FILED
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
APR 0 5 2004
KENNETH S. GARDNER, CLERK
PS REP. - LS

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re: Finance CONSECO, INC., et al., Debtors.	Chapter 11 75th Case No. 02-49672 (Jointly Administered) Honorable Carol A. Doyle Hearing Date: April 14, 2004 at 11 a.m.

NOTICE OF FILING

To: See Attached Service List

PLEASE TAKE NOTICE that on April 5, 2004, we filed with the clerk of the U.S. Bankruptcy Court, 219 S. Dearborn Street, Chicago, Illinois 60604, *RESPONSE OF STANDARD & POOR'S, A DIVISION OF THE MCGRAW-HILL COMPANIES, INC., TO THE TWENTY-FOURTH OMNIBUS OBJECTION TO CLAIMS ASSERTED AGAINST THE FINANCE COMPANY DEBTORS' ESTATES PURSUANT TO SECTION 502(d) OF THE BANKRUPTCY CODE*, a copy of which is attached hereto and served upon you.

STANDARD & POOR'S, A DIVISION OF THE
MCGRAW-HILL COMPANIES, INC.

By: _____
One of its' attorneys

Eric S. Prezant, Esq. (#06239611)
Vedder, Price, Kaufman & Kammholz, P.C.
222 N. LaSalle Street, Suite 2600
Chicago, Illinois 60601-1003
(312) 609-7500 Tel.
(312) 609-5005 Fax

-and-

Karen A. Giannelli, Esq.
Gibbons, Del Deo, Dolan, Griffinger &
Vecchione, P.C.
One Riverfront Plaza
Newark, New Jersey 07102-5496
(973) 596-4500 Tel.
LEAD COUNSEL

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In re:	Chapter 11
CONSECO, INC., et al.,	Case No. 02-49672
	(Jointly Administered)
Debtors.	Honorable Carol A. Doyle

CERTIFICATE OF SERVICE

Morgan R. Brazil, an attorney, certifies that on April 5, 2004, she caused a copy of the foregoing *NOTICE OF FILING and RESPONSE OF STANDARD & POOR'S, A DIVISION OF THE MCGRAW-HILL COMPANIES, INC., TO THE TWENTY-FOURTH OMNIBUS OBJECTION TO CLAIMS ASSERTED AGAINST THE FINANCE COMPANY DEBTORS' ESTATES PURSUANT TO SECTION 502(d) OF THE BANKRUPTCY CODE* to be served via method indicated, upon the parties listed below:

VIA HAND DELIVERY
Clerk of the U.S. Bankruptcy Court
219 S. Dearborn
Chicago, IL 60604

VIA UPS
Nancy A. Peterman
John T. Gregg
Greenburg Traurig, P.C.
77 West Wacker Drive, Ste. 2500
Chicago, IL 60601

Morgan R. Brazil