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| UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA GAINESVILLE DIVISION | | PROOF OF CLAIM | |
| In re Cornerstone Ministries Investments, Inc | | Case Number 08-20355-reb | |
| NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503 | | <input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or BMC Group in this case <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the court <input type="checkbox"/> Check this box if you are the debtor or trustee in this case | |
| Name of Creditor and Address the person or other entity to who the debtor owes money or property  14327826001025 DONALD L MORGAN 10124 SHORT MARCHE LITTLE ROCK AR 72113 | | If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again THIS SPACE IS FOR COURT USE ONLY | |
| Creditor Telephone Number (501) 944-1014 | | | |
| Name and address where payment should be sent (if different from above) 10124 SHORT MARCHE RD. N. LITTLE ROCK, AR 72113 | | <input type="checkbox"/> replaces a previously filed claim dated _____ or <input type="checkbox"/> amends claim number (see reverse) _____ | |
| Payment Telephone Number () | | | |
| 1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ 4,172.83 as of 12-31-07 If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c If all or part of your claim is entitled to priority complete item 4b <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges | | | |
| 2 BASIS FOR CLAIM | | 3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR 1206 3a Debtor may have scheduled account as _____ | |
| 4 CLASSIFICATION OF CLAIM | | | |
| 4a UNSECURED NONPRIORITY CLAIM Total unsecured nonpriority claim \$ _____ | | DO NOT include the priority portion of your unsecured claim here | |
| 4b UNSECURED PRIORITY CLAIM Total unsecured priority claim \$ 4,172.83 | | Include ONLY the priority portion of your unsecured claim here | |
| <input checked="" type="checkbox"/> Check this box ONLY if you have an unsecured claim all or part of which is entitled to priority You MUST specify the priority of the claim <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B) <input type="checkbox"/> Wages salaries or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 U.S.C. § 507(a)(4) <input type="checkbox"/> Contributions to an employee benefit plan 11 U.S.C. § 507(a)(5) | | <input type="checkbox"/> Up to \$2,425* of deposits toward purchase lease or rental of property or services for personal family or household use 11 U.S.C. § 507(a)(7) <input type="checkbox"/> Taxes or penalties owed to governmental units 11 U.S.C. § 507(a)(8) <input checked="" type="checkbox"/> Other Specify applicable paragraph of 11 U.S.C. § 507(a)(____) | |
| 4c SECURED CLAIM (See instruction #4c on reverse side) Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information Nature of property or right of setoff <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ | | Total secured claim \$ _____ DO NOT include the priority or unsecured portion of your claim here. Value of Property \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges <u>at time case filed</u> included in secured claim if any \$ _____ Basis for Perfection _____ | |
| 5 CREDITS The amount of all payments on this claim has been credited for the purpose of making this proof of claim | | | |
| 6 SUPPORTING DOCUMENTS Attach redacted copies of supporting doc such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of redacted on reverse side) If the documents are not available please explain | | | |
| 7 DATE-STAMPED COPY DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING To receive an acknowledgment of the filing of your claim enclose a stamped self-addressed envelope and copy of this proof of claim | | | |
| The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date BY MAIL TO Cornerstone Ministries Investments Inc c/o BMC Group PO Box 900 El Segundo CA 90245-0900 | | BY HAND OR OVERNIGHT DELIVERY TO Cornerstone Ministries Investments Inc c/o BMC Group 1330 East Franklin Ave El Segundo CA 90245 | |
| | | THIS SPACE FOR COURT USE ONLY FILED APR 10 2008  | |
| DATE | | SIGNATURE The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any | |

RMD must be taken this year.



CORNERSTONE
Ministries Investments, Inc.

2450 ATLANTA HIGHWAY, SUITE 903
CUMMING, GA 30040
(678) 455-1100

Statement
As Of 12/31/2007

Donald L Morgan - RTC
10124 Short Marche
Little Rock, AR 72113

BROKER
ConsumerC-Franquemont

| BOND #: | ISSUE DATE: | MAT DATE: | INT RATE: | INT PAID | PRINCIPAL: | UNPAID ACCD INT. | VALUE: |
|--------------------|--------------------|------------------|------------------|-----------------|-------------------|-------------------------|-----------------|
| 1206 | 10/18/2002 | 02/01/2008 | 9 00% | At Maturity | 2,639 25 | 1,533 58 | 4,172 83 |
| DEBT TOTALS | | | | | 2,639.25 | 1,533.58 | 4,172.83 |
