

PROOF OF CLAIM

In re
 Cornerstone Ministries, Inc.

Case Number
 08-20355-reb

NOTE See Reverse for List of Debtors/Case Numbers/ important details. This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor and Address the person or other entity to whom the debtor owes money or property

Marsha L. Thatcher
 171 Addison Cottage Way
 Garden City, SC 29576

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars

Check box if you have never received any notices from the bankruptcy court or BMC Group in this case

Check box if this address differs from the address on the envelope sent to you by the court

If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again
THIS SPACE IS FOR COURT USE ONLY

Creditor Telephone Number 843-289-2351

Name and address where payment should be sent (if different from above)

Check this box if you are the debtor or trustee in this case

Check here replaces a previously filed claim dated _____
 if this claim or
 amends claim number (see reverse) _____

Payment Telephone Number ()

1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ 6250.00 + 316.64 interest compounded =
 If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c
 If all or part of your claim is entitled to priority complete item 4b
 (\$ 6,566.64 Total)

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges

2 BASIS FOR CLAIM
 Church bond

(See Instructions #2 and #3a on reverse side)

3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR.
 3a. Debtor may have scheduled account as 7688
 10305.67

4 CLASSIFICATION OF CLAIM

4a UNSECURED NONPRIORITY CLAIM

Total unsecured nonpriority claim \$ 6,566.64

DO NOT include the priority portion of your unsecured claim here.

4b UNSECURED PRIORITY CLAIM

Total unsecured priority claim \$

Include ONLY the priority portion of your unsecured claim here

Check this box ONLY if you have an unsecured claim, all or part of which is entitled to priority

You MUST specify the priority of the claim

Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)

Up to \$2,425* of deposits toward purchase lease or rental of property or services for personal family or household use - 11 U.S.C. § 507(a)(7)

Wages salaries or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 U.S.C. § 507(a)(4)

Taxes or penalties owed to governmental units 11 U.S.C. § 507(a)(8)

Contributions to an employee benefit plan 11 U.S.C. § 507(a)(5)

Other - Specify applicable paragraph of 11 U.S.C. § 507(a) (____)
 * Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

4c SECURED CLAIM (See instruction #4c on reverse side)
 Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information

Total secured claim \$

DO NOT include the priority or unsecured portion of your claim here.

Nature of property or right of setoff

Value of Property \$

Annual Interest Rate %

Real Estate Motor Vehicle

Amount of arrearage and other charges at time case filed included in secured claim

Other

if any \$

Basis for Perfection

5 CREDITS The amount of all payments on this claim has been credited for the purpose of making this proof of claim

6 SUPPORTING DOCUMENTS Attach redacted copies of supporting doc such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of "redacted" on reverse side)
 If the documents are not available please explain

7 DATE-STAMPED COPY

DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING

To receive an acknowledgment of the filing of your claim enclose a stamped, self-addressed envelope and copy of this proof of claim

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date

THIS SPACE FOR COURT USE ONLY

BY MAIL TO:
 Cornerstone Ministries Investments Inc
 c/o BMC Group
 PO Box 900
 El Segundo CA 90245-0900

BY HAND OR OVERNIGHT DELIVERY TO
 Cornerstone Ministries Investments Inc
 c/o BMC Group
 1330 East Franklin Ave
 El Segundo CA 90245

FILED

APR 28 2008

DATE
 4/24/08

SIGNATURE The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of attorney if any
 Marsha L Thatcher

BMC

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc.
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry at
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Marsha Thacher
PMB 387
14900 E Orange Lk. Blvd
Kissimmee FL 34747

AMOUNT.	ISSUE DATE.	MATURITY DATE:	CERTIFICATE #:
\$6,250 00	9/22/2005	7/1/2010	7688

TYPE OF CERTIFICATE.

Rate	8.25%
Payment Schedule	Semi-Annually
Compounding Schedule	None

OTHER REMARKS.

AmericanH-Asplin

Bond #	Principal	Rate	Paid Per	Maturity	Mth Pd	Int Owed	Date Owed	Balance	Daily Int	# Days	Int Owed
7688	\$6,250 00	8 25% - Semi	\$257 81	\$40,360 00	1,7	\$257 81	1/1/2008	\$6,507 81	0 000226	40	\$58 83
						\$257 81					\$58 83
	\$6,250 00					\$316 64					