

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
GAINESVILLE DIVISION**

PROOF OF CLAIM

In re
Cornerstone Ministries Investments, Inc

Case Number
08-20355-reb

NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503

Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars

Check box if you have never received any notices from the bankruptcy court or BMC Group in this case

Check box if this address differs from the address on the envelope sent to you by the court

If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again
THIS SPACE IS FOR COURT USE ONLY

Name of Creditor and Address the person or other entity to who the debtor owes money or property

14327826003546
SHARON L HEATH
11 ESCONDIDO CIRCLE #104
ALTAMONTE SPRINGS FL 32701

Creditor Telephone Number **(407) 331-0553**

Name and address where payment should be sent (if different from above)

Check this box if you are the debtor or trustee in this case

Check here replaces a previously filed claim dated _____ if this claim _____ or amends claim number (see reverse) _____

Payment Telephone Number ()

1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ **4170.00** (plus some included interest)

If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c

If all or part of your claim is entitled to priority complete item 4b

Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges

2 BASIS FOR CLAIM
BOND

(See instructions #2 and #3a on reverse side)

3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR **9527**

3a Debtor may have scheduled account as _____

4 CLASSIFICATION OF CLAIM

4a UNSECURED NONPRIORITY CLAIM Total unsecured nonpriority claim \$ **4170** *plus interest* **DO NOT** include the priority portion of your unsecured claim here

4b UNSECURED PRIORITY CLAIM Total unsecured priority claim \$ _____ Include **ONLY** the priority portion of your unsecured claim here

Check this box **ONLY** if you have an unsecured claim all or part of which is entitled to priority

You MUST specify the priority of the claim

Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)

Wages salaries or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 U.S.C. § 507(a)(4)

Contributions to an employee benefit plan 11 U.S.C. § 507(a)(5)

Up to \$2,425 of deposits toward purchase lease or rental of property or services for personal family or household use 11 U.S.C. § 507(a)(7)

Taxes or penalties owed to governmental units 11 U.S.C. § 507(a)(8)

Other Specify applicable paragraph of 11 U.S.C. § 507(a) (____)

Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

4c SECURED CLAIM (See instruction #4c on reverse side)

Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information

Nature of property or right of setoff

Real Estate Motor Vehicle

Other _____

Total secured claim \$ _____ **DO NOT** include the priority or unsecured portion of your claim here.

Value of Property \$ _____ Annual Interest Rate _____ %

Amount of arrearage and other charges at time case filed included in secured claim if any \$ _____ Basis for Perfection _____

5 CREDITS The amount of all payments on this claim has been credited for the purpose of making this proof of claim

6 SUPPORTING DOCUMENTS Attach redacted copies of supporting doc such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of redacted on reverse side) If the documents are not available please explain

7 DATE-STAMPED COPY DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING

To receive an acknowledgment of the filing of your claim enclose a stamped self addressed envelope and copy of this proof of claim

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date

BY MAIL TO
Cornerstone Ministries Investments Inc
c/o BMC Group
PO Box 900
El Segundo CA 90245-0900

BY HAND OR OVERNIGHT DELIVERY TO
Cornerstone Ministries Investments Inc
c/o BMC Group
1330 East Franklin Ave
El Segundo CA 90245

FILED
THIS SPACE FOR COURT USE ONLY
APR 28 2008
BMC
Person authorized to file this proof of power of attorney if any

DATE
3-10-08

SIGNATURE The person filing this claim must sign it Sign and print name claim and state address and telephone number if different
Sharon L Heath



SHARON L. HEATH
705 Gregory Ct
Altamonte Sp. FL 32701
407-331-0553
3-10-08

BMC
ATTN: CORNERSTONE INDUSTRIES INVESTMENTS, Inc.
P.O. Box 900
El Segundo, California 90245-0900

Dear Counsel:

Subject: CORNERSTONE INDUSTRIES INVESTMENTS Inc Case # 08-20355-REB
Proof of Claim - SHARON L. HEATH

I have enclosed and attached my proof of claim and its particulars underlying the stated claim in the amount of at least \$4820⁰⁰. This is the principal only - there would be some interest paid (or accrued) from January 1-08 to February 10-08.

THE BOND IS CERTIFICATE 4527

ISSUE DATE	7-10-07	} ORIG. INVESTMENT 4000 ⁰⁰
MATURITY DATE	7-01-13	
INTEREST	9% PAID at MATURITY	

THE STOCK IS #960

ISSUE DATE	7-10-07	} ORIG INVESTMENT 650 ⁰⁰
PRICE/SHR	6.50	
SHARES	100	

I also reserve the right to counsel if it should become necessary
SINCERELY - SHARON L. HEATH

CORNERSTONE
Ministries Investments, Inc

2450 ATLANTA HIGHWAY, SUITE 903
 CUMMING GA 30040
 (678) 455-1100

Statement
 As Of 12/31/2007

Sharon L Heath
 11 Escondido Circle #104
 Altamonte Springs, FL 32701

BROKER

BOND #	ISSUE DATE	MAT DATE	INT RATE	INT PAID	PRINCIPAL	UNPAID ACCD INT	VALUE
9527	07/10/2007	07/01/2012	9 00%	At Maturity	4,000 00	170 00	4,170 00
DEBT TOTALS					4,000 00	170 00	4,170 00

STOCK #	ISSUE DATE	PRICE/SHR	SHARES	VALUE
960	07/10/2007	6 50	100 00	650 00
STOCK TOTALS			100 00	650 00

**CONFIRMATION
OF
PURCHASE**

**Cornerstone Ministries Investments, Inc.
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100**

BOOK ENTRY

**(Certificates are not issued, but entered as book entry at
Transfer Online, Portland, Oregon)**

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

**Sharon L Heath
11 Escondido Circle #104
Altamonte Springs FL 32701**

AMOUNT	ISSUE DATE	MATURITY DATE:	CERTIFICATE #
\$4,000 00	7/10/2007	7/1/2012	9527

TYPE OF CERTIFICATE
5 Year Bond Interest Compound
Paid at Maturity

OTHER REMARKS

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc.
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Sharon L. Heath
11 Escondido Circle #104
Altamonte Springs FL 32701

AMOUNT	ISSUE DATE	# COMMON STOCK SHARES	CERTIFICATE #
\$650 00	7/10/2007	100	960

TYPE OF CERTIFICATE

Purchase of Cornerstone Ministries Investments, Inc Common Stock

OTHER REMARKS