

ORIGINAL

B10 (Official Form 10) (04/13)

UNITED STATES BANKRUPTCY COURT		DISTRICT OF DELAWARE	PROOF OF CLAIM
Name of Debtor: <p style="text-align: center;">Conexant Systems, Inc.</p>		Case Number: <p style="text-align: center;">13-10367</p>	
NOTE: Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.			
Name of Creditor (the person or other entity to whom the debtor owes money or property): <p style="text-align: center;">Andy Rappaport</p>		RECEIVED MAY 16 2013 BMC GROUP	COURT USE ONLY
Name and address where notices should be sent: Andy Rappaport c/o Robert L. Eisenbach III Cooley LLP 101 California Street, 5 th Floor San Francisco, CA 94111-5800 Telephone number: (415) 693-2000 email: reisenbach@cooley.com			<input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____
Name and address where payment should be sent (if different from above): Telephone number: _____ email: _____			<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.
1. Amount of Claim as of Date Case Filed: \$ <u>Unknown</u>			
If all or part of the claim is secured, complete item 4.			
If all or part of the claim is entitled to priority, complete item 5.			
<input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.			
2. Basis for Claim: <u>See Exhibit A attached hereto.</u> (See instruction #2)			
3. Last four digits of any number by which creditor identifies debtor:	3a. Debtor may have scheduled account as: _____ (See instruction #3a)	3b. Uniform Claim Identifier (Optional): _____ (See instruction #3b)	
4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input checked="" type="checkbox"/> Other Describe: Right of Setoff Value of Property: \$ <u>Unknown</u> Annual Interest Rate _____ % <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)		Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: <p style="text-align: right;">\$ _____</p> Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____	
5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.			
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).		<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	
<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).		<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).	
		<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	
		<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)(____).	
		Amount entitled to priority: \$ _____	
*Amounts are subject to adjustment on 4/1/16 and every 3 years thereafter with respect to cases commenced on or after the date of ac			
6. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instructio.			



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7. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001©(3)(A). If the claim is secured, box 4 has been completed, and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain: See Exhibit A attached hereto.

8. Signature: (See instruction #8)

Check the appropriate box.

- I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, or their authorized agent. I am a guarantor, surety, indorser, or other codebtor.
- (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: Andy Rappaport

Title: _____

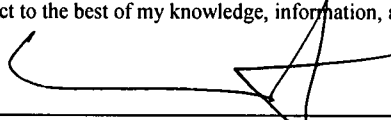
Company: c/o August Capital

Address and telephone number (if different from notice address above):

2480 Sand Hill Road, Suite 101

Menlo Park, CA 94025

Telephone number: (650) 234-9900 email: _____



(Signature) May 14, 2013
(Date)

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a).

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, attach a complete copy of any power of attorney, and provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.



Check whether the claim is fully or partially secured. Skip this section if the



DEFINITIONS**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101 (10).

Claim

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. § 506 (a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien.

A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. § 507 (a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION**Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.



In re Conexant Systems, Inc.
Chapter 11
Case No. 13-10367 (Jointly Administered)
U.S. Bankruptcy Court
District of Delaware

Exhibit A to Proof of Claim by Andy Rappaport ("Claimant")

This Proof of Claim is based on contingent and/or unliquidated claims against Conexant Systems, Inc. (the "Debtor" and, together with the other debtors in these jointly administered cases, the "Debtors") and/or any of their respective affiliates in undetermined amounts for any and all rights and entitlement that the claimant has or may have to indemnification, contribution, reimbursement or other payments of whatever kind (e.g., including damages, costs and expenses, including attorney's fees, related thereto) from any of the Debtors and/or any of their respective affiliates based upon applicable law, the certificates or articles of incorporation or other organizing documents of the Debtors and/or any of their respective affiliates, the bylaws, operating agreements or other similar agreements of the Debtors and/or any of their respective affiliates, any contract, any agreement or otherwise, arising in respect of or by reason of the fact that the claimant has served as a director of any of the Debtors and/or any of their respective affiliates, or has served at the request of, or for the benefit of, the Debtors as a director of one or more other corporations, partnerships, limited liability companies, joint ventures, trusts, plans or other enterprises or entities.

The claims set forth herein are in addition, and without prejudice, to other claims of claimant against the Debtors. By filing this Proof of Claim, the claimant hereby reserves the right to set off any claims the claimant may have against any and/or all of the Debtors against any and all claims any of the Debtors has or may have against the claimant. The claimant hereby reserves the right to amend this Proof of Claim, including, without limitation, the right to amend the Proof of Claim to include additional amounts based upon applicable law, the certificates or articles of incorporation or other organizing documents of the Debtors and/or any of their respective affiliates, the bylaws, operating agreements or other similar agreements of the Debtors and/or any of their respective affiliates, any contract, any agreement or otherwise, arising in respect of or by reason of the fact that the claimant has served as a director of any of the Debtors and/or any of their respective affiliates, or has served at the request of, or for the benefit of, any of the Debtors and/or any of their respective affiliates as a director of one or more other corporations, partnerships, limited liability companies, joint ventures, trusts, plans or other enterprises or entities.

This Proof of Claim is filed only to preserve any and all rights and entitlements that the claimant may have as asserted above and nothing set forth herein should be construed as an admission that any valid third party claims or causes of action exist against any of the Debtors and/or any of their respective affiliates that would give rise to indemnification, contribution, or other rights, or against the claimant. Moreover, the filing of this Proof of Claim for indemnification is without prejudice to the claimant's right to assert an indemnification claim as



an administrative expense claim under sections 503(b) and 507(a)(1) of title 11 of the United States Code (the "Bankruptcy Code"). Because of the voluminous nature of all of the documents referenced herein, such documents are not attached hereto. The claimant reserves the right to supplement this Proof of Claim with any additional supporting documentation as may be appropriate.





Kris Tsao Cachia
T: +1 415 693 2390
cachia.kt@cooley.com

VIA FEDEX

May 15, 2013

BMC Group, Inc.
Attn: Conexant Systems, Inc. Claims Processing
18675 Lake Drive East
Chanhassen, MN 55317

RE: In re Conexant Systems, Inc., et al., Debtors, Case No. 13-10367 (Jointly Administered)

Dear Sir or Madam:

Enclosed are an original and one (1) copy of a **Proof of Claim** in the above-reference matter. Please file the original and return a file-stamped copy in the enclosed self-addressed, stamped envelope.

Thank you for your attention to this matter.

Sincerely,

Cooley LLP

Kris Tsao Cachia
Bankruptcy Paralegal

Enclosures

1318348 v1/SF

From: (415) 693-2999
Kris Cachia
Cooley LLP
101 California Street
5th Floor
San Francisco, CA 94111

Origin ID: APCA



J13111302120326

Ship Date: 15MAY13
ActWgt: 0.5 LB
CAD: 103882862/WWSX12500

Delivery Address Bar Code



SHIP TO: (415) 693-2000
Attn: Conexant Systems, Inc.
BMC Group, Inc.
18675 Lake Dr E

BILL SENDER

Ref # 018054-100-06364
Invoice #
PO #
Dept #

RECEIVED

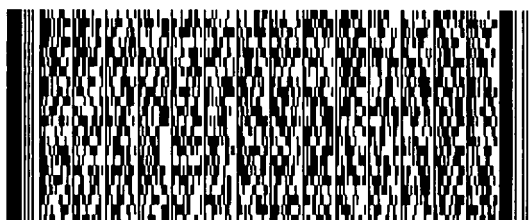
MAY 16 2013

Chanhassen, MN 55317

BMC GROUP THU - 16 MAY 3:00P
STANDARD OVERNIGHT

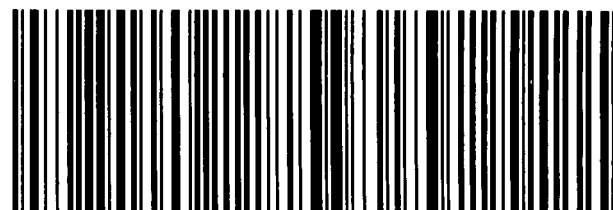
TRK# 7997 7339 9702

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FOLD on this line and place in shipping pouch with bar code and delivery address visible

1. Fold the first printed page in half and use as the shipping label.
2. Place the label in a waybill pouch and affix it to your shipment so that the barcode portion of the label can be read and scanned.
3. Keep the second page as a receipt for your records. The receipt contains the terms and conditions of shipping and information useful for tracking your package.