

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
GAINESVILLE DIVISION**

PROOF OF CLAIM

In re
Cornerstone Ministries Investments, Inc

Case Number
08-20355-reb

NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503

Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars

Check box if you have never received any notices from the bankruptcy court or BMC Group in this case

Check box if this address differs from the address on the envelope sent to you by the court

If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again
THIS SPACE IS FOR COURT USE ONLY

Name of Creditor and Address the person or other entity to who the debtor owes money or property

14327826003546
SHARON L HEATH
11 ESCONDIDO CIRCLE #104
ALTAMONTE SPRINGS FL 32701

Creditor Telephone Number **(407) 331-0553**

Name and address where payment should be sent (if different from above)

Check this box if you are the debtor or trustee in this case

Check here if this claim replaces a previously filed claim dated _____ or amends claim number (see reverse) _____

Payment Telephone Number ()

1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ 650.00
If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c
If all or part of your claim is entitled to priority complete item 4b
 Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges

2 BASIS FOR CLAIM
STOCK

(See instructions #2 and #3a on reverse side)

3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR
960
3a Debtor may have scheduled account as

4 CLASSIFICATION OF CLAIM
4a UNSECURED NONPRIORITY CLAIM Total unsecured nonpriority claim \$ 650.00 **DO NOT** include the priority portion of your unsecured claim here

4b UNSECURED PRIORITY CLAIM Total unsecured priority claim \$ _____ **Include ONLY** the priority portion of your unsecured claim here
 Check this box ONLY if you have an unsecured claim all or part of which is entitled to priority

- You MUST specify the priority of the claim**
- Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)
 - Wages salaries or commissions (up to \$10 950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 U.S.C. § 507(a)(4)
 - Contributions to an employee benefit plan 11 U.S.C. § 507(a)(5)
 - Up to \$2 425 of deposits toward purchase lease or rental of property or services for personal family or household use 11 U.S.C. § 507(a)(7)
 - Taxes or penalties owed to governmental units 11 U.S.C. § 507(a)(8)
 - Other Specify applicable paragraph of 11 U.S.C. § 507(a) (_____)
- Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment*

4c SECURED CLAIM (See instruction #4c on reverse side)
Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information
Nature of property or right of setoff
 Real Estate Motor Vehicle Other _____
Total secured claim \$ _____ **DO NOT** include the priority or unsecured portion of your claim here
Value of Property \$ _____ Annual Interest Rate _____ %
Amount of arrearage and other charges at time case filed included in secured claim if any \$ _____ Basis for Perfection _____

5 CREDITS The amount of all payments on this claim has been credited for the purpose of making this proof of claim

6 SUPPORTING DOCUMENTS Attach redacted copies of supporting documents such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of redacted on reverse side) If the documents are not available please explain

7 DATE-STAMPED COPY DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING
To receive an acknowledgment of the filing of your claim enclose a stamped self-addressed envelope and copy of this proof of claim

The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date

FILED
APR 28 2008
BMC
Cornerstone
01008

BY MAIL TO
Cornerstone Ministries Investments Inc
c/o BMC Group
PO Box 900
El Segundo CA 90245-0900

BY HAND OR OVERNIGHT DELIVERY TO
Cornerstone Ministries Investments Inc
c/o BMC Group
1330 East Franklin Ave
El Segundo CA 90245

DATE
3-10-08

SIGNATURE The person filing this claim must sign it Sign and print name and title if any of the creditor or authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any,
Sharon L Heath

Sharon L. Heath
705 Gregory Ct
Hillside Sp Fir - 32701
407-331-0553
3-10-08

BMIC
ATT & COUNTERSTONE MINISTRIES INVESTMENTS, INC
PO. Box 900
El Segundo, California 90245-0900

Dear Counsel

Subject: Counterstone Ministries Investments Inc Case # 08-20355 Reb
Proof of claim: Sharon L. Heath

Attached is my proof of claim and its particulars underlying the
stated claim in the amount of at least 4820⁰⁰ (stock & bond)
This is principal only (nonaccrued interest). I will let you figure
the interest from Jan 1-08 to Feb 10-08.

The bond is certificate 9527
ISSUE DATE 7-10-07
MATURITY DATE 7-01-12
INTEREST AT MATURITY 9%

orig. INVESTMENT
4000⁰⁰

The stock is # 9160

ISSUE DATE 7-10-07
MY PRICE PER SHARE 6.50
SHARES 100

orig INVESTMENT
650⁰⁰

I also reserve the right to counsel should it become necessary.
Thank you -

Sincerely - Sharon Heath

CORNERSTONE
Ministries Investments, Inc

2450 ATLANTA HIGHWAY, SUITE 903
 CUMMING, GA 30040
 (678) 455-1100

Statement
 As Of 12/31/2007

Sharon L. Heath
 11 Escondido Circle #104
 Altamonte Springs, FL 32701

BROKER

BOND #	ISSUE DATE	MAT DATE	INT RATE	INT PAID	PRINCIPAL	UNPAID ACCD INT	VALUE
9527	07/10/2007	07/01/2012	9.00%	At Maturity	4,000.00	170.00	4,170.00
DEBT TOTALS					4,000.00	170.00	4,170.00

STOCK #	ISSUE DATE	PRICE/SHR	SHARES	VALUE
960	07/10/2007	6.50	100.00	650.00
STOCK TOTALS			100.00	650.00

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry at
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Sharon L Heath
11 Escondido Circle #104
Altamonte Springs FL 32701

AMOUNT	ISSUE DATE	MATURITY DATE	CERTIFICATE #
\$4,000 00	7/10/2007	7/1/2012	9527

TYPE OF CERTIFICATE
5 Year Bond Interest Compound
Paid at Maturity

OTHER REMARKS

**CONFIRMATION
OF
PURCHASE**

**Cornerstone Ministries Investments, Inc
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100**

BOOK ENTRY

(Certificates are not issued, but entered as book entry)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

**Sharon L. Heath
11 Escondido Circle #104
Altamonte Springs FL 32701**

AMOUNT	ISSUE DATE.	# COMMON STOCK SHARES.	CERTIFICATE #.
\$650 00	7/10/2007	100	960

TYPE OF CERTIFICATE

Purchase of Cornerstone Ministries Investments, Inc Common Stock

OTHER REMARKS.