

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:)	Chapter 11
)	
Conseco Finance Corp.,)	Case No. 02-49675
)	
Debtor.)	Honorable Carol A. Doyle
)	
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In re:)	Chapter 11
)	
Green Tree Residual Finance Corp. I,)	Case No. 03-23655
)	
Debtor.)	Honorable Carol A. Doyle

NOTICE OF FILING

PLEASE TAKE NOTICE that on May 6, 2010 at 10:30 a.m. (CT), the undersigned shall appear before the Honorable Carol A. Doyle or any judge sitting in her stead, Courtroom 742, at the United States Courthouse, 219 South Dearborn Street, Chicago, Illinois 60604 for the continued hearing on the *Motion of the Post-Consummation Estate of the Finance Company Debtors for Entry of a Final Decree and Order (A) Closing the Conseco Finance Corp. and Green Tree Residual Finance Corp. I Chapter 11 Cases; (B) Authorizing the Plan Administrator to Take All Necessary Actions to Close and Terminate the CFC Post-Consummation Estate, Including (I) Entering Into a Certain Purchase Agreement With Oak Point Partners, Inc. for the Sale of Remnant Assets, (II) Authorizing the Filing of Final Tax Returns, Payment of Administrative Costs and Destruction of Records and (III) Authorizing the Distribution of Any Remaining Funds, After Payment of Administrative Costs, to Certain Charitable Organizations; (C) Approving Release and Exculpation In Favor of the Plan Administrator, Advisory Board and their Respective Representatives; and (D) Approving Shortened and Limited Notice of the Motion.*

At this hearing, the undersigned intends to present the attached proposed *Order Granting Motion of the Post-Consummation Estate of the Finance Company Debtors for Entry of a Final Decree and Order (A) Closing the Conseco Finance Corp. and Green Tree Residual Finance Corp. I Chapter 11 Cases; (B) Authorizing the Plan Administrator to Take All Necessary Actions to Close and Terminate the CFC Post-Consummation Estate, Including (I) Entering Into a Certain Purchase Agreement With Oak Point Partners, Inc. for the Sale of Remnant Assets, (II) Authorizing the Filing of Final Tax Returns, Payment of Administrative Costs and Destruction of Records and (III) Authorizing the Distribution of Any Remaining Funds, After Payment of Administrative Costs, to Certain Charitable Organizations; (C) Approving Release and Exculpation In Favor of the Plan Administrator, Advisory Board and their Respective Representatives; and (D) Approving Shortened and Limited Notice of the Motion* (the “Proposed Order”), a copy of which is attached as **Exhibit A**. Attached hereto as

Exhibit B is a redlined version of the Proposed Order reflecting those changes made to the version of the Proposed Order filed with the Court on April 9, 2009 [Docket No. 3586].

Dated: May 3, 2010

THE CFC POST-CONSUMMATION ESTATE

By: /s/ Nancy A. Peterman
One of its Attorneys

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CERTIFICATE OF SERVICE

I, Nancy A. Peterman, an attorney, hereby certify that on May 3, 2010 I caused a complete and accurate copy of the foregoing **Notice of Filing** to be served via this Court's ECF notification system upon each of the parties identified on the Service List below my electronic signature.

/s/ Nancy Peterman

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EXHIBIT A

(CLEAN COPY OF THE PROPOSED ORDER)

EXHIBIT B

(REDLINED COPY OF PROPOSED ORDER)