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UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION

In re:
Colorep, Inc.

Debtor(s)

Case No. **2:13-bk-27689 WB**

Chapter 11

**ORDER SCHEDULING CHAPTER 11
STATUS AND CASE MANAGEMENT
CONFERENCE**

Hearing:

Date: August 29, 2013

Time: 10:00 A.M.

Place: **255 E. Temple Street, Ctrm: 1475, 14th fl**
Los Angeles, CA 90012

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PLEASE TAKE NOTICE that, pursuant to 11 U.S.C. § 105(d), the Court will conduct a status conference in the above case at the place and time set forth above.

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PLEASE TAKE FURTHER NOTICE that, based upon the Court's records and evidence presented at the status conference, the Court may do one or more of the following at the status conference (or at any continued hearing) without further notice:

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1. dismiss the case;
 2. convert the case to another chapter;
 3. order the appointment of a chapter 11 trustee;
 4. establish deadlines for the filing of claims, requests for payment of expenses of administration and/or objections to claims;

- 1 5. set deadlines for filing or soliciting acceptances of a proposed plan and
disclosure statement by the debtor or any other party in interest;
- 2 6. fix the scope and format of the notice to be provided regarding the hearing
on approval of the disclosure statement;
- 3 7. provide that the hearing on approval of the disclosure statement may be
4 combined with the hearing on confirmation of the plan;
- 5 8. set a deadline for confirmation of a plan;
- 6 9. set deadlines for compliance with reporting and other chapter 11 debtor in
possession requirements;
- 7 10. set deadlines for the assumption or rejection of executory contracts or
unexpired leases; and/or
- 8 11. refer matters to mediation.

9 **IT IS HEREBY ORDERED** as follows:

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- 11 1. The debtor in possession (or the chapter 11 trustee, if one has been
12 appointed), shall serve a copy of this order on the United States Trustee,
all secured creditors, the official committee of unsecured creditors and its
13 counsel (or the 20 largest unsecured creditors, if no committee has been
appointed) and any parties that have requested special notice in the
14 cases not less than **21 days** prior to the date scheduled for the status
conference;
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- 16 2. The debtor in possession (or the chapter 11 trustee, if one has been
appointed) shall file with the court and serve on the parties identified in the
17 preceding paragraph not less than **14 days** prior to the date scheduled for
the status conference a written status report that includes the following
18 information:
 - 19 a. a brief description of the debtor's businesses and operations, if
any, and the principal assets and liabilities of each estate;
 - 20 b. brief answers to these questions:
 - 21 1. What precipitated the bankruptcy filing?
 - 22 2. What does the debtor hope to accomplish in this chapter 11
case?
 - 23 3. What are the principal disputes or problems likely to be
encountered during the course of the debtor's reorganization
24 efforts?
 - 25 4. How does the debtor recommend that these disputes be
resolved and why?
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- 5. Has the debtor complied with all of its duties under 11 U.S.C. §§ 521, 1006 and 1107 and all applicable guidelines of the Office of the United States Trustee, and, if not, why not?
- 6. Do any parties claim an interest in cash collateral of the debtor?
- 7. Is the debtor using cash that any party claims as its cash collateral and, if so, on what date(s) did the debtor obtain an order authorizing the use of such cash or the consent of such party?
- c. the identity of all professionals retained or to be retained by the estate, the dates on which applications for the employment of such professionals were filed or submitted to the United States Trustee, the dates on which orders were entered in response to such applications, if any, and a general description of the type of services to be rendered by each or the purpose of the employment;
- d. in operating cases, evidence regarding projected income and expenses for the first six months of the case;
- e. proposed deadlines for the filing of claims and objections to claims;
- f. a proposed deadline for the filing of a plan and disclosure statement; and
- g. a discussion of any significant unexpired leases and executory contracts to which the debtor is a party and the debtor's intentions with regard to these leases and contracts.

DATED: 7/17/13



 UNITED STATES BANKRUPTCY JUDGE

NOTE TO USERS OF THIS FORM:

- 1) Attach this form to the last page of a proposed Order or Judgment. Do not file as a separate document.
- 2) The title of the judgment or order and all service information must be filled in by the party lodging the order.
- 3) **Category I.** below: The United States trustee and case trustee (if any) will always be in this category.
- 4) **Category II.** below: List **ONLY** addresses for debtor (and attorney), movant (or attorney) and person/entity (or attorney) who filed an opposition to the requested relief. DO NOT list an address if person/entity is listed in category I.

NOTICE OF ENTERED ORDER AND SERVICE LIST

Notice is given by the court that a judgment or order entitled (*specify*) **ORDER SETTING SCHEDULING AND CASE MANAGEMENT CONFERENCE** was entered on the date indicated as "Entered" on the first page of this judgment or order and will be served in the manner indicated below:

I. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF") - Pursuant to controlling General Order(s) and Local Bankruptcy Rule(s), the foregoing document was served on the following person(s) by the court via NEF and hyperlink to the judgment or order. As of 7/17/2013, the following person(s) are currently on the Electronic Mail Notice List for this bankruptcy case or adversary proceeding to receive NEF transmission at the email address(es) indicated below.

- Brian L Davidoff bdavidoff@greenbergglusker.com,
- Patrick B Howell phowell@whdlaw.com, dprim@whdlaw.com
- Ron Maroko ron.maroko@usdoj.gov
- Margreta M Morgulas mmorgulas@stutman.com
- Frank T Pepler frank.pepler@dlapiper.com
- Danielle A Pham dpham@stutman.com, daniellepham@gmail.com
- United States Trustee (LA) ustpreion16.la.ecf@usdoj.gov

Service information continued

on attached page

II. SERVED BY THE COURT VIA U.S. MAIL: A copy of this notice and a true copy of this judgment or order was sent by United States Mail, first class, postage prepaid, to the following person(s) and/or entity(ies) at the address(es) indicated below:

Service information continued on

attached page

III. TO BE SERVED BY THE LODGING PARTY: Within 72 hours after receipt of a copy of this judgment or order which bears an "Entered" stamp, the party lodging the judgment or order will serve a complete copy bearing an "Entered" stamp by U.S. Mail, overnight mail, facsimile transmission or email and file a proof of service of the entered order on the following person(s) and/or entity(ies) at the address(es), facsimile transmission number(s), and/or email address(es) indicated below:

Service information continued on

attached page

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