

PROOF OF CLAIM

In re
Cornerstone Ministries Investments, Inc

Case Number
08-20355-reb

NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U S C § 503


Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars

Check box if you have never received any notices from the bankruptcy court or BMC Group in this case

Check box if this address differs from the address on the envelope sent to you by the court

If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again
THIS SPACE IS FOR COURT USE ONLY

Name of Creditor and Address the person or other entity to who the debtor owes money or property

 14327826000295
BARRY A MCQUEEN
TOD DEVERE L MCQUEEN
1283 MONTECELLO DR
EUGENE OR 97404

Creditor Telephone Number ()

Name and address where payment should be sent (if different from above)

Check this box if you are the debtor or trustee in this case

Check here replaces a previously filed claim dated _____
if this claim or
 amends claim number (see reverse) _____

Payment Telephone Number **541-461-0102**

1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ 12,662.19

If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c
If all or part of your claim is entitled to priority complete item 4b

Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges

2 BASIS FOR CLAIM
Bond Note

(See instructions #2 and #3a on reverse side)

3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR 2494
3a Debtor may have scheduled account as

4 CLASSIFICATION OF CLAIM
4a UNSECURED NONPRIORITY CLAIM Total unsecured nonpriority claim \$ 12,662.19 **DO NOT** include the priority portion of your unsecured claim here

4b UNSECURED PRIORITY CLAIM Total unsecured priority claim \$ _____ Include **ONLY** the priority portion of your unsecured claim here

- Check this box **ONLY** if you have an unsecured claim all or part of which is entitled to priority
You MUST specify the priority of the claim
- Domestic support obligations under 11 U S C § 507(a)(1)(A) or (a)(1)(B)
 - Wages salaries or commissions (up to \$10 950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 U S C § 507(a)(4)
 - Contributions to an employee benefit plan 11 U S C § 507(a)(5)
 - Up to \$2 425* of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(7)
 - Taxes or penalties owed to governmental units 11 U S C § 507(a)(8)
 - Other Specify applicable paragraph of 11 U S C § 507(a)(_____)
- * Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

4c SECURED CLAIM (See instruction #4c on reverse side)
Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information
Nature of property or right of setoff
 Real Estate Motor Vehicle
 Other _____
Total secured claim \$ _____ **DO NOT** include the priority or unsecured portion of your claim here
Value of Property \$ _____ Annual Interest Rate _____ %
Amount of arrearage and other charges at time case filed included in secured claim
if any \$ _____ Basis for Perfection _____

5 CREDITS The amount of all payments on this claim has been credited for the purpose of making this proof of claim

6 SUPPORTING DOCUMENTS Attach redacted copies of supporting doc such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of redacted on reverse side) If the documents are not available please explain

7 DATE-STAMPED COPY DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING
To receive an acknowledgment of the filing of your claim enclose a stamped self-addressed envelope and copy of this proof of claim

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date

BY MAIL TO
Cornerstone Ministries Investments Inc
c/o BMC Group
PO Box 900
El Segundo CA 90245-0900

BY HAND OR OVERNIGHT DELIVERY TO
Cornerstone Ministries Investments Inc
c/o BMC Group
1330 East Franklin Ave
El Segundo CA 90245

FILED
APR 28 2008
BMC

DATE 4/8/08 **SIGNATURE** The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any
Barry A McQueen



**DEBT ACQUISITION COMPANY
OF AMERICA**

1565 Hotel Circle South, Suite 310 • San Diego, CA 92108
800/400-5033 • 619/220-8900 • fax 619/220-8112 • www.daca4.com

April 2, 2008

Barry A McQueen
TOD Devere L McQueen
1283 Montecello Dr
Eugene, OR 97404

Dear Claim Holder

Debt Acquisition is prepared to pay immediate cash for bankruptcy claims held against **Cornerstone Ministries Investments, Inc**

Your ~~bondholder claim in the amount of \$12,662.19 was listed in the schedules of assets and liabilities filed by~~ **Cornerstone Ministries Investments, Inc with the U S Bankruptcy Court**

OFFER

We propose to ~~purchase your claim~~ for a cash payment, to you, in the amount of **\$4,431 77**

To accept our offer, **simply complete the reverse side of this letter and return it by mail, fax (619-220-8112), or email (mbonner@daca4.com)**

TERMS OF THE OFFER

In exchange for the transfer of your claim, we will send you a check for **\$4,431 77** within five business days of our receipt of the Notice of Transfer document and supporting documentation, if requested. Funds can be sent via wire transfer or overnight mail for a nominal fee.

We must receive your signed acceptance by **April 25, 2008**. Claims are purchased on a first come first serve basis, and we reserve the right to reject any claims presented.

BANKRUPTCY PROCESS

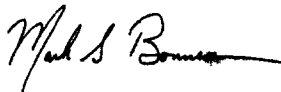
Companies file for Chapter 11 bankruptcy to obtain the protection given by the bankruptcy laws in order to reorganize their affairs. The debtor cannot and will not pay claims without a court-approved plan of reorganization or a court order. To review the status of the plan of reorganization or other filings in this bankruptcy case, you can contact the debtor, debtor's counsel, or the unsecured creditors' committee.

We are an independent investment company that is ~~not affiliated~~ with or hired by **Cornerstone Ministries Investments, Inc**.

QUESTIONS

For more information regarding our company, please visit our website at www.daca4.com. If you have any further questions, please contact our office at the number listed above or by e-mail (mbonner@daca4.com).

Sincerely,



Mark Bonner

COMPLETE THE NOTICE OF TRANSFER ON THE BACK OF THIS PAGE 

CONFIRMATION OF PURCHASE

PIE/Cornerstone Ministries Investments, Inc.
Certificate of Indebtedness
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry at
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION:

Barry A. McQueen
TOD: Devere L. McQueen Trust dated 6/1/99
111 Rainbow Dr.
Cassville MO 65625

AMOUNT:	ISSUE DATE:	MATURITY DATE:	CERTIFICATE #
\$12,267 00	4/21/2003	4/1/2008	2494

TYPE OF CERTIFICATE:

Rate	9 00%
Payment Schedule	Semi-Annually
Compounding Schedule	None

OTHER REMARKS:
Commonwealth-Boshart