

In re:	)	Chapter 11
	)	
Conseco Finance Corp.,	)	Case No. 02 B49675
	)	
Debtor.	)	Honorable Carol A. Doyle
	)	

PLEASE TAKE NOTICE that on November 1, 2004, the undersigned counsel to the Plan Administrator, on behalf of the Post-Consummation Estate for the Finance Company Debtors (the “**CFC Estate**”)¹ caused to be served via United States mail a revised, proposed Order Approving (i) Discovery Protocol, (ii) Omnibus Hearing Dates, (iii) Notice Procedures, (iv) Case Management Procedures and (v) Mediation Procedures for Preference Actions (the “**Order**”) in the above-captioned Chapter 11 case. Counsel also caused to be served via United States mail, a redlined copy of the Order (the “**Redline**”), showing changes that the CFC Estate is proposing to respond to comments made the Court during a hearing on October 25, 2004. The Order and Redline were served upon each of the parties identified on the attached Service List.

**THE PLAN ADMINISTRATOR, ON BEHALF OF
THE CFC POST-CONSUMMATION ESTATE**

¹ The post consummation estate for Conseco Finance Corp. (the “**CFC Estate**”) is the liquidating trust that holds in trust for distribution to creditors certain assets of the entities referred to as the “Finance Company Debtors” in the Finance Company Debtors’ Sixth Amended Joint Liquidating Plan of Reorganization Pursuant to Chapter 11 of the United States Bankruptcy Code (the “**Plan**”). Capitalized terms not otherwise defined herein shall have the meaning ascribed in the Motion or the Plan.

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