

PROOF OF CLAIM

In re
Cornerstone Ministries Investments, Inc

Case Number
08-20355-reb

NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U S C § 503

Name of Creditor and Address the person or other entity to who the debtor owes money or property

14327826003970
WALLACE A DEPP REV TRUST DATED 1985
MAXIE P DEPP TRUSTEE
2137 EAGLES REST DRIVE
APOPKA FL 32712

Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars

Check box if you have never received any notices from the bankruptcy court or BMC Group in this case

Check box if this address differs from the address on the envelope sent to you by the court

If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again

THIS SPACE IS FOR COURT USE ONLY

Creditor Telephone Number **407-886-1907**

Name and address where payment should be sent (if different from above)

Same as above

Check this box if you are the debtor or trustee in this case

Check here replaces a previously filed claim dated _____
if this claim or
 amends claim number (see reverse) _____

Payment Telephone Number () **407-886-1907**

1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ **10,000.00**

If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c
If all or part of your claim is entitled to priority complete item 4b

Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges

2 BASIS FOR CLAIM

Money loaned - (Bond)

(See instructions #2 and #3a on reverse side)

3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR

3a Debtor may have scheduled account as _____

4 CLASSIFICATION OF CLAIM

4a UNSECURED NONPRIORITY CLAIM

Total unsecured nonpriority claim \$ **10,000.00**

DO NOT include the priority portion of your unsecured claim here

4b UNSECURED PRIORITY CLAIM

Total unsecured priority claim \$ _____

Include **ONLY** the priority portion of your unsecured claim here

Check this box ONLY if you have an unsecured claim all or part of which is entitled to priority

You **MUST** specify the priority of the claim

- Domestic support obligations under 11 U S C § 507(a)(1)(A) or (a)(1)(B)
- Wages salaries or commissions (up to \$10 950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 U S C § 507(a)(4)
- Contributions to an employee benefit plan 11 U S C § 507(a)(5)

Up to \$2 425* of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(7)

Taxes or penalties owed to governmental units 11 U S C § 507(a)(8)

Other Specify applicable paragraph of 11 U S C § 507(a) (____)

* Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

4c SECURED CLAIM (See instruction #4c on reverse side)

Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information

Total secured claim \$ _____

DO NOT include the priority or unsecured portion of your claim here.

Nature of property or right of setoff

Value of Property \$ _____

Annual Interest Rate _____ %

Real Estate Motor Vehicle

Amount of arrearage and other charges at time case filed included in secured claim

Other _____

if any \$ _____

Basis for Perfection _____

5 CREDITS The amount of all payments on this claim has been credited for the purpose of making this proof of claim

6 SUPPORTING DOCUMENTS Attach redacted copies of supporting doc such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of redacted on reverse side) If the documents are not available please explain

7 DATE-STAMPED COPY

DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING

To receive an acknowledgment of the filing of your claim enclose a stamped self-addressed envelope and copy of this proof of claim

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date

BY MAIL TO
Cornerstone Ministries Investments Inc
c/o BMC Group
PO Box 900
El Segundo CA 90245-0900

BY HAND OR OVERNIGHT DELIVERY TO
Cornerstone Ministries Investments Inc
c/o BMC Group
1330 East Franklin Ave
El Segundo CA 90245

FILED
THIS SPACE FOR COURT USE ONLY

MAR 17 2008

BMC

DATE
3-15-08

SIGNATURE The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any

Maxie P. Depp, TTEE *Maxie P. Depp, TTEE*

Penalty for presenting fraudulent claim is a fine of up to \$500 000 or imprisonment for up to 5 years or both 18 U S C §§ 152 AND 3571



00456

CONFIRMATION OF PURCHASE

PIF/Cornerstone Ministries Investments, Inc
Certificate of Indebtedness
6030 Bethelview Rd., #203, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry at
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION.

Wallace A. Depp Rev. Trust dated 1985
2137 Eagles Rest Drive
Apopka FL 32712

AMOUNT:	ISSUE DATE:	MATURITY DATE:	CERTIFICATE #:
\$10,000 00	10/15/2002	10/1/2007	1185

TYPE OF CERTIFICATE:

Rate	9 00%
Payment Schedule	Monthly
Compounding Schedule	None

OTHER REMARKS:

Commonwealth-Waller
This confirmation replaces previous one
that stated interest paid at maturity



Jayme S Sickert
Senior Vice President

Mail Completed Form to PIF/Cornerstone Ministries Investments, Inc
6030 Bethelview Road, Suite #203
Cumming, GA 30040

Please issue a certificate of indebtedness of PIF/Cornerstone Ministries Investments, Inc in the amount and name shown below I have received and had an opportunity to read the Prospectus I certify (i) that the number shown on this form is my correct taxpayer identification number, and (ii) that I am not subject to backup withholding

Signature Wallace A. Depp TTEES Date Oct. 3, 2002

Signature Wallace A. Depp Date Oct. 3, 2002

Enclosed is payment for purchase of the following certificates

Access Certificate \$ _____ Interest paid semi-annually _____ at redemption _____
(minimum \$100)

Graduated Certificate \$ _____ Interest paid monthly (for investments of \$10 000 or more) _____
(minimum \$500) semi-annually _____ compounded _____

9% Five-Year Certificate \$ 10,000.00 Interest paid monthly (for investments of \$10 000 or more) XX
(minimum \$500) semi-annually _____ compounded _____

Make checks payable to PIF/CMI, Inc

Register the certificates in the following name(s)

Name(1) WALLACE A. DEPP REV. TST. DTD 1985 Social Security or Taxpayer ID number ██████████-0657 Birthdate ██████/██/22

Name(2) Mr. & Mrs. Wallace A. Depp TTEES Social Security or Taxpayer ID number _____ Birthdate ██████/██/22
"Marie P"

As (check one)

Individual _____ Joint Tenants _____ Custodial (certificates owned by minors) _____
Tenants in Common _____ Corporation _____ Trust XX Other _____

RETIREMENT ACCOUNT () Traditional IRA () Roth IRA () KEOGH Custodian _____

Mailing Address for the person(s) who will be registered certificate owner(s)

Address 2137 Eagles Rest Drive

City, State & Zip Code Apopka, FL 32712 e-mail address _____

Telephone Number Business () _____ Home (407) 886-1907

Yes I want to save the cost of printing and mailing financial reports proxy statements and other documents Please send all shareholder communications to my email address Signature _____

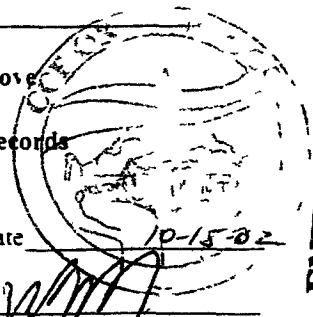
Please attach any special mailing instructions other than shown above
NO SUBSCRIPTION IS EFFECTIVE UNTIL ACCEPTANCE

You will be mailed a signed copy of this agreement to retain for your records

Subscription accepted by Cornerstone Ministries Investments, Inc and its sales representative

Jayme Sickert, Sr Vice President Jayme Sickert Date 10-15-02

Broker JIM WALLER



ENTERED OCT 10 2002