

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  Gary E. Klausner, State Bar No. 69077 Margreta M. Morgulas, State Bar No. 224950 Stutman Treister & Glatt 1901 Avenue of the Stars 12th Floor Los Angeles, California 90067 T: 310-228-5600 F: 310-228-5788 <a href="mailto:gklausner@stutman.com">gklausner@stutman.com</a> <a href="mailto:mmorgulas@stutman.com">mmorgulas@stutman.com</a>  <input checked="" type="checkbox"/> Attorney for: Debtor	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION</b>	
In re:  Colorep, Inc., a California corporation,   Debtor(s).	CASE NO.: 13-bk-27689 CHAPTER: 11
	<b>CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</b>
	[No hearing]

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, (Printed name of attorney or declarant) Larry M. Levy, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

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This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.



[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:

- ☒ I am the president or other officer or an authorized agent of the Debtor corporation  
☐ I am a party to an adversary proceeding  
☐ I am a party to a contested matter  
☐ I am the attorney for the Debtor corporation

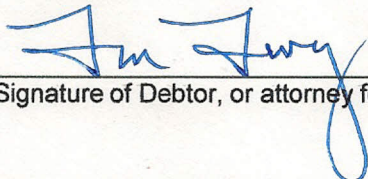
2.a. ☒ The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

The Quercus Trust, Series A Preferred Shares/Series B Preferred Shares/Series D Preferred Shares/Series E Preferred Shares; Carthew Bay Technologies, Inc., Series C Preferred Shares; Meserole, LLC, Series E Preferred Shares; Steven Rattner, Series E Preferred Shares

[For additional names, attach an addendum to this form.]

b. ☐ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date: July 24, 2013

By:   
Signature of Debtor, or attorney for Debtor

Name: Larry M. Levy, Member, Board of Directors  
Printed name of Debtor, or attorney for Debtor

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
1901 Avenue of the Stars, 12<sup>th</sup> Floor, Los Angeles, California 90067

A true and correct copy of the foregoing document entitled (*specify*):

CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4  
will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in  
the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General  
Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On  
July 24, 2013, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the  
following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On July 24, 2013, I served the following persons and/or entities at the last known addresses in this bankruptcy case or  
adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class,  
postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will  
be completed no later than 24 hours after the document is filed.

The Honorable Julia Brand  
U.S. Bankruptcy Court Central District of California  
255 East Temple Street, Suite 1382  
Los Angeles, CA 90012

The Honorable Sheri Bluebond  
United States Bankruptcy Court  
255 East Temple Street, Suite 1482  
Los Angeles, CA 90012

☒ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (state method  
for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) \_\_\_\_\_, I served the  
following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to  
such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration  
that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is  
filed.

**SERVED BY OVERNIGHT MAIL (Federal Express)**

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

July 24, 2013  
Date

Kendra A. Johnson  
Printed Name

/s/Kendra A. Johnson  
Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

**1. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**

Brian L Davidoff on behalf of Creditor Quercus Trust

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jreinglass@greenbergglusker.com;kwoodson@greenbergglusker.com;calendar@greenbergglusker.com;sgaeta@greenbergglusker.com

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient Technologies Corporation

phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)

ron.maroko@usdoj.gov

Margreta M Morgulas on behalf of Debtor Colorep, Inc.

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Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.

mmorgulas@stutman.com

Frank T Pepler on behalf of Creditor Meserole, LLC

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Danielle A Pham on behalf of Debtor Colorep, Inc.

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United States Trustee (LA)

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