

EXHIBIT A

TIME AND EXPENSE RECORDS

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
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BRUSSELS

AFFILIATE OFFICE:
MUMBAI, INDIA

Unsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy Court

April 30, 2013
Invoice No. 2577576

022552 Unsecured Creditors' Committee of Conexant Systems, Inc.
0001 Case Administration

Account Summary And Remittance Form

Legal Services:	\$19,545.00
Disbursements and Other Charges:	\$2,588.33

Total Amount Due: **\$22,133.33**

Terms: Payment Due On or Before May 30, 2013

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PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
101 PARK AVENUE
NEW YORK, NEW YORK 10178
(212) 808-7800

PAYMENT BY WIRE:

JP MORGAN CHASE, N.A.
ABA #:021-000-021
SWIFT CODE: CHASUS33
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
PLEASE INDICATE CLIENT, MATTER AND
INVOICE NUMBER AS PAYMENT REFERENCE

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

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BRUSSELSAFFILIATE OFFICE:
MUMBAI, INDIAUnsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy CourtApril 30, 2013
Invoice No. 2577576Client 022552
Matter 0001 Case Administration

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/08/13	Conference with G. Saydah (KDW) to discuss immediate tasks that need to be accomplished.	JSC	0.80
03/08/13	Review all pleadings in the case and investigate debtors and their history and transactions in preparation for a meeting on Monday to assess what our recommendation to the committee will be and to outline a short and long term course of action.	CAW	5.60
03/08/13	Conference with J. Carr (KDW) to discuss immediate tasks that need to be accomplished (.8); draft a task list (.8).	GRS	1.60
03/09/13	Review first day declaration and other documents for background on marketing and unencumbered assets.	GRS	3.90
03/09/13	Emails to and from local counsel, K. Mangan, regarding the selection of Gavin/Solmonese and Monday's committee meeting.	JSC	0.20
03/11/13	Draft critical dates chart (3.4); draft committee by-laws (1.9); prepare a contact list (.8).	CLT	6.10
03/11/13	Review and revise the contact sheet (.3); strategy conference with C. Wolfe (KDW) regarding overall case strategy (.6); participate, along with C. Wolfe, in a telephone call with W. Weitz (Gavin/Solmonese), regarding same and financial information that the committee needs to conduct its analysis (.5); participate, along with C. Wolfe, in a telephone call	JSC	2.40

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Unsecured Creditors' Committee of Conexant Systems, Inc.

Client 022552

Matter 0001

April 30, 2013

Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	with M. Stamer (Akin) regarding the committee's initial concerns about the proposed case strategy (.5); participate, along with C. Wolfe and W. Weitz, in a telephone call with J. Sussberg (K&E) regarding same and the requesting information (.5).		
03/11/13	Confer with J. Carr (KDW) regarding case strategy (.6); participate, along with J. Carr, in a call with W. Weitz (GS) regarding information requests and investigation (.5); participate, along with J. Carr, in a call with M. Stamer (AG) regarding Committee's view on the direction of the case (.5); participate, along with J. Carr, in a call with J. Sussberg (K&E) and W. Weitz regarding information requests (.5); continue reviewing materials filed by debtors and conducting initial diligence on case (3.2).	CAW	5.30
03/12/13	Revise pro hac applications and forward to H. Sasso, local counsel, for filing.	M V	0.90
03/12/13	Coordinate access to data room for committee professionals (.6); call and email to counsel for debtors, J. Sussberg of K&E, regarding access to A&M data room (.3); call and email to committee financial advisor, W. Weitz, regarding access to A&M data room (.2).	GRS	1.10
03/13/13	Update internal task list (.5); update critical dates chart (.9).	CLT	1.40
03/13/13	Start to gather information for a committee website.	M V	0.50
03/13/13	Review and revise outline for tomorrow's meeting with debtors' counsel.	JSC	0.50
03/13/13	Prepare binders with various motions, plan and disclosure statement, and exhibits for upcoming meeting with financial advisor and with debtors' counsel.	FB	2.80

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Unsecured Creditors' Committee of Conexant Systems, Inc.
Client 022552
Matter 0001
April 30, 2013
Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/13/13	Developing an outline for tomorrow's meeting with Debtors' counsel.	CAW	0.90
03/15/13	Obtain and update contact list to include information for ex officio member (ELPF Scranton Road LP) and its counsel (J. Frank of Frank Gecker) (.7); update bylaws to include ex officio member (.4).	CLT	1.10
03/20/13	Further review of first day motions in light of new information and upcoming objection deadlines.	CAW	1.60
03/25/13	Revisions to contact sheet.	CLT	0.20

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Unsecured Creditors' Committee of Conexant Systems, Inc.
Client 022552
Matter 0001
April 30, 2013
Page 4

Total Services for this Matter: 19,545.00

Other Charges:**Amount**

Duplication	\$120.40
Telephone	86.42
Long Distance Travel	252.00
Binding	2.00
Westlaw Research	623.54
Lexis Research	1,503.97

Total Other Charges for this Matter: 2,588.33

Total this Invoice \$22,133.33

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Matter 0001

April 30, 2013

Page 5

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	3.90	\$2,925.00
Vicinanza, Marie	M V	1.40	336.00
Wolfe, Craig	CAW	13.40	8,978.00
Saydah, Jr., Gilbert R	GRS	6.60	3,696.00
Thompson, Catherine	CLT	8.80	3,036.00
Betan, Fayanne	FB	2.80	574.00

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KELLEY DRYE & WARREN LLP

** CONFIDENTIAL WORK SHEET FOR INTERNAL USE ONLY **

RUN DATE: May 2, 2013 14:24:22

DATE THRU: March 31, 2013

Page: 4

Billing Timekeeper: 01118 - Carr, James S

Responsible Timekeeper: 01118 - Carr, James S

Prebill #: 1325815

FORMAT 020

022552 - Unsecured Creditors' Committee of Conexant Systems, Inc.

0001 - Case Administration

Other Charges/Disbursements

Atty ID	Attorney	Date	Description	Bill Amount	Disp.	Disb Id
		03/18/13	Duplication	120.40	H T W	7962355
01118	Carr , J.	03/18/13	Soundpath Moderator: James S. Carr Call Date: 3/18/2013 	42.42	H T W	7968732
04057	Vicinanza , M.	03/19/13	/Telephone VENDOR: CourtCall, LLC-6383 Arizona Circle; INVOICE#: 5470947; DATE: 3/1/2013 - Telephonic court appearance	44.00	H T W	7962799
06284	LeHane , R.L.	03/08/13	/Telephone VENDOR: LeHane, Robert L.; INVOICE#: 3/15/2013-2; DATE: 3/8/2013 - Roundtrip Train Fare to Wilmington, DE for Conexant Creditors' Committee Meeting	252.00	H T W	7965093
06047	Feder , B.D.	03/18/13	/Long Distance Travel Binding	2.00	H T W	7967130
06474	Thompson , C.	03/15/13	Westlaw Research	21.14	H T W	7966670
06474	Thompson , C.	03/23/13	Westlaw Research	364.91	H T W	7966671
06474	Thompson , C.	03/24/13	Westlaw Research	114.44	H T W	7966672
06474	Thompson , C.	03/29/13	Westlaw Research	123.05	H T W	7966673
05212	Blaustein , B.	03/29/13	Lexis Research	8.40	H T W	7966884
05212	Blaustein , B.	03/29/13	Lexis Research	70.44	H T W	7966892
05212	Blaustein , B.	03/29/13	Lexis Research	16.26	H T W	7966893
05212	Blaustein , B.	03/29/13	Lexis Research	1,213.80	H T W	7966894

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022552 - Unsecured Creditors' Committee of Conexant Systems, Inc.
0001 - Case Administration

DATE THRU: March 31, 2013

Page: 5
Responsible Timekeeper: 01118 - Carr, James S
FORMAT 020

Other Charges/Disbursements

Atty ID	Attorney	Date	Description	Bill Amount	Disp.	Disb Id
05212	Blaustein , B.	03/29/13	Lexis Research	195.07	H T W	7966895
Totals:				\$2,588.33		

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AFFILIATE OFFICE:
MUMBAI, INDIA

Unsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy Court

April 30, 2013
Invoice No. 2577577

022552 Unsecured Creditors' Committee of Conexant Systems, Inc.
0002 Retention Matters (Applications & Objections)

Account Summary And Remittance Form

Legal Services:	\$13,195.50
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$13,195.50**

Terms: Payment Due On or Before May 30, 2013

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AFFILIATE OFFICE:
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Unsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy Court

April 30, 2013
Invoice No. 2577577

Client 022552
Matter 0002 Retention Matters (Applications & Objections)

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/09/13	Emails to and from proposed FAs regarding the committee's selection of Gavin/Solmonese as its FA.	JSC	1.50
03/10/13	Begin review of motion to retain Alvarez & Marsal.	GRS	1.60
03/13/13	Obtain and prepare materials for disclosure requirements (2.7); prepare emails for conflicts (1.2).	CLT	3.90
03/13/13	Email to and from W. Weitz (Gavin/Solomonese) regarding Gavin's retention terms.	JSC	0.30
03/16/13	Review of motion to approve ordinary course professionals (1.3); review of motion to retain BMC Group as administrative agent (.8)	GRS	2.10
03/17/13	Begin drafting the KDW retention application and proposed order.	CLT	3.10
03/18/13	Review potential conflicts results for KDW disclosure (1.4); draft email for requests for information for disclosures (.4); begin drafting Carr Declaration in support of KDW retention application (2.3).	CLT	4.10
03/18/13	Review, revise and send emails to all attorneys at Kelley Drye regarding relationships with the bankruptcy judges, the members of the U.S. Trustee's office, the debtors and the plan sponsor.	JSC	0.40
03/20/13	Strategy conference with J. Carr (KDW) regarding potential disclosures for the Carr Declaration.	CLT	0.50

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Unsecured Creditors' Committee of Conexant Systems, Inc.

Client 022552

Matter 0002

April 30, 2013

Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/20/13	Brief review of reports on all parties-in-interest for disclosure purposes (1.1); strategy conference with C. Thompson (KDW) regarding the need to obtain more information for some of the parties-in-interest for the Carr declaration (.5).	JSC	1.60
03/21/13	Call with R. Dattiao (Kirkland) regarding debtors entities for disclosures in the Carr Declaration (.4); call and email with J. Frank (counsel to ELPF) regarding ELPF Scranton Road for disclosures (.3); further review of entities for disclosure (1.2).	CLT	1.90
03/22/13	Obtain and review financial information for disclosures in the Carr Declaration (.6); revise the Carr Declaration (.7).	CLT	1.30
03/26/13	Finish drafting KDW retention application and Carr declaration in support.	CLT	2.30
03/28/13	Revisions to KDW retention application and Carr declaration in support.	CLT	0.80
03/28/13	Review the list of potential disclosures for the Carr declaration in support of the Kelley Drye retention application (.8); review and revise the notice of application, the Kelley Drye retention application; the Carr declaration and the proposed order (1.4).	JSC	2.20
03/28/13	Call with counsel for creditor PTA regarding work performed prepetition, tax refunds to landlords, and possible retention of PTA as an ordinary course professional.	GRS	0.80
Total Services for this Matter:			13,195.50
Total this Invoice			\$13,195.50

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Unsecured Creditors' Committee of Conexant Systems, Inc.

Client 022552

Matter 0002

April 30, 2013

Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	6.00	\$4,500.00
Saydah, Jr., Gilbert R	GRS	4.50	2,520.00
Thompson, Catherine	CLT	17.90	6,175.50

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AFFILIATE OFFICE:
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Unsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy Court

April 30, 2013
Invoice No. 2577579

022552 Unsecured Creditors' Committee of Conexant Systems, Inc.
0003 Fee Matters (Applications & Objections)

Account Summary And Remittance Form

Legal Services:	\$543.00
Disbursements and Other Charges:	\$0.00
Total Amount Due:	<u>\$543.00</u>

Terms: Payment Due On or Before May 30, 2013

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MUMBAI, INDIAUnsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy CourtApril 30, 2013
Invoice No. 2577579Client 022552
Matter 0003 Fee Matters (Applications & Objections)

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/12/13	Review the interim compensation motion and proposed procedures.	GRS	0.60
03/18/13	Update critical dates chart to reflect necessary dates from the interim compensation order.	CLT	0.60
Total Services for this Matter:			543.00
Total this Invoice			\$543.00

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Unsecured Creditors' Committee of Conexant Systems, Inc.

Client 022552

Matter 0003

April 30, 2013

Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Saydah, Jr., Gilbert R	GRS	0.60	\$336.00
Thompson, Catherine	CLT	0.60	207.00

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Unsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy Court

April 30, 2013
Invoice No. 2577580

022552 Unsecured Creditors' Committee of Conexant Systems, Inc.
0004 Financing and Cash Collateral

Account Summary And Remittance Form

Legal Services:	\$12,321.00
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$12,321.00**

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MUMBAI, INDIAUnsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy CourtApril 30, 2013
Invoice No. 2577580Client 022552
Matter 0004 Financing and Cash Collateral

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/08/13	Analyze DIP financing motion for possible unencumbered assets to enhance recovery for unsecured creditors and inconsistencies with first-day motions.	GRS	1.30
03/09/13	Review and analyze the proposed budget.	JSC	0.80
03/12/13	Work on objection outline and potential revisions to the order on DIP financing.	CAW	3.90
03/14/13	Additional work on the DIP objection.	CAW	2.80
03/16/13	Analyze motion to pay insurance premiums and enter into secured financing agreement for insurance.	GRS	0.90
03/19/13	Prepare a list of open issues with respect to the proposed DIP financing based on the proposed objection outline.	JSC	1.30
03/19/13	Research 506(c) waiver and 507(b) administrative claim issues in light of large amount of unencumbered working capital and draft outline of objection to DIP.	CAW	4.30
03/20/13	Continue analyzing impact of the DIP financing and unencumbered collateral on the plan of reorganization and update outline regarding same.	CAW	3.20
Total Services for this Matter:			12,321.00
Total this Invoice			\$12,321.00

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Matter 0004

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Page 2

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Carr, James S	JSC	2.10	\$1,575.00
Wolfe, Craig	CAW	14.20	9,514.00
Saydah, Jr., Gilbert R	GRS	2.20	1,232.00

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Unsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy Court

April 30, 2013
Invoice No. 2577581

022552 Unsecured Creditors' Committee of Conexant Systems, Inc.
0005 Asset Analysis, Recovery and Disposition

Account Summary And Remittance Form

Legal Services:	\$56,921.50
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$56,921.50**

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Attorney: 01118

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<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/13/13	Investigate facts regarding the A&M marketing process (1.5); analyze comparable marketing programs (2.6).	CAW	4.10
03/13/13	Draft document requests and send to counsel for debtor, J. Sussberg (K&E); (1.1); call with counsel for debtor, C. Greco and J. Pack (both K&E), regarding document requests and timing for receiving documents (.4); follow-up call with C. Greco regarding marketing process for (.3); email C. Greco regarding additional requests for information regarding marketing of and related documents (.3); call with W. Weitz (Gavin/Solmonese) regarding A&M Marketing process and limited number of prospective parties contacted (.6).	GRS	2.70
03/14/13	Attend meeting with J. Carr and C. Wolfe (both of KDW) and W. Weitz (Gavin/Solmonese), with debtors' counsel, J. Sussberg, J. Pack and C. Greco (all of K&E) and secured bondholders' counsel, M. Stamer of Akin Gump, to discuss the value of certain assets and the potential recovery to unsecured creditors (1.6); meet and confer with W. Weitz (Gavin/Solmonese) regarding marketing process and issues from meeting with debtors' counsel this morning (1.5).	GRS	3.10
03/14/13	Attend a meeting, along with C. Wolfe and G. Saydah (both of KDW) and W. Weitz (Gavin/Solmonese), with debtors'	JSC	1.60

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Unsecured Creditors' Committee of Conexant Systems, Inc.

Client 022552

Matter 0005

April 30, 2013

Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	counsel, J. Sussberg and other K&E attorneys, and secured bondholders' counsel, M. Stamer, to discuss the value of certain assets and the potential recovery to unsecured creditors.		
03/14/13	Confer with W. Weitz (GS) regarding marketing issues and preparation for a meeting with Debtors' counsel and counsel for the noteholders (1.2); attend meeting with J. Carr and G. Saydah (both of KDW), along with W. Weitz, at K&E to discuss the valuation assumptions underpinning the Debtors' case strategy (1.6).	CAW	2.80
03/18/13	Email W. Weitz (Gavin/Solmonese) regarding NOLs lost in going private transaction and valuation of releases (.2); call with W. Weitz regarding NOLs (.4).	GRS	0.60
03/19/13	Start to review of indenture documents in connection with the committee investigation of the alleged encumbered and unencumbered assets.	BDF	1.40
03/20/13	Continue review and analysis of indenture and collateral documents in connection with the committee investigation.	BDF	3.70
03/21/13	Continue review and analysis of indenture and collateral in connection with the committee investigation.	BDF	3.20
03/22/13	Continue review and analysis of indenture and collateral documents.	BDF	1.60
03/22/13	Research regarding Section 382 rules and historic creditor requirements (2.5); strategy conference with G. Saydah (KDW) regarding the debtors' NOLs and the ability of equity in the reorganized debtors to use NOLs (.8).	JJM	3.30
03/22/13	Strategy conference with C. Wolfe and G. Saydah (both of KDW) regarding the value of the NOLs to the debtors and	JSC	0.70

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Client 022552

Matter 0005

April 30, 2013

Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	to Soros, as equity in the reorganized debtor, and open issues that need to be resolved related to that value.		
03/22/13	Participate in a conference with J. Carr and G. Saydah (KDW) to discuss the NOL valuation and overall strategy regarding the NOLs.	CAW	0.70
03/22/13	Call with W. Weitz regarding NOL chart prepared by A&M (.4); review NOL chart and begin researching NOL valuation (3.5); strategy conference with J. Miles of KDW regarding NOLs and exceptions in tax code to allow Soros to utilize NOLs post-confirmation (.8); strategy conference with J. Carr and C. Wolfe regarding NOLs, A&M estimate of future NOLs, valuation issues and research (.7).	GRS	5.40
03/23/13	Review tax analysis (1.1); research regarding historic creditor and SRLY rules (.9); review tax projections (1.2).	JJM	3.20
03/23/13	Review draft outline of valuating NOLs (.6); valuation issues and the need to conduct some research (.6); brief review of the Coram Healthcare decision (.4).	JSC	1.60
03/24/13	Conference call with G. Saydah (KDW) and W. Weitz (GS) (1.5); research regarding impact of claiming worthless stock loss on 382 ownership change (2.0)	JJM	3.50
03/24/13	Review the analysis of J. Miles (KDW) and W. Weitz (Gavin/Solmonese) regarding NOL valuation issues.	JSC	0.90
03/24/13	Call with J. Miles of KDW and W. Weitz regarding NOL valuation and settlement implications (1.5); research regarding valuation of PIK notes in bankruptcy (3.6); email J. Carr and C. Wolfe of KDW regarding call on NOL valuation and settlement meeting tomorrow (.3); research regarding worthless stock deduction and valuation issues	GRS	7.20

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Unsecured Creditors' Committee of Conexant Systems, Inc.
 Client 022552
 Matter 0005
 April 30, 2013
 Page 4

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	(1.8).		
03/25/13	Review and outline the main points of the Washington Mutual cases.	TM	1.20
03/25/13	Review IRC section 382 and case law dealing with the valuation of NOLs.	JSC	1.60
03/25/13	Continue review of indenture and collateral documents as part of committee investigation.	BDF	4.90
03/25/13	Meeting with Financial Advisor to discuss valuation of the NOLs (.8); research regarding calculation of NOL in connection with bankruptcies (1.2); research regarding Section 382 ownership change resulting from worthless stock loss (2.8).	JJM	4.80
03/25/13	Extensive work on the NOL and unencumbered asset investigation project.	CAW	6.70
03/26/13	Continue analysis and review of indenture and collateral in connection with committee investigation (1.8); draft summary of argument as to exclusion of proceeds to receivables from collateral (3.6).	BDF	5.40
03/26/13	Review WaMu docket, transcripts of WaMu confirmation hearings and post-hearing briefs regarding NOL valuations (2.5); draft summary of WaMu and Coram opinions regarding valuation of NOLs (1.2).	TM	3.70
03/26/13	Conduct follow up investigation on the scope of collateral and perfection issues.	CAW	1.60
03/27/13	Continue review and analysis of indenture and collateral documents in connection with committee investigation.	BDF	2.10
03/27/13	Conduct follow up research on the attachment of liens to NOLs and plan valuation of NOLs.	CAW	3.20

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Matter 0005

April 30, 2013

Page 5

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/29/13	Research regarding Section 382(l)(5) historic creditor questions and ability of Soros to transfer debt to third party.	JJM	2.00
Total Services for this Matter:			56,921.50
Total this Invoice			\$56,921.50

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Unsecured Creditors' Committee of Conexant Systems, Inc.
Client 022552
Matter 0005
April 30, 2013
Page 6

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Miles, Jack J	JJM	16.80	\$12,096.00
Carr, James S	JSC	6.40	4,800.00
Wolfe, Craig	CAW	19.10	12,797.00
Saydah, Jr., Gilbert R	GRS	19.00	10,640.00
Feder, Benjamin D	BDF	22.30	14,383.50
Martin, Timothy	TM	4.90	2,205.00

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Unsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy Court

April 30, 2013
Invoice No. 2577582

022552 Unsecured Creditors' Committee of Conexant Systems, Inc.
0006 Executory Contracts and Leases

Account Summary And Remittance Form

Legal Services:	\$6,550.00
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$6,550.00**

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Bankruptcy CourtApril 30, 2013
Invoice No. 2577582Client 022552
Matter 0006 Executory Contracts and Leases

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/11/13	Review motion and proposed order to reject leases as of the petition date for impact on unsecured creditors (.9); review facts of Friendly's decision by Judge Gross addressing rejection of premises occupied by sublessee and section 365(h) of the Bankruptcy Code (1.8).	GRS	2.70
03/15/13	Telephone conference with D. Bonaparte, PRES landlord, regarding request from debtor's counsel, J. Pack, to schedule a meeting to (.9); follow-up call with counsel for PRES regarding request from debtor's counsel for a meeting, issues in case and discussing consensually resolving objections (.8); follow-up call with D. Bonaparte regarding request from debtor's counsel for a meeting, issues in case and discussing consensually resolving objections (.4); call with counsel for ELPF regarding meeting with debtor and committee participation in trying to reach a consensual resolution(.7).	GRS	2.80
03/18/13	Call with W. Weitz, Committee FA, regarding possible resolution of landlord issues (.3); call with D. Bonaparte regarding outstanding landlord issues and meeting with debtors and committee to discuss settlement (.6) outline.	GRS	0.90
03/22/13	Revise the open issues relating to the lease rejection motion	JSC	0.80

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Unsecured Creditors' Committee of Conexant Systems, Inc.

Client 022552

Matter 0006

April 30, 2013

Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/25/13	and contemplating a resolution with both landlords. Emails with J. Sussberg and R. Datillo (both K&E) regarding call with PRES to discuss consensually resolving lease rejection motion (.2); emails with PRES and its counsel regarding same (.3).	GRS	0.50
03/26/13	Call with J. Frank, counsel for ELPF, and counsel for debtors, M. Yurkewicz, regarding consensual resolution of lease rejection motion and informal objections.	GRS	0.60
03/27/13	Call with C. Hurst and D. Bonaparte (PRES) regarding settlement call with Conexant and motion to reject leases.	GRS	0.30
03/28/13	Review and summarize motion to reject corporate headquarters and motion to enter into new lease for corporate headquarters	CLT	2.80
03/28/13	Follow up call with C. Hurst and D. Bonaparte (PRES) regarding settlement issues (.2); call with C. Hurst, D. Bonaparte and J. Sussberg (K&E) regarding settlement scenarios for a consensual resolution of lease rejection issues (.2); review and summarize motion to reject headquarters lease and enter into new lease and related motion to shorten (.7).	GRS	1.10
Total Services for this Matter:			6,550.00
Total this Invoice			\$6,550.00

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Matter 0006

April 30, 2013

Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	0.80	\$600.00
Saydah, Jr., Gilbert R	GRS	8.90	4,984.00
Thompson, Catherine	CLT	2.80	966.00

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Unsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy Court

April 30, 2013
Invoice No. 2577583

022552 Unsecured Creditors' Committee of Conexant Systems, Inc.
0007 Avoidance Actions

Account Summary And Remittance Form

Legal Services:	\$21,097.50
Disbursements and Other Charges:	\$0.00

Total Amount Due: \$21,097.50

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Bankruptcy CourtApril 30, 2013
Invoice No. 2577583Client 022552
Matter 0007 Avoidance Actions

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/11/13	Telephone call with E. Schaffer, counsel to the Indenture Trustee, requesting the Indenture and the perfection documents.	JSC	0.50
03/11/13	Perform initial analysis of lien perfection dispute.	CAW	4.20
03/12/13	Strategy conference with G. Saydah (KDW) regarding impact of scope of collateral and lien perfection dispute (1.1); continue to work on outline of issues for further investigation and research in connection with scope of collateral and lien perfection investigation (1.3); continue to work on initial phase of the investigation (3.7).	CAW	6.10
03/12/13	Begin reviewing Noteholders' documents in the data room relating to the security (3.1); strategy conference with C. Wolfe (KDW) regarding liens and loss of unencumbered assets (1.1); begin reviewing perfection documents from K&E (1.0).	GRS	5.20
03/13/13	Continue reviewing security documents received from Akin Gump and comparing documents from K&E.	GRS	7.20
03/13/13	Strategy conference with C. Wolfe (KDW) regarding the Indenture's terms and the unencumbered assets.	JSC	0.50
03/13/13	Strategy confer with J. Carr (KDW) regarding the scope of collateral and lien perfection issues (.5); continue working on lien investigation (4.3).	CAW	4.80

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Client 022552

Matter 0007

April 30, 2013

Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/20/13	Review initial conclusions regarding the scope of collateral and perfection (.3); continued work on developing the argument that (1.8).	CAW	2.10
03/25/13	Review certain provisions of the Indenture to formulate a strategy for	JSC	0.70
03/28/13	Draft section of objection regarding no lien on receivables or proceeds.	BDF	0.80
03/29/13	Continue to draft the rider for objection regarding receivables and proceeds.	BDF	1.30
Total Services for this Matter:			21,097.50
Total this Invoice			\$21,097.50

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Matter 0007

April 30, 2013

Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	1.70	\$1,275.00
Wolfe, Craig	CAW	17.20	11,524.00
Saydah, Jr., Gilbert R	GRS	12.40	6,944.00
Feder, Benjamin D	BDF	2.10	1,354.50

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Unsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy Court

April 30, 2013
Invoice No. 2577584

022552 Unsecured Creditors' Committee of Conexant Systems, Inc.
0008 Claims Administration

Account Summary And Remittance Form

Legal Services:	\$1,350.00
Disbursements and Other Charges:	\$0.00

Total Amount Due: \$1,350.00

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Bankruptcy CourtApril 30, 2013
Invoice No. 2577584Client 022552
Matter 0008 Claims Administration

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/26/13	Review and analyze the claims chart listing all unsecured claims.	JSC	1.80
Total Services for this Matter:			1,350.00
Total this Invoice			\$1,350.00

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Client 022552

Matter 0008

April 30, 2013

Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	1.80	\$1,350.00

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Unsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy Court

April 30, 2013
Invoice No. 2577585

022552 Unsecured Creditors' Committee of Conexant Systems, Inc.
0009 Disclosure Statement and Plan of Reorganization

Account Summary And Remittance Form

Legal Services:	\$86,051.50
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$86,051.50**

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Bankruptcy CourtApril 30, 2013
Invoice No. 2577585Client 022552
Matter 0009 Disclosure Statement and Plan of Reorganization

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/09/13	Review and analyze the liquidation analysis.	JSC	1.80
03/09/13	Analyze restructuring support agreement.	GRS	3.10
03/10/13	Begin reviewing disclosure statement and plan (4.3); begin drafting an outline on open issues (1.1).	GRS	5.40
03/18/13	Start to work on the impact of NOLs on the plan process and value flowing under the plan to unsecured creditors.	CAW	5.60
03/19/13	Analysis of the outline of open plan issues as well as the plan of reorganization (2.4); investigate certain assumptions underpinning the plan (3.2).	CAW	5.60
03/21/13	Revise the outline of open plan issues (1.1); review certain provisions of the proposed plan (1.3).	JSC	2.40
03/22/13	Confer with G. Saydah (KDW) on an extensive list of plan issues and the structure and economics of the plan.	CAW	1.40
03/22/13	Strategy conference with C. Wolfe (KDW) regarding comprehensive plan issues list, and alternative plan terms options.	GRS	1.40
03/23/13	Continued research regarding NOL valuation (5.4); start to draft outline of relevant points (1.0).	GRS	6.40
03/23/13	Research regarding valuation of NOLs.	CLT	3.80
03/23/13	Emails to and from debtors' counsel, J. Sussberg, regarding potential deal points in the plan that the committee could accept.	JSC	0.50

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Unsecured Creditors' Committee of Conexant Systems, Inc.

Client 022552

Matter 0009

April 30, 2013

Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/24/13	Continue researching issues regarding valuation of NOLs.	CLT	4.20
03/25/13	Strategy conference with C. Wolfe (KDW) regarding the meeting with the debtors and formulating a committee counteroffer to the proposed distribution to general unsecured creditors (.9); review and revise the various proposals (.6).	JSC	1.50
03/25/13	Meeting with C. Wolfe of KDW, W. Weitz of GS, debtors (J. Sussberg, J. Pack and R. Datillo) and secured creditor (M. Lahaie) regarding committee issues and settlement proposals for consensual plan (1.5); Confer with financial advisor, W. Weitz, regarding meeting with debtors, valuation and settlement issues (.9); continue research regarding valuation of and security interests in NOLs (3.3); calls to J. Sussberg regarding WaMu decision by Judge Walrath and valuation of NOLs (.2).	GRS	5.90
03/25/13	Further research on value of NOLs.	CLT	1.10
03/25/13	Strategy conference with J. Carr (KDW) regarding today's meeting with the debtors' counsel and secured noteholders' counsel to discuss a committee counteroffer (.9); coordinate with G. Saydah (KDW) and work on developing and outlining a plan position statement and settlement memo (2.2); participate in a meeting with the Debtors and secured noteholders to discuss plan issues and first day motions (1.5).	CAW	4.60
03/26/13	Draft comprehensive position statement and settlement offer, summarizing initial results of lien investigation, research and case law regarding NOL valuation by Judge Walrath, issues with debtor's valuation methodology and	GRS	10.50

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Unsecured Creditors' Committee of Conexant Systems, Inc.
Client 022552
Matter 0009
April 30, 2013
Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	possible settlement scenarios (9.7); brief research regarding specific treatment of NOLs and payment of creditors in other NOL valuation cases (.8).		
03/26/13	Analyze the different financial scenarios in the committee's proposed counter-offer to the debtors.	JSC	1.40
03/26/13	Review and revise the plan settlement memo.	CAW	3.80
03/27/13	Formulating counter-proposals (1.2); review and revise the memo to the debtors that set forth the counter-proposals and the justification for the proposals (1.4).	JSC	2.60
03/27/13	Revise and finalize comprehensive position statement and settlement memorandum (6.4); call with B. Steffen (G/S) regarding revised valuation figures (.6); call with W. Weitz regarding valuation discussion (.3).	GRS	7.30
03/27/13	Additional work on the plan position statement and settlement memo.	CAW	3.40
03/28/13	Extensive research concerning competing claims to NOLs and use of NOLs in connection with negotiations over global settlement and the plan structure (4.2); confer with C. Wolfe (KDW) regarding same (.7).	BB	4.90
03/28/13	Continue to outline plan provisions that should be modified.	JSC	1.30
03/28/13	Begin outlining omnibus committee objection to plan, RSA, disclosure statement and other related motions.	GRS	6.70
03/28/13	Confer with B. Blaustein (KDW) on the NOL project in the context of plan confirmation issues (.7); continue to work on the plan objection outline and settlement analysis (4.4).	CAW	5.10
03/28/13	Research regarding legal standard for disclosure statements and plan confirmation.	CB	4.90

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Unsecured Creditors' Committee of Conexant Systems, Inc.

Client 022552

Matter 0009

April 30, 2013

Page 4

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/29/13	Continue extensive research of NOL issues (6.8); confer with P. Lee (KDW) regarding UCC issues related to same (.5).	BB	7.30
03/29/13	Additional research on valuing NOLs (2.1); research ability to have a security interest on tax refunds (3.2).	CLT	5.30
03/29/13	Research regarding security interests on NOLs and attachment/perfection issues (2.7); begin drafting omnibus committee objection to plan, RSA, disclosure statement and other related motions (5.4); call with K. Mangan (WCSR) regarding settlement memorandum, offer and status of negotiations (.6).	GRS	8.70
03/29/13	Conference with B. Blaustein (KDW) regarding UCC issues related to NOLs (.5); follow up research on security interest in NOLs (1.0).	PML	1.50
03/29/13	Continue to investigate, research and outline plan challenges.	CAW	6.90
03/30/13	Continue review and analysis of case law on NOLs (1.8); draft outline reflecting findings (3.5).	BB	5.30
03/31/13	Continue drafting internal memorandum on findings related to NOL issue.	BB	2.40
03/31/13	Continue drafting omnibus committee objection to plan, RSA, disclosure statement and other related motions.	GRS	5.30
Total Services for this Matter:			86,051.50
Total this Invoice			\$86,051.50

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Unsecured Creditors' Committee of Conexant Systems, Inc.

Client 022552

Matter 0009

April 30, 2013

Page 5

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	11.50	\$8,625.00
Lee, Patricia M	PML	1.50	1,080.00
Blaustein, Benjamin	BB	19.90	10,646.50
Wolfe, Craig	CAW	36.40	24,388.00
Saydah, Jr., Gilbert R	GRS	60.70	33,992.00
Thompson, Catherine	CLT	14.40	4,968.00
Boyle, Casey	CB	4.90	2,352.00

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101 PARK AVENUE
NEW YORK, NEW YORK 10178
(212) 808-7800**PAYMENT BY WIRE:**JP MORGAN CHASE, N.A.
ABA #: 021-000-021
SWIFT CODE: CHASUS33
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
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Unsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy Court

April 30, 2013
Invoice No. 2577586

022552 Unsecured Creditors' Committee of Conexant Systems, Inc.
0010 Committee and Creditor Communications

Account Summary And Remittance Form

Legal Services: \$21,007.50

Disbursements and Other Charges: \$0.00

Total Amount Due: \$21,007.50

Terms: Payment Due On or Before May 30, 2013

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Bankruptcy CourtApril 30, 2013
Invoice No. 2577586Client 022552
Matter 0010 Committee and Creditor Communications

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/08/13	Attend the first committee meeting with G. Saydah (KDW) (1.4); emails to and from some of the committee members regarding (1.1).	JSC	2.50
03/08/13	Attend the first committee meeting with J. Carr (KDW) (1.4); call with committee member, D. Bonaparte, and his counsel, P. Reilley, regarding formation of committee and next steps in case (.8).	GRS	2.20
03/11/13	Participate, with C. Wolfe and J. Carr (both of KDW), in a committee call.	GRS	0.90
03/11/13	Prepare email to the committee regarding today's committee call and general administrative issues (.8); respond to some questions from a committee member regarding the by-laws (.3); prepare for (.5) and participate, along with C. Wolfe and G. Saydah (both of KDW), in a committee call (.9).	JSC	2.50
03/11/13	Prepare for (.9) and participate, along with J. Carr and G. Saydah (both of KDW), on the committee call (.9).	CAW	1.80
03/12/13	Telephone call with B. Sandler, counsel to STAT, regarding	JSC	0.50
03/12/13	Call with counsel for landlord, J. Frank, regarding the case (.5); call with counsel for trade creditor regarding the case (.3).	GRS	0.80

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Unsecured Creditors' Committee of Conexant Systems, Inc.
Client 022552
Matter 0010
April 30, 2013
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/13/13	Emails to and from S. Cho, counsel to STAT (.3); telephone call with M. Busenkell, counsel to Samsung (.4).	JSC	0.70
03/14/13	Draft email to committee members regarding execution of bylaws (.6); send calendar invite to committee members and their counsel for weekly committee calls (.5); prepare email to committee members regarding (.6).	CLT	1.70
03/14/13	Emails to and from J. Frank, counsel to ELPF, regarding (.9); emails to and from S. Cho, STAT's counsel, regarding (.5).	JSC	1.40
03/15/13	Email updated bylaws and contact sheet to ex officio member (ELPF Scranton Road) and counsel (J. Frank of Frank Gecker) (.3); email traffic with S. Cho (Pachulski) regarding timing of next committee meeting (.4).	CLT	0.70
03/18/13	Draft email to the committee regarding committee reimbursement and requests for information for 2019 statement (.6); call with committee member regarding information requested for 2019 statement (.4);	CLT	1.00
03/18/13	Review and revise email to the committee regarding the request for information for the 2019 statement (.2); review and revise the agenda for today's committee call (.3); telephone call with and emails to and from S. Cho, STAT's counsel, regarding (.9); draft email to the committee regarding the agenda and today's committee call (.2); review and respond to several committee member questions (.6);	JSC	3.60

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Unsecured Creditors' Committee of Conexant Systems, Inc.
 Client 022552
 Matter 0010
 April 30, 2013
 Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	prepare for the committee call (.6); participate, along with C. Wolfe and G. Saydah (both of KDW), in a committee call (.8).		
03/18/13	Prepare presentation for the Committee (.9); participate, along with J. Carr and G. Saydah (both of KDW), in the Committee call (.8).	CAW	1.70
03/18/13	Participate in Committee call with J. Carr and C. Wolfe (both of KDW) (.8); call with D. Bonaparte regarding	GRS	2.30
	(.7); email committee members regarding motions recently filed (BMC retention, ordinary course professionals, insurance and bar date) and recommendations (.8).		
03/21/13	Review and revise memo regarding Committee issues list and circulate to the Committee.	CAW	1.60
03/22/13	Telephone call with B. Sandler, counsel to STAT's, regarding	JSC	0.40
03/22/13	Exchange emails with S. Cho (Pachulski) regarding the	CAW	1.40
	(.4); revise issues list (.7); confer with S. Cho regarding same and make final modification to the list (.3).		
03/25/13	Emails to and from S. Cho, counsel to STATS, regarding	JSC	1.20
	(.6); participate, along with C. Wolfe and G. Saydah (both of KDW) in the committee call (.6).		
03/25/13	Participate in committee meeting with J. Carr and C. Wolfe.	GRS	0.60
03/26/13	Follow-up email to committee members regarding 2019	CLT	0.90

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Client 022552

Matter 0010

April 30, 2013

Page 4

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/26/13	information (.6); prepare email to committee regarding updating of professionals information (.3). Emails to and from B. Sandler, STAT's counsel, regarding	JSC	0.60
03/27/13	Draft 1102 motion and proposed order.	CLT	3.80
	Total Services for this Matter:		21,007.50
	Total this Invoice		\$21,007.50

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Client 022552
Matter 0010
April 30, 2013
Page 5

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	13.40	\$10,050.00
Wolfe, Craig	CAW	6.50	4,355.00
Saydah, Jr., Gilbert R	GRS	6.80	3,808.00
Thompson, Catherine	CLT	8.10	2,794.50

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Unsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy Court

April 30, 2013
Invoice No. 2577587

022552 Unsecured Creditors' Committee of Conexant Systems, Inc.
0011 Business Operations

Account Summary And Remittance Form

Legal Services: \$2,200.00

Disbursements and Other Charges: \$0.00

Total Amount Due: \$2,200.00

Terms: Payment Due On or Before May 30, 2013

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ACCOUNT #: 135-046110
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Bankruptcy CourtApril 30, 2013
Invoice No. 2577587Client 022552
Matter 0011 Business Operations

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/11/13	Begin reviewing foreign vendors motion for impact on unsecured creditors and grounds for objection (1.6); begin reviewing customer practices motion for impact on unsecured creditors and grounds for objection (1.3).	GRS	2.90
03/13/13	Strategy conference with C. Wolfe (KDW) regarding the foreign vendor motion and the committee's position.	JSC	0.30
03/13/13	Discuss the justifications for the foreign vendor payments with J. Carr (KDW) and possible committee objections.	CAW	0.30
03/21/13	Review R. Dattilo (K&E)'s list of foreign vendor payments.	JSC	0.20
Total Services for this Matter:			2,200.00
Total this Invoice			\$2,200.00

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Client 022552

Matter 0011

April 30, 2013

Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	0.50	\$375.00
Wolfe, Craig	CAW	0.30	201.00
Saydah, Jr., Gilbert R	GRS	2.90	1,624.00

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Unsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy Court

April 30, 2013
Invoice No. 2577588

022552 Unsecured Creditors' Committee of Conexant Systems, Inc.
0013 Relief from Stay/Adequate Protection

Account Summary And Remittance Form

Legal Services:	\$1,129.50
Disbursements and Other Charges:	\$0.00

Total Amount Due: \$1,129.50

Terms: Payment Due On or Before May 30, 2013

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ABA #:021-000-021
SWIFT CODE: CHASUS33
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
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Bankruptcy CourtApril 30, 2013
Invoice No. 2577588Client 022552
Matter 0013 Relief from Stay/Adequate Protection

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/21/13	Review Comerica motion and proposed Order for relief from stay (1.1); prepare summary of same for committee position (1.2).	CLT	2.30
03/27/13	Call with P. Duhig , counsel for Comerica, regarding stay relief motion.	GRS	0.60
Total Services for this Matter:			1,129.50
Total this Invoice			\$1,129.50

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Unsecured Creditors' Committee of Conexant Systems, Inc.

Client 022552

Matter 0013

April 30, 2013

Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Saydah, Jr., Gilbert R	GRS	0.60	\$336.00
Thompson, Catherine	CLT	2.30	793.50

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Unsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy Court

April 30, 2013
Invoice No. 2577589

022552 Unsecured Creditors' Committee of Conexant Systems, Inc.
0014 Employee Benefits/Pensions

Account Summary And Remittance Form

Legal Services: \$2,111.00

Disbursements and Other Charges: \$0.00

Total Amount Due: \$2,111.00

Terms: Payment Due On or Before May 30, 2013

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Bankruptcy CourtApril 30, 2013
Invoice No. 2577589Client 022552
Matter 0014 Employee Benefits/Pensions

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/14/13	Analyze problems with the severance motions and investigate merits of proposed program (1.4); prepare an outline of the Committee's position (.8).	CAW	2.20
03/14/13	Email W. Weitz, Gavin/Solmonese, regarding 25 employees terminated prepetition that the debtor wishes to pay \$235,000.	GRS	0.20
03/23/13	Review and revise the committee's position with respect to the severance motion.	JSC	0.70
Total Services for this Matter:			2,111.00
Total this Invoice			\$2,111.00

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Unsecured Creditors' Committee of Conexant Systems, Inc.

Client 022552

Matter 0014

April 30, 2013

Page 2

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Carr, James S	JSC	0.70	\$525.00
Wolfe, Craig	CAW	2.20	1,474.00
Saydah, Jr., Gilbert R	GRS	0.20	112.00

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Unsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy Court

April 30, 2013
Invoice No. 2577590

022552 Unsecured Creditors' Committee of Conexant Systems, Inc.
0015 Other Contested Matters

Account Summary And Remittance Form

Legal Services:	\$16,904.00
Disbursements and Other Charges:	\$0.00

Total Amount Due: \$16,904.00

Terms: Payment Due On or Before May 30, 2013

Please Return This Page With Your Payment

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
101 PARK AVENUE
NEW YORK, NEW YORK 10178
(212) 808-7800

PAYMENT BY WIRE:

JP MORGAN CHASE, N.A.
ABA #: 021-000-021
SWIFT CODE: CHASUS33
ACCOUNT NAME: KELLEY DRYE & WARREN LLP
ACCOUNT #: 135-046110
PLEASE INDICATE CLIENT, MATTER AND
INVOICE NUMBER AS PAYMENT REFERENCE

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGONEW YORK
STAMFORD
PARSIPPANY
BRUSSELSAFFILIATE OFFICE:
MUMBAI, INDIAUnsecured Creditors' Committee of Conexant Systems, Inc.
Bankruptcy CourtApril 30, 2013
Invoice No. 2577590Client 022552
Matter 0015 Other Contested Matters

Attorney: 01118

Page 1

Legal Services Rendered

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
03/12/13	Review motion to pay taxes for impact on unsecured creditors and grounds for objection (1.7); review utilities motion for impact on unsecured creditors (.8).	GRS	2.50
03/15/13	Begin compiling list of committee issues to all pending matters.	GRS	2.80
03/16/13	Continue compiling list of committee issues to all pending matters.	GRS	2.60
03/17/13	Continue compiling list of committee issues with all pending matters.	GRS	3.10
03/18/13	Review and summarize motions to retain BMC (.4), retain ordinary course professionals (.5); establish bar date (.3).	GRS	1.20
03/19/13	Continue drafting comprehensive committee issues outline.	GRS	4.30
03/20/13	Continue drafting the comprehensive outline of all committee issues for settlement discussions with debtors' counsel.	GRS	5.70
03/21/13	Multiple emails with counsel for debtors, J. Sussberg and R. Datillo, financial advisor for the committee, W. Weitz, regarding meeting on Monday to discuss global issues(.4); review revised draft of comprehensive Committee issues list (2.3).	GRS	2.70
03/22/13	Finalize draft of comprehensive committee issues list.	GRS	2.20
03/31/13	Start drafting omnibus objection to several of debtors' first	CB	3.60

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Unsecured Creditors' Committee of Conexant Systems, Inc.

Client 022552

Matter 0015

April 30, 2013

Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>
	day pleadings.		
	Total Services for this Matter:		16,904.00
	Total this Invoice		\$16,904.00

KELLEY DRYE & WARREN LLP

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Unsecured Creditors' Committee of Conexant Systems, Inc.

Client 022552

Matter 0015

April 30, 2013

Page 3

<u>Timekeeper</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
Saydah, Jr., Gilbert R	GRS	27.10	\$15,176.00
Boyle, Casey	CB	3.60	1,728.00

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101 PARK AVENUE
NEW YORK, NEW YORK 10178
(212) 808-7800**PAYMENT BY WIRE:**JP MORGAN CHASE, N.A.
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