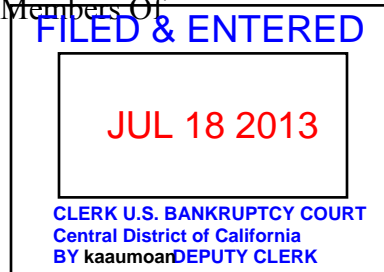


1 GARY E. KLAUSNER (STATE BAR NO. 69077)
2 MARGRETA M. MORGULAS (STATE BAR NO. 224950), and
3 KIZZY L. JARASHOW (*Pro Hac Vice Application Pending*), Members Of
4 STUTMAN, TREISTER & GLATT
5 PROFESSIONAL CORPORATION
6 1901 Avenue of the Stars, 12th Floor
7 Los Angeles, CA 90067
8 Telephone: (310) 228-5600
9 Telecopy: (310) 228-5788
10 E-Mail: gklausner@stutman.com
11 mmorgulas@stutman.com
12 kjarashow@stutman.com



[Proposed] Reorganization Counsel
for Debtors and Debtors in Possession

Debtors' Mailing Address:
Colorep, Inc. and Transprint USA, Inc.
1000 Pleasant Valley Road
Harrisonburg, VA 22801-9790
Attn: Robert Katz

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION**

14 In re:	)	Case No. 13-bk-27689-WB
15 COLOREP, INC.,	)	Chapter 11
16 a California corporation, <i>et al.</i>,	)	(Jointly Administered)
17	)	ORDER GRANTING EMERGENCY
18 Debtors.	)	MOTION FOR ORDER: (I) DEEMING
19	)	UTILITIES ADEQUATELY ASSURED OF
20	)	FUTURE PERFORMANCE; AND (II)
21	)	ESTABLISHING PROCEDURES FOR
22 Tax I.D Nos. 94-3055026 (Colorep, Inc.) and	)	DETERMINING REQUESTS FOR
23 54-1200596 (Transprint USA, Inc.)	)	ADDITIONAL ASSURANCE PURSUANT
24	)	TO BANKRUPTCY CODE SECTION 366
25	)	Hearing Date
26	)	Date: July 15, 2013
27	)	Time: 2:00 p.m.
28	)	Location: Courtroom 1375 255 East Temple Street Los Angeles, CA 90012

Upon review and consideration of the "Emergency Motion for Order (I) Deeming
Utilities Adequately Assured of Future Performance; and (II) Establishing Procedures for

1 Determining Requests for Additional Assurance Pursuant to Bankruptcy Code Section 366"
2 (the "**Motion**")¹, filed by Colorep, Inc. ("**Colorep**") and Transprint USA, Inc. ("**Transprint**"), the
3 debtors and debtors in possession in the above-captioned cases (together, the "**Debtors**"), the
4 accompanying "Declaration of Mark A. Fox in Support of First Day Motions," and all other
5 pleadings and evidence submitted in connection with the Motion, the Court hereby finds that good
6 cause exists for the relief requested in the Motion:

- 7 1. Notice was appropriate under the circumstances; and
- 8 2. Good cause exists to grant the relief requested in the Motion.

9 **THEREFORE, IT IS ORDERED THAT:**

- 10 1. The Motion is granted in its entirety.
- 11 2. The Debtors' utility service providers (the "**Utilities**") are prohibited from
12 altering, refusing, discontinuing service to, or discriminating against the Debtors.
- 13 3. The Debtors are authorized, in the exercise of their business judgment and in
14 their sole discretion, to create an escrow account in favor of the Utilities, in an amount equal to an
15 average, based upon historical payments made by the Debtors to each Utility from July 1, 2012
16 through June 30, 2013, of two (2) weeks worth of payments to each Utility, which, without any
17 additional deposits or other security from the Debtors, will constitute "adequate assurance of
18 payment" to the Utilities within the meaning of Bankruptcy Code section 366.
- 19 4. A Utility that objects to this Court's determination that the Debtors have
20 provided adequate assurance must file an Objection, within fourteen (14) days from entry of this
21 Order, which shall be served on all affected Utilities, that sets forth (1) the location for which the
22 Utility Services are provided, (2) the average monthly usage for the most recent twelve (12) month
23 period, (3) the prepetition amount alleged to be due and owing, (4) the amount of any deposit made
24 by the Debtors prior to the Petition Date, and (5) the requested additional assurance and the alleged
25 justification therefor.

26
27
28 ¹ All capitalized terms not explicitly defined herein shall have the same definition ascribed to them in the Motion.

NOTICE OF ENTERED ORDER AND SERVICE LIST

Notice is given by the court that a judgment or order entitled:

ORDER GRANTING EMERGENCY MOTION FOR ORDER: (I) DEEMING UTILITIES ADEQUATELY ASSURED OF FUTURE PERFORMANCE; AND (II) ESTABLISHING PROCEDURES FOR DETERMINING REQUESTS FOR ADDITIONAL ASSURANCE PURSUANT TO BANKRUPTCY CODE SECTION 366

was entered on the date indicated as "Entered" on the first page of this judgment or order and will be served in the manner stated below:

1. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF) - Pursuant to controlling General Orders and LBRs, the foregoing document was served on the following persons by the court via NEF and hyperlink to the judgment or order. As of _____, the following persons are currently on the Electronic Mail Notice List for this bankruptcy case or adversary proceeding to receive NEF transmission at the email addresses stated below.

Service information continued on attached page

2. SERVED BY THE COURT VIA UNITED STATES MAIL: A copy of this notice and a true copy of this judgment or order was sent by United States mail, first class, postage prepaid, to the following persons and/or entities at the addresses indicated below:

Service information continued on attached page

3. TO BE SERVED BY THE LODGING PARTY: Within 72 hours after receipt of a copy of this judgment or order which bears an "Entered" stamp, the party lodging the judgment or order will serve a complete copy bearing an "Entered" stamp by United States mail, overnight mail, facsimile transmission or email and file a proof of service of the entered order on the following persons and/or entities at the addresses, facsimile transmission numbers, and/or email addresses stated below:

Service information continued on attached page

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1. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)

Brian L Davidoff on behalf of Creditor Quercus Trust

bdavidoff@greenbergglusker.com,

jreinglass@greenbergglusker.com;kwoodson@greenbergglusker.com;calendar@greenbergglusker.com;sgaeta@greenbergglusker.com

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient Technologies Corporation

phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)

ron.maroko@usdoj.gov

Margreta M Morgulas on behalf of Debtor Colorep, Inc.

mmorgulas@stutman.com

Frank T Pepler on behalf of Creditor Meserole, LLC

frank.pepler@dlapiper.com

Danielle A Pham on behalf of Debtor Colorep, Inc.

dpham@stutman.com, daniellepham@gmail.com

United States Trustee (LA)

ustpregion16.la.ecf@usdoj.gov

3. TO BE SERVED BY THE LODGING PARTY:

Debtor:

Colorep, Inc.

c/o Law Offices of Joseph P. Bartlett

1900 Avenue of the Stars

20th Floor

Los Angeles, CA 90067

Office of the US Trustee

Ron Maroko, Esq.

725 S Figueroa St Ste 2600

Los Angeles, CA 90017

213-894-4520

Secured Lenders

Meserole, LLC

Attn: Ari Hirt

152 W 57th Street, 4th Floor

New York, New York 10019

Counsel to Meserole LLC

DLA Piper LLP (US)

Attn: Stuart Brown

919 North Market Street

Suite 1500

Wilmington, Delaware 19801

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Parties Asserting a Secured Interest

Debs Corporation
8F Honmachi Center Building
2-6-10 Honmachi
Chuo-ku
Osaka 541-0053
JAPAN

BDG (Larry Levy)
177 Riverside Drive
Newport Beach, CA 92663

Cheran Digital Imaging & Consulting
798 Burnt Gin Road
Gaffney, South Carolina 29340

Cheran Digital Imaging & Consulting
1506 Old Georgia Hwy
Gaffney, SC 29341

Counsel to Cheran Digital Imaging &
Consulting
Dillina W. Stickley
Hoover Penrod PLC
342 South Main Street
Harrisonburg, VA 22801

Danzas Corporation
t/a DHL Global Forwarding
433B Carlisle Drive, Herndon, VA 20170

Counsel to Danzas Corporation
David H. Gougher PC
7834 Forest Hill Avenue
Richmond, VA 23225

Waste Management of Virginia
3580 S. Main Street
Harrisonburg, VA 22801

Counsel to Waste Management of Virginia
David H. Gougher PC
7834 Forest Hill Avenue
Richmond, VA 23225

Fisher Textiles, Inc.
139 Business Park Drive
Indian Trail, NC 28079

Vern & Mary Jane Michael LC
8218 Port Republic Rd
Port Republic, VA 24471-2654

Counsel to Vern & Mary Jane Michael LC
Litten & Sipe
Attn: Melisa G. Michelsen, Esq.
410 Neff Avenue
Harrisonburg, VA 22801

Roy Rolando
509 Wirt Avenue
Elkton, VA 22827

Counsel to Roy Rolando
Roland Santos
52 E Market Street
Harrisonburg, VA 22801

Riddleberger Brothers
6127 S. Valley Pike
Mt. Crawford, VA 22841

Counsel to Riddelberg Brothers
Lenhart Obenshain
100 10th Street NE
Suite 300
Charlottesville, VA 22902

Victoria Home Imp. LLC
3200 Honey Flower Ct
Chesapeake, VA 23323-1952

Summit Financial Resources
2455 East ParleysWay,
Salt Lake City, UT 84109

Faunus Group International, Inc.
80 Broad Street, 22nd Floor
New Yorkm NY 10004

David Gelbaum, Trustee
Quercus Trust
1835 Newport Blvd, A109 - PMB 467
Costa Mesa, CA 92627

Counsel for Quercus Trust
Brian Davidoff, Esq.
Greenberg Glusker, et al.
1900 Avenue of the Stars, 21st Floor
Los Angeles, CA 90067

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Dolly & Robert K. Raisler Foundation, Inc.
2600 Netherland Avenue, #520
Bronx, NY 10463 - 4857

David Grzan
2680 Silver View Drive
Orono, MN 55356

Anne Rand
392 Rutland Avenue
Teaneck, NJ 07666

Steven R. Jacobson
2600 Netherland Avenue, #520
Bronx, NY 10463

Nicholas Kerman
25 Eaton Mews South
London SW1W 9HR
ENGLAND

Sensient Imaging Technologies
777 East Wisconsin Avenue
Milwaukee, WI 53202-5304

Valley Industrial Trucks
1152 Meadowbrook Ave.
Youngstown, OH 44512

Valley Industrial Trucks (NMAC)
990 W 190th St
Torrance, CA 90502-1014

Internal Revenue Service
PO Box 145595
Cincinnati, OH 45250-5595

Kuehne & Nagel, Inc.
Stephen Savarese, Esq.
10 Exchange Place
Jersey City, NJ 07302

Counsel to Kuehne & Nagel, Inc.
Halperin Battaglia Raicht, LLP
Attn: Carrie E. Essensfeld
40 Wall Street, 37th Floor
New York, NY 10005

Compressor Parts & Repairs
8256 Rising Creek Ln
Broadway, VA 22815

Essex Temporary Service, Inc.
1501 Broadway
New York, NY 10036

Dougherty Equipment
591 Belle Circle
Harrisonburg, VA 22801

Geno's Coffee LLC
253 Bookerdale Rd
Waynesboro, VA 22980

Pitney Bowes Credit Corp
27 Waterview Dr
Shelton, CT 06484-4301

SIK Associates
Kaufman Management Company, LLC
Attn: Steven J. Kaufman
450 Seventh Avenue
New York, New York 10123

Stork Prints America
3201 N 1-85
Charlotte, NC 28269

Silvious, Peggy R.
623 Gypsy Ln,
Elkton, VA, 22827

Silvious, Peggy R.
995 Floyd Cir, Mc
Gaheysville, VA, 22840

Robert Fellows
1176 Portland Dr
Harrisonburg, VA 22801-8627

Deborah Wagner
5048 Scotts Ford Road
Mount Crawford, VA 22841

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20 Largest Creditors

Domtar Corporation
Port Huron Mill
1700 Washington Avenue
Port Huron, Michigan 48060

Domtar Corporation
Subsidiary Of Domtar Ind
1700 Washington Avenue
Port Huron, MI 48060

Dominion Va Power
Attn: Barbara Smith
P.O. Box 26666
Richmond, VA 23261-6666

Dominion Virginia Power
P.O. Box 26019
Richmond, VA 23260-6019

Krausz Puente LLC
c/o The Krausz Companies
44 Montgomery St, Ste 3300
San Francisco, CA 94104

Krausz Puente LLC
11383 Newport Dr
Rancho Cucamonga, CA 91730-5536

Stonefield Josephson, Inc.
Attn: Steve Rapattoni, CPA
18500 Von Karman Ave
Irvine, CA 92612

Susan D'Arcy
aka SRD International
95 East Broadway
Roslyn, NY 11576

Mimaki USA, Inc.
c/o Wiliam Hearnburg, Jr.
Smith, Gambrell & Russell, LLP
Promenade, Suite 3100
1230 Peachtree Street N.E.
Atlanta, GA 30309

Mimaki USA, Inc.
Dept. CH 17368
Palatine, IL 6055-7368

Bonnie Julian
1244 Pole Branch Rd
Clover, SC 29710

Counsel to L.H. Charney Associates, LLC
Attn: Scott S. Markowitz
Tarter Krinsky & Drogin LLP
1350 Broadway
New York, NY 10018

Fish & Associates
Attn: Mei Tsang
2603 Main Street
Suite 10000
Irvine, CA 92614-4271

Fedex – Techconnect
Attn: Pam Gish
Lockbox 360353
500 Ross St. Rm 154-0455
Pittsburg, PA 15252

Federal Express Corp.
PO Box 371461
Pittsburgh, PA 15250-7461

Stand Energy Corporation
Attn Kathy Kellems, Credit Manager
1077 Celestial St
Suite 110
Cincinnati, OH 45202

Stand Energy Corporation
PO Box 632712
Pittsburgh, PA 15250-7461

Carlo Tenconi
Via Stromboli 209
Milan 20144
ITALY

Atlantic Paper Company
430 Fehelley Drive
King of Prussia, PA 19406

Univar USA, Inc.
Attn: Doug Putney
1001 Old Bermuda Hundred Rd
Chester, VA 23836

Univar USA, Inc.
P. O. Box 409692
Atlanta, GA 30384-9692

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PBMares /PBGH
Attn: Mary Aldrich
558 South Main Street
Harrisonburg, VA 22801

Columbia Gas GTS Account
P.O. Box 742529
Cincinnati, OH 45274-2529

Chemsolv, Inc.
P.O. Box 13847
Roanoke, VA 24037

Dupont Company
Attn: Jenna Pike
1007 Market Street
Wilmington, DE 19898

Dupont Company
Cashier's Office D-8003-3
1007 Market Street
Wilmington, DE 19898

Shelter Capital Partners fka Yazam LLC
Attn: Rodney Friedman
10880 Wilshire Blvd., Suite 1850
Los Angeles, CA 90024
Attn: Rodney Friedman

Nexeo Solutions
3 Waterway Square Place
Suite 1000
The Woodlands, Texas 77380

Nexeo Solutions LLC
62190 Collections Center Dr
Chicago, IL 60693-0621

Anthem Blue Cross Blue Shield
Attn: Dianne Loving
P.O. Box 580494
Charlotte, NC 28258

L.H. Charney Associates, LLC
Attn: Bruce Block
1441 Broadway
New York, New York 10018

Other Parties in Interest

Served by Certified Mail

Wells Fargo Bank N.A.
141 East Market Street
Harrisonburg, VA 22801

Served by Certified Mail

Wells Fargo Bank N.A.
141 East Market Street
Harrisonburg, VA 22801

Governmental Agencies

Employment Development Department
Bankruptcy Group MIC 92E
PO Box 826880
Sacramento, CA 94280-0001

State of California Franchise Tax Board
Bankruptcy Section, MS: A-340
PO Box 2952
Sacramento, CA 95812-2952

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

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Utility Providers

Dominion Va Power
P.O. Box 26666
Richmond, VA 23261-6666
Attn: Barbara Smith

Duke Energy
P.O. Box 1090
Charlotte, NC 28201-1090

Columbia Gas
Attn: Keith Martin
200 Civic Center Dr.
Columbus, OH 43215

ACC Business
400 West Ave.
Rochester, NY 14611
Attn: Ron Vanderwege

Sprint
Attn: Mildred Walker
PO Box 8077
London, KY 40742

Time Warner Cable
P.O. Box 77169
Charlotte, NC 28271-7169

Verizon South
PO Box 33078
St. Petersburg, FL 33733

Verizon South
Attn: Bankruptcy Matters
500 Technology Drive, Suite 550
Weldon Spring, MO 63304

Verizon NY
PO Box 15124
Albany, NY 12212-5124

Verizon NY
Attn: Bankruptcy Matters
500 Technology Drive, Suite 550
Weldon Spring, MO 63304

Verizon NY Internet
PO Box 33078
St. Petersburg, FL 33733
Phone: 800-837-4066

Verizon NY Internet
Attn: Bankruptcy Matters
500 Technology Drive, Suite 550
Weldon Spring, MO 63304

Verizon Business
P.O. Box 660794
Dallas, TX 75266-0794

City of Harrisonburg, VA
2155 Beery Rd
Harrisonburg, VA 22801-9655

Rockingham Co. Treasurer
20 East Gay Street
Harrisonburg, VA 22802

Allied Waste
1831 Avon Street Ext.
Charlottesville, VA 22902

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