

1 GARY E. KLAUSNER (STATE BAR NO. 69077)  
MARGRETA M. MORGULAS (STATE BAR NO. 224950), and  
2 MICHAEL S. NEUMEISTER (STATE BAR NO. 274220), Members of  
3 **STUTMAN, TREISTER & GLATT**  
**PROFESSIONAL CORPORATION**  
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7  
8 [Proposed] Reorganization Counsel  
for Debtors and Debtors in Possession

9 Debtors' Mailing Address:  
Colorep, Inc. and Transprint USA, Inc.  
10 100 Pleasant Valley Road  
Harrisonburg, VA 22801-9790  
11 Attn: Robert Katz, [Proposed] CRO

12 **UNITED STATES BANKRUPTCY COURT**

13 **CENTRAL DISTRICT OF CALIFORNIA**

14 **LOS ANGELES DIVISION**

15 In re ) Case No. 13-bk-27689-WB  
16 COLOREP, INC., ) Chapter 11  
a California corporation, *et al.*, ) (Jointly Administered)  
17 )  
18 Debtors. ) **NOTICE OF CONTINUED FINAL**  
19 Tax I.D. Nos. 94-3055026 (Colorep, Inc.) and ) **HEARING ON MOTION OF DEBTORS**  
54-1200596 (Transprint USA, Inc.) ) **AND DEBTORS IN POSSESSION FOR**  
20 ) **INTERIM AND FINAL ORDERS**  
21 ) **(1) AUTHORIZING POST-PETITION**  
22 ) **FINANCING; (2) AUTHORIZING USE**  
23 ) **OF CASH COLLATERAL;**  
24 ) **(3) GRANTING PRIMING LIENS AND**  
25 ) **SUPERPRIORITY CLAIMS;**  
26 ) **(4) PROVIDING ADEQUATE**  
27 ) **PROTECTION; AND (5) GRANTING**  
RELATED RELIEF  
DATE: August 6, 2013  
TIME: 11:00 a.m.  
PLACE: Courtroom 1475  
255 East Temple Street  
Los Angeles, CA 90012

1 **TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE, THE OFFICE OF THE**  
2 **UNITED STATES TRUSTEE, THE DEBTORS' TWENTY LARGEST UNSECURED**  
3 **CREDITORS, AND OTHER PARTIES ENTITLED TO NOTICE:**

4 **PLEASE TAKE NOTICE** that, pursuant to the request of Colorep, Inc. and  
5 Transprint USA, Inc. (together, the "Debtors") and Meserole, LLC ("Meserole"), the Court will hold  
6 a continued final hearing on the *Motion of Debtors and Debtors in Possession for Interim and Final*  
7 *Orders (1) Authorizing Post-Petition Financing; (2) Authorizing Use of Cash Collateral;*  
8 *(3) Granting Priming Liens and Superpriority Claims; (4) Providing Adequate Protection; and*  
9 *(5) Granting Related Relief* [Docket No. 12] (the "DIP Financing Motion") on **August 6, 2013 at**  
10 **11:00 a.m.**, before the Honorable Sheri Bluebond, United States Bankruptcy Judge, in Courtroom  
11 1475 located at 255 E. Temple Street, Los Angeles, California 90012.

12 **PLEASE TAKE FURTHER NOTICE** that a copy of the DIP Financing Motion  
13 was served on you via overnight mail or United States mail on July 10, 2013. If you did not receive  
14 a copy of the DIP Financing Motion and would like a copy, please contact proposed reorganization  
15 counsel for the Debtors, Stutman, Treister & Glatt Professional Corporation, Attention: Kendra A.  
16 Johnson, 1901 Avenue of the Stars, 12<sup>th</sup> Floor, Los Angeles, CA 90067, (310) 228-5600,  
17 kjohnson@stutman.com, to obtain a copy.

18  
19 Dated: August 1, 2013

Respectfully submitted,

20  
21 /s/ Michael S. Neumeister

GARY E. KLAUSNER  
MARGRETA M. MORGULAS  
MICHAEL S. NEUMEISTER  
**STUTMAN, TREISTER & GLATT**  
**PROFESSIONAL CORPORATION**

22  
23  
24 *[Proposed] Reorganization Counsel*  
25 for Debtors and Debtors in Possession  
26  
27  
28

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 1901 Avenue of the Stars, 12<sup>th</sup> Floor, Los Angeles, California 90067. A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF CONTINUED FINAL HEARING ON MOTION OF DEBTORS AND DEBTORS IN POSSESSION FOR INTERIM AND FINAL ORDERS (1) AUTHORIZING POST-PETITION FINANCING; (2) AUTHORIZING USE OF CASH COLLATERAL; (3) GRANTING PRIMING LIENS AND SUPERPRIORITY CLAIMS; (4) PROVIDING ADEQUATE PROTECTION; AND (5) GRANTING RELATED RELIEF** will be served or was served (**a**) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (**b**) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) August 1, 2013, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) August 1, 2013, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) August 1, 2013, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

**VIA FEDERAL EXPRESS**

Honorable Julie W. Brand  
U.S. Bankruptcy Court  
255 E. Temple Street  
Suite 1382 / Courtroom 1375  
Los Angeles, CA 90012

Honorable Sheri Bluebond  
U.S. Bankruptcy Judge  
United States Bankruptcy Court  
255 E. Temple Street  
Room 1482  
Los Angeles, CA 90012

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

August 1, 2013  
Date

Therese A. Barron  
Printed Name

/s/ Therese A. Barron  
Signature

Brian L Davidoff on behalf of Creditor Quercus Trust  
bdavidoff@greenbergglusker.com,  
jreinglass@greenbergglusker.com;kwoodson@greenbergglusker.com;calendar@greenbergglusker.com;sgaeta@greenbergglusker.com

Patrick B Howell on behalf of Creditor Sensient Imaging Technologies S.A., Sensient Technologies Corporation  
phowell@whdlaw.com, dprim@whdlaw.com;tmichalak@whdlaw.com

Ron Maroko on behalf of U.S. Trustee United States Trustee (LA)  
ron.maroko@usdoj.gov

David W. Meadows on behalf of Creditor Virginia Electric And Power Co  
david@davidwmeadowslaw.com

Stephan W Milo on behalf of Interested Party Courtesy NEF  
smilo@wawlaw.com, psilling@wawlaw.com

Margreta M Morgulas on behalf of Debtor Colorep, Inc.  
mmorgulas@stutman.com

Margreta M Morgulas on behalf of Debtor Transprint USA, Inc.  
mmorgulas@stutman.com

Michael S Neumeister on behalf of Debtor Colorep, Inc.  
mneumeister@stutman.com

Frank T Pepler on behalf of Creditor Meserole, LLC  
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Danielle A Pham on behalf of Debtor Colorep, Inc.  
dpham@stutman.com, daniellepham@gmail.com

Jeffrey M. Reisner on behalf of Interested Party Courtesy NEF  
jreisner@irell.com

United States Trustee (LA)  
ustpregion16.la.ecf@usdoj.gov

**2. SERVED BY UNITED STATES MAIL:**

	Colorep, Inc. 6400.000 575094v1	
Debtor: Colorep, Inc. c/o Law Offices of Joseph P. Bartlett 1900 Avenue of the Stars, 20th Floor Los Angeles, CA 90067	Office of the US Trustee Ron Maroko, Esq. 725 S Figueroa St., Ste 2600 Los Angeles, CA 90017 213-894-4520	Secured Lenders
Meserole, LLC Attn: Ari Hirt 152 W 57th Street, 4th Floor New York, NY 10019	Counsel to Meserole LLC DLA Piper LLP (US) Attn: Stuart Brown 919 North Market Street, # 1500 Wilmington, DE 19801	Parties Asserting a Secured Interest
Debs Corporation 8F Honmachi Center Building 2-6-10 Honmachi Chuo-ku Osaka 541-0053 JAPAN	BDG (Larry Levy) 177 Riverside Drive Newport Beach, CA 92663	Cheran Digital Imaging & Consulting 798 Burnt Gin Road Gaffney, SC 29340
Cheran Digital Imaging & Consulting 1506 Old Georgia Hwy Gaffney, SC 29341	Counsel to Cheran Digital Imaging & Consulting Dillina W. Stickley Hoover Penrod PLC 342 South Main Street Harrisonburg, VA 22801	Danzas Corporation t/a DHL Global Forwarding 433B Carlisle Drive Herndon, VA 20170
Counsel to Danzas Corporation David H. Gougher PC 7834 Forest Hill Avenue Richmond, VA 23225	Waste Management of Virginia 3580 S. Main Street Harrisonburg, VA 22801	Counsel to Waste Management of Virginia David H. Gougher PC 7834 Forest Hill Avenue Richmond, VA 23225
Fisher Textiles, Inc. 139 Business Park Drive Indian Trail, NC 28079	Vern & Mary Jane Michael LC 8218 Port Republic Rd Port Republic, VA 24471-2654	Counsel to Vern & Mary Jane Michael LC Litten & Sipe Attn: Melisa G. Michelsen, Esq. 410 Neff Avenue Harrisonburg, VA 22801
Roy Rolando 509 Wirt Avenue Elkton, VA 22827	Counsel to Roy Rolando Roland Santos 52 E Market Street Harrisonburg, VA 22801	Riddleberger Brothers 6127 S. Valley Pike Mt. Crawford, VA 22841

Counsel to Riddelberg Brothers  
Attn: Andrew S. Baugher  
Lenhart Obenshain P.C.  
PO Box 1287  
Harrisonburg, VA 22803-1287

Victoria Home Imp. LLC  
3200 Honey Flower Ct  
Chesapeake, VA 23323-1952

Summit Financial Resources  
2455 East Parleys Way,  
Salt Lake City, UT 84109

Faunus Group International, Inc.  
80 Broad Street, 22nd Floor  
New York, NY 10004

David Gelbaum, Trustee  
Quercus Trust  
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467  
Costa Mesa, CA 92627

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Greenberg Glusker, et al.  
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Dolly & Robert K. Raisler  
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Bronx, NY 10463 - 4857

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Valley Industrial Trucks  
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Youngstown, OH 44512

Valley Industrial Trucks (NMAC)  
990 W 190th St  
Torrance, CA 90502-1014

Internal Revenue Service  
PO Box 145595  
Cincinnati, OH 45250-5595

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Counsel to Kuehne & Nagel, Inc.  
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Broadway, VA 22815

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Dougherty Equipment  
591 Belle Circle  
Harrisonburg, VA 22801

Geno's Coffee LLC  
253 Bookerdale Rd  
Waynesboro, VA 22980

Pitney Bowes Credit Corp  
27 Waterview Dr  
Shelton, CT 06484-4301

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Kaufman Management Company,  
LLC  
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Silvious, Peggy R.  
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Gaheysville, VA, 22840

Robert Fellows  
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Deborah Wagner  
5048 Scotts Ford Road  
Mount Crawford, VA 22841

20 Largest Creditors	Anthem Blue Cross Blue Shield Attn: Dianne Loving P.O. Box 580494 Charlotte, NC 28258	Domtar Corporation Port Huron Mill 1700 Washington Avenue Port Huron, MI 48060
Domtar Corporation Subsidiary Of Domtar Ind 1700 Washington Avenue Port Huron, MI 48060	Dominion Va Power Attn: Barbara Smith P.O. Box 26666 Richmond, VA 23261-6666	Dominion Virginia Power P.O. Box 26019 Richmond, VA 23260-6019
Krausz Puente LLC c/o The Krausz Companies 44 Montgomery St, Ste 3300 San Francisco, CA 94104	Krausz Puente LLC 11383 Newport Dr Rancho Cucamonga, CA 91730-5536	Stonefield Josephson, Inc. Attn: Steve Rapattoni, CPA 5 Park Plaza, Suite 700 Irvine, CA 92614
Susan D'Arcy aka SRD International 95 East Broadway Roslyn, NY 11576	Mimaki USA, Inc. c/o Wiliam Hearnburg, Jr. Smith, Gambrell & Russell, LLP Promenade, Suite 3100 1230 Peachtree Street N.E. Atlanta, GA 30309	Mimaki USA, Inc. Dept. CH 17368 Palatine, IL 6055-7368
Bonnie Julian 1244 Pole Branch Rd Clover, SC 29710	L.H. Charney Associates, LLC Attn: Bruce Block 1441 Broadway New York, New York 10018	Counsel to L.H. Charney Associates, LLC Attn: Scott S. Markowitz Tarter Krinsky & Drogin LLP 1350 Broadway New York, NY 10018
Fish & Associates Attn: Mei Tsang 2603 Main Street, Suite 10000 Irvine, CA 92614-4271	Fedex – Techconnect Attn: Pam Gish Lockbox 360353 500 Ross St. Rm 154-0455 Pittsburg, PA 15252	Federal Express Corp. PO Box 371461 Pittsburgh, PA 15250-7461
Stand Energy Corporation Attn Kathy Kellems, Credit Manager 1077 Celestial St., Suite 110 Cincinnati, OH 45202	Stand Energy Corporation PO Box 632712 Pittsburgh, PA 15250-7461	Carlo Tenconi Via Stromboli 209 Milan 20144 ITALY
Atlantic Paper Company 430 Feheley Drive King of Prussia, PA 19406	Univar USA, Inc. Attn: Doug Putney 1001 Old Bermuda Hundred Rd Chester, VA 23836	Univar USA, Inc. P. O. Box 409692 Atlanta, GA 30384-9692
PBMares /PBGH Attn: Mary Aldrich 558 South Main Street Harrisonburg, VA 22801	Columbia Gas GTS Account P.O. Box 742529 Cincinnati, OH 45274-2529	Chemsolv, Inc. P.O. Box 13847 Roanoke, VA 24037

Dupont Company  
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1007 Market Street  
Wilmington, DE 19898

Dupont Company  
Cashier's Office D-8003-3  
1007 Market Street  
Wilmington, DE 19898

Shelter Capital Partners fka  
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Nexeo Solutions LLC  
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Chicago, IL 60693-0621

Other Parties in Interest

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Served Via Certified Mail  
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Governmental Agencies

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Philadelphia, PA 19101-7346

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Bankruptcy Group MIC 92E  
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Bankruptcy /Special Procedures  
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Brooklyn NY 12201

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Washington, DC 20004-2004

Virginia Department of Taxation  
Office of Customer Services  
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Richmond, VA 23218-1115

North Carolina Department of  
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Raleigh NC 27604

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Los Angeles, CA 90012

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California Department of Justice  
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North Carolina Office of the Attorney  
General  
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Raleigh, NC 27603

City Of Harrisonburg  
Municipal Building  
345 South Main Street  
Harrisonburg, VA 22801

Parties Submitting Proofs of  
Claims

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