IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:

CONEXANT SYSTEMS, INC., et al.,¹

Reorganized Debtors.

Chapter 11

Case No. 13-10367 (MFW) (Jointly Administered)

Hearing Date: November 15, 2013 at 2:00 p.m. (EST) Objection Deadline: November 8, 2013 at 4:00 p.m. (EST)

DECLARATION OF STANLEY MASTIL IN SUPPORT OF LIQUIDATING TRUSTEE'S OBJECTION TO CLAIM NO. 141 FILED BY JONATHON YOUNG LI

I, Stanley Mastil, hereby declare under penalty of perjury:

1. I am a director at Gavin/Solmonese LLC, which was the financial advisor to the Official Committee of Unsecured Creditors (the "<u>Committee</u>") of Conexant Systems, Inc., *et al.* (the "<u>Debtors</u>"). In that capacity, I became familiar with the Debtors' day-to-day operations, and business and financial affairs dating back to the appointment of the Committee, at which point Gavin/Solmonese was retained as financial advisor to the Committee.

2. Following the effective date of the Debtors' plan of reorganization, I have been responsible for overseeing the process of reviewing and reconciling claims against the Debtors' estates. I have been retained by the Conexant Liquidating Trust to continue to assist with this process, and I assisted in the preparation of the *Liquidating Trustee's Objection to Claim No. 141 Filed by Jonathon Young Li* (the "Objection").² I am familiar with and have reviewed the official register of claims (the "<u>Claims Register</u>") maintained in these cases by

¹ The Debtors in these cases, together with the last four digits of each Debtors' federal taxpayer identification number, are: Conexant Systems, Inc. (9439); Conexant CF, LLC (6434); Brooktree Broadband Holding, Inc. (5436); Conexant, Inc. (8218); and Conexant Systems Worldwide, Inc. (0601).

² Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed to them in the Objection.

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Debtors' notice and claims agent, BMC Group, Inc., pursuant to order of this Court. I have also reviewed the Debtors' books and records with members of the Debtors' Accounting Department.

3. I submit this declaration in support of the Objection, and state that the information contained in the declaration is true and correct to the best of my knowledge and belief.

4. I have reviewed Claim No. 141 and the documentation provided with Claim No. 141 and, working with members of the Debtors' Accounting Department, have made reasonable efforts to research the claim in the Debtors' books and records.

5. Based on this review and research, I have concluded to the best of my knowledge and belief that Claim No. 141 lacks sufficient documentation to establish the prima facie validity or amount of the claim, and has no basis in the Debtors' books and records.

6. Beginning on September 5, 2013, I requested additional information from Mr. Li to substantiate his claim. Despite repeated attempts and communications with Mr. Li, he has refused to submit additional documentation.

7. Because Claim No. 141 does not include or attach sufficient information or documentation to establish the prima facie validity or amount of the claim, and has no basis in the Debtors' books and record, Claim No. 141 should be disallowed.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct to the best of my knowledge.

Dated: October 16, 2013

<u>/s/ Stanley Mastil</u> Stanley Mastil

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