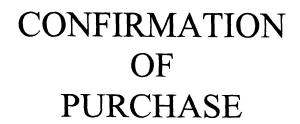
UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA GAINESVILLE DIVISION	PROOF OF CLAIM					
In re	Case Number 08-20355-reb					
Cornerstone Ministries Investments, Inc			F			
NOTE See Reverse for List of Debtors/Case Numbers/ important details. This for should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expensifiled pursuant to 11 U S C § 503	ie	aware t	eck box if you are nat anyone else has roof of claim relating to	_	MAR 17 008	
Name of Creditor and Address the person or other entity to who the debtor owes money or property		your cla	im Attach copy of nt giving particulars	_		
14327826000	0574	Stateme	nt giving particulars		BMC	
CECIL B & SALLY Y BRAY 10484 BURKHALTER RD STATESBORO GA 30461		Check box if you have never received any notices from the bankruptcy court or BMC Group in this case				
oditor Tolophone Number (1/d)		envelope sent to you by the Bankruptcy (Bankruptcy Cour	ready filed a proof of claim with the t or BMC you do not need to file again	
reditor Telephone Number (へん) ッイファスらさイ ame and address where payment should be sent (if different from above)		1110 01/			CE IS FOR COURT USE ONLY	
realite and address where payment should be sent (if different from above)		Check this box if you are the debtor or trustee in this case				
			Check here If this claim Or		sly filed claim dated	
Payment Telephone Number ()			L amei	nds claim nur	nber (see reverse)	
1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ \$ 1095	१०० व	· ·				
If all or part of your claim is secured complete item 4c below however if all	l of your cla	am is uns	ecured do not complete	tem 4c		
If all or part of your claim is entitled to priority complete item 4b						
Check this box if claim includes interest or other charges in addition to the	orincipal am	ount of cl	aım Attach itemized sta	tement of interes	t or charges	
2 BASIS FOR CLAIM					JMBER BY WHICH CREDITOR	
570-16	reverse s		IDENTIFIES DEBTO 3a Debtor may have		3576 Int as 08/9	
4 CLASSIFICATION OF CLAIM					DO NOT include the priority portion	
4a UNSECURED NONPRIORITY CLAIM Total unsec	ured nonpr	ority clair	ns 109,0	(10 76	of your unsecured claim here	
4b UNSEC URED PRIORITY CLAIM Check this box ONLY if you have an unsecured claim all or part of which is entitled to priority Total un	Total unsecured priority claim \$ Include ONLY the priority portion of your unsecured claim here					
You MUST specify the priority of the claim		_				
Domestic support obligations under 11 U S C § 507(a)(1)(A) or (a)(1)(B)		Up to \$2 425 of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(7)				
Wages sala ies or commissions (up to \$10 950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 U S C § 507(a)(4)	Taxes or penalties owed to gov Other Specify applicable para			ernmental units	11 U S C § 507(a)(8)	
Contribution to an employee benefit plan 11 U S C § 507(a)(5)	L				nd every 3 years thereafter	
4c SECURED CLAIM (See instruction #4c on reverse side)		with respect to cases commenced on or after the date of adjustment				
Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information	Total secured claim \$ Value of Property \$				DO NOT include the priority or unsecured portion of your claim here	
Nature of property or right of setoff Real Estate Motor Vehicle			\$		nnual Interest Rate %	
Other		ıf any	\$	Ba	ncluded in secured claim siss for Perfection	
5 CREDITS The amount of all payments on this claim has been cred	ited for the	e purpos	e of making this proo	f of claim		
6 SUPPORTING DOCUMENTS <u>Attach redacted copies of support</u> running accounts contracts court judgments mortgages security as perfection of a security interest (See definition of redacted on reve	areements	s Youm	ay also attach a sum	mary Attach re	dacted copies of evidence of	
perfection of a security interest (See definition of redacted on reverse side) If the documents are not available please explain DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING						
To receive an acknowledgment of the filing of your claim enclose a stamped self addressed envelope and copy of this proof of claim						
The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT THIS SPACE FOR COURT						
ACCEPTED) so that it is actually received on or before the Bar date					USE ONLY	
BY MAIL TO						
Cornerstone Ministries Investments Inc	BY HAND OR OVERNIGHT DELIVERY TO Cornerstone Ministries Investments Inc			:	Cornerstone	
		/o BMC Group			1	
FI 0 1 - 04 00045 0000	1330 East Franklin Ave El Segundo CA 90245				00478	
DATE SIGNATURE The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this						
claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney if any						



BOOK ENTRY

(Certificates are not issued, but entered as book entry)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Cecil B & Sally Y Bray 10484 Burkhalter Rd

Statesboro

GA 30461

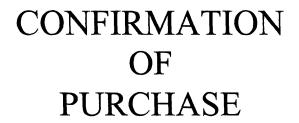
AMOUNT ISSUE DATE # COMMON STOCK SHARES CERTIFICATE #

\$32,042 98 4/5/2005 4,929 69 790

TYPE OF CERTIFICATE

Purchase of Cornerstone Ministries Investments, Inc Common Stock

OTHER REMARKS



BOOK ENTRY

(Certificates are not issued, but entered as book entry)

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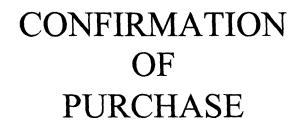
\$6,207 50 4/5/2005 955 791

TYPE OF CERTIFICATE

Purchase of Cornerstone Ministries Investments, Inc. Series E - Common Stock

OTHER REMARKS

From RTC



BOOK ENTRY

(Certificates are not issued, but entered as book entry)

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REGISTRATION

Cecil B & Sally Y Bray 10484 Burkhalter Rd

Statesboro

GA 30461

AMOUNT ISSUE DATE # COMMON STOCK SHARES CERTIFICATE # \$32,042 98 4/5/2005 4,929 69 795

TYPE OF CERTIFICATE

Purchase of Cornerstone Ministries Investments, Inc Common Stock

OTHER REMARKS

From RTC



BOOK ENTRY

(Certificates are not issued, but entered as book entry)

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REGISTRATION

Cecil B & Sally Y Bray 10484 Burkhalter Rd

Statesboro

GA 30461

AMOUNT ISSUE DATE # COMMON STOCK SHARES CERTIFICATE #

\$6,207 50 4/5/2005 955 796

TYPE OF CERTIFICATE

Purchase of Cornerstone Ministries Investments, Inc. Series E - Common Stock

OTHER REMARKS·

From RTC



CORNERSTONE MINISTRIES INVESTMENTS, INC

July 20, 2000

Mr Cecil B Bray III Mrs Sally Y Bray 10484 Burkhalter Road Statesboro, GA 30461

Dear Mr & Mrs Bray

We, at Cornerstone Ministries Investments, Inc , welcome you and thank you for your investment of \$32,500 00 in Cornerstone Ministries Investments, Inc on July 14, 2000

All Cornerstone investments are "book entry" which means that Certificates are not issued, but investments are entered as book entry at American Securities Trust Company

This letter is to confirm your Cornerstone purchase listed below

5,000 shares of Cornerstone Ministries Investments, Inc. stock @ \$6.50/share

We thank you for joining with us and we trust you will call us if you have any questions

Sincerely,

Cecil Brooks

President

I shall sleep better at Night knowing you a sally have joined me in owning part of Consistence. We must be diligint to heep cont i Vision for the Lord clear or on Target Thank you.