

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>Conseco Finance Corp.<sup>1</sup></b>	)	
	)	<b>Case No. 02 B49675</b>
<b>Debtor</b>	)	<b>Honorable Carol A. Doyle</b>
	)	
	)	
	)	<b>Hearing Date: August 3, 2005, at 11:00 a.m.</b>

**NOTICE OF FILING**

**PLEASE TAKE NOTICE**, that on July 27, 2005, we caused to be filed with the Clerk of the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, **[PROPOSED] AGENDA OF CFC ESTATE MATTERS SCHEDULED FOR HEARING ON AUGUST 3, 2005, AT 11:00 A.M. IN COURTROOM 742**, a copy of which is attached hereto.

Dated: July 27, 2005

Respectfully submitted,  
KIRKLAND & ELLIS LLP

By /s/ Micah E. Marcus ==  
Counsel for the CFC Estate

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<sup>1</sup> The post consummation estate for Conseco Finance Corp. (the "CFC Estate") is the liquidating trust that holds in trust for distribution to creditors certain assets of the entities referred to as the "Finance Company Debtors" in the Finance Company Debtors' Sixth Amended Joint Liquidating Plan of Reorganization Pursuant to Chapter 11 of the United States Bankruptcy Code (the "Plan").

