

PROOF OF CLAIM		<div style="font-size: 2em; font-weight: bold; margin-bottom: 10px;">FILED</div> <div style="font-size: 1.2em; margin-bottom: 10px;">APR 22 2008</div> <div style="font-size: 3em; font-weight: bold; margin-bottom: 10px;">BMC</div> <p style="font-size: 0.8em;">If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again</p> <p style="font-weight: bold; font-size: 0.8em;">THIS SPACE IS FOR COURT USE ONLY</p>
In re Cornerstone Ministries Investments, Inc	Case Number 08-20355-reb	
<p><small>NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U S C § 503</small></p>		
Name of Creditor and Address the person or other entity to who the debtor owes money or property		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or BMC Group in this case <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the court.
14327826002319 LARRY W JONES ADELINE M JONES 3855 SOUTH 110TH ROAD BOLIVAR MO 65613		
Creditor Telephone Number () (417) 777-2964		
Name and address where payment should be sent (if different from above)		<input type="checkbox"/> Check this box if you are the debtor or trustee in this case Check here if this claim <input type="checkbox"/> replaces a previously filed claim dated _____ or <input type="checkbox"/> amends claim number (see reverse) _____
Payment Telephone Number () (417) 777-2964		
1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ <u>17,187 11</u> <small>If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c If all or part of your claim is entitled to priority complete item 4b</small>		
<input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges		
2 BASIS FOR CLAIM Investment Bond #8258		<small>(See Instructions #2 and #3a on reverse side)</small> 3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR Tax ID# <u>2313</u> <small>3a Debtor may have scheduled account as</small>
4 CLASSIFICATION OF CLAIM		
4a UNSECURED NONPRIORITY CLAIM Total unsecured nonpriority claim \$ <u>17,187 11</u>		DO NOT include the priority portion of your unsecured claim here
<input type="checkbox"/> Check this box ONLY if you have an unsecured claim all or part of which is entitled to priority You MUST specify the priority of the claim		Include ONLY the prnorty portion of your unsecured claim here
<input type="checkbox"/> Domestic support obligations under 11 U S C § 507(a)(1)(A) or (a)(1)(B) <input type="checkbox"/> Wages salaries or commissions (up to \$10 950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 U S C § 507(a)(4) <input type="checkbox"/> Contributions to an employee benefit plan 11 U S C § 507(a)(5)		<input type="checkbox"/> Up to \$2 425 of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(7) <input type="checkbox"/> Taxes or penalties owed to governmental units 11 U S C § 507(a)(8) <input type="checkbox"/> Other Specify applicable paragraph of 11 U S C § 507(a) (_____) <small>* Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment</small>
4c SECURED CLAIM (See instruction #4c on reverse side) Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information Nature of property or right of setoff <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____		Total secured claim \$ _____ DO NOT include the priority or unsecured portion of your claim here. Value of Property \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges <u>at time case filed</u> included in secured claim if any \$ _____ Basis for Perfection _____
5 CREDITS The amount of all payments on this claim has been credited for the purpose of making this proof of claim		
6 SUPPORTING DOCUMENTS Attach redacted copies of supporting doc such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of redacted on reverse side) ** If the documents are not available please explain		
7 DATE-STAMPED COPY DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING To receive an acknowledgment of the filing of your claim enclose a stamped self-addressed envelope and copy of this proof of claim		
The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date		THIS SPACE FOR COURT USE ONLY Cornerstone 00951
BY MAIL TO Cornerstone Ministries Investments Inc c/o BMC Group PO Box 900 El Segundo CA 90245-0900		BY HAND OR OVERNIGHT DELIVERY TO Cornerstone Ministries Investments Inc c/o BMC Group 1330 East Franklin Ave El Segundo CA 90245
DATE 4/10/2008	SIGNATURE The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any Larry W Jones/Adeline M Jones	

Penalty for presenting fraudulent claim is a fine of up to \$500 000 or imprisonment for up to 5 years or both 18 U S C §§ 152 AND 3571
 *Supporting documents attached (#1, #2, and #3)

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc.
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100


BOOK ENTRY

(Certificates are not issued, but entered as book entry at
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION:

Larry W. Jones
Adeline M. Jones
3855 South 110th Road
Bolivar MO 65613

AMOUNT	ISSUE DATE	MATURITY DATE	CERTIFICATE #
\$15,514 83	11/1/2006	10/1/2011	

TYPE OF CERTIFICATE:
5 Year Bond 8 25% Compound Interest

OTHER REMARKS:



(1 & 3) #1



11-02-2007

Larry W Jones
Adeline M Jones
3855 South 110th Road
Bolivar MO 65613

Dear Larry W Jones

Cornerstone Ministries Investments, Inc is happy to announce an interest rate increase in your Cornerstone Series [REDACTED]. The rate will change from 8.25% annual interest to 9% annual interest. This rate increase will be effective starting October 1, 2007, and continue until your bond matures.

We will not be printing a new Confirmation of Purchase, so please attach this notice to your existing Confirmation.

We continue to make progress on the Church Lease/Purchase Program, and currently there are about 20 churches in various stages in this program. The goal of the Board of Directors is to see the vast majority of our resources from investors used in financing churches - just like we started out doing about 23 years ago!

Thank you for your partnership with us in this business/ministry.

Sincerely,

Jack Wehmiller
President/CEO

CORNERSTONE
Ministries Investments, Inc.
 2450 ATLANTA HIGHWAY, SUITE 903
 CUMMING, GA 30040
 (678) 455-1100

Statement
 As Of 12/31/2007

Larry W Jones
 Adeline M Jones
 3855 South 110th Road
 Bolivar, MO 65613

BROKER

BOND #	ISSUE DATE	MAT DATE	INT RATE	INT PAID	PRINCIPAL	UNPAID ACCD INT	VALUE
	11/01/2006	10/01/2011	9.00%	At Maturity	15,514.83	1,618.72	17,133.55
DEBT TOTALS					15,514.83	1,618.72	<u>17,133.55</u>

LARRY W JONES AND ADELINE M JONES
3855 SOUTH 110TH ROAD
BOLIVAR, MO 65613

April 10, 2008

Cornerstone Ministries Investments, Inc
C/o BMC Group *1330 E Franklin Ave*
[REDACTED]
El Segundo, CA 90245-[REDACTED]

RE CORNERSTONE MINISTRIES INVESTMENTS, INC
CASE NO 08-20355-reb

Proof of Claim for Larry W Jones and Adeline M Jones
Bar Code No 14327826002319

Mailing Address
LARRY W JONES AND ADELINE M JONES
3855 SOUTH 110TH ROAD
BOLIVAR, MO 65613

Dear BMC Group

Enclosed please find original Proof of Claim for filing on behalf of claimants Larry W Jones and Adeline M Jones. Also enclosed is a duplicate copy which we would request you file stamp and return to us in the enclosed, self addressed and stamped envelope.

Thank you

Yours truly,



Larry W Jones and Adeline M Jones

Enclosures

February 20, 2008

Larry W Jones
Adeline M Jones
3855 South 110th Road
Bolivar, MO 65613

Dear Valued Investor,

We at Cornerstone Ministries Investments, Inc ("CMI") value our relationship with our investors greatly. For over 23 years we have served you and many like you, as well as our many borrowers. We are grateful for the partnership we have had with you.

In recent weeks, due to negative conditions in many markets, including the real estate and credit markets, we have been experiencing very tight cash flow and have been unable to pay our current interest and maturing principal. We have been working proactively on a number of fronts to try to address this situation and, above all, to take steps to protect your investments with us. CMI reached a point where a decision had to be made to either default on a small number of bonds, which unfortunately meant that all the bondholders would be affected, or to seek to reorganize under the protection of the court.

After much consultation and deliberation, the Board of Directors believes it is in the best interest of all the investors to seek the protections provided by a voluntary filing for reorganization in the Federal Bankruptcy Court. We believe that this provides the most protection, and gives CMI the opportunity to reorganize.

Filing for voluntary reorganization under Chapter 11 of the Bankruptcy Code means that CMI will have an opportunity to seek to redress the imbalance that has occurred in its operations. A proactive strategy provides us the most flexibility to work with you and our borrowers, in an effort to rebuild the business that has operated so successfully over the years.

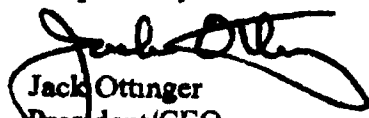
The process of voluntary reorganization is overseen by the Federal Bankruptcy Court, in our case located in Gainesville, Georgia, and the Office of the United States Trustee. During this process, we will be providing information to the Court and, if one is appointed, the creditors' committee, and proposing a plan to reorganize the company. The exact nature of that plan has not been determined, and there are other necessary steps to be completed before we present a plan for your approval.

We are doing everything we can to work with the Court to expedite our reorganization. We appreciate the hardship this will cause for some investors, and regret it deeply. However, by law, we are limited in our actions at this time and, as a general rule, must treat similarly situated investors equally. As of February 10th, your investment with CMI will be put "on hold," and any interest you have earned up to that date will be recorded and credited to your account at Cornerstone.

We will communicate to you regularly about our progress. To help keep you informed, our claims agent will have a website and live call center where you can check on your claim and the progress of the reorganization. In the interim, you can call your investment representative or call us here in Atlanta ([REDACTED]).

Our primary interest at this time is you, our investors. Again, we are pledged to serve you as best we can and as the law allows. We will keep you informed of our progress in doing so. Thank you for your patience.

Respectfully,


Jack Ottinger
President/CEO

joy Exl 2741 - Susay
March 19, 2008
Total invested in Cornerstone
including interest is 17,187.11