IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re:) Chapter 11
Conseco Finance Corp. ¹))
) Case No. 02 B 49675
Debtor) Honorable Carol A. Doyle
) (Jointly Administered)
)
) Hearing Date: October 12, 2005, at 11:00 a.m.

NOTICE OF FILING

PLEASE TAKE NOTICE, that on October 5, 2005, we caused to be filed with the Clerk of the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, [**Proposed**] **Agenda of CFC Estate Matters Scheduled for Hearing on October 12, 2005, at 11:00 a.m. in Courtroom 742**, a copy of which is attached hereto.

Dated: October 5, 2005 Respectfully submitted, KIRKLAND & ELLIS LLP

By <u>/s/ Roger J. Higgins</u>

Counsel for the CFC Estate

James H.M. Sprayregen, P.C. (ARDC no. 61909206)

Anup Sathy (ARDC No. 6230191) Roger J. Higgins (ARDC No. 6257915) Micah E. Marcus (ARDC No. 6257569)

Kirkland & Ellis LLP 200 East Randolph Drive Chicago, IL 60601-6636 (312) 861-2000 (telephone) (312) 861-2200 (facsimile)

¹The post consummation estate for Conseco Finance Corp. (the "<u>CFC Estate</u>") is the liquidating trust that holds the assets of the Finance Company Debtors in trust for distribution to creditors.