

PROOF OF CLAIM

In re
Cornerstone Ministries Investments, Inc

Case Number
08-20355-reb

NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U S C § 503

Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars

Check box if you have never received any notices from the bankruptcy court or BMC Group in this case

Check box if this address differs from the address on the envelope sent to you by the court

FILED

MAR 04 2008

BMC

If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again

THIS SPACE IS FOR COURT USE ONLY

Name of Creditor and Address the person or other entity to who the debtor owes money or property

14327826002736
MELINDA H GRAVITT
FAO 553-94466
3741 MAPLE FORGE LANE
GAINESVILLE GA 30504

Creditor Telephone Number (710) 534-7474

Name and address where payment should be sent (if different from above)

Check this box if you are the debtor or trustee in this case

Check here if this claim replaces a previously filed claim dated _____ or amends claim number (see reverse) _____

Payment Telephone Number ()

1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ 256,600.05

If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c

If all or part of your claim is entitled to priority complete item 4b

Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges

2 BASIS FOR CLAIM
Bonds in IRA

(See instructions #2 and #3a on reverse side)

3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR
5282
3a Debtor may have scheduled account as *6670*

4 CLASSIFICATION OF CLAIM

4a UNSECURED NONPRIORITY CLAIM

Total unsecured nonpriority claim \$ 256,600.05

DO NOT include the priority portion of your unsecured claim here

4b UNSECURED PRIORITY CLAIM

Total unsecured priority claim \$ _____

Include **ONLY** the priority portion of your unsecured claim here

Check this box ONLY if you have an unsecured claim all or part of which is entitled to priority

You **MUST** specify the priority of the claim

- Domestic support obligations under 11 U S C § 507(a)(1)(A) or (a)(1)(B)
- Wages salaries or commissions (up to \$10 950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor s business whichever is earlier 11 U S C § 507(a)(4)
- Contributions to an employee benefit plan 11 U S C § 507(a)(5)

- Up to \$2 425 of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(7)
- Taxes or penalties owed to governmental units 11 U S C § 507(a)(8)
- Other Specify applicable paragraph of 11 U S C § 507(a) (_____)

* Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

4c SECURED CLAIM (See instruction #4c on reverse side)

Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information

Total secured claim \$ _____

DO NOT include the priority or unsecured portion of your claim here.

Nature of property or right of setoff

Value of Property \$ _____ Annual Interest Rate _____ %

- Real Estate Motor Vehicle
- Other _____

Amount of arrearage and other charges at time case filed included in secured claim if any \$ _____ Basis for Perfection _____

5 CREDITS The amount of all payments on this claim has been credited for the purpose of making this proof of claim

6 SUPPORTING DOCUMENTS Attach redacted copies of supporting doc such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of redacted on reverse side) If the documents are not available please explain

7 DATE-STAMPED COPY

DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING

To receive an acknowledgment of the filing of your claim enclose a stamped self-addressed envelope and copy of this proof of claim

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date

THIS SPACE FOR COURT USE ONLY

BY MAIL TO
Cornerstone Ministries Investments Inc
c/o BMC Group
PO Box 900
El Segundo CA 90245-0900

BY HAND OR OVERNIGHT DELIVERY TO
Cornerstone Ministries Investments Inc
c/o BMC Group
1330 East Franklin Ave
El Segundo CA 90245

Cornerstone



00139

DATE
2-28-08

SIGNATURE The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any
Melinda H Gravitt

CORNERSTONE
Ministries Investments, Inc

2450 ATLANTA HIGHWAY, SUITE 903
 CUMMING, GA 30040
 (678) 455-1100

Statement
 As Of 12/31/2007

Melinda H Gravitt, FAO 553-94466 - EJ
 3741 Maple Forge Lane
 Gainesville, GA 30504

BROKER
 Wellstone-Satterfiel

BOND #	ISSUE DATE	MAT DATE	INT RATE	INT PAID	PRINCIPAL	UNPAID ACCD INT	VALUE
5282 #1	04/29/2004	04/01/2009	8.25%	At Maturity	150,000.00	51,938.07	201,938.07
6670 #2	10/25/2004	10/01/2009	8.25%	Monthly	50,000.00	332.29	50,332.29
DEBT TOTALS					200,000.00	52,270.36	252,270.36

#1 46 mo @ 8.25% on \$150,000 = 205,573.40

#2 2 mo @ 8.25% on 50,332.29 = 51,026.65

\$ 256,600.05

as of 2/29/08

If you have any questions about your Statement, call Cornerstone Investor Services at 800-637-8304

Statement explanations

Certificate #	This is the number assigned to the investment
Issue Date	Date the investment began accruing interest
Maturity Date	The scheduled maturity date of the investment
Rate	The fixed rate of interest the investment is earning
Principal	The amount of the investment before interest is accrued
Unpaid Interest Accrued	(a) If interest is compounded and paid at maturity this figure represents interest earned from issue date (b) If interest is paid monthly or semi-annually this figure represents interest earned from date of last check
Value	Total of principal plus unpaid accrued interest

WE CARE ABOUT YOUR PRIVACY'

In compliance with Gramm-Leach-Bliley (GLB), this notice describes the privacy policy and practices followed by Cornerstone Ministries Investments, Inc and their affiliated companies

Your privacy is a high priority to us and it will be treated with the highest degree of confidentiality. In order for us to be able to provide you with Cornerstone products and services, we need to collect certain information from you. However, we want to emphasize that we are committed to maintaining the privacy of this information in accordance with law. All individuals with access to personal information about our customers are required to follow this policy.

Non-public Information Collected

- Information we receive from you on Cornerstone investment applications or other forms such as your name, address, date and location of birth, marital status, sex, social security number, etc.
- Information about your transactions with us, our affiliates or others such as investment information and accounting information.

Non-public Information Disclosed

- We will not provide information to a non-affiliated third party unless we have a written agreement that requires such third party to protect the confidentiality of this information.
- We may have to provide the above described non-public information that we collect to authorized persons or entities to comply with a subpoena or summons by federal, state or local authorities and to respond to judicial process or regulatory authorities having jurisdiction over our company for examination, compliance or other purposes as required by law.
- We do not disclose any non-public personal information about our customers to anyone except as permitted by law.

Confidentiality and Security of Your Non-Public Personal Information

- We restrict access of non-public personal information about you to only those persons who need to know about that information to service your account.
- We maintain physical, electronic, and procedural safeguards that comply with state and federal standards to guard your non-public personal information.
- If we become aware that an item or personal information may be materially inaccurate, we will make a reasonable effort to re-verify its accuracy and correct any error as appropriate.

Information About Former Customers

- Non-public information about our former customers is maintained by Cornerstone on a confidential and secure basis. If any such disclosure is made, it would be for reasons and under the conditions described in this notice. We do not disclose any non-public personal information about our former customers to anyone except as permitted or required by law.