

**PROOF OF CLAIM**

In re  
**Cornerstone Ministries Investments, Inc**

Case Number  
**08-20355-reb**

**FILED**  
MAR 21 2008  
**BMC**

NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U S C § 503

Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars


Check box if you have never received any notices from the bankruptcy court or BMC Group in this case

Check box if this address differs from the address on the envelope sent to you by the court

If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again

**THIS SPACE IS FOR COURT USE ONLY**

Name of Creditor and Address the person or other entity to who the debtor owes money or property

 14327826002306  
LARRY A & KIMBERLY A RHOADES  
RT 2 BOX 334  
FARMINGTON WV 26571

Creditor Telephone Number ( ) 304-287-2202

Name and address where payment should be sent (if different from above)

Check this box if you are the debtor or trustee in this case

Check here  replaces a previously filed claim dated \_\_\_\_\_  
if this claim or  
 amends claim number (see reverse) \_\_\_\_\_

Payment Telephone Number ( )

1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ 18,365.00

If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c

If all or part of your claim is entitled to priority complete item 4b

Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges

2 BASIS FOR CLAIM

Bond

(See instructions #2 and #3a on reverse side )

3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR 3096

3a Debtor may have scheduled account as

4 CLASSIFICATION OF CLAIM

4a UNSECURED NONPRIORITY CLAIM

Total unsecured nonpriority claim \$ 18,365.00

**DO NOT** include the priority portion of your unsecured claim here

4b UNSECURED PRIORITY CLAIM

Total unsecured priority claim \$ \_\_\_\_\_

Include **ONLY** the priority portion of your unsecured claim here

Check this box ONLY if you have an unsecured claim all or part of which is entitled to priority

You **MUST** specify the priority of the claim

- Domestic support obligations under 11 U S C § 507(a)(1)(A) or (a)(1)(B)
- Wages salaries or commissions (up to \$10 950 ) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor s business whichever is earlier 11 U S C § 507(a)(4)
- Contributions to an employee benefit plan 11 U S C § 507(a)(5)

- Up to \$2 425 of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(7)
- Taxes or penalties owed to governmental units 11 U S C § 507(a)(8)
- Other Specify applicable paragraph of 11 U S C § 507(a) ( \_\_\_\_\_ )

\* Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

4c SECURED CLAIM (See instruction #4c on reverse side )

Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information

Total secured claim \$ \_\_\_\_\_

**DO NOT** include the priority or unsecured portion of your claim here.

Nature of property or right of setoff

Value of Property \$ \_\_\_\_\_

Annual Interest Rate \_\_\_\_\_ %

- Real Estate  Motor Vehicle
- Other \_\_\_\_\_

Amount of arrearage and other charges at time case filed included in secured claim

if any \$ \_\_\_\_\_ Basis for Perfection \_\_\_\_\_

5 CREDITS The amount of all payments on this claim has been credited for the purpose of making this proof of claim

6 SUPPORTING DOCUMENTS Attach redacted copies of supporting doc such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of redacted on reverse side ) If the documents are not available please explain

7 DATE-STAMPED COPY

DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING

To receive an acknowledgment of the filing of your claim enclose a stamped self addressed envelope and copy of this proof of claim

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date

**THIS SPACE FOR COURT USE ONLY**

BY MAIL TO  
Cornerstone Ministries Investments Inc  
c/o BMC Group  
PO Box 900  
El Segundo CA 90245-0900

BY HAND OR OVERNIGHT DELIVERY TO  
Cornerstone Ministries Investments Inc  
c/o BMC Group  
1330 East Franklin Ave  
El Segundo CA 90245



DATE  
3-17 08

SIGNATURE The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any

Larry A. Rhoades / Kimberly A. Rhoades

**BOND PURCHASE AGREEMENT  
USED FOR REINVESTMENT OF MATURING CMI INVESTMENT**

(For assistance in filling out this form, please see the reverse side)

**Cornerstone Ministries Investments, Inc.  
2450 Atlanta Highway, Suite 903  
Cumming, GA 30040  
(678) 455-1100**

Please redeem Certificate # 410575 and issue a Bond of Cornerstone Ministries Investments, Inc for the entire principal and interest due upon the maturity date, and register in the name shown below I have received the Prospectus I certify (i) that the number shown on this form is my correct taxpayer identification number, and (ii) that I am not subject to backup withholding

Signature Larry A. Rhodes Date 8-3-04  
Signature Kimberly A. Rhodes Date 8/3/04

Select Bond and interest option You may enclose additional funds to add to rollover amount Make check payable to CMI, Inc

Graduated Bond \$ \_\_\_\_\_ Interest paid monthly (for investments of \$10,000 or more) \_\_\_\_\_  
(minimum \$500) semi-annually \_\_\_\_\_ compounded \_\_\_\_\_  
Five-Year Bond \$ 1402419 Interest paid monthly (for investments of \$10,000 or more) 3090  
(minimum \$500) semi-annually \_\_\_\_\_ compounded  13,624 19  
400 00 *New Money*  
1402419

Register the Bond in the following name(s)

Name (1) Larry A Rhodes Social Security or Taxpayer ID number 2393 Birthdate 9-15-1955  
Name (2) Kimberly A. Rhodes Social Security or Taxpayer ID number -6705

As (check one)

Individual \_\_\_\_\_ Joint Tenants  Transfer on Death \_\_\_\_\_  
Tenants in Common \_\_\_\_\_ Custodial (owned by minors) \_\_\_\_\_  
Corporation \_\_\_\_\_ Trust \_\_\_\_\_ Other \_\_\_\_\_

RETIREMENT ACCOUNT ( ) Traditional IRA ( ) Roth IRA ( ) KEOGH Custodian \_\_\_\_\_

Mailing Address for the person(s) who will be registered Bond owner(s)

Address Rt 2, Box 334  
City, State & Zip Code Farmington VT 26571 e-mail address L.Rhodes@aol.com  
Telephone Number Business ( ) Home 304 287-2202

Yes, I want to save the cost of printing and mailing financial reports, proxy statements, and other documents Please send all shareholder communications to my email address Signature Larry A Rhodes

Please attach any special mailing instructions other than shown above  
NO SUBSCRIPTION IS EFFECTIVE UNTIL ACCEPTANCE

You will be mailed a signed copy of this agreement to retain for your records

Subscription accepted by Cornerstone Ministries Investments, Inc and its sales representative

Sylvia Hoffinger Date \_\_\_\_\_

Broker/Dealer \_\_\_\_\_ Broker \_\_\_\_\_

# CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc  
2450 Atlanta Highway, Suite 903, Cumming, GA 30040  
(678) 455-1100

## BOOK ENTRY

(Certificates are not issued, but entered as book entry at  
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

### REGISTRATION

Larry A & Kimberly A Rhoades  
Rt 2 Box 334  
Farmington WV 26571

AMOUNT	ISSUE DATE	MATURITY DATE	CERTIFICATE #
\$14,024 19	8/31/2004	7/1/2009	3096

### TYPE OF CERTIFICATE

Rate	8 25%
Payment Schedule	At Maturity
Compounding Schedule	Semi-Annually

### OTHER REMARKS

replaces 410575 called 8/31/04 and includes  
\$400 00 additional funds

**CORNERSTONE**  
**Ministries Investments, Inc**

2450 ATLANTA HIGHWAY, SUITE 903  
CUMMING, GA 30040  
(678) 455-1100

Statement  
As Of 12/31/2007

Larry A & Kimberly A Rhoades  
Rt 2 Box 334  
Farmington, WV 26571

**BROKER**

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<b>BOND #</b>	<b>ISSUE DATE</b>	<b>MAT DATE</b>	<b>INT RATE</b>	<b>INT PAID</b>	<b>PRINCIPAL</b>	<b>UNPAID ACCD INT</b>	<b>VALUE</b>
3096	08/31/2004	07/01/2009	8.25%	At Maturity	14,024.19	4,340.81	18,365.00
<b>DEBT TOTALS</b>					<b>14,024.19</b>	<b>4,340.81</b>	<b>18,365.00</b>

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