

PROOF OF CLAIM

In re
Cornerstone Ministries Investments, Inc

Case Number
08-20355-reb

FILED
MAR 27 2008
BMC

NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U S C § 503

- Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars
- Check box if you have never received any notices from the bankruptcy court or BMC Group in this case
- Check box if this address differs from the address on the envelope sent to you by the court

Name of Creditor and Address the person or other entity to who the debtor owes money or property

14327826003952
 VIVIAN A GREGG
 816 KOCHER DRIVE
 GROVE CITY PA 16127

Creditor Telephone Number (724) 450-9133

Name and address where payment should be sent (if different from above)

Payment Telephone Number ()

- Check this box if you are the debtor or trustee in this case
- Check here replaces a previously filed claim dated _____ if this claim or amends claim number (see reverse) _____

If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again
THIS SPACE IS FOR COURT USE ONLY

1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ 122,065.90

If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c
If all or part of your claim is entitled to priority complete item 4b

Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges

2 BASIS FOR CLAIM MONEY LOANED (See instructions #2 and #3a on reverse side) **3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR** 3a Debtor may have scheduled account as _____

4 CLASSIFICATION OF CLAIM

4a UNSECURED NONPRIORITY CLAIM Total unsecured nonpriority claim \$ 122,065.90 **DO NOT** include the priority portion of your unsecured claim here

4b UNSECURED PRIORITY CLAIM Total unsecured priority claim \$ _____ Include **ONLY** the priority portion of your unsecured claim here

Check this box **ONLY** if you have an unsecured claim all or part of which is entitled to priority
You MUST specify the priority of the claim

- Domestic support obligations under 11 U S C § 507(a)(1)(A) or (a)(1)(B)
- Wages salaries or commissions (up to \$10 950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor business whichever is earlier 11 U S C § 507(a)(4)
- Contributions to an employee benefit plan 11 U S C § 507(a)(5)
- Up to \$2 425* of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(7)
- Taxes or penalties owed to governmental units 11 U S C § 507(a)(8)
- Other Specify applicable paragraph of 11 U S C § 507(a)(_____)

* Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

4c SECURED CLAIM (See instruction #4c on reverse side)
 Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information

Nature of property or right of setoff
 Real Estate Motor Vehicle Other _____

Total secured claim \$ _____ **DO NOT** include the priority or unsecured portion of your claim here
 Value of Property \$ _____ Annual Interest Rate _____ %
 Amount of arrearage and other charges at time case filed included in secured claim if any \$ _____ Basis for Perfection _____

5 CREDITS The amount of all payments on this claim has been credited for the purpose of making this proof of claim

6 SUPPORTING DOCUMENTS Attach redacted copies of supporting doc such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of redacted on reverse side) if the documents are not available please explain

7 DATE-STAMPED COPY DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING
To receive an acknowledgment of the filing of your claim enclose a stamped self-addressed envelope and copy of this proof of claim

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date

THIS SPACE FOR COURT USE ONLY

BY MAIL TO
Cornerstone Ministries Investments Inc
c/o BMC Group
PO Box 900
El Segundo CA 90245 0900

BY HAND OR OVERNIGHT DELIVERY TO
Cornerstone Ministries Investments Inc
c/o BMC Group
1330 East Franklin Ave
El Segundo CA 90245

Cornerstone
00659

DATE 3-24-08 **SIGNATURE** The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any
Vivian A. Gregg

Summary of Claim

In re: Cornerstone Ministries Investments, Inc.

Case Number 08-20355-reb

Creditor Vivian A. Gregg
816 Kocher Drive
Grove City, PA 16127

<u>Investment Certificate</u>	<u>Amount</u>	<u>Unpaid Accrued Interest as of 12/31/07</u>	<u>Additional Unpaid Accrued Interest 1/1/08 thru 2/10/08</u>	<u>Total Claim</u>
#2019	\$100,000 00	\$725 00	\$996 58	\$101,721 58
#1341	\$20,000 00	\$145 00	\$199 32	<u>\$20,344 32</u>
	Total Claim			\$122,065 90



2450 ATLANTA HIGHWAY, SUITE 903
 CUMMING, GA 30040
 (678) 455-1100

Statement
 As Of 12/31/2007

Vivian A Gregg
 816 Kocher Drive
 Grove City, PA 16127

BROKER

BOND #	ISSUE DATE	MAT DATE	INT RATE	INT PAID	PRINCIPAL	UNPAID ACCD INT	VALUE
1341	11/01/2002	02/01/2008	9 00%	Monthly	20,000 00	145 00	20,145 00
2019	02/20/2003	03/01/2008	9 00%	Monthly	100,000 00	725 00	100,725 00
DEBT TOTALS					120,000 00	870 00	120,870 00

11/1/02

2002

CERTIFICATE OF INDEBTEDNESS PURCHASE AGREEMENT

(For assistance in filling out this form please see the reverse side)

Mail Completed Form to **PIF/Cornerstone Ministries Investments, Inc**
6030 Bethelview Road, Suite #203
Cumming, GA 30040

Please issue a certificate of indebtedness of PIF/Cornerstone Ministries Investments Inc in the amount and name shown below I have received and had an opportunity to read the Prospectus I certify (i) that the number shown on this form is my correct taxpayer identification number, and (ii) that I am not subject to backup withholding

Signature Vivian A Gregg Date 10-26-02

Signature _____ Date _____

Enclosed is payment for purchase of the following certificates

Access Certificate \$ _____ Interest paid semi-annually _____ at redemption _____
(minimum \$100)

Graduated Certificate \$ _____ Interest paid monthly (for investments of \$10,000 or more) _____
(minimum \$500) semi-annually _____ compounded _____

9% Five-Year Certificate \$ 20,000.00 Interest paid monthly (for investments of \$10,000 or more) X
(minimum \$500) semi-annually _____ compounded _____

Make checks payable to **PIF/CMI, Inc**

Register the certificates in the following name(s)

Name(1) VIVIAN A GREGG Social Security or Taxpayer ID number [REDACTED] Birthdate [REDACTED] 22

Name (2) _____ Social Security or Taxpayer ID number _____

As (check one)

Individual Joint Tenants _____ Custodial (certificates owned by minors) _____

Tenants in Common _____ Corporation _____ Trust _____ Other _____

RETIREMENT ACCOUNT () Traditional IRA () Roth IRA () KEOGH Custodian _____

Mailing Address for the person(s) who will be registered certificate owner(s)

Address 816 KOCHER DRIVE

City, State & Zip Code GROVE CITY, PA 16127 e-mail address _____

Telephone Number Business () Home (724) 458-9133

Yes, I want to save the cost of printing and mailing financial reports proxy statements, and other documents Please send all shareholder communications to my email address Signature _____

Please attach any special mailing instructions other than shown above
NO SUBSCRIPTION IS EFFECTIVE UNTIL ACCEPTANCE

You will be mailed a signed copy of this agreement to retain for your records

Subscription accepted by Cornerstone Ministries Investments, Inc and its sales representative

Jayne Sickert Sr Vice President Jayne Sickert Date _____
Broker/Dealer _____ Broker _____

CONFIRMATION OF PURCHASE

PIF/Cornerstone Ministries Investments, Inc
Certificate of Indebtedness
6030 Bethelview Rd , #203, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry at
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

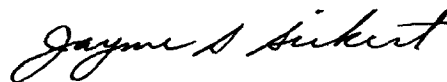
Vivian A. Gregg
816 Kocher Drive
Grove City PA 16127

AMOUNT	ISSUE DATE	MATURITY DATE:	CERTIFICATE #
\$20,000 00	11/1/2002	10/1/2007	1341

TYPE OF CERTIFICATE

Rate	9 00%
Payment Schedule	Monthly
Compounding Schedule	None

OTHER REMARKS



Jayme S Sickert
Senior Vice President

CERTIFICATE OF INDEBTEDNESS PURCHASE AGREEMENT

(For assistance in filling out this form please see the reverse side)

Mail Completed Form to PIF/Cornerstone Ministries Investments, Inc
6030 Bethelview Road, Suite #203
Cumming, GA 30040

Please issue a certificate of indebtedness of PIF/Cornerstone Ministries Investments, Inc in the amount and name shown below I have received and had an opportunity to read the Prospectus I certify (i) that the number shown on this form is my correct taxpayer identification number, and (ii) that I am not subject to backup withholding

Signature [Handwritten: Vivian A. Gregg] Date [Handwritten: February 14, 2003]
Signature _____ Date _____

Enclosed is payment for purchase of the following certificates

Access Certificate \$ _____ Interest paid semi-annually _____ at redemption _____
(minimum \$100)
Graduated Certificate \$ _____ Interest paid monthly (for investments of \$10,000 or more) _____
(minimum \$500) semi-annually _____ compounded _____
9% Five-Year Certificate \$ 100,000.00 Interest paid monthly (for investments of \$10,000 or more) X
(minimum \$500) semi-annually _____ compounded _____

Make checks payable to PIF/CMI, Inc

2019

Register the certificates in the following name(s)

Name(1) [Handwritten: VIVIAN A. GREGG] Social Security or Taxpayer ID number [Redacted] - 5091 Birthdate [Redacted] - 22
Name (2) _____ Social Security or Taxpayer ID number _____

As (check one)

Individual [X] Joint Tenants _____ Custodial (certificates owned by minors) _____
Tenants in Common _____ Corporation _____ Trust _____ Other _____

RETIREMENT ACCOUNT () Traditional IRA () Roth IRA () 401(k) Custodial _____

Mailing Address for the person(s) who will be registered certificate owner(s)

Address [Handwritten: 816 KOCHER DRIVE]
City, State & Zip Code [Handwritten: GROVE CITY, PA 16127] e-mail address _____
Telephone Number Business () _____ Home [Handwritten: (724) 458-9133]

Yes I want to save the cost of printing and mailing financial reports proxy statements, and other documents Please send all shareholder communications to my email address Signature _____

Please attach any special mailing instructions other than shown above

NO SUBSCRIPTION IS EFFECTIVE UNTIL ACCEPTANCE

You will be mailed a signed copy of this agreement to retain for your records

Subscription accepted by Cornerstone Ministries Investments Inc and its sales representative

Jayne Sickert, Sr Vice President [Handwritten: John T. Altinger] Date [Handwritten: 2/20/03]

Broker/Dealer _____ Broker _____

The trustee for the certificates is Regions Bank 60 Commerce Street Montgomery, Alabama 36104 telephone 324-230-6120

CONFIRMATION OF PURCHASE

PIF/Cornerstone Ministries Investments, Inc
Certificate of Indebtedness
6030 Bethelview Rd , #203, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry at
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Vivian A Gregg
816 Kocher Drive
Grove City PA 16127

AMOUNT	ISSUE DATE	MATURITY DATE	CERTIFICATE #
\$100,000 00	2/20/2003	1/1/2008	2019

TYPE OF CERTIFICATE

Rate	9 00%
Payment Schedule	Monthly
Compounding Schedule	None

OTHER REMARKS