

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

|  |   |  |
|--|---|--|
| <b>In re:</b>                            | ) | <b>Chapter 11</b>                                    |
|  | ) |  |
| <b>Conseco Finance Corp.<sup>1</sup></b> | ) |  |
|  | ) | <b>Case No. 02 B 49675</b>                           |
| <b>Debtor</b>                            | ) | <b>Honorable Carol A. Doyle</b>                      |
|  | ) | <b>(Jointly Administered)</b>                        |
|  | ) |  |
|  | ) | <b>Hearing Date: December 7, 2005, at 11:00 a.m.</b> |

**NOTICE OF FILING**

**PLEASE TAKE NOTICE**, that on December 1, 2005, we caused to be filed with the Clerk of the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, **[Proposed] Agenda of CFC Estate Matters Scheduled for Hearing on December 7, 2005, at 11:00 a.m. in Courtroom 742**, a copy of which is attached hereto.

Dated: December 1, 2005

Respectfully submitted,  
KIRKLAND & ELLIS LLP

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<sup>1</sup> The post consummation estate for Conseco Finance Corp. (the "CFC Estate") is the liquidating trust that holds the assets of the Finance Company Debtors in trust for distribution to creditors.