

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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| |) | | |
| In re: |) | Chapter 11 | |
| |) | | |
| CONEXANT SYSTEMS, INC., <i>et al.</i> , ¹ |) | Case No. 13-10367 (MFW) | |
| |) | | |
| Debtors. |) | Jointly Administered | |
| |) | | |

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 10, 2013 AT 11:30 A.M. (ET)²**

THE MATTERS SCHEDULED FOR HEARING
HAVE BEEN ADJOURNED UNTIL APRIL 19, 2013 AT 11:30 A.M.

THE HEARING WILL BE COMMENCED FOR THE SOLE
PURPOSE OF ANNOUNCING THE ADJOURNMENT OF THE HEARING

CONTINUED MATTERS:

1. Debtors’ Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(c), 363(e), 364 and 507 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to the Prepetition Secured Parties and (V) Scheduling a Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) and (c)] [Docket No. 5], filed 2/28/2013]

Related Documents:

- A. Order (Interim) Pursuant to 11 U.S.C. Sections 105, 361, 362, 363(c), 363(e), 364 and 507 and Fed. R. Bankr. P. 2002, 4001, and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal taxpayer-identification number, are: Conexant Systems, Inc. (9439); Conexant CF, LLC (6434); Brooktree Broadband Holding, Inc. (5436); Conexant, Inc. (8218); Conexant Systems Worldwide, Inc. (0601). The Debtors’ main corporate address is 4000 MacArthur Blvd., Newport Beach, California 92660.

² A copy of each pleading referenced herein can be viewed on the Court’s website at <https://ecf.deb.uscourts.gov> and at the website of the Debtors’ proposed notice and claims agent, BMC Group, Inc., at www.bmcgroup.com/conexant. Further information may be obtained by calling (888) 909-0100.

9014 (I) Authorizing the Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to the Prepetition Secured Parties and (V) Scheduling a Final Hearing Pursuant to Fed. R. Bankr. P. 4001(b) and (c) [Docket No. 44; filed 3/1/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m., to the extent applicable the Debtors may submit a Certificate of No Objection prior to the adjourned hearing date.

2. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Continue to Operate their Cash Management System; (B) Maintain Existing Business Forms; (C) Grant Administrative Priority for Intercompany Claims and Perform Under Certain Intercompany Arrangements and Historical Practices Between Debtors and Non-Debtor Subsidiaries [Docket No. 6, filed 2/28/2013]

Related Documents:

- A. Order (Interim) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System; (B) Maintain Existing Business Forms; (C) Grant Administrative Priority to Intercompany Claims and Perform Under Certain Intercompany Arrangements and Historical Practices Between Debtors and Non-Debtor Subsidiaries [Docket No. 48; filed 3/1/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m., to the extent applicable the Debtors may submit a Certificate of No Objection prior to the adjourned hearing date.

3. Debtors' Motion for Entry of Interim and Final Orders Authorizing, but Not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Other Compensation and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs [Docket No. 7, filed 2/28/2013]

Related Documents:

- A. Order (Interim) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Other Compensation and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs [Docket No. 39; filed 3/1/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m., to the extent applicable the Debtors may submit a Certificate of No Objection prior to the adjourned hearing date.

4. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay Prepetition Obligations of Certain Foreign Vendors and Lien Claimants [Docket No. 8, filed 2/28/2013]

Related Documents:

- A. Order (Interim) Authorizing the Debtors to Pay Prepetition Claims of Certain Foreign Vendors and Lien Claimants [Docket No. 8; filed 3/1/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m., to the extent applicable the Debtors may submit a Certificate of No Objection prior to the adjourned hearing date.

5. Debtors' Motion for Entry of Interim and Final Orders Authorizing, but Not Directing, the Debtors to Maintain and Administer Customer Programs and Honor Prepetition Obligations Related Thereto [Docket No. 9, filed 2/28/2013]

Related Documents:

- A. Order (Interim) Authorizing, But Not Directing, the Debtors to Maintain and Administer Customer Programs and Honor Prepetition Obligations Related Thereto [Docket No. 41; filed 3/1/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m., to the extent applicable the Debtors may submit a Certificate of No Objection prior to the adjourned hearing date.

6. Debtors' Motion for Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Service and (III) Establishing Adequate Assurance Procedures [Docket No. 10, filed 2/28/2013]

Related Documents:

- A. Order (Interim) (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Utility Service and (III) Establishing Adequate Assurance Procedures [Docket No. 42; filed 3/1/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m., to the extent applicable the Debtors may submit a Certificate of No Objection prior to the adjourned hearing date.

7. Debtors' Motion for Entry of an Order (A) Approving the Disclosure Statement; (B) Approving Solicitation Packages and Procedures for the Distribution Thereof; (C) Approving the Forms of Ballots and Manner of Notice; (D) Approving the Voting Record Date, Solicitation Deadline and Voting Deadline; and (E) Establishing Notice and Objection Procedures for Confirmation of the Plan [Docket No. 14; filed 2/28/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m.

8. Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363(B) and 503(C) Authorizing the Debtors to Implement a Severance Program and Pay Certain Severance Payments to Employees Terminated Prepetition [Docket No. 16; filed 2/28/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m., to the extent applicable the Debtors may submit a Certificate of No Objection prior to the adjourned hearing date.

9. Debtors' Motion for Entry of an Order Authorizing, But Not Directing, the Debtors to Pay Certain Taxes and Fees [Docket No. 17 filed on 2/28/2013]

Related Documents:

- A. Notice of Hearing [Docket No. 62; filed 3/4/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m., to the extent applicable the Debtors may submit a Certificate of No Objection prior to the adjourned hearing date.

10. Debtors' Motion for Entry of an Order Authorizing the Rejection of Certain Unexpired Leases, Effective *Nunc Pro Tunc* to The Petition Date [Docket No. 18; filed 2/28/2013]

Related Documents:

- A. Notice of Hearing [Docket No. 62; filed 3/4/2013]

Responses Received:

- A. Objection to Motion to Reject Lease or Executory Contract Motion for Entry of an Order Authorizing the Rejection of Certain Unexpired Leases, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 130; filed 4/3/2013]

- B. Objection to Debtors' Motion for Entry of an Order Authorizing the Rejection of Certain Unexpired Leases, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 138; filed 4/5/2013]
- C. CCH Incorporated's Limited Objection to Debtors' Motion for Entry of an Order Authorizing the Rejection of Certain Unexpired Leases, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 139; filed 4/5/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m.

- 11. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP as Attorneys for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 28; filed 3/1/2013]

Related Documents:

- A. Notice of Hearing [Docket No. 62; filed 3/4/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m., to the extent applicable the Debtors may submit a Certificate of No Objection prior to the adjourned hearing date.

- 12. Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 29; filed 3/1/2013]

Related Documents:

- A. Notice of Hearing [Docket No. 62; filed 3/4/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m., to the extent applicable the Debtors may submit a Certificate of No Objection prior to the adjourned hearing date.

- 13. Debtors' Application to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisor to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code [Docket No. 70; filed 3/6/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m., to the extent applicable the Debtors may submit a Certificate of No Objection prior to the adjourned hearing date.

14. Application for an Order Authorizing the Retention of Klehr Harrison Harvey Branzburg LLP as Co-Counsel *Nunc Pro Tunc* to the Petition Date [Docket No. 83; filed 3/14/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m., to the extent applicable the Debtors may submit a Certificate of No Objection prior to the adjourned hearing date.

15. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of BMC Group, Inc. as Administrative Agent, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 90; filed 3/15/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m., to the extent applicable the Debtors may submit a Certificate of No Objection prior to the adjourned hearing date.

16. Debtors' Motion for Entry of an Order (A) Establishing Bar Dates for Filing Proofs of Claim, Including Claims Under 11 U.S.C. § 503(B)(9); (B) Approving the Form and Manner for Filing Proofs of Claim; and (C) Approving Notice Thereof [Docket No. 91; filed 3/15/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m., to the extent applicable the Debtors may submit a Certificate of No Objection prior to the adjourned hearing date.

17. Debtors' Motion for Entry of an Order Authorizing, but not Directing, the Debtors to (I) Continue Prepetition Insurance Coverage, (II) Maintain Financing of Insurance Premiums and (III) Enter into a New Premium Financing Agreement [Docket No. 92; filed 3/15/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m., to the extent applicable the Debtors may submit a Certificate of No Objection prior to the adjourned hearing date.

18. Motion of Comerica Bank for Relief from the Automatic Stay [Docket No. 98; filed 3/20/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m., to the extent applicable the Debtors may submit a Certification of Counsel prior to the adjourned hearing date.

19. Debtors' Motion for Entry of an Order Authorizing Conexant Systems, Inc. to Enter Into a (I) New Real Property Lease for the Debtors' Corporate Headquarters and (II) Letter of Credit with U.S. Bank Related Thereto [Docket No. 107; filed 3/28/2013]

Related Documents:

- A. Order Granting Debtors' Motion to Shorten Notice with Respect to Debtors' Motion for Entry of an Order Authorizing the Rejection of Their Corporate Headquarters Lease [Docket No. 127; filed 4/2/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m., to the extent applicable the Debtors may submit a Certificate of No Objection prior to the adjourned hearing date.

- 20. Debtors' Motion For Entry Of An Order Authorizing Conexant Systems, Inc. To Enter Into A (I) New Real Property Lease For The Debtors' Corporate Headquarters And (II) Letter Of Credit With U.S. Bank Related Thereto [Docket No. 109; filed 3/28/2013]

Related Documents:

- A. Order Granting Debtors' Motion To Shorten Notice With Respect To Debtors' Motion For Entry Of An Order Authorizing Conexant Systems, Inc. To Enter Into A (I) New Real Property Lease For The Debtors' Corporate Headquarters And (II) Letter Of Credit With U.S. Bank Related Thereto [Docket No. 128; filed 4/2/2013]

Status: This matter has been adjourned to April 19, 2013 at 11:30 a.m., to the extent applicable the Debtors may submit a Certificate of No Objection prior to the adjourned hearing date.

Dated: April 8, 2013
Wilmington, Delaware

/s/ Domenic E. Pacitti

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