



<b>UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA GAINESVILLE DIVISION</b>		<b>PROOF OF CLAIM</b>		<b>FILED</b>  <b>MAR 19 2008</b>  <b>BMC</b>	
In re <b>Cornerstone Ministries Investments, Inc</b>		Case Number <b>08-20355-reb</b>			
NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U S C § 503		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars  <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or BMC Group in this case  <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the court		If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again <b>THIS SPACE IS FOR COURT USE ONLY</b>	
Name of Creditor and Address the person or other entity to who the debtor owes money or property					
 14327826003170 RALPH W PATTON PO BOX 559 RIDERWOOD MD 21139					
Creditor Telephone Number (410) 484-9129					
Name and address where payment should be sent (if different from above)		<input type="checkbox"/> Check this box if you are the debtor or trustee in this case  Check here <input type="checkbox"/> replaces a previously filed claim dated _____ if this claim or <input type="checkbox"/> amends claim number (see reverse) _____			
Payment Telephone Number ( )					
<b>1 AMOUNT OF CLAIM AS OF DATE CASE FILED</b> \$ _____					
If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c If all or part of your claim is entitled to priority complete item 4b					
<input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges					
<b>2 BASIS FOR CLAIM</b> CERTIFICATE #6411 PURCHASED 8/26/2004		(See instructions #2 and #3a on reverse side)	<b>3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR</b> 3a Debtor may have scheduled account as 8622 (RELIANCE TRUST-CUSTODIAN)		
<b>4 CLASSIFICATION OF CLAIM</b>					
<b>4a UNSECURED NONPRIORITY CLAIM</b>		Total unsecured nonpriority claim \$ 35,378.93		<b>DO NOT</b> include the priority portion of your unsecured claim here	
<b>4b UNSECURED PRIORITY CLAIM</b>		Total unsecured priority claim \$ _____		Include <b>ONLY</b> the priority portion of your unsecured claim here	
<input type="checkbox"/> Check this box ONLY if you have an unsecured claim all or part of which is entitled to priority					
<b>You MUST specify the priority of the claim</b>					
<input type="checkbox"/> Domestic support obligations under 11 U S C § 507(a)(1)(A) or (a)(1)(B)		<input type="checkbox"/> Up to \$2 425 of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(7)			
<input type="checkbox"/> Wages salaries or commissions (up to \$10 950 ) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 U S C § 507(a)(4)		<input type="checkbox"/> Taxes or penalties owed to governmental units 11 U S C § 507(a)(8)			
<input type="checkbox"/> Contributions to an employee benefit plan 11 U S C § 507(a)(5)		<input type="checkbox"/> Other Specify applicable paragraph of 11 U S C § 507(a) ( _____ )		Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment	
<b>4c SECURED CLAIM</b> (See instruction #4c on reverse side )		Total secured claim \$ _____		<b>DO NOT</b> include the priority or unsecured portion of your claim here	
Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information		Value of Property \$ _____		Annual Interest Rate _____ %	
<b>Nature of property or right of setoff</b>		Amount of arrearage and other charges at time case filed included in secured claim		Basis for Perfection _____	
<input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle		if any \$ _____			
<input type="checkbox"/> Other _____					
<b>5 CREDITS</b> The amount of all payments on this claim has been credited for the purpose of making this proof of claim					
<b>6 SUPPORTING DOCUMENTS</b> Attach redacted copies of supporting doc such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of redacted on reverse side ) If the documents are not available please explain					
<b>7 DATE-STAMPED COPY</b> DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING To receive an acknowledgment of the filing of your claim enclose a stamped self addressed envelope and copy of this proof of claim					
<b>The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date</b>				<b>THIS SPACE FOR COURT USE ONLY</b>	
BY MAIL TO Cornerstone Ministries Investments Inc c/o BMC Group PO Box 900 El Segundo CA 90245 0900		BY HAND OR OVERNIGHT DELIVERY TO Cornerstone Ministries Investments Inc c/o BMC Group 1330 East Franklin Ave El Segundo CA 90245		Cornerstone  00488	
<b>DATE</b> MARCH 6, 2008		<b>SIGNATURE</b> The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any  Ralph W Patton RALPH W PATTON			

**CORNERSTONE**  
*Ministries Investments, Inc*

2450 ATLANTA HIGHWAY SUITE 903  
CUMMING GA 30040  
(678) 455 1100

Statement  
As Of 12/31/2007

Ralph W Patton - RTC  
P O Box 559  
Riderwood, MD 21139

**BROKER**

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<b>BOND #</b>	<b>ISSUE DATE</b>	<b>MAT DATE</b>	<b>INT RATE</b>	<b>INT PAID</b>	<b>PRINCIPAL</b>	<b>UNPAID ACCD INT</b>	<b>VALUE</b>
6411	08/26/2004	07/01/2009	8.25%	At Maturity	26,745.38	8,309.55	35,054.93
<b>DEBT TOTALS</b>					<b>26,745.38</b>	<b>8,309.55</b>	<b>35,054.93</b>

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RELIANCE TRUST COMPANY  
 110 C ABERNATHY SQ N PARK STE 400  
 ATLANTA GA 30388

# Account Statement

Account Number [REDACTED] 8622

January 31, 2007 To December 31, 2007

RALPH W PATTON  
 PO BOX 559  
 RIDERWOOD MD 21139-0559

223 12



Account Name	<b>RELIANCE TRUST COMPANY C/U/A FBO RALPH W PATTON SELF DIRECTED IRA</b>
Account Number	[REDACTED] 8622

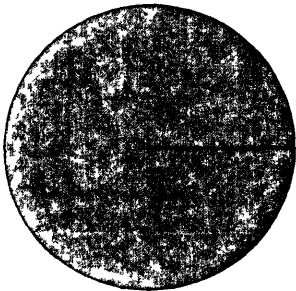
## For Your Information

PLEASE CONTACT INVESTOR SERVICES WITH QUESTIONS REGARDING YOUR ACCOUNT @ (800) 241 5568 OR EMAIL @  
 INVSERV@RELICO.COM

## Account Activity Summary

	This Period	Year To Date	Realized Capital Gains / Losses	
			This Period	Year To Date
Beginning Market Value	31 079 98	31 079 98		
Investment Purchases/sales	2 615 76	2 615 76		
Income	2 616 47	2 616 47	Total Gains / Losses	0 00
Fees	40 00	40 00		0 00
Miscellaneous	39 29	39 29		
Change In Market Value	2 616 47	2 616 47		
Ending Market Value	33 696 45	33 696 45		

## Investment Portfolio Summary



	Tax Cost	Market Value	Percent
CASH AND CASH EQUIVALENTS	15 33	15 33	0 0%
CHURCH BONDS	33 681 12	33 681 12	100 0%
Total	33 696 45	33 696 45	100 0%

# Account Statement

Account Number XXXXXXXXXX 8622

January 1, 2007 to December 31, 2007

## Transaction Statement ( Continued )

Date	Description	Principal Cash	Income Cash	Cost	Gain / Loss
06/01/07	DIVIDEND ON VALIANT FUND GEN MONEY MRK PORT CL D PAYABLE 05/31/2007 EFFECTIVE 05/31/2007	0 06			
07/02/07	INTEREST ON 32 346 81 UNITS CORNERSTONE MINISTRIES INVSTMT DTD 08/26/2004 @ 25% 07/01/2009 PAYABLE 07/01/2007	1 334 31			
07/02/07	PURCHASED 1 334 31 UNITS CORNERSTONE MINISTRIES INVSTMT DTD 08/26/2004 @ 25% 07/01/2009 ON 07/01/2007 AT 100 00 FOR REINVESTMENT	1 334 31		1 334 31	
07/02/07	DIVIDEND ON VALIANT FUND GEN MONEY MRK PORT CL D PAYABLE 06/30/2007 EFFECTIVE 06/30/2007	0 06			
07/11/07	CUSIP # CHANGED FROM 91915H832 VALIANT FUND GEN MONEY MRK PORT CL D TO 261934509 DREYFUS CASH MANAGEMENT PLUS SERV				
07/24/07	RECEIVED FOR FEE PAYMENT RALPH & GRACE PATTON CK #9024	40 00			
07/24/07	TRUSTEE FEE TO RELIANCE TRUST COMPANY RALPH & GRACE PATTON CK #9024	40 00			
08/01/07	DIVIDEND ON VALIANT FUND GEN MONEY MRK PORT CL D PAYABLE 07/31/2007 EFFECTIVE 07/31/2007	0 02			
08/01/07	DIVIDEND ON DREYFUS CASH MANAGEMENT PLUS SERV PAYABLE 07/31/2007 EFFECTIVE 07/31/2007	0 04			
09/04/07	DIVIDEND ON DREYFUS CASH MANAGEMENT PLUS SERV PAYABLE 08/31/2007 EFFECTIVE 08/31/2007	0 06			
10/01/07	DIVIDEND ON DREYFUS CASH MANAGEMENT PLUS SERV PAYABLE 09/30/2007 EFFECTIVE 09/30/2007	0 06			
11/01/07	DIVIDEND ON DREYFUS CASH MANAGEMENT PLUS SERV PAYABLE 10/31/2007 EFFECTIVE 10/31/2007	0 06			
12/03/07	DIVIDEND ON DREYFUS CASH MANAGEMENT PLUS SERV PAYABLE 11/30/2007 EFFECTIVE 11/30/2007	0 06			
	NET CASH MANAGEMENT	0 30		0 30	
	NET CASH MANAGEMENT	0 41		0 41	
12/31/07	Ending Balance	0 00	0 00	33 796 31	0 00





**Confirmation**

ACCOUNT TITLE RELIANCE TRUST COMPANY C U/A FBO  
RALPH W PATTON  
SELF DIRECTED IRA

DATE 07/30/2004

ACCOUNT NUMBER [REDACTED] 8622

RALPH W PATTON  
PO BOX 559  
RTDFRWOOD MD 21139

2915304

RECEIPT OF CASH MERCANTILE-SAFE DEP & TRUST

A/C [REDACTED] 2297

NET AMOUNT CREDITED  
\$ 26,745 38 PRINCIPAL