



UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE		PROOF OF CLAIM	 YOUR CLAIM IS SCHEDULED AS:
Name of Debtor: Conexant Systems, Inc.		Case Number: 13-10367	Schedule/Claim ID S2019033597 Amount/Classification \$3,178.08 Unsecured
<small>NOTE: Other than claims under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for Administrative Expenses arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503(a).</small>			
Name of Creditor (the person or other entity to whom the debtor owes money or property) :		<div style="border: 1px solid black; padding: 5px; display: inline-block;"> RECEIVED MAY 09 2013 BMC GROUP </div> <p>The amounts reflected above constitute your claim as scheduled by the Debtor or pursuant to a filed claim. If you agree with the amounts set forth herein, and have no other claim against the Debtor, you do not need to file this proof of claim EXCEPT as stated below.</p> <p>If the amounts shown above are listed as Contingent, Unliquidated or Disputed, a proof of claim must be filed.</p> <p>If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again.</p> <p style="text-align: center;">THIS SPACE IS FOR COURT USE ONLY</p>	
Name and address where notices should be sent:  31951541001929 EXPRESS LOGIC, INC. 11423 WEST BERNARDO COURT SAN DIEGO, CA 92127			
Creditor Telephone Number 858-613-6640 email: <u>jcain@expresslogic.com</u>		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number (if known): _____ Filed on: _____	
Name and address where payment should be sent (if different from above): <u>Same as above</u> <u>858-613-6640 jcain@expresslogic.com</u>			
Payment Telephone Number () email: <u>logic.com</u>			
1. AMOUNT OF CLAIM AS OF DATE CASE FILED \$ <u>3,178.08</u>			
<input type="checkbox"/> If all or part of your claim is secured, complete item 4. <input type="checkbox"/> If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.			
2. BASIS FOR CLAIM: <u>goods sold</u> <small>(See instruction #2)</small>			
3. LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: <u>3712</u>		3a. Debtor may have scheduled account as: _____ <small>(See instruction #3a)</small>	3b. Uniform Claim Identifier (optional): _____ <small>(See instruction #3b)</small>
4. SECURED CLAIM: (See instruction #4) Check the appropriate box if your claim is secured by a lien on property or a right of set off, attach required redacted documents, and provide the requested information.			
Nature of property or right of setoff: Describe: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Value of Property: \$ _____ Annual Interest Rate: _____ % <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable <small>(when case was filed)</small>		Amount of arrearage and other charges, as of time case filed, included in secured claim, if any: \$ _____ Basis for Perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____	
5. Amount of Claim Entitled to Administrative Expense status under 11 U.S.C. § 503(b)(9) or Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the administrative expense or priority and state the amount.			
Amount entitled to priority: \$ _____		Amount entitled to administrative expense under 11 U.S.C. § 503(b)(9): \$ _____	
You MUST specify the priority of the claim: <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).		<input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a) (_____). <input type="checkbox"/> Value of goods received by the debtor within 20 days before the date of the bankruptcy filing - 11 U.S.C. § 503(b)(9).	
<small>* Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</small>			
6. CREDITS: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)			

7. DOCUMENTS: Attached are redacted copies of documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and definition of "redacted").
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.
If the documents are not available, please explain:

DATE-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before 4:00 pm, prevailing Eastern Time on May 17, 2013 for Non-Governmental Claimants OR on or before August 27, 2013 for Governmental Units.

BY MAIL TO:
BMC Group, Inc.
Attn: Conexant Systems, Inc. Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020

BY MESSENGER OR OVERNIGHT DELIVERY TO:
BMC Group, Inc.
Attn: Conexant Systems, Inc. Claims Processing
18675 Lake Drive East
Chanhassen, MN 55317

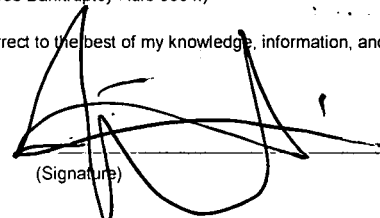
8. SIGNATURE: (See instruction #8)

Check the appropriate box.

I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: Jenica Cain
Title: Off. Mgr.
Company: Express Logic
Address and telephone number (if different from notice address above):
11423 W. Bernardo Ct.
San Diego, CA 92127
U.S.A.


(Signature)

5/6/2013
(Date)

Telephone number: 858-613-6640 email: Jcain@expresslogic.com

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

ITEMS TO BE COMPLETED IN PROOF OF CLAIM FORM (IF NOT ALREADY PROPERLY FILLED IN)

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district where the bankruptcy case was filed (for example, District of Delaware), the bankruptcy debtor's full name, and the case number. If you received a notice of the case from the Claims Agent, BMC Group, some or all of this information may have been already completed.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See Definitions) If the claim is secured, check the box for the nature and value of property that secures the claim,

attach copies of lien documentation and state, as of the date of the bankruptcy filing the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Administrative Expense Under 11 U.S.C. § 503 (b)(9) or Priority Under 11 U.S.C. § 507(a).

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See Definitions) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

DEBTOR

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

CREDITOR

A creditor is a person, corporation, or other entity to whom the debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101(10).

CLAIM

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101(5). A claim may be secured or unsecured.

PROOF OF CLAIM

A proof of claim is a form sued by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. This form must be filed with the court-appointed Claims Agent, BMC Group, at the address listed on the reverse side of the first page.

SECURED CLAIM Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court

judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

UNSECURED CLAIM

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

CLAIM ENTITLED TO PRIORITY Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

REDACTED

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

EVIDENCE OF PERFECTION

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

OFFERS TO PURCHASE A CLAIM

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(c), any applicable provisions of the Bankruptcy Code (11 U.S.C. §101 *et seq.*), and any applicable orders of the bankruptcy court.

Date-Stamped Copy

Return claim form and attachments, if any. If you wish to receive an acknowledgement of your claim, please enclose a self-addressed stamped envelope and a second copy of the proof of claim form with any attachments to the Claims Agent, BMC Group, at the address on the second page of this form.

Please read - important information: upon completion of this claim form, you are certifying that the statements herein are true.

Be sure all items are answered on the claim form. If not applicable, insert "Not Applicable."

ONCE YOUR CLAIM IS FILED YOU CAN OBTAIN OR VERIFY YOUR CLAIM NUMBER BY VISITING www.bmcgroup.com/Conexant



Purchase Order

Ship To: Conexant Systems, Inc.
 Attn: Jon Super
 201 Jones Road
 Waltham, MA 02451 , US

WA13E01026
 Date created: 01/25/13
 Page: 2 of 2

Bill To: Conexant Systems Inc.
 Attn: Accounts Payable
 PO Box 7370
 Newport Beach CA 92658-7370

Buyer Number	Order By	Phone	Terms	Requestor
E01	Jennifer Jensen	949-483-5594	Net 30 Days	Wendy Kurup/USA/Conexant 7 M/S

Ship Via	Freight Terms	FREIGHT/COLLECT
	FOB SAN DIEGO, CA	See Page 1 of PO

Supplier: 122147 Fax: 858-521-4259
 EXPRESS LOGIC, INC.
 11423 WEST BERNARDO COURT
 SAN DIEGO CA 92127 US
 Seller: David Lamie 858-613-6659

Line No.	Quantity	Description	Sched Delivery Date	Qty to be Delivered	Unit Price	Extension
002	1EA	191-3001 ThreadX Custom OEM Support Contract for ARM Cortex A8 Extension Not Taxable	01/25/13	1	\$10,000.00 Per: 1 EA	10,000.00

Acceptance of the offer represented by this order is expressly limited to the provisions hereof. Signing and returning the acknowledgement copy of this order (if attached hereto) or, in any event, delivery in whole or in part of the articles to be furnished hereunder shall constitute acceptance of this order. This is the entire contract and no changes of any kind whatsoever are binding on buyer representative of unless they are in writing and signed by an authorized buyer's purchasing department. Form 70-C-50 provisions attached hereto and made a part hereof, unless superceded by other provisions, as stated in the body of the order or in attachments incorporated herein.

Total: USD	20,000.00
Buyer Signature:	<i>Jennifer Jensen</i>

Seller _____ Date _____



Purchase Order

Ship To: Conexant Systems, Inc.
 Attn: Jon Super
 201 Jones Road
 Waltham, MA 02451 , US

WA13E01026
 Date created: 01/25/13
 Page: 1 of 2

Bill To: Conexant Systems Inc.
 Attn: Accounts Payable
 PO Box 7370
 Newport Beach CA 92658-7370

Buyer Number E01	Order By Jennifer Jensen	Phone 949-483-5594	Terms Net 30 Days	Requestor Wendy Kump/USA/Conexant 7 M/S
Ship Via	Freight Terms FOB SAN DIEGO, CA	FREIGHT/COLLECT See Page 1 of PO		

Supplier: 122147 **Fax:** 858-521-4259
 EXPRESS LOGIC, INC.
 11423 WEST BERNARDO COURT
 SAN DIEGO CA 92127 US
Seller: David Lamie 858-613-6659

Line No.	Quantity	Description	Sched Delivery Date	Qty to be Delivered	Unit Price	Extension
Reference: DL-Quote#1008992001						
WE HEREBY REQUEST THAT ALL SOFTWARE, SOFTWARE UPDATES AND SOFTWARE SUPPORT BE HANDLED BY ELECTRONIC TRANSFER, AND THEREFORE, WILL NOT BE REMITTING APPLICABLE CALIFORNIA SALES TAX, WHICH IS REQUIRED WHEN RECEIVING TANGIBLE GOODS. PLEASE REFERENCE PO NUMBER ON ALL INVOICES. INVOICES CAN BE EMAILED TO CINDY PENA, OUR A/P AT: CINDY.PENA@CONEXANT.COM						
001	1EA	191-3001 ThreadX Custom OEM Support Contract for Serial Number: 2235-117-2101 Not Taxable	01/25/13	1	\$10,000.00 Per: 1 EA	10,000.00

Acceptance of the offer represented by this order is expressly limited to the provisions hereof. Signing and returning the acknowledgement copy of this order (if attached hereto) or, in any event, delivery in whole or in part of the articles to be furnished hereunder shall constitute acceptance of this order. This is the entire contract and no changes of any kind whatsoever are binding on buyer representative of unless they are in writing and signed by an authorized buyer's purchasing department. Form 70-C-50 provisions attached hereto and made a part hereof, unless superceded by other provisions, as stated in the body of the order or in attachments incorporated herein.

Seller

Date

INVOICE

el 11423 West Bernardo Court
 San Diego, CA. 92127
 Tel: (888) ThreadX
 express logic Fax: (858) 613-6646

ORIGINAL LICENSE NUMBER	DATE	INVOICE NO.
See Below	1/25/2013	3712

BILL TO
 Conexant Systems, Inc.
 Attn: Accounts Payable
 P.O. Box 7370
 Newport Beach, CA 92658-7370

SHIP TO
 Conexant Systems, Inc.
 Attn: Jennifer Jensen
 201 Jones Road
 Waltham, MA 02451

SHIP COST	P.O. NO.	TERMS	DUE DATE	SHIP DATE	SHIP VIA	TRACKING #
	WA13E01026	Net 30	2/24/2013	1/25/2013		

QTY	ITEM	DESCRIPTION	RATE	AMOUNT
1	000-2001	12-Month Extended ThreadX® Support Contract for license #2235-115-1301.	10,000.00	10,000.00
1	000-2001	12-Month Extended ThreadX® Support Contract for license #3315-263-1301.	10,000.00	10,000.00
		Sales Tax	0.00%	0.00

PRODUCT NAME	PRODUCT TYPE	LICENSE TYPE	SUPPORT EXPIRES	Total
		Support for OEM	December 31, 2013	\$20,000.00
Balance Due				\$20,000.00

This invoice does not constitute Express Logic's acceptance of any terms or conditions of sale. In case of conflict, the terms contained in the mutually agreed License Agreement between Express Logic and Licensee shall prevail.

expresslogic

11423 West Bernardo Court, San Diego, CA 92127



EXPRESS LOGIC INC.
11423 WEST BERNARDO COURT
SAN DIEGO, CA 92127

EXPRESS LOGIC INC.
11423 WEST BERNARDO COURT
SAN DIEGO, CA 92127

SAN DIEGO CA 9210

07 MAY 2013 PM 2 L

123
1060500.450
4R45

PB3434577
MAY 06 13
MAILED FROM ZIP CODE 92127

BMC Group, Inc.
Attn: Conexant Systems, Inc. Ballot Processing
PO Box 3020
Chanhassen, MN 55317-3020

RECEIVED

MAY 09 2013

BMC GROUP

55317302020

