

| PROOF OF CLAIM | |
|--|---|
| In re <p style="text-align: center;">Cornerstone Ministries Investments, Inc</p> | Case Number <p style="text-align: center;">08-20355-reb</p> |
| <small>NOTE See Reverse for List of Debtors/Case Numbers/ important details This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 U S C § 503</small> | |
| Name of Creditor and Address the person or other entity to who the debtor owes money or property <div style="border: 1px solid black; padding: 5px; margin-top: 5px;"> 14327826000715 COLINE GUNN CAIN TRUST DATED 5/11/88 719 SEMINOLE RIDGE ROAD MELROSE FL 32666 </div> | <input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or BMC Group in this case <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the court |
| Creditor Telephone Number <u>561-475-5137</u> | <p>FILED JUN 06 2008 BMC</p> <p style="font-size: small;">If you have already filed a proof of claim with the Bankruptcy Court or BMC you do not need to file again</p> <p>THIS SPACE IS FOR COURT USE ONLY</p> |
| Name and address where payment should be sent (if different from above) <div style="border: 1px solid black; height: 40px; margin-top: 5px;"></div> | |
| Payment Telephone Number () | <input type="checkbox"/> Check this box if you are the debtor or trustee in this case <div style="display: flex; justify-content: space-between;"> <div>Check here if this claim</div> <div> <input type="checkbox"/> replaces a previously filed claim dated _____ or <input type="checkbox"/> amends claim number (see reverse) _____ </div> </div> |
| 1 AMOUNT OF CLAIM AS OF DATE CASE FILED \$ <u>72,662.26</u> <i>See Also Stock VALUE CLAIMS</i> <small>If all or part of your claim is secured complete item 4c below however if all of your claim is unsecured do not complete item 4c</small> <small>If all or part of your claim is entitled to priority complete item 4b</small> <input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges | |
| 2 BASIS FOR CLAIM <u>Money loaned ~ Bonds</u> | <small>(See instructions #2 and #3a on reverse side)</small> 3 LAST FOUR DIGITS OF ANY NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR <u>See Attached List</u> <small>3a Debtor may have scheduled accounts</small> |
| 4 CLASSIFICATION OF CLAIM <div style="display: flex; justify-content: space-between;"> <div> <input checked="" type="checkbox"/> UNSECURED NONPRIORITY CLAIM 4b UNSECURED PRIORITY CLAIM <input type="checkbox"/> Check this box ONLY if you have an unsecured claim all or part of which is entitled to priority You MUST specify the priority of the claim <input type="checkbox"/> Domestic support obligations under 11 U S C § 507(a)(1)(A) or (a)(1)(B) <input type="checkbox"/> Wages salaries or commissions (up to \$10 950) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business whichever is earlier 11 U S C § 507(a)(4) <input type="checkbox"/> Contributions to an employee benefit plan 11 U S C § 507(a)(5) </div> <div> Total unsecured nonpriority claim \$ <u>72,662.26</u> Total unsecured priority claim \$ _____ <small>Up to \$2 425* of deposits toward purchase lease or rental of property or services for personal family or household use 11 U S C § 507(a)(7)</small> <small>Taxes or penalties owed to governmental units 11 U S C § 507(a)(8)</small> <small>Other Specify applicable paragraph of 11 U S C § 507(a) ()</small> <small>* Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment</small> </div> </div> | |
| <div style="display: flex; justify-content: space-between;"> <div> 4c SECURED CLAIM (See instruction #4c on reverse side) Check the appropriate box if your claim is secured by a lien on property or a right of set off and provide the requested information Nature of property or right of setoff <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____ </div> <div> Total secured claim \$ _____ Value of Property \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges <u>at time case filed</u> included in secured claim if any \$ _____ Basis for Perfection _____ </div> </div> | |
| 5 CREDITS The amount of all payments on this claim has been credited for the purpose of making this proof of claim | |
| 6 SUPPORTING DOCUMENTS <u>Attach redacted copies of supporting doc</u> such as promissory notes purchase orders invoices itemized statements of running accounts contracts court judgments mortgages security agreements You may also attach a summary Attach redacted copies of evidence of perfection of a security interest (See definition of redacted on reverse side) If the documents are not available please explain | |
| 7 DATE-STAMPED COPY DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING To receive an acknowledgment of the filing of your claim enclose a stamped self-addressed envelope and copy of this proof of claim | |
| <div style="display: flex; justify-content: space-between;"> <div style="width: 70%;"> The original of this completed proof of claim form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is actually received on or before the Bar date <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> BY MAIL TO Cornerstone Ministries Investments Inc c/o BMC Group PO Box 900 El Segundo CA 90245-0900 </div> <div style="width: 45%;"> BY HAND OR OVERNIGHT DELIVERY TO Cornerstone Ministries Investments Inc c/o BMC Group 1330 East Franklin Ave El Segundo CA 90245 </div> </div> </div> <div style="width: 30%; text-align: center;"> THIS SPACE FOR COURT USE ONLY </div> </div> | |
| DATE <u>06/02/008</u> | SIGNATURE The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any <u>Coline Gunn Cain Trustee, Coline Gunn Cain Trust</u> |

Penalty for presenting fraudulent claim is a fine of up to \$500 000 or imprisonment for up to 5 years or both 18 U S C §§ 152 AND 3571



UNITED STATES BANKRUPTCY COURT
Northern District of Georgia
Gainesville Division

In re Document 50 filed 03/11/2008 Case Number
 Cornerstone Ministries Investments, Inc 08-20355-reb

Name of Creditor and Address
Celine Gunn Cain Trust
Dated 5/11/88
719 Seminole Ridge Road
Melrose, FL 32666

From account filed 3/11/08 from www.cmiatlanta.com p 79 of 476

Bond # 5007 \$ 20,315 63

CUSSIP # 218921 B F O
Issue Date 04/08/04
Mat Date 04/01/2009

Bond # 7219 10,398 27

CUSSIP # 218921 C L 6
Issue Date 05/06/2005
Mat Date 04/01/2010

Bond # 8656 10,529 52

CUSSIP # 218921 D H 4
Issue Date 01/19/2007
Mat Date 01/01/2012

Bond # 2246A 20,344 32

CUSSIP # 693381 A R 6
Issue Date 01/10/2005
Mat Date 3/01/2008

Bond # 1920 11,074 52

CUSSIP # 693381 A S 4
Issue Date 02/06/2003
Mat Date 03/01/2008

TOTAL \$ 72,662 26

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry at
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Coline Gunn Cain Trust
dated 5/11/88
719 Seminole Ridge Road
Melrose FL 32666

| AMOUNT | ISSUE DATE | MATURITY DATE. | CERTIFICATE # |
|-------------|------------|----------------|---------------|
| \$20,000 00 | 4/8/2004 | 4/1/2009 | 5007 |

TYPE OF CERTIFICATE

| | |
|----------------------|---------|
| Rate | 8 25% |
| Payment Schedule | Monthly |
| Compounding Schedule | None |

OTHER REMARKS

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc.
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

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Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION.

Coline Gunn Cain Trust
dated 5/11/88
719 Seminole Ridge Road
Melrose FL 32666

| AMOUNT | ISSUE DATE: | MATURITY DATE: | CERTIFICATE # |
|-------------|-------------|----------------|---------------|
| \$10,100 00 | 5/6/2005 | 4/1/2010 | 7219 |

TYPE OF CERTIFICATE:

| | |
|----------------------|---------------|
| Rate | 8 25% |
| Payment Schedule | Semi-Annually |
| Compounding Schedule | None |

OTHER REMARKS.

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc.
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry at
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION.

Coline Gunn Cain Trust
dated 5/11/88
719 Seminole Ridge Road
Melrose FL 32666

| AMOUNT | ISSUE DATE | MATURITY DATE: | CERTIFICATE # |
|-------------|------------|----------------|---------------|
| \$10,000 00 | 1/19/2007 | 1/1/2012 | 8656 |

TYPE OF CERTIFICATE

5 Year Bond 8 25% Semi-annual Interest

OTHER REMARKS.

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

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Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Coline Gunn Cain Trust
dated 5/11/88
719 Seminole Ridge Road
Melrose FL 32666

| AMOUNT | ISSUE DATE. | MATURITY DATE. | CERTIFICATE #. |
|-------------|-------------|----------------|----------------|
| \$20,000 00 | 1/10/2005 | 1/1/2008 | 2246A |

TYPE OF CERTIFICATE

| | |
|----------------------|---------|
| Rate | 9 00% |
| Payment Schedule | Monthly |
| Compounding Schedule | None |

OTHER REMARKS

CONFIRMATION OF PURCHASE

PIF/Cornerstone Ministries Investments, Inc.
Certificate of Indebtedness
6030 Bethelview Rd., #203, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry at
Transfer Online, Portland, Oregon)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION

Coline Gunn Cain Trust dated 5/11/88
719 Seminole Ridge Road
Melrose FL 32666

| AMOUNT | ISSUE DATE | MATURITY DATE | CERTIFICATE # |
|-------------|------------|---------------|---------------|
| \$10,500 00 | 2/6/2003 | 1/1/2008 | 1920 |

TYPE OF CERTIFICATE

| | |
|----------------------|---------------|
| Rate | 9 00% |
| Payment Schedule | Semi-Annually |
| Compounding Schedule | None |

OTHER REMARKS



Jayme S Sickert
Senior Vice President

Coline Gunn Can Trust CMI stock holdings

Stocks

1004

Issue Date 04/08/2004

Price/Share \$6 50

Shares 1,538 00

Value \$ 9,997 00

582

Issue Date 05/09/2003

Price/Share \$6 50

Shares 2 00

Value 13 00

793

Issue Date 12/30/2004

Price/Share \$6 50

Shares 1,538 00

Value 9,997 00

STOCK TOTALS

Shares 3,078

TOTAL VALUE OF STOCKS

\$ 20,007 00

TOTAL HOLDINGS WITH C M I

\$ 92 669 26

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc.
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION:

Coline G. Cain Trust
719 Seminole Ridge Rd
Melrose

FL 32666

| AMOUNT | ISSUE DATE. | # COMMON STOCK SHARES: | CERTIFICATE # |
|------------|-------------|------------------------|---------------|
| \$9,997 00 | 4/8/2004 | 1,538 | 1004 |

TYPE OF CERTIFICATE

Purchase of Cornerstone Ministries Investments, Inc Series E

OTHER REMARKS:

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc.
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION:

Coline G. Cain Trust
719 Semmole Ridge Rd
Melrose

FL 32666

| AMOUNT | ISSUE DATE: | # COMMON STOCK SHARES: | CERTIFICATE # |
|---------|-------------|------------------------|---------------|
| \$13 00 | 5/9/2003 | 2 | 582 |

TYPE OF CERTIFICATE:

Purchase of Cornerstone Ministries Investments, Inc Common Stock

OTHER REMARKS

Purchased from SHS

CONFIRMATION OF PURCHASE

Cornerstone Ministries Investments, Inc.
2450 Atlanta Highway, Suite 903, Cumming, GA 30040
(678) 455-1100

BOOK ENTRY

(Certificates are not issued, but entered as book entry)

Thanks for your partnership with us! Your investment is confirmed as follows

REGISTRATION:

Cohne G. Cam Trust
719 Seminole Ridge Rd
Melrose FL 32666

| AMOUNT | ISSUE DATE. | # COMMON STOCK SHARES. | CERTIFICATE # |
|------------|-------------|------------------------|---------------|
| \$9,997 00 | 12/30/2004 | 1,538 | 793 |

TYPE OF CERTIFICATE:

Purchase of Cornerstone Ministries Investments, Inc Common Stock

OTHER REMARKS:

CGF Stock