

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

---

In re:	)	Chapter 11
	)	
CONEXANT SYSTEMS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 13-10367 (MFW)
	)	(Jointly Administered)
Reorganized Debtors.	)	
	)	

---

**NOTICE OF EXPUNGEMENT OF CLAIMS UNDER ASSUMED CONTRACTS  
AND CORRESPONDING ADJUSTMENT OF CLAIMS REGISTER**

**TO: HOLDERS OF CLAIMS IDENTIFIED ON EXHIBIT A TO THIS  
NOTICE**

**PLEASE READ THIS NOTICE CAREFULLY.**

PLEASE TAKE NOTICE that, as reflected on Exhibit A to this Notice, the Trustee (the "Liquidating Trustee") of the Conexant Liquidating Trust has determined that your previously filed general unsecured claim or claims (the "Assumed Contract Claims") against the estates of the above-captioned debtors (collectively, the "Debtors") arise under a contract or lease that has been assumed by the Debtors, and therefore your Assumed Contract Claims have been expunged.

PLEASE TAKE FURTHER NOTICE that Article V.C. of the *Second Modified Joint Plan of Reorganization of Conexant Systems, Inc. and Its Debtors Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (the "Plan") (Docket No. 206) and paragraphs 76 and 98 of the order (Docket No. 287) confirming the Plan (the "Confirmation Order") each provide that

---

<sup>1</sup> The Reorganized Debtor in this case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is Conexant Systems, Inc. (9439). The Reorganized Debtor's main corporate address is 4000 MacArthur Blvd., Newport Beach, California 92660. The chapter 11 cases of the Reorganized Debtor's affiliated debtors have been closed.

assumption of any executory contract or unexpired shall result in the full release and satisfaction of any claims or defaults arising under the assumed contract or lease at any time before the date of assumption, and accordingly that any proofs of claim filed with respect to an executory contract or unexpired lease that has been assumed shall be deemed disallowed and expunged without any further notice to or action, order or approval of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that Article VII.D of the Plan provides that the Reorganized Debtors or any party administering the claims may expunge any claim that has been paid or satisfied, cancelled, or otherwise expunged without having to file an objection in the Bankruptcy Court and without any further notice to or action, order or approval of the Bankruptcy Court, and may adjust the Debtors' official register of claims (the "Claims Register") to reflect the claim's expungement.

PLEASE TAKE FURTHER NOTICE that pursuant to Articles VI.D(1)(c) and VII.B of the Plan, paragraphs 113 and 121 of the Confirmation Order, and section 3.6 of the Liquidating Trust Agreement (Docket No. 241, Exh. K), the Liquidating Trustee is the party administering the general unsecured claims.

PLEASE TAKE FURTHER NOTICE that, in accordance with the foregoing provisions of the Plan and Confirmation Order, the Liquidating Trustee has determined to expunge your Assumed Contract Claim(s) identified on Exhibit A to this Notice and adjust the Claims Register to reflect that those claim(s) have been expunged.

PLEASE TAKE FURTHER NOTICE that all questions concerning this Notice should be directed to the Financial Advisors of the Liquidating Trustee at the following address:

Mr. Stanley W. Mastil, Director  
GAVIN/SOLMONESE LLC  
919 Market St., Suite 600  
Wilmington, DE 19801  
Phone: (302) 655-8997, ext. 153  
Fax: (302) 655-6063  
stanley.mastil@gavinsolmonese.com

PLEASE TAKE FURTHER NOTICE that the Trustee expressly reserves, without limitation, the right to amend, modify or supplement this Notice, file additional notices of adjusted and expunged claims, adjust and expunge claims, and file objections on a non-substantive and substantive basis to the Assumed Contract Claims (if and as necessary), and to any other claims asserted against the Debtors' estates.

Dated: Wilmington, Delaware  
August 26, 2014

WOMBLE CARLYLE SANDRIDGE & RICE LLP

/s/ Matthew P. Ward

Kevin J. Mangan (No. 3810)  
Matthew P. Ward (No. 4471)  
222 Delaware Avenue, Suite 1501  
Wilmington, DE 19801  
Tel: (302) 252-4320  
Fax: (302) 252-4330

– and –

KELLEY DRYE & WARREN LLP  
James S. Carr (admitted *pro hac vice*)  
101 Park Avenue  
New York, NY 10178  
Tel: (212) 808-7800  
Fax: (212) 808-7897

– and –

Mark W. Page  
333 W. Wacker Dr., Suite 2600  
Chicago, IL 60606  
Tel.: (312) 857-7070  
Fax: (312) 857-7095  
mpage@kelleydrye.com

*Counsel for the Liquidating Trustee of the Conexant  
Liquidating Trust*