

PROOF OF CLAIM

In re
Cornerstone Ministries Investments, Inc

Case Number
08-20355-reb


FILED

MAR 03 2008

BMC

NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U S C § 503

Name of Creditor and Address the person or other entity to who the debtor owes money or property

 14327826002611
MARSHALL J CARPER
PO BOX 4626
CHARLESTON WV 25364

Creditor Telephone Number **804 925-9523**

Name and address where payment should be sent (if different from above)

Payment Telephone Number **804 925-9523**

Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars

Check box if you have never received any notices from the bankruptcy court or BMC Group in this case

Check box if this address differs from the address on the envelope sent to you by the court

Check this box if you are the debtor or trustee in this case

Check here replaces a previously filed claim dated _____

or

amends claim number (see reverse) _____

If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again
THIS SPACE IS FOR COURT USE ONLY

1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ **84,056.17 + \$1950.00**

If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c

If all or part of your claim is entitled to priority complete item 4b

Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges

2 BASIS FOR CLAIM
Investment Certificates + 300sh of stock

4 CLASSIFICATION OF CLAIM

4a UNSECURED NONPRIORITY CLAIM Total unsecured nonpriority claim \$ **86,006.17**

Check this box ONLY if you have an unsecured claim all or part of which is entitled to priority

You MUST specify the priority of the claim

Domestic support obligations under 11 U S C § 507(a)(1)(A) or (a)(1)(B)

Wages salaries or commissions (up to \$10 950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor s business whichever is earlier 11 U S C § 507(a)(4)

Contributions to an employee benefit plan 11 U S C § 507(a)(5)

4c SECURED CLAIM (See instruction #4c on reverse side)

Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information

Nature of property or right of setoff

Real Estate Motor Vehicle

Other _____

5 CREDITS The amount of all payments on this claim has been credited for the purpose of making this proof of claim

6 SUPPORTING DOCUMENTS Attach redacted copies of supporting doc such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of redacted on reverse side)

7 DATE-STAMPED COPY DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING

To receive an acknowledgment of the filing of your claim enclose a stamped self-addressed envelope and copy of this proof of claim

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date

BY MAIL TO
Cornerstone Ministries Investments Inc
c/o BMC Group
PO Box 900
El Segundo CA 90245-0900

DATE
2/26/08

BY HAND OR OVERNIGHT DELIVERY TO
Cornerstone Ministries Investments Inc
c/o BMC Group
1330 East Franklin Ave
El Segundo CA 90245

THIS SPACE FOR COURT USE ONLY

Cornerstone

00116

Penalty for presenting fraudulent claim is a fine of up to \$500 000 or imprisonment for up to 5 years or both 18 U S C §§ 152 AND 3571

SIGNATURE The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any
Marshall J. Carper (Marshall J Carper)

CORNERSTONE
Ministries Investments, Inc.

2450 ATLANTA HIGHWAY, SUITE 903
 CUMMING, GA 30040
 (678) 455-1100

Statement
 As Of 12/31/2007

Marshall J Carper
 P O Box 4626
 Charleston, WV 25364

BROKER

BOND #	ISSUE DATE	MAT DATE	INT RATE	INT PAID	PRINCIPAL:	UNPAID ACCD INT	VALUE
3112	08/31/2004	07/01/2009	8.25%	Semi-Annually	20,000.00	820.42	20,820.42
✓7967	09/18/2006	10/01/2011	9.00%	Semi-Annually	10,000.00	222.50	10,222.50
✓7970	09/18/2006	10/01/2011	9.00%	Semi-Annually	5,000.00	111.25	5,111.25
✓8840	03/15/2007	01/01/2012	9.00%	At Maturity	35,000.00	2,454.51	37,454.51
✓9426	07/01/2007	07/01/2012	9.00%	Semi-Annually	10,000.00	447.50	10,447.50
DEBT TOTALS.					80,000.00	4,056.17	84,056.17

STOCK #	ISSUE DATE	PRICE/SHR	SHARES:	VALUE
18	07/27/2000	6.50	300.00	1,950.00
STOCK TOTALS			300.00	1,950.00

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc.
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry at
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Marshall J Carper
P.O. Box 4626
Charleston WV 25364

AMOUNT	ISSUE DATE	MATURITY DATE.	CERTIFICATE #
\$5,000 00	9/18/2006	10/1/2011	7970

TYPE OF CERTIFICATE:
5 Year Bond Semi-Annual Interest

OTHER REMARKS:

Replaces AX2 110,
matured 9-15-06

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REGISTRATION

Marshall J Carper
P.O. Box 4626
Charleston WV 25364

AMOUNT.	ISSUE DATE:	MATURITY DATE:	CERTIFICATE #:
\$35,000 00	3/15/2007	1/1/2012	8840

TYPE OF CERTIFICATE:
5 Year Bond 8 25% Compound Interest

OTHER REMARKS:
Replaces AH8-12, matured 3/15/07

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2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

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REGISTRATION.

Marshall J. Carper
P O. Box 4626
Charleston WV 25364

AMOUNT	ISSUE DATE.	MATURITY DATE.	CERTIFICATE #.
\$10,000 00	7/1/2007	7/1/2012	9426

TYPE OF CERTIFICATE.
5 Year Bond Interest Paid Semi-Annually

OTHER REMARKS.
Replaces DS9-009, matured 7/1/07

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2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

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Marshall J Carper
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Charleston WV 25364

AMOUNT	ISSUE DATE	MATURITY DATE	CERTIFICATE #
\$10,000 00	09/18/2006	10/01/2011	7967

TYPE OF CERTIFICATE

5 Year Bond 8 25% Semi-Annual Interest

OTHER REMARKS

Replaces AX2 185,
matured 9-15-06

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REGISTRATION

Marshall J Carper
P O Box 4626
Charleston WV 25364

AMOUNT	ISSUE DATE:	MATURITY DATE	CERTIFICATE #
\$20,000 00	8/31/2004	7/1/2009	3112

TYPE OF CERTIFICATE

Rate	8 25%
Payment Schedule	Semi-Annually
Compounding Schedule	None

OTHER REMARKS

replaces 410538 and includes \$10,000 00
additional funds

C.M.I. INC.

CORNERSTONE MINISTRIES INVESTMENTS, INC

July 28, 2000

Dr Marshall J Carper
P O Box 4626
Charleston, WV 25364

Dear Dr Carper

We, at Cornerstone Ministries Investments, Inc , welcome you and thank you for your investment of \$1,950 00 in Cornerstone Ministries Investments, Inc on July 27, 2000


All Cornerstone investments are "book entry" which means that Certificates are not issued, but investments are entered as book entry at Computershare Investors Services, Lakewood, CO

This letter is to confirm your Cornerstone purchase listed below

300 Shares of Cornerstone Ministries Investments, Inc stock @ \$6 50 per share

We thank you for joining with us and we trust you will call us if you have any questions

Sincerely,


Cecil Brooks
President

*Hello Dr Marshall
Good to see your name
Thanks*

6035 Atlantic Boulevard, Suite E, Norcross, GA 30071-1345
e-mail INFO@CMIATLANTA.COM; 1-800-637-8304