UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS

PROOF OF CLAIM

ID 280

Name of Debtor Against Which You Assert Your Claim

YOU MUST SELECT A DEBTOR AGAINST WHOM YOU ASSERT YOUR CLAIM YOU SELECT A DEBTOR BY CHECKING ONE BOX ON THE OTHER SIDE OF THIS NOTICE NOTE Check one box only Creditors holding claims against more than one Debtor must file a separate claim in the case of each Debtor against whom the creditor asserts a claim A creditor will be bound by the Debtor named in its proof of claim

NOTE This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U S C § 503

☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars

☐ **Check box if you have never received any notices from the bankruptcy court in this case**

☐ Check box if this address differs from the address on the envelope sent to you by the court

Name of Creditor and Address

KARL W KINDIG
ASSISTANT SECRETARY
11825 N PENNSYLVANIA ST
CARMEL IN 46032

Creditor Telephone Number ( )

The amounts reflected above if any constitute your claim as scheduled by the Debtor If you agree with the amounts set forth herein and have no other claim against the Debtor you do not need to file this proof of claim EXCEPT as stated below

If the amounts shown above are listed as Contingent, Unliquidated or Disputed a proof of claim must be filed

If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again

CREDITOR TAX I D #	ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR	Check here if this claim ☐ replaces or ☐ amends a previously filed claim dated _____

1 BASIS FOR CLAIM

☐ Goods sold ☐ Personal injury/wrongful death ☐ Retiree benefits as defined in 11 U S C § 1114(a)
☐ Services performed ☐ Taxes ☐ Wages salaries and compensation (Fill out below)
☐ Money loaned ☒ Other (describe briefly) Your social security number _____
☐ Bondholder Unpaid compensation for services performed from _____ (date) to _____ (date)

2 DATE DEBT WAS INCURRED **3 IF COURT JUDGMENT, DATE OBTAINED**

4 TOTAL AMOUNT OF CLAIM

$ _____ (unsecured)	$ _____ (secured)	$ _____ (unsecured priority)	$ SEE ATTACHED (total)

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim Attach itemized statement of all interest or additional charges

5 SECURED CLAIM

☐ Check this box if your claim is secured by collateral (including a right of setoff)

Brief description of collateral

☐ Real Estate
☐ Motor Vehicle
☐ Other _____

Value of collateral $ _____

Amount of arrearage and other charges at time case filed included in secured claim above if any $ _____

6 UNSECURED PRIORITY CLAIM

☐ Check this box if you have an unsecured priority claim

Specify the priority of the claim

☐ Wages salaries or commissions (up to $4 650) earned within 90 days before filing of the bankruptcy petition or cessation of the Debtor s business whichever is earlier 11 U S C § 507(a)(3)

☐ Contributions to an employee benefit plan 11 U S C § 507(a)(4)

☐ Up to $2 100* of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(6)

☐ Alimony maintenance or support owed to a spouse former spouse or child 11 U S C § 507(a)(7)

☐ Taxes or penalties owed to governmental units 11 U S C § 507(a)(8)

☐ Other Specify applicable paragraph of 11 U S C § 507(a) _____

Amounts are subject to adjustment on 4/1/01 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

7 CREDITS The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim

8 SUPPORTING DOCUMENTS *Attach copies of supporting documents,* such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements and evidence of perfection of lien DO NOT SEND ORIGINAL DOCUMENTS If the documents are not available explain If the documents are voluminous attach a summary

9 DATE-STAMPED COPY To receive an acknowledgment of your claim, please enclose a self addressed stamped envelope and an additional copy of your claim

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is received on or before 4 00 pm Central Time on May 22 2003

BY MAIL TO
Bankruptcy Management Corporation
ATTN Conseco Inc Claims
PO Box 1042
El Segundo CA 90245 1042

BY HAND OR OVERNIGHT DELIVERY TO
Bankruptcy Management Corporation
ATTN Conseco Inc Claims
1330 East Franklin Avenue
El Segundo CA 90245

THIS SPACE FOR COURT USE ONLY

FILED
JUN 2 0 2003
BMC

DATE SIGNED	SIGN
June 20th 2003	CHARLES H CREMENS AUTHORIZED SIGNATORY FOR KARL W KINDIG

Penalty for presenting fraudulent claim is a fine of up to $500 000 or imprisonment for up to 5 years or both 18 U S C §§ 152 AND 3571

Rice Park Properties Corp
4709000020

Name of Debtor Against Which You Assert Your Claim
Check One Box Only

- ☐ Conseco Finance Corp (02-49675 CAD)
- ☐ Conseco Finance Servicing Corp (02-49676 CAD)
- ☐ Conseco Agency of Alabama Inc (03-04692-CAD)
- ☐ Conseco Agency Inc (03 04693 CAD)
- ☐ Conseco Agency of Kentucky Inc (03 04694 CAD)
- ☐ Conseco Agency of Nevada Inc (03-04695-CAD)
- ☐ Conseco Agency of New York Inc (03-04696 CAD)
- ☐ Crum Reed General Agency Inc (03 04697 CAD)
- ☐ Conseco Finance Canada Company (03-04698-CAD)
- ☐ Conseco Finance Canada Holding Company (03 04699 CAD)
- ☐ Green Tree Finance Corp - Five (03-23655-CAD)
- ☐ Conseco Finance Corp - Alabama (03 04700 CAD)
- ☐ Conseco Finance Credit Corp (03-04701-CAD)
- ☐ Conseco Finance Consumer Discount Company (03 04702-CAD)
- ☐ Conseco Finance Loan Company (03 04703-CAD)
- ☐ Conseco Finance Net Interest Margin Finance Corp I (03-04704-CAD)
- ☐ Conseco Finance Net Interest Margin Finance Corp II (03-04705 CAD)
- ☐ Green Tree Floorplan Funding Corp (03-04706-CAD)
- ☐ Green Tree Finance Corp - Two (03-04707 CAD)
- ☐ Landmark Manufactured Housing Inc (03 04708-CAD)
- ☒ Rice Park Properties Corporation (03 04709-CAD)
- ☐ Green Tree Residual Finance Corp I (03-23658-CAD)

INSTRUCTIONS FOR FILING PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances such as bankruptcy cases that are not filed voluntarily by a debtor there may be exceptions to the general rules

– DEFINITIONS –

Debtor

The person corporation or other entity that has filed a bankruptcy case is called the debtor

Creditor

A creditor is any person corporation or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed

Proof of Claim

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor s claim) This form must be filed with the court appointed Claims Agent Bankruptcy management Corporation at the address listed on the reverse side of this page

Secured Claim

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property

Examples of liens are a mortgage on real estate and a security interest in a car truck boat television set or other item of property A lien may have been obtained through a court proceeding before a bankruptcy case began in some states a court judgment is a lien In addition to the extent a creditor also owes money to the debtor (has a right of setoff) the creditor's claim may be a secured claim (See also Unsecured Claim)

Unsecured Claim

If a claim is not secured claim it is an unsecured claim A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full

Unsecured Priority Claim

Certain types of unsecured claims are given priority so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims) The most common types of priority claims are listed on the proof of claim form Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as Unsecured Nonpriority Claims

Items to be completed in Proof of Claim form (if not already filled in)

Court, Name of Debtor, and Case Number

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example District of Delaware) the name of the debtor in the bankruptcy case and the bankruptcy case number If you received a notice of the case from the Claims Agent Bankruptcy Management Corporation all of this information is near the top of the notice

Information about Creditor

If not already accurately pre printed omplete the section giving the name address and telephone number of the creditor to whom the debtor owes money or property and the debtor s account number if any If (a) anyone else has already filed a proof of claim relating to this debt (b) if you never received notices from the bankruptcy court about this case (c) if your address differs from that to which the Claims Agent sent this notice or (d) if this proof of claim replaces or amends a proof of claim that was already filed check the appropriate boxes on the form

1 Basis for Claim

Check the type of debt for which the proof of claim is being filed If the type of debt is not listed check Other and briefly describe the type of debt If you were an employee of the debtor fill in your social security number and the dates of work for which you were not paid

2 Date Debt Incurred

Fill in the date when the debt was first owed by the debtor

3 Court Judgments

If you have a court judgment for this debt, state the date the court entered the judgment

4 Total Amount of Claim at Time Case Filed

Fill in the total amount of the entire claim If interest or other charges in addition to the principal amount of the claim are included check the appropriate place on the form and attach an itemization of the interest and charges

5 Secured Claim

If your claim is a secured claim check the appropriate boxes in this section You must state the type and value of property that is collateral for the claim attach copies of the documentation of your lien and state the amount past due on the claim as of the date the bankruptcy case was filed A claim may be partly secured and partly unsecured (See DEFINITIONS above)

6 Unsecured Priority Claim

If your claim is an unsecured priority claim (See DEFINITIONS above) check the appropriate boxes in this section and state the amount entitled to priority A claim may be partly priority and partly nonpriority if for example the claim is more than the amount given priority by the law Check the appropriate place to specify the type of priority claim

7 Credits

By signing this proof of claim you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor

8 Supporting Documents

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or if the documents are too lengthy a summary of those documents If documents are not available you must attach an explanation of why they are not available

Please read – Important information upon completion of this claim form you are certifying that the statements herein are true

Be sure to date the claim and place original signature of claimant or person making the claim for creditor where indicated at the bottom of the claim form Please type or print name of individual under the signature Be sure all items are answered on the claim form If not applicable insert Not Applicable

Return claim form and attachments if any and a second copy with any attachments to the Claims Agent, Bankruptcy Management Corporation at the address on the front of this form

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re	)	**Chapter 11**
	)	
Conseco, Inc , et al ,[172]	)	
	)	**Case No 02-49672**
Debtors.	)	**Honorable Carol A Doyle**
	)	**(Jointly Administered)**
	)	

PROOF OF CLAIM OF KARL W KINDIG

1 The Debtor is filing this Proof of Claim on behalf of KARL W KINDIG an individual (the 'Claimant" pursuant to Fed R Bankr P 3004

2 The claims and requests for payment of Claimant referred to herein are collectively the "Claims '

3 Claimant expressly reserves the right to amend modify and/or supplement this Claim at any time for whatever reason including without limitation, for the purpose of filing additional claims and/or to specify the amount of Claimant's contingent, unmatured and/or unliquidated claims, if any as they become non-contingent, matured and/or liquidated By virtue of the filing this Proof of Claim Claimant does not waive, and hereby expressly reserves Claimant s rights to pursue claims and requests for payment (including but not limited to, the Claims) against any of the Debtors based upon alternative legal theories

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172 The Debtors are the following entities (i) Conseco Inc CIHC Incorporated, CTIHC Inc Partners Health Group Inc (collectively the Reorganizing Debtors) (ii) Conseco Finance Corp and Conseco Finance Servicing Corp (the CFC Initial Debtors and together with the Reorganizing Debtors the Initial Debtors) (iii) Conseco Finance Corp - Alabama Conseco Finance Credit Corp Conseco Finance Consumer Discount Company Conseco Finance Canada Holding Company Conseco Finance Canada Company Conseco Finance Loan Company Rice Park Properties Corporation Landmark Manufactured Housing, Inc , Conseco Finance Net Interest Margin Finance Corp I Conseco Finance Net Interest Margin Finance Corp II, Green Tree Finance Corp - Two Conseco Agency of Nevada. Inc Conseco Agency of New York Inc , Green Tree Floorplan Funding Corp Conseco Agency, Inc Conseco Agency of Alabama, Inc , Conseco Agency of Kentucky, Inc and Crum-Reed General Agency Inc (collectively, the CFC Subsidiary Debtors) Green Tree Residual Finance Corp I and Green Tree Finance Corp -5 (the 'New Debtors) together with the CFC Initial Debtors and the CFC Subsidiary Debtors the Finance Company Debtors)

4 By virtue of filing this Proof of Claim, Claimant does not, and the Proof of Claim shall not be deemed to, consent to the jurisdiction of this Court Claimant does not waive his or her right to dispute the jurisdiction of this Court to hear any proceeding motion or other matter related to the Proof of Claim or any of his or her other rights apart from the Proof of Claim

5 Except to the extent stated otherwise below, the Debtors were on December 17 2002 (the "Petition Date "), and still are, indebted and liable to the Claimant for the payment of certain contingent, undetermined or unliquidated amounts as described herein

INDEMNIFICATION

6 The Debtors are indebted and obligated to Claimant in a contingent undetermined and unliquidated amount, except as otherwise set forth herein with respect to any and all rights and entitlements that Claimant has or may have to indemnification, contribution, reimbursement or other payments (*e g*, including, without limitation damages costs and expenses including reasonable attorneys fees and expenses related thereto) from Debtors based upon applicable law, each Debtor's Certificate of Incorporation, each Debtor s by-laws sections 23-1-37-1 to 23-1-37-15 of Indiana Revised Statutes and any other applicable statutes regulations or other pertinent provisions any contract or otherwise arising in respect of or by reason of (a) the fact that the Claimant is or was an officer of any Debtor, or is or was serving at the request of any Debtor as a director, officer employee or agent of another corporation partnership joint venture trust or other enterprise body or organization or is or was serving at the request of any Debtor in a fiduciary managerial or administrative capacity for that Debtor or any other corporation, partnership, joint venture trust or other enterprise, body or organization, (b) claims cross-claims and/or counterclaims brought against Claimant by including but not limited to the Official Committee of Holding Company Unsecured Creditors, the Official

Committee of Finance Company Unsecured Creditors, the Official Committee for Trust Originated Preferred Security Holders the Ad Hoc Committee of Security Holders any creditor or any other party-in-interest, under any legal or factual theory, including without limitation, avoidance actions brought pursuant to sections 554 547, 548 549 and 553 of the Bankruptcy Code, and/or (c) claims brought against Claimant in connection with Claimant serving in a fiduciary managerial or administrative capacity with any Debtor or any corporation partnership joint venture, trust or other enterprise body or organization at the request of any Debtor

GENERAL PROVISIONS APPLICABLE TO ALL CLAIMS

7 To the extent that any Debtor asserts claims against Claimant of any kind, Claimant reserves the right to assert that such claims by that Debtor are subject to rights of setoff and/or recoupment (the "Setoff Rights "), which rights are treated as secured claims under the United States Bankruptcy Code, 11 USC § 101 et seq (the "Bankruptcy Code')

8 To the extent that any of the Claims set forth herein, in whole or in part, or any component thereof arise or relate in any manner to the period on or after the Petition Date, Claimant asserts that such Claims (or any portions thereof) are entitled to priority pursuant to sections 503 and 507 of the Bankruptcy Code This document should also be treated as a request for payment pursuant to section 503 of the Bankruptcy Code

9 The Claims described in the preceding paragraphs are filed only to preserve any and all rights and entitlements Claimant may have, as asserted herein and nothing set forth herein should be construed as an admission that any valid claims or causes of action exist against Claimant or any Debtor

10 Solely to the extent that the value within the meaning of 11 U S C § 506(a) of any property securing the Claims and/or the Setoff Rights, if any is less than the allowed amount of the Claims, the Claims may be treated in part, as general unsecured claims under the

Bankruptcy Code, and in such event, and solely to such extent the Claims asserted herein or the relevant part hereof as the case may be shall constitute unsecured claims and this Proof of Claim shall constitute a Proof of Claim for both the secured portion of Claimant s Claims and for any such unsecured portion of Claimant s Claims The foregoing shall not be deemed an admission regarding the amount of the Claims nor regarding the value of any property securing the claims or the Setoff Rights

11 Except as expressly described above no judgment has been rendered on the Claims

12 All notices and distributions with respect to this Claim should be sent to

KARL W KINDIG
ASSISTANT SECRETARY
11825 N PENNSYLVANIA ST
CARMEL IN 46032

with a copy to

Roger J Higgins, Esq
Kirkland & Ellis
200 East Randolph Drive
Chicago, IL 60601
(312) 861-2000