

**PROOF OF CLAIM**

In re  
**Cornerstone Ministries Investments, Inc**

Case Number  
**08-20355-reb**

NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U S C § 503

Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars

Check box if you have never received any notices from the bankruptcy court or BMC Group in this case

Check box if this address differs from the address on the envelope sent to you by the court

**FILED**

MAR 03 2008

**BMC**

If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again

**THIS SPACE IS FOR COURT USE ONLY**

**Name of Creditor and Address** the person or other entity to who the debtor owes money or property

14327826002506  
LYLA A WALKER  
TOD MARK WALKER  
563 SPRING CREEK DR  
DERBY KS 67037

Creditor Telephone Number 316-788-2283

Name and address where payment should be sent (if different from above)

Check this box if you are the debtor or trustee in this case

Check here  replaces a previously filed claim dated \_\_\_\_\_  
if this claim or  
 amends claim number (see reverse) \_\_\_\_\_

Payment Telephone Number 316-788-2283

**1 AMOUNT OF CLAIM AS OF DATE CASE FILED** \$ 1,315.36

If all or part of your claim is secured complete item 4c below however  all of your claim is unsecured do not complete item 4c

If all or part of your claim is entitled to priority complete item 4b

Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges

**2 BASIS FOR CLAIM**

Bond

(See instructions #2 and #3a on reverse side)

**3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR**

5367

3a Debtor may have scheduled account as \_\_\_\_\_

**4 CLASSIFICATION OF CLAIM**

**4a UNSECURED NONPRIORITY CLAIM**

Total unsecured nonpriority claim \$ \_\_\_\_\_

**DO NOT** include the priority portion of your unsecured claim here

**4b UNSECURED PRIORITY CLAIM**

Total unsecured priority claim \$ \_\_\_\_\_

Include **ONLY** the priority portion of your unsecured claim here

Check this box **ONLY** if you have an unsecured claim all or part of which is entitled to priority

**You MUST specify the priority of the claim**

- Domestic support obligations under 11 U S C § 507(a)(1)(A) or (a)(1)(B)
- Wages salaries or commissions (up to \$10 950 ) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 U S C § 507(a)(4)
- Contributions to an employee benefit plan 11 U S C § 507(a)(5)

- Up to \$2 425 of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(7)
- Taxes or penalties owed to governmental units 11 U S C § 507(a)(8)
- Other Specify applicable paragraph of 11 U S C § 507(a) ( \_\_\_\_\_ )

\* Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

**4c SECURED CLAIM** (See instruction #4c on reverse side )

Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information

Total secured claim \$ \_\_\_\_\_

**DO NOT** include the priority or unsecured portion of your claim here.

**Nature of property or right of setoff**

- Real Estate  Motor Vehicle
- Other \_\_\_\_\_

Value of Property \$ \_\_\_\_\_ Annual Interest Rate \_\_\_\_\_ %

Amount of arrearage and other charges at time case filed included in secured claim if any \$ \_\_\_\_\_ Basis for Perfection \_\_\_\_\_

**5 CREDITS** The amount of all payments on this claim has been credited for the purpose of making this proof of claim

**6 SUPPORTING DOCUMENTS** Attach redacted copies of supporting doc such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of redacted on reverse side) If the documents are not available please explain

**7 DATE-STAMPED COPY**

DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING

To receive an acknowledgment of the filing of your claim enclose a stamped self addressed envelope and copy of this proof of claim

**The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date**

**THIS SPACE FOR COURT USE ONLY**

BY MAIL TO  
Cornerstone Ministries Investments Inc  
c/o BMC Group  
PO Box 900  
El Segundo CA 90245 0900

BY HAND OR OVERNIGHT DELIVERY TO  
Cornerstone Ministries Investments Inc  
c/o BMC Group  
1330 East Franklin Ave  
El Segundo CA 90245



00024

DATE  
23 Feb 08

SIGNATURE The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any  
Lyla A Walker

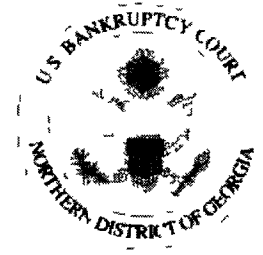
2450 ATLANTA HIGHWAY, SUITE 903  
 CUMMING, GA 30041  
 (678) 455-1100

**Statement  
 As Of 12/31/2007**

Lyla A Walker ACCT  
 563 Spring Creek Dr  
 Derby, KS 67037

**BROKER**  
 MMR-Finreite

<b>BOND #:</b>	<b>ISSUE DATE:</b>	<b>MAT DATE:</b>	<b>INT RATE:</b>	<b>INT PAID</b>	<b>PRINCIPAL:</b>	<b>UNPAID ACCD INT:</b>	<b>VALUE:</b>
6320	08/10/2004	07/01/2009	8.25%	At Maturity	1,000.00	315.36	1,315.36
<b>DEBT TOTALS</b>					<b>1,000.00</b>	<b>315.36</b>	<b>1,315.36</b>



**IT IS ORDERED as set forth below:**

**Date. February 15, 2008**

**Robert E Brizendine  
U S Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
GAINESVILLE DIVISION**

<b>IN RE</b>	)	
	)	<b>CASE NO 08-20355-reb</b>
<b>CORNERSTONE MINISTRIES</b>	)	
<b>INVESTMENTS, INC ,</b>	)	<b>Chapter 11</b>
	)	
<b>Debtor</b>	)	<b>JUDGE BRIZENDINE</b>

**ORDER ESTABLISHING NOTICE PROCEDURES**

This matter is before the Court on the motion of Cornerstone Ministries Investments, Inc (the "Debtor") for the establishment of notice procedures in this case (the "Motion")

The Court has considered the Motion, the Declaration of John T Ottinger, Jr in Support of First Day Applications and Motions, and the record in this case It appears that the Court has jurisdiction over this proceeding, that this is a core proceeding, that notice of the Motion has been given to the Office of the United States Trustee, to the Debtor's pre-petition senior secured lender, First United Bank and Trust, and to the Debtor's twenty (20) largest unsecured creditors,

creditor or other party in interest whose interests are likely to be affected directly by the pleading or proceeding, provided, however, that objections or other pleadings filed by the United States Trustee need only be served upon counsel for the Debtor, counsel for the Debtor's post-petition lenders, and counsel for any official committee appointed in this case. Upon service of any pleading or paper, the person serving such pleading or paper shall file a certificate of service with the Court identifying the interested parties served and the method of service. Except as provided in paragraph 7 below with respect to particular papers, no further service shall be required.

5 As provided in Local Rule 5005-8, the electronic service of a Notice of Electronic Filing of a pleading or paper by any person who participates in the ECF system constitutes service of the pleading or paper on any other interested party listed on the Master Service List who participates in the ECF system, as more specifically provided in that Local Rule, and no conventional service on such interested party shall be required, provided, however, that notices required by Bankruptcy Rule 2002(a)(1), (4), (5), (7), and (8), and (b)(1) and (2) shall be served conventionally in hard copy.

6 Notwithstanding the foregoing, the following shall be provided to all known creditors and other parties in interest, at their last address known to the Debtor, unless otherwise ordered by the Court: (a) notice of the first meeting of creditors pursuant to Section 341 or Section 1104(b) of the Bankruptcy Code, (b) notice of the time fixed for filing proofs of claim pursuant to Bankruptcy Rule 3003(c), (c) notice of the time fixed for filing objections and the hearing to consider approval of a disclosure statement, (d) notice of the time fixed for filing objections and the hearing to consider confirmation of a plan of reorganization, and (e) notice of and transmittal of ballots for accepting or rejecting a plan of reorganization.

**EXHIBIT "A"**

**CORNERSTONE MINISTRIES INVESTMENTS, INC**

**INITIAL MASTER SERVICE LIST**

Office of the United States Trustee  
362 United States Courthouse  
75 Spring Street, S W  
Atlanta, GA 30303

US Attorney  
Civil Process Clerk  
1800 Richard B Russell Building  
75 Spring Street, S W  
Atlanta, GA 30303

Secretary of Labor  
U S Department of Labor  
Frances Perkins Building  
200 Constitution Ave , NW  
Washington, DC 20210

Cornerstone Ministries Investments, Inc  
Attn Mr John T Ottinger, Jr  
Chief Executive Officer  
2450 Atlanta Highway  
Suite 904  
Cumming, GA 30040

Internal Revenue Service  
Centralized Insolvency Operation  
P O Box 21126  
Philadelphia, PA 19114

Internal Revenue Service  
Insolvency  
Room 400 - Stop 334D  
401 West Peachtree Street NW  
Atlanta, GA 30308  
Attn District Director

J Robert Williamson  
John T Sanders, IV  
Scroggins & Williamson  
1500 Candler Building  
127 Peachtree Street, NE  
Atlanta, GA 30303

United States Attorney General  
950 Pennsylvania Avenue NW  
Washington, DC 20530

Commissioner  
Georgia Department of Labor  
Sussex Place - Room 600  
148 International Blvd , N E  
Atlanta, GA 30303

Georgia Department of Revenue  
Bankruptcy Section  
P O Box 161108  
Atlanta GA 30321

Federal Trade Commission  
Southeast Region  
Attn Bradley Elbein, Director  
Suite 1500  
225 Peachtree Street, NE  
Atlanta, GA 30303

Securities and Exchange Commission  
SEC Headquarters  
100 F Street, NE  
Washington, DC 20549

Securities and Exchange Commission  
Atlanta Regional Office  
3475 Lenox Road, N E , Suite 1000  
Atlanta, GA 30326-1232

Trinity Trust Company  
Attn Marvin D Hoeflinger, President  
595 Double Eagle Court  
Suite 2100  
Reno, Nevada 89521-8991

First United Bank and Trust  
1700 Redbud Blvd , Suite 170  
McKinney TX 75069

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
GAINESVILLE DIVISION**

<b>IN RE</b>	)	
	)	<b>CASE NO 08-20355-reb</b>
<b>CORNERSTONE MINISTRIES</b>	)	
<b>INVESTMENTS, INC ,</b>	)	<b>Chapter 11</b>
	)	
<b>Debtor</b>	)	<b>JUDGE BRIZENDINE</b>

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASE,  
MEETING OF CREDITORS AND DEADLINES**

A Chapter 11 bankruptcy case concerning the Debtor listed below was filed on February 10, 2008

You may be a creditor of the Debtor **This notice lists important deadlines** You may want to consult an attorney to protect your rights All documents filed in this case may be inspected at the bankruptcy clerk's office at the address listed below NOTE The staff of the bankruptcy clerk's office cannot give legal advice

See page 3 for important explanations

<b>Debtor</b>	<b>Address</b>	<b>Case No</b>	<b>Taxpayer I D</b>
Cornerstone Ministries Investments, Inc	2450 Atlanta Highway, Suite 904 Cumming, GA 30040	08-20355	58-2232313

**Meeting of Creditors**

**Date and Time** March 18, 2008, at 10 00 a m

**Location** Room G-18, Federal Building  
121 Spring Street, SE  
Gainesville, Georgia 30501

## Explanations

FILING OF CHAPTER 11 BANKRUPTCY CASE A bankruptcy case under Chapter 11 of the Bankruptcy Code (Title 11, United States Code) has been filed in this court by the debtor listed in this notice, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the Court. You may be sent a copy of the plan and a disclosure statement telling you about the plan and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is appointed, the debtor will remain in possession of its property and may continue to operate its business.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment, taking actions to collect money or obtain property from the debtor, repossessing the debtor's property, and starting or continuing lawsuits or foreclosures.

MEETING OF CREDITORS A meeting of creditors is scheduled for the date, time, and location listed on page 2 of this notice. *The debtor must be present at the meeting to be questioned under oath by creditors.* Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

CLAIMS A proof of claim is a signed statement describing a creditor's claim. You may obtain a proof of claim form at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed in this case at the bankruptcy clerk's office. If your claim is scheduled and is *not* listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a proof of claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a proof of claim. If your claim is not listed at all *or* if your claim is listed as disputed, contingent, or unliquidated, then you must file a proof of claim or you might not be paid any money on your claim against the debtor in this bankruptcy case. The Court has not yet set a deadline to file a proof of claim. When a deadline is set, you will be sent another notice.

NOTICE OF PROCEEDINGS **As provided in an Order Establishing Notice Procedures dated February 14, 2008, you will not receive notice of all motions and other proceedings in this bankruptcy case unless you file a request with the bankruptcy clerk's office to receive copies of all papers filed in this case.** Even if you do not file a request for copies of all papers, you will still receive notice of the deadline for filing proofs of claim, notice of the deadline for objecting to and of the hearing to consider approval of a disclosure statement, notice of the deadline for accepting or rejecting a plan of reorganization, notice of the deadline for objecting to and of the hearing to consider confirmation of a plan of reorganization, and notice of any paper or proceeding likely to directly affect your interests.

DISCHARGE OF DEBTS Confirmation of a Chapter 11 plan may result in discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

BANKRUPTCY CLERK'S OFFICE Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on page 2 of this notice, except that proofs of claim should be filed with BMC Group, Inc., which is acting as the claims agent in this case. The address for BMC Group is listed on page 2 of this notice. You may inspect all papers filed, including the lists of the debtor's property and debts, at the bankruptcy clerk's office.

LEGAL ADVICE The staff of the bankruptcy clerk's office cannot give legal advice. You may want to consult an attorney to protect your rights.