

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>Conseco Finance Corp.<sup>1</sup></b>	)	
	)	<b>Case No. 02 B49675</b>
	)	<b>Honorable Carol A. Doyle</b>
<b>Debtor.</b>	)	
	)	<b>Hearing Date: October 12, 2005, at 11:00 a.m.</b>

**[PROPOSED] AGENDA OF CFC ESTATE MATTERS SCHEDULED FOR HEARING  
ON OCTOBER 12, 2005, AT 11:00 A.M. IN COURTROOM 742**

1. **["Calvary Mobile Homes, Inc. - 2004 Motion"]** Ex Parte Motion for Order Compelling Rule 2004 Production of Documents (docket 3477, NIBS 3370)
  - (a) Order Regarding Claim of Calvary Homes, Inc. (docket 3186)
  - (b) Notice of Appeal filed by Calvary Mobile Homes, Inc. (docket 3190)
  - (c) CFC Estate's Motion for Summary Judgment Disallowing Claim No. 49676-0282 (docket 3242)
  - (d) Stipulation and Agreed Order Resolving Calvary Mobile Homes, Inc.'s Claim Number 49676-0282 (docket tbd)

**Status: Going Forward - Resolved by Stipulation**

2. **["Woodward Objection"]** CFC Estate's Objection to Claims of James and Brenda Woodward, et al. (docket 2727)
  - (a) Response of James Woodward, et al., to The Plan Administrator of the CFC Estate's Objection to Claim No. 49675-004353 (docket 2849)
  - (b) The Plan Administrator's Reply in Support of the Objection to Claim No. 49675-004353 Filed by James Woodward, et al. (docket 2898)

**Status: Continued to November 9, 2005, Omnibus Hearing**

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<sup>1</sup> The post consummation estate for Conseco Finance Corp. (the "CFC Estate") is the liquidating trust that holds in trust for distribution to creditors certain assets of the entities referred to as the "Finance Company Debtors" in the Finance Company Debtors' Sixth Amended Joint Liquidating Plan of Reorganization Pursuant to Chapter 11 of the United States Bankruptcy Code (docket 5824).

3. **["Textron/Cadle Adversary"]** Textron Financial Corporation v. Conseco Finance Servicing Corporation; Adversary Proceeding 03-01870
  - (a) Order Requiring Mediation and Staying Further Proceedings (docket 98)
  - (b) Stipulated Order Setting Mediation Procedures (docket 99)

**Status: Status Hearing**

**[PROPOSED] AGENDA OF CFC ESTATE'S OMNIBUS CLAIMS OBJECTIONS**

1. **[Omnibus Objections -- Continued]**- The CFC Estate has filed Omnibus Objections to the following claims, and respectfully requests that each Objection be continued to the omnibus hearing scheduled for August 3, 2005:

(a) **Continued:**

<b>Omnibus Objection No.</b>	<b>Response Docket No.</b>	<b>Creditor Filing Response</b>	<b>Claim No(s). Affected</b>	<b>Basis for Objection</b>	<b>Continued To:</b>
4	4345	Anthony & Patricia Munoz	49675-002708	No Supporting Documentation	11/9/2005
50	2534	Patricia & Anthony Munoz	49675-002708	No Liability	11/9/2005
52	N/A	Anthony & Patricia Munoz	49675-003542	No Liability	11/9/2005
50	N/A	Cadlerock Joint Venture LP	49675-004363	Late Filed	11/9/2005
51	N/A	Cadlerock Joint Venture LP	49675-003296	No Liability	11/9/2005
51	N/A	Cadlerock Joint Venture LP	49675-004363	No Liability	11/9/2005
51	N/A	GECC & GE Capital Consumer Card Co.	49675-004117	No Liability	11/9/2005
51	N/A	Green Tree Investment Holdings LLC	49675-004009	No Liability	11/9/2005
51	N/A	Textron Financial Corporation	49675-002930	No Liability	11/9/2005
51	2616	Textron Financial Corporation	49676-001483	No Liability	11/9/2005

(b) **[Martinez] Continued:**

<b>Omnibus Objection No.</b>	<b>Response Docket No.</b>	<b>Creditor Filing Response</b>	<b>Claim No(s). Affected</b>	<b>Basis for Objection</b>	<b>Continued To:</b>
4	4295	Daniel & Isabel Martinez	49675-002401	Debtor has no Liability	11/9/2005
16	4295	Daniel & Isabel Martinez	49675-003705	Reclassify	11/9/2005
39	1177/2560	Daniel & Isabel Martinez	49675-004203	No liability	11/9/2005
46	1671-1672	Daniel and Isabel Martinez	49675-003705	Amended	11/9/2005

(c) [Lois] Continued pending outcome of summary judgment:

Omnibus Objection No.	Response Docket No.	Creditor Filing Response	Claim No(s). Affected	Basis for Objection	Continued To:
51	N/A	Lois USA, Inc.	49675-000497	No Liability	Pending summary judgment

(d) Stipulation to be entered:

Omnibus Objection No.	Response Docket No.	Creditor Filing Response	Claim No(s). Affected	Basis for Objection	Status
2	6462	Calvary Mobile Homes, Inc.	49676-000282	Debtor has no Liability	Resolved

**The Omnibus Objections with active claims objections comprise the following:**

Finance Company Debtors' First Omnibus Objection to Claims Asserted Against the Finance Company Debtors

Finance Company Debtors' Second Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Docket 3527- Original NIBS Number 3420)

Finance Company Debtors' Third Omnibus Objection to Claims Asserted Against the Finance Company Debtors (docket 3614)

Finance Company Debtors' Fourth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Docket 3808- Original NIBS Number 3698)

Finance Company Debtors' Fifth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Docket 3966)

Finance Company Debtors' Sixth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Docket 4128)

Finance Company Debtors' Sixteenth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Reduce, Reclassify and Allow) (CFC Docket 473)

CFC Estate's Thirty-Ninth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive) (CFC Docket 1029)

CFC Estate's Forty-Sixth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive) (CFC Docket 1595)

CFC Estate's Fiftieth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive) (docket 2446)

CFC Estate's Fifty-First Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive) (docket 2556)

CFC Estate's Fifty-Second Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive) and Request for Shortened Notice of Hearing on the Objection (docket 2728)

**The Section 502(d) Omnibus Objections comprise the following:**

CFC Estate's Twenty-Fourth Omnibus Objection to Claims Asserted Against the Finance Company Debtors' Estates Pursuant to Section 502(d) of the Bankruptcy Code (CFC Docket 689)

CFC Estate's Thirty-Second Omnibus Objection to Claims and Motions for Payment of Administrative Expenses Asserted Against the Finance Company Debtors (Supplemental Substantive Objection to Reclassify Certain Trust Collateral-Related Claims)

CFC Estate's Fortieth Omnibus Objection to Claims Pursuant to Section 502(d) of the Bankruptcy Code (CFC Docket 1014)

CFC Estate's Forty-First Omnibus Objection to Claims Pursuant to Section 502(d) of the Bankruptcy Code (CFC Docket 1206)

CFC Estate's Forty-Fourth Omnibus Objection to Claims Pursuant to Section 502(d) of the Bankruptcy Code (CFC Docket 1531).

**The following omnibus objections have been resolved:**

Finance Company Debtors' Seventh Omnibus Objection to Claims Asserted Against the Finance Company Debtors

Finance Company Debtors' Eighth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Docket 4904)

Finance Company Debtors' Ninth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Non-Substantive Objections) (Docket 5188)

Finance Company Debtors' Tenth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Non-Substantive Objections) (Docket 5394)

Finance Company Debtors' Eleventh Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive Objections)

Finance Company Debtors' Twelfth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Non-Substantive Objections)

Finance Company Debtors' Thirteenth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Non-Substantive Objections)

Finance Company Debtors' Fourteenth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive Objections)

Finance Company Debtors' Fifteenth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Non-Substantive Objections)

CFC Estate's Seventeenth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Non-Substantive)

CFC Estate's Eighteenth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive -- No Liability)

CFC Estate's Nineteenth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Contract Cure Claims) (CFC Docket 541)

CFC Estate's Twentieth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive -- No Liability) (CFC Docket 523)

CFC Estate's Twenty-First Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive -- Unknown, Contingent and Unliquidated) (CFC Docket 543)

CFC Estate's Twenty-Second Omnibus Objection to Claims And Motions For Payment of Administrative Expenses Asserted Against the Finance Company Debtors (Substantive Objection to Reclassify Certain Trust Collateral-Related Claims) (CFC Docket 518)

CFC Estate's Twenty-Third Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Non-Substantive)

CFC Estate's Twenty-Fifth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive- Unknown, Contingent and Unliquidated)

CFC Estate's Twenty-Sixth Omnibus Objection to Claims and Motions for Payment of Administrative Expenses Asserted Against the Finance Company Debtors (Supplemental Substantive Objection to Reclassify Certain Trust Collateral-Related Claims) (CFC Docket 799)

CFC Estate's Twenty-Seventh Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive- Reclassify, Reduce and Allow)

CFC Estate's Twenty-Eighth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive- No Liability) (CFC Docket 850)

CFC Estate's Twenty-Ninth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive)

CFC Estate's Thirtieth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive)

CFC Estate's Thirty-First Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Non-Substantive)

CFC Estate's Thirty-Third Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive) (CFC Docket 923)

CFC Estate's Thirty-Fourth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive) (CFC Docket 929)

CFC Estate's Thirty-Fifth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive)

CFC Estate's Thirty-Sixth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Non-Substantive)

CFC Estate's Thirty-Seventh Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive)

CFC Estate's Thirty-Eighth Omnibus Objection to Claims and Motions for Payment of Administrative Expenses Asserted Against the Finance Company Debtors (Supplemental Substantive Objection to Reclassify Certain Trust Collateral-Related Claims (CFC Docket 1027)

CFC Estate's Forty-Second Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Non-Substantive)

CFC Estate's Forty-Third Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive) (CFC Docket 1210)

CFC Estate's Forty-Fifth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive Objection to Reclassify Certain Secured Attorney Claims)

CFC Estate's Forty-Seventh Omnibus Objection to Claims Asserted Against the Finance Company Debtors (No Liability--Trust Collateral--Lot Rent Claims)

CFC Estate's Forty-Eighth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (No Liability--Trust Collateral--Tax Claims)

CFC Estate's Forty-Ninth Omnibus Objection to Claims Asserted Against the Finance Company Debtors (Substantive)