



<b>UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA GAINESVILLE DIVISION</b>		<b>PROOF OF CLAIM</b>	
In re <b>Cornerstone Ministries Investments, Inc</b>		Case Number <b>08-20355-reb</b>	
NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U S C § 503		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars  <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or BMC Group in this case  <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the court	
<b>Name of Creditor and Address</b> the person or other entity to who the debtor owes money or property   14327826000660 CHRISTINE C HILGERT REV LIVING TRUST DTD 12/4/03 CHRISTINE C HILGERT TTEE 7523 OLEANDER GATE DR # B102 NAPLES FL 34109		<div style="font-size: 2em; font-weight: bold; margin-bottom: 10px;">FILED</div> <div style="font-size: 1.2em; margin-bottom: 10px;">APR 7 2008</div> <div style="font-size: 3em; font-weight: bold;">BMC</div> <p style="font-size: 0.8em;">If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again</p> <p style="font-weight: bold; margin-top: 10px;">THIS SPACE IS FOR COURT USE ONLY</p>	
Creditor Telephone Number (351) 546-7413		<input type="checkbox"/> Check this box if you are the debtor or trustee in this case  Check here <input type="checkbox"/> replaces a previously filed claim dated _____ if this claim or <input type="checkbox"/> amends claim number (see reverse) _____	
Name and address where payment should be sent (if different from above)			
Payment Telephone Number ( )			
<b>1 AMOUNT OF CLAIM AS OF DATE CASE FILED</b> \$ <u>20,194.32</u> If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c If all or part of your claim is entitled to priority complete item 4b <input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges			
<b>2 BASIS FOR CLAIM</b> <u>BEH INDIVIDUAL FIDELITY</u>		<b>3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR</b> <u>3442</u> 3a Debtor may have scheduled account as _____	
<b>4 CLASSIFICATION OF CLAIM</b> <b>4a UNSECURED NONPRIORITY CLAIM</b> Total unsecured nonpriority claim \$ <u>20,194.32</u> <b>DO NOT</b> include the priority portion of your unsecured claim here <b>4b UNSECURED PRIORITY CLAIM</b> Total unsecured priority claim \$ _____ <b>Include ONLY</b> the priority portion of your unsecured claim here <input type="checkbox"/> Check this box ONLY if you have an unsecured claim all or part of which is entitled to priority <b>You MUST specify the priority of the claim</b> <input type="checkbox"/> Domestic support obligations under 11 U S C § 507(a)(1)(A) or (a)(1)(B) <input type="checkbox"/> Up to \$2 425 of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(7) <input type="checkbox"/> Wages salaries or commissions (up to \$10 950 ) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor s business whichever is earlier 11 U S C § 507(a)(4) <input type="checkbox"/> Taxes or penalties owed to governmental units 11 U S C § 507(a)(8) <input type="checkbox"/> Contributions to an employee benefit plan 11 U S C § 507(a)(5) <input type="checkbox"/> Other Specify applicable paragraph of 11 U S C § 507(a) ( _____ ) <small>* Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment</small>			
<b>4c SECURED CLAIM</b> (See instruction #4c on reverse side ) Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information <b>Nature of property or right of setoff</b> <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ Total secured claim \$ _____ <b>DO NOT</b> include the priority or unsecured portion of your claim here Value of Property \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges <u>at time case filed</u> included in secured claim if any \$ _____ Basis for Perfection _____			
<b>5 CREDITS</b> The amount of all payments on this claim has been credited for the purpose of making this proof of claim <b>6 SUPPORTING DOCUMENTS</b> Attach redacted copies of supporting doc such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of redacted on reverse side ) If the documents are not available please explain _____ <b>7 DATE-STAMPED COPY</b> DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING To receive an acknowledgment of the filing of your claim enclose a stamped self addressed envelope and copy of this proof of claim			
<b>The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date</b>  <b>BY MAIL TO</b> Cornerstone Ministries Investments Inc c/o BMC Group PO Box 900 El Segundo CA 90245 0900			<b>THIS SPACE FOR COURT USE ONLY</b>  Cornerstone  00763
<b>DATE</b> <u>04-01-08</u>		<b>SIGNATURE</b> The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any <u>Christine C Hilgert</u> CHRISTINE C HILGERT	

# CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc  
2450 Atlanta Highway, Suite 903, Cumming, GA 30040  
(678) 455-1100

## BOOK ENTRY

(Certificates are not issued, but entered as book entry at  
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

### REGISTRATION

Christine C Hilgert Rev Lving Trust, dtd.12/4/03  
Christine C Hilgert, TTEE  
7528 Oleander Gate Dr. # B102  
Naples FL 34109

AMOUNT	ISSUE DATE	MATURITY DATE	CERTIFICATE #
\$20,000 00	11/27/2006	10/1/2011	8442

### TYPE OF CERTIFICATE.

5 Year Bond 8 25% Monthly Interest

### OTHER REMARKS

11/02/2007

Christine C Hilgert Rev Lving Trust, dtd 12/4/03  
Christine C Hilgert, TTEE  
7528 Oleander Gate Dr # B102  
Naples FL 34109

Dear Christine C Hilgert Rev Lving Trust, dtd 12/4/03

Cornerstone Ministries Investments, Inc is happy to announce an interest rate increase in your Cornerstone Series G Bond #8442. The rate will change from 8.25% annual interest to 9% annual interest. This rate increase will be effective starting October 1, 2007, and continue until your bond matures.

We will not be printing a new Confirmation of Purchase, so please attach this notice to your existing Confirmation.

We continue to make progress on the Church Lease/Purchase Program, and currently there are about 20 churches in various stages in this program. The goal of the Board of Directors is to see the vast majority of our resources from investors used in financing churches - just like we started out doing about 23 years ago!

Thank you for your partnership with us in this business/ministry.

Sincerely,



Jack Wehmiller  
President/CEO

**CORNERSTONE**  
*Ministries Investments, Inc*

2450 ATLANTA HIGHWAY, SUITE 903  
CUMMING GA 30040  
(678) 455-1100

**Statement**  
**As Of 12/31/2007**

Christine C Hilgert Rev Lving Trust, dtd 12/4/03  
Christine C Hilgert, TTEE  
7528 Oleander Gate Dr # B102  
Naples, FL 34109

**BROKER**

<b>BOND #</b>	<b>ISSUE DATE</b>	<b>MAT DATE.</b>	<b>INT RATE.</b>	<b>INT PAID</b>	<b>PRINCIPAL.</b>	<b>UNPAID ACCD INT.</b>	<b>VALUE</b>
8442	11/27/2006	10/01/2011	9 00%	Monthly	20,000 00	145 00	20,145 00
<b>DEBT TOTALS</b>					<b>20,000.00</b>	<b>145 00</b>	<b>20,145 00</b>

# ASM CAPITAL

7600 JERICHO TURNPIKE SUITE 302 WOODBURY, NY 11797  
PHONE (516) 224-6040 FAX (516) 224-6049

A BOARD MEMBER OF THE TRADE CLAIM BUYERS ASSOCIATION

March 19, 2008

Christine C Hilgert Rev Lving Trust, dtd 12/4/03 Christine C Hilgert, TTEE  
7528 Oleander Gate Drive # B102  
Naples, FL 34109  
Attn A/R Credit Manager  
Re Cornerstone Ministries Investments, Inc Bankruptcy

ASM Capital ("ASM") is a firm that invests in the claims of unsecured creditors in domestic bankruptcy cases. The above information refers to an unsecured claim ("Claim") that has been scheduled by Cornerstone Ministries Investments, Inc in its case filed in the United States Bankruptcy Court for the Northern District of Georgia, Case No 08-20355 ("Case")

ASM is currently buying claims in the Case and is interested in purchasing your Claim

<b>Percentage</b>	<b>22.00%</b> (cents on the dollar)
<b>Claim Amount</b>	<b>20,194.32</b>
<b>ASM Purchase Price</b>	<b>\$4,442.75</b>

If you are interested in selling your Claim, you must send ASM, via fax or mail, an executed Assignment of Claim Agreement, a copy of which is attached. ASM reserves the right (i) to review the validity of the Claim, and (ii) to refuse to purchase the Claim for any reason without further notice or obligation. If accepted, payments are typically sent by regular mail within 7 to 10 business days. Alternate payment methods may be available upon request.

This letter is non-binding and shall be governed under the laws of the State of New York.

Please feel free to contact me with any questions and thank you for your attention.

Best Regards,



Meryl Morgan

(516) 224-6040 X107  
[MSM@ASMCapital.com](mailto:MSM@ASMCapital.com)

Note to recipient: This message is intended only for the use of the individual or entity to which it is addressed, and may contain information that is privileged, confidential and/or exempt from disclosure under applicable law. Other than the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited.