paralegal	Kendra A. Johnson	240.00	6.00	1,440.00
September 2013	Shareholder	K. John Shaffer	875.00	1.00	875.00
		Gary E. Klausner	860.00	64.40	55,384.00
		Jeffrey A. Resler	715.00	48.40	34,606.00
		Scott H. Yun	640.00	17.80	11,392.00
	Associate	Mike S. Neumeister	350.00	48.60	17,010.00
	Paralegal	Kendra A. Johnson	240.00	0.80	192.00
October 2013	Shareholder	Gary E. Klausner	860.00	43.60	37,496.00
		Jeffrey A. Resler	715.00	82.30	58,844.50
		Scott H. Yun	640.00	13.00	8,320.00
	Associate	Mike S. Neumeister	350.00	9.10	3,185.00
		Danielle A. Pham	350.00	13.20	4,620.00
	Paralegal	Kendra A. Johnson	240.00	12.00	2,880.00
November 2013	Shareholder	Jeffrey A. Resler	715.00	2.30	1,644.50
	Associate	Mike S. Neumeister	350.00	6.50	2,275.00

December 2013	Shareholder	Gary E. Klausner	860.00	2.00	1,720.00
	Associate	Mike S. Neumeister	350.00	0.30	105.00
January 2014	Associate	Mike S. Neumeister	385.00	1.40	539.00
February 2014	Shareholder	Jeffrey A. Resler	715.00	1.20	858.00
TOTAL FEES				481.60	313,386.50
LESS ADJUSTMENTS					(14,442.85)
MATTER TOTALS:					298,943.65

06400-0110	EMPLOYEE BENEFITS/PLANS				
MONTH	CATEGORY	NAME	RATE	HOURS	AMOUNT
July 2013	Shareholder	Margreta M. Morgulas	695.00	25.60	17,792.00
		Scott H. Yun	640.00	0.60	384.00
	Associate	Kizzy L. Jarashow	485.00	1.60	776.00
August 2013	Shareholder	Margreta M. Morgulas	695.00	2.90	2,015.50
November 2013	Associate	Mike S. Neumeister	350.00	0.10	35.00
TOTAL FEES				30.80	21,002.50
LESS ADJUSTMENTS					(201.55)
MATTER TOTALS:					20,800.95

06400-0120	LITIGATION				
MONTH	CATEGORY	NAME	RATE	HOURS	AMOUNT
August 2013	Associate	Mike S. Neumeister	350.00	39.00	13,650.00
September 2013	Associate	Mike S. Neumeister	350.00	0.60	210.00
October 2013	Shareholder	Scott H. Yun	640.00	0.20	128.00
November 2013	Associate	Mike S. Neumeister	350.00	0.50	175.00

February 2014	Associate	Mike S. Neumeister	385.00	0.20	77.00
TOTAL FEES				40.50	14,240.00
LESS ADJUSTMENTS					(1,386.00)
MATTER TOTALS:					12,854.00

Exhibit "D"

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SUMMARY OF FEES FOR THE PERIOD

Name	Title	Time	Rate	Amount
Scott H. Yun	Shareholder	37.5	640.00	24,000.00
Jeffrey A. Resler	Shareholder	208.7	715.00	149,220.50
Gary E. Klausner	Shareholder	452.8	860.00	389,408.00
Eve H. Karasik	Shareholder	0.4	760.00	304.00
K. John Shaffer	Shareholder	1.0	875.00	875.00
Margreta M. Morgulas	Shareholder	202.7	695.00	140,876.50
Mike S. Neumeister	Associate	272.8	354.08	96,593.00
Danielle A. Pham	Associate	45.4	352.16	15,988.00
Kizzy L. Jarashow	Associate	72.3	485.00	35,065.50
Kendra A. Johnson	Paralegal	129.0	240.00	30,960.00
Angela H. Chua	Paralegal	10.0	265.00	2,650.00
TOTAL FEES		1,432.6		885,940.50
LESS ADJUSTMENTS				(49,823.00)
TOTAL:				836,117.50

Exhibit "E"

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06400-0010: Case Administration

TIME DETAIL

Date	Name	Description	Time	Amount
07/10/13	Danielle A. Pham	Monitor filing of petitions	1.00	350.00
07/10/13	Gary E. Klausner	Telephone conference with Margreta M. Morgulas and K. Jarashow re Chapter 11 filing issues and first day motions (3x)	0.60	516.00
07/10/13	Gary E. Klausner	Revise document re Chapter 11 Petition and first day motions	1.00	860.00
07/10/13	Gary E. Klausner	Telephone conference with L. Levy re Chapter 11 Petition	0.20	172.00
07/10/13	Gary E. Klausner	Conference call with Colorep board re Ch 11 Filing	0.50	430.00
07/10/13	Gary E. Klausner	Review and revise first day motions	8.00	6,880.00
07/10/13	Kendra A. Johnson	Organize documents re case management	2.00	480.00
07/10/13	Kendra A. Johnson	Review correspondence from Angela H. Chua re pro hac vice application for Angela H. Chua	0.10	24.00
07/10/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re key dates and deadlines generated from petition filing	0.10	24.00
07/10/13	Kendra A. Johnson	Exchange emails with Margreta M. Morgulas re submission of List of Equity Security Holders	0.30	72.00
07/10/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re revisions to creditors matrix	0.10	24.00
07/10/13	Kendra A. Johnson	Exchange emails with Margreta M. Morgulas re preparation of mailing matrix for List of Equity Security Holders	0.30	72.00
07/10/13	Kendra A. Johnson	Prepare mailing matrix re List of Equity Security Holders	0.80	192.00
07/10/13	Kendra A. Johnson	Exchange emails with Margreta M. Morgulas re list of secured creditors; revise Creditors Matrix re same	0.30	72.00
07/10/13	Kendra A. Johnson	Exchange emails with Margreta M. Morgulas re submission of creditors matrix	0.10	24.00
07/10/13	Kendra A. Johnson	Exchange emails with Kizzy L. Jarashow re submission of petition	0.10	24.00
07/10/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re list of secured creditors and case commencement	0.10	24.00
07/10/13	Kendra A. Johnson	Revise List of Equity Security Holders	1.30	312.00
07/10/13	Kendra A. Johnson	Confer with Danielle A. Pham re submission of petitions	0.30	72.00
07/10/13	Kendra A. Johnson	Confer with Gary E. Klausner and Danielle A. Pham re submission of petitions	0.30	72.00
07/10/13	Kendra A. Johnson	Finalize and submit petitions	1.00	240.00

Date	Name	Description	Time	Amount
07/10/13	Kendra A. Johnson	Confer with Margreta M. Morgulas re Notice of Errata re Verification of List of Equity Security Holders and Statement of Related Cases	0.10	24.00
07/10/13	Kendra A. Johnson	Prepare Notice of Errata re Verification of List of Equity Security Holders and Statement of Related Cases	0.50	120.00
07/10/13	Kendra A. Johnson	Prepare correspondence to Gary E. Klausner re commencement of bankruptcy cases	0.20	48.00
07/10/13	Kizzy L. Jarashow	Review employee wage spreadsheet for employee wage motion (.4); attention to emails L. Levy and M. Morgulas re: prepetition employee arrearages (.3); review DIP term sheet (.3); review draft petitions (.3); attention to emails M. Morgulas re: same (.4); call with J. McPherson, M. Morgulas and M. Fox re: employee wage motion issues (.4); emails S. Brown, F. Pepler, G. Klausner, M. Morgulas re: cash management issues (.3); emails S. Brown, F. Pepler, G. Klausner, M. Morgulas re: status of first day motions (.4); emails G. Klausner and M. Morgulas re: employee withholds (.3); review chart re: same (.2); review revised DIP term sheet (.3); attention to emails G. Klausner re: same (.3); review DIP Motion (1.2); revise same (1.7); emails with G. Klausner re: same (.3); emails M. Morgulas, J. McPherson re: cash flow (.2); emails S. Yun re: cash management motion (.2); continue to prepare cash management motion (1.2); continue to prepare employee wage motion (1.8); continue to prepare utilities motion (.9); continue to prepare joint administration motion (.5); continue to prepare motion to extend time to file schedules (.6); prepare limit notice motion (1.1); prepare first days for filing (1.2).	7.80	3,783.00
07/10/13	Margreta M. Morgulas	Research and finalize first day affidavit of Mark Fox	2.80	1,946.00
07/10/13	Margreta M. Morgulas	Review and revise joint administration motion	0.60	417.00
07/10/13	Margreta M. Morgulas	Review and revise cash management motion	1.30	903.50
07/10/13	Margreta M. Morgulas	Review and revise utilities motion	0.90	625.50
07/10/13	Margreta M. Morgulas	Call with Mark Fox and John McPherson re Petition package issues	0.50	347.50
07/10/13	Margreta M. Morgulas	Prepare final petition package for filing with the Court for Transprint and Colorep	2.30	1,598.50
07/10/13	Scott H. Yun	Confer with Gary E. Klausner re case strategy	0.20	128.00
07/11/13	Gary E. Klausner	Telephone conference with Margreta M. Morgulas and Kizzy L. Jarashow re first days (5x)	1.00	860.00

Date	Name	Description	Time	Amount
07/11/13	Gary E. Klausner	Review and revise all first day motions	1.50	1,290.00
07/11/13	Gary E. Klausner	Telephone conference with board members re status of filings and first day motions (4x)	1.00	860.00
07/11/13	Gary E. Klausner	Analyze pleadings re first day motions	2.00	1,720.00
07/11/13	Gary E. Klausner	Exchange emails with S. Brown and F. Pepler re DIP financing (10x)	2.00	1,720.00
07/11/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re case mangement and submission of 1st day pleadings	0.10	24.00
07/11/13	Kendra A. Johnson	Exchange emails with Margreta M. Morgulas and Scott H. Yun re procedure for reassigning bankruptcy cases	0.30	72.00
07/11/13	Kendra A. Johnson	Exchange emails with Margreta M. Morgulas re Kizzy L. Jarashow pro hac vice application	0.10	24.00
07/11/13	Kendra A. Johnson	Prepare correspondence to bankruptcy courts re judge assignment for Colorep and Transprint	0.10	24.00
07/11/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow re 1st day motions	0.10	24.00
07/11/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow re joint administration motion	0.10	24.00
07/11/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow re motion to extend time to file schedules	0.10	24.00
07/11/13	Kendra A. Johnson	Prepare calendar of events and time and responsibility table; distribute same	1.00	240.00
07/11/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow motion to limit notice	0.10	24.00
07/11/13	Kendra A. Johnson	Exchange emails with Kizzy L. Jarashow re submission of 1st day pleadings	0.10	24.00
07/11/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow cash management motion	0.10	24.00
07/11/13	Kendra A. Johnson	Analyze correspondence from F. O'Brien re 1st day pleadings	0.10	24.00
07/11/13	Kendra A. Johnson	Conferences with L. Masse, L. Puma, D. Ige and T. Tamburrino re preparation of documents for distribution of 1st day pleadings	0.30	72.00
07/11/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow employee wages motion	0.10	24.00
07/11/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow re Utilities Motion	0.10	24.00
07/11/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow re revised Joint Administration Motion and revised Motion to Extend Time to File Schedules	0.20	48.00
07/11/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow revised limit notice motion	0.10	24.00
07/11/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re US Trustee Requirements	0.10	24.00
07/11/13	Kendra A. Johnson	Review US Trustee website re 7 day package requirements; prepare correspondence to Margreta M. Morgulas re same	0.60	144.00

Date	Name	Description	Time	Amount
07/11/13	Kendra A. Johnson	Exchange emails with L. Masse re case numbers	0.10	24.00
07/11/13	Kendra A. Johnson	Analyze correspondence from USBC re case assignment	0.10	24.00
07/11/13	Kendra A. Johnson	Prepare service list for 1st day pleadings	0.50	120.00
07/11/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow re revised cash management motion	0.10	24.00
07/11/13	Kendra A. Johnson	Prepare correspondence to Margreta M. Morgulas re corrections to case captions	0.10	24.00
07/11/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow revised Employee wage motion	0.10	24.00
07/11/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow further revisions to Joint Administration motion	0.10	24.00
07/11/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow further revisions to Utilities Motion	0.10	24.00
07/11/13	Kendra A. Johnson	Prepare notices of entered orders for all first day motions	1.30	312.00
07/11/13	Kendra A. Johnson	Finalize and submit all 1st day pleadings	0.70	168.00
07/11/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re hearing date re 1st day motions	0.10	24.00
07/11/13	Kendra A. Johnson	Supervise distribution of first day pleadings	2.00	480.00
07/11/13	Kizzy L. Jarashow	Prepare utilities motion (1.3); revise same (.5); prepare joint administration motion (.8); revise same (.6); prepare limit notice motion (.9); revise same (.6); prepare motion to extend time to file schedules (.8); revise same (.5); prepare cash management motion (1.7); revise same (.6); call with company re: first days (.5); conference with M. Morgulas re: same (.5).	4.30	2,085.50
07/11/13	Margreta M. Morgulas	Exchange emails with Stuart Brown re Meserole sign off on first day pleadings; DIP issues, etc.	0.30	208.50
07/11/13	Margreta M. Morgulas	Finalize first day affidavit of Mark Fox and transmit for approval	2.10	1,459.50
07/11/13	Margreta M. Morgulas	Review requirements and send email to working group with US Trustee Guidelines, MOR Guidelines, 7 Day Package requirements and an explanation of obligations under each; Confer with Rob Katz and team re same	1.30	903.50
07/11/13	Margreta M. Morgulas	Confer with Mark Fox re various matters to be resolved with filing	0.80	556.00
07/11/13	Margreta M. Morgulas	Work on finalizing various first day motions, confer with Kizzy L. Jarashow and Kendra A. Johnson re same	3.60	2,502.00
07/11/13	Margreta M. Morgulas	Review filing error notice from Court re hearing on first day motions; Confer with Kendra A. Johnson re same	0.20	139.00
07/11/13	Margreta M. Morgulas	Email to working group re assignment of cases to Judge Brand and schedule for first day hearings	0.30	208.50

Date	Name	Description	Time	Amount
07/11/13	Scott H. Yun	Exchange emails with Margreta M. Morgulas and Kendra A. Johnson re joint administration and case assignment	0.20	128.00
07/12/13	Angela H. Chua	Online searches and calls to retrieve contact information (i.e., e-mail address or fax number) for general and 20 largest unsecured creditors to facilitate immediate service of first-day filings.	2.60	689.00
07/12/13	Gary E. Klausner	Telephone conference with R. Katz re compliance and sale issues	0.20	172.00
07/12/13	Gary E. Klausner	Telephone conference with M. Morgulas re compliance issues	0.20	172.00
07/12/13	Gary E. Klausner	Conference call with Margreta M. Morgulas, M. Fox, R. Katz re U.S. Trustee compliance	0.50	430.00
07/12/13	Gary E. Klausner	Telephone conference with L. Levy re sale and operating issues	0.30	258.00
07/12/13	Gary E. Klausner	Conference call with Levy, Bartlett, Katz re sale and operational issues	1.80	1,548.00
07/12/13	Gary E. Klausner	Analyze pleadings re first day motions and prepare for court hearing	4.00	3,440.00
07/12/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re revisions to service list (.10); revise same (.10)	0.20	48.00
07/12/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow re filed stampec copies of 1st day pleadings	0.10	24.00
07/12/13	Kendra A. Johnson	Retrieve filed stamped copies of 1st day pleadings; distribute same to Kizzy L. Jarashow	0.50	120.00
07/12/13	Kendra A. Johnson	Arrange telephonic appearance for E. Katz and M. Fox at hearings on 1st day pleadings	0.30	72.00
07/12/13	Kendra A. Johnson	Distribute notice of hearing on 1st day motions and DIP Financing budge via email and facsimile	0.70	168.00
07/12/13	Kendra A. Johnson	Exchange emails with Margreta M. Morgulas re distribution of notice of hearing on 1st day motions and DIP Financing budget	0.20	48.00
07/12/13	Kendra A. Johnson	Conference with D. Sanchez re preparation of emails service list	0.10	24.00
07/12/13	Kendra A. Johnson	Revise creditors matrix	0.50	120.00
07/12/13	Kendra A. Johnson	Analyze correspondence from Scott S. Markowitz re notice of hearing on 1st day motions	0.10	24.00
07/12/13	Kendra A. Johnson	Prepare correspondence to Margreta M. Morgulas re list of invalid email addresses.	0.50	120.00
07/12/13	Kendra A. Johnson	Prepare index and binder of 1st day motions and orders.	1.00	240.00
07/12/13	Kendra A. Johnson	Organize documents re case management	1.00	240.00
07/12/13	Kizzy L. Jarashow	Telephonic conference re: task allocation.	0.80	388.00
07/12/13	Margreta M. Morgulas	Confer with Angela Chua re need to get email addresses or fax numbers for east coast parties on service list; Pull info from the Company with respect to same	2.80	1,946.00

Date	Name	Description	Time	Amount
07/12/13	Margreta M. Morgulas	Email to Company re need for contact information for parties on service list; Call with Pam and John re need for same with respect to Top 20 for immediate service	0.20	139.00
07/12/13	Margreta M. Morgulas	Confer with Gary E. Klausner re retention of interested party as placement agent; Research re permissibility of the same	1.60	1,112.00
07/12/13	Scott H. Yun	Exchange emails with Margreta M. Morgulas re U.S. Trustee compliance issue	0.10	64.00
07/13/13	Gary E. Klausner	Exchange emails with F. Pepler and S. Brown re first day hearings (2x)	0.40	344.00
07/13/13	Scott H. Yun	Exchange emails with Gary E. Klausner re first day motions	0.20	128.00
07/14/13	Kendra A. Johnson	Prepare proofs of services of hearing on 1st day motion and submission of budget; prepare correspondence to Kizzy L. Jarashow and Margreta M. Morgulas re same	2.00	480.00
07/15/13	Alan R. Porteny	Travel to court for first day motions (1.0 hrs. N/C)	0.00	0.00
07/15/13	Alan R. Porteny	Appear at trial re first day motions for Colorep (2.0 hrs. N/C)	0.00	0.00
07/15/13	Alan R. Porteny	Travel back to office (1.0 hrs. N/C)	0.00	0.00
07/15/13	Angela H. Chua	Discussion with KLJ re e-mail "bounce-backs"--i.e., returned or undeliverable service e-mails from 7/12/2013 (.10); multiple calls and e-mails with CourtCall re live lines for MMM, R. Katz and M. Fox to the 2:00 p.m. first-day hearing and discussions with counsel/follow-ups with KAJ re same (.80); discussion with MMM re international service packages of first-day filings and several calls with vendor to confirm local agent's delivery information or status thereof (.50); prepare reference documents/hearing binder for KLJ for telephonic hearing (.40); update service list information (.10).	1.90	503.50
07/15/13	Colin Devine	Travel to hearing (2.10 hrs. N/C)	0.00	0.00
07/15/13	Colin Devine	Appear at hearing re first day motions (2.0 hrs. N/C)	0.00	0.00
07/15/13	Gary E. Klausner	Prepare for hearing re hearing re first day motions	2.00	1,720.00
07/15/13	Gary E. Klausner	Prepare for and attend hearing on first day motions; confer with UST and with counsel for lenders prior to hearing, including travel to court	5.00	4,300.00
07/15/13	Gary E. Klausner	Analyze correspondence from R. Katz (3x) re M. Fox, payment of payroll, first day motions (10x)	1.00	860.00
07/15/13	Gary E. Klausner	Exchange emails with Margreta M. Morgulas, Kizzy L. Jarashow and Kendra A. Johnson re updating service lists (4x)	0.80	688.00

Date	Name	Description	Time	Amount
07/15/13	Gary E. Klausner	Conference call with Margreta M. Morgulas, Kizzy L. Jarashow Kendra A. Johnson re service of motions; prepare for hearing	0.50	430.00
07/15/13	Kendra A. Johnson	Conferences with Gary E. Klausner re preparation for hearing on 1st day motions	0.30	72.00
07/15/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow re proofs of services	0.30	72.00
07/15/13	Kendra A. Johnson	Analyze correspondence from Gary E. Klausner re hearing on 1st day motions	0.30	72.00
07/15/13	Kendra A. Johnson	Revise general service list	0.20	48.00
07/15/13	Kendra A. Johnson	Revise proofs of services; prepare correspondence to Kizzy L. Jarashow re same	1.00	240.00
07/15/13	Kendra A. Johnson	Round trip travel to USBC re hearing on 1st day motions (1.50 hrs. N/C)	0.00	0.00
07/15/13	Kendra A. Johnson	Attend hearing on 1st day motions (2.0 hrs. N/C)	0.00	0.00
07/15/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow re pro hac vice application	0.10	24.00
07/15/13	Kizzy L. Jarashow	Attention to service issues (1.9); emails K. Johnson re: same (.4); calls K. Johnson re: same (.2); call with G. Klausner, M. Morgulas, K. Johnson re: first day hearing (.9); telephonic participation at first day hearing (2.0); call with G. Klausner and company re: first day hearing (.9); emails with G. Klausner and company re: same (.1).	3.20	1,552.00
07/15/13	Margreta M. Morgulas	Confer with Kizzy L. Jarashow re service issues from Friday's service and discuss how to properly address same	0.40	278.00
07/15/13	Margreta M. Morgulas	Exchange emails with Gary E. Klausner re attendance at today's hearing	0.20	139.00
07/15/13	Margreta M. Morgulas	Call with Gary E. Klausner, Kendra A. Johnson, and Kizzy L. Jarashow re service issues and sale process info	0.70	486.50
07/15/13	Margreta M. Morgulas	Prepare for and attend hearing on first day motions (telephonically)	1.30	903.50
07/15/13	Margreta M. Morgulas	Call with ESBA, Mark Fox, John McPherson, and Stutman lawyers re case status, upcoming deadlines and task administration	0.70	486.50
07/15/13	Sasha M. Campbell	Appear at hearing re First Day Motions (2.0 hrs. N/C)	0.00	0.00
07/15/13	Sasha M. Campbell	Travel to hearing (2.50 hrs. N/C)	0.00	0.00
07/15/13	Scott H. Yun	Confer with Kendra A. Johnson re first day motion hearings and orders	0.20	128.00
07/16/13	Angela H. Chua	Prepare binder with index of first-day filings for MMM (.70); review DIP motion, prepare a table of all sale-related deadlines/dates and calendar same for KLJ (.30).	1.00	265.00
07/16/13	Danielle A. Pham	Exchange emails with G. Klausner re: entering of first day orders	0.10	35.00
07/16/13	Gary E. Klausner	Review and revise Petition amendments	0.30	258.00

Date	Name	Description	Time	Amount
07/16/13	Gary E. Klausner	Confer with Margreta M. Morgulas and Kendra A. Johnson re FEIN issues	0.50	430.00
07/16/13	Gary E. Klausner	Analyze correspondence from M. Fox and R. Katz re administrative issues and 7-day package	0.20	172.00
07/16/13	Gary E. Klausner	Exchange emails with Kendra A. Johnson re orders from First Day Motions	0.30	258.00
07/16/13	Gary E. Klausner	Telephone conference with R. Katz re status of first days and 7 day package (2x)	0.50	430.00
07/16/13	Gary E. Klausner	Revise pleading re NDA	0.30	258.00
07/16/13	Gary E. Klausner	Exchange emails with R. Katz re 7-day package; interim financing; payment of expenses	0.30	258.00
07/16/13	Gary E. Klausner	Review and revise orders re first day motions	0.50	430.00
07/16/13	Kendra A. Johnson	Revise calendar of events	0.50	120.00
07/16/13	Kendra A. Johnson	Revise creditors matrix	0.50	120.00
07/16/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas, Michael S. Neumeister re orders approved re 1st day motions	0.20	48.00
07/16/13	Kendra A. Johnson	Prepare orders re 1st day motions; prepare correspondence to Margreta M. Morgulas and Kizzy L. Jarashow re same	1.00	240.00
07/16/13	Kendra A. Johnson	Prepare correspondence to Margreta M. Morgulas and Kizzy L. Jarashow re corrections to FEIN numbers	0.30	72.00
07/16/13	Kendra A. Johnson	Exchange emails with Kizzy L. Jarashow re revisions to 1st day orders; revise same (.50); revise same (.50)	1.00	240.00
07/16/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow re Notice of Continued Hearing on Certain 1st Day Motions	0.10	24.00
07/16/13	Kendra A. Johnson	Prepare amended petitions and notice of corrected FEINs	1.00	240.00
07/16/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re amended petitions	0.10	24.00
07/16/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow re 1st day orders (.60)	0.60	144.00
07/16/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas 1st day orders (.50)	0.50	120.00
07/16/13	Kendra A. Johnson	Finalize and upload orders on 1st day motions	1.50	360.00
07/16/13	Kizzy L. Jarashow	Prepare notice of final hearing (.5); email G. Klausner and M. Morgulas re: same (.1); revise first day orders for submission (1.5).	2.10	1,018.50
07/16/13	Margreta M. Morgulas	Exchange emails with CA EDD re FEIN for Debtors	0.20	139.00
07/16/13	Margreta M. Morgulas	Emails to working groups re FEIN numbers for Debtors and need to amend petitions and file notices	0.30	208.50
07/16/13	Margreta M. Morgulas	Review and revise amended petitions to address FEIN issue and transmit to Gary E. Klausner for review and approval	0.80	556.00
07/16/13	Margreta M. Morgulas	Telephone call with Mark Fox re alleged action by Quercus Trust	0.20	139.00

Date	Name	Description	Time	Amount
07/16/13	Margreta M. Morgulas	Review and revise first day orders and notice of lodgement re same for lodging with the Court	2.20	1,529.00
07/16/13	Scott H. Yun	Analyze U.S. Trustee compliance issues	0.20	128.00
07/17/13	Danielle A. Pham	Conversations with G. Klausner re: scheduling of sale motion	0.20	70.00
07/17/13	Danielle A. Pham	Create internal case calendar	0.50	175.00
07/17/13	Danielle A. Pham	Exchange various emails with M. Morgulas re: case coordination	0.20	70.00
07/17/13	Gary E. Klausner	Conference call with R. Katz, M. Fox and others re 7-Day Package	1.00	860.00
07/17/13	Gary E. Klausner	Telephone conference with R. Katz re compliance issues	0.70	602.00
07/17/13	Gary E. Klausner	Telephone conference with Ori Katz re status of case and possible Committee position	0.30	258.00
07/17/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re notices of corrected FEINs	0.20	48.00
07/17/13	Kendra A. Johnson	Finalize and submit notice of corrections to FEINs	0.50	120.00
07/17/13	Kendra A. Johnson	Arrange for distribution of notices of corrections to FEINs	0.50	120.00
07/17/13	Kendra A. Johnson	Exchange emails with Kizzy L. Jarashow re submission of 7 day package	0.20	48.00
07/17/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re submission of 7 day package	0.10	24.00
07/17/13	Kendra A. Johnson	Prepare proof of service of Notice of Continued Hearing re certain 1st day motions	0.50	120.00
07/17/13	Kendra A. Johnson	Exchange emails with Kizzy L. Jarashow re proof of service of Notice of continued hearing on 1st day motions	0.20	48.00
07/17/13	Kendra A. Johnson	Analyze correspondence from Danielle A. Pham re calendar of deadlines	0.10	24.00
07/17/13	Kendra A. Johnson	Prepare calendar of events and deadlines	0.70	168.00
07/17/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow re pro hac vice application	0.10	24.00
07/17/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow re dates in status order	0.20	48.00
07/17/13	Kendra A. Johnson	Prepare pleading re Kizzy L. Jarashow pro hac vice application; prepare correspondence re same	1.00	240.00
07/17/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re FEIN numbers	0.10	24.00
07/17/13	Kizzy L. Jarashow	Conference with M. Morgulas re: cash administration (.2); emails with K. Johnson re: application for admission pro hac vice (.2).	0.40	194.00
07/17/13	Margreta M. Morgulas	Finalize notice of corrected FEINs and send to Kendra A. Johnson for filing and service	0.40	278.00
07/17/13	Margreta M. Morgulas	Review IDI Notice and request to directly contact the Debtor; Email to working group re IDI; Exchange emails with Gary E. Klausner re direct Debtor contact authorization	0.30	208.50

Date	Name	Description	Time	Amount
07/18/13	Danielle A. Pham	Exchange emails regarding notice of deficiency	0.30	105.00
07/18/13	Danielle A. Pham	Exchange emails with R. Maroko re 7 day package	0.20	70.00
07/18/13	Danielle A. Pham	Circulate entered first day orders	0.30	105.00
07/18/13	Danielle A. Pham	Coordinate service of entered orders	0.50	175.00
07/18/13	Gary E. Klausner	Exchange emails with R. Katz re task list and responsibility (2x)	0.30	258.00
07/18/13	Gary E. Klausner	Exchange emails with Ron Maroko re 7-Day Package	0.20	172.00
07/18/13	Kendra A. Johnson	Exchange emails with Kizzy L. Jarashow re pro hac vice application and related documents (x4)	0.40	96.00
07/18/13	Kendra A. Johnson	Prepare proof of service of Notice of FEINs corrections; prepare correspondence to Kizzy L. Jarashow re same	0.60	144.00
07/18/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow and Danielle A. Pham re entered orders re 1st day motions	0.60	144.00
07/18/13	Kizzy L. Jarashow	Review and revise pro hac application (.4); telephonic conference with G. Klausner, R. Katz and board of directors re: case status and open items (2.0); emails G. Klausner, D. Pham, J. Bartlett re: notice of delinquent filing (.2); review docket re: same (.2); review proof of service for change in federal employee identification numbers (.2); emails K. Johnson re: same (.2); review docket and circulate final orders as entered (.4).	1.80	873.00
07/19/13	Danielle A. Pham	Call with G. Klausner re: timing of sale motion	0.10	35.00
07/19/13	Danielle A. Pham	Leave voicemail for J. Bluebond's clerk	0.10	35.00
07/19/13	Danielle A. Pham	Meeting with G. Klausner, including conference call with K. Jarashow	0.50	175.00
07/19/13	Danielle A. Pham	Conversations with M. Neumeister re: transferring case	0.40	140.00
07/19/13	Gary E. Klausner	Exchange emails with UST re compliance issues (3x)	0.60	516.00
07/19/13	Kizzy L. Jarashow	Attention to emails M. Morgulas and G. Klausner re: Anthem issue (.2); attention to emails re: EPA issues and consent order (.3); attention to M. Morgulas email re: officers and directors for seven day package (.1); attention to M. Morgulas email re: ACH error (.1); attention to M. Morgulas email re: equity holders (.1); attention to emails G. Klausner, M. Neumeister and M. Morgulas re: seven day package (.2).	1.00	485.00
07/19/13	Margreta M. Morgulas	Call with Larry Levy re current and former officers and directors info for notice purposes; Email to Kendra A. Johnson re need to add info to list	0.60	417.00

Date	Name	Description	Time	Amount
07/19/13	Margreta M. Morgulas	Research re shares issues and outstanding, update list with current information, and send email to Kendra A. Johnson re service list issues	0.90	625.50
07/20/13	Gary E. Klausner	Exchange emails with R. Katz (3x) re operational issues	0.60	516.00
07/21/13	Margreta M. Morgulas	Call with Mark Fox re various requirements and information needs for US Trustee 7 Day Package	0.60	417.00
07/22/13	Danielle A. Pham	Confer with G. Klausner re: hearing on sale	0.10	35.00
07/22/13	Gary E. Klausner	Conference call with Margreta M. Morgulas, Kizzy L. Jarashow, Michael S. Neumeister re Anthem, 7-Day Package, ESBA	0.70	602.00
07/22/13	Gary E. Klausner	Telephone conference with Michael S. Neumeister re 7-Day Package	0.20	172.00
07/22/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re recorded petitions	0.10	24.00
07/22/13	Kendra A. Johnson	Telephone conferences with attorney service recording of petitions	0.50	120.00
07/22/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re recording of petitions	0.20	48.00
07/22/13	Kendra A. Johnson	Confer with Michael S. Neumeister re UST 7 day package compliance sheet	0.10	24.00
07/22/13	Kendra A. Johnson	Retrieve and complete UST 7 day package compliance sheet (.20); prepare correspondence to Michael S. Neumeister re same (.10)	0.30	72.00
07/22/13	Kendra A. Johnson	Confer with Michael S. Neumeister re attorney checklist for 7-day package	0.10	24.00
07/22/13	Kendra A. Johnson	Retrieve and complete attorney checklist re 7 day package; distribute same to Michael S. Neumeister	0.20	48.00
07/22/13	Kendra A. Johnson	Conferences with Michael S. Neumeister re preparation of US Trustee 7 day package	0.20	48.00
07/22/13	Kizzy L. Jarashow	Telephonic conference with G. Klausner, M. Morgulas and M. Neumeister re: case administration issues and status update.	0.80	388.00
07/22/13	Margreta M. Morgulas	Call with judgment lien holder re need to file claim and status of case	0.20	139.00
07/22/13	Margreta M. Morgulas	Call with Gary E. Klausner, Michael S. Neumeister, Kizzy L. Jarashow re case status and division of responsibilities going forward	0.30	208.50
07/22/13	Margreta M. Morgulas	Review and provide comments to client on documents provided by client for submission to US Trustee with checklist	1.90	1,320.50
07/22/13	Mike S. Neumeister	Analyze documents sent by Client re 7 Day Package	2.50	875.00
07/22/13	Mike S. Neumeister	Prepare Declarations of Compliance and other documents for 7 Day Package	2.80	980.00
07/22/13	Mike S. Neumeister	Confer with Mark Fox re completion of 7 Day Package	0.20	70.00
07/22/13	Mike S. Neumeister	Prepare calendar of upcoming events and deadlines	0.30	105.00

Date	Name	Description	Time	Amount
07/22/13	Mike S. Neumeister	Telephone conference with Gary E. Klausner, Kizzy L. Jarashow and Margreta M. Morgulas re status of case	0.70	245.00
07/22/13	Mike S. Neumeister	Analyze DIP financing pleadings for summary of case	0.40	140.00
07/23/13	Angela H. Chua	Review various Colorep and Transprint agreements (e.g., material/supply, license, etc.) for contract purchaser/entity information; work on updates to table re same in preparation of sale motion service.	2.40	636.00
07/23/13	Gary E. Klausner	Review and revise 7-Day Package	0.50	430.00
07/23/13	Kendra A. Johnson	Prepare real property questionnaire for Harrisonburg property	0.50	120.00
07/23/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re preparation of real property questionnaire for New York property	0.10	24.00
07/23/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re recorded petitions	0.10	24.00
07/23/13	Kendra A. Johnson	Revise real property questionnaire for Harrisonburg property	0.50	120.00
07/23/13	Kendra A. Johnson	Prepare correspondence to Margreta M. Morgulas re missing information from real property questionnaire for Harrisonburg property	0.20	48.00
07/23/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister and Margreta M. Morgulas re completion of Harrisonburg VA real property questionnaire	0.20	48.00
07/23/13	Kendra A. Johnson	Confer with Michael S. Neumeister re completion of Harrisonburg VA real property questionnaire	0.10	24.00
07/23/13	Kendra A. Johnson	Prepare correspondence to Margreta M. Morgulas missing information from real property questionnaires	0.20	48.00
07/23/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re revisions to real property questionnaires	0.10	24.00
07/23/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re revisions to real property questionnaires	0.30	72.00
07/23/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re real property questionnaires	0.20	48.00
07/23/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re submission of the Transprint 7-day package (.10); submit same to US Trustee (.10)	0.20	48.00
07/23/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re submission of the Colorep 7-day package (.10); submit same to US Trustee (.10)	0.20	48.00
07/23/13	Kendra A. Johnson	Exchange emails with Margreta M. Morgulas and Michael S. Neumeister re rejection of order re Kizzy L. Jarashow pro hac vice application (.10); revise and submit same (.20)	0.30	72.00
07/23/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re revisions to creditors matrix	0.20	48.00

Date	Name	Description	Time	Amount
07/23/13	Kendra A. Johnson	Telephone conferences with attorney service re recordation of petition	0.30	72.00
07/23/13	Kendra A. Johnson	Exchange emails with Margreta M. Morgulas re real property questionnaire for Harrisonburg property	0.30	72.00
07/23/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re language for recordation of petitions re real property questionnaire for all properties	0.20	48.00
07/23/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re encumbrances against Harrisonburg property	0.10	24.00
07/23/13	Kendra A. Johnson	Revise real property questionnaire for New York City property	0.60	144.00
07/23/13	Margreta M. Morgulas	Call with Rob Katz re back pay for employees and John McPherson; Confer with Kizzy L. Jarashow re Employee Wage Order; Email to Rob Katz re same	0.40	278.00
07/23/13	Margreta M. Morgulas	Calls (3) with Mark Fox and Mike Neumeister re 7 day package - missing information on insurance, tax returns, etc.	0.60	417.00
07/23/13	Margreta M. Morgulas	Review and revise RP Questionnaire for owned property in VA; review real estate records in VA re property ownership and taxes; Confer with Mark Fox and Paul Newton re same; Confer with Mike Neumeister re same	2.30	1,598.50
07/23/13	Margreta M. Morgulas	Review and revise RP Questionnaire for leased NYC facility; Exchange emails and calls with Mark Fox and Paul Newton re same	1.60	1,112.00
07/23/13	Margreta M. Morgulas	Review and revise RP Questionnaire for leased Charlotte NC property; Exchange emails and calls with Mark Fox and Paul Newton re same	1.30	903.50
07/23/13	Mike S. Neumeister	Prepare and revise 7-Day Packages	2.30	805.00
07/24/13	Angela H. Chua	Work on updates to table re sale process timeline per KLJ's request.	0.20	53.00
07/24/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re Corporate Ownership Statement	0.10	24.00
07/24/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re preparation of schedules and statement of financial affairs	0.10	24.00
07/24/13	Kendra A. Johnson	Retrieve schedules and statement of financial affairs forms; prepare correspondence to Michael S. Neumeister re same	0.70	168.00
07/24/13	Kendra A. Johnson	Prepare correspondence to Kizzy L. Jarashow re list of parties to contracts	0.10	24.00
07/24/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re submission of Monthly Operating Report	0.10	24.00
07/24/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister and Margreta M. Morgulas re submission of Corporate Ownership Statements	0.20	48.00

Date	Name	Description	Time	Amount
07/24/13	Kendra A. Johnson	Finalize and submit Corporate Ownership Statements	0.30	72.00
07/24/13	Mike S. Neumeister	Confer with Kendra A. Johnson re corporate ownership statements	0.20	70.00
07/24/13	Scott H. Yun	Exchange emails with Margreta M. Morgulas re U.S. Trustee compliance issue	0.10	64.00
07/25/13	Gary E. Klausner	Telephone conference with G. Baddin re UST issues	0.20	172.00
07/25/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re Kizzy L. Jarashow pro hac vice application	0.10	24.00
07/25/13	Kendra A. Johnson	Prepare additional schedule forms for Colorep and Transprint; prepare correspondence to Michael S. Neumeister re same	1.00	240.00
07/25/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow re pro hac vice order; distribute same	0.20	48.00
07/25/13	Kendra A. Johnson	Confer with Michael S. Neumeister re Monthly Operating Report; retrieve and distribute same	0.20	48.00
07/25/13	Kizzy L. Jarashow	Revise Colorep calendar (.5); emails M. Neumeister re: same (.2); attention to M. Neumeister emails re: schedules, statements and monthly operating reports (.2).	0.90	436.50
07/25/13	Mike S. Neumeister	Exchange emails with clients re forms for MORs and schedules	0.20	70.00
07/26/13	Danielle A. Pham	Circulate utilities objection to G. Klausner	0.10	35.00
07/26/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re calendar of events	0.10	24.00
07/26/13	Kendra A. Johnson	Revise calendar of events	0.50	120.00
07/26/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re calendar of events	0.10	24.00
07/26/13	Kizzy L. Jarashow	Review objection to Utilities Motion.	0.30	145.50
07/26/13	Margreta M. Morgulas	Review notices of status conference with Judge Bluebond and send Kendra A. Johnson request to update internal calendar re same	0.20	139.00
07/26/13	Margreta M. Morgulas	Exchange emails with John McPherson and Mark Fox re NY office lease	0.20	139.00
07/26/13	Mike S. Neumeister	Revise case calendar	0.20	70.00
07/29/13	Angela H. Chua	Attend to KLJ's request re listen-only line to July 31 hearing at 2:00 p.m. re final DIP financing, cash management and other motions (includes multiple e-mails with counsel, calls with CourtCall and review of Judge Bluebond's rules).	0.80	212.00
07/29/13	Gary E. Klausner	Prepare for and attend U.S. Trustee initial debtor interview	4.00	3,440.00

Date	Name	Description	Time	Amount
07/29/13	Kizzy L. Jarashow	Emails M. Neumeister re: utilities order (.4); attention to emails re: objection to Utilities Motion (.2); attention to issues re: disruption in Time Warner services (2.1); attention to emails M. Morgulas, G. Klausner and M. Fox re: storage facility issues (.3); attention to email M. Morgulas re: copier lease issue (.1); attention to F. Pepler email re: IP perfection (.2); attention to G. Klausner email re: case update (.2).	3.50	1,697.50
07/29/13	Margreta M. Morgulas	Exchange emails with Jennifer Freedman re Sunnyvale storage facility and contents; Forward to R. Katz and M. Fox re same	0.20	139.00
07/29/13	Margreta M. Morgulas	Exchange emails with Gary E. Klausner re UCC search and compilation of Lienholder list; Forward UCC searches, etc. to Gary E. Klausner for dissemination	0.40	278.00
07/30/13	Angela H. Chua	Download various entered orders and update KLJ first-day binder and index (.70); Arrange with CourtCall re KLJ's telephonic appearance (listen-only line) at final DIP financing hearing tomorrow at 2:00 p.m. (.30).	1.00	265.00
07/30/13	Gary E. Klausner	Confer with Kizzy L. Jarashow, Margreta M. Morgulas and Michael S. Neumeister re task list and allocation	1.00	860.00
07/30/13	Gary E. Klausner	Exchange emails with Margreta M. Morgulas re operating and compliance issues (4x)	0.80	688.00
07/30/13	Gary E. Klausner	Telephone conference with R. Katz re compliance with Local Rules	0.20	172.00
07/30/13	Kendra A. Johnson	Review correspondence from Margreta M. Morgulas re revisions to creditors matrix	0.10	24.00
07/30/13	Kendra A. Johnson	Revise creditors matrix	0.30	72.00
07/30/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re Jarashow pro hac vice order	0.10	24.00
07/30/13	Kendra A. Johnson	Exchange emails with Margreta M. Morgulas re revisions to creditors matrix	0.10	24.00
07/30/13	Kendra A. Johnson	Exchange emails with Margreta M. Morgulas re maintenance of claims registers in procedures	0.20	48.00
07/30/13	Kendra A. Johnson	Exchange emails with Gary E. Klausner re mass mailing of various notices and pleadings	0.10	24.00
07/30/13	Kizzy L. Jarashow	Call with G. Klausner, M. Morgulas and M. Neumeister re: case administration and status update (.9); prepare automatic stay letters (.8); emails with company re: same (.3); attention to Time Warner connection issues (1.1).	2.10	1,018.50
07/30/13	Margreta M. Morgulas	Review email from Gary E. Klausner re update on DIP, ADA, and employee benefits	0.10	69.50

Date	Name	Description	Time	Amount
07/30/13	Margreta M. Morgulas	Confer with KLJ re preparation of form violation of the stay letter to use for all persons that take adverse action against the Company on account of prepetition arrearages	0.30	208.50
07/30/13	Margreta M. Morgulas	Review email from Jennifer Freedman re storage facility and emails from Mark Fox and Gary Klausner re same	0.20	139.00
07/30/13	Margreta M. Morgulas	Review and revise stay violation notice for use by the Company and comments to Kizzy L. Jarashow	0.40	278.00
07/30/13	Margreta M. Morgulas	Telephone conference with Gary E. Klausner, Michael S. Neumeister, Kizzy L. Jarashow re case status and division of responsibilities going forward	0.60	417.00
07/30/13	Mike S. Neumeister	Prepare letter re and tax returns for IDI	0.30	105.00
07/30/13	Mike S. Neumeister	Telephone conference with Gary E. Klausner, Margreta M. Morgulas and Kizzy L. Jarashow re case status and work allocation	0.80	280.00
07/31/13	Mike S. Neumeister	Telephone conference with Board and Gary E. Klausner re DIP financing and sale	1.10	385.00
08/01/13	Kendra A. Johnson	Prepare correspondence to Feliz Hernandex re recordation of petitions with the LA Courty Records office	0.50	120.00
08/01/13	Kendra A. Johnson	Exchange emails with and confer with Michael S. Neumeister re recordation of petitions	0.20	48.00
08/01/13	Kendra A. Johnson	Exchange emails with C. Sommerstein re distribution of pleadings	0.30	72.00
08/01/13	Kendra A. Johnson	Exchange emails with and telephone conferences with US Attorney service re recordation of petitions with NY registrars office	1.00	240.00
08/01/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas and Michael S. Neumeister re notices to Colorep employees	0.10	24.00
08/01/13	Kendra A. Johnson	Prepare correspondence to recorder for Mecklenberg County, North Carolina re recordation of petition	0.40	96.00
08/01/13	Kendra A. Johnson	Prepare correspondence to recorder for Rockingham County, Virginia re recordation of petition	0.40	96.00
08/01/13	Kendra A. Johnson	Prepare correspondence to recorder for New York County, New York re recordation of petition	0.40	96.00
08/01/13	Margreta M. Morgulas	Call with Gary E. Klausner re case status and open items	0.40	278.00
08/02/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re submission of limit notice order (.10); finalize and lodge same (.20)	0.30	72.00
08/02/13	Margreta M. Morgulas	Call with Rich Hauer re employee issues with court notifications; Email to LA Office re need for advance notice to Company re notices to employees	0.30	208.50
08/02/13	Margreta M. Morgulas	Review email from Rob Katz re shareholder inquiries	0.20	139.00

Date	Name	Description	Time	Amount
08/02/13	Margreta M. Morgulas	Email to John McPherson and Pam Kirakofe re ISP hosting issues	0.10	69.50
08/02/13	Margreta M. Morgulas	Exchange emails with Rob Katz and John McPherson re IP schedules and status of Debtors' schedules and statements	0.20	139.00
08/02/13	Mike S. Neumeister	Telephone conference with Rob Katz re sale and financing hearing, and re utility objections	0.40	140.00
08/02/13	Mike S. Neumeister	Analyze and revise limit notice order and confer w/ T. Barron and Kendra A. Johnson re lodging/service	0.30	105.00
08/04/13	Gary E. Klausner	Telephone conference with R. Katz re preparation of schedules	0.50	430.00
08/05/13	Angela H. Chua	Attend to creditor call requesting case filing information.	0.10	26.50
08/05/13	Gary E. Klausner	Telephone conference with Margreta M. Morgulas re schedules and copyright issues	0.30	258.00
08/05/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re Declaration re No Objection to Motion	0.20	48.00
08/05/13	Kendra A. Johnson	Revise calendar of events	0.30	72.00
08/05/13	Kendra A. Johnson	Confer with Michael S. Neumeister re preparation of schedules	0.20	48.00
08/05/13	Margreta M. Morgulas	Call with Rob Katz re Schedules and Statement (.1); Email to Gary E. Klausner re request for Stutman, Treister & Glatt to help with schedules (.2)	0.30	208.50
08/05/13	Margreta M. Morgulas	Review schedules and make notes about the information we have, pull documents re same and send to Michael S. Neumeister for inclusion in schedule; confer with Michael S. Neumeister re information	6.30	4,378.50
08/05/13	Margreta M. Morgulas	Call with Gary E. Klausner and Michael S. Neumeister re preparation of Schedules and Statements and where we stand	0.60	417.00
08/05/13	Margreta M. Morgulas	Calls (x4) with Mike Neumeister re schedules preparation	0.60	417.00
08/05/13	Margreta M. Morgulas	Call with John McPherson and Rich Hauer re ongoing Anthem issues; Email contact info for Diane Loving re Anthem issues	0.30	208.50
08/05/13	Mike S. Neumeister	Confer with Gary E. Klausner and Margreta M. Morgulas re schedules and IP issues	0.40	140.00
08/05/13	Mike S. Neumeister	Telephone conference with Margreta M. Morgulas re the Debtors' schedules	0.50	175.00
08/05/13	Mike S. Neumeister	Exchange emails with Hauer and Paulson re schedules and SofAs	0.50	175.00
08/05/13	Mike S. Neumeister	Analyze Colorep docs. and agreements relevant to Schedules, and email Margreta M. Morgulas re same	3.20	1,120.00
08/06/13	Kendra A. Johnson	Input information for Schedule E	1.70	408.00
08/06/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re secured creditors for preparation of schedule D (.10); prepare schedule D (.90)	1.00	240.00

Date	Name	Description	Time	Amount
08/06/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re preparation of Schedule D	0.10	24.00
08/06/13	Kendra A. Johnson	Confer with Michael S. Neumeister re preparation of analysis of Employees whose priority amount is less than the claim amount	0.20	48.00
08/06/13	Kendra A. Johnson	Prepare analysis of Employees whose priority amount is less than the claim amount	1.00	240.00
08/06/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re list of copyrights	0.10	24.00
08/06/13	Kizzy L. Jarashow	Emails with M. Neumeister re: executory contracts.	0.20	97.00
08/06/13	Margreta M. Morgulas	Calls (x5) with Mike Neumeister re various issues pertaining to preparation of schedules	0.90	625.50
08/06/13	Margreta M. Morgulas	Exchange email with Rich Hauer re Anthem cancellation notice; Exchange emails with Diane Loving re stopping future cancellation notices	0.30	208.50
08/06/13	Margreta M. Morgulas	Exchange emails with John McPherson re owned automobiles	0.20	139.00
08/06/13	Margreta M. Morgulas	Update potential secured creditor listing to add nature, extent and type of lien information for inclusion in schedules	3.20	2,224.00
08/06/13	Margreta M. Morgulas	Research re perfection of security interests in foreign IP and email to Gary E. Klausner re same	1.30	903.50
08/06/13	Mike S. Neumeister	Prepare personal property subschedules, and other items for schedules and SofAs	7.30	2,555.00
08/06/13	Scott H. Yun	Confer with Michael S. Neumeister re schedules and case strategy	0.20	128.00
08/07/13	Gary E. Klausner	Review and revise bankruptcy schedules	2.00	1,720.00
08/07/13	Kendra A. Johnson	Conferences with Michael S. Neumeister re preparation of schedule E for both debtors (x5)	0.50	120.00
08/07/13	Kendra A. Johnson	Prepare schedules for both debtors	4.00	960.00
08/07/13	Kendra A. Johnson	Revise schedules for both debtors	2.00	480.00
08/07/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re schedule preparation	0.30	72.00
08/07/13	Kizzy L. Jarashow	Call with M. Neumeister re: executory contracts.	0.10	48.50
08/07/13	Margreta M. Morgulas	Review shareholder requests re registration, warrants, etc. and email to Gary E. Klausner re same	0.60	417.00
08/07/13	Margreta M. Morgulas	Review license agreements and related contracts and revise license and contract schedules to add information about licensee and contract; Send to Michael S. Neumeister for inclusion in Schedules	1.30	903.50
08/07/13	Margreta M. Morgulas	Exchange emails with Michael S. Neumeister re equity holders and percentages owned by holders in various classes	0.60	417.00
08/07/13	Mike S. Neumeister	Telephone conference with P. Newton re subschedules for schedule B and issues re SofAs	0.50	175.00

Date	Name	Description	Time	Amount
08/07/13	Mike S. Neumeister	Confer with Margreta M. Morgulas re schedules and SofAs, and contracts	0.20	70.00
08/07/13	Mike S. Neumeister	Exchange emails with Debtor and ESBA re status of schedules and SofAs	0.20	70.00
08/07/13	Mike S. Neumeister	Telephone conference with P. Newton re schedules and SofAs	0.60	210.00
08/07/13	Mike S. Neumeister	Prepare schedules and SofAs and subschedules and exhibits for same	8.60	3,010.00
08/08/13	Danielle A. Pham	Circulate pleadings to G. Klausner	0.10	35.00
08/08/13	Gary E. Klausner	Telephone conference with R. Katz re schedules and Section 341(a) meeting (2x)	0.40	344.00
08/08/13	Gary E. Klausner	Review and revise Schedules and Statement of Affairs	1.00	860.00
08/08/13	Gary E. Klausner	Review and revise Katz declaration	0.30	258.00
08/08/13	Kendra A. Johnson	Conferences with Michael S. Neumeister re submission of schedules (x6)	0.60	144.00
08/08/13	Kendra A. Johnson	Revise Schedule E	1.00	240.00
08/08/13	Kendra A. Johnson	Prepare summary schedule pages for Transprint and Colorep	0.50	120.00
08/08/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re notice to shareholders	0.10	24.00
08/08/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re Transprint and Colorep Schedules	0.30	72.00
08/08/13	Kendra A. Johnson	Revise schedule Colorep Schedule D; prepare correspondence to Michael S. Neumeister re same	0.50	120.00
08/08/13	Kendra A. Johnson	Revise Schedules for Transpring and Colorep	0.70	168.00
08/08/13	Kendra A. Johnson	Prepare correspondence to Michael S. Neumeister re missing employee addresses	0.10	24.00
08/08/13	Kendra A. Johnson	Revise Schedule D for Colorep and Transprint	0.50	120.00
08/08/13	Mike S. Neumeister	Analyze Notice of Hearing for utility motions	0.10	35.00
08/08/13	Mike S. Neumeister	Exchange emails with R. Katz re utility objections	0.20	70.00
08/08/13	Mike S. Neumeister	Confer with Margreta M. Morgulas re schedules information, including identity of shareholders	0.20	70.00
08/08/13	Mike S. Neumeister	Telephone conference with P. Newton re Schedules and SofAs	0.60	210.00
08/08/13	Mike S. Neumeister	Telephone conference with P. Newton re schedules and SofAs	0.40	140.00
08/08/13	Mike S. Neumeister	Telephone conference with P. Newton re schedules and SofAs, throughout day	0.30	105.00
08/08/13	Mike S. Neumeister	Confer with Kendra A. Johnson re schedules and SofA's	0.20	70.00
08/08/13	Mike S. Neumeister	Confer with T. Barron re schedules and SofAs	0.20	70.00
08/08/13	Mike S. Neumeister	Prepare schedules and SofAs	9.40	3,290.00
08/08/13	Mike S. Neumeister	Analyze and revise completed schedules and SofAs	1.20	420.00
08/09/13	Gary E. Klausner	Telephone conference with R. Maroko re Section 341(a) Meeting (3x)	0.20	172.00

Date	Name	Description	Time	Amount
08/09/13	Gary E. Klausner	Telephone conference with R. Katz re Section 341(a) meeting (3x)	0.60	516.00
08/09/13	Kendra A. Johnson	Confer with Michael S. Neumeister re submission of schedules (.10); finalize and submit same (.40)	0.50	120.00
08/09/13	Kendra A. Johnson	Prepare proof of service re Colorep and Transcript schedules and statement of financial affairs	0.50	120.00
08/09/13	Kendra A. Johnson	Telephone conference with Rockingham County Clerk of the Circuit Court re recordation of petitions	0.30	72.00
08/09/13	Kendra A. Johnson	Prepare correspondence to Michael S. Neumeister re conversation with Rockingham County Clerk of the Circuit Court re recordation of petitions	0.10	24.00
08/09/13	Kendra A. Johnson	Review correspondence from Margreta M. Morgulas re revisions to equity holders mailing list	0.10	24.00
08/09/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re submission of proof of service re Colorep and Transprint schedules	0.30	72.00
08/09/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re UST documents	0.30	72.00
08/09/13	Mike S. Neumeister	Analyze 7-Day package and email R. Katz re missing items	0.30	105.00
08/09/13	Mike S. Neumeister	Analyze Dominion July utility bill	0.20	70.00
08/09/13	Mike S. Neumeister	Analyze counterproposal from Dominion	0.10	35.00
08/09/13	Mike S. Neumeister	Telephone conference with R. Katz and Gary E. Klausner re utilities settlements	0.20	70.00
08/09/13	Mike S. Neumeister	Analyze and revise Colorep and Transprint schedules and SofAs	1.40	490.00
08/09/13	Mike S. Neumeister	Confer with Gary E. Klausner re utilities objection and open issues	0.20	70.00
08/09/13	Mike S. Neumeister	Exchange emails with John McPherson and Margreta M. Morgulas re Anthem reinstatement	0.20	70.00
08/09/13	Mike S. Neumeister	Telephone conference with R. Maroko re status of case	0.20	70.00
08/11/13	Gary E. Klausner	Confer with R. Katz re Section 341(a)	0.50	430.00
08/11/13	Gary E. Klausner	Prepare for Section 341(a) meeting	1.50	1,290.00
08/11/13	Mike S. Neumeister	Prepare Amendment No. 1 re 7-Day package and submit to UST	0.30	105.00
08/11/13	Mike S. Neumeister	Exchange emails with R. Katz re 341(a) meetings	0.20	70.00
08/11/13	Mike S. Neumeister	Exchange emails with ESBA re Monthly Operating Report	0.10	35.00
08/11/13	Mike S. Neumeister	Prepare Notice of Final DIP hearing	0.20	70.00
08/11/13	Mike S. Neumeister	Revise calendar of upcoming events / deadlines	0.30	105.00
08/11/13	Mike S. Neumeister	Prepare binders for 341(a) meeting	1.00	350.00
08/12/13	Danielle A. Pham	Email to G. Klausner re: procedure for lodging orders	0.10	35.00
08/12/13	Gary E. Klausner	Prepare for and attend Section 341(a) meeting with L. Levy and R. Katz	4.00	3,440.00

Date	Name	Description	Time	Amount
08/12/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re calendar of events; revise same (.40)	0.50	120.00
08/12/13	Kendra A. Johnson	Prepare and resubmit proof of service re schedules	0.20	48.00
08/12/13	Mike S. Neumeister	Appear at 341(a) meetings	2.50	875.00
08/12/13	Mike S. Neumeister	Travel to 341(a) meetings	1.00	350.00
08/13/13	Danielle A. Pham	Review and revise information protocol motion	0.50	175.00
08/13/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re creditors matrix	0.10	24.00
08/13/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re submission of Stipulation re Columbia Gas objection to adequate assurance motion	0.20	48.00
08/13/13	Mike S. Neumeister	Prepare Status Report for 7/29/13 status conference	2.60	910.00
08/14/13	Gary E. Klausner	Analyze documents re Levy severance agreement and forward to U.S. Trustee	0.20	172.00
08/14/13	Gary E. Klausner	Review and revise Debtor's status report	0.50	430.00
08/14/13	Kendra A. Johnson	Conferences with Michael S. Neumeister re distribution of Notice re Sale Motion	0.20	48.00
08/14/13	Mike S. Neumeister	Telephone conference with R. Hauer re MORs and agreements list	0.10	35.00
08/14/13	Mike S. Neumeister	Prepare and revise status report for 8/29 and status conference	2.70	945.00
08/14/13	Mike S. Neumeister	Confer with R. Katz and R. Hauer re sale service lists and MORs	0.20	70.00
08/14/13	Mike S. Neumeister	Analyze and confer w/ Kendra A. Johnson re proofs of claim for DIP and procedures orders	0.10	35.00
08/15/13	Kendra A. Johnson	Prepare proof of service re order re Virginia Power and Columbia Gas; submit same	0.50	120.00
08/15/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re case management	0.10	24.00
08/15/13	Kendra A. Johnson	Exchange emails with Danielle A. Pham re motion to dismiss case	0.10	24.00
08/15/13	Kendra A. Johnson	Submit pleadings re motion to dismiss case	0.30	72.00
08/15/13	Mike S. Neumeister	Analyze VA tax notice and email R. Katz re same	0.20	70.00
08/15/13	Mike S. Neumeister	Telephone conference with J. McPherson and R. Hauer re MORs	0.20	70.00
08/15/13	Mike S. Neumeister	Revise status report and file same	0.30	105.00
08/16/13	Kendra A. Johnson	Analyze correspondence from Gary E. Klausner re corrections to creditors matrix (.10); revise same (.40)	0.50	120.00
08/16/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re case management	0.10	24.00
08/16/13	Kendra A. Johnson	Revise calendar of events	0.50	120.00
08/16/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas and Michael S. Neumeister re revisions to creditors matrix	0.20	48.00
08/16/13	Kendra A. Johnson	Revise creditors matrix	0.50	120.00
08/16/13	Mike S. Neumeister	Revise calendar of upcoming events and deadlines	0.20	70.00

Date	Name	Description	Time	Amount
08/19/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re service of the utilities motion on Rockingham County	0.10	24.00
08/19/13	Kizzy L. Jarashow	Attention to Utility Motion service issues (.3); emails M. Neumeister re: same (.4).	0.70	339.50
08/19/13	Margreta M. Morgulas	Review upcoming deadlines for case and calendar same	0.30	208.50
08/19/13	Margreta M. Morgulas	Review email from Pam Kiracofe re water shutoff demand from County of Rockingham	0.10	69.50
08/19/13	Margreta M. Morgulas	Prepare correspondence to Barry Hertzler re discontinuance of water/sewer service	0.40	278.00
08/19/13	Mike S. Neumeister	Confer with Gary E. Klausner re P.B. Mares and utilities issues	0.20	70.00
08/19/13	Mike S. Neumeister	Telephone conference with R. Katz re utilities and other issues	0.20	70.00
08/19/13	Mike S. Neumeister	Analyze Transprint July MOR and email J. McPherson re same	0.40	140.00
08/20/13	Kendra A. Johnson	Exchange emails with Margreta M. Morgulas re Daryl Butler's inclusion on creditors matrixes (.10); review same	0.30	72.00
08/20/13	Margreta M. Morgulas	Exchange emails with Rob Katz re VA Dept of Public Works contact	0.30	208.50
08/20/13	Margreta M. Morgulas	Exchange emails with Beverly Smiley and Kendra A. Johnson re Daryl Butler's inclusion on creditors matrix	0.30	208.50
08/20/13	Margreta M. Morgulas	Review email from Robert Shah re data room access for sale	0.10	69.50
08/20/13	Margreta M. Morgulas	Prepare memorandum detailing lien and judgment searches for Debtors in advance of sale process	3.30	2,293.50
08/20/13	Mike S. Neumeister	Telephone conference with clerk re wrongly issued deficiency notice	0.10	35.00
08/21/13	Mike S. Neumeister	Telephone conference with J. McPherson re July MORs	0.20	70.00
08/21/13	Mike S. Neumeister	Analyze July MORs	0.30	105.00
08/22/13	Kendra A. Johnson	Analyze correspondence from response to Virginia Power and Columbia Gas objections (.10); finalize and submit same (.30)	0.40	96.00
08/22/13	Kendra A. Johnson	Retrieve file stamped copies of Response to Virginia Power and Columbia Gas objections; distribute same to Michael S. Neumeister and Gary E. Klausner	0.20	48.00
08/22/13	Margreta M. Morgulas	Exchange emails with Gary E. Klausner re payments to NY office employees and discussion with Rich Hauer re same	0.20	139.00
08/22/13	Mike S. Neumeister	Telephone conference with chambers re telephonic appearances	0.10	35.00
08/22/13	Mike S. Neumeister	Analyze MORs and email B. Katz re same	1.30	455.00
08/22/13	Mike S. Neumeister	Exchange emails with client re insurance policies	0.10	35.00
08/23/13	Mike S. Neumeister	Telephone conference with R. Katz re MORs	0.30	105.00
08/26/13	Mike S. Neumeister	Telephone conference with R. Katz re MOR and utility issues	0.20	70.00

Date	Name	Description	Time	Amount
08/26/13	Mike S. Neumeister	Analyze revised July MORs	0.30	105.00
08/27/13	Gary E. Klausner	Analyze correspondence from Michael S. Neumeister and review court tentative re utilities	0.40	344.00
08/27/13	Gary E. Klausner	Analyze brief re utilities motion and opposition	0.50	430.00
08/27/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re submission of Cure Notice	0.10	24.00
08/27/13	Kendra A. Johnson	Finalize and submit cure notice	0.20	48.00
08/27/13	Mike S. Neumeister	Exchange emails with J. McPherson re final DIP order	0.10	35.00
08/27/13	Mike S. Neumeister	Telephone conference with J. McPherson re MORs and analyze same	0.30	105.00
08/28/13	Gary E. Klausner	Prepare for and attend hearing re objection by Columbia Gas and Va. Electric to utility order	3.50	3,010.00
08/28/13	Kendra A. Johnson	Prepare correspondence to court reporter re transcript of Final DIP Financing hearing	0.20	48.00
08/28/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re submission of MORs for Colorep and Transprint	0.10	24.00
08/28/13	Kendra A. Johnson	Finalize and submit MORs for Colorep and Transprint	0.30	72.00
08/28/13	Mike S. Neumeister	Analyze and confer w/ J. McPherson re MORs, and prepare same for filing	1.30	455.00
08/28/13	Mike S. Neumeister	Prepare MOR cover sheets	0.20	70.00
08/29/13	Danielle A. Pham	Update case calendar	0.50	175.00
08/29/13	Gary E. Klausner	Prepare for and attend Status Conference (3.0 hrs. N/C)	0.00	0.00
08/29/13	Gary E. Klausner	Exchange emails with S. Brown re outcome of utility hearing	0.20	172.00
08/29/13	Gary E. Klausner	Review and revise order re utilities and confer with Michael S. Neumeister re same	0.30	258.00
08/29/13	Kendra A. Johnson	Revise calendar of events	0.20	48.00
08/30/13	Mike S. Neumeister	Telephone conference with R. Katz re utilities and ESBA monthly statements	0.10	35.00
08/30/13	Mike S. Neumeister	Telephone conference with R. Katz re utilities order	0.20	70.00
09/03/13	Gary E. Klausner	Exchange emails with Michael S. Neumeister re utility orders (2x)	0.40	344.00
09/03/13	Gary E. Klausner	Review and revise utility order and confer with Michael S. Neumeister re same	0.30	258.00
09/03/13	Mike S. Neumeister	Exchange emails with R. Katz re outstanding compliance issues	0.50	175.00
09/03/13	Mike S. Neumeister	Exchange emails with R. Katz and Kendra A. Johnson re outstanding Summitt invoices	0.10	35.00
09/04/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re submission of Notice of Lodgment of Utilities order; finalize and submit same	0.20	48.00
09/04/13	Kendra A. Johnson	Prepare correspondence to attorney service re audio of hearing	0.20	48.00
09/04/13	Mike S. Neumeister	Exchange emails with R. Katz re August MORs	0.10	35.00

Date	Name	Description	Time	Amount
09/04/13	Mike S. Neumeister	Telephone conference with R. Katz re Summitt copy bill	0.10	35.00
09/05/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re Larry Levy updated address; revise creditors matrix re same	0.20	48.00
09/05/13	Kendra A. Johnson	Revise calendar of events	0.20	48.00
09/05/13	Mike S. Neumeister	Confer with Kendra A. Johnson re recorded petitions	0.10	35.00
09/05/13	Mike S. Neumeister	Analyze Meserole Notice and email Gary E. Klausner and R. Katz re same	0.20	70.00
09/06/13	Danielle A. Pham	Update case calendar	0.20	70.00
09/06/13	Gary E. Klausner	Exchange emails with Michael S. Neumeister and R. Katz re August MOR's (5x)	0.60	516.00
09/06/13	Kendra A. Johnson	Revise calendar of events	0.50	120.00
09/09/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re submission of Supplemental Cure Notice (.10); Finalize and submit same (.20)	0.30	72.00
09/09/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re inquiry by Pam Kiracofe	0.10	24.00
09/09/13	Margreta M. Morgulas	Review email from Pam Kiracofe re sale process mailings to employees; Respond and email to Michael S. Neumeister re notice lists in the cases	0.20	139.00
09/09/13	Margreta M. Morgulas	Review and respond to email from Pam Kiracofe re Security Scale demand notice	0.20	139.00
09/10/13	Kendra A. Johnson	Confer with Michael S. Neumeister and T. Barron re maintenance of various service lists	0.20	48.00
09/10/13	Mike S. Neumeister	Confer with T. Barron and Kendra A. Johnson re service lists	0.20	70.00
09/10/13	Mike S. Neumeister	Exchange emails with Margreta M. Morgulas and Pam Kiracafe re Verizon letter	0.10	35.00
09/11/13	Kendra A. Johnson	Confer with T. Barron re preparation of universal service list	0.40	96.00
09/12/13	Mike S. Neumeister	Analyze and revise Transprint August MOR	1.20	420.00
09/12/13	Mike S. Neumeister	Exchange emails with R. Hauer re payment of utility deposits	0.10	35.00
09/12/13	Mike S. Neumeister	Confer with M. St. Clair re storage units	0.20	70.00
09/13/13	Kendra A. Johnson	Confer with Michael S. Neumeister re preparation of universal service list; prepare correspondence to him re same	0.50	120.00
09/13/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re submission of letter re UST compliance; submit same.	0.20	48.00
09/13/13	Kendra A. Johnson	Confer with Michael S. Neumeister re submission of response to Gary Baddin's email re compliance; submit same	0.10	24.00
09/13/13	Mike S. Neumeister	Telephone conference with Gary E. Klausner, Jeffrey A. Resler, Directors, and ESBA re outstanding case issues	1.60	560.00
09/13/13	Mike S. Neumeister	Telephone conference with J. McPherson re August MORs	0.40	140.00

Date	Name	Description	Time	Amount
09/13/13	Mike S. Neumeister	Analyze draft Colorep MOR	0.30	105.00
09/13/13	Mike S. Neumeister	Telephone conference with G. Baddin re compliance issues	0.10	35.00
09/13/13	Mike S. Neumeister	Exchange emails with R. Katz re compliance email from UST	0.20	70.00
09/13/13	Mike S. Neumeister	Exchange emails with R. Katz re storage units	0.10	35.00
09/13/13	Mike S. Neumeister	Exchange emails with R. Katz re Something Different Linens call	0.10	35.00
09/16/13	Mike S. Neumeister	Revise August Colorep and Transprint MOR's	0.80	280.00
09/17/13	Mike S. Neumeister	Analyze and revise August MORs	0.80	280.00
09/18/13	Mike S. Neumeister	Revise and prepare Transprint August MOR for filing	0.70	245.00
09/19/13	Mike S. Neumeister	Telephone conference with J. McPherson and R. Hauer re compliance issues	0.20	70.00
09/20/13	Mike S. Neumeister	Exchange emails with J. McPherson and P. Kiracafe re bank statements	0.20	70.00
09/22/13	Mike S. Neumeister	Prepare compliance letter for UST	0.80	280.00
09/23/13	Kendra A. Johnson	Conference with Michael S. Neumeister re recordation of petitions re UST compliance	0.20	48.00
09/23/13	Kendra A. Johnson	Prepare correspondence to Michael S. Neumeister re recordation of petitions re UST Compliance	0.50	120.00
09/23/13	Mike S. Neumeister	Revise letter to UST re compliance issues and prepare for submission	0.30	105.00
09/25/13	Kendra A. Johnson	Revise services lists	0.70	168.00
09/26/13	Danielle A. Pham	Leave message for J. Brand's clerk re: hearing on ESBA application	0.10	35.00
09/26/13	Danielle A. Pham	Send J. Bluebond information to G. Klausner	0.10	35.00
09/27/13	Danielle A. Pham	Update case calendar	0.10	35.00
09/27/13	Danielle A. Pham	Leave message for Judge Brand's courtroom deputy re continuing hearing	0.10	35.00
09/27/13	Danielle A. Pham	Call with Juge Bluebond's clerk re continuing hearing	0.10	35.00
09/27/13	Danielle A. Pham	Call with Judge Brand's clerk re: continuing hearing	0.10	35.00
09/27/13	Danielle A. Pham	Email to G. Klausner and R. Katz re: continued hearing	0.10	35.00
09/27/13	Danielle A. Pham	Draft and revise notice of continued hearing	0.40	140.00
09/27/13	Danielle A. Pham	Review POS for notice of continued hearing and coordinate filing	0.20	70.00
09/27/13	Danielle A. Pham	Confer with J. Resler re: sale issues	0.10	35.00
10/01/13	Danielle A. Pham	Exchange internal emails re: J. Markman	0.20	70.00
10/01/13	Kendra A. Johnson	Analyze correspondence from Danielle A. Pham re service of pleadings to Markman Law (.10); Review service lists re same (.20); prepare correspondence to Danielle A. Pham re same(.10)	0.40	96.00
10/01/13	Kendra A. Johnson	Exchange emails with C. Sommerstein re payment of outstanding invoices	0.20	48.00
10/01/13	Mike S. Neumeister	Exchange emails with R. Hauer re critical vendor claims	0.20	70.00

Date	Name	Description	Time	Amount
10/02/13	Danielle A. Pham	Coordinate with K. Johnson and Office Services re: staying late for filing and service	0.20	70.00
10/02/13	Danielle A. Pham	Call law offices of Jody Markman for email address for service	0.10	35.00
10/02/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re claims bar date	0.10	24.00
10/02/13	Kendra A. Johnson	Exchange emails with Danielle A. Pham re contact information of Jody Markman	0.20	48.00
10/02/13	Kendra A. Johnson	Exchange emails with L. Tamburrino re contact information for J. Reisner	0.10	24.00
10/02/13	Mike S. Neumeister	Exchange emails with R. Katz re Summit invoice	0.10	35.00
10/03/13	Danielle A. Pham	Call with creditor re: facsimilar service; listen to voicemail from creditor re: facsimile service	0.20	70.00
10/07/13	Mike S. Neumeister	Exchange emails with J. McPherson re MORs	0.10	35.00
10/07/13	Mike S. Neumeister	Telephone conference with R. Katz re MORs	0.10	35.00
10/08/13	Mike S. Neumeister	Confer with R. Katz re PB Mores dispute	0.20	70.00
10/09/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re Order on Stipulation with Columbia Gas re executory contract; finalize and submit same	0.30	72.00
10/10/13	Mike S. Neumeister	Confer with R. Katz re MORs	0.10	35.00
10/10/13	Scott H. Yun	Exchange emails with Gary E. Klausner re post-closing administration issue	0.20	128.00
10/10/13	Scott H. Yun	Confer with Michael S. Neumeister re dismissal and case strategy	0.10	64.00
10/14/13	Mike S. Neumeister	Telephone conference with R. Katz re MOR disbursements and outstanding issues	0.20	70.00
10/14/13	Mike S. Neumeister	Prepare 10/24 status report	2.50	875.00
10/14/13	Scott H. Yun	Confer with Michael S. Neumeister re chapter 11 status conference report	0.10	64.00
10/15/13	Mike S. Neumeister	Revise Colorep Status Report	0.50	175.00
10/15/13	Mike S. Neumeister	Confer with T. Barron re creditor service list	0.20	70.00
10/16/13	Gary E. Klausner	Confer with Michael S. Neumeister re update and status report	0.50	430.00
10/16/13	Mike S. Neumeister	Confer with Gary E. Klausner re unresolved tasks	0.20	70.00
10/16/13	Mike S. Neumeister	Revise Status Report	0.30	105.00
10/16/13	Mike S. Neumeister	Exchange emails with UST re September MORs	0.20	70.00
10/16/13	Mike S. Neumeister	Revise Colorep Status Report	0.30	105.00
10/16/13	Scott H. Yun	Confer with Gary E. Klausner re status of the case	0.20	128.00
10/17/13	Mike S. Neumeister	Telephone conference with Hauer, Gary E. Klausner and Jeffrey A. Resler re sale tasks	1.00	350.00
10/17/13	Mike S. Neumeister	Prepare and file status report for 10/24 hearing	0.20	70.00
10/18/13	Danielle A. Pham	File Charney stipulation and NOL; Lodge related order and coordinate service	0.30	105.00

Date	Name	Description	Time	Amount
10/18/13	Mike S. Neumeister	Confer with T. Barron re service for rejection stipulation	0.10	35.00
10/23/13	Danielle A. Pham	Review returned mail	0.20	70.00
10/24/13	Gary E. Klausner	Prepare for and attend hearing re status conference and employment of ESBA	5.00	4,300.00
10/28/13	Mike S. Neumeister	Exchange emails with G. Baddin re Debtor MOR's	0.20	70.00
10/28/13	Mike S. Neumeister	Analyze September MORs and email R. Hauer re same	0.70	245.00
10/29/13	Mike S. Neumeister	Analyze D&O insurance policy and confer w/ Jeffrey A. Resler re same	0.90	315.00
10/29/13	Mike S. Neumeister	Prepare proofs of service re lease orders and ESBA order for filing and file same	0.30	105.00
10/29/13	Mike S. Neumeister	Confer with R. Hauer re September MOR	0.20	70.00
10/30/13	Mike S. Neumeister	Prepare UST quarterly fee checks for distribution	0.40	140.00
10/31/13	Mike S. Neumeister	Exchange emails re Merrill Lynch request for info.	0.20	70.00
10/31/13	Mike S. Neumeister	Exchange emails with R. Hauer re MORs	0.20	70.00
11/05/13	Mike S. Neumeister	Analyze Transprint MOR and email R. Hauer re same	0.40	140.00
11/06/13	Mike S. Neumeister	Telephone conference with Gary E. Klausner, J. Stubbs, Jeffrey A. Resler, B. Howard and R. Kit re open issues	0.90	315.00
11/06/13	Mike S. Neumeister	Analyze and revise September MOR's	0.70	245.00
11/07/13	Mike S. Neumeister	Prepare Colorep transcript, September MOR's for filing	0.60	210.00
11/11/13	Mike S. Neumeister	Exchange emails with Gary E. Klausner re closing Colorep accounts	0.20	70.00
11/11/13	Mike S. Neumeister	Exchange emails with R. Hauer and Gary E. Klausner re DIP bank accounts	0.20	70.00
11/12/13	Mike S. Neumeister	Exchange emails with R. Hauer re Leaf and Summit invoices	0.20	70.00
11/13/13	Mike S. Neumeister	Exchange emails with R. Hauer re San Bernadino issue	0.10	35.00
11/14/13	Mike S. Neumeister	Exchange emails with Pitney Bowes re equipment pick-up	0.10	35.00
11/14/13	Mike S. Neumeister	Exchange emails with Kizzy L. Jarashow and Margreta M. Morgulas re CSC invoice	0.10	35.00
11/15/13	Mike S. Neumeister	Prepare Notices of Change of Address	0.30	105.00
11/18/13	Mike S. Neumeister	Prepare and file Notices of Change of Address	0.10	35.00
11/18/13	Mike S. Neumeister	Exchange emails with R. Katz re Summitt invoices	0.20	70.00
11/19/13	Mike S. Neumeister	Confer with R. Hauer re Summitt invoice	0.20	70.00
11/20/13	Mike S. Neumeister	Exchange emails with R. Hauer re Summitt invoice	0.20	70.00
11/21/13	Mike S. Neumeister	Exchange emails with R. Hauer re Pitney Bowes rejects	0.10	35.00
11/22/13	Mike S. Neumeister	Telephone conference with R. Katz, R. Hauer and Gary E. Klausner re unpaid invoices	0.70	245.00
11/22/13	Mike S. Neumeister	Analyze correspondence from F. Pepler re property in storage units	0.20	70.00
11/27/13	Mike S. Neumeister	Exchange emails with R. Hauer re October MOR	0.10	35.00

Date	Name	Description	Time	Amount
11/27/13	Mike S. Neumeister	Confer with Gary E. Klausner re Koulos claim and email Gennady re same	0.30	105.00
12/11/13	Mike S. Neumeister	Analyze October MOR	0.10	35.00
12/12/13	Mike S. Neumeister	Analyze MORs and email G. Baddin re disbursements	0.30	105.00
12/13/13	Kendra A. Johnson	Revise calendar or events	0.20	48.00
12/13/13	Mike S. Neumeister	Revise calendar of upcoming events and deadlines	0.10	35.00
12/16/13	Gary E. Klausner	Confer with Michael S. Neumeister re unpaid Air Dye expenses and re monthly operating report	0.30	258.00
12/16/13	Gary E. Klausner	Analyze correspondence from L. Levy re D&O insurance	0.10	86.00
12/16/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re Declaration of Non- Opposition to Motion to Reject Lease/Executory Contract (.10): Prepare Notice of Lodgment re same (.50); finalize and submit same along with order (.10)	0.70	168.00
12/16/13	Mike S. Neumeister	Telephone conference with R. Hauer re October MORs	0.10	35.00
12/19/13	Mike S. Neumeister	Analyze and revise October MORs	0.80	280.00
12/20/13	Mike S. Neumeister	Analyze October MORs and revise same	1.00	350.00
12/20/13	Mike S. Neumeister	Confer with P. Howell re October MORs	0.10	35.00
12/23/13	Mike S. Neumeister	Analyze revised MORs and email	0.40	140.00
12/23/13	Mike S. Neumeister	Telephone conference with R. Haver re October MORs	0.10	35.00
12/23/13	Mike S. Neumeister	Prepare October MORs for filing	0.50	175.00
12/24/13	Mike S. Neumeister	Exchange emails with L. Sizemore re utility services	0.20	70.00
12/30/13	Mike S. Neumeister	Confer with R. Hauer re November MOR	0.20	70.00
12/30/13	Mike S. Neumeister	Analyze November Transprint MOR	0.30	105.00
01/02/14	Mike S. Neumeister	Telephone conference with F. Pisacane re status of Colorep case	0.30	115.50
01/06/14	Mike S. Neumeister	Exchange emails with L. Sizemore re discussions w/AirDye	0.10	38.50
01/06/14	Mike S. Neumeister	Confer with Gary E. Klausner re ESBA fee appl. and Leaf stipulation	0.10	38.50
01/07/14	Gary E. Klausner	Review and revise Status Report	0.40	344.00
01/07/14	Mike S. Neumeister	Exchange emails with R. Katz and R. Hauer re Buyer's unsatisfied obligations under APA	0.10	38.50
01/10/14	Gary E. Klausner	Exchange emails with R. Hauer re monthly operating reports	0.20	172.00
01/10/14	Mike S. Neumeister	Analyze, revise, and prepare November MORs for filing	0.70	269.50
01/13/14	Mike S. Neumeister	Telephone conference with Gary E. Klausner, L. Levy and J. Bartlett re status of case	0.70	269.50
01/15/14	Gary E. Klausner	Review and revise Debtor's third status report	1.00	860.00
01/15/14	Gary E. Klausner	Review and revise Trustee's quarterly report	0.50	430.00
01/15/14	Mike S. Neumeister	Prepare Status Report for 1/30/14 status conference	1.10	423.50
01/15/14	Mike S. Neumeister	Analyze and revise December MORs	0.70	269.50

Date	Name	Description	Time	Amount
01/16/14	Gary E. Klausner	Analyze correspondence from Michael S. Neumeister and R. Katz re monthly operating reports	0.20	172.00
01/16/14	Mike S. Neumeister	Prepare Status Report - MORs for filing	0.30	115.50
01/16/14	Mike S. Neumeister	Confer with Gary E. Klausner re AirDye performance under APA	0.10	38.50
01/24/14	Mike S. Neumeister	Exchange emails with T. Barron re service of executory contract orders	0.20	77.00
01/24/14	Mike S. Neumeister	Exchange emails with L. Levy re tax issues	0.10	38.50
01/27/14	Mike S. Neumeister	Exchange emails with R. Katz and F. Pepler re executory contract rejection order	0.20	77.00
01/28/14	Mike S. Neumeister	Analyze Columbia utilities agreement	0.20	77.00
01/28/14	Mike S. Neumeister	Exchange emails with Hauer re tax issues	0.10	38.50
01/29/14	Mike S. Neumeister	Confer with assistant and accounting re 4th quarter UST fees	0.10	38.50
01/29/14	Mike S. Neumeister	Confer with Gary E. Klausner re 1/30/14 status conference	0.10	38.50
01/30/14	Gary E. Klausner	Appear at hearing re status conference and ESBA fee application	3.50	3,010.00
02/12/14	Mike S. Neumeister	Analyze and revise Colorep MORs	0.40	154.00
02/13/14	Mike S. Neumeister	Prepare MORs, Notice of Status Conference, and STG Fee Statement for filing and service	0.40	154.00
02/14/14	Danielle A. Pham	Draft and file NEF request for Transprint case	0.30	115.50
02/18/14	Danielle A. Pham	Discuss with M. Neumeister transitional tasks	0.30	115.50
03/05/14	Gary E. Klausner	Telephone conference with attorney for shareholders re case status	0.20	172.00
03/06/14	Danielle A. Pham	Exchange emails with R. Hauer re: MORs	0.10	38.50
03/07/14	Danielle A. Pham	Emails with T. Barrone re: equity securities holders list	0.20	77.00
03/12/14	Danielle A. Pham	Revise status report	0.20	77.00
03/12/14	Danielle A. Pham	Confer with G. Klausner re: status report	0.10	38.50
03/12/14	Danielle A. Pham	Review and revise February MORs	0.70	269.50
03/12/14	Gary E. Klausner	Prepare pleading re Debtor's Fourth Status Report (2x)	1.40	1,204.00
03/12/14	Gary E. Klausner	Prepare correspondence to R. Katz re Status Report	0.20	172.00
03/13/14	Danielle A. Pham	Revise status report	0.10	38.50
03/13/14	Gary E. Klausner	Review and revise Status Report	0.50	430.00
03/27/14	Danielle A. Pham	Emails with G. Klausner re: hearing	0.10	38.50
03/27/14	Gary E. Klausner	Prepare for and attend hearing re status conference	3.00	2,580.00

TIME SUMMARY:

Name	Title	Time	Rate	Amount
Scott H. Yun	Shareholder	2.00	640.00	1,280.00
Gary E. Klausner	Shareholder	83.90	860.00	72,154.00
Margreta M. Morgulas	Shareholder	65.70	695.00	45,661.50
Mike S. Neumeister	Associate	103.60	352.03	36,470.00
Danielle A. Pham	Associate	10.70	356.87	3,818.50

Name	Title	Time	Rate	Amount
Kizzy L. Jarashow	Associate	30.00	485.00	14,550.00
Kendra A. Johnson	Paralegal	85.50	240.00	20,520.00
Angela H. Chua	Paralegal	10.00	265.00	2,650.00
		391.40		197,104.00
Fees				197,104.00
Less Adjustments				<u>(6,411.90)</u>
Total				190,692.10

SUMMARY FOR 06400-0010: Case Administration

Total Fees This Invoice 190,692.10

Amount Due 190,692.10

06400-0020: Meetings of and Communications with Creditors

TIME DETAIL

Date	Name	Description	Time	Amount
07/11/13	Margreta M. Morgulas	Email to Landlord re NY Office space re filing and automatic stay	0.20	139.00
07/11/13	Margreta M. Morgulas	Review emails from Becky at Transprint re shareholder inquiries; Call with Becky to discuss handling of same	0.40	278.00
07/15/13	Margreta M. Morgulas	Call with Debbie at Custom Payroll re prepetition arrearages; payment of	0.20	139.00
07/18/13	Kendra A. Johnson	Exchange emails with Mary Jane Michael re submission of proof of claim	0.20	48.00
07/19/13	Margreta M. Morgulas	Call with CA Franchise Tax Board re FEIN Nos	0.20	139.00
07/19/13	Margreta M. Morgulas	Exchange info with John McPherson re creditor amounts outstanding	0.20	139.00
07/22/13	Margreta M. Morgulas	Call with Shareholder re status of proceedings and request for more info on recoveries	0.10	69.50
07/22/13	Mike S. Neumeister	Telephone conference with Trudy Monroe from Markum re claims bar date	0.10	35.00
07/24/13	Margreta M. Morgulas	Call with Paul Raybin re outstanding payroll issues and case status	0.20	139.00
07/24/13	Margreta M. Morgulas	Call with Leaf representative re case status and Company's requests re copier leases	0.20	139.00
07/24/13	Margreta M. Morgulas	Call with Rena at Cucamongo Valley Water District re case status and connection to Debtors generally	0.30	208.50
07/25/13	Margreta M. Morgulas	Exchange emails with Ron Koskella (shareholder) re case status and issues re value	0.30	208.50
07/25/13	Margreta M. Morgulas	Review email from Claire Wade re Skip Gambert; Confer with John McPherson and Mark Fox re same; Email to Claire Wade with info on why they are on creditor list	0.30	208.50
07/26/13	Kizzy L. Jarashow	Attention to emails M. Neumeister and M. Fox re: B. Kouretchian claim.	0.20	97.00
07/29/13	Margreta M. Morgulas	Call with Sue Frockett from Leaf re copier lease status	0.20	139.00
07/29/13	Margreta M. Morgulas	Email to Jim Briggs re SunLife insurance policy status	0.30	208.50
07/29/13	Mike S. Neumeister	Telephone conference with creditors re case (3X)	0.40	140.00
07/30/13	Margreta M. Morgulas	Review and respond to email from creditor Lisa Docampo re employee claim	0.20	139.00
07/30/13	Margreta M. Morgulas	Review VA Power objection to Utilities motion	0.20	139.00

Date	Name	Description	Time	Amount
07/30/13	Margreta M. Morgulas	Exchange emails with Sue Rockett re copier leases and send email to Company re status of leases	0.20	139.00
07/30/13	Margreta M. Morgulas	Review email from Bob Fellows re EPA fines and CADEP ID no. cancellation for BetaColor	0.20	139.00
07/30/13	Margreta M. Morgulas	Review and respond to email from Tara Stein re Christopher Trust notice of commencement of cases	0.10	69.50
07/30/13	Margreta M. Morgulas	Review letter from counsel to American Express and send email to company re identification of affected accounts	0.20	139.00
07/30/13	Mike S. Neumeister	Telephone conference with creditors re case (3x)	0.30	105.00
08/01/13	Mike S. Neumeister	Telephone conference with A. Miller re bankruptcy case	0.10	35.00
08/02/13	Margreta M. Morgulas	Exchange emails with Sue Rockett re Leaf copier payments for postpetition period	0.20	139.00
08/02/13	Margreta M. Morgulas	Review letter from Duke Energy and send to Gary E. Klausner and Michael S. Neumeister for handling	0.20	139.00
08/05/13	Margreta M. Morgulas	Exchange emails with Matt Fisher re SunLife Policy; Transmit info to Company	0.20	139.00
08/05/13	Margreta M. Morgulas	Call with Gretchen Simmons- Cannon copiers for Leaf; Email to company re need to pay postpetition amounts due and owing	0.30	208.50
08/05/13	Mike S. Neumeister	Analyze utilities breakdown for Dominion and email client re same	0.20	70.00
08/06/13	Margreta M. Morgulas	Phone call with Curtis Van Sant re Beta Color creditor and general case information	0.20	139.00
08/06/13	Margreta M. Morgulas	Phone call with Michael Zol re Lebatx license agreement and case status	0.20	139.00
08/07/13	Margreta M. Morgulas	Call with Curtis Van Sant re status of case	0.20	139.00
08/07/13	Margreta M. Morgulas	Call with Michael Zol re Lebatex License Agreement	0.20	139.00
08/07/13	Margreta M. Morgulas	Call with Mark Fox re interest in asset purchase and exchange emails with Rob Katz re same	0.40	278.00
08/08/13	Margreta M. Morgulas	Review correspondence from Andrew Grossman re shareholders in Colorex; Respond with request for info on holdings and date of acquisition	0.20	139.00
08/08/13	Margreta M. Morgulas	Review invoices from Pams Delivery (Beta Color) and email to Company requesting information on obligor to determine if they are claims against the estate	0.20	139.00
08/08/13	Mike S. Neumeister	Telephone conference with D. Meadows re Dominion Utility objection	0.10	35.00
08/09/13	Mike S. Neumeister	Telephone conference with Russ Johnson re Dominion utility objection	0.20	70.00
08/09/13	Mike S. Neumeister	Telephone conference with L. Sizemore re utilities objection	0.20	70.00
08/09/13	Mike S. Neumeister	Telephone conference with L. Sizemore and Gary E. Klausner re utilities objection	0.20	70.00
08/12/13	Kendra A. Johnson	Analyze correspondence from Gary E. Klausner re creditor communications	0.10	24.00

Date	Name	Description	Time	Amount
08/12/13	Kizzy L. Jarashow	Calls with J. Markman re: claim and default judgment (.4); emails G. Klausner and M. Neumeister re: same (.1).	0.50	242.50
08/12/13	Mike S. Neumeister	Telephone conference with L. Sizemore re continuance of utility objection hearing	0.20	70.00
08/12/13	Mike S. Neumeister	Exchange emails with L. Sizemore re continuance of utility objection hearing	0.10	35.00
08/12/13	Mike S. Neumeister	Telephone conference with R. Johnson re continuance of utility objection hearing	0.20	70.00
08/12/13	Mike S. Neumeister	Exchange emails with R. Johnson re continuance of utility objection hearing	0.10	35.00
08/12/13	Mike S. Neumeister	Telephone conference with counsel for PB Mares re 401K dispute	0.20	70.00
08/12/13	Mike S. Neumeister	Exchange emails with T. Varian re Synergy proof of claim	0.20	70.00
08/12/13	Mike S. Neumeister	Telephone conference with J. Friedman re Colorep storage unit	0.20	70.00
08/16/13	Mike S. Neumeister	Exchange emails with Liberty Press re claim demand	0.20	70.00
08/19/13	Margreta M. Morgulas	Review email from Andrew Grossman re updated list of shareholder addressees; Email to Kendra A. Johnson re need to update service list re same	0.20	139.00
08/19/13	Margreta M. Morgulas	Exchange email with Rob Turner re Dougherty Equipment Claim	0.20	139.00
08/19/13	Margreta M. Morgulas	Call with County of Rockingham re Transprint account and threatened action	0.60	417.00
08/19/13	Mike S. Neumeister	Exchange emails with Liberty Press re filing claims	0.20	70.00
08/19/13	Mike S. Neumeister	Confer with A. Baugher re PB Mares demand	0.10	35.00
08/20/13	Mike S. Neumeister	Exchange emails with Mary Jane Michael re filing claims	0.20	70.00
08/23/13	Margreta M. Morgulas	Call with Sue Rockett re Leaf Copier payments for postpetition use	0.20	139.00
08/27/13	Margreta M. Morgulas	Telephone call from Pat Thomas re Beta Color collections matter; Email re bankruptcy filing information	0.20	139.00
08/30/13	Mike S. Neumeister	Telephone conference with L. Schoeder re UPSI account	0.20	70.00
08/30/13	Mike S. Neumeister	Confer with Gary E. Klausner re C&D letter for Harold Mull	0.10	35.00
08/30/13	Mike S. Neumeister	Prepare C&D letter to Harold Mull	0.50	175.00
08/30/13	Mike S. Neumeister	Prepare C&D letter re Harold Mull for service	0.10	35.00
08/30/13	Mike S. Neumeister	Confer with Abe of Compu-Phone re bankruptcy notices	0.20	70.00
09/03/13	Margreta M. Morgulas	Call with Bobby Kouretchian re bar date and case status; Review email from same and forward to Kendra A. Johnson	0.10	69.50
09/03/13	Mike S. Neumeister	Telephone conference with Leaf Equipment re sale	0.10	35.00
09/03/13	Mike S. Neumeister	Exchange emails with R. Katz re call w/ Leaf Equipment	0.20	70.00
09/04/13	Mike S. Neumeister	Telephone conference with Becky of Jim Shreckise Landscaping re cure notice	0.20	70.00

Date	Name	Description	Time	Amount
09/05/13	Mike S. Neumeister	Telephone conference with reps. of UPSI re cure amounts	0.20	70.00
09/10/13	Mike S. Neumeister	Telephone conference with Kim at Vanessa/Tracy LLC re claim	0.10	35.00
09/11/13	Mike S. Neumeister	Confer with S. Rockett re postpetition invoices to debtors	0.10	35.00
09/11/13	Mike S. Neumeister	Confer with Koen at Something Different Linens re postpetition invoices	0.10	35.00
09/16/13	Margreta M. Morgulas	Review email from Sue Rockett re unpaid invoices and email to John McPherson and Pam Kiracofe re same	0.20	139.00
09/19/13	Mike S. Neumeister	Exchange emails with D. Brinkman re sale inquiry	0.20	70.00
09/23/13	Mike S. Neumeister	Telephone conference with Nova creditor re case	0.20	70.00
10/01/13	Danielle A. Pham	Calls with J. Markman re: inquiry	0.30	105.00
10/01/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow re Markman correspondence	0.10	24.00
10/01/13	Scott H. Yun	Confer with Danielle A. Pham re information to creditors	0.10	64.00
10/02/13	Kendra A. Johnson	Analyze correspondence from Mary Michael re claims bar date; respond to same	0.30	72.00
10/03/13	Kendra A. Johnson	Analyze correspondence from Mary Jane Michael re pleadings re asset sale; respond to same	0.20	48.00
10/10/13	Kendra A. Johnson	Exchange emails with Marcos Mendexz re APA for the sale of the assets of Colorep and Transprint	0.20	48.00
10/14/13	Mike S. Neumeister	Exchange emails with B. Shreckhise re status of bankruptcy	0.20	70.00
10/15/13	Mike S. Neumeister	Exchange emails with M. Jane Michael re Colorep update	0.20	70.00
10/15/13	Mike S. Neumeister	Telephone conference with Sue from Leaf re equipment	0.10	35.00
10/28/13	Mike S. Neumeister	Confer with M. St. Clair re storage units	0.10	35.00
10/28/13	Mike S. Neumeister	Confer with I. Doudwirth re ch. 11 filings	0.20	70.00
11/11/13	Mike S. Neumeister	Exchange emails with K. Halloran re equity interests in Colorep	0.20	70.00
12/11/13	Mike S. Neumeister	Exchange emails with B. Murray re Colorep sale	0.10	35.00
01/13/14	Mike S. Neumeister	Telephone conference with representative of Yazem re case status	0.20	77.00
01/16/14	Eve H. Karasik	Analyze draft correspondence to Committee re call with Shinderman and confer with Gary E. Klausner re same	0.20	152.00
03/05/14	Danielle A. Pham	Call with Andy Freedman (shareholders attorney) re: general inquiry	0.20	77.00

TIME SUMMARY:

Name	Title	Time	Rate	Amount
Scott H. Yun	Shareholder	0.10	640.00	64.00
Eve H. Karasik	Shareholder	0.20	760.00	152.00

Name	Title	Time	Rate	Amount
Margreta M. Morgulas	Shareholder	8.40	695.00	5,838.00
Mike S. Neumeister	Associate	7.50	350.93	2,632.00
Danielle A. Pham	Associate	0.50	364.00	182.00
Kizzy L. Jarashow	Associate	0.70	485.00	339.50
Kendra A. Johnson	Paralegal	1.10	240.00	264.00
		18.50		9,471.50
Fees				9,471.50
Less Adjustments				<u>(507.55)</u>
Total				8,963.95

SUMMARY FOR 06400-0020: Meetings of and Communications with Creditors

Total Fees This Invoice 8,963.95

Amount Due 8,963.95

06400-0030: General Business Operations

TIME DETAIL

Date	Name	Description	Time	Amount
07/10/13	Margreta M. Morgulas	Call with Mark Fox and John McPherson re NY landlord eviction issues	0.30	208.50
07/10/13	Margreta M. Morgulas	Call with Mark Fox and John McPherson re connectivity issues with utilities	0.20	139.00
07/10/13	Margreta M. Morgulas	Exchange emails with Joe Bartlett re Corporate Resolution; Review and revise same	0.20	139.00
07/10/13	Margreta M. Morgulas	Exchange emails with Larry Levy re certification for equity security holders list; Review and revise equity security holders list	0.30	208.50
07/10/13	Scott H. Yun	Exchange emails with Kizzy L. Jarashow re cash management motion	0.20	128.00
07/10/13	Scott H. Yun	Analyze pleadings re revised cash management order	0.10	64.00
07/11/13	Margreta M. Morgulas	Call with Mark Fox re Landlord issue re NY Office space; Call with Gary E. Klausner re same	0.40	278.00
07/11/13	Margreta M. Morgulas	Call with Mark Fox and John McPherson re DIP requirements re closing books and records; closing and reopening bank accounts; business forms and letterhead, etc; Email confirming discussion and requirements	0.90	625.50
07/11/13	Margreta M. Morgulas	Confer with John McPherson and Mark Fox re bank account issues and exchange emails with Frank Peppler and Stuart Brown re same	0.40	278.00
07/11/13	Margreta M. Morgulas	Exchange emails with Union Bank and Mark Fox re status of accounts opened prepetition	0.40	278.00
07/11/13	Margreta M. Morgulas	Review UCC filings and judgment lien filings to finalize list of parties asserting secured claims for purposes of financing motion, etc.	1.90	1,320.50
07/11/13	Margreta M. Morgulas	Exchange emails with John McPherson and Rob Katz re DIP designation on business forms and bank documents	0.20	139.00
07/11/13	Scott H. Yun	Confer with Danielle A. Pham re motion to retain CRO	0.20	128.00
07/12/13	Gary E. Klausner	Telephone conference with N. Voorhies re creation of data room	0.20	172.00
07/12/13	Margreta M. Morgulas	Call with Ken Wilkerson re DIP designation on business forms	0.20	139.00
07/12/13	Margreta M. Morgulas	Exchange emails with Joe Bartlett re Board meeting with the management to discuss state of affairs	0.20	139.00

Date	Name	Description	Time	Amount
07/12/13	Margreta M. Morgulas	Exchange emails with Larry Levy re parties identified as potentially secured parties; Add additional information from Larry to list of such parties	0.70	486.50
07/12/13	Margreta M. Morgulas	Call with Rob Katz re status of payroll, medical benefits, and DIP Funding	0.40	278.00
07/12/13	Margreta M. Morgulas	Call with Rob Katz re Board call and scope of work on sale process; Exchange emails with Board and Rob re call	0.60	417.00
07/12/13	Margreta M. Morgulas	Exchange emails with John McPherson re Verizon Acct status and inquiry	0.30	208.50
07/12/13	Margreta M. Morgulas	Attend telephonic meeting of the Board re update from ESBA	0.80	556.00
07/12/13	Scott H. Yun	Exchange emails with Margreta M. Morgulas re CRO retention issues	0.20	128.00
07/13/13	Gary E. Klausner	Analyze correspondence from client and patent counsel re status of patents	0.30	258.00
07/15/13	Gary E. Klausner	Conference call with R. Katz, M. Fox re status of business	0.80	688.00
07/15/13	Gary E. Klausner	Exchange emails with R. Katz re Sub-Con	0.30	258.00
07/15/13	Gary E. Klausner	Exchange emails with New York landlord re rent payment	0.20	172.00
07/15/13	Margreta M. Morgulas	Call with Rob Katz re need to comply with DIP guidelines and open issues with management	0.40	278.00
07/15/13	Margreta M. Morgulas	Exchange emails with Board of Directors re hearing and status update	0.20	139.00
07/15/13	Margreta M. Morgulas	Exchange emails with Rob Katz and Board re D&O policy status	0.30	208.50
07/16/13	Gary E. Klausner	Telephone conference with board re developments and outstanding issues	1.20	1,032.00
07/16/13	Gary E. Klausner	Telephone conference with L. Levy re problems re M. Fox	0.20	172.00
07/16/13	Gary E. Klausner	Exchange emails with attorney for New York landlord re rent payment	0.30	258.00
07/16/13	Gary E. Klausner	Prepare correspondence to L. Levy re NDA	0.20	172.00
07/16/13	Margreta M. Morgulas	Exchange emails with Joseph Bartlett, John McPherson and Rob Katz re D&O Policy; Review current D&O Policy	0.50	347.50
07/16/13	Margreta M. Morgulas	Email to Rob Katz re bank accounts and books and records issues; Need for separate utilities escrow account	0.40	278.00
07/16/13	Margreta M. Morgulas	Telephone call with Rob Katz re Quercus action and need to amend petitions	0.30	208.50
07/17/13	Gary E. Klausner	Revise pleading re Notice of Correction to FEIN	0.20	172.00
07/17/13	Gary E. Klausner	Analyze correspondence from R. Katz and M. Fox re withholding tax issues	0.30	258.00
07/17/13	Gary E. Klausner	Prepare correspondence to board re recent developments (2x)	0.50	430.00
07/17/13	Gary E. Klausner	Analyze memo re Anthem insurance issues	0.30	258.00
07/17/13	Margreta M. Morgulas	Confer with Paul Newton re 7 day package	0.40	278.00

Date	Name	Description	Time	Amount
07/17/13	Margreta M. Morgulas	Confer with shareholder of Colorep re transfer of interests and issuance of new shares	0.20	139.00
07/18/13	Gary E. Klausner	Exchange emails with L. Levy re board call	0.30	258.00
07/18/13	Gary E. Klausner	Analyze documents re letter agreement with Anthem	0.30	258.00
07/18/13	Gary E. Klausner	Exchange emails with S. Brown re Anthem letter (3x)	0.90	774.00
07/19/13	Gary E. Klausner	Exchange emails with S. Brown and F. Pepler re tasks and allocation (4x)	0.80	688.00
07/19/13	Gary E. Klausner	Telephone conference with Margreta M. Morgulas re Anthem	0.30	258.00
07/19/13	Gary E. Klausner	Analyze letter to Anthem re reinstatement	0.20	172.00
07/19/13	Gary E. Klausner	Prepare correspondence to R. Katz re Anthem issues; revise letter	0.50	430.00
07/19/13	Gary E. Klausner	Telephone conference with J. Bartlett re Anthem and ESBA	0.20	172.00
07/19/13	Gary E. Klausner	Telephone conference with Anthem	0.50	430.00
07/19/13	Gary E. Klausner	Exchange emails with Margreta M. Morgulas re Anthem, sale, compliance (3x)	0.60	516.00
07/19/13	Margreta M. Morgulas	Call with Debra Saraullo re ACH error, review email re same and forward to working group for review	0.30	208.50
07/19/13	Margreta M. Morgulas	Review vmm from Mark Fox re EPA fine, review consent order and email exchanges by EPA and company; Forward to Gary E. Klausner re same	0.20	139.00
07/20/13	Gary E. Klausner	Exchange emails with R. Katz re retainers	0.20	172.00
07/22/13	Gary E. Klausner	Telephone conference with R. Katz re Anthem issue	0.20	172.00
07/22/13	Gary E. Klausner	Telephone conference with Anthem re coverage	0.30	258.00
07/22/13	Gary E. Klausner	Telephone conference with R. Katz re Anthem	0.20	172.00
07/22/13	Gary E. Klausner	Telephone conference with R. Katz re ESBA; sale; DIP loan; 7-Day Package	0.30	258.00
07/22/13	Gary E. Klausner	Exchange emails with attorney for New York landlord	0.20	172.00
07/22/13	Margreta M. Morgulas	Prepare attorney cover sheet/checklist for 7 day package; Prepare Declaration re 7 day package; transmit to client for completion	2.20	1,529.00
07/22/13	Margreta M. Morgulas	Review correspondence from Mark Fox re Kuhne & Nagel garnishment subpoena; Email to Gary E. Klausner re same	0.20	139.00
07/24/13	Margreta M. Morgulas	Review shareholder registry provided by Larry Levy and prepare draft Corporate Ownership Statement for Colorep and Transprint and transmit to working group and Larry Levy for review; Confer with Larry Levy re finalization of same	1.70	1,181.50
07/24/13	Margreta M. Morgulas	Call with Mark Fox re terminated CA employee; Draft email re same for Mark	0.60	417.00

Date	Name	Description	Time	Amount
07/24/13	Margreta M. Morgulas	Review notice of termination of Sun Life policy; Review email from Rob Katz re same; Confer with Gary E. Klausner re Sun Life reinstatement; Place call to Jim Briggs (Sun Life) re policy termination	0.90	625.50
07/24/13	Margreta M. Morgulas	Email to working group re MOR and Insider Compensation requirements and need to coordinate schedule re same	0.80	556.00
07/29/13	Margreta M. Morgulas	Exchange emails with Pam Kiracofe re TimeWarner issues	0.20	139.00
07/29/13	Margreta M. Morgulas	Confer with KLJ re Time Warner/Charlotte issues	0.30	208.50
07/29/13	Mike S. Neumeister	Analyze Virginia utility settlement proposal and confer w/ Gary E. Klausner re same	0.30	105.00
07/30/13	Gary E. Klausner	Analyze pleadings re objection by Virginia Power	0.50	430.00
07/30/13	Gary E. Klausner	Analyze correspondence from Margreta M. Morgulas re storage facility lien	0.10	86.00
07/30/13	Gary E. Klausner	Analyze correspondence from Margreta M. Morgulas and Sun Life re canceled insurance policy	0.20	172.00
07/30/13	Margreta M. Morgulas	Review and respond to email from Pam Kiracofe re website hosting issues and respond to same	0.20	139.00
07/30/13	Margreta M. Morgulas	Call with Pat Thomas re creditor information	0.10	69.50
08/01/13	Gary E. Klausner	Telephone conference with R. Katz re business issues	0.20	172.00
08/01/13	Gary E. Klausner	Analyze correspondence from M. Fox re resignation	0.10	86.00
08/01/13	Margreta M. Morgulas	Exchange emails with Rob Katz and team and John McPherson re schedules and statements	0.20	139.00
08/01/13	Margreta M. Morgulas	Call with John McPherson and Rich Hauer re issues with Citibank re account control	0.40	278.00
08/01/13	Margreta M. Morgulas	Prepare letter to Citibank re need to permit Katz to change signatories on the accounts immediately	0.60	417.00
08/01/13	Mike S. Neumeister	Analyze objection from Columbia Gas re utility order	0.30	105.00
08/01/13	Mike S. Neumeister	Confer with F. Pepler and court re continuing DIP financing hearing	0.20	70.00
08/02/13	Gary E. Klausner	Telephone conference with R. Katz re business operations (2x)	0.60	516.00
08/02/13	Gary E. Klausner	Telephone conference with F. Pepler and S. Brown re sale progress and DIP funding	0.30	258.00
08/02/13	Margreta M. Morgulas	Exchange emails with Rob Katz re NY Office lease and security deposit issues (.3); Call with Rob Katz re options for lease (.3)	0.60	417.00
08/02/13	Margreta M. Morgulas	Email to Diane Loving and Charity Maxwell re employee coverage issues with Anthem	0.40	278.00
08/06/13	Gary E. Klausner	Exchange emails with Margreta M. Morgulas re UCC perfection issues (2x)	0.40	344.00
08/06/13	Gary E. Klausner	Analyze case law re perfection in copyrights	0.30	258.00

Date	Name	Description	Time	Amount
08/06/13	Gary E. Klausner	Exchange emails with F. Pepler re DIP issues	0.30	258.00
08/06/13	Gary E. Klausner	Analyze correspondence from F. Pepler and H. Bordwin re Great American	0.10	86.00
08/06/13	Gary E. Klausner	Analyze correspondence from Bordwin reply re new issue for Great American	0.10	86.00
08/06/13	Gary E. Klausner	Prepare correspondence to L. Levy re autos owned by Colorep	0.10	86.00
08/07/13	Gary E. Klausner	Prepare memo re task list for DIP loan and sale process	0.50	430.00
08/07/13	Gary E. Klausner	Analyze correspondence from R. Katz and Meserole counnsel re DIP financing (10x)	1.00	860.00
08/07/13	Margreta M. Morgulas	Review IRS notice of Levy re M. Fox; Confer with John McPherson re same; Send email to John McPherson re response to IRS and confirm with Gary E. Klausner re language	0.40	278.00
08/08/13	Gary E. Klausner	Exchange emails with Margreta M. Morgulas re Fox termination	0.20	172.00
08/08/13	Gary E. Klausner	Review and revise letter terminating Mark Fox	0.20	172.00
08/08/13	Gary E. Klausner	Telephone conference with M. Morgulas re Fox termination	0.20	172.00
08/08/13	Gary E. Klausner	Telephone conference with S. Brown re "primary" issue	0.70	602.00
08/08/13	Gary E. Klausner	Prepare correspondence to board re primary issue	0.30	258.00
08/08/13	Margreta M. Morgulas	Prepare correspondence to Mark Fox re resignation/termination and exchange emails with Gary E. Klausner re same	0.80	556.00
08/09/13	Gary E. Klausner	Telephone conference with R. Katz re utility issues	0.20	172.00
08/09/13	Gary E. Klausner	Confer with Michael S. Neumeister re utility issues	0.20	172.00
08/09/13	Gary E. Klausner	Telephone conference with attorney for Columbia Gas re resolution of utility issues	0.20	172.00
08/12/13	Gary E. Klausner	Review and revise Supplemental Memorandum re "Priming" and send comments to Meserole	1.00	860.00
08/12/13	Gary E. Klausner	Prepare correspondence to K. Dukes re Ardour proposal	0.20	172.00
08/12/13	Gary E. Klausner	Confer with Michael S. Neumeister re utility objection	0.20	172.00
08/13/13	Gary E. Klausner	Confer with Michael S. Neumeister re utility issues	0.20	172.00
08/14/13	Gary E. Klausner	Telephone conference with R. Katz re Anthem	0.20	172.00
08/14/13	Gary E. Klausner	Prepare correspondence to Anthem re reinstatement of coverage	0.20	172.00
08/14/13	Gary E. Klausner	Analyze correspondence from Michael S. Neumeister re executory contracts	0.10	86.00
08/14/13	Gary E. Klausner	Analyze correspondence from L. Levy re various documents and information for Hilco	0.30	258.00
08/16/13	Gary E. Klausner	Exchange emails with Anthem re health insurance coverage and continuation (4x)	0.80	688.00

Date	Name	Description	Time	Amount
08/19/13	Gary E. Klausner	Exchange emails with Margreta M. Morgulas re perfection analysis (2x)	0.60	516.00
08/19/13	Gary E. Klausner	Telephone conference with attorney for CPA re 401(k) plan	0.20	172.00
08/19/13	Gary E. Klausner	Prepare correspondence to J. Stubbs re 401(k) plan	0.20	172.00
08/19/13	Gary E. Klausner	Telephone conference with L. Levy re New York lease	0.20	172.00
08/19/13	Gary E. Klausner	Telephone conference with R. Katz re New York lease and 401(k) plan	0.20	172.00
08/19/13	Margreta M. Morgulas	Call with Rich Hauer re employee-related issues	0.30	208.50
08/20/13	Gary E. Klausner	Exchange emails with R. Katz and Margreta M. Morgulas re sewer service issues (3x)	0.60	516.00
08/20/13	Gary E. Klausner	Exchange emails with R. Katz re business operations	0.20	172.00
08/21/13	Gary E. Klausner	Telephone conference with R. Katz re operational issues	0.30	258.00
08/21/13	Gary E. Klausner	Telephone conference with R. Katz re Anthem issues	0.20	172.00
08/21/13	Gary E. Klausner	Analyze correspondence from L. Levy re board meeting and sale issues	0.30	258.00
08/21/13	Gary E. Klausner	Telephone conference with R. Katz re New York layoffs	0.20	172.00
08/22/13	Gary E. Klausner	Exchange emails with G. Fried re NDA issues	0.20	172.00
08/22/13	Gary E. Klausner	Telephone conference with R. Katz re business operations	0.20	172.00
08/22/13	Gary E. Klausner	Exchange emails with board re conference call with R. Katz	0.20	172.00
08/22/13	Gary E. Klausner	Conference call with Colorep board and R. Katz re operations, financing and sale issues	1.00	860.00
08/22/13	Gary E. Klausner	Conference call with Katz, Bartlett and Levy re business operations and financing	0.60	516.00
08/23/13	Gary E. Klausner	Analyze memo re perfection analysis	0.40	344.00
08/23/13	Gary E. Klausner	Revise memo re perfection analysis	0.30	258.00
08/26/13	Gary E. Klausner	Conference call with R. Katz and Anthem re continuing coverage	0.40	344.00
08/26/13	Gary E. Klausner	Exchange emails with R. Katz, S. Brown re business issues (3x)	0.60	516.00
08/26/13	Margreta M. Morgulas	Meeting with Rich Hauer to discuss Anthem issues and NY office issues	1.20	834.00
08/27/13	Margreta M. Morgulas	Review and respond to emails from Pam Kirakofe and Rich Hauer re Verizon payments	0.20	139.00
08/27/13	Margreta M. Morgulas	Call with Michael S. Neumeister re Debts Agreements and forward copies of same to Michael S. Neumeister	0.20	139.00
08/28/13	Gary E. Klausner	Telephone conference with R. Katz re DIP and sale issues	0.50	430.00
08/28/13	Gary E. Klausner	Telephone conference with L. Levy re sale process	0.30	258.00
08/28/13	Gary E. Klausner	Conference call with Meserole, counsel Fuller and ESBA re operations	0.50	430.00

Date	Name	Description	Time	Amount
08/29/13	Mike S. Neumeister	Exchange emails with Katz re storage units	0.10	35.00
08/30/13	Gary E. Klausner	Telephone conference and emails re Debs Put Agreement (3x)	0.60	516.00
08/30/13	Gary E. Klausner	Analyze correspondence from R. Katz and others re possible layoffs (4x)	0.40	344.00
08/30/13	Gary E. Klausner	Exchange emails with R. Katz and L. Levy re possible layoffs (4x)	1.20	1,032.00
08/30/13	Mike S. Neumeister	Analyze UPSI business docs. and email Gary E. Klausner and R. Katz re same	0.20	70.00
09/03/13	Gary E. Klausner	Conference call with Hauer, Bonnie, Levy and Katz re possible layoffs and termination	1.50	1,290.00
09/03/13	Gary E. Klausner	Confer with Jeffrey A. Resler re Debs Put Agreement	0.30	258.00
09/04/13	Gary E. Klausner	Telephone conference with J. Bartlett re Meserole loan documents	0.20	172.00
09/06/13	Gary E. Klausner	Exchange emails with R. Katz re 401(k) issues	0.20	172.00
09/06/13	Gary E. Klausner	Telephone conference with R. Katz re ESBA	0.20	172.00
09/06/13	Gary E. Klausner	Conference call with R. Katz and A. Baugher re 401(k) plan and accountings	0.30	258.00
09/09/13	Gary E. Klausner	Analyze correspondence from R. Hauer and Michael S. Neumeister re utilities	0.20	172.00
09/09/13	Mike S. Neumeister	Exchange emails with R. Katz re utilities order and debtors' obligations thereunder	0.20	70.00
09/10/13	Gary E. Klausner	Confer with Scott H. Yun Michael S. Neumeister re case status, sale and business operations	1.10	946.00
09/10/13	Margreta M. Morgulas	Exchange emails with Pam Kiracofe re Verizon South termination letter	0.20	139.00
09/11/13	Gary E. Klausner	Analyze correspondence from R. Hauer re operations, projections, budget and cash flow	0.20	172.00
09/11/13	Mike S. Neumeister	Analyze Verizon docs. and email P. Kiracafe re same	0.20	70.00
09/12/13	Gary E. Klausner	Telephone conference with L. Levy re budget and DIP loan and business operations	0.30	258.00
09/12/13	Gary E. Klausner	Telephone conference with R. Hauer re DIP financing, budget and operations	1.00	860.00
09/12/13	Gary E. Klausner	Analyze correspondence from R. Hauer re utility payment	0.10	86.00
09/12/13	Gary E. Klausner	Prepare correspondence to R. Hauer re schedule of outstanding expenses	0.20	172.00
09/13/13	Gary E. Klausner	Prepare for board call	0.30	258.00
09/16/13	Gary E. Klausner	Conference call with DIP lender and ESBA re sale and DIP loan	1.00	860.00
09/16/13	Gary E. Klausner	Conference call with R. Hauer and R. Katz re funding under DIP and sale issues	0.30	258.00
09/17/13	Gary E. Klausner	Analyze correspondence from NY landlord re rent	0.10	86.00
09/17/13	Gary E. Klausner	Telephone conference with L. Levy re ASA and DIP agreement	0.30	258.00

Date	Name	Description	Time	Amount
09/17/13	Gary E. Klausner	Exchange emails with G. Fried re Va. real estate	0.20	172.00
09/19/13	Gary E. Klausner	Exchange emails with J. McPherson re prepetition taxes	0.20	172.00
09/19/13	Gary E. Klausner	Telephone conference with Joe Bartlett re sale	0.20	172.00
09/24/13	Gary E. Klausner	Telephone conference with counsel for accounting firm re Colorep 401(K) plan	0.20	172.00
10/16/13	Gary E. Klausner	Prepare correspondence to Colorep board re case status and future action	0.20	172.00
10/16/13	Gary E. Klausner	Review and revise Debtor's status report	1.00	860.00
10/16/13	Gary E. Klausner	Conference call with L. Levy and J. Bartlett re status of case and future action	1.00	860.00
10/17/13	Gary E. Klausner	Conference call with Jeffrey A. Resler, Michael S. Neumeister and R. Hauer re sale, follow up and operational issues	1.00	860.00
10/18/13	Gary E. Klausner	Analyze documents re offers of employment	0.40	344.00
10/23/13	Gary E. Klausner	Analyze correspondence from F. Pepler re employee issues (2x)	0.30	258.00
10/24/13	Gary E. Klausner	Confer with R. Katz re case status (2x)	0.40	344.00
10/24/13	Gary E. Klausner	Analyze correspondence from F. Pepler and Michael S. Neumeister re leaf and other contracts (3x)	0.30	258.00
10/25/13	Gary E. Klausner	Analyze correspondence from R. Katz re tax returns	0.10	86.00
10/25/13	Gary E. Klausner	Telephone conference with L. Levy re D&O coverage and tax returns	0.20	172.00
10/25/13	Gary E. Klausner	Analyze correspondence from R. Hauer re D&O coverage	0.20	172.00
10/25/13	Gary E. Klausner	Exchange emails with F. Pepler re Anthem	0.20	172.00
10/28/13	Gary E. Klausner	Telephone conference with I. Eskanazie re D&O policy for Colorep	0.20	172.00
10/28/13	Gary E. Klausner	Analyze documents re D&O policy	0.30	258.00
10/28/13	Gary E. Klausner	Telephone conference with R. Katz re D&O policy	0.20	172.00
10/28/13	Gary E. Klausner	Telephone conference with R. Hauer	0.30	258.00
10/28/13	Gary E. Klausner	Analyze documents re D&O policy	0.50	430.00
10/28/13	Gary E. Klausner	Exchange emails with R. Hauer re prioritizing payments	0.20	172.00
10/29/13	Gary E. Klausner	Exchange emails with Jeffrey A. Resler (3x) re D&O and PTO issues	0.60	516.00
10/29/13	Gary E. Klausner	Exchange emails with L. Levy re D&O issues (2x)	0.40	344.00
10/29/13	Jeffrey A. Resler	Review D&O Policy - email exchange re: same	1.20	858.00
10/29/13	Jeffrey A. Resler	Review schedules re: amounts owed to employees terminated prior to BK	0.40	286.00
10/29/13	Mike S. Neumeister	Exchange emails with R. Hauer and R. Katz re real property leases	0.10	35.00
10/30/13	Gary E. Klausner	Exchange emails with Jeffrey A. Resler and L. Levy re D&O policy issues (3x)	0.60	516.00
10/30/13	Gary E. Klausner	Exchange emails with R. Hauer and B. Smiley re PTO and priority wage issues (3x)	0.60	516.00
10/30/13	Jeffrey A. Resler	Review D&O Policy re: new question	0.80	572.00

Date	Name	Description	Time	Amount
10/31/13	Jeffrey A. Resler	Email exchange re: D&O Policy	0.30	214.50
11/01/13	Gary E. Klausner	Analyze correspondence from Jeffrey A. Resler and Eskanazie re D&O policy (5x)	0.50	430.00
11/01/13	Jeffrey A. Resler	Review D&O policy and various interpretations being given	1.50	1,072.50
11/01/13	Jeffrey A. Resler	Telephone conference with Rich Hauer re: same; email exchange re: same; telephone conference with Levy re: same	0.90	643.50
11/01/13	Jeffrey A. Resler	Draft email to broker re: sale of Colorep; revise same	0.80	572.00
11/04/13	Gary E. Klausner	Analyze documents re Anthem notice of cancellation	0.10	86.00
11/04/13	Gary E. Klausner	Exchange emails with R. Katz and Jeffrey A. Resler re Anthem notice of cancellation (2x)	0.40	344.00
11/04/13	Gary E. Klausner	Exchange emails with Katz and Hauer re 401(k) and payment for CPAs (5x)	1.00	860.00
11/04/13	Gary E. Klausner	Analyze correspondence from Jeffrey A. Resler, R. Katz and R. Hauer re 401(k) and payment to CPAs (5x)	0.50	430.00
11/04/13	Jeffrey A. Resler	Email exchange re: D&O Policy	0.30	214.50
11/04/13	Jeffrey A. Resler	Review emails re: 401(k) Plan and lawsuit in Virginia - confer with Michael S. Neumeister re: same	0.80	572.00
11/05/13	Jeffrey A. Resler	Telephone conference with Joe Stubbs (2x) re: 401(k) Plan - lawsuit in Virginia	0.80	572.00
11/06/13	Gary E. Klausner	Conference call with R. Katz, Hauer, Stubbs, Michael S. Neumeister and Jeffrey A. Resler to discuss post sale transition issues including, payroll, Anthem and 401(k)	1.00	860.00
11/06/13	Gary E. Klausner	Analyze correspondence from Katz, Stubbs, Jeffrey A. Resler and Michael S. Neumeister re post sale issues including Anthem and 401(k) plan (10x)	1.00	860.00
11/06/13	Jeffrey A. Resler	Confer with Gary E. Klausner re: remaining open issues	0.40	286.00
11/06/13	Jeffrey A. Resler	Telephone conference with ESBA and Gary E. Klausner re: various pending issues and matters - 401(k) etc.	1.00	715.00
11/07/13	Gary E. Klausner	Telephone conference with R. Katz re Anthem, CPA retention and payment of wages	0.60	516.00
11/07/13	Gary E. Klausner	Telephone conference with Jeffrey A. Resler re payment of priority wages	0.20	172.00
11/11/13	Gary E. Klausner	Telephone conference with L. Levy re priority wages and other post closing issues	0.40	344.00
11/11/13	Gary E. Klausner	Exchange emails with B. Smiley re 401(k) issues	0.30	258.00
11/11/13	Gary E. Klausner	Telephone conference with Beverly Smiley re 401(k) suit	0.20	172.00
11/11/13	Gary E. Klausner	Exchange emails with F. Pepler re Anthem	0.30	258.00
11/11/13	Jeffrey A. Resler	Telephone conference with Gary E. Klausner and Levy re: open remaining issues - D&O insurance and priority wage analysis	0.80	572.00

Date	Name	Description	Time	Amount
11/12/13	Gary E. Klausner	Exchange emails with R. Hauer re Colorep tax returns	0.20	172.00
11/12/13	Gary E. Klausner	Exchange emails with L. Levy re tax returns	0.20	172.00
11/12/13	Jeffrey A. Resler	Draft email to Client re: D&O Insurance and wage claim	0.50	357.50
11/13/13	Gary E. Klausner	Telephone conference with L. Levy re post closing issues	0.20	172.00
11/13/13	Gary E. Klausner	Exchange emails with Jeffrey A. Resler re post closing issues (2x)	0.40	344.00
11/13/13	Gary E. Klausner	Analyze correspondence from Jeffrey A. Resler and Eskanazie re D&O coverage (3x)	0.30	258.00
11/13/13	Gary E. Klausner	Exchange emails with R. Hauer re Beta color issues (3x)	0.60	516.00
11/13/13	Gary E. Klausner	Analyze correspondence from L. Levy re D&O policy	0.10	86.00
11/14/13	Gary E. Klausner	Exchange emails with F. Pepler re Anthem issues and documents (5x)	1.00	860.00
11/18/13	Gary E. Klausner		0.30	258.00
11/18/13	Gary E. Klausner	Telephone conference with F. Pepler re Anthem	0.30	258.00
11/18/13	Gary E. Klausner	Exchange emails with Michael S. Neumeister re Summit bill	0.30	258.00
11/18/13	Gary E. Klausner	Prepare correspondence to F. Pepler re Anthem	0.20	172.00
11/18/13	Gary E. Klausner	Telephone conference with F. Pepler re Anthem issues	0.30	258.00
11/18/13	Gary E. Klausner	Exchange emails with R. Katz re administrative claims	0.20	172.00
11/19/13	Gary E. Klausner	Exchange emails with B. Smiley re CPA claim for 401(k) work	0.20	172.00
11/20/13	Gary E. Klausner	Telephone conference with J. Bartlett re case status	0.20	172.00
11/20/13	Gary E. Klausner	Confer with Michael S. Neumeister re ESBA and Summit	0.20	172.00
11/20/13	Gary E. Klausner	Analyze correspondence from R. Hauer and Michael S. Neumeister re Summit	0.20	172.00
11/21/13	Gary E. Klausner	Exchange emails with F. Pepler re Anthem rejection	0.30	258.00
11/22/13	Gary E. Klausner	Exchange emails with D. Hauer and R. Katz re Summit	0.20	172.00
11/22/13	Gary E. Klausner	Conference call with R. Hauer and R. Katz re payment of administrative expenses	0.80	688.00
11/22/13	Gary E. Klausner	Conference call with R. Hauer and R. Katz re unpaid administrative expenses	0.40	344.00
11/25/13	Gary E. Klausner	Analyze correspondence from R. Katz re closing expenses (4x)	0.40	344.00
11/25/13	Gary E. Klausner	Prepare correspondence to R. Katz re closing expenses	0.10	86.00
11/25/13	Gary E. Klausner	Telephone conference with L. Levy re Air Dye's compliance with ASA	0.10	86.00
11/25/13	Gary E. Klausner	Telephone conference with R. Katz re ASA compliance	0.20	172.00
11/25/13	Gary E. Klausner	Telephone conference with L. Levy re San Bernardino taxes	0.30	258.00

Date	Name	Description	Time	Amount
11/26/13	Gary E. Klausner	Review and revise draft email re payment to Summit	0.20	172.00
11/27/13	Gary E. Klausner	Analyze correspondence from S. Brown re VA Deed	0.10	86.00
11/27/13	Gary E. Klausner	Telephone conference with R. Katz re payment of operating expenses	0.20	172.00
12/09/13	Gary E. Klausner	Exchange emails with M. Neumeister and R. Hauer re Columbia gas bills	0.30	258.00
12/09/13	Gary E. Klausner	Telephone conference with R. Katz re unpaid bills	0.20	172.00
12/09/13	Mike S. Neumeister	Telephone conference with L. Sizemore re utility issues	0.20	70.00
12/09/13	Mike S. Neumeister	Exchange emails with R. Hauer and Gary E. Klausner re utility issues	0.30	105.00
12/10/13	Gary E. Klausner	Analyze correspondence from R. Hauer, Michael S. Neumeister and Columbia Gas re claim for payment (4x)	0.40	344.00
12/10/13	Gary E. Klausner	Exchange emails with R. Hauer and Michael S. Neumeister re Columbia Gas	0.20	172.00
12/10/13	Gary E. Klausner	Exchange emails with Michael S. Neumeister and Luke Sizemore re Columbia Gas	0.20	172.00
12/10/13	Mike S. Neumeister	Exchange emails with L. Sizemore re Columbia arrearages	0.30	105.00
12/11/13	Gary E. Klausner	Exchange emails with F. Pepler and S. Brown re Columbia Gas	0.30	258.00
12/12/13	Mike S. Neumeister	Exchange emails with F. Pepler re UPSI cure payment	0.20	70.00
12/17/13	Gary E. Klausner	Telephone conference with L. Levy re case status and AirDye failure to pay	0.20	172.00
12/19/13	Gary E. Klausner	Exchange emails with R. Katz re preparation of tax returns for Colorep (2x)	0.40	344.00
12/20/13	Gary E. Klausner	Exchange emails with R. Katz re post-sale issues	0.30	258.00
12/20/13	Gary E. Klausner	Exchange emails with F. Pepler re post-sale issues	0.30	258.00
12/23/13	Gary E. Klausner	Analyze correspondence from Columbia Gas re deposit (2x)	0.20	172.00
12/23/13	Gary E. Klausner	Confer with Michael S. Neumeister re Columbia Gas	0.20	172.00
12/23/13	Gary E. Klausner	Analyze correspondence from R. Katz re ESBA and AirDye	0.20	172.00
12/23/13	Gary E. Klausner	Analyze correspondence from accounting firm re preparation of 2012 and 2013 tax returns	0.30	258.00
12/23/13	Gary E. Klausner	Telephone conference with R. Katz re retention of CPA's	0.20	172.00
12/23/13	Mike S. Neumeister	Telephone conference with L. Sizemore re Columbia deposit	0.10	35.00
12/23/13	Mike S. Neumeister	Telephone conference with Gary E. Klausner re Columbia deposit	0.10	35.00
12/24/13	Mike S. Neumeister	Exchange emails with R. Katz, R. Hauer and Gary E. Klausner re Columbia utilities	0.20	70.00
12/30/13	Gary E. Klausner	Review and revise ESBA response re AirDye issues	0.30	258.00

Date	Name	Description	Time	Amount
12/30/13	Gary E. Klausner	Review and revise retention agreement with CPAs	0.50	430.00
01/02/14	Gary E. Klausner	Review and revise memo from ESBA re AirDye compliance issues	0.50	430.00
01/03/14	Gary E. Klausner	Telephone conference with R. Katz re ESBA issues	0.30	258.00
01/03/14	Gary E. Klausner	Exchange emails with F. Pepler re Air Dye payments (2x)	0.40	344.00
01/06/14	Gary E. Klausner	Confer with Michael S. Neumeister re executory contracts and fee applications (2x)	0.40	344.00
01/06/14	Gary E. Klausner	Exchange emails with shareholder re case status	0.30	258.00
01/07/14	Gary E. Klausner	Prepare correspondence to F. Pepler re Air Dye obligations	0.20	172.00
01/09/14	Gary E. Klausner	Telephone conference with R. Katz re operating expenses and Air Dye	0.30	258.00
01/10/14	Gary E. Klausner	Exchange emails with R. Hauer re tax issues	0.20	172.00
01/10/14	Gary E. Klausner	Exchange emails with R. Hauer re closing expenses and Summit	0.20	172.00
01/10/14	Gary E. Klausner	Exchange emails with L. Levy and J. Bartlett re 2012 returns	0.20	172.00
01/10/14	Gary E. Klausner	Exchange emails with R. Hauer re problem re closing expenses	0.20	172.00
01/10/14	Gary E. Klausner	Telephone conference with R. Hauer re closing schedules	0.20	172.00
01/13/14	Gary E. Klausner	Exchange emails with K. Dukes, L. Levy and J. Bartlett re various open issues	0.30	258.00
01/13/14	Gary E. Klausner	Conference call with L. Levy and J. Bartlett re open issues in Chapter 11 case and status report	0.70	602.00
01/14/14	Gary E. Klausner	Review and revise L. Levy declaration re ESBA fees	0.20	172.00
01/15/14	Mike S. Neumeister	Exchange emails with Columbia's counsel re unpaid invoices	0.10	38.50
01/16/14	Gary E. Klausner	Prepare correspondence to F. Pepler re Air Dye payments	0.20	172.00
01/22/14	Gary E. Klausner	Telephone conference with R. Katz re payment of administrative expenses	0.20	172.00
01/24/14	Gary E. Klausner	Exchange emails with Michael S. Neumeister re tax returns	0.20	172.00
01/27/14	Gary E. Klausner	Exchange emails with R. Katz re post closing issues.	0.20	172.00
01/28/14	Gary E. Klausner	Confer with Michael S. Neumeister and review docs re Columbia bar settlement.	0.30	258.00
01/29/14	Gary E. Klausner	Analyze correspondence from P. Katz and E. Smith re ESBA fees (2x).	0.20	172.00
01/29/14	Gary E. Klausner	Analyze correspondence from F. Penler (2x) re Columbia Gas settlement.	0.20	172.00
01/29/14	Gary E. Klausner	Prepare for hearing re status conference and ESBA Fee Application	1.00	860.00
01/29/14	Gary E. Klausner	Analyze pleadings re Debtor's Reply re Exclusivity Motion and exclusive emails with Eve H. Karasik research.	0.70	602.00

Date	Name	Description	Time	Amount
01/30/14	Gary E. Klausner	Prepare correspondence to board re status conference	0.20	172.00
02/19/14	Gary E. Klausner	Telephone conference with R. Katz re Colorep documents	0.30	258.00
02/19/14	Gary E. Klausner	Review and revise deeds re transfer of patents	0.50	430.00
02/24/14	Gary E. Klausner	Exchange emails with R. Katz and J. Bartlett re Colorep tax returns	0.30	258.00
02/24/14	Gary E. Klausner	Revise correspondence to IRS from R. Katz	0.20	172.00
03/10/14	Gary E. Klausner	Review and revise stipulation with Anthem re HIPPA and confidentiality	0.30	258.00
03/11/14	Danielle A. Pham	Email to R. Hauer re MORs	0.10	38.50
03/13/14	Gary E. Klausner	Prepare correspondence to Colorep board re case status	0.20	172.00
03/14/14	Gary E. Klausner	Exchange emails with R. Katz re CPA and tax returns (2x)	0.40	344.00
03/14/14	Gary E. Klausner	Review and revise stipulation with Anthem re HIPPA issues	0.30	258.00

TIME SUMMARY:

Name	Title	Time	Rate	Amount
Scott H. Yun	Shareholder	0.70	640.00	448.00
Jeffrey A. Resler	Shareholder	10.50	715.00	7,507.50
Gary E. Klausner	Shareholder	80.00	860.00	68,800.00
Margreta M. Morgulas	Shareholder	24.30	695.00	16,888.50
Mike S. Neumeister	Associate	3.10	351.13	1,088.50
Danielle A. Pham	Associate	0.10	385.00	38.50
		118.70		94,771.00
Fees				94,771.00
Less Adjustments				<u>(2,883.85)</u>
Total				91,887.15

SUMMARY FOR 06400-0030: General Business Operations

Total Fees This Invoice	<u>91,887.15</u>
Amount Due	<u>91,887.15</u>

06400-0040: Fee/Employment Applications

TIME DETAIL

Date	Name	Description	Time	Amount
07/10/13	Danielle A. Pham	Coordinate conflict check and prepare employment application for ST&G	5.30	1,855.00
07/10/13	Scott H. Yun	Confer with Danielle A. Pham re employment application and conflicts check	0.10	64.00
07/11/13	Danielle A. Pham	Draft and revise STG employment application	1.90	665.00
07/11/13	Margreta M. Morgulas	Emails to Rob Katz with draft of employment application and list of parties to run for conflicts check purposes	0.40	278.00
07/11/13	Margreta M. Morgulas	Review and revise Stutman, Treister & Glatt employment application (initial draft by DP) to add requirements under the DIP, etc. and transmit to Gary E. Klausner for review	0.80	556.00
07/12/13	Kendra A. Johnson	Finalize and submit notice of fprofessionals to file 3rd interim fee application	0.20	48.00
07/12/13	Margreta M. Morgulas	Exchange emails with Rob Katz re ESBA retention papers	0.30	208.50
07/12/13	Margreta M. Morgulas	Review and revise Katz/ESBA Employment Application	2.60	1,807.00
07/15/13	Margreta M. Morgulas	Prepare ESBA employment application and Declaration of Rob Katz in support; Send to Rob Katz for review and comment	1.90	1,320.50
07/16/13	Danielle A. Pham	Revise STG Employment application and circulate	0.50	175.00
07/16/13	Margreta M. Morgulas	Exchange emails with Joe Bartlett re ESBA retention	0.20	139.00
07/16/13	Margreta M. Morgulas	Exchange emails with Larry Levy and Rob Katz re retention of Ardour/Assumption of Prepetition Agreement	0.40	278.00
07/16/13	Margreta M. Morgulas	Review and revise ESBA App and Retention Agreement; Comments to Rob Katz	0.80	556.00
07/17/13	Danielle A. Pham	Draft email to client re: STG employment application	0.20	70.00
07/17/13	Danielle A. Pham	Revise employment application and circulate	0.30	105.00
07/17/13	Gary E. Klausner	Revise pleading re motion to retain ESBA	0.30	258.00
07/17/13	Gary E. Klausner	Review and revise application to employ ESBA	0.80	688.00
07/17/13	Gary E. Klausner	Review and revise application to employ ST&G	0.50	430.00
07/17/13	Gary E. Klausner	Telephone conference with J. Bartlett re ST&G employment application	0.20	172.00
07/17/13	Kizzy L. Jarashow	Review revisions to ESBA retention application (.3).	0.30	145.50

Date	Name	Description	Time	Amount
07/17/13	Margreta M. Morgulas	Review and revise ESBA Employment Application and Declaration in Support	0.90	625.50
07/18/13	Danielle A. Pham	Conversation with G. Klausner re ESBA employment	0.10	35.00
07/18/13	Danielle A. Pham	Exchange emails with M. Morgulas re: ESBA employment	0.20	70.00
07/18/13	Danielle A. Pham	Revise employment application and draft cover sheet for appendix	1.40	490.00
07/18/13	Danielle A. Pham	Revise notice of employment application	0.50	175.00
07/18/13	Danielle A. Pham	Coordinate filing and service of employment application	0.40	140.00
07/18/13	Gary E. Klausner	Telephone conference with K. Dukes re employment of Ardour	0.20	172.00
07/18/13	Gary E. Klausner	Analyze documents re ESBA's proposed engagement agreement	0.60	516.00
07/18/13	Kendra A. Johnson	Analyze correspondence from Danielle A. Pham re submission of authorities re employment application	0.20	48.00
07/18/13	Kendra A. Johnson	Retrieve authorities re preparation of ST&G employment application; distribute same to Danielle A. Pham	0.60	144.00
07/18/13	Kendra A. Johnson	Analyze correspondence from Danielle A. Pham re submission of pleadings re ST&G employment application	0.10	24.00
07/18/13	Kendra A. Johnson	Finalize and submit pleadings re ST&G employment application	0.50	120.00
07/20/13	Gary E. Klausner	Review and revise ESBA engagement agreement	0.30	258.00
07/20/13	Gary E. Klausner	Prepare correspondence to R. Katz re ESBA engagement	0.30	258.00
07/20/13	Gary E. Klausner	Exchange emails with L. Levy re ESBA engagement	0.20	172.00
07/22/13	Gary E. Klausner	Exchange emails with R. Katz re ESBA agreement	0.30	258.00
07/22/13	Gary E. Klausner	Review and revise ESBA engagement agreement	0.50	430.00
07/22/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow re ST&G employment application	0.10	24.00
07/22/13	Kendra A. Johnson	Research re ST&G employment application; prepare correspondence to Kizzy L. Jarashow re same	0.10	24.00
07/25/13	Gary E. Klausner	Prepare correspondence to board re ESBA engagement	0.20	172.00
07/25/13	Gary E. Klausner	Review and revise ESBA engagement agreement	0.50	430.00
07/25/13	Gary E. Klausner	Exchange emails with R. Katz re ESBA engagement agreement; cash flow and sale support (5x)	1.00	860.00
07/25/13	Kizzy L. Jarashow	Attention to emails G. Klausner re: ESBA engagement letter (.3); review same (.2).	0.50	242.50
07/25/13	Mike S. Neumeister	Confer with J. Hodes re special counsel application	0.20	70.00

Date	Name	Description	Time	Amount
07/26/13	Margreta M. Morgulas	Exchange emails with Rob Katz re revisions to ESBA employment agreement and necessary revisions to application and declaration to account for same; Review revised ESBA employment agreement	0.40	278.00
07/26/13	Margreta M. Morgulas	Exchange emails with Joe Bartlett re Board signature page for ESBA employment agreement	0.20	139.00
07/26/13	Mike S. Neumeister	Exchange emails with J. Hodes and Gary E. Klausner re Stubbs engagement (4x)	0.30	105.00
07/29/13	Danielle A. Pham	Exchange emails with M. Morgulas and M. Neumeister re ESBA employment	0.10	35.00
07/29/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re appendix of cases re ESBA Employment Application	0.10	24.00
07/29/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re application to employ ESBA	0.10	24.00
07/29/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re signature page to the ESBA Agreement	0.10	24.00
07/29/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re Katz signature page re ESBA employment application	0.10	24.00
07/29/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re ESBA retainer letter	0.10	24.00
07/29/13	Kendra A. Johnson	Prepare ESBA application for submission to court	0.20	48.00
07/29/13	Kizzy L. Jarashow	Attention to email M. Morgulas re: ESBA retention (.1); review same (.1).	0.20	97.00
07/29/13	Margreta M. Morgulas	Revise ESBA Employment App; Katz Declaration as per final terms of the Agreement and forward to Katz for review	0.90	625.50
07/29/13	Margreta M. Morgulas	Exchange emails with Joe Barlett re signature page for ESBA Employment Agreement	0.20	139.00
07/29/13	Mike S. Neumeister	Prepare Stubbs employment application	1.80	630.00
07/29/13	Mike S. Neumeister	Telephone conference with J. Hodes re Stubbs employment application	0.20	70.00
07/29/13	Mike S. Neumeister	Revise Stubbs employment application	0.40	140.00
07/29/13	Mike S. Neumeister	Exchange emails with client re storage motion re All Aboard mini storage	0.20	70.00
07/29/13	Mike S. Neumeister	Confer with Kendra A. Johnson and Margreta M. Morgulas re ESBA Application	0.30	105.00
07/30/13	Gary E. Klausner	Telephone conference with J. Hodes re retention of corporate counsel and ASA	0.30	258.00
07/30/13	Gary E. Klausner	Analyze correspondence from J. Bartlett and R. Katz re ESBA engagement	0.20	172.00
07/30/13	Kendra A. Johnson	Prepare distribution lists from ESBA employment application and appendix re same	0.50	120.00
07/30/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re submission of Executive Sounding Board Associates employment application	0.10	24.00

Date	Name	Description	Time	Amount
07/30/13	Margreta M. Morgulas	Review and respond to R. Katz email re status of filing of ESBA retention application; Email to Michael S. Neumeister re same	0.20	139.00
07/30/13	Mike S. Neumeister	Prepare ESBA employment motion for filing and confer w/ T. Barron and Kendra A. Johnson re service	0.30	105.00
07/30/13	Mike S. Neumeister	Prepare Notice of Stubbs Application	0.80	280.00
07/30/13	Mike S. Neumeister	Revise Stubbs employment application	0.40	140.00
07/31/13	Kendra A. Johnson	Finalize and submit Stubbs Alderton employment application	0.30	72.00
07/31/13	Kendra A. Johnson	Confer with Michael S. Neumeister re submission of Stubbs, Alderton employment application	0.10	24.00
07/31/13	Mike S. Neumeister	Revise Stubbs employment application and notice and prepare for filing	0.30	105.00
08/05/13	Gary E. Klausner	Conference call with Colorep board, Meserole and R. Katz re proposals re retention of investment banker	1.50	1,290.00
08/05/13	Mike S. Neumeister	Prepare ST&G employment order and confer w/ Gary E. Klausner re same	0.40	140.00
08/06/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re submission of declaration of non opposition to ST&G employment and order (.10); finalize and submit same (.30)	0.40	96.00
08/06/13	Mike S. Neumeister	Revise ST&G employment order	0.20	70.00
08/06/13	Scott H. Yun	Confer with Michael S. Neumeister re special counsel issue	0.20	128.00
08/08/13	Gary E. Klausner	Analyze documents re GA proposed engagement agreement	0.30	258.00
08/08/13	Gary E. Klausner	Prepare correspondence to client re GA agreement	0.20	172.00
08/08/13	Gary E. Klausner	Telephone conference with Hilco re possible retention as investment broker	0.30	258.00
08/09/13	Kendra A. Johnson	Confer with L. Puma re withdrawal of ordinary course professionals motion	0.20	48.00
08/09/13	Kendra A. Johnson	Confer with Michael S. Neumeister re withdrawal of ordinary course professionals motion	0.10	24.00
08/09/13	Kendra A. Johnson	Finalize and submit withdrawal of ordinary course professionals motion	0.30	72.00
08/12/13	Gary E. Klausner	Exchange emails with S. Brown re retention of investment bankers (3x)	0.60	516.00
08/12/13	Kendra A. Johnson	Prepare notice of lodgment re ST&G employment order	0.40	96.00
08/12/13	Kendra A. Johnson	Revise Notice of Lodgment re ST&G employ application; exchange emails with Michael S. Neumeister re same	0.20	48.00
08/13/13	Danielle A. Pham	Revise employment application	0.60	210.00
08/14/13	Gary E. Klausner	Review and revise Hilco engagement agreement	1.20	1,032.00
08/14/13	Gary E. Klausner	Exchange emails with Hilco and Meserole re Hilco engagement (5x)	1.00	860.00
08/14/13	Gary E. Klausner	Analyze documents re July billing statements (300 pages)	1.00	860.00

Date	Name	Description	Time	Amount
08/14/13	Gary E. Klausner	Prepare documents re July billing statement	0.50	430.00
08/14/13	Gary E. Klausner	Telephone conference with L. Levy re investment banker	0.20	172.00
08/20/13	Danielle A. Pham	Draft Stubbs employment order and declaration of non-opposition	0.50	175.00
08/20/13	Danielle A. Pham	Coordinate filing and service of Stubbs employment order	0.30	105.00
08/20/13	Gary E. Klausner	Revise pleading re STG fee statement	0.20	172.00
08/20/13	Kendra A. Johnson	Analyze correspondence from Danielle A. Pham re pleadings re non opposition to Stubbs employment (.10); prepare distribution lists re same	0.80	192.00
08/20/13	Kendra A. Johnson	Revise and submit pleadings re non opposition to Stubbs employment	0.50	120.00
08/20/13	Mike S. Neumeister	Prepare July professional fee statement	0.20	70.00
08/21/13	Danielle A. Pham	Draft ESBA retention order	0.40	140.00
08/21/13	Danielle A. Pham	Emails to G. Klausner and G. Fried re: Hilco retention	0.30	105.00
08/22/13	Danielle A. Pham	Coordinate service of Stubbs retention order	0.10	35.00
08/22/13	Danielle A. Pham	Coordiante lodging of ESBA employment order with K. Johnson	0.40	140.00
08/22/13	Kendra A. Johnson	Analyze correspondence from Danielle A. Pham re distribution lists for pleadings re non-opposition to ESBA employment (.10); prepare distribution lists re same (.50)	0.60	144.00
08/22/13	Kendra A. Johnson	Finalize and submit pleadings re non-opposition to ESBA employment (	0.50	120.00
08/22/13	Mike S. Neumeister	Exchange emails with J. Hodes re Stubbs employment order	0.10	35.00
08/26/13	Danielle A. Pham	Coordinate filing of POS re: entered order approving Stubbs employment	0.10	35.00
08/26/13	Danielle A. Pham	Draft Hilco employment application	1.90	665.00
08/27/13	Danielle A. Pham	Revise Hilco employment application	0.50	175.00
08/28/13	Danielle A. Pham	Revise Hilco employment application	1.20	420.00
08/28/13	Danielle A. Pham	Exchange various emails re: Hilco employment application	0.20	70.00
08/28/13	Scott H. Yun	Revise pleading re application to employ Hilco Advisors	0.30	192.00
08/28/13	Scott H. Yun	Confer with Danielle A. Pham re Hilco Advisors application	0.10	64.00
08/29/13	Danielle A. Pham	Coordinate filing and service of Hilco employment application	0.80	280.00
08/29/13	Danielle A. Pham	Circulate filed Hilco employment application	0.10	35.00
08/29/13	Kendra A. Johnson	Analyze correspondence from Danielle A. Pham re Hilco Employment Application	0.10	24.00
09/04/13	Danielle A. Pham	Leave voicemail for J. Brand's clerk re: ESBA retention	0.10	35.00
09/04/13	Mike S. Neumeister	Exchange emails with J. Hodes re Stubbs Alderton fees	0.10	35.00
09/05/13	Danielle A. Pham	Leave voicemail for J. Brand's clerk re: ESBA employment	0.10	35.00
09/06/13	Danielle A. Pham	Calls with Judge Bluebond's courtroom deputy re: ESBA employmnet (X2)	0.20	70.00

Date	Name	Description	Time	Amount
09/06/13	Danielle A. Pham	Call Judge Brand's courtroom deputy re: ESBA employment	0.10	35.00
09/06/13	Danielle A. Pham	Exchange emails with G. Klausner re: hearing on ESBA employment	0.20	70.00
09/06/13	Mike S. Neumeister	Exchange emails with R. Katz re hearing on ESBA notice	0.10	35.00
09/06/13	Scott H. Yun	Exchange emails with Gary E. Klausner re ESBA employment issue	0.10	64.00
09/09/13	Gary E. Klausner	Exchange emails with R. Katz re ESBA compensation	0.20	172.00
09/09/13	Gary E. Klausner	Exchange emails with R. Katz re ESBA compensation	0.20	172.00
09/09/13	Mike S. Neumeister	Telephone conference with Gary E. Klausner and R. Katz re ESBA employment	0.20	70.00
09/09/13	Scott H. Yun	Analyze correspondence from Gary E. Klausner re ESBA application hearing	0.10	64.00
09/10/13	Mike S. Neumeister	Exchange emails with R. Katz re ESBA order	0.10	35.00
09/11/13	Mike S. Neumeister	Prepare Notice of ESBA hearing and confer w/ T. Barron and Kendra A. Johnson re filing and service	0.20	70.00
09/11/13	Scott H. Yun	Analyze ESBA application notice	0.10	64.00
09/11/13	Scott H. Yun	Confer with Danielle A. Pham re ESBA employment issue	0.10	64.00
09/13/13	Gary E. Klausner	Telephone conference with F. Pepler re retention of Fisch re I.P. work (2x)	0.40	344.00
09/13/13	Mike S. Neumeister	Exchange emails with R. Katz re ESBA hearing continuance	0.20	70.00
09/16/13	Gary E. Klausner	Analyze documents re August bills	1.00	860.00
09/16/13	Gary E. Klausner	Prepare correspondence to client re August bills	1.00	860.00
09/17/13	Danielle A. Pham	Draft Hilco employment order and declaration of non-opposition	0.80	280.00
09/17/13	Danielle A. Pham	File declaration of non-opposition and notice of lodgment; lodge Hilco employment order	0.40	140.00
09/17/13	Mike S. Neumeister	Analyze ESBA monthly fee notice and email Gary E. Klausner re same	0.60	210.00
09/18/13	Mike S. Neumeister	Prepare email to R. Katz re July invoice	0.10	35.00
09/19/13	Mike S. Neumeister	Telephone conference with R. Katz re ESBA fee notice	0.20	70.00
09/20/13	Mike S. Neumeister	Prepare Monthly Statements for ST&G and Stubbs Alderton	0.40	140.00
09/24/13	Mike S. Neumeister	Revise ESBA's July statement	0.70	245.00
09/25/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re submission of ESBA monthly fee statement (.10; prepare distribution list and submit same (.40)	0.50	120.00
09/25/13	Kendra A. Johnson	Finalize and submit ESBA Notice of Fee Statement	0.20	48.00
09/25/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re submission of ESBA Notice of Fee Statement	0.10	24.00

Date	Name	Description	Time	Amount
09/25/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re notice of errata re ESBA fee statement (.10); finalize and submit same (.20)	0.30	72.00
09/25/13	Kendra A. Johnson	Analyze correspondence from Danielle A. Pham re submission of Notice of Continued Hearing re ESBA employment	0.10	24.00
09/25/13	Mike S. Neumeister	Prepare ESBA July statement for filing	0.20	70.00
09/25/13	Mike S. Neumeister	Exchange emails with G. Fried re Hilco employment order	0.10	35.00
09/27/13	Kendra A. Johnson	Finalize and submit notice of continued hearing re sale procedures motion	0.20	48.00
09/27/13	Scott H. Yun	Revise pleading re notice of continued hearing of ESBA application	0.10	64.00
09/27/13	Scott H. Yun	Confer with Gary E. Klausner and Jeffrey A. Resler re status of sale negotiations	0.20	128.00
10/07/13	Mike S. Neumeister	Exchange emails with J. Hodes re August draw down	0.10	35.00
10/07/13	Mike S. Neumeister	Exchange emails with Hilco re wire instructions	0.10	35.00
10/14/13	Mike S. Neumeister	Analyze ESBA August statement	0.20	70.00
10/15/13	Mike S. Neumeister	Analyze and revise August Fee Statement	0.30	105.00
10/16/13	Mike S. Neumeister	Prepare ESBA fee statement for filing	0.20	70.00
10/17/13	Gary E. Klausner	Analyze documents re September time records	0.50	430.00
10/17/13	Gary E. Klausner	Prepare documents re September bill	0.50	430.00
10/17/13	Mike S. Neumeister	Exchange emails with R. Katz re ESBA August invoice	0.10	35.00
10/18/13	Gary E. Klausner	Confer with Jeffrey A. Resler re offers of employment and releases	0.30	258.00
10/21/13	Gary E. Klausner	Exchange emails with S. Brown re offers of employment and release	0.30	258.00
10/21/13	Mike S. Neumeister	Prepare September Monthly Statement for Stutman	0.20	70.00
10/21/13	Mike S. Neumeister	Prepare September Monthly Statement for Stubbs Alderton	0.20	70.00
10/22/13	Mike S. Neumeister	Exchange emails with Hilco and Stubbs re wire instructions for fees	0.10	35.00
10/24/13	Gary E. Klausner	Confer with Michael S. Neumeister re status conference and ESBA follow up	0.20	172.00
10/24/13	Mike S. Neumeister	Prepare ESBA employment order	0.50	175.00
10/25/13	Mike S. Neumeister	Prepare and revise ESBA employment order	0.40	140.00
10/28/13	Gary E. Klausner	Review and revise order re ESBA employment	0.20	172.00
10/28/13	Mike S. Neumeister	Confer with R. Katz re ESBA order	0.10	35.00
10/29/13	Mike S. Neumeister	Confer with R. Katz re ESBA employment order	0.10	35.00
10/29/13	Mike S. Neumeister	Prepare Sept. Monthly Statement for ESBA	0.40	140.00
10/30/13	Mike S. Neumeister	Exchange emails with R. Katz re Sept. Monthly Statement	0.30	105.00
10/30/13	Mike S. Neumeister	Telephone conference with R. Katz re ESBA monthly statement	0.20	70.00
11/05/13	Mike S. Neumeister	Telephone conference with J. Hodes re Stubbs Alderton settlement fees	0.10	35.00

Date	Name	Description	Time	Amount
11/11/13	Gary E. Klausner	Analyze documents re October billing information	1.00	860.00
11/11/13	Gary E. Klausner	Prepare documents re October pro forma	1.00	860.00
11/20/13	Gary E. Klausner	Analyze documents re ESBA fee statement	0.20	172.00
11/20/13	Mike S. Neumeister	Prepare and revise Stubbs and ESBA fee statements	0.30	105.00
11/27/13	Mike S. Neumeister	Revise ST&G Final Fee Application and prepare for filing	0.30	105.00
12/03/13	Gary E. Klausner	Telephone conference with P. Raybin re compensation	0.50	430.00
12/03/13	Mike S. Neumeister	Confer with R. Katz re ESBA fee application	0.20	70.00
12/04/13	Mike S. Neumeister	Exchange emails with Stubbs and ESBA re October fee statements	0.20	70.00
12/04/13	Mike S. Neumeister	Exchange emails with R. Katz re interim fee application for ESBA	0.20	70.00
12/05/13	Gary E. Klausner	Telephone conference with R. Katz re ESBA fee application	0.20	172.00
12/05/13	Gary E. Klausner	Prepare correspondence to R. Katz re ESBA employment and fee application	0.20	172.00
12/06/13	Gary E. Klausner	Analyze documents re November billing statement	0.50	430.00
12/06/13	Gary E. Klausner	Prepare documents re November bill	0.50	430.00
12/10/13	Gary E. Klausner	Prepare correspondence to F. Pepler and S. Brown re unpaid professional fees	0.20	172.00
12/11/13	Gary E. Klausner	Exchange emails with Smith and Pepler re ESBA, STG, Hilco and Summit (3x)	0.90	774.00
12/13/13	Gary E. Klausner	Analyze correspondence from Hilco re unpaid fees	0.10	86.00
12/13/13	Gary E. Klausner	Prepare correspondence to F. Pepler re unpaid fees	0.10	86.00
12/13/13	Mike S. Neumeister	Prepare Notice re ESBA fee application	0.20	70.00
12/16/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re ESBA Fee Application; finalize and submit notice of same	0.30	72.00
12/17/13	Gary E. Klausner	Exchange emails with F. Pepler re AirDye payments to Summit, ESBA, STG and Hilco (3x)	0.60	516.00
12/17/13	Gary E. Klausner	Telephone conference with R. Katz re ESBA fees	0.20	172.00
12/18/13	Mike S. Neumeister	Confer with R. Katz re fee statement	0.10	35.00
12/20/13	Mike S. Neumeister	Prepare November fee statement for Stutman and Stubbs Alderton	0.30	105.00
01/03/14	Mike S. Neumeister	Confer with R. Katz re ESBA fee application	0.10	38.50
01/05/14	Mike S. Neumeister	Revise ESBA fee application	2.50	962.50
01/06/14	Mike S. Neumeister	Revise ESBA fee application	3.80	1,463.00
01/06/14	Mike S. Neumeister	Confer with R. Katz re fee application	0.20	77.00
01/06/14	Mike S. Neumeister	Prepare Declarations re ESBA fee application	0.40	154.00
01/06/14	Mike S. Neumeister	Prepare email to Board re ESBA fee application	0.30	115.50
01/07/14	Gary E. Klausner	Exchange emails with L. Levy re ESBA fee application	0.20	172.00

Date	Name	Description	Time	Amount
01/07/14	Mike S. Neumeister	Confer with R. Katz re ESBA fee application	0.20	77.00
01/08/14	Gary E. Klausner	Analyze correspondence from L. Levy re ESBA employment application	0.10	86.00
01/08/14	Gary E. Klausner	Confer with Michael S. Neumeister re ESBA employment application	0.20	172.00
01/08/14	Mike S. Neumeister	Revise ESBA interim fee application	1.50	577.50
01/08/14	Mike S. Neumeister	Prepare Notice of ESBA name change	0.20	77.00
01/08/14	Mike S. Neumeister	Prepare Notice of ESBA fee application	0.30	115.50
01/08/14	Mike S. Neumeister	Telephone conference with R. Katz re ESBA fee application	0.10	38.50
01/08/14	Mike S. Neumeister	Exchange emails with J. Hodes re Stubbs fee draw down	0.10	38.50
01/09/14	Gary E. Klausner	Analyze application re ESBA and confer with Michael S. Neumeister re same	0.30	258.00
01/09/14	Mike S. Neumeister	Prepare ESBA fee application and related documents for filing	0.60	231.00
01/14/14	Mike S. Neumeister	Revise Dec. re ESBA fee application	0.20	77.00
01/15/14	Gary E. Klausner	Analyze correspondence from Michael S. Neumeister and L. Levy re ESBA fee application	0.20	172.00
01/15/14	Mike S. Neumeister	Revise Board Declaration regarding ESBA fee app. and email Board re same	0.10	38.50
01/16/14	Gary E. Klausner	Analyze documents re December time records	0.40	344.00
01/16/14	Gary E. Klausner	Prepare documents re December bill	0.40	344.00
01/17/14	Gary E. Klausner	Exchange emails with R. Katz re ESBA fee application	0.20	172.00
01/21/14	Mike S. Neumeister	Prepare Stutman December fee statement	0.20	77.00
01/24/14	Mike S. Neumeister	Exchange emails with L. Levy re declaration for ESBA fee application	0.10	38.50
01/27/14	Mike S. Neumeister	Exchange emails with R. Katz and confer w/ same re Levy declaration	0.20	77.00
01/31/14	Mike S. Neumeister	Prepare order re ESBA interim fee app.	0.30	115.50
02/06/14	Mike S. Neumeister	Prepare NOL of ESBA fee appl. order	0.30	115.50
02/12/14	Mike S. Neumeister	Exchange emails with J. Hodes re fee appl.	0.30	115.50
02/12/14	Mike S. Neumeister	Research re Hilco fee appl.	0.20	77.00
02/12/14	Mike S. Neumeister	Prepare ST&G final fee appl.	0.70	269.50
02/12/14	Mike S. Neumeister	Confer with T. Barron re service of ESBA fee appl. order	0.20	77.00
02/13/14	Gary E. Klausner	Exchange emails with J. Hodes re Stubbs fee application	0.20	172.00
02/13/14	Mike S. Neumeister	Prepare ST&G Final Fee Application	2.00	770.00
02/14/14	Mike S. Neumeister	Prepare ST&G Final Fee Application	3.10	1,193.50
02/16/14	Mike S. Neumeister	Prepare ST&G Final Fee Application	2.80	1,078.00
02/17/14	Mike S. Neumeister	Prepare ST&G Final Fee Application	2.50	962.50
02/17/14	Mike S. Neumeister	Exchange emails with Danielle A. Pham and W. Flores re ST&G trust account status	0.20	77.00
02/17/14	Mike S. Neumeister	Prepare future professional fee statements and email Danielle A. Pham re same	0.20	77.00
03/20/14	Danielle A. Pham	Prepare professional fee statement and coordinate service	0.40	154.00

TIME SUMMARY:

Name	Title	Time	Rate	Amount
Scott H. Yun	Shareholder	1.40	640.00	896.00
Gary E. Klausner	Shareholder	26.60	860.00	22,876.00
Margreta M. Morgulas	Shareholder	10.20	695.00	7,089.00
Mike S. Neumeister	Associate	38.60	371.67	14,346.50
Danielle A. Pham	Associate	20.60	350.68	7,224.00
Kizzy L. Jarashow	Associate	1.00	485.00	485.00
Kendra A. Johnson	Paralegal	9.30	240.00	2,232.00
		107.70		55,148.50
Fees				55,148.50
Less Adjustments				<u>(1,527.00)</u>
Total				53,621.50

SUMMARY FOR 06400-0040: Fee/Employment Applications

Total Fees This Invoice	<u>53,621.50</u>
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Amount Due	<u>53,621.50</u>
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06400-0060: Financing

TIME DETAIL

Date	Name	Description	Time	Amount
07/10/13	Margreta M. Morgulas	Review and revise DIP/Cash Collateral motion	1.80	1,251.00
07/10/13	Margreta M. Morgulas	Telephone conference with ESBA; Meserole; Counsel to Meserole; Gary E. Klausner re DIP financing issues re budget and restrictions	0.60	417.00
07/11/13	Gary E. Klausner	Review and revise DIP order (4x)	2.00	1,720.00
07/11/13	Kendra A. Johnson	Exchange emails with Gary E. Klausner re submission of DIP Financing Motion(50); Finalize and submit same	1.00	240.00
07/11/13	Kizzy L. Jarashow	Prepare DIP financing motion (1.5); calls with G. Klausner re: same (.3); emails with G. Klausner re: same (.2).	2.00	970.00
07/11/13	Margreta M. Morgulas	Call with Rob Katz re cash management needs of Company and DIP requirements	0.40	278.00
07/11/13	Margreta M. Morgulas	Telephone call with Stuart Brown re DIP motion and budget and approval	0.40	278.00
07/11/13	Margreta M. Morgulas	Review emails from potentially interested parties re investment/financing, etc. and send to Rob Katz and Gary E. Klausner for review	0.30	208.50
07/12/13	Gary E. Klausner	Analyze correspondence from R. Katz, Margreta M. Morgulas, S. Brown, Scott H. Yun and Kizzy L. Jarashow re DIP financing (10x)	1.20	1,032.00
07/12/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re submission of Budget	0.10	24.00
07/12/13	Kendra A. Johnson	Analyze correspondence from Gary E. Klausner re revisions to DIP Financing Order	0.20	48.00
07/12/13	Kendra A. Johnson	Conferences with Gary E. Klausner re distribution of budget	0.20	48.00
07/12/13	Kendra A. Johnson	Prepare correspondence to Margreta M. Morgulas and Kizzy L. Jarashow re service of budget	0.20	48.00
07/12/13	Margreta M. Morgulas	Call with Mark Fox re status of budget and items to make sure are included	0.30	208.50
07/12/13	Margreta M. Morgulas	Review final DIP budget and attention to preparation of same for filing; Exchange emails with Kendra A. Johnson re preparation and filing and service of same	0.70	486.50
07/12/13	Margreta M. Morgulas	Edit Notice of DIP Budget and send comments to Kendra A. Johnson	0.30	208.50
07/12/13	Margreta M. Morgulas	Exchange emails with Gary E. Klausner re signatory issues re DIP accounts; Confer with Rob Katz re same	0.30	208.50
07/15/13	Kendra A. Johnson	Confer with Kizzy L. Jarashow re service of DIP financing budget	0.10	24.00

Date	Name	Description	Time	Amount
07/15/13	Margreta M. Morgulas	Call with Rob Katz and Mark Fox re cash forecast and DIP needs for short term; Outstanding issues for hearing	0.60	417.00
07/16/13	Gary E. Klausner	Exchange emails with M. Morgulas re DIP order	0.30	258.00
07/16/13	Gary E. Klausner	Revise pleading re DIP financing order	0.50	430.00
07/16/13	Gary E. Klausner	Exchange emails with S. Brown re DIP order	0.20	172.00
07/16/13	Kendra A. Johnson	Exchange emails with Gary E. Klausner re submission of DIP Financing Order	0.20	48.00
07/16/13	Kendra A. Johnson	Revise DIP Financing Order	0.50	120.00
07/16/13	Kendra A. Johnson	Analyze correspondence from Margreta M. Morgulas re notice of lodgement of DIP Financing order	0.50	120.00
07/16/13	Margreta M. Morgulas	Review proposed interim cash use for DIP financing and comments to Rob Katz	0.70	486.50
07/17/13	Gary E. Klausner	Exchange emails with S. Brown, A. Hirt, re DIP order (6x)	1.20	1,032.00
07/17/13	Gary E. Klausner	Telephone conference with F. Pepler re DIP order (2x)	0.40	344.00
07/17/13	Gary E. Klausner	Conference call with F. Pepler and S. Brown re operating strategy and DIP financing	0.30	258.00
07/17/13	Gary E. Klausner	Review and revise proposed agreement re DIP financing and exchange emails with Frank Pepler (2x)	0.80	688.00
07/18/13	Gary E. Klausner	Exchange emails with S. Brown re DIP and sale (2x)	0.60	516.00
07/18/13	Gary E. Klausner	Exchange emails with F. Pepler re DIP	0.30	258.00
07/18/13	Gary E. Klausner	Telephone conference with F. Pepler re funding of operations	0.20	172.00
07/18/13	Gary E. Klausner	Telephone conference with R. Katz re funding operations	0.20	172.00
07/18/13	Gary E. Klausner	Conference call with board and ESBA to discuss cash flow; Anthem; business operations; ESBA employment	2.00	1,720.00
07/18/13	Kendra A. Johnson	Confer with Gary E. Klausner re submission of Exhibit 1 (Budget) to Order re DIP Financing	0.10	24.00
07/18/13	Kendra A. Johnson	Confer with Danielle A. Pham re submission of Exhibit 1 (Budget) to Order re DIP Financing	0.20	48.00
07/18/13	Kendra A. Johnson	Prepare pleading re Notice of submission of Exhibit 1 (Budget) to Order re DIP Financing	0.50	120.00
07/18/13	Kendra A. Johnson	Conferences with Judge Brand's law clerk re submission of Exhibit 1 (Budget) to Order re DIP Financing	0.30	72.00
07/18/13	Kizzy L. Jarashow	Attention to emails F. Pepler, R. Katz, G. Klausner re: order approving DIP financing (.3); calls M. Fox re: same (.2); call with G. Klausner re: same (.1).	0.60	291.00
07/23/13	Gary E. Klausner	Analyze documents re cash flow projection	0.40	344.00
07/24/13	Gary E. Klausner	Conference call with ESBA and board re DIP financing and cash flow projections	1.30	1,118.00

Date	Name	Description	Time	Amount
07/25/13	Gary E. Klausner	Analyze correspondence from R. Katz (2x) re DIP budget	0.20	172.00
07/25/13	Gary E. Klausner	Telephone conference with R. Katz re budget	0.20	172.00
07/25/13	Gary E. Klausner	Telephone conference with R. Katz re projections	0.20	172.00
07/25/13	Kizzy L. Jarashow	Review revise projections and 13 week cash flow.	0.20	97.00
07/26/13	Gary E. Klausner	Exchange emails with R. Katz re cash flow projections	0.20	172.00
07/26/13	Gary E. Klausner	Telephone conference with S. Brown re revised ASA	0.30	258.00
07/26/13	Kizzy L. Jarashow	Attention to revised budget.	0.20	97.00
07/26/13	Margreta M. Morgulas	Review cash flow analysis from Company, comment on same and provide to Gary E. Klausner for consideration	0.50	347.50
07/29/13	Gary E. Klausner	Exchange emails with F. Pepler and S. Brown re DIP financing and sale (3x)	0.90	774.00
07/30/13	Gary E. Klausner	Exchange emails with S. Brown re DIP issues (2x)	0.40	344.00
07/30/13	Kizzy L. Jarashow	Attention to emails G. Klausner and S. Brown re: DIP financing and case update (.2); review Judge Bluebond's tentative re: DIP financing motion and other first day motions (.2).	0.40	194.00
07/30/13	Mike S. Neumeister	Analyze tentative rulings for 7/31 hearing and email client re same	0.20	70.00
07/31/13	Gary E. Klausner	Analyze documents re term sheet re DIP financing	0.80	688.00
07/31/13	Gary E. Klausner	Analyze documents re DIP financing order	1.20	1,032.00
07/31/13	Gary E. Klausner	Exchange emails with L. Levy re DIP financing (2x)	0.40	344.00
07/31/13	Gary E. Klausner	Exchange emails with J. Bartlett re DIP financing	0.20	172.00
07/31/13	Gary E. Klausner	Exchange emails with S. Brown and F. Pepler re DIP term sheet and order (5x)	1.00	860.00
07/31/13	Gary E. Klausner	Telephone conference with R. Katz re DIP financing	0.30	258.00
07/31/13	Gary E. Klausner	Conference call with Colorep board re DIP financing and sale process	1.00	860.00
07/31/13	Gary E. Klausner	Prepare for and attend hearing re DIP financing	3.50	3,010.00
07/31/13	Gary E. Klausner	Conference call with Colorep board re DIP and sale issues	1.50	1,290.00
07/31/13	Kizzy L. Jarashow	Review and revise proposed DIP order.	1.40	679.00
07/31/13	Margreta M. Morgulas	Review revised DIP term sheet and send comments to Gary E. Klausner	0.60	417.00
07/31/13	Margreta M. Morgulas	Research re perfection of Copyright SI and other IP	2.70	1,876.50
07/31/13	Margreta M. Morgulas	Review and respond to Frank Pepler's email re IP perfection issues	0.40	278.00
07/31/13	Mike S. Neumeister	Travel to hearing on final DIP financing	1.40	490.00
07/31/13	Mike S. Neumeister	Appear at hearing re final DIP financing	1.00	350.00
08/01/13	Gary E. Klausner	Telephone conference with F. Pepler re DIP funding	0.50	430.00

Date	Name	Description	Time	Amount
08/01/13	Gary E. Klausner	Conference call with Colorep board re DIP loan issues	0.40	344.00
08/01/13	Gary E. Klausner	Telephone conference with F. Pepler (2x) re DIP hearing	0.40	344.00
08/01/13	Gary E. Klausner	Travel to court for continued DIP hearing	1.00	860.00
08/01/13	Gary E. Klausner	Exchange emails with J. Reisner re DIP hearing	0.20	172.00
08/01/13	Gary E. Klausner	Telephone conference with R. Katz re revised budget	0.30	258.00
08/01/13	Gary E. Klausner	Telephone conference with S. Brown and F. Pepler re DIP financing and sale issues	1.20	1,032.00
08/01/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re submission of Notice of Continued Hearing DIP Financing Motion (.10); Submit same (.20)	0.30	72.00
08/02/13	Gary E. Klausner	Telephone conference with F. Pepler and S. Brown re DIP/sale issues	0.50	430.00
08/02/13	Gary E. Klausner	Telephone conference with L. Levy re DIP and sale issues (2x)	0.50	430.00
08/04/13	Gary E. Klausner	Analyze documents re revised budget	0.30	258.00
08/04/13	Gary E. Klausner	Exchange emails with R. Katz re budget	0.30	258.00
08/04/13	Gary E. Klausner	Exchange emails with L. Levy re budget and sale issues (3x)	0.60	516.00
08/05/13	Gary E. Klausner	Conference call with L. Levy and R. Katz re proposed budget and sale	1.00	860.00
08/05/13	Gary E. Klausner	Exchange emails with L. Levy re follow up on budget	0.20	172.00
08/05/13	Gary E. Klausner	Telephone conference with R. Katz re DIP budget	0.20	172.00
08/05/13	Gary E. Klausner	Conference call with Colorep, Meserole, ESBA re DIP, operations and sale issues	1.70	1,462.00
08/05/13	Gary E. Klausner	Prepare correspondence to F. Pepler and S. Brown re DIP budget	0.50	430.00
08/05/13	Gary E. Klausner	Conference call with Colorep board re DIP financing and sale process	2.00	1,720.00
08/06/13	Gary E. Klausner	Exchange emails with L. Levy re DIP issues	0.30	258.00
08/06/13	Gary E. Klausner	Prepare for and attend court hearing re sale procedure and DIP financing	3.50	3,010.00
08/06/13	Gary E. Klausner	Telephone conference with F. Pepler re revisions to DIP order and Term Sheet	1.50	1,290.00
08/06/13	Gary E. Klausner	Analyze correspondence from Katz, Brown and Pepler re DIP (10x)	1.00	860.00
08/07/13	Gary E. Klausner	Telephone conference with Pepler and Brown re DIP issues	0.70	602.00
08/07/13	Gary E. Klausner	Exchange emails with L. Levy and J. Bartlett re DIP issues (2x)	0.40	344.00
08/07/13	Gary E. Klausner	Analyze correspondence from S. Brown, R. Katz and F. Pepler re DIP and sale issues (7x)	0.70	602.00
08/07/13	Gary E. Klausner	Conference call with Colorep board re DIP and sale issues	1.20	1,032.00
08/07/13	Gary E. Klausner	Telephone conference with J. Bartlett re DIP financing issues	0.20	172.00
08/07/13	Gary E. Klausner	Conference call with board re revised DIP order and Term Sheet	1.00	860.00

Date	Name	Description	Time	Amount
08/07/13	Gary E. Klausner	Analyze documents re revised DIP order and Term Sheet	2.00	1,720.00
08/07/13	Gary E. Klausner	Telephone conference with F. Pepler re DIP order and Term Sheet	0.50	430.00
08/07/13	Gary E. Klausner	Prepare correspondence to F. Pepler and S. Brown re revisions to DIP order	0.30	258.00
08/07/13	Gary E. Klausner	Telephone conference with R. Katz re budget and DIP	0.30	258.00
08/08/13	Gary E. Klausner	Prepare for and attend hearing re DIP financing and sale procedures	4.00	3,440.00
08/08/13	Gary E. Klausner	Confer with Pepler and Brown before and after hearing re DIP	0.60	516.00
08/08/13	Gary E. Klausner	Telephone conference with R. Katz (2x) re DIP and engagement of banker	0.50	430.00
08/08/13	Gary E. Klausner	Telephone conference with L. Levy re DIP hearing	0.20	172.00
08/08/13	Gary E. Klausner	Analyze documents re revised DIP order	0.50	430.00
08/08/13	Gary E. Klausner	Review and revise DIP financing order and exhibits	1.20	1,032.00
08/08/13	Kendra A. Johnson	Confer with Gary E. Klausner re DIP Financing Order	0.10	24.00
08/08/13	Kendra A. Johnson	Exchange emails with Gary E. Klausner re submission of DIP Financing Order	0.20	48.00
08/08/13	Kendra A. Johnson	Review email exchange between Gary E. Klausner and Frank Pepler re DIP Financing order	0.30	72.00
08/08/13	Kendra A. Johnson	Review correspondence from Gary E. Klausner re submission of DIP financing order	0.30	72.00
08/09/13	Gary E. Klausner	Telephone conference with R. Katz re DIP financing	0.20	172.00
08/09/13	Gary E. Klausner	Exchange emails with S. Brown re DIP financing	0.20	172.00
08/09/13	Gary E. Klausner	Exchange emails with S. Brown re DIP financing	0.20	172.00
08/09/13	Gary E. Klausner	Telephone conference with S. Brown re DIP financing	0.20	172.00
08/09/13	Gary E. Klausner	Analyze pleadings re Amended DIP Order	0.40	344.00
08/09/13	Gary E. Klausner	Analyze pleadings re Katz declaration re DIP financing	0.40	344.00
08/09/13	Kendra A. Johnson	Analyze correspondence from Gary E. Klausner re DIP Financing Order	0.10	24.00
08/09/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re submission of Sale Procedures Order	0.20	48.00
08/12/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re final dip financing order; confer with him re same	0.20	48.00
08/12/13	Kendra A. Johnson	Telephone conferences with Craig Sommerstein re distribution of pleadings re final DIP Financing Order	0.50	120.00
08/12/13	Kendra A. Johnson	Revise pleadings re Hearing re Final DIP Financing Order	0.50	120.00

Date	Name	Description	Time	Amount
08/12/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re submission of pleadings re hearing on final DIP Financing Order (.10); confer with B. Green re same	0.30	72.00
08/15/13	Gary E. Klausner	Telephone conference with F. Pepler and S. Brown re DIP funding	0.20	172.00
08/15/13	Gary E. Klausner	Prepare correspondence to board and Katz re FS problem re DIP	0.40	344.00
08/15/13	Gary E. Klausner	Telephone conference with R. Katz (3x) re DIP problem	0.60	516.00
08/15/13	Gary E. Klausner	Telephone conference with F. Pepler and S. Brown re DIP issues	0.20	172.00
08/15/13	Gary E. Klausner	Prepare for and attend hearing re final DIP financing; confer with counsel for Meserole prior to hearing	4.00	3,440.00
08/15/13	Gary E. Klausner	Telephone conference with R. Katz re DIP financing hearing (2x)	0.50	430.00
08/15/13	Gary E. Klausner	Prepare correspondence to Colorep board re developments re DIP financing and hearing (2x)	0.40	344.00
08/15/13	Gary E. Klausner	Analyze pleadings re DIP financing order	0.50	430.00
08/15/13	Gary E. Klausner	Telephone conference with L. Levy re follow up to DIP financing	0.20	172.00
08/15/13	Gary E. Klausner	Exchange emails with R. Katz re financing hearing	0.20	172.00
08/15/13	Gary E. Klausner	Exchange emails with S. Brown re ASA	0.20	172.00
08/16/13	Gary E. Klausner	Analyze pleadings re revised DIP final order	0.30	258.00
08/16/13	Gary E. Klausner	Confer with Michael S. Neumeister re submission of DIP orders	0.20	172.00
08/16/13	Gary E. Klausner	Prepare correspondence to	0.40	344.00
08/16/13	Kendra A. Johnson	Prepare distribution list re final DIP financing order	0.50	120.00
08/16/13	Kendra A. Johnson	Prepare Notice of Lodgment of Final DIP financing order	0.50	120.00
08/16/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re proof of service of redlined DIP financing order (.10); prepare same(.30)	0.40	96.00
08/20/13	Gary E. Klausner	Prepare correspondence to S. Brown and F. Pepler re DIP order	0.20	172.00
08/21/13	Gary E. Klausner	Telephone conference with S. Brown re DIP issues	0.20	172.00
08/22/13	Gary E. Klausner	Telephone conference with S. Brown re DIP funding issues	0.50	430.00
08/22/13	Gary E. Klausner	Prepare correspondence to board and R. Katz re DIP funding issues	0.20	172.00
08/23/13	Gary E. Klausner	Exchange emails with S. Brown re Meserole issues and financing	0.30	258.00
08/23/13	Gary E. Klausner	Telephone conference with R. Katz re operation issues and financing	0.30	258.00
08/26/13	Gary E. Klausner	Exchange emails with Stuart Brown re DIP financing and retainers	0.20	172.00
08/26/13	Gary E. Klausner	Prepare correspondence to Stuart Brown re DIP financing and retainers	0.10	86.00

Date	Name	Description	Time	Amount
08/26/13	Gary E. Klausner	Telephone conference with L. Levy and J. Bartlett re ESBA management, financing and sale	0.80	688.00
08/26/13	Gary E. Klausner	Prepare correspondence to R. Katz re DIP funding issues	0.20	172.00
08/28/13	Gary E. Klausner	Exchange emails with F. Pepler and S. Brown re DIP loan	0.20	172.00
09/03/13	Gary E. Klausner	Confer with Jeffrey A. Resler re Meserole liens and security interests	0.50	430.00
09/03/13	Gary E. Klausner	Exchange emails with S. Brown re DIP financing	0.20	172.00
09/03/13	Gary E. Klausner	Telephone conference with R. Katz re budget, DIP loan and funding	0.30	258.00
09/04/13	Gary E. Klausner	Exchange emails with R. Hauer (3x) re DIP financing	0.90	774.00
09/04/13	Mike S. Neumeister	Exchange emails with Dominion and Columbia re final form of order	0.10	35.00
09/06/13	Gary E. Klausner	Analyze pleadings re Fuller Smith motion re DIP agent	0.20	172.00
09/06/13	Gary E. Klausner	Exchange emails with F. Pepler re DIP financing issues (2x)	0.40	344.00
09/06/13	Gary E. Klausner	Exchange emails with R. Katz re DIP funding issues	0.60	516.00
09/11/13	Gary E. Klausner	Telephone conference with L. Levy re DIP and sale issues	0.20	172.00
09/11/13	Gary E. Klausner	Exchange emails with R. Katz, L. Levy re board meetings and DIP funding (6x)	1.20	1,032.00
09/12/13	Gary E. Klausner	Telephone conference with R. Katz re budget and DIP issues	0.30	258.00
09/12/13	Gary E. Klausner	Analyze documents re default letter by Fuller re DIP loan	0.20	172.00
09/12/13	Gary E. Klausner	Prepare correspondence to Katz and Hauer re DIP default	0.20	172.00
09/12/13	Gary E. Klausner	Exchange emails with R. Katz re Fuller request (2x)	0.40	344.00
09/12/13	Gary E. Klausner	Telephone conference with L. Levy and J. Bartlett re notice by DIP agent re default	0.20	172.00
09/13/13	Gary E. Klausner	Exchange emails with R. Hauer and R. Katz re notice of default and transition	0.30	258.00
09/13/13	Gary E. Klausner	Review and revise Katz reply re Fuller letter re default and re sale issues	0.30	258.00
09/13/13	Scott H. Yun	Analyze documents re reservation of rights and default notice	0.10	64.00
09/17/13	Gary E. Klausner	Prepare correspondence to ESBA re funding of DIP	0.10	86.00
09/17/13	Gary E. Klausner	Review and revise draft letter to Meserole re challenges to prepetition liens	1.00	860.00
09/18/13	Gary E. Klausner	Exchange emails with S. Brown re DIP expenses	0.20	172.00
09/18/13	Gary E. Klausner	Analyze memo re schedule of unpaid operating expenses	0.30	258.00
09/18/13	Gary E. Klausner	Telephone conference with Hauer and Katz re schedule of unpaid operating expenses	0.30	258.00
09/19/13	Gary E. Klausner	Exchange emails with R. Katz and R. Hauer re DIP advances	0.30	258.00

Date	Name	Description	Time	Amount
09/26/13	Gary E. Klausner	Telephone conference with R. Katz re DIP budget (2x)	0.20	172.00
09/30/13	Gary E. Klausner	Prepare correspondence to Rich Hauer re DIP loan	0.20	172.00

TIME SUMMARY:

Name	Title	Time	Rate	Amount
Scott H. Yun	Shareholder	0.10	640.00	64.00
Gary E. Klausner	Shareholder	78.70	860.00	67,682.00
Margreta M. Morgulas	Shareholder	10.60	695.00	7,367.00
Mike S. Neumeister	Associate	2.70	350.00	945.00
Kizzy L. Jarashow	Associate	4.80	485.00	2,328.00
Kendra A. Johnson	Paralegal	8.50	240.00	2,040.00
		105.40		80,426.00
Fees				80,426.00
Less Adjustments				<u>(4,802.50)</u>
Total				75,623.50

SUMMARY FOR 06400-0060: Financing

Total Fees This Invoice	<u>75,623.50</u>
Amount Due	<u>75,623.50</u>

06400-0070: Claims Administration and Objections

TIME DETAIL

Date	Name	Description	Time	Amount
07/29/13	Margreta M. Morgulas	Exchange emails with Beverly Smiley re temporary finance associate claim	0.20	139.00
07/30/13	Gary E. Klausner	Telephone conference with Jeff Reisner re Jacobson's claims	0.50	430.00
08/01/13	Margreta M. Morgulas	Review IRS claim; Email to working group re same; confer with Rob Katz re same	0.40	278.00
08/02/13	Margreta M. Morgulas	Review email from Stuart Brown re bank account signatory authority and reply	0.20	139.00
08/27/13	Gary E. Klausner	Telephone conference with S. Brown, F. Pepler and Margreta M. Morgulas re perfection of Meserole claims	0.30	258.00
09/03/13	Jeffrey A. Resler	Review Lien Memo prepared by Margreta M. Morgulas - review law and searches available - review loan documents	6.50	4,647.50
09/04/13	Gary E. Klausner	Exchange emails with Margreta M. Morgulas and Jeffrey A. Resler re Meserole loan documents (3x)	0.60	516.00
09/04/13	Gary E. Klausner	Analyze documents re Meserole prepetition loans	1.20	1,032.00
09/04/13	Jeffrey A. Resler	Review Loan Documents and issues re: Transprint Guaranty and Security Agreement - review lien searches for entities	6.40	4,576.00
09/04/13	Margreta M. Morgulas	Review IRS Notice of failure to file returns and copy to working group re same	0.20	139.00
09/09/13	Gary E. Klausner	Review and revise stipulation with Columbia Gas re "cure"	0.20	172.00
09/09/13	Gary E. Klausner	Analyze memo re analysis of Meserole's liens and security interests	1.20	1,032.00
09/09/13	Gary E. Klausner	Confer with Jeffrey A. Resler re lien/perfection analysis	0.30	258.00
09/09/13	Gary E. Klausner	Review and revise memo re lien analysis	0.30	258.00
09/09/13	Gary E. Klausner	Review and revise memo to client re lien analysis	1.20	1,032.00
09/10/13	Gary E. Klausner	Confer with J. Resler re lien analysis (2x)	0.40	344.00
09/10/13	Gary E. Klausner	Prepare correspondence to board re lien analysis	0.20	172.00
09/24/13	Gary E. Klausner	Telephone conference with L. Levy re IRS claim	0.30	258.00
09/24/13	Gary E. Klausner	Exchange emails with L. Levy and R. Katz re IRS claim	0.20	172.00
09/24/13	Mike S. Neumeister	Revise 9019 motion	0.70	245.00
09/25/13	Gary E. Klausner	Analyze correspondence from attorney for New York landlord re September rent	0.10	86.00
09/25/13	Gary E. Klausner	Exchange emails with attorney for New York landlord re September rent (2x)	0.40	344.00
09/25/13	Gary E. Klausner	Exchange emails with New York landlord re September rent	0.30	258.00

Date	Name	Description	Time	Amount
09/26/13	Gary E. Klausner	Telephone conference with R. Katz re DIP status	2.20	1,892.00
09/26/13	Gary E. Klausner	Exchange emails with New York landlord re rent payment	0.30	258.00
10/03/13	Gary E. Klausner	Prepare documents re employee release of priority claims	0.40	344.00
10/03/13	Gary E. Klausner	Review and revise employee release of priority claims (3x)	0.60	516.00
10/03/13	Gary E. Klausner	Exchange emails with J. Hodes re termination of employment issues (2x)	0.40	344.00
10/04/13	Gary E. Klausner	Review and revise release of wage priority claims (2x)	0.60	516.00
10/14/13	Scott H. Yun	Analyze post-petition judgment by creditor	0.10	64.00
10/14/13	Scott H. Yun	Confer with Jeffrey A. Resler re post-petition administrative claim	0.10	64.00
10/16/13	Gary E. Klausner	Review and revise NY lease rejection	0.30	258.00
10/24/13	Gary E. Klausner	Prepare correspondence to ESBA re payment of priority wages	0.20	172.00
11/08/13	Gary E. Klausner	Review and revise motion to reject executory contracts	1.00	860.00
11/21/13	Gary E. Klausner	Confer with Michael S. Neumeister re rejection of contracts	0.20	172.00
11/22/13	Gary E. Klausner	Review and revise motion to reject executory contracts	0.50	430.00

TIME SUMMARY:

Name	Title	Time	Rate	Amount
Scott H. Yun	Shareholder	0.20	640.00	128.00
Jeffrey A. Resler	Shareholder	12.90	715.00	9,223.50
Gary E. Klausner	Shareholder	14.40	860.00	12,384.00
Margreta M. Morgulas	Shareholder	1.00	695.00	695.00
Mike S. Neumeister	Associate	0.70	350.00	245.00
		29.20		22,675.50

Fees	22,675.50
Less Adjustments	<u>(1,836.65)</u>
Total	20,838.85

SUMMARY FOR 06400-0070: Claims Administration and Objections

Total Fees This Invoice	<u>20,838.85</u>
Amount Due	<u>20,838.85</u>

06400-0080: Asset Analysis and Recovery

TIME DETAIL

Date	Name	Description	Time	Amount
07/16/13	Margreta M. Morgulas	Review and revise draft sale procedures motion and comments to Kizzy L. Jarashow and Gary E. Klausner	1.90	1,320.50
07/23/13	Margreta M. Morgulas	Review information produced by Company re Real Property owned and leased	0.70	486.50
07/26/13	Margreta M. Morgulas	Review email from Mark Fox re discovery and utilization of Prudential stock; Email to Gary E. Klausner re same	0.30	208.50
07/30/13	Margreta M. Morgulas	Exchange emails with Kathleen Campbell re SunLife policy and need to review situation with counsel for company	0.30	208.50
08/05/13	Margreta M. Morgulas	Research re usury laws in NY state (.9); Email to Gary E. Klausner re same (.2)	1.10	764.50
08/05/13	Margreta M. Morgulas	Research re copyright perfection in 9th Cir. if copyright remains unregistered (.6); Email to Gary E. Klausner re same (.2)	0.80	556.00
08/05/13	Margreta M. Morgulas	Exchange emails with Frank Pepler re copyright perfection analysis	0.20	139.00
08/05/13	Margreta M. Morgulas	Research re status of trademark and patent perfection on USCO and USPTO websites (.9); Research issues relating to licenses and proceeds of trademarks and patents (1.3)	2.20	1,529.00
08/06/13	Margreta M. Morgulas	Exchange emails with Gary E. Klausner re copyright perfection analysis	0.40	278.00
08/06/13	Margreta M. Morgulas	Exchange emails with Jeffrey H. Davidson re UCC financing statement language	0.20	139.00
08/06/13	Margreta M. Morgulas	Exchange emails with Mike Fisher re SunLife policy reinstatement, send to Company for response to same	0.20	139.00
08/06/13	Margreta M. Morgulas	Research re UCC-1s filed by Meserole and coverage for all collateral under NY UCC (governing law under Security Agreement); prepare outline of lien analysis generally	5.70	3,961.50
08/19/13	Margreta M. Morgulas	Review email from Gary E. Klausner re updated lien analysis; Email to Company re need to pay costs associated with lien analysis	0.20	139.00
08/19/13	Margreta M. Morgulas	Email to Frank Pepler re complete set of loan documents and IP analysis for international IP	0.20	139.00
08/19/13	Margreta M. Morgulas	Exchange emails with Nancy Wilford re UCC lien search	0.30	208.50
08/21/13	Margreta M. Morgulas	Exchange emails with Jeffrey A. Resler and Gary E. Klausner re documents available for lien and perfection analysis and Gary E. Klausner's comments to draft analysis	0.50	347.50

Date	Name	Description	Time	Amount
08/23/13	Margreta M. Morgulas	Research and prepare memo on lien perfection and analysis; Email to Gary E. Klausner and Jeffrey A. Resler for review	4.30	2,988.50
08/26/13	Jeffrey A. Resler	Confer with Gary E. Klausner re: lien analysis	0.40	286.00
08/26/13	Jeffrey A. Resler	Telephone conference with Margreta M. Morgulas re: same	0.50	357.50
08/26/13	Margreta M. Morgulas	Review Meserole complete loan file and related POCs	1.60	1,112.00
08/26/13	Margreta M. Morgulas	Review and revise perfection and lien analysis as per comments from Gary E. Klausner and information from Meserole loan file	0.90	625.50
08/26/13	Margreta M. Morgulas	Review and respond to emails from Gary E. Klausner re liens on Harrisonburg, VA property	0.30	208.50
08/27/13	Margreta M. Morgulas	Review and revise perfection and lien analysis as per comments from Gary E. Klausner and information from Meserole loan file	2.80	1,946.00
08/28/13	Margreta M. Morgulas	Review and revise perfection and lien analysis as per comments from Gary E. Klausner and information from Meserole loan file	4.70	3,266.50
08/28/13	Margreta M. Morgulas	Call with Jeffrey A. Resler to discuss perfection analysis and issues	0.60	417.00
08/29/13	Margreta M. Morgulas	Review and revise perfection and lien analysis as per comments from Gary E. Klausner and information from Meserole loan file; Research re same	5.80	4,031.00
09/03/13	Margreta M. Morgulas	Exchange emails with Jeffrey A. Resler re Debs indebtedness, etc. and status of lien and perfection analysis, etc.	0.30	208.50
09/03/13	Margreta M. Morgulas	Call with Jeffrey A. Resler re various issues pertaining to lien analysis and perfection analysis	0.40	278.00
09/04/13	Gary E. Klausner	Analyze documents re I.P. work plan	0.50	430.00
09/04/13	Gary E. Klausner	Conference call with R. Katz and patent counsel re I.P. rights	0.50	430.00
09/04/13	Gary E. Klausner	Telephone conference with R. Katz re I.P. rights	0.30	258.00
09/04/13	Gary E. Klausner	Prepare correspondence to S. Brown re I.P. rights	0.30	258.00
09/04/13	Margreta M. Morgulas	Email to Meserole's counsel re need for remaining loan documents	0.20	139.00
09/04/13	Margreta M. Morgulas	Exchange emails with Jeffrey A. Resler re senior secured parties in VA and CA and nature of claims	0.20	139.00
09/04/13	Margreta M. Morgulas	Call with Jeffrey A. Resler re Deed of Trust issues re Harrisonburg property and transmit documents re same to Jeffrey A. Resler for review in connection with lien analysis	0.60	417.00
09/04/13	Mike S. Neumeister	Exchange emails with Jeffrey A. Resler re Debtors' IP	0.20	70.00
09/05/13	Jeffrey A. Resler	Legal research re: exoneration of guaranty - novation	4.80	3,432.00

Date	Name	Description	Time	Amount
09/05/13	Jeffrey A. Resler	Review issues re: lien issues - foreign IP - legal research re: same	2.40	1,716.00
09/05/13	Jeffrey A. Resler	Review additional documents received today - lien searches	1.80	1,287.00
09/05/13	Margreta M. Morgulas	Analyze loan and related documents from Larry Levy pertaining to Original Loan Agreement and later amendments (1.6); Review and revise lien analysis memo accordingly (2.2)	3.80	2,641.00
09/06/13	Gary E. Klausner	Exchange emails with R. Katz and patent counsel re preservation of patent rights (2x)	0.60	516.00
09/06/13	Jeffrey A. Resler	Review DEBs transaction and info on other liens	2.40	1,716.00
09/06/13	Jeffrey A. Resler	Telephone conference with Larry Levy re: same and other background on transaction	0.50	357.50
09/06/13	Jeffrey A. Resler	Analyze Deed of Trust and issues related thereto	1.40	1,001.00
09/07/13	Jeffrey A. Resler	Additional Legal Research re: exoneration of guarantees - novation - foreign IP perfection	4.80	3,432.00
09/08/13	Jeffrey A. Resler	Revise Memo to Board re: Lien analysis	8.50	6,077.50
09/09/13	Jeffrey A. Resler	Revise Memo re: comments from Gary E. Klausner - additional revisions re: same and addition re: fraudulent upstream guarantees	3.80	2,717.00
09/09/13	Jeffrey A. Resler	Additional Legal research re: foreign IP perfection	1.90	1,358.50
09/09/13	Jeffrey A. Resler	Review pleadings filed in Eastman Kodak bankruptcy case re: lien perfection foreign IP collateral	1.80	1,287.00
09/09/13	Margreta M. Morgulas	Review and revise Lien Analysis Memo and comments to Jeffrey A. Resler	1.20	834.00
09/09/13	Scott H. Yun	Analyze documents re lien issue and assets to be sold	0.20	128.00
09/10/13	Gary E. Klausner	Analyze correspondence from patent counsel and chart re status of I.P. and costs to revive	0.40	344.00
09/10/13	Gary E. Klausner	Prepare correspondence to counsel for Meserole re patent status and need to pay counsel	0.20	172.00
09/10/13	Gary E. Klausner	Telephone conference with R. Hauer re patent counsel	0.20	172.00
09/10/13	Gary E. Klausner	Exchange emails with F. Pepler re I.P. issues	0.20	172.00
09/10/13	Gary E. Klausner	Exchange emails with Hauer, Pepler, Fuller and Levy re I.P. issues (6x)	1.20	1,032.00
09/10/13	Gary E. Klausner	Exchange emails with R. Katz re I.P. issues	0.20	172.00
09/10/13	Gary E. Klausner	Exchange emails with R. Katz re I.P. issues	1.00	860.00
09/10/13	Jeffrey A. Resler	Review official searches of copyright office re: liens - review copyright office lien site - telephone calls with CT re: results of search	3.40	2,431.00

Date	Name	Description	Time	Amount
09/10/13	Margreta M. Morgulas	Call with Jeffrey A. Resler re international IP issues; Review correspondence to Meserole's counsel re same and forward to Jeffrey A. Resler for review	0.40	278.00
09/11/13	Jeffrey A. Resler	Follow-up on open perfection issues	1.20	858.00
09/12/13	Jeffrey A. Resler	Review letter from DIP Agent re: default issues - RIF - confer with Gary E. Klausner re: same	1.00	715.00
09/13/13	Jeffrey A. Resler	Telephone conference with the Board re: Memo on Lien analysis - other open issues - next steps in sale process - letter from DIP Agent	1.80	1,287.00
09/15/13	Gary E. Klausner	Exchange emails with MEI and counsel re call to discuss patents	0.30	258.00
09/16/13	Gary E. Klausner	Conference call with patent counsel, ESBA and Fuller re patent-trademark issues	0.60	516.00
09/16/13	Jeffrey A. Resler	Confer with Carol S. Chow re: filing complaint challenging liens	0.50	357.50
09/16/13	Jeffrey A. Resler	Confer with Gary E. Klausner re: agreement reached on objecting to Meserole's liens - draft email confirming agreement reached - review email from Meserole counsel in response	1.40	1,001.00
09/17/13	Jeffrey A. Resler	Draft letter challenging Meserole liens	3.50	2,502.50
09/17/13	Margreta M. Morgulas	Confer with Jeffrey A. Resler re intellectual property lien issues	0.40	278.00
09/17/13	Margreta M. Morgulas	Confer with Michael S. Neumeister re intellectual property schedules	0.20	139.00
09/17/13	Margreta M. Morgulas	Confer with John McPherson and Bonnie Julian re IP lists maintained by company	0.30	208.50
09/17/13	Margreta M. Morgulas	Research re judgment liens and enforceability against property other than real property; Prepare memo to Jeffrey A. Resler re same	4.90	3,405.50
09/17/13	Scott H. Yun	Analyze documents re junior lien and avoidance issue	0.20	128.00
09/17/13	Scott H. Yun	Confer with Michael S. Neumeister re junior lien issues	0.30	192.00
09/18/13	Jeffrey A. Resler	Confer with Gary E. Klausner re: revisions to lien challenge letter - revise same	0.80	572.00
09/18/13	Jeffrey A. Resler	Further research and analysis of foreign IP liens	1.30	929.50
09/20/13	Jeffrey A. Resler	Review letter response to lien challenge from Meserole counsel	0.30	214.50
09/20/13	Jeffrey A. Resler	Telephone conference re: lien perfection of foreign IP in select countries	0.40	286.00
09/24/13	Gary E. Klausner	Exchange emails with L. Levy re I.P. issues	0.20	172.00
09/24/13	Gary E. Klausner	Exchange emails with L. Levy re I.P. issues (2x)	0.40	344.00
09/24/13	Margreta M. Morgulas	Exchange emails with Sirichanok Choocheep re filing a claim	0.20	139.00
09/25/13	Margreta M. Morgulas	Exchange emails with Sirichanok Choocheep re filing a claim	0.20	139.00

Date	Name	Description	Time	Amount
11/18/13	Jeffrey A. Resler	Confer with Michael S. Neumeister re: payment of Summit and other administrative expenses by Buyer	0.20	143.00
11/19/13	Jeffrey A. Resler	Confer with Michael S. Neumeister re: payment of Admins by Buyer	0.30	214.50
01/31/14	Eve H. Karasik	Analyze A/R collection status	0.10	76.00
01/31/14	Eve H. Karasik	Confer with M. Kurth re A/R collection status	0.10	76.00

TIME SUMMARY:

Name	Title	Time	Rate	Amount
Scott H. Yun	Shareholder	0.70	640.00	448.00
Jeffrey A. Resler	Shareholder	51.10	715.00	36,536.50
Gary E. Klausner	Shareholder	7.10	860.00	6,106.00
Eve H. Karasik	Shareholder	0.20	760.00	152.00
Margreta M. Morgulas	Shareholder	49.50	695.00	34,402.50
Mike S. Neumeister	Associate	0.20	350.00	70.00
		108.80		77,715.00
Fees				77,715.00
Less Adjustments				<u>(15,823.15)</u>
Total				61,891.85

SUMMARY FOR 06400-0080: Asset Analysis and Recovery

Total Fees This Invoice	<u>61,891.85</u>
Amount Due	<u>61,891.85</u>

06400-0090: Asset Disposition

TIME DETAIL

Date	Name	Description	Time	Amount
07/11/13	Kendra A. Johnson	Analyze correspondence from Gary E. Klausner re preparation of sale motion	0.10	24.00
07/12/13	Kizzy L. Jarashow	Prepare motion to sell substantially all assets	6.10	2,958.50
07/12/13	Margreta M. Morgulas	Research re sale process and procedure for use in preparation of pleadings to sell assets on expedited basis, including right to credit bid amounts when there is a legitimate issue with security interest	3.30	2,293.50
07/12/13	Margreta M. Morgulas	Confer with Kizzy L. Jarashow re sales procedures and approval motion	0.40	278.00
07/15/13	Gary E. Klausner	Conference call with Margreta M. Morgulas and Kizzy L. Jarashow re sale motion	0.50	430.00
07/15/13	Gary E. Klausner	Telephone conference with L. Levy re sale issues	0.20	172.00
07/15/13	Kizzy L. Jarashow	Revise sale motion.	1.60	776.00
07/15/13	Scott H. Yun	Exchange emails with Kizzy L. Jarashow re bid procedures with credit bid issue	0.10	64.00
07/15/13	Scott H. Yun	Analyze credit bid issues	0.20	128.00
07/16/13	Kizzy L. Jarashow	Further revise sale motion (3.9); prepare bid procedures (1.9).	2.80	1,358.00
07/17/13	Danielle A. Pham	Leave message for Judge Bluebond's clerk regarding expedited hearing	0.10	35.00
07/17/13	Danielle A. Pham	Conversation with J. Bluebond's clerk regarding scheduling of sale motion (X2)	0.20	70.00
07/17/13	Gary E. Klausner	Review and revise sale time line; notice of interview	0.30	258.00
07/17/13	Gary E. Klausner	Review and revise sale motion and bid procedures	1.00	860.00
07/17/13	Kizzy L. Jarashow	Conference with M. Morgulas re: same (.2); revise sale motion (4.3); begin to prepare form Asset Purchase Agreement (.3); prepare and revise bid procedures (1.6); prepare and revise contract notice for sale motion (1.0); draft sale notice (.5); prepare declaration in support of sale (1.1); further revise bid procedure (.3).	4.00	1,940.00
07/17/13	Margreta M. Morgulas	Confer with Kizzy L. Jarashow re Sale Motion structure and comments	0.60	417.00
07/18/13	Gary E. Klausner	Exchange emails with K. Jarashow re sale	0.30	258.00
07/18/13	Gary E. Klausner	Review and revise sale motion	1.00	860.00
07/18/13	Kizzy L. Jarashow	Emails G. Klausner, M. Morgulas and S. Brown re: sale motion and asset purchase agreement (.4); revise sale motion (.4).	0.80	388.00

Date	Name	Description	Time	Amount
07/18/13	Kizzy L. Jarashow	Emails G. Klausner, M. Morgulas re: bid procedures (.2); attention to emails G. Klausner and S. Brown re: exhibits to sale motion (.1); telephonic conference with G. Klausner and D. Pham re: sale motion, bid procedures and application for order shortening time (.3); review form applications for order shortening time (.3).	0.90	436.50
07/19/13	Gary E. Klausner	Conference call with Brown and Pepler re sale issues, DIP and other issues	1.20	1,032.00
07/19/13	Gary E. Klausner	Prepare pleading re motion re sale procedures	2.00	1,720.00
07/19/13	Gary E. Klausner	Telephone conference with Kizzy L. Jarashow re motion to shorten time	0.30	258.00
07/19/13	Gary E. Klausner	Telephone conference with F. Pepler re sale issues	0.20	172.00
07/19/13	Gary E. Klausner	Confer with Michael S. Neumeister re sale motion	0.30	258.00
07/19/13	Kizzy L. Jarashow	Emails with G. Klausner and M. Morgulas re: sale motion (.2); telephonic conference with G. Klausner and D. Pham re: sale motion (.3); attention to application for order shortening time (.3); emails G. Klausner and M. Morgulas re: bid procedures (.2); attention to emails G. Klausner, S. Brown re; exhibits to sale motion (.1).	1.10	533.50
07/20/13	Gary E. Klausner	Review and revise sale motion	1.00	860.00
07/22/13	Gary E. Klausner	Exchange emails with S. Brown re update on sale and budget	0.30	258.00
07/22/13	Gary E. Klausner	Review and revise application to shorten time and confer with Jarashow re same	0.30	258.00
07/22/13	Gary E. Klausner	Telephone conference with Danny Levene re Great American re sale process	0.20	172.00
07/22/13	Gary E. Klausner	Review and revise draft APA and send to board and to management for review	2.00	1,720.00
07/22/13	Gary E. Klausner	Telephone conference with L. Levy re sale and ESBA issues	0.30	258.00
07/22/13	Kizzy L. Jarashow	Prepare application for order shortening time on sale motion (2.2); prepare declaration in support of application for order shortening time (2.1); revise declaration (1.0); attention to revise application for order shortening time (.2); revise contracts and lease list for sale motion (.5); prepare proposed order shortening time (.7).	6.70	3,249.50
07/23/13	Gary E. Klausner	Prepare correspondence to S. Brown re sale procedure motion	0.20	172.00
07/23/13	Gary E. Klausner	Confer with Michael S. Neumeister, Kizzy L. Jarashow re service of sale procedure motion (2x)	0.40	344.00
07/23/13	Gary E. Klausner	Exchange emails with F. Pepler re sale motion (2x)	0.60	516.00
07/23/13	Gary E. Klausner	Analyze sale motion as revised by Meserole	0.50	430.00

Date	Name	Description	Time	Amount
07/23/13	Gary E. Klausner	Telephone conference with Colorep board re sale, DIP and ESBA	0.50	430.00
07/23/13	Gary E. Klausner	Review and revise sale motion and related documents	1.50	1,290.00
07/23/13	Gary E. Klausner	Conference call with S. Brown and F. Pepler re sale motion and notices	1.00	860.00
07/23/13	Kendra A. Johnson	Exchange emails with Kizzy L. Jarashow re distribution of Notice of Sale Motion	0.20	48.00
07/23/13	Kendra A. Johnson	Review emails from Michael S. Neumeister Kizzy L. Jarashow and Gary E. Klausner re distribution of sale motion	0.50	120.00
07/23/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow re list of parties for service of notice re sale motion	0.50	120.00
07/23/13	Kizzy L. Jarashow	Review and revise asset purchase agreement (3.1); attention to sale notice issues (2.3); review revised sale motion (.5).	2.90	1,406.50
07/23/13	Mike S. Neumeister	Confer with K. John Shaffer re service of sale motion	0.30	105.00
07/23/13	Scott H. Yun	Confer with Michael S. Neumeister re bid procedures issues	0.20	128.00
07/24/13	Gary E. Klausner	Exchange emails with K. Jarashow re revisions to sale documents (3x)	0.90	774.00
07/24/13	Gary E. Klausner	Review and revise application for order shortening time and confer with Michael S. Neumeister re same	1.00	860.00
07/24/13	Gary E. Klausner	Review and revise sale procedures motion	0.50	430.00
07/24/13	Gary E. Klausner	Conference call with L. Levy and J. Bartlett re sale issues and motions	0.40	344.00
07/24/13	Gary E. Klausner	Review and revise all notices re sale procedures and confer with K. Jarashow re same	1.00	860.00
07/24/13	Gary E. Klausner	Telephone conference with R. Katz re DIP financing and sale issues	0.30	258.00
07/24/13	Gary E. Klausner	Analyze correspondence from K. Dukes re Ardour proposal	0.10	86.00
07/24/13	Gary E. Klausner	Analyze correspondence from R. Katz re Ardour proposal	0.10	86.00
07/24/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re order shortening time re Notice of Hearing	0.10	24.00
07/24/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re distribution list for notice of sale motion and related pleadings	0.30	72.00
07/24/13	Kendra A. Johnson	Analyze correspondence from Kizzy L. Jarashow re preparation of sale motion	0.10	24.00
07/24/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re order shortening time for hearing re bid procedures motion	0.10	24.00
07/24/13	Kendra A. Johnson	Exchange emails with Kizzy L. Jarashow re sale motion	0.20	48.00
07/24/13	Kendra A. Johnson	Prepare correspondence to Michael S. Neumeister re distribution of sale motion and related procedures	0.20	48.00

Date	Name	Description	Time	Amount
07/24/13	Kendra A. Johnson	Analyze correspondence from Gary E. Klausner re declaration in support of OST re bid procedures motion	0.10	24.00
07/24/13	Kendra A. Johnson	Prepare distribution list re application for order shortening time re bid procedures motion	0.50	120.00
07/24/13	Kendra A. Johnson	Prepare distribution list re order on application for order shortening time re bid procedures motion	0.30	72.00
07/24/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re application for OST re bid procedures motion	0.20	48.00
07/24/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re application for order shortening time re bid procedures motion	0.10	24.00
07/24/13	Kendra A. Johnson	Telephone conferences with C. Sommerstein re distribution of pleadings re re application for order shortening time re bid procedures motion	0.30	72.00
07/24/13	Kendra A. Johnson	Finalize and submit pleadings re bid procedures motion and application to shorten time for hearing	1.00	240.00
07/24/13	Kendra A. Johnson	Telephone conferences with attorney service re distribution of pleadings re bid procedures motion	0.20	48.00
07/24/13	Kizzy L. Jarashow	Review and revise ancillary sale documents (2.6); revise application for order shortening time (.6); call with G. Klausner re: sale notices (.1); further revise sale notices (1.3); attention to service issues re: sale motion (1.0); further revise sale motion (.6); revise bid procedures (3.5).	4.80	2,328.00
07/24/13	Mike S. Neumeister	Revise and confer with Gary E. Klausner re Application for OST re Bid Procedures Motion	0.80	280.00
07/24/13	Mike S. Neumeister	Confer with Kizzy L. Jarashow re sale motion and ancillary documents	0.20	70.00
07/24/13	Mike S. Neumeister	Analyze and revise bid procedures motion	1.80	630.00
07/24/13	Mike S. Neumeister	Confer with Kizzy L. Jarashow and Kendra A. Johnson re service and filing	0.50	175.00
07/24/13	Mike S. Neumeister	Prepare bid procedures motion and exhibits for filing	0.50	175.00
07/24/13	Scott H. Yun	Confer with Michael S. Neumeister re bid procedures issue	0.20	128.00
07/25/13	Gary E. Klausner	Telephone conference with L. Levy re Chapter 11 sale process	0.50	430.00
07/25/13	Gary E. Klausner	Analyze correspondence from K. Dukes re use of Ardour re sale (2x)	0.20	172.00
07/25/13	Gary E. Klausner	Telephone conference with A. Reish re possible interest in Colorep	0.20	172.00
07/25/13	Gary E. Klausner	Analyze correspondence from B. Davidoff re Quercus Trust issues re sale	0.20	172.00
07/25/13	Kizzy L. Jarashow	Review as-filed sale documents (.3); emails M. Neumeister re: same (.1); attention to Great American proposal (.1).	0.50	242.50
07/25/13	Mike S. Neumeister	Prepare notice of bid procedures hearing	0.20	70.00

Date	Name	Description	Time	Amount
07/26/13	Gary E. Klausner	Telephone conference with J. Bartlett re ASA and DIP loan	0.20	172.00
07/26/13	Gary E. Klausner	Exchange emails with L. Levy re ASA	0.20	172.00
07/26/13	Gary E. Klausner	Exchange emails with S. Brown re revised ASA	0.20	172.00
07/26/13	Gary E. Klausner	Review and revise ASA as revised by Meserole	1.80	1,548.00
07/26/13	Gary E. Klausner	Conference call with board and R. Katz to discuss ESBA, projections and ASA	1.00	860.00
07/26/13	Gary E. Klausner	Conference call with board re ASA	0.70	602.00
07/26/13	Kendra A. Johnson	Exchange emails with L. Puma re distribution list for Notice of Hearing re bid procedures motion	0.20	48.00
07/26/13	Kendra A. Johnson	Confer with Michael S. Neumeister re distribution list for Notice of Hearing re bid procedures motion	0.20	48.00
07/26/13	Kendra A. Johnson	Finalize and submit Notice of Hearing on Bid Procedures Motion	0.30	72.00
07/26/13	Kizzy L. Jarashow	Review revised Asset Purchase Agreement (1.0); emails G. Klausner and M. Neumeister re: same (.5).	1.50	727.50
07/26/13	Mike S. Neumeister	Confer with Kendra A. Johnson and T. Barron re service of Bid Procedures Motion	0.20	70.00
07/26/13	Mike S. Neumeister	Confer with Bluebond clerk and client re hearing on bid procedures motion	0.20	70.00
07/26/13	Mike S. Neumeister	Prepare notice of bid procedures hearing	0.20	70.00
07/29/13	Gary E. Klausner	Telephone conference with L. Levy re sale issues and retention of professionals	0.50	430.00
07/29/13	Kendra A. Johnson	Prepare correspondence to Michael S. Neumeister re distribution of Notice of Hearing on the Bid Procedures Motion and the Order re same.	0.10	24.00
07/30/13	Gary E. Klausner	Exchange emails with J. Reisner re sale issues	0.20	172.00
07/30/13	Gary E. Klausner	Telephone conference with L. Levy re ASA; storage and DIP	0.50	430.00
07/30/13	Gary E. Klausner	Telephone conference with F. Pepler re cash flow and ASA	0.20	172.00
07/30/13	Gary E. Klausner	Telephone conference with L. Levy re sale issues	0.30	258.00
08/01/13	Gary E. Klausner	Analyze correspondence from F. Pepler re revised budget and sale process	0.40	344.00
08/01/13	Gary E. Klausner	Analyze documents re court's tentative ruling re sale motion	0.20	172.00
08/01/13	Gary E. Klausner	Prepare correspondence to Colorep board re tentative ruling re sale motion	0.20	172.00
08/01/13	Gary E. Klausner	Conference call with Colorep board and R. Katz re sale and DIP issues	1.80	1,548.00
08/01/13	Kizzy L. Jarashow	Attention to emails re: Court's tentative ruling on sale bid procedures motion.	0.50	242.50
08/02/13	Gary E. Klausner	Conference call with Colorep board re developments re sale and financing	1.00	860.00
08/04/13	Gary E. Klausner	Telephone conference with H. Bordwin re Great American proposal	0.30	258.00

Date	Name	Description	Time	Amount
08/04/13	Gary E. Klausner	Prepare correspondence to S. Brown and F. Pepler re sale timeline	0.20	172.00
08/05/13	Gary E. Klausner	Telephone conference with L. Levy re sale issues	0.30	258.00
08/06/13	Gary E. Klausner	Analyze correspondence from R. Katz, S. Brown, F. Pepler re investment bankers (5x)	0.50	430.00
08/06/13	Mike S. Neumeister	Telephone conference with P. Newton re SofA's	1.10	385.00
08/07/13	Gary E. Klausner	Exchange emails with R. Katz re sale process	0.20	172.00
08/07/13	Gary E. Klausner	Analyze documents re Hilco proposal	0.20	172.00
08/07/13	Gary E. Klausner	Exchange emails with Meserole re Hilco proposal (2x)	0.40	344.00
08/07/13	Margreta M. Morgulas	Review email from Larry Levy re purchase of Mercedes vehicle from Colorep	0.20	139.00
08/08/13	Gary E. Klausner	Analyze documents re revised sale procedures	0.50	430.00
08/08/13	Gary E. Klausner	Review and revise sale procedures order and exhibits	0.80	688.00
08/09/13	Gary E. Klausner	Analyze pleadings re sale procedures, order and exhibits	1.50	1,290.00
08/09/13	Gary E. Klausner	Review and revise sale procedures, order and exhibits	0.50	430.00
08/09/13	Kendra A. Johnson	Analyze correspondence from Gary E. Klausner re sale procedures order	0.10	24.00
08/09/13	Kendra A. Johnson	Confer with Gary E. Klausner and Michael S. Neumeister re submission of Sale Procedures Order	0.10	24.00
08/09/13	Kendra A. Johnson	Finalize and submit Sale Procedures Order	0.50	120.00
08/09/13	Kendra A. Johnson	Prepare notice of lodgment re Sale Procedures Order	0.50	120.00
08/09/13	Kendra A. Johnson	Prepare correspondence to Michael S. Neumeister and Gary E. Klausner re Sale Procedures Order and notice of lodgment of same	0.20	48.00
08/09/13	Mike S. Neumeister	Confer with Gary E. Klausner and Kendra A. Johnson re bid procedures order	0.20	70.00
08/12/13	Gary E. Klausner	Telephone conference with L. Levy re sale process	0.20	172.00
08/12/13	Mike S. Neumeister	Analyze entered Bid Procedures order	0.20	70.00
08/13/13	Gary E. Klausner	Exchange emails with R. Katz, G. fried, H. Bordwin, L. Levy re retention of investment banker (4x)	0.80	688.00
08/13/13	Gary E. Klausner	Confer with Michael S. Neumeister re sale bid process and notices	0.20	172.00
08/13/13	Gary E. Klausner	Telephone conference with PPC re interest in buying assets	0.20	172.00
08/13/13	Gary E. Klausner	Telephone conference with L. Levy re sale process	0.20	172.00
08/13/13	Gary E. Klausner	Conference call with A. Hirt, S. Brown, L. Levy and R. Katz re retention of investment banker	0.50	430.00

Date	Name	Description	Time	Amount
08/13/13	Gary E. Klausner	Telephone conference with L. Levy re follow up re engagement of investment banker	0.40	344.00
08/13/13	Mike S. Neumeister	Revise creditor notice for sale	0.20	70.00
08/13/13	Mike S. Neumeister	Confer with T. Barron and Kendra A. Johnson re service of sale creditor notice	0.20	70.00
08/14/13	Gary E. Klausner	Revise document re Hilco engagement agreement	0.60	516.00
08/14/13	Gary E. Klausner	Revise document re asset sale agreement	1.00	860.00
08/15/13	Gary E. Klausner	Telephone conference with D. Lewis and S. Brown re revisions to ASA	0.70	602.00
08/15/13	Kendra A. Johnson	Confer with Michael S. Neumeister re preparation of distribution list re sale order (x3)	0.30	72.00
08/15/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re service list for executory contracts re Sale order	0.10	24.00
08/15/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re distribution list for potential buyers	0.10	24.00
08/15/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re preparation of litigation distribution list re bid procedures order.	0.10	24.00
08/15/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re proof of service of Notice of Hearing re Auction and Sale Motion	0.20	48.00
08/15/13	Kendra A. Johnson	Prepare distribution list re Notice of Hearing on Sale and Auction	2.20	528.00
08/15/13	Kendra A. Johnson	Revise service list re Notice of Auction and Sale Hearing	0.20	48.00
08/15/13	Kendra A. Johnson	Exchange emails re distribution of Notice of Hearing re Auction and Sale	0.50	120.00
08/15/13	Mike S. Neumeister	Revise Bid Procedures Notice	0.20	70.00
08/15/13	Mike S. Neumeister	Prepare service list for litigation counterparties	0.40	140.00
08/15/13	Mike S. Neumeister	Prepare service list for potential buyers	0.20	70.00
08/15/13	Mike S. Neumeister	Prepare Bid Procedures Notice for service and confer w/ Kendra A. Johnson re same	0.20	70.00
08/16/13	Gary E. Klausner	Telephone conference with R. Katz re business operations and sale	0.30	258.00
08/16/13	Gary E. Klausner	Analyze documents re ASA and sale issues	1.20	1,032.00
08/16/13	Mike S. Neumeister	Confer with Kendra A. Johnson re and analyze final DIP order	0.30	105.00
08/16/13	Mike S. Neumeister	Exchange emails with F. Pepler re Final DIP Order	0.20	70.00
08/19/13	Gary E. Klausner	Analyze correspondence from Michael S. Neumeister re sale "cure deadline"	0.10	86.00
08/19/13	Gary E. Klausner	Telephone conference with Gabe Fried of Hilco re sale process	0.20	172.00
08/19/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re proof of service of Notice of Sale Motion (.30); prepare proof of service re same (.30)	0.60	144.00

Date	Name	Description	Time	Amount
08/19/13	Kendra A. Johnson	Exchange emails with Michael S. Neumeister re service of Notice re Sale to Michael Turner (.20); prepare correspondence to M. Turner re same (.10)	0.30	72.00
08/19/13	Mike S. Neumeister	Exchange emails with R. Katz re cure notices	0.20	70.00
08/19/13	Mike S. Neumeister	Analyze Sale Notice and revise same	0.30	105.00
08/19/13	Mike S. Neumeister	Confer with Kendra A. Johnson re service of Sale Notice and analyze POS re same	0.30	105.00
08/20/13	Gary E. Klausner	Exchange emails with G. Fried re sale process	0.20	172.00
08/21/13	Gary E. Klausner	Conference call with R. Katz and Hilco re sale process	0.20	172.00
08/21/13	Gary E. Klausner	Telephone conference with R. Katz re New York showroom and sales force	0.30	258.00
08/21/13	Mike S. Neumeister	Exchange emails with R. Katz re cure notices	0.10	35.00
08/22/13	Gary E. Klausner	Exchange emails with M. Kurth re possible client-purchaser	0.20	172.00
08/22/13	Gary E. Klausner	Telephone conference with L. Levy re sale issues and New York premises	0.20	172.00
08/22/13	Gary E. Klausner	Exchange emails with S. Brown re ASA (2x)	0.50	430.00
08/23/13	Gary E. Klausner	Analyze documents re 2011 appraisal and arrange for sending to Hilco and Katz	0.50	430.00
08/23/13	Gary E. Klausner	Review and revise ASA	1.20	1,032.00
08/23/13	Gary E. Klausner	Analyze correspondence from U.S. Government re sale and environmental issues and forward to client	0.20	172.00
08/26/13	Gary E. Klausner	Revise document re ASA	1.00	860.00
08/26/13	Gary E. Klausner	Exchange emails with R. Katz re NDA	0.20	172.00
08/26/13	Gary E. Klausner	Exchange emails with R. Katz re "all hands" conference call re business operations, budget and sale	0.30	258.00
08/26/13	Gary E. Klausner	Conference call with Hilco and Rob Katz re sale process	0.50	430.00
08/27/13	Gary E. Klausner	Telephone conference with L. Levy re sale issues	0.30	258.00
08/27/13	Gary E. Klausner	Exchange emails with R. Katz re sale	0.20	172.00
08/27/13	Mike S. Neumeister	Prepare cure notice for filing / service	0.50	175.00
08/27/13	Mike S. Neumeister	Exchange emails with G. Fried re Debs agreement	0.10	35.00
08/28/13	Gary E. Klausner	Exchange emails with Hilco re Data Room	0.20	172.00
08/28/13	Gary E. Klausner	Telephone conference with Gabe Fried re sale - I.P. issues	0.20	172.00
08/29/13	Gary E. Klausner	Exchange emails with M. Henning of Hilco re I.P. issues	0.20	172.00
08/29/13	Gary E. Klausner	Analyze memo re report from IP counsel	0.50	430.00
08/29/13	Gary E. Klausner	Exchange emails with M. Hemming of Hilco re revisions to executive summary (3x)	0.60	516.00
08/29/13	Gary E. Klausner	Telephone conference with M. Henning of Hilco re I.P. issues	0.20	172.00
08/29/13	Gary E. Klausner	Exchange emails with R. Katz re sale issues (2x)	0.40	344.00

Date	Name	Description	Time	Amount
08/29/13	Gary E. Klausner	Telephone conference with R. Katz re sale issues (2x)	0.20	172.00
08/29/13	Mike S. Neumeister	Analyze letter from UPSI re equipment and email Katz re same	0.30	105.00
08/30/13	Gary E. Klausner	Exchange emails with Hilco re sale strategy and I.P. issues (2x)	0.40	344.00
08/30/13	Gary E. Klausner	Telephone conference with Hilco re sale strategy and I.P. issues	0.30	258.00
09/03/13	Gary E. Klausner	Exchange emails with Hilco re Data Room and other sale related issues (5x)	1.00	860.00
09/03/13	Mike S. Neumeister	Exchange emails with R. Katz re cure notice for UPSI	0.10	35.00
09/03/13	Mike S. Neumeister	Telephone conference with L. Sizemore re Columbia cure amount	0.20	70.00
09/03/13	Mike S. Neumeister	Exchange emails with R. Katz re Columbia cure amount	0.10	35.00
09/03/13	Scott H. Yun	Confer with Gary E. Klausner re sale issue and closing	0.30	192.00
09/04/13	Gary E. Klausner	Exchange emails with R. Katz re patent issues (2x)	0.60	516.00
09/04/13	Gary E. Klausner	Exchange emails with G. Fried of Hilco re asset sale and ASA (3x)	0.90	774.00
09/04/13	Mike S. Neumeister	Exchange emails with M. Helming re docs. in data room	0.20	70.00
09/06/13	Gary E. Klausner	Exchange emails with G. Fried re sale issues	0.20	172.00
09/06/13	Gary E. Klausner	Exchange emails with Hilco re sale issues	0.20	172.00
09/06/13	Gary E. Klausner	Analyze documents re Hilco report re sales and forward to board	0.40	344.00
09/06/13	Scott H. Yun	Analyze documents re sale and marketing update from Hilco	0.20	128.00
09/06/13	Scott H. Yun	Confer with Gary E. Klausner re sale issues	0.20	128.00
09/06/13	Scott H. Yun	Confer with Michael S. Neumeister re amount dispute and stipulation	0.10	64.00
09/06/13	Scott H. Yun	Analyze documents re Asset Purchase Agreement and asset list	0.50	320.00
09/06/13	Scott H. Yun	Analyze documents re contract list	0.20	128.00
09/09/13	Gary E. Klausner	Exchange emails with M. Hemming and R. Katz re sale issues and meeting (2x)	0.40	344.00
09/09/13	Gary E. Klausner	Exchange emails with U.S.D.O.J. re sale order	0.20	172.00
09/09/13	Gary E. Klausner	Conference call with F. Pepler, S. Brown and Michael S. Neumeister re ASA and sale issues	0.90	774.00
09/09/13	Mike S. Neumeister	Telephone conference with Gary E. Klausner, S. Brown, and F. Pepler re sale process	0.90	315.00
09/09/13	Mike S. Neumeister	Prepare supplemental cure notice for filing and service	0.30	105.00
09/09/13	Mike S. Neumeister	Revise Columbia cure stipulation	0.20	70.00
09/09/13	Mike S. Neumeister	Prepare order on Columbia cure stip.	0.20	70.00
09/09/13	Scott H. Yun	Analyze documents re auction/bid procedures and deadlines	0.20	128.00
09/10/13	Gary E. Klausner	Exchange emails with L. Levy re sale and financing issues	0.20	172.00

Date	Name	Description	Time	Amount
09/10/13	Gary E. Klausner	Prepare correspondence to board re sale, DIP and operations	0.30	258.00
09/10/13	Mike S. Neumeister	Telephone conference with Gary E. Klausner and Scott H. Yun re sale process	1.00	350.00
09/10/13	Mike S. Neumeister	Exchange emails with L. Sizemore re cure amount stipulation	0.10	35.00
09/10/13	Scott H. Yun	Conference call with Gary E. Klausner and Michael S. Neumeister re sale and auction issues	1.10	704.00
09/10/13	Scott H. Yun	Analyze pleadings re bid procedures order	0.20	128.00
09/10/13	Scott H. Yun	Analyze correspondence from Gary E. Klausner re patents	0.10	64.00
09/11/13	Gary E. Klausner	Conference call with Hilco, Hauer, Katz, Levy re status of sale	1.10	946.00
09/11/13	Mike S. Neumeister	Telephone conference with Hilco, Gary E. Klausner and Scott H. Yun re sale status	0.80	280.00
09/11/13	Mike S. Neumeister	Telephone conference with Gary E. Klausner, Scott H. Yun and L. Levy re sale status	0.30	105.00
09/11/13	Mike S. Neumeister	Confer with Gary E. Klausner and Scott H. Yun re decs. in support of sale	0.20	70.00
09/11/13	Mike S. Neumeister	Analyze Bid Form and memo from Hilco and email Gary E. Klausner comments	0.90	315.00
09/11/13	Mike S. Neumeister	Research re 363(f) as applied to Colorep sale	1.00	350.00
09/11/13	Mike S. Neumeister	Prepare Hilco Decl. re sale	1.90	665.00
09/11/13	Mike S. Neumeister	Exchange emails with F. Pepler re sale pleadings and evidence	0.10	35.00
09/11/13	Scott H. Yun	Conference call with Hilco, client, Gary E. Klausner and Michael S. Neumeister re sale status update	0.80	512.00
09/11/13	Scott H. Yun	Telephone conference with L. Long, Gary E. Klausner and Michael S. Neumeister re sale and marketing issues	0.30	192.00
09/11/13	Scott H. Yun	Confer with Gary E. Klausner and Michael S. Neumeister re supplemental brief and declaration re sale	0.20	128.00
09/11/13	Scott H. Yun	Confer with Michael S. Neumeister re Hilco declaration	0.10	64.00
09/11/13	Scott H. Yun	Analyze patent list	0.20	128.00
09/12/13	Gary E. Klausner	Prepare correspondence to Brown and Pepler re need for ASA	0.20	172.00
09/12/13	Gary E. Klausner	Prepare correspondence to Stubbs and Hodes re comments to ASA	1.00	860.00
09/12/13	Gary E. Klausner	Review and revise ASA	0.50	430.00
09/12/13	Gary E. Klausner	Review and revise draft declaration for G. Fried and M. Hemming	0.50	430.00
09/12/13	Mike S. Neumeister	Prepare and revise Hilco decl. for sale	1.40	490.00
09/12/13	Mike S. Neumeister	Research re Memo of Points and Authorities for sale	0.90	315.00
09/12/13	Scott H. Yun	Confer with Michael S. Neumeister re free and clear issues	0.20	128.00
09/12/13	Scott H. Yun	Analyze pleadings re draft declaration for G. Fried of Hilco	0.20	128.00
09/12/13	Scott H. Yun	Analyze correspondence from R. Katz re Newco request for transition	0.20	128.00

Date	Name	Description	Time	Amount
09/12/13	Scott H. Yun	Analyze documents re Hilco marketing update	0.10	64.00
09/13/13	Gary E. Klausner	Conference call with ESBA and board to discuss sale, DIP financing	1.60	1,376.00
09/13/13	Mike S. Neumeister	Prepare second supplement to cure notice and confer w/ T. Barron re service	0.20	70.00
09/13/13	Mike S. Neumeister	Prepare memo of P's and A's re sale	1.40	490.00
09/13/13	Scott H. Yun	Confer with Michael S. Neumeister re executory contract issue	0.10	64.00
09/13/13	Scott H. Yun	Analyze memo re sale status and lien credit bid issue	0.20	128.00
09/13/13	Scott H. Yun	Analyze free and clear sale issue	0.20	128.00
09/13/13	Scott H. Yun	Analyze memo re lien analysis re free and clear issue	0.30	192.00
09/13/13	Scott H. Yun	Analyze correspondence from Gary E. Klausner and R. Katz re transition issues	0.20	128.00
09/13/13	Scott H. Yun	Analyze pleadings re bid procedures and timeline	0.30	192.00
09/14/13	Mike S. Neumeister	Prepare memo of points and authorities re sale	2.80	980.00
09/15/13	Gary E. Klausner	Analyze documents re proposed ASA from Meserole	1.00	860.00
09/15/13	Gary E. Klausner	Exchange emails with David Lewis re ASA from Meserole	0.20	172.00
09/15/13	Gary E. Klausner	Prepare correspondence to Colorep board re ASA from Meserole	0.20	172.00
09/15/13	Gary E. Klausner	Prepare correspondence to co-counsel re ASA from Meserole	0.20	172.00
09/15/13	Mike S. Neumeister	Prepare Memo of Points and Authorities re sale	1.80	630.00
09/16/13	Gary E. Klausner	Telephone conference with F. Pepler re sale	0.20	172.00
09/16/13	Gary E. Klausner	Confer with J. Resler re sale issues	0.20	172.00
09/16/13	Gary E. Klausner	Confer with Scott H. Yun re sale issues	0.20	172.00
09/16/13	Gary E. Klausner	Conference call with ESBA, Hilco re sale process and status	0.30	258.00
09/16/13	Gary E. Klausner	Telephone conference with L. Levy re sale process	0.20	172.00
09/16/13	Gary E. Klausner	Confer with J. Resler re credit bid process and objection deadline	0.30	258.00
09/16/13	Jeffrey A. Resler	Review and analysis and revise proposed APA received from Meserole; confer with Gary E. Klausner (2x) re: relevant provisions - and issues	5.80	4,147.00
09/16/13	Mike S. Neumeister	Telephone conference with Hilco, ESBA, Gary E. Klausner and L. Levy re sale/marketing updates	0.30	105.00
09/16/13	Mike S. Neumeister	Prepare supplemental Memo of Points and Authorities re sale	2.30	805.00
09/16/13	Scott H. Yun	Analyze documents re draft Asset Purchase Agreement by Meserole	0.40	256.00
09/16/13	Scott H. Yun	Confer with Gary E. Klausner re sale issues	0.20	128.00
09/16/13	Scott H. Yun	Confer with Michael S. Neumeister re free and clear sale issue	0.20	128.00

Date	Name	Description	Time	Amount
09/16/13	Scott H. Yun	Analyze closing conditions and contingencies	0.40	256.00
09/16/13	Scott H. Yun	Analyze documents re sale status update from Hilco	0.20	128.00
09/17/13	Gary E. Klausner	Analyze correspondence from counsel for US and Meserole re EPA issues (3x)	0.30	258.00
09/17/13	Gary E. Klausner	Analyze correspondence from Michael S. Neumeister re "cure" issues	0.10	86.00
09/17/13	Gary E. Klausner	Confer with Jeffrey A. Resler re ASA	0.20	172.00
09/17/13	Gary E. Klausner	Analyze memo re Jeffrey A. Resler's comments on ASA from Meserole	0.90	774.00
09/17/13	Gary E. Klausner	Prepare correspondence to Colorep board re sale	0.20	172.00
09/17/13	Gary E. Klausner	Telephone conference with M. Turner re bid procedure	0.20	172.00
09/17/13	Gary E. Klausner	Conference call with Stubbs, Hodes and Jeffrey A. Resler re ASA	2.00	1,720.00
09/17/13	Gary E. Klausner	Telephone conference with J. Hodes re issues re closing business	0.20	172.00
09/17/13	Gary E. Klausner	Telephone conference with J. Bartlett re ASA and negotiations with Meserole	0.70	602.00
09/17/13	Jeffrey A. Resler	Revise APA	2.00	1,430.00
09/17/13	Jeffrey A. Resler	Conference call with Stubbs re: to discuss and revise APA	2.00	1,430.00
09/17/13	Jeffrey A. Resler	Revise APA re: Gary E. Klausner and Stubbs comments	0.90	643.50
09/17/13	Mike S. Neumeister	Telephone conference with F. Peper, S. Brown, Gary E. Klausner, R. Katz and L. Levy re sale terms	0.90	315.00
09/17/13	Mike S. Neumeister	Prepare Columbia Cure Stip. for filing and confer w/ T. Barron re service	0.20	70.00
09/17/13	Mike S. Neumeister	Confer with Jeffrey A. Resler re IP	0.20	70.00
09/17/13	Mike S. Neumeister	Exchange emails with S. Brown re Cure Amounts	0.20	70.00
09/17/13	Mike S. Neumeister	Exchange emails with Becky Shreckise re cure amount	0.20	70.00
09/17/13	Mike S. Neumeister	Exchange emails with A. Appleford re cure amounts	0.10	35.00
09/17/13	Mike S. Neumeister	Telephone conference with R. Katz and R. Hauer re cure amount disputes	0.20	70.00
09/17/13	Mike S. Neumeister	Prepare and revise Memo of P's and A's re sale	2.50	875.00
09/17/13	Scott H. Yun	Confer with Michael S. Neumeister re free and clear issue and supplemental points and authorities	0.20	128.00
09/17/13	Scott H. Yun	Analyze documents re sale procedures	0.10	64.00
09/17/13	Scott H. Yun	Analyze documents re cure amount dispute	0.20	128.00
09/17/13	Scott H. Yun	Analyze documents re revisions to Asset Purchase Agreement	0.50	320.00
09/17/13	Scott H. Yun	Analyze auction notice	0.20	128.00
09/17/13	Scott H. Yun	Analyze documents re form assignment agreement	0.30	192.00
09/18/13	Gary E. Klausner	Analyze correspondence from Michael S. Neumeister re "cure" issues	0.20	172.00

Date	Name	Description	Time	Amount
09/18/13	Gary E. Klausner	Conference call with Colorep board re sale/Meserole issues	1.30	1,118.00
09/18/13	Gary E. Klausner	Review and revise APA and confer with Jeffrey A. Resler re same	2.00	1,720.00
09/18/13	Gary E. Klausner	Analyze documents re Meserole bid package	0.50	430.00
09/18/13	Jeffrey A. Resler	Confer with Gary E. Klausner re: APA prior to Board Call - conference call with Board re: APA changes and comments	2.00	1,430.00
09/18/13	Jeffrey A. Resler	Revise APA re: Board comments and changes	1.80	1,287.00
09/18/13	Mike S. Neumeister	Exchange emails with S. Brown and F. Pepler re cure amount disputes	0.20	70.00
09/18/13	Mike S. Neumeister	Telephone conference with Board, Gary E. Klausner and Jeffrey A. Resler re sale to Meserole	1.30	455.00
09/18/13	Mike S. Neumeister	Confer with Gary E. Klausner and Jeffrey A. Resler re form of Mersole APA	0.30	105.00
09/18/13	Mike S. Neumeister	Prepare and revise sale memo of points and authorities	2.00	700.00
09/18/13	Mike S. Neumeister	Exchange emails with R. Katz re wage claims to be satisfied through sale	0.10	35.00
09/18/13	Mike S. Neumeister	Analyze Meserole limited objection and Chaney cure objection and email R. Katz re same	0.30	105.00
09/18/13	Scott H. Yun	Telephone conference with counterparts from Thailand re notice to assume executory contract	0.20	128.00
09/18/13	Scott H. Yun	Confer with Michael S. Neumeister re sale issues	0.20	128.00
09/18/13	Scott H. Yun	Confer with Jeffrey A. Resler re Beta Color sale issues	0.20	128.00
09/19/13	Gary E. Klausner	Telephone conference with L. Levy re status of sale	0.20	172.00
09/19/13	Gary E. Klausner	Confer with Jeffrey A. Resler and Michael S. Neumeister re sale issues	0.30	258.00
09/19/13	Gary E. Klausner	Revise pleading re notice to counter parties of assumption of contracts	0.30	258.00
09/19/13	Gary E. Klausner	Conference call with Hilco re auction results	0.30	258.00
09/19/13	Gary E. Klausner	Telephone conference with L. Levy re ASA (2x)	0.40	344.00
09/19/13	Gary E. Klausner	Review and revise memorandum of Ps & As re sale approval	1.00	860.00
09/19/13	Gary E. Klausner	Conference call with J. Bartlett and S. Spolin re potential lender liability issues	1.00	860.00
09/19/13	Gary E. Klausner	Confer with Jeffrey A. Resler and Michael S. Neumeister re sale timetable and allocation of tasks	0.30	258.00
09/19/13	Jeffrey A. Resler	Confer with Michael S. Neumeister (2X) re: assumption issues - liens - and sale issues	0.80	572.00
09/19/13	Jeffrey A. Resler	Review Closing Expense chart prepared by CRO	0.50	357.50
09/19/13	Mike S. Neumeister	Revise sale memo of P's and A's and confer w/ Scott H. Yun and Gary E. Klausner re same	1.40	490.00

Date	Name	Description	Time	Amount
09/19/13	Mike S. Neumeister	Revise Assumption Notice and email Buyer's counsel re same	1.30	455.00
09/19/13	Scott H. Yun	Review and revise supplemental points and authorities in support of sale free and clear of liens	0.60	384.00
09/19/13	Scott H. Yun	Analyze junior lien free and clear issue	0.30	192.00
09/19/13	Scott H. Yun	Analyze documents re Asset Purchase Agreement issue re purchase price allocation	0.20	128.00
09/20/13	Gary E. Klausner	Prepare correspondence to R. Katz re court hearing	0.10	86.00
09/20/13	Gary E. Klausner	Analyze correspondence from Michael S. Nemeses and Fuller re assumption of contracts (2x)	0.20	172.00
09/20/13	Gary E. Klausner	Confer with Michael S. Nemeses re assumption of contracts	0.20	172.00
09/20/13	Gary E. Klausner	Telephone conference with R. Katz re sale issues	0.20	172.00
09/20/13	Gary E. Klausner	Review and revise memo of Ps & As re sale of assets	2.00	1,720.00
09/20/13	Gary E. Klausner	Confer with Michael S. Neumeister re memo of Ps & As re sale	0.40	344.00
09/20/13	Gary E. Klausner	Confer with K. John Shaffer re sale free and clear issues	0.30	258.00
09/20/13	Jeffrey A. Resler	Review and revise Exhibits to APA - telephone conference with Joe Stubbs re: same	1.40	1,001.00
09/20/13	Jeffrey A. Resler	Review comments on revisions to Sale Order	0.80	572.00
09/20/13	Jeffrey A. Resler	Telephone conference with Gary E. Klausner re: sale free and clear; confer with Michael S. Neumeister re: same	0.60	429.00
09/20/13	K. John Shaffer	Confer with Michael S. Neumeister re free and clear sale issues	0.30	262.50
09/20/13	K. John Shaffer	Research re free and clear sale issues/Clear Channel	0.40	350.00
09/20/13	K. John Shaffer	Confer with Gary E. Klausner re free and clear sale	0.30	262.50
09/20/13	Mike S. Neumeister	Analyze Hilco revisions to Hilco dec.	0.30	105.00
09/20/13	Mike S. Neumeister	Analyze and revise proposed sale order	1.10	385.00
09/20/13	Mike S. Neumeister	Exchange emails with D. Fuller and F. Pepler re Assumption Notice and prepare same for filing	0.60	210.00
09/20/13	Scott H. Yun	Analyze credit bid issue	0.20	128.00
09/20/13	Scott H. Yun	Analyze pleadings re Meserole's settlement re credit bid right	0.10	64.00
09/20/13	Scott H. Yun	Analyze documents re judgment liens	0.10	64.00
09/20/13	Scott H. Yun	Analyze junior lien free and clear issue	0.30	192.00
09/20/13	Scott H. Yun	Confer with Michael S. Neumeister re free and clear issues	0.20	128.00
09/21/13	Gary E. Klausner	Exchange emails with S. Brown re ASA	0.30	258.00
09/21/13	Gary E. Klausner	Telephone conference with S. Brown re ASA	0.30	258.00
09/21/13	Mike S. Neumeister	Revise suppl. memo of points and authorities	1.00	350.00

Date	Name	Description	Time	Amount
09/22/13	Gary E. Klausner	Conference call with Brown, Pepler, Hauer, Katz and Jeffrey A. Resler re sale negotiations	0.80	688.00
09/22/13	Gary E. Klausner	Telephone conference with S. Spolin re sale issues and causes of action	0.20	172.00
09/22/13	Gary E. Klausner	Prepare correspondence to Levy and Bartlett re developments re sale	0.20	172.00
09/22/13	Gary E. Klausner	Analyze correspondence from L. Levy re sale issues	0.10	86.00
09/22/13	Jeffrey A. Resler	Conference call with Buyer's counsel re: proposed sale and open deal terms	1.50	1,072.50
09/22/13	Mike S. Neumeister	Revise Fried Decl. re sale	0.80	280.00
09/22/13	Mike S. Neumeister	Prepare Katz Dec. re sale	1.20	420.00
09/22/13	Mike S. Neumeister	Research re and revise supplemental points and authorities	1.00	350.00
09/23/13	Gary E. Klausner	Telephone conference with L. Levy re sale issues	0.30	258.00
09/23/13	Gary E. Klausner	Prepare correspondence to board re developments re sale	0.20	172.00
09/23/13	Gary E. Klausner	Review and revise correspondence to board re developments re sale	0.30	258.00
09/23/13	Gary E. Klausner	Analyze correspondence from Fuller to ESBA re financial data for sale	0.10	86.00
09/23/13	Gary E. Klausner	Telephone conference with R. Katz re sale	0.20	172.00
09/23/13	Gary E. Klausner	Telephone conference with S. Spolin re sale	0.20	172.00
09/23/13	Gary E. Klausner	Telephone conference with Jeffrey A. Resler re sale	0.20	172.00
09/23/13	Gary E. Klausner	Analyze documents re schedule of expenses	0.50	430.00
09/23/13	Gary E. Klausner	Telephone conference with R. Hauer re schedule of expenses	0.50	430.00
09/23/13	Gary E. Klausner	Review and revise memorandum of Ps & As and declarations of Fried and Katz re sale	1.50	1,290.00
09/23/13	Gary E. Klausner	Exchange emails with F. Pepler, S. Brown re ASA and timetable for hearing (3x)	0.60	516.00
09/23/13	Gary E. Klausner	Analyze revised schedule of administration and wind down expenses	1.00	860.00
09/23/13	Gary E. Klausner	Telephone conference with R. Hauer re schedule of expenses	0.30	258.00
09/23/13	Gary E. Klausner	Conference call with ESBA, FS, Meserole and counsel re schedule of administrative costs, wind down and priorities	1.10	946.00
09/23/13	Jeffrey A. Resler	Review Sale pleading - confer with Michael S. Neumeister re: same	0.60	429.00
09/23/13	Jeffrey A. Resler	Review and analyze latest version of Closing Expenses spreadsheet - confer with Gary E. Klausner re: same	1.10	786.50
09/23/13	Jeffrey A. Resler	Telephone conference with Hauer and Katz re: revisions to Closing Expenses spreadsheet	0.80	572.00
09/23/13	Jeffrey A. Resler	Conference call re: Closing Expenses - administrative expenses outstanding - counter offer from Buyer	1.80	1,287.00

Date	Name	Description	Time	Amount
09/23/13	Mike S. Neumeister	Revise supp. memo of points and authorities, Katz and Fried Declarations	1.60	560.00
09/23/13	Mike S. Neumeister	Exchange emails with Jeffrey A. Resler re preferential payments	0.10	35.00
09/23/13	Mike S. Neumeister	Telephone conference with R. Hauer schedule of closing expenses	0.50	175.00
09/23/13	Mike S. Neumeister	Analyze and email Gary E. Klausner re R. Haver's schedule of closing costs	0.20	70.00
09/23/13	Scott H. Yun	Analyze correspondence from Gary E. Klausner re sale status and things to do	0.10	64.00
09/24/13	Gary E. Klausner	Telephone conference with Jeffrey A. Resler re sale order	0.20	172.00
09/24/13	Gary E. Klausner	Prepare correspondence to board re sale status	0.20	172.00
09/24/13	Gary E. Klausner	Analyze documents re ESBA schedule of closing costs	0.30	258.00
09/24/13	Gary E. Klausner	Review and revise Memorandum of Ps and As and declarations re sale	1.00	860.00
09/24/13	Gary E. Klausner	Conference call with Colorep board re status of ASA and timing of hearing	1.00	860.00
09/24/13	Jeffrey A. Resler	Review revised Closing Expenses schedule re: revisions from last nights call	0.80	572.00
09/24/13	Jeffrey A. Resler	Confer with Gary E. Klausner re: same	0.50	357.50
09/24/13	Jeffrey A. Resler	Telephone conference with Board re: Closing Expenses - status of APA and open deal points	1.80	1,287.00
09/24/13	Jeffrey A. Resler	Confer with Michael S. Neumeister re: changes to Sale pleadings	0.50	357.50
09/24/13	Jeffrey A. Resler	Revise draft of Sale Order re: deal changes	1.00	715.00
09/24/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re submission of Notice of Auction Results (.10); finalize and submit same (.20)	0.30	72.00
09/24/13	Mike S. Neumeister	Revise Fried Declaration	0.20	70.00
09/24/13	Mike S. Neumeister	Revise Fried Declaration	0.60	210.00
09/24/13	Mike S. Neumeister	Revise sale memo of P's and A's	0.70	245.00
09/24/13	Mike S. Neumeister	Prepare motion to modify DIP financing	3.90	1,365.00
09/24/13	Mike S. Neumeister	Prepare Notice of Auction resolution	0.30	105.00
09/24/13	Scott H. Yun	Analyze correspondence from Gary E. Klausner re closing expenses and open issues before sale	0.20	128.00
09/24/13	Scott H. Yun	Analyze pleadings re revised Katz and Fried declarations in support of sale motion	0.30	192.00
09/24/13	Scott H. Yun	Confer with Michael S. Neumeister re sale related issues	0.20	128.00
09/24/13	Scott H. Yun	Analyze documents re revised asset purchase agreement	0.30	192.00
09/25/13	Gary E. Klausner	Telephone conference with R. Katz re status of sale	0.20	172.00
09/25/13	Gary E. Klausner	Telephone conference with S. Brown re sale	0.20	172.00
09/25/13	Gary E. Klausner	Review and revise Katz and Fried declarations	0.40	344.00

Date	Name	Description	Time	Amount
09/25/13	Gary E. Klausner	Confer with Jeffrey A. Resler re sale issues and timing of and review of documents	0.30	258.00
09/25/13	Gary E. Klausner	Prepare correspondence to board re sale status	0.10	86.00
09/25/13	Gary E. Klausner	Exchange emails with J. Hodes re sale issues	0.20	172.00
09/25/13	Gary E. Klausner	Analyze correspondence from S. Brown re bullet points re sale	2.30	1,978.00
09/25/13	Gary E. Klausner	Prepare correspondence to board re bullet points	0.20	172.00
09/25/13	Gary E. Klausner	Exchange emails with S. Brown re revised Meserole proposal (2x)	0.60	516.00
09/25/13	Gary E. Klausner	Conference call with Colorep board re revised sale offer	1.30	1,118.00
09/25/13	Gary E. Klausner	Telephone conference with R. Katz re sale issues	0.20	172.00
09/25/13	Gary E. Klausner	Telephone conference with Pepler and Brown re sale issues	0.20	172.00
09/25/13	Gary E. Klausner	Confer with Bartlett and Levy re sale status	0.50	430.00
09/25/13	Gary E. Klausner	Conference call with Brown, Pepler, Fuller and Jeffrey A. Resler re sale	1.30	1,118.00
09/25/13	Gary E. Klausner	Exchange emails with Buyer's counsel re sale issues (3x)	0.60	516.00
09/25/13	Jeffrey A. Resler	Review and analyze Purchaser Bullet Point counter proposal - confer with Gary E. Klausner re: same	1.80	1,287.00
09/25/13	Jeffrey A. Resler	Conference call with Board of Directors to review counter proposal	1.50	1,072.50
09/25/13	Jeffrey A. Resler	Review draft of response to Buyer's counter proposal	0.40	286.00
09/25/13	Jeffrey A. Resler	Review suggested changes to Sale Order	0.50	357.50
09/25/13	Kendra A. Johnson	Conferences with Michael S. Neumeister re submission of sale pleadings	0.30	72.00
09/25/13	Mike S. Neumeister	Analyze Bluebond's tentative and email Gary E. Klausner re same	0.10	35.00
09/25/13	Mike S. Neumeister	Analyze and revise sale pleading POS	0.10	35.00
09/25/13	Mike S. Neumeister	Telephone conference with Board re sale process	1.40	490.00
09/25/13	Mike S. Neumeister	Confer with Gary E. Klausner and Jeffrey A. Resler re response to Buyer bullet points	0.20	70.00
09/25/13	Mike S. Neumeister	Revise memo of P's and A's	0.20	70.00
09/25/13	Mike S. Neumeister	Revise Fried and Katz Declarations	0.40	140.00
09/25/13	Mike S. Neumeister	Revise DIP Financing modification motion	1.10	385.00
09/25/13	Scott H. Yun	Analyze Meserole's counter proposal to sale	0.20	128.00
09/25/13	Scott H. Yun	Analyze correspondence from Gary E. Klausner re open sale issues	0.10	64.00
09/25/13	Scott H. Yun	Analyze new proposal to Meserole	0.20	128.00
09/25/13	Scott H. Yun	Confer with Michael S. Neumeister re sale issue	0.10	64.00
09/25/13	Scott H. Yun	Analyze pleadings re revised sale points and authorities	0.30	192.00
09/26/13	Gary E. Klausner	Telephone conference with S. Brown and F. Pepler re sale status	0.20	172.00

Date	Name	Description	Time	Amount
09/26/13	Gary E. Klausner	Prepare correspondence to Brown and Pepler re sale issues	0.20	172.00
09/26/13	Gary E. Klausner	Appear at hearing re motion to sell assets	3.00	2,580.00
09/26/13	Gary E. Klausner	Telephone conference with L. Levy re status conference	0.20	172.00
09/26/13	Gary E. Klausner	Analyze documents re revised counter proposal re sale and forward to client	0.40	344.00
09/26/13	Gary E. Klausner	Prepare correspondence to F. Pepler re counter offer	0.20	172.00
09/26/13	Gary E. Klausner	Exchange emails with Katz and Hauer re counter offer	0.20	172.00
09/26/13	Gary E. Klausner	Telephone conference with R. Katz re Meserole proposal	0.20	172.00
09/26/13	Jeffrey A. Resler	Confer with Gary E. Klausner re: release issues	0.60	429.00
09/26/13	Jeffrey A. Resler	Confer with Gary E. Klausner re: hearing this afternoon - results - DIP loan	0.50	357.50
09/26/13	Jeffrey A. Resler	Review latest version of Closing Expenses spreadsheet	0.80	572.00
09/26/13	Jeffrey A. Resler	Review email exchange with Buyer counsel re: claims against Debs	0.50	357.50
09/26/13	Jeffrey A. Resler	Review and analyze latest counter proposal from Buyer - confer with Gary E. Klausner re: same	1.10	786.50
09/26/13	Kendra A. Johnson	Analyze correspondence from Michael S. Neumeister re submission of sale pleadings	0.20	48.00
09/27/13	Gary E. Klausner	Exchange emails with R. Katz and R. Hauer re Meserole proposal and analysis (2x)	1.00	860.00
09/27/13	Gary E. Klausner	Exchange emails with L. Levy re Meserole proposal	0.20	172.00
09/27/13	Gary E. Klausner	Conference call with board to discuss sale	1.50	1,290.00
09/27/13	Gary E. Klausner	Telephone conference with ESBA re follow up re sale	0.20	172.00
09/27/13	Gary E. Klausner	Telephone conference with F. Pepler re sale issues	0.30	258.00
09/27/13	Gary E. Klausner	Telephone conference with R. Katz re sale status	0.20	172.00
09/27/13	Gary E. Klausner	Exchange emails with Brown and Pepler re Meserole proposal	0.20	172.00
09/27/13	Jeffrey A. Resler	Analyze issues related to the APA, Sale Order and ancillary documents; telephone conferences re same	3.50	2,502.50
09/27/13	Scott H. Yun	Conference call with Gary E. Klausner, Jeffrey A. Resler and R. Katz re sale and funding issues	0.40	256.00
09/27/13	Scott H. Yun	Conference call with Board, Gary E. Klausner andp Jeffrey A. Resler re Meserole's counter offer and sale issues	1.40	896.00
09/27/13	Scott H. Yun	Analyze open issues with Meserole	0.30	192.00
09/29/13	Gary E. Klausner	Analyze documents re revised APA and forward to client	2.00	1,720.00
09/29/13	Gary E. Klausner	Exchange emails with Jeffrey A. Resler re revised APA	0.20	172.00

Date	Name	Description	Time	Amount
09/29/13	Gary E. Klausner	Prepare correspondence to R. Katz re APA	0.20	172.00
09/30/13	Gary E. Klausner	Analyze documents re revised APA and schedules	1.00	860.00
09/30/13	Gary E. Klausner	Confer with Jeffrey A. Resler re revised APA	0.70	602.00
09/30/13	Gary E. Klausner	Conference call with Pepler and Brown re revised APA and sale issues	1.20	1,032.00
09/30/13	Gary E. Klausner	Telephone conference with R. Katz re revised APA	0.20	172.00
09/30/13	Gary E. Klausner	Telephone conference with L. Levy re status of APA and new provisions	0.70	602.00
09/30/13	Gary E. Klausner	Exchange emails with Brown, Pepler re APA provisions (3x)	0.60	516.00
09/30/13	Jeffrey A. Resler	Review latest version of APA - comment on same; confer with Gary E. Klausner re: issues - credit bid	2.90	2,073.50
09/30/13	Jeffrey A. Resler	Telephone conference with Board re: revised APA - open issue - new credit bid issue	1.40	1,001.00
09/30/13	Jeffrey A. Resler	Telephone conference with counsel for Purchaser (2x) re: comments on the APA and the new issue with the reformulated credit bid	1.70	1,215.50
09/30/13	Jeffrey A. Resler	Revise Sale Order and Sale Pleadings re: changes to deal structure	1.80	1,287.00
09/30/13	Jeffrey A. Resler	Confer with Gary E. Klausner re: various proposal to resolve issue and credit bid	0.40	286.00
09/30/13	Scott H. Yun	Analyze documents re Meserole's revised asset purchase agreement	0.40	256.00
09/30/13	Scott H. Yun	Confer with Gary E. Klausner re status of sale and open issues	0.20	128.00
09/30/13	Scott H. Yun	Analyze credit bid changes	0.20	128.00
09/30/13	Scott H. Yun	Analyze pleadings re revisions to draft sale order	0.20	128.00
09/30/13	Scott H. Yun	Confer with Jeffrey A. Resler re credit bid and deferred payment issues	0.20	128.00
09/30/13	Scott H. Yun	Analyze documents re schedules to asset purchase agreement	0.30	192.00
10/01/13	Danielle A. Pham	Discuss sale issues with J. Resler	0.20	70.00
10/01/13	Danielle A. Pham	Call with J. Resler re: filing procedures	0.10	35.00
10/01/13	Gary E. Klausner	Telephone conference with S. Brown re APA issues	0.30	258.00
10/01/13	Gary E. Klausner	Telephone conference with R. Katz re APA (2x) and new provisions	0.40	344.00
10/01/13	Gary E. Klausner	Conference call with J. Bartlett and L. Levy re APA issues	0.90	774.00
10/01/13	Gary E. Klausner	Conference call with Brown, Pepler and Pinkerton re APA	1.50	1,290.00
10/01/13	Gary E. Klausner	Conference call with board re sale issues (2x)	2.00	1,720.00
10/01/13	Gary E. Klausner	Telephone conference with J. Reisner re Jacobson's interest	0.30	258.00
10/01/13	Gary E. Klausner	Telephone conference with L. Levy re sale issue	0.20	172.00
10/01/13	Gary E. Klausner	Prepare insert for APA	0.50	430.00

Date	Name	Description	Time	Amount
10/01/13	Gary E. Klausner	Exchange emails with S. Brown re APA	0.20	172.00
10/01/13	Gary E. Klausner	Telephone conference with R. Katz re APA	0.20	172.00
10/01/13	Gary E. Klausner	Conference call with Colorep board re sale issues	1.00	860.00
10/01/13	Gary E. Klausner	Review and revise ASA	3.50	3,010.00
10/01/13	Jeffrey A. Resler	Telephone conference with Board re: revised APA language - resolving open issues	1.00	715.00
10/01/13	Jeffrey A. Resler	Revise Fried Declaration	0.80	572.00
10/01/13	Jeffrey A. Resler	Telephone conference with counsel for Buyer re: same	1.10	786.50
10/01/13	Jeffrey A. Resler	Telephone conference with ESBA re: closing expenses - review latest chart	0.80	572.00
10/01/13	Jeffrey A. Resler	Telephone conference with Fried re: declaration	0.30	214.50
10/01/13	Jeffrey A. Resler	Follow-up call with Board re: APA	1.40	1,001.00
10/01/13	Jeffrey A. Resler	Confer with Gary E. Klausner (2x) re: changes to language re: remaining claim	0.80	572.00
10/01/13	Jeffrey A. Resler	Review and revise latest Buyer draft of the APA	3.00	2,145.00
10/01/13	Kendra A. Johnson	Review correspondence from Danielle A. Pham and Jeffrey A. Resler re telephonic appearance at Sale Hearing; research re same	0.20	48.00
10/01/13	Kendra A. Johnson	Analyze correspondence from Jeffrey A. Resler re telephonic appearances of Gabriel Fried, Robert Katz, and Richard Hauer at hearing on Sale Motion	0.10	24.00
10/01/13	Kendra A. Johnson	Exchange emails and confer with Jeffrey A. Resler re telephonic appearances of Gabriel Fried, Robert Katz, and Richard Hauer at hearing on Sale Motion	0.20	48.00
10/01/13	Kendra A. Johnson	Prepare correspondence to Judge Bluebond's chambers re e telephonic appearances of Gabriel Fried, Robert Katz, and Richard Hauer at hearing on Sale Motion	0.20	48.00
10/01/13	Kendra A. Johnson	Analyze correspondence from Rina Welles e telephonic appearances of Gabriel Fried, Robert Katz, and Richard Hauer at hearing on Sale Motion	0.10	24.00
10/01/13	Kendra A. Johnson	Analyze correspondence from Jeffrey A. Resler e telephonic appearances of Gabriel Fried, Robert Katz, and Richard Hauer at hearing on Sale Motion	0.10	24.00
10/01/13	Mike S. Neumeister	Exchange emails with Gary E. Klausner re cure amount list	0.10	35.00
10/01/13	Scott H. Yun	Analyze Meserole's proposed language re remaining DIP loan lien	0.10	64.00
10/01/13	Scott H. Yun	Confer with Jeffrey A. Resler re Hilco declaration and sale issues	0.20	128.00
10/01/13	Scott H. Yun	Analyze revised DIP lien language	0.10	64.00
10/01/13	Scott H. Yun	Conference call with Board re revised sale proposal	1.00	640.00
10/01/13	Scott H. Yun	Conference call with Meserole re sale issues	0.40	256.00

Date	Name	Description	Time	Amount
10/01/13	Scott H. Yun	Confer with Gary E. Klausner re open issues re sale	0.20	128.00
10/01/13	Scott H. Yun	Analyze pleadings re revised sale order	0.20	128.00
10/02/13	Danielle A. Pham	Prepare hearing binders for G. Klausner	0.60	210.00
10/02/13	Danielle A. Pham	Draft notice of submission	0.20	70.00
10/02/13	Danielle A. Pham	Review and circulate tentative for hearing	0.20	70.00
10/02/13	Danielle A. Pham	Call J. Bluebond's clerk to update chambers on status of sale	0.10	35.00
10/02/13	Danielle A. Pham	Review new tentative and circulate	0.20	70.00
10/02/13	Danielle A. Pham	Discussions with J. Resler re: filing requirements in Central District	0.30	105.00
10/02/13	Danielle A. Pham	Review and revise supplemental P&As; Revise TOA	1.70	595.00
10/02/13	Danielle A. Pham	Coordinate filing and service of all sale pleadings	2.60	910.00
10/02/13	Danielle A. Pham	Revise supplemental POS	0.40	140.00
10/02/13	Danielle A. Pham	Draft errata and coordinate filing and service of same	0.70	245.00
10/02/13	Gary E. Klausner	Telephone conference with R. Katz re sale issues	0.20	172.00
10/02/13	Gary E. Klausner	Exchange emails with F. Pepler re purchasers's financial condition (2x)	0.40	344.00
10/02/13	Gary E. Klausner	Analyze documents re revised APA	1.00	860.00
10/02/13	Gary E. Klausner	Analyze documents re draft declaration of Dan Fuller	0.30	258.00
10/02/13	Gary E. Klausner	Analyze documents re chart prepared by ESBA re closing expenses	0.30	258.00
10/02/13	Gary E. Klausner	Revise document re APA and related documents (5x)	4.00	3,440.00
10/02/13	Gary E. Klausner	Conference call with Colorep board re analysis and decision re sale	2.00	1,720.00
10/02/13	Gary E. Klausner	Telephone conference with F. Pepler and S. Brown re revised APA (2x)	0.50	430.00
10/02/13	Gary E. Klausner	Telephone conference with R. Katz re sale issues	0.20	172.00
10/02/13	Gary E. Klausner	Review and revise sale order (2x)	1.00	860.00
10/02/13	Gary E. Klausner	Review and revise Supplemental Memo of Ps and As re sale	1.00	860.00
10/02/13	Gary E. Klausner	Review and revise declarations re sale	0.90	774.00
10/02/13	Jeffrey A. Resler	Review and Revise Pleadings re: sale for tomorrow's hearing to reflect final changes to the deal and APA	2.80	2,002.00
10/02/13	Jeffrey A. Resler	Review, revise and finalize form of APA - exhibits and schedules thereto	2.80	2,002.00
10/02/13	Jeffrey A. Resler	Review and revise form of Sale Order	1.80	1,287.00
10/02/13	Jeffrey A. Resler	Confer with Gary E. Klausner (3x) re: final changes and resolution of issues - documents for tomorrow's hearings	0.90	643.50
10/02/13	Jeffrey A. Resler	Numerous calls during the day with counsel for Buyer re: resolving final deal points	1.50	1,072.50
10/02/13	Jeffrey A. Resler	Numerous calls with Board during day to get final sign off of APA deal changes and form thereof	1.80	1,287.00

Date	Name	Description	Time	Amount
10/02/13	Kendra A. Johnson	Arrange for telephonic appearances of Gabriel Fried, Robert Katz, and Richard Hauer at hearing on Sale Motion	0.50	120.00
10/02/13	Kendra A. Johnson	Exchange emails with Danielle A. Pham re submission of supplemental pleadings related to Asset Sale hearing	0.20	48.00
10/02/13	Kendra A. Johnson	Confer with and exchange emails with Danielle A. Pham re submission of supplemental pleadings re Asset Sale (.50); prepare distribution lists for same (1.00); conferences with office services re same (.50); finalize and submit same (2.00)	4.00	960.00
10/02/13	Scott H. Yun	Analyze tentative ruling on sale motion	0.10	64.00
10/02/13	Scott H. Yun	Revise pleading re supplemental points and authorities in support of sale	0.40	256.00
10/02/13	Scott H. Yun	Analyze documents re revised asset purchase agreement	0.40	256.00
10/02/13	Scott H. Yun	Confer with Jeffrey A. Resler re sale issues	0.20	128.00
10/02/13	Scott H. Yun	Analyze pleadings re revised sale order	0.40	256.00
10/02/13	Scott H. Yun	Analyze pleadings re draft declaration of D. Fuller in support of sale motion	0.20	128.00
10/02/13	Scott H. Yun	Confer with Jeffrey A. Resler re provisions in the sale order	0.10	64.00
10/02/13	Scott H. Yun	Confer with Danielle A. Pham re sale status	0.10	64.00
10/02/13	Scott H. Yun	Analyze pleadings re revised Fried declaration	0.20	128.00
10/02/13	Scott H. Yun	Confer with Jeffrey A. Resler re 363(f) issue	0.20	128.00
10/02/13	Scott H. Yun	Analyze documents re closing requirements	0.50	320.00
10/03/13	Danielle A. Pham	Discussions with J. Resler and G. Klausner re: outstanding tasks before hearing	0.30	105.00
10/03/13	Danielle A. Pham	Draft, revise and coordinate filing of notice of submission of draft APA	0.70	245.00
10/03/13	Danielle A. Pham	Various discussions with Office Services re: fax service of pleadings	0.30	105.00
10/03/13	Danielle A. Pham	Prepare summary of service to various secured lenders for J. Resler	0.70	245.00
10/03/13	Danielle A. Pham	Calls with J. Resler re: service of pleadings (X2)	0.10	35.00
10/03/13	Danielle A. Pham	Call with M. Neumeister re: service of pleadings	0.10	35.00
10/03/13	Danielle A. Pham	Coordinate service of sale pleadings to counterparties to executory contracts	0.40	140.00
10/03/13	Danielle A. Pham	Draft, revise and file notice of submission of final APA	0.40	140.00
10/03/13	Danielle A. Pham	Prepare sale order for lodgment NOL for filing and service	0.80	280.00
10/03/13	Danielle A. Pham	Serve filed pleadings by email	0.10	35.00

Date	Name	Description	Time	Amount
10/03/13	Danielle A. Pham	Work with L. Tamburrino to draft and file POS for notice of submission and help prepare judge's copies of all filed documents	0.40	140.00
10/03/13	Gary E. Klausner	Prepare for and attend hearing re sale of business; confer with client before and after hearing	6.00	5,160.00
10/03/13	Gary E. Klausner	Confer with counsel for Meserole to finalize sale documents and court order	4.00	3,440.00
10/03/13	Gary E. Klausner	Telephone conference with J. Hodes re closing issues and documents	0.20	172.00
10/03/13	Gary E. Klausner	Exchange emails with J. Bartlett (2x) re closing issues	0.40	344.00
10/03/13	Gary E. Klausner	Prepare correspondence to board re closing of sale and related issues (2x)	0.40	344.00
10/03/13	Gary E. Klausner	Exchange emails with R. Hauer and R. Katz re closing issues and schedules (5x)	1.00	860.00
10/03/13	Jeffrey A. Resler	Continued revisions to APA and Sale Order prior to hearing - including issue re: retention of secured claim for foreign purposes	1.80	1,287.00
10/03/13	Jeffrey A. Resler	Finalize schedules and other open issues with same and exhibits	0.80	572.00
10/03/13	Jeffrey A. Resler	Review latest form of closing expenses schedule	0.60	429.00
10/03/13	Jeffrey A. Resler	Attend Sale Hearing	2.10	1,501.50
10/03/13	Jeffrey A. Resler	Meet with Buyer's counsel re: final revisions to Sale Order and APA for submission/approval by Court	1.80	1,287.00
10/03/13	Jeffrey A. Resler	Revise same re final changes	2.00	1,430.00
10/03/13	Jeffrey A. Resler	Confer with Danielle A. Pham (2x) re: submission of APA and Order	0.50	357.50
10/03/13	Jeffrey A. Resler	Confer with Gary E. Klausner re: release of priority wage claims - revise same	0.80	572.00
10/03/13	Jeffrey A. Resler	Review and revise form of release	0.80	572.00
10/03/13	Jeffrey A. Resler	Review items needed for closing tomorrow	0.90	643.50
10/03/13	Kendra A. Johnson	Telephone conferences with the Chambers of Judges Brand and Bluebond re courtesy copies of supplemental pleadings	0.30	72.00
10/03/13	Kendra A. Johnson	Confer with Danielle A. Pham re submission of order approving Asset Sale;	0.30	72.00
10/03/13	Kendra A. Johnson	Telephone conferences with and exchange emails with attorney service re courtesy copies of supplemental pleadings to judges Brand and Bluebond	0.30	72.00
10/03/13	Kendra A. Johnson	Exchange emails with Danielle A. Pham re submission of final Asset Purchase Agreement	0.30	72.00
10/03/13	Kendra A. Johnson	Prepare distribution lists re Final Asset Purchase Agreement	0.60	144.00
10/03/13	Kendra A. Johnson	Finalize and submit Final Asset Purchase Agreement.	0.30	72.00
10/03/13	Kendra A. Johnson	Exchange emails with Danielle A. Pham re service of parties to executory contracts with pleadings re sale of assets	0.30	72.00

Date	Name	Description	Time	Amount
10/03/13	Kendra A. Johnson	Prepare Notice of Lodgment of Final Sale Order; prepare correspondence to Danielle A. Pham re same	0.60	144.00
10/03/13	Mike S. Neumeister	Exchange emails with Danielle A. Pham re sale pleadings service	0.20	70.00
10/03/13	Scott H. Yun	Analyze documents re final submitted asset purchase agreement and closing conditions	0.60	384.00
10/03/13	Scott H. Yun	Confer with Gary E. Klausner re outcome of sale hearing	0.20	128.00
10/03/13	Scott H. Yun	Confer with Gary E. Klausner re employee issue under the asset purchase agreement	0.20	128.00
10/03/13	Scott H. Yun	Prepare documents re release under asset purchase agreement	0.50	320.00
10/03/13	Scott H. Yun	Analyze documents re closing documents	0.30	192.00
10/03/13	Scott H. Yun	Analyze pleadings re final sale order	0.20	128.00
10/04/13	Danielle A. Pham	Exchange emails re: rejected order	0.10	35.00
10/04/13	Danielle A. Pham	Review NOE and coordinate lodging of sale order	0.40	140.00
10/04/13	Danielle A. Pham	Discuss with J. Resler sale order (X2)	0.10	35.00
10/04/13	Danielle A. Pham	Coordinate service of entered sale order	0.30	105.00
10/04/13	Danielle A. Pham	Analyze releases	0.70	245.00
10/04/13	Gary E. Klausner	Telephone conference with L. Levy re status of closing	0.20	172.00
10/04/13	Gary E. Klausner	Exchange emails with R. Katz re closing issues	0.40	344.00
10/04/13	Gary E. Klausner	Confer with Jeffrey A. Resler re closing issues (3x)	0.90	774.00
10/04/13	Gary E. Klausner	Analyze documents re closing of sale - release, assignments, etc.	2.00	1,720.00
10/04/13	Gary E. Klausner	Telephone conference with T. Pinkerton re closing of documents and issues	0.30	258.00
10/04/13	Gary E. Klausner	Telephone conference with R. Katz re closing sale and transition	0.50	430.00
10/04/13	Gary E. Klausner	Telephone conference with J. Hodes re transition issues (3x)	0.90	774.00
10/04/13	Jeffrey A. Resler	Final changes to closing documents - resolve issue re: Patent and Trademark Schedules - documents to be executed by Beta Color - waiver and releases - payment of professionals - email and telephone calls re: same	7.80	5,577.00
10/04/13	Kendra A. Johnson	Confer with Danielle A. Pham re notice of entry of Final Sale Order (.10); prepare notice of entry (.40); prepare correspondence to Danielle A. Pham re same	0.60	144.00
10/04/13	Scott H. Yun	Confer with Gary E. Klausner and Jeffrey A. Resler re closing issues	0.20	128.00
10/04/13	Scott H. Yun	Revise document re release required under the asset purchase agreement	0.20	128.00
10/04/13	Scott H. Yun	Revise document re release of priority wage claims	0.20	128.00
10/04/13	Scott H. Yun	Confer with Gary E. Klausner re open issues for closing	0.20	128.00

Date	Name	Description	Time	Amount
10/04/13	Scott H. Yun	Analyze documents re final sale order and closing conditions	0.40	256.00
10/04/13	Scott H. Yun	Analyze documents re revised release agreement	0.20	128.00
10/04/13	Scott H. Yun	Analyze correspondence from Gary E. Klausner re transaction issues	0.10	64.00
10/06/13	Jeffrey A. Resler	All day attendance to closing items - review final forms of documents for execution and changes to same re: payment of professionals and schedules - Beta Color assignments; telephone conferences with counsel for buyer	12.00	8,580.00
10/07/13	Jeffrey A. Resler	Close Sale Transaction - final changes to closing documents and last minute changes to execution copies and Schedules - Beta Color IP	7.80	5,577.00
10/07/13	Jeffrey A. Resler	Various telephone calls during day re: same	0.90	643.50
10/07/13	Mike S. Neumeister	Prepare Notice of Closing	0.30	105.00
10/07/13	Mike S. Neumeister	Exchange emails with Dominion re utility service and confer w/ Jeffrey A. Resler re same	0.20	70.00
10/07/13	Scott H. Yun	Exchange emails with Jeffrey A. Resler re closing documents	0.20	128.00
10/07/13	Scott H. Yun	Analyze employee issue re closing	0.10	64.00
10/07/13	Scott H. Yun	Confer with Michael S. Neumeister re notice of sale closing	0.10	64.00
10/08/13	Jeffrey A. Resler	Review proposed changes to Deed	0.80	572.00
10/08/13	Jeffrey A. Resler	Telephone conference with Larry Levy re: termination of employees - things he heard	0.80	572.00
10/08/13	Jeffrey A. Resler	Review Notice of Closing	0.30	214.50
10/08/13	Jeffrey A. Resler	Address other post-closing matters	0.90	643.50
10/08/13	Kendra A. Johnson	Prepare distribution list and declaration of service re notice of sale closing	2.00	480.00
10/08/13	Kendra A. Johnson	Telephone conferences with and exchange emails with Michael S. Neumeister re declaration of service re notice of sale closing	0.50	120.00
10/08/13	Kendra A. Johnson	Finalize and submit Notice of Sale Closing	0.30	72.00
10/08/13	Mike S. Neumeister	Revise Notice of Closing	0.20	70.00
10/08/13	Mike S. Neumeister	Confer with Kendra A. Johnson re POS for Notice of Closing	0.20	70.00
10/08/13	Scott H. Yun	Confer with Michael S. Neumeister re notice of closing of sale and analyze draft notice	0.20	128.00
10/08/13	Scott H. Yun	Analyze documents re deed of assumption	0.20	128.00
10/08/13	Scott H. Yun	Confer with Jeffrey A. Resler re deed of assumption and closing issues	0.30	192.00
10/08/13	Scott H. Yun	Telephone conference with Jeffrey A. Resler and S. Brown re deed of assumption	0.20	128.00
10/08/13	Scott H. Yun	Confer with Michael S. Neumeister re post-closing issues	0.20	128.00
10/08/13	Scott H. Yun	Analyze documents re revised deed	0.10	64.00
10/08/13	Scott H. Yun	Analyze documents re requirements under the asset purchase agreement	0.20	128.00

Date	Name	Description	Time	Amount
10/08/13	Scott H. Yun	Confer with Jeffrey A. Resler re release issue	0.20	128.00
10/08/13	Scott H. Yun	Analyze correspondence from J. Hode re employee release	0.10	64.00
10/08/13	Scott H. Yun	Analyze correspondence from J. Hode re comments to release	0.10	64.00
10/09/13	Jeffrey A. Resler	Telephone conference with Rob Katz re: transition wind down issues	0.80	572.00
10/09/13	Mike S. Neumeister	Confer with R. Katz and Jeffrey A. Resler re J. McPherson transition services	0.20	70.00
10/09/13	Mike S. Neumeister	Research re Virginia deed forms and confer w/ Jeffrey A. Resler re same	1.10	385.00
10/09/13	Mike S. Neumeister	Exchange emails with S. Brown and R. Johnson re Dominion service transfer	0.10	35.00
10/09/13	Mike S. Neumeister	Analyze MORs and UST fee guidelines	0.20	70.00
10/09/13	Scott H. Yun	Confer with Jeffrey A. Resler re deed of assumption issue	0.20	128.00
10/09/13	Scott H. Yun	Analyze deed of assumption issue	0.10	64.00
10/09/13	Scott H. Yun	Analyze changes to deed	0.10	64.00
10/10/13	Jeffrey A. Resler	Telephone conference with Rob Katz re: employee issues - financial transition issues	0.80	572.00
10/10/13	Jeffrey A. Resler	Review Deed Issues	0.50	357.50
10/10/13	Jeffrey A. Resler	Telephone conference with Larry Levy re: termination of employee issues - things he heard	1.00	715.00
10/10/13	Jeffrey A. Resler	Email exchange re: same	0.50	357.50
10/10/13	Scott H. Yun	Confer with Jeffrey A. Resler re deed of assumption	0.10	64.00
10/10/13	Scott H. Yun	Analyze post-closing deadlines	0.10	64.00
10/11/13	Jeffrey A. Resler	Telephone conference with Larry Levy re: employee termination - issues	0.80	572.00
10/11/13	Jeffrey A. Resler	Telephone conference with Rich Hauer and Rob Katz - re: employee termination - transition issues	1.00	715.00
10/11/13	Jeffrey A. Resler	Follow-up call with Larry Levy re: same	0.50	357.50
10/11/13	Jeffrey A. Resler	Telephone conference with Buyer's counsel re: Deed issues	0.60	429.00
10/11/13	Scott H. Yun	Confer with Jeffrey A. Resler re post-closing issues	0.20	128.00
10/11/13	Scott H. Yun	Conference call with Jeffrey A. Resler, R. Katz and R. Hauser re post-closing employee issues	0.40	256.00
10/11/13	Scott H. Yun	Conference call with S. Brown and Jeffrey A. Resler re deed issue	0.40	256.00
10/11/13	Scott H. Yun	Confer with Jeffrey A. Resler re release issue	0.20	128.00
10/14/13	Jeffrey A. Resler	Follow-up on issues of last week re: employees and Deed of Trust	2.40	1,716.00
10/14/13	Mike S. Neumeister	Confer with Jeffrey A. Resler re Leaf payments	0.10	35.00
10/14/13	Scott H. Yun	Analyze status of post-closing issues	0.20	128.00
10/14/13	Scott H. Yun	Analyze correspondence from Gary E. Klausner re sale issues	0.10	64.00
10/15/13	Jeffrey A. Resler	Confer with Michael S. Neumeister (2x) re: contract/lease issues	0.80	572.00

Date	Name	Description	Time	Amount
10/15/13	Jeffrey A. Resler	Review list of Employees hired and status of releases - email exchange with Hauerer: same	0.50	357.50
10/15/13	Mike S. Neumeister	Exchange emails with R. Katz re non-assigned executory contracts and leases	0.20	70.00
10/15/13	Mike S. Neumeister	Exchange emails with Gary E. Klausner re stip. re NY lease rejection	0.10	35.00
10/16/13	Gary E. Klausner	Telephone conference with L. Levy re post sale issues and tax returns	0.30	258.00
10/16/13	Jeffrey A. Resler	Rejection issues - confer with Michael S. Neumeister re: same - exchange emails re: same	0.80	572.00
10/16/13	Jeffrey A. Resler	Meet with Gary E. Klausner re: update on remaining sale and employee issues	0.80	572.00
10/16/13	Mike S. Neumeister	Prepare stip. re NY real property lease	1.10	385.00
10/16/13	Mike S. Neumeister	Prepare order for stip. re NY real property lease	0.30	105.00
10/16/13	Mike S. Neumeister	Prepare stip. re Leaf lease	0.20	70.00
10/16/13	Mike S. Neumeister	Prepare order for stip. re Leaf lease	0.10	35.00
10/16/13	Mike S. Neumeister	Prepare stip. re Charlotte lease	0.20	70.00
10/16/13	Mike S. Neumeister	Prepare order re stip. for Charlotte lease	0.10	35.00
10/17/13	Jeffrey A. Resler	Telephone conference with ESBA re: closing issues - employee issues and wind down	1.00	715.00
10/17/13	Mike S. Neumeister	Exchange emails with Gary E. Klausner re unpaid expenses under APA	0.20	70.00
10/17/13	Mike S. Neumeister	Exchange emails with S. Markowitz re lease rejection stipulation	0.10	35.00
10/17/13	Mike S. Neumeister	Telephone conference with S. Brown re NC lease termination	0.10	35.00
10/17/13	Mike S. Neumeister	Exchange emails with S. Brown re NC lease termination	0.10	35.00
10/18/13	Gary E. Klausner	Analyze pleadings re revised stipulation rejecting NY lease	0.20	172.00
10/18/13	Gary E. Klausner	Prepare correspondence to Colorep board re problem re offers of employment and releases	0.30	258.00
10/18/13	Gary E. Klausner	Revise correspondence to Colorep board re problem re offers of employment and releases (3x)	0.60	516.00
10/18/13	Gary E. Klausner	Confer with Jeffrey A. Resler re revised form of deed for Va property	0.20	172.00
10/18/13	Jeffrey A. Resler	Review materials distributed to employees - confer with Gary E. Klausner re: same	0.90	643.50
10/18/13	Mike S. Neumeister	Revise NY lease rejection stip. and email landlord's counsel re same	0.20	70.00
10/21/13	Gary E. Klausner	Telephone conference with L. Levy re sale follow up	0.20	172.00
10/21/13	Gary E. Klausner	Telephone conference with R. Katz re sale follow up	0.20	172.00
10/21/13	Jeffrey A. Resler	Confer with Gary E. Klausner re: employee termination release issues	0.50	357.50
10/21/13	Jeffrey A. Resler	Review email exchange re: same	0.30	214.50
10/21/13	Mike S. Neumeister	Confer with S. Brown re Charlotte lease and file same	0.40	140.00

Date	Name	Description	Time	Amount
10/21/13	Mike S. Neumeister	Confer with S. Rockett at Leaf Funding re lease and email stip. re same	0.30	105.00
10/21/13	Mike S. Neumeister	Exchange emails with R. Hauer re Pitney Bowes lease	0.20	70.00
10/21/13	Scott H. Yun	Confer with Gary E. Klausner re post-closing sale issues	0.20	128.00
10/22/13	Gary E. Klausner	Exchange emails with S. Brown re offers of employment (3x)	0.60	516.00
10/22/13	Gary E. Klausner	Confer with Michael S. Neumeister re rejection of contracts	0.20	172.00
10/22/13	Jeffrey A. Resler	Review email exchange re: termination of employees - wages; confer with Gary E. Klausner re: same	0.80	572.00
10/22/13	Mike S. Neumeister	Confer with S. Rockett and S. Bauer re Leaf Funding Lease	0.40	140.00
10/23/13	Jeffrey A. Resler	Confer with Gary E. Klausner re: employee terminations - and releases	0.40	286.00
10/24/13	Gary E. Klausner	Confer with Michael S. Neumeister re sale objection	0.20	172.00
10/24/13	Gary E. Klausner	Telephone conference with L. Levy and J. Bartlett re sale follow up and status conference	0.20	172.00
10/24/13	Jeffrey A. Resler	Confer with Gary E. Klausner re: latest issues	0.40	286.00
10/24/13	Mike S. Neumeister	Confer with Pitney Bowes re lease rejections	0.30	105.00
10/24/13	Mike S. Neumeister	Exchange emails with R. Hauer re Leaf and Pitney Bowes contracts	0.30	105.00
10/24/13	Mike S. Neumeister	Exchange emails with F. Pepler re Leaf lease	0.20	70.00
10/25/13	Gary E. Klausner	Exchange emails with R. Katz re APA issues	0.20	172.00
10/25/13	Jeffrey A. Resler	Confer with Gary E. Klausner re: D&O issues - coverage	0.40	286.00
10/25/13	Jeffrey A. Resler	Review list of employees and wage claim issue	0.40	286.00
10/25/13	Mike S. Neumeister	Confer with S. Rockett re Leaf rejection	0.10	35.00
10/28/13	Gary E. Klausner	Prepare correspondence to L. Levy, J. Bartlett re follow up on Air Dye sale obligations	0.20	172.00
10/28/13	Mike S. Neumeister	Exchange emails with P. Bowes re lease rejection	0.10	35.00
10/28/13	Mike S. Neumeister	Exchange emails with F. Pepler re storage unit	0.20	70.00
10/29/13	Mike S. Neumeister	Telephone conference with Sue from Leaf re rejection stipulation	0.10	35.00
10/29/13	Mike S. Neumeister	Telephone conference with Gretchen re Leaf stipulation	0.20	70.00
10/30/13	Jeffrey A. Resler	Telephone conference with Larry Levy re: terminated employees prior to petition date	0.40	286.00
10/30/13	Jeffrey A. Resler	Review Schedules re: employees terminated prior to petition date; confer with Michael S. Neumeister re: same	0.80	572.00
10/31/13	Mike S. Neumeister	Exchange emails with F. Pepler re storage units	0.20	70.00

Date	Name	Description	Time	Amount
10/31/13	Mike S. Neumeister	Telephone conference with M. St. Clair re storage units	0.20	70.00
11/06/13	Jeffrey A. Resler	Review and analyze latest chart on priority issues due terminated employees	0.70	500.50
11/06/13	Mike S. Neumeister	Prepare stipulation and order re Pitney/Bowes lease rejection	0.30	105.00
11/06/13	Mike S. Neumeister	Prepare pleading re rejection of executory contracts	2.30	805.00
11/06/13	Mike S. Neumeister	Prepare list of rejected executory contracts	0.40	140.00
11/07/13	Jeffrey A. Resler	Confer with Gary E. Klausner (2x) re: priority issues for terminated employees; telephone conference with Larry Levy re: same	0.80	572.00
11/07/13	Mike S. Neumeister	Revise executory contracts rejection motion	0.80	280.00
11/07/13	Mike S. Neumeister	Prepare PB stipulation, NOL, and order for filing and lodging	0.50	175.00
11/11/13	Mike S. Neumeister	Exchange emails with F. Pepler re Anthem agreement	0.10	35.00
11/11/13	Mike S. Neumeister	Revise motion to reject executory contracts	0.30	105.00
11/12/13	Mike S. Neumeister	Exchange emails with Gretchen re Leaf lease stipulation	0.30	105.00
11/14/13	Jeffrey A. Resler	Addressing various open issues	0.80	572.00
11/18/13	Mike S. Neumeister	Telephone conference with E. Smith re Leaf lease	0.20	70.00
11/18/13	Mike S. Neumeister	Telephone conference with R. Hauer re rejection of Leaf lease	0.20	70.00
11/20/13	Mike S. Neumeister	Telephone conference with and exchange emails w/ Gretchen re Leaf rejection	0.30	105.00
11/22/13	Mike S. Neumeister	Revise executory contract rejection motion and email R. Katz re same	0.40	140.00
11/25/13	Mike S. Neumeister	Revise contract rejection motion and prepare for filing	0.40	140.00
12/03/13	Gary E. Klausner	Confer with Michael S. Neumeister re ASA payments	0.20	172.00
12/03/13	Gary E. Klausner	Prepare correspondence to Pepler and Brown re payment due per ASA	0.20	172.00
12/04/13	Gary E. Klausner	Exchange emails with S. Brown and Betsy Karmin re deed to Va. property (3x)	0.60	516.00
12/04/13	Gary E. Klausner	Prepare correspondence to R. Katz re execution of deed	0.10	86.00
12/04/13	Gary E. Klausner	Telephone conference with L. Levy re open issues re ASA	0.20	172.00
12/04/13	Gary E. Klausner	Exchange emails with R. Katz re execution of Va. deed	0.20	172.00
12/12/13	Mike S. Neumeister	Prepare order re executory contract rejection and confer w/ Gary E. Klausner re same	0.30	105.00
12/20/13	Gary E. Klausner	Exchange emails with F. Pepler re sale issues	0.30	258.00
12/20/13	Gary E. Klausner	Telephone conference with R. Katz re sale issues	0.20	172.00
01/06/14	Mike S. Neumeister	Prepare Notice of Leaf stipulation and revise order re same	0.40	154.00

Date	Name	Description	Time	Amount
01/07/14	Mike S. Neumeister	Exchange emails with Kendra A. Johnson and T. Barron re filing Leaf stipulation	0.20	77.00
01/10/14	Mike S. Neumeister	Prepare table of AirDye unperformed items	0.60	231.00
01/13/14	Mike S. Neumeister	Prepare and refile Leaf stipulation and order	0.20	77.00
02/20/14	Jeffrey A. Resler	Review Deed of Assignment; email exchange re: same	0.50	357.50
02/24/14	Jeffrey A. Resler	Revise Power of Attorney	0.70	500.50

TIME SUMMARY:

Name	Title	Time	Rate	Amount
Scott H. Yun	Shareholder	31.50	640.00	20,160.00
Jeffrey A. Resler	Shareholder	134.20	715.00	95,953.00
Gary E. Klausner	Shareholder	162.10	860.00	139,406.00
K. John Shaffer	Shareholder	1.00	875.00	875.00
Margreta M. Morgulas	Shareholder	4.50	695.00	3,127.50
Mike S. Neumeister	Associate	76.00	350.64	26,649.00
Danielle A. Pham	Associate	13.50	350.00	4,725.00
Kizzy L. Jarashow	Associate	34.20	485.00	16,587.00
Kendra A. Johnson	Paralegal	24.60	240.00	5,904.00
		481.60		313,386.50
Fees				313,386.50
Less Adjustments				<u>(14,442.85)</u>
Total				298,943.65

SUMMARY FOR 06400-0090: Asset Disposition

Total Fees This Invoice 298,943.65

Amount Due 298,943.65

06400-0110: Employee Benefits/Plans

TIME DETAIL

Date	Name	Description	Time	Amount
07/10/13	Margreta M. Morgulas	Review and revise employee wage and benefits motion	1.10	764.50
07/10/13	Margreta M. Morgulas	Confer with Gary re employee withholding issues	0.30	208.50
07/10/13	Margreta M. Morgulas	Confer with Mark Fox and John McPherson re employee withholding issues	0.40	278.00
07/10/13	Scott H. Yun	Analyze pleadings re draft first day omnibus notice	0.20	128.00
07/10/13	Scott H. Yun	Exchange emails with Margreta M. Morgulas re employee benefits motion	0.20	128.00
07/10/13	Scott H. Yun	Analyze pleadings re employee benefits motion	0.20	128.00
07/11/13	Kizzy L. Jarashow	Prepare employee wage motion.	1.50	727.50
07/12/13	Margreta M. Morgulas	Call with Beverly Smiley re status of medical benefits and Anthem contact	0.30	208.50
07/12/13	Margreta M. Morgulas	Call with Anne Turner (Anthem) re status of medical insurance benefits and Anthem's negotiations	0.60	417.00
07/12/13	Margreta M. Morgulas	Call with Anne Turner and Diane Loving at Anthem re status of policies, history of nonpayment and issuance of notices of nonpayment, reinstatement options, etc.	0.80	556.00
07/12/13	Margreta M. Morgulas	Exchange emails with Gary E. Klausner re Anthem policy status and options	0.20	139.00
07/12/13	Margreta M. Morgulas	Call with Larry Levy re Anthem policies, signatory issues and related matters	0.30	208.50
07/15/13	Margreta M. Morgulas	Prepare synopsis of Anthem issues for internal review and discussion	3.30	2,293.50
07/15/13	Margreta M. Morgulas	Call with Mary Jane Bendon Couch re Anthem issues and state law review	0.70	486.50
07/15/13	Margreta M. Morgulas	Call with VA DOI re Anthem issues re termination	0.50	347.50
07/15/13	Margreta M. Morgulas	Research Anthem health insurance issues including proper notice, cancellation/termination, waiver and estoppel theories	4.20	2,919.00
07/15/13	Margreta M. Morgulas	Call with Beverly Smiley re Anthem information re due dates, payment arrangements, new enrollees, etc. and emails re same; Review information regarding estoppel issues from Beverly	0.60	417.00
07/16/13	Margreta M. Morgulas	Exchange emails with Beverly Smiley re Dental, Life Insurance Plans - status of coverage and disputes; Review policies and payment history	0.60	417.00

Date	Name	Description	Time	Amount
07/16/13	Margreta M. Morgulas	Telephone call with Mark Fox re Anthem notices and insurance alternatives to explore	0.50	347.50
07/16/13	Margreta M. Morgulas	Exchange emails with Rob Katz re insurance issues and telephone conference to discuss the same	0.30	208.50
07/16/13	Margreta M. Morgulas	Prepare list of D&O having potential indemnity rights and transmit to Larry Levy for further review and information	0.60	417.00
07/16/13	Margreta M. Morgulas	Telephone call with Rob Katz re Anthem issue and alternatives	0.40	278.00
07/16/13	Margreta M. Morgulas	Review Anthem termination notices, review applicable VA law on notice requirements and update memo with respect to Company obligations	3.80	2,641.00
07/17/13	Margreta M. Morgulas	Exchange emails with Rob Katz re Anthem call to negotiate potential resolution	0.30	208.50
07/17/13	Margreta M. Morgulas	Prepare Employee Benefits Questionnaire for Transprint and Colorep for inclusion in 7 day package	2.20	1,529.00
07/17/13	Margreta M. Morgulas	Review Gary E. Klausner's email re Anthem's position re retroactive termination and respond to same; Provide GEK with contact info for Anthem to discuss current reinstatement proposal	0.60	417.00
07/18/13	Kizzy L. Jarashow	Attention to G. Klausner email re: employee health insurance.	0.10	48.50
07/19/13	Margreta M. Morgulas	Call with Gary E. Klausner re status of Anthem discussions	0.20	139.00
07/19/13	Margreta M. Morgulas	Call with Debra Loving re Anthem letter from Mark Fox and review same; Call with Gary E. Klausner to review Anthem situation; Review Gary E. Klausner letter re Anthem to Company	0.60	417.00
07/30/13	Margreta M. Morgulas	Review email from Mark Hall re 401(k) plan audit fees	0.20	139.00
07/30/13	Margreta M. Morgulas	Call with counsel to SunLife re resolution of termination issues	0.40	278.00
07/31/13	Margreta M. Morgulas	Call with outside counsel to SunLife re life insurance termination and accommodations	0.40	278.00
07/31/13	Margreta M. Morgulas	Call with Diana Jasa re Anthem Dental policy, wrongful termination and need to reinstate policy	0.60	417.00
07/31/13	Margreta M. Morgulas	Email to Diana Jasa re Anthem Dental - attaching petitions, notice of cancellation and confirmation of terms for reinstatement	0.30	208.50
07/31/13	Margreta M. Morgulas	Email to Beverly Smiley, Mark Fox and Rob Katz re Anthem Dental reinstatement terms and conditions and need to communicate filing to all providers	0.20	139.00
07/31/13	Margreta M. Morgulas	Email to Beverly Smiley, Mark Fox and Rob Katz re SunLife policy issues and ongoing discussions	0.10	69.50
08/01/13	Margreta M. Morgulas	Email to Company re reinstatement of Dental policy	0.20	139.00

Date	Name	Description	Time	Amount
08/01/13	Margreta M. Morgulas	Confer with Rob Katz re payment of postpetition amounts to Anthem Dental, email to Anthem Dental re need for wire instructions re same	0.30	208.50
08/01/13	Margreta M. Morgulas	Call with Rich Hauer re notices to employees; issues regarding reinstatement of canceled insurance	0.20	139.00
08/01/13	Margreta M. Morgulas	Email to working group re notices to Employees and need for prior identification	0.20	139.00
08/02/13	Margreta M. Morgulas	Exchange emails with John McPherson re AmEx account numbers for employee	0.20	139.00
08/02/13	Margreta M. Morgulas	Prepare letter to AmEx counsel (Beckett & Lee) re Co account numbers for employee	0.40	278.00
08/02/13	Margreta M. Morgulas	Exchange emails with Rich Hauer re employee coverage issues re Anthem health	0.30	208.50
08/08/13	Margreta M. Morgulas	Exchange emails with Rich Hauer re reinstatement of dental policy; Exchange emails with Diana at Anthem Dental re status of reinstatement	0.30	208.50
08/08/13	Margreta M. Morgulas	Call with Matt Fisher re SunLife policy reinstatement; Email to Company re same	0.50	347.50
08/08/13	Margreta M. Morgulas	Exchange emails with Beverly Smiley re SunLife cancellation and new insurance options	0.30	208.50
11/04/13	Mike S. Neumeister	Telephone conference with R. Hauer re MOR's	0.10	35.00

TIME SUMMARY:

Name	Title	Time	Rate	Amount
Scott H. Yun	Shareholder	0.60	640.00	384.00
Margreta M. Morgulas	Shareholder	28.50	695.00	19,807.50
Mike S. Neumeister	Associate	0.10	350.00	35.00
Kizzy L. Jarashow	Associate	1.60	485.00	776.00
		30.80		21,002.50
Fees				21,002.50
Less Adjustments				<u>(201.55)</u>
Total				20,800.95

SUMMARY FOR 06400-0110: Employee Benefits/Plans

Total Fees This Invoice 20,800.95

Amount Due 20,800.95

06400-0120: Litigation

TIME DETAIL

Date	Name	Description	Time	Amount
08/01/13	Mike S. Neumeister	Prepare notice of continued DIP financing hearing	0.20	70.00
08/12/13	Mike S. Neumeister	Prepare and revise Notice of 8/15 hearing	0.30	105.00
08/12/13	Mike S. Neumeister	Analyze and prepare memo of P's and Q's and Katz Declaration for filing	0.60	210.00
08/12/13	Mike S. Neumeister	Prepare stipulation and order re continuance of hearing re Dominion utility objection	1.20	420.00
08/12/13	Mike S. Neumeister	Prepare stipulation and order re continuance of hearing re Columbia Utility objection	0.30	105.00
08/13/13	Mike S. Neumeister	Prepare utility continuance stipulations for filing and file same	0.30	105.00
08/13/13	Mike S. Neumeister	Prepare NOL for utility continuance orders and file same	0.30	105.00
08/13/13	Mike S. Neumeister	Prepare utility continuance orders for lodging and lodge same	0.10	35.00
08/13/13	Mike S. Neumeister	Exchange emails with L. Sizemore re Columbia stip. re continuance	0.20	70.00
08/13/13	Mike S. Neumeister	Exchange emails with R. Johnson and D. Weathers re Dominion stip. re continuance	0.20	70.00
08/14/13	Mike S. Neumeister	Prepare submission of Katz signature and confer w/ Kendra A. Johnson re same	0.20	70.00
08/16/13	Mike S. Neumeister	Research re 366(a)	1.80	630.00
08/19/13	Mike S. Neumeister	Research re response to utility objection and prepare same	5.20	1,820.00
08/19/13	Mike S. Neumeister	Exchange emails with R. Katz re utility objections	0.10	35.00
08/20/13	Mike S. Neumeister	Exchange emails with R. Katz re utilities objection	0.20	70.00
08/20/13	Mike S. Neumeister	Prepare response to utility objections	7.90	2,765.00
08/21/13	Mike S. Neumeister	Prepare and revise response re utility objections	3.80	1,330.00
08/21/13	Mike S. Neumeister	Prepare Pam Kiracofe Declaration re utilities objection	0.30	105.00
08/21/13	Mike S. Neumeister	Confer with Pam Kiracofe re Declaration	0.10	35.00
08/21/13	Mike S. Neumeister	Prepare Katz declaration re utilities objection	0.40	140.00
08/22/13	Mike S. Neumeister	Telephone conference with L. Sizemore re deposit agreement w/ Columbia	0.10	35.00
08/22/13	Mike S. Neumeister	Telephone conference with Pam Kiracafe re her declaration	0.20	70.00
08/22/13	Mike S. Neumeister	Revise Kiracafe Declaration	0.20	70.00
08/22/13	Mike S. Neumeister	Confer with R. Katz re decl. re utilities objection	0.20	70.00
08/22/13	Mike S. Neumeister	Revise Katz declaration re utilities objections	0.10	35.00

Date	Name	Description	Time	Amount
08/22/13	Mike S. Neumeister	Revise utilities pleadings and prepare for filing	1.00	350.00
08/26/13	Mike S. Neumeister	Analyze Dominion reply	0.40	140.00
08/26/13	Mike S. Neumeister	Analyze Columbia reply	0.40	140.00
08/26/13	Mike S. Neumeister	Research re cases and arguments in Dominion and Columbia reply	2.20	770.00
08/27/13	Mike S. Neumeister	Prepare for hearing re utilities objection	4.30	1,505.00
08/27/13	Mike S. Neumeister	Analyze tentative ruling re utilities objection and email Gary E. Klausner re same	0.20	70.00
08/27/13	Mike S. Neumeister	Confer with R. Katz re utility litigation	0.20	70.00
08/28/13	Mike S. Neumeister	Appear at hearing re utility objections	1.20	420.00
08/28/13	Mike S. Neumeister	Prepare for hearing re utility objections	2.00	700.00
08/28/13	Mike S. Neumeister	Travel to hearing on utility objections	0.80	280.00
08/29/13	Mike S. Neumeister	Confer with Gary E. Klausner re utilities order	0.20	70.00
08/29/13	Mike S. Neumeister	Prepare and revise utilities order	1.20	420.00
08/29/13	Mike S. Neumeister	Exchange emails with Katz re utilities order and deposit funding	0.20	70.00
08/30/13	Mike S. Neumeister	Exchange emails with C. Rivas and R. Johnson re utilities order	0.20	70.00
09/03/13	Mike S. Neumeister	Analyze R. Johnson comments re utilities order and email Gary E. Klausner re same	0.20	70.00
09/03/13	Mike S. Neumeister	Exchange emails with R. Johnson re utilities order revisions	0.20	70.00
09/04/13	Mike S. Neumeister	Prepare NOL for utilities order and confer w/ Kendra A. Johnson re filing and service	0.20	70.00
10/07/13	Scott H. Yun	Confer with Jeffrey A. Resler re release issue	0.20	128.00
11/04/13	Mike S. Neumeister	Telephone conference with and confer with R. Hauer re PB Mares lawsuit	0.30	105.00
11/05/13	Mike S. Neumeister	Confer with Jeffrey A. Resler re DB Moes dispute	0.20	70.00
02/10/14	Mike S. Neumeister	Confer with T. Barron re service lists	0.20	77.00

TIME SUMMARY:

Name	Title	Time	Rate	Amount
Scott H. Yun	Shareholder	0.20	640.00	128.00
Mike S. Neumeister	Associate	40.30	350.17	14,112.00
		40.50		14,240.00
Fees				14,240.00
Less Adjustments				<u>(1,386.00)</u>
Total				12,854.00

SUMMARY FOR 06400-0120: Litigation

Total Fees This Invoice	<u>12,854.00</u>
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Amount Due	<u>12,854.00</u>
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Exhibit "F"

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06400-0000: Colorep, Inc.

COSTS AND DISBURSEMENTS

Cost Category	Month	Amount
Copy Production	July 2013	5,968.80
	August 2013	4,540.30
	September 2013	712.60
	October 2013	4,222.90
	November 2013	426.20
	December 2013	38.60
	January 2014	285.90
	February 2014	172.20
	March 2014	81.90
	Total	16,449.40
Faxes In	July 2013	0.20
	Total	0.20
Federal Express	July 2013	3,099.40
	August 2013	1,812.64
	September 2013	1,080.74
	October 2013	85.61
	December 2013	12.63
	January 2014	12.57
	February 2014	28.32
	Total	6,131.91
Filing Fees	August 2013	2,426.00
	Total	2,426.00
Long Distance Telephone	July 2013	132.99
	August 2013	274.98
	September 2013	186.07
	October 2013	700.16
	November 2013	158.54
	December 2013	42.82
	January 2014	15.35
	February 2014	6.92
	March 2014	2.78
	Total	1,520.61
Messenger Expense	July 2013	80.39
	August 2013	956.06
	September 2013	22.89
	October 2013	404.38
	Total	1,463.72
Miscellaneous Expense	August 2013	26.00
	Total	26.00
Online Research	July 2013	1,751.01
	August 2013	2,837.44
	September 2013	2,294.22

	October 2013	729.40
	November 2013	1,227.98
	December 2013	12.44
	January 2014	98.60
	February 2014	253.80
	March 2014	259.49
	Total	9,464.38
Outside Document Reproduction	August 2013	1,432.93
	January 2014	19,470.49
	Total	20,903.42
Parking Expense	August 2013	94.00
	Total	94.00
Postage	July 2013	1,572.19
	August 2013	2,024.79
	September 2013	402.76
	October 2013	1,808.72
	November 2013	266.19
	December 2013	8.48
	January 2014	265.22
	February 2014	76.23
	March 2014	68.12
	Total	6,492.70
Professional Services	July 2013	75.00
	November 2013	3,164.03
	December 2013	2,972.30
	Total	6,211.33
Taxi/Limo Services	November 2013	19.35
	Total	19.35
Telephone Conference Services	July 2013	156.55
	August 2013	733.54
	October 2013	200.36
	November 2013	13.12
	January 2014	39.87
	February 2014	42.50
	Total	1,185.94
UCC Search Fees	August 2013	35.00
	Total	35.00
Total Costs by Category:		
	Copy Production	16,449.40
	Faxes In	0.20
	Federal Express	6,131.91
	Filing Fees	2,426.00
	Long Distance Telephone	1,520.61
	Messenger Expense	1,463.72
	Miscellaneous Expense	26.00
	Online Research	9,464.38
	Outside Document Reproduction	20,903.42
	Parking Expense	94.00
	Postage	6,492.70
	Professional Services	6,211.33
	Taxi/Limo Services	19.35

Telephone Conference Services	1,185.94
UCC Search Fees	35.00
Total	72,423.96

SUMMARY FOR 06400-0000: Colorep, Inc.

Total Costs and Disbursements This Invoice	72,423.96
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Amount Due	<u>72,423.96</u>
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