

| | | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA GAINESVILLE DIVISION | | PROOF OF CLAIM | | |
| In re Cornerstone Ministries Investments, Inc | | Case Number 08-20355-reb | | |
| <small>NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U S C § 503</small> | | <div style="font-size: 48px; margin: 0;">FILED</div> <div style="font-size: 24px; margin: 5px 0;">MAR 17 008</div> <div style="font-size: 48px; margin: 0;">BMC</div> <div style="font-size: 10px; margin-top: 10px;">If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again THIS SPACE IS FOR COURT USE ONLY</div> | | |
| Name of Creditor and Address the person or other entity to who the debtor owes money or property | | | | <input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars |
| <div style="display: flex; align-items: center;"><div style="flex: 1;"></div><div style="flex: 1; text-align: right;">14327826000574</div></div> CECIL B & SALLY Y BRAY 10484 BURKHALTER RD STATESBORO GA 30461 | | | | <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or BMC Group in this case |
| Creditor Telephone Number () 072-2624 | | | | <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the court |
| Name and address where payment should be sent (if different from above) | | <input type="checkbox"/> Check this box if you are the debtor or trustee in this case | | |
| Payment Telephone Number () | | <div style="display: flex; justify-content: space-between;"><div>Check here if this claim</div><div><input type="checkbox"/> replaces a previously filed claim dated _____ or <input type="checkbox"/> amends claim number (see reverse) _____</div></div> | | |
| 1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ <u>109,000.96</u> <small>If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c If all or part of your claim is entitled to priority complete item 4b</small> | | | | |
| <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges | | | | |
| 2 BASIS FOR CLAIM <u>STOCK</u> | | <small>(See instructions #2 and #3a on reverse side)</small> 3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR 3a Debtor may have scheduled account as <u>0819</u> | | |
| 4 CLASSIFICATION OF CLAIM | | | | |
| 4a UNSECURED NONPRIORITY CLAIM | | Total unsecured nonpriority claim \$ <u>109,000.96</u> | | |
| 4b UNSECURED PRIORITY CLAIM | | Total unsecured priority claim \$ _____ | | |
| <input type="checkbox"/> Check this box <u>ONLY</u> if you have an unsecured claim all or part of which is entitled to priority You MUST specify the priority of the claim | | <input type="checkbox"/> Up to \$2 425 of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(7) | | |
| <input type="checkbox"/> Domestic support obligations under 11 U S C § 507(a)(1)(A) or (a)(1)(B) | | <input type="checkbox"/> Taxes or penalties owed to governmental units 11 U S C § 507(a)(8) | | |
| <input type="checkbox"/> Wages salaries or commissions (up to \$10 950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtors business whichever is earlier 11 U S C § 507(a)(4) | | <input type="checkbox"/> Other Specify applicable paragraph of 11 U S C § 507(a) (_____) | | |
| <input type="checkbox"/> Contribution to an employee benefit plan 11 U S C § 507(a)(5) | | <small>Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment</small> | | |
| 4c SECURED CLAIM (See instruction #4c on reverse side) Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information Nature of property or right of setoff | | Total secured claim \$ _____ Value of Property \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges <u>at time case filed</u> included in secured claim if any \$ _____ Basis for Perfection _____ | | |
| <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle | | DO NOT include the priority or unsecured portion of your claim here | | |
| <input type="checkbox"/> Other _____ | | DO NOT include the priority or unsecured portion of your claim here | | |
| 5 CREDITS The amount of all payments on this claim has been credited for the purpose of making this proof of claim | | | | |
| 6 SUPPORTING DOCUMENTS <u>Attach redacted copies of supporting doc</u> such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of redacted on reverse side) If the documents are not available please explain | | | | |
| 7 DATE-STAMPED COPY DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING To receive an acknowledgment of the filing of your claim enclose a stamped self addressed envelope and copy of this proof of claim | | | | |
| The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date | | | THIS SPACE FOR COURT USE ONLY Cornerstone 00478 | |
| <div style="display: flex; justify-content: space-between;"><div>BY MAIL TO Cornerstone Ministries Investments Inc c/o BMC Group PO Box 900 El Segundo CA 90245 0900</div><div>BY HAND OR OVERNIGHT DELIVERY TO Cornerstone Ministries Investments Inc c/o BMC Group 1330 East Franklin Ave El Segundo CA 90245</div></div> | | | | |
| DATE <u>3/11/08</u> | SIGNATURE The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any <u>Cecil B & Sally Y Bray</u> | | | |

Penalty for presenting fraudulent claim is a fine of up to \$500 000 or imprisonment for up to 5 years or both 18 U S C §§ 152 AND 3571

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Cecil B & Sally Y Bray
10484 Burkhalter Rd
Statesboro GA 30461

| AMOUNT | ISSUE DATE | # COMMON STOCK SHARES | CERTIFICATE # |
|-------------|------------|-----------------------|---------------|
| \$32,042 98 | 4/5/2005 | 4,929 69 | 790 |

TYPE OF CERTIFICATE

Purchase of Cornerstone Ministries Investments, Inc Common Stock

OTHER REMARKS

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Cecil B & Sally Y Bray
10484 Burkhalter Rd
Statesboro GA 30461

| AMOUNT | ISSUE DATE | # COMMON STOCK SHARES | CERTIFICATE # |
|------------|------------|-----------------------|---------------|
| \$6,207 50 | 4/5/2005 | 955 | 791 |

TYPE OF CERTIFICATE

Purchase of Cornerstone Ministries Investments, Inc Series E - Common Stock

OTHER REMARKS

From RTC

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Cecil B & Sally Y Bray
10484 Burkhalter Rd
Statesboro GA 30461

| AMOUNT | ISSUE DATE | # COMMON STOCK SHARES | CERTIFICATE # |
|-------------|------------|-----------------------|---------------|
| \$32,042 98 | 4/5/2005 | 4,929 69 | 795 |

TYPE OF CERTIFICATE

Purchase of Cornerstone Ministries Investments, Inc Common Stock

OTHER REMARKS

From RTC

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Cecil B & Sally Y Bray
10484 Burkhalter Rd
Statesboro GA 30461

| AMOUNT | ISSUE DATE | # COMMON STOCK SHARES | CERTIFICATE # |
|------------|------------|-----------------------|---------------|
| \$6,207 50 | 4/5/2005 | 955 | 796 |

TYPE OF CERTIFICATE

Purchase of Cornerstone Ministries Investments, Inc Series E - Common Stock

OTHER REMARKS

From RTC

July 20, 2000

Mr Cecil B Bray III
Mrs Sally Y Bray
10484 Burkhalter Road
Statesboro, GA 30461

Dear Mr & Mrs Bray

We, at Cornerstone Ministries Investments, Inc, welcome you and thank you for your investment of \$32,500 00 in Cornerstone Ministries Investments, Inc on July 14, 2000

All Cornerstone investments are "book entry" which means that Certificates are not issued, but investments are entered as book entry at American Securities Trust Company

This letter is to confirm your Cornerstone purchase listed below

5,000 shares of Cornerstone Ministries Investments, Inc stock @ \$6 50/share

We thank you for joining with us and we trust you will call us if you have any questions

Sincerely,



Cecil Brooks
President

*I shall sleep better at night knowing you
& Sally have joined me in owning part of
Cornerstone. We must be diligent to keep
CMI's vision for the Lord clear & on Target
Thank you!*